State of West Virginia

Agency Master Agreement

Order Date: 2024-09-10

CORRECT ORDER NUMBER MUST APPEAR ON ALL PACKAGES, INVOICES, AND SHIPPING PAPERS. QUESTIONS CONCERNING THIS ORDER SHOULD BE DIRECTED TO THE DEPARTMENT CONTACT.

Order Number:	AMA 0511 2667 HHR2400000006 3	**Procurement Folder:**	1343777
Document Name:	Contract for accountants on an emergency basis for one year	**Reason for Modification:**	
Document Description:	Contract for accountants on an emergency basis for one year	CO 1 to Modify the Effective Begin Date	
Procurement Type:	Agency Master Agreement		
Buyer Name:	Roberta A Wagner		
Telephone:	(304) 558-0437		
Email:	roberta.a.wagner@wv.gov		
Shipping Method:	Best Way	**Effective Start Date:**	2023-11-01
Free on Board:	FOB Dest, Freight Prepaid	**Effective End Date:**	2024-11-30

VENDOR

Vendor Customer Code: VS0000007708
BDO USA PC
8401 GREENSBORO DR STE 800

MCLEAN VA 22102
US
Vendor Contact Phone: 7033361456 **Extension:**

Discount Details:

	Discount Allowed	Discount Percentage	Discount Days
#1	No	0.0000	0
#2	No		
#3	No		
#4	No		

DEPARTMENT CONTACT

Requestor Name: Tara L Buckner
Requestor Phone: (304) 558-9138
Requestor Email: tara.l.buckner@wv.gov

INVOICE TO

BUYER - 304-957-0209
HEALTH AND HUMAN RESOURCES

ADMINISTRATION AND FINANCE

ONE DAVIS SQUARE, RM 300

CHARLESTON WV 25301

US

SHIP TO

BUYER - 304-957-0209
HEALTH AND HUMAN RESOURCES

ADMINISTRATION AND FINANCE

ONE DAVIS SQUARE, RM 300

CHARLESTON WV 25301

US

Total Order Amount:	Open End

DEPARTMENT AUTHORIZED SIGNATURE
SIGNED BY : Roberta A Wagner
DATE: 2024-09-10
ELECTRONIC SIGNATURE ON FILE

Extended Description:

Support DHHR's CFO in obtaining accountants for one year to alleviate the backlog of work, while recruiting new staff, and allow time for proper training and process improvement to build better procedures during the move through restructuring to keep backlogs from happening in the future

Part or all of the funding for this contract may be provided from federal dollars. The vendor must adhere to the attached Federal Funds Addendum.

Line	Commodity Code	Manufacturer	Model No	Unit	Unit Price
1	80000000			HOUR	$340.00
	Service From	**Service To**		**Service Contract Amount**	
	2023-11-01	2024-11-30		0.00	

Commodity Line Description: Partner

Extended Description:

Partner

Line	Commodity Code	Manufacturer	Model No	Unit	Unit Price
2	80000000			HOUR	$340.00
	Service From	**Service To**		**Service Contract Amount**	
	2023-11-01	2024-11-30		0.00	

Commodity Line Description: Managing Director

Extended Description:

Managing Director

Line	Commodity Code	Manufacturer	Model No	Unit	Unit Price
3	80000000			HOUR	$340.00
	Service From	**Service To**		**Service Contract Amount**	
	2023-11-01	2024-11-30		0.00	

Commodity Line Description: Director

Extended Description:

Director

Line	Commodity Code	Manufacturer	Model No	Unit	Unit Price
5	80000000			HOUR	$331.00
	Service From	**Service To**		**Service Contract Amount**	
	2023-11-01	2024-11-30		0.00	

Commodity Line Description: Senior Manager

Extended Description:

Senior Manager

Line	Commodity Code	Manufacturer	Model No	Unit	Unit Price
6	80000000			HOUR	$265.00
	Service From	**Service To**		**Service Contract Amount**	
	2023-11-01	2024-11-30		0.00	

Commodity Line Description: Manager

Extended Description:

Manager

Line	Commodity Code	Manufacturer	Model No	Unit	Unit Price
7	80000000			HOUR	$221.00
	Service From	**Service To**		**Service Contract Amount**	
	2023-11-01	2024-11-30		0.00	

Commodity Line Description: Senior Associate

Extended Description:

Senior Associate

Line	Commodity Code	Manufacturer	Model No	Unit	Unit Price
8	80000000			HOUR	$173.00
	Service From	**Service To**		**Service Contract Amount**	
	2023-11-01	2024-11-30		0.00	

Commodity Line Description: Experienced Associate

Extended Description:

Experienced Associate

Line	Commodity Code	Manufacturer	Model No	Unit	Unit Price
9	80000000			HOUR	$131.00
	Service From	**Service To**		**Service Contract Amount**	
	2023-11-01	2024-11-30		0.00	

Commodity Line Description: Associate

Extended Description:

Associate

Line	Commodity Code	Manufacturer	Model No	Unit	Unit Price
10	80000000				$0.00
	Service From	**Service To**		**Service Contract Amount**	
	2023-11-01	2024-11-30		0.00	

Commodity Line Description: Other Services

Extended Description:

Travel and out-of-pocket expenses to be billed as incurred

Line	Commodity Code	Manufacturer	Model No	Unit	Unit Price
11	80000000			HOUR	$10.00
	Service From	**Service To**		**Service Contract Amount**	
	2023-11-01	2024-11-30		0.00	

Commodity Line Description: Engagement Charge

Extended Description:

Each engagement is assessed a $10.00 per hour charge for professional time incurred with respect to each engagement. This charge is for time associated with internal quality control processes and other engagement oversight that is critical to the effectiveness of each engagement. These resources do not charge hours directly to the engagement.

	Document Phase	Document Description	Page 4
HHR2400000006	Final	Contract for accountants on an emergency basis for one year	

ADDITIONAL TERMS AND CONDITIONS

See attached document(s) for additional Terms and Conditions

Dorsey, Theresa J

From: Wagner, Roberta A <roberta.a.wagner@wv.gov>
Sent: Monday, September 9, 2024 11:13 AM
To: Dorsey, Theresa J
Subject: Fwd: BDO Contract

Theresa,

Per our discussion, please attach this email to the procurement folder and the header.

Thanks,
Roberta

---------- Forwarded message ---------
From: **Rosen, Bryan D** <bryan.d.rosen@wv.gov>
Date: Mon, Sep 9, 2024 at 11:07 AM
Subject: Fwd: BDO Contract
To: Wagner, Roberta A <roberta.a.wagner@wv.gov>

Roberta, can you please have someone modify the Effective Begin Date of Agency Master Agreement(AMA)Dept:0511ID:HHR2400000006 per Samanatha's guidance.

Thank you,

Bryan

---------- Forwarded message ---------
From: **Willis, Samantha L** <samantha.l.willis@wv.gov>
Date: Fri, Sep 6, 2024 at 3:57 PM
Subject: Re: BDO Contract
To: Rosen, Bryan D <bryan.d.rosen@wv.gov>
Cc: Price, Robert L <robert.l.price@wv.gov>, Buckner, Tara L <tara.l.buckner@wv.gov>

Bryan,
Apologies for the delay. The guidance I have received generally from the AGs office is that under these circumstances it is acceptable to make the effective date of the contract (in this case an emergency) earlier in time if both parties are agreeable. A change order moving the beginning effective date of the emergency November 1, 2023, would be my suggestion, as even in your narrative it appears BDP began performing services associated with the emergency at that time to assist you in meeting federal deadlines. As long as both your office and BDO sign and agree that the start date for services under the emergency is November 1, 2023, that should fix the situation.

As this is an agency level contract it doesn't need to come through central purchasing, but I would be more than happy to look at the change order if you would like another set of eyes on it before sending through to the AGs office.

Thanks so much!
Sam

On Thu, Aug 29, 2024 at 4:25 PM Willis, Samantha L <samantha.l.willis@wv.gov> wrote:

Bryan,
We are going to discuss this internally and I will get back with you all as soon as possible. We may want to set up a call for more background information on this.

Thanks,
Sam

On Wed, Aug 28, 2024 at 12:31 PM Rosen, Bryan D <bryan.d.rosen@wv.gov> wrote:

Samantha, I just want to confirm the guidance below with you. Are you agreeable to moving the date of the emergency AMA, HHR24*6 back to November 1, 2023? If so, how do you want me to document it since the emergency request was not submitted until December 1st?

Thanks,

Bryan

---------- Forwarded message ---------
From: **Buckner, Tara L** <tara.l.buckner@wv.gov>
Date: Wed, Aug 28, 2024 at 12:09 PM
Subject: Re: BDO Contract
To: Rosen, Bryan D <bryan.d.rosen@wv.gov>
Cc: Price, Robert L <robert.l.price@wv.gov>

Bryan and Bobby,

Circling back around to this one. I originally told David he would need to go to the Court of claims for the final invoice. However, David had a conversation with the GO because they also have a contract with them. He informed them we had another contract with them that began December 1, 2023. It is my understanding there were conversations with the AG's office and DOA Purchasing and that according to Purchasing, the best way to handle was to move the effective date of the second contract back to November. This is new to me. Can you check with Purchasing to make sure I am interpreting this correctly?

As a matter of background, the first contract was a contract to assist with our FEMA claim. That contract ended October 2023. We had federal deadlines that had to be met and BDO assisted with filing the claim to meet that deadline. (BPH 23*1 see attached).

The second contract was a professional services contract for various levels of accountants. (HHR 24*06)

Both contracts involved some of the same staffing resources. David Clark did work on both of the contracts. (On the first one he had to step in as one of his staff members left right about the time the

claim had to be submitted which I think played into the fact that they worked beyond the end of the agreement.

The remaining invoice is for November (in between the two contracts).

On Mon, Aug 12, 2024 at 9:49 AM Rosen, Bryan D <bryan.d.rosen@wv.gov> wrote:

Tara, I reviewed the award documents for this contract and it did not contain any renewals. Since I can't legally backdate a contract we are going to be looking at Court of Claims.

Bryan

On Mon, Aug 12, 2024 at 9:36 AM Buckner, Tara L <tara.l.buckner@wv.gov> wrote:

Bryan and Bobby,

I have a question. When we were working on this project (up against deadline), everyone lost sight of the fact that it ended 10/31 because we were all knee deep in trying to get it done. Just want to make sure there are no options for extending to get this outstanding invoice paid that I am not thinking of.

Vendor/Customer

Menu

Vendor/Customer	Legal Name	Alias/DBA	Vendor Active Status	Customer Active Status	Previous Name
✓ VS0000007708	BDO USA PC		Active	Inactive	

From 1 to 1 of 1 First Prev Next Last Attachments

Save Undo Delete Insert Copy Paste Search

General Info

Vendor/Customer : VS0000007708
Legal Name : BDO USA PC
Alias/DBA :
Vendor Active Status : Active
Vendor Approval Status : Complete
Customer Active Status : Inactive
Customer Approval Status : Incomplete
Location Name :
First Name :
Middle Name :
Last Name :
Company Name : BDO USA PC
Previous Name :
Previous Street :
Previous City :
Previous State/Province :
Previous Country :

Restrict Use by Department :
Miscellaneous Account :
Internal Account :
Third Party Only :
Third Party Vendor :
Third Party Customer :
Inventory Customer :
Healthcare Provider :
Never Archive :
Restrict VSS Access : No
Discontinue - No New Business :
Prevent MA Reference :
PunchOut Enabled :
Re-PunchOut Enabled :
Electronic Order Enabled :
W-9 Received :
W-9 Received Date : 11/15/2023
W-8 Received :
W-8 Received Date :
Accepts Credit Cards :
Active From : 11/20/2015
Active To :
Last Usage Date : 08/29/2024
Department : 0212
Unit :

Headquarters

Headquarters Account : Yes
Headquarters Account Code : VS0000007708
Headquarters Account Legal Name : BDO USA PC
Franchise Account :

Web Address http:// : www.bdo.com
Catalog DUNS : 047684840
Catalog Extended DUNS :
Catalog Unique Entity Identifier :
Taxpayer ID Number : *****1590
Taxpayer ID Number Type : EIN

Organization

Organization Type : Company
1099 Classification : Corporation
1042-S Ch. 3 Recipient Code :
1042-S Ch. 4 Status Code :
Number of Employees : > 1000
Merchant ID :
Sex :
Date of Birth :

1099 Indicator : No
1042-S Indicator : No
Taxpayer ID Number : 135381590
Taxpayer ID Number Type : EIN
Detailed TIN Type :
Foreign Tax ID :
GIIN :
1042-S Recipient Account Number :
W-8 Form :

Marital Status :
Annual Income : > 20 million
IRS Country of Residence :
IRS Country Sub Code :
Contract Withholding Exempt :
National Provider ID :
Assigning Authority :
CAGE Code :
Permanent Staffed Office in State :

Tax Profile :
Tax Profile Name :
EBIC Number :
IAEC Number :
Web Address http:// : www.bdo.com
Employee ID :
Employee Status :
Supplier Shared Secret :

Disbursement Options

Prenote/EFT

Remittance Advice

Vendor Terms

Accounts Receivable

eMALL

Location Information

Fee and Vendor Compliance Holds

Fee Exempt :
Registration Application Date : 07/16/2024
Registration Effective Date : 07/16/2024
Registration Expiration Date : 07/16/2025
Pre-Registration Code :

Tax Clearance :
Unemployment Insurance :
Worker's Compensation :
Secretary of State Registration :
Federal Debarred :

Executive Compensation

Additional Information

Travel

Change Management

Top

CREATE DOCUMENT> Create New Record Modify Existing Record

UPDATE> Headquarters Add 1099 Information Entry Add 1042-S Reporting Information Entry Vendor Business Types By Commodity

SEARCH BY> Master Contacts Master Addresses Vendor Commodity Vendor Addresses Vendor Business Types Vendor Service Areas VCM Query Historical Vendor Information Vendor Notes Vendor Transaction History

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West Virginia Secretary of State — Online Data Services

Business and Licensing

Online Data Services Help

Business Organization Detail

NOTICE: The West Virginia Secretary of State's Office makes every reasonable effort to ensure the accuracy of information. However, we make no representation or warranty as to the correctness or completeness of the information. If information is missing from this page, it is not in the The West Virginia Secretary of State's database.

BDO USA, P.C.

Organization Information

Org Type	Effective Date	Established Date	Filing Date	Charter	Class	Sec Type	Termination Date	Termination Reason
C | Corporation	11/7/2023		10/4/2023	Foreign	Profit			

Organization Information

Business Purpose	5412 - Professional, Scientific and Techincal Servies - Professional, Scientific and Techincal Servies - Accounting/Tax Prep/Bookkeeping/Payroll Services (CPAs)	**Capital Stock**	
Charter County		**Control Number**	
Charter State	IL	**Excess Acres**	
At Will Term		**Member Managed**	
At Will Term Years		**Par Value**	
Authorized Shares		**Young Entrepreneur**	No

Addresses

Type	Address
Local Office Address	5300 PATTERSON AVE SE SUITE 100 GRAND RAPIDS, MI, 49512
Mailing Address	5300 PATTERSON AVE SE SUITE 100 GRAND RAPIDS, MI, 49512 USA
Notice of Process Address	CORPORATION SERVICE COMPANY 209 WEST WASHINGTON STREET CHARLESTON, WV, 25302
Principal Office Address	330 NORTH WABASH AVENUE SUITE 3200 CHICAGO, IL, 49512 USA
Type	Address

Officers

Type	Name/Address
Director	KELLY JOHNSON 1601 FORUM PLACE 9TH FLOOR WEST PALM BEACH, FL, 33401
President	WAYNE BERSON 12505 PARK POTOMAC AVE., SUITE 700 POTOMAC, MD, 20854
Secretary	CATHERINE MOY ONE INTERNATIONAL PLACE BOSTON, MA, 02110
Treasurer	ROLAND REIMINK 5300 PATTERSON AVE SE SUITE 100 GRAND RAPIDS, MI, 49512
Vice-President	STEPHEN FERRARA 330 NORTH WABASH AVENUE SUITE 3200 CHICAGO, IL, 60611
Type	Name/Address

DBA

DBA Name	Description	Effective Date	Termination Date

BDO USA, PROFESSIONAL CORPORATION	FORCED DBA	11/7/2023	
DBA Name	**Description**	**Effective Date**	**Termination Date**

Annual Reports
Filed For
2024
Date filed

For more information, please contact the Secretary of State's Office at 304-558-8000.

Monday, September 9, 2024 — 11:54 AM

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West Virginia Purchasing Division

Debarred and Suspended Vendors

Debarred Vendor List

Pursuant to ***West Virginia Code*** §5A-3-33c and 33d, the State of West Virginia and its political subdivisions may not solicit offers from, award contracts to, or consent to subcontract with a debarred vendor during the debarment period.

Below is a list of vendors who are currently debarred from doing business with the State of West Virginia.

Vendor Name:	**Arapaho Communications Management LLC**
Vendor Address:	840-A Kastrin St. El Paso, TX 79907-2724
Debarment Date:	June 10, 2022
Debarment Period:	Permanent
Debarment Scope:	All Commodities and Services

Vendor Name:	**Arapaho Communications LP**
Vendor Address:	840-A Kastrin St. El Paso, TX 79907-2724
Debarment Date:	June 10, 2022
Debarment Period:	Permanent
Debarment Scope:	All Commodities and Services

Vendor Name:	**Arapaho Pipe & Supply LP**
Vendor Address:	840-A Kastrin St. El Paso, TX 79907
Debarment Date:	June 10, 2022
Debarment Period:	Permanent
Debarment Scope:	All Commodities and Services

Vendor Name:	**May Baqai** **Individually and as Notice of Process Recipient for Planet Cellular Inc.**
Vendor Address:	1919 NW 137th Way Pembroke Pines, FL 33028
Debarment Date:	September 8, 2022
Debarment Period:	Permanent

Debarment Scope:	All Commodities and Services

Vendor Name:	**Mehwish Baqai** **Individually and as Vice President, Planet Cellular Inc.**
Vendor Address:	17326 Edwards Road Ste. A207 Cerritos, CA 90703 1919 NW 137th Way Pembroke Pines, FL 33028
Debarment Date:	September 8, 2022
Debarment Period:	Permanent
Debarment Scope:	All Commodities and Services

Vendor Name:	**Gerry E. Barton**
Vendor Address:	Route 1, Box 185 Vallscreek, WV 24815
Debarment Date:	February 23, 2011
Debarment Period:	Permanent
Debarment Scope:	All Commodities and Services

Vendor Name:	**Bayliss & Ramey, Inc.**
Vendor Address:	145 Vaughan Drive Fraziers Bottom, WV 25082
Debarment Date:	September 28, 2017
Debarment Period:	Permanent
Debarment Scope:	All Commodities and Services

Vendor Name:	**Courtney Bowman** **RNCR Trucking**
Vendor Address:	PO Box 394 Raysal, WV 24879 90480 Jamie Drive Bradshaw, WV 24817
Debarment Date:	June 1, 2021
Debarment Period:	Permanent
Debarment Scope:	All Commodities and Services

Vendor Name:	**Daniel R. Dennis, III**
Vendor Address:	1800 Huger Street Columbia, SC 29201
Debarment Date:	October 13, 2017
Debarment Period:	Permanent
Debarment Scope:	All Commodities and Services

Vendor Name:	**Dennis Corporation**

Vendor Address:	1800 Huger Street Columbia, SC 29201
Debarment Date:	September 28, 2017
Debarment Period:	Permanent
Debarment Scope:	All Commodities and Services

Vendor Name:	**Clark A. Diehl**
Vendor Address:	P.O. Box 20003 Charleston, WV 25362
Debarment Date:	January 6, 2012
Debarment Period:	Permanent
Debarment Scope:	All Commodities and Services

Vendor Name:	**Deniz Erdinc**
Vendor Address:	580 Broadway St., Unit 202A Laguna Beach, CA 92651
Debarment Date:	August 5, 2019
Debarment Period:	Permanent
Debarment Scope:	All Commodities and Services

Vendor Name:	**Steven Hull**
Vendor Address:	P.O. Box 434 Jane Lew, WV 26378
Debarment Date:	September 14, 2018
Debarment Period:	Permanent
Debarment Scope:	All Commodities and Services

Vendor Name:	**KGH Development Inc.**
Vendor Address:	840 Kastrin St. El Paso, TX 79907
Debarment Date:	June 10, 2022
Debarment Period:	Permanent
Debarment Scope:	All Commodities and Services

Vendor Name:	**Jack M. Kidd**
Vendor Address:	840-A Kastrin St. El Paso, TX 79907-2724
Debarment Date:	June 10, 2022
Debarment Period:	Permanent
Debarment Scope:	All Commodities and Services

Vendor Name:	**Nancy Kennedy** **Backwoods Trucking**
Vendor Address:	P.O. Box 394 Raysal, WV 24879

	90480 Jamie Drive Bradshaw, WV 24817
Debarment Date:	April 20, 2021
Debarment Period:	Permanent
Debarment Scope:	All Commodities and Services

Vendor Name:	**Bruce E. Kenney, III**
Vendor Address:	916 Vikingfield TE Chesapeake, VA 23322
Debarment Date:	October 13, 2017
Debarment Period:	Permanent
Debarment Scope:	All Commodities and Services

Vendor Name:	**Lighthouse Sourcing Solutions, LLC**
Vendor Address:	580 Broadway St., Unit 202A Laguna Beach, CA 92651
Debarment Date:	August 5, 2019
Debarment Period:	Permanent
Debarment Scope:	All Commodities and Services

Vendor Name:	**Joyce Matney** **Mountaineer Trucking**
Vendor Address:	P.O. Box 262 Raysal, WV 24879 Rt. 83 701 Raysal, WV 24879
Debarment Date:	July 29, 2021
Debarment Period:	Permanent
Debarment Scope:	All Commodities and Services

Vendor Name:	**James Travis Miller**
Vendor Address:	65 Summit Ridge Road Hurricane, WV 25526
Debarment Date:	October 13, 2017
Debarment Period:	Permanent
Debarment Scope:	All Commodities and Services

Vendor Name:	**Andrew P. Nichols**
Vendor Address:	732 Nursery Lane Lesage, WV 25537 OR RR 1, 407H Lesage, WV 25537
Debarment Date:	October 13, 2017; updated April 29, 2022
Debarment Period:	Permanent
Debarment Scope:	All Commodities and Services except for work as an employee of Marshall University and its affiliated research entities.

Vendor Name:	**Planet Cellular Inc.**
Vendor Address:	13909 Bettencourt St. Cerritos, CA 90703
Debarment Date:	September 8, 2022
Debarment Period:	Permanent
Debarment Scope:	All Commodities and Services

Vendor Name:	**Russel Radach**
Vendor Address:	580 Broadway St., Unit 202A Laguna Beach, CA 92651
Debarment Date:	August 5, 2019
Debarment Period:	Permanent
Debarment Scope:	All Commodities and Services

Vendor Name:	**John Derek Riffe**
Vendor Address:	P.O. Box 262 Raysal, WV 24879 OR Rt. 83 701 Raysal, WV 24879
Debarment Date:	August 18, 2021
Debarment Period:	Permanent
Debarment Scope:	All Commodities and Services

Vendor Name:	**VMK/JMK Investment Holding LLC**
Vendor Address:	400 Willow Glen Drive El Paso, TX 79922
Debarment Date:	June 10, 2022
Debarment Period:	Permanent
Debarment Scope:	All Commodities and Services

Vendor Name:	**Wallpapers In Stock, Inc.**
Vendor Address:	1600 Kanawha Boulevard, West Charleston, WV 25362
Debarment Date:	January 6, 2012
Debarment Period:	Permanent
Debarment Scope:	All Commodities and Services

Vendor Name:	**Mark Rudolph Whitt**
Vendor Address:	380 Cannery Lane Winfield, WV 25213
Debarment Date:	October 13, 2017
Debarment Period:	Permanent
Debarment Scope:	All Commodities and Services

Suspended Vendor List

Pursuant to ***West Virginia Code*** §5A-3-32, the State of West Virginia and its political subdivisions may not solicit offers from, award contracts to, or consent to subcontract with a suspended vendor during the suspension period (not to exceed one year).

There are currently no vendors suspended from bidding with the State of West Virginia.

Questions regarding debarred or suspended vendors should be directed to:

West Virginia Purchasing Division
2019 Washington Street, East
Post Office Box 50130
Charleston, West Virginia
25305-0130
USA

Telephone (304) 558-2306

To check the federal debarment and suspension lists, use the Excluded Parties List System.

For more news, check out the latest issue of The Buyers Network.

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"bdo usa"

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Excluded Entity

Federal Organizations

Exclusion Type

Exclusion Program

Location

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Dorsey, Theresa J

From: Wagner, Roberta A <roberta.a.wagner@wv.gov>
Sent: Monday, September 9, 2024 11:13 AM
To: Dorsey, Theresa J
Subject: Fwd: BDO Contract

Theresa,

Per our discussion, please attach this email to the procurement folder and the header.

Thanks,
Roberta

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From: **Rosen, Bryan D** <bryan.d.rosen@wv.gov>
Date: Mon, Sep 9, 2024 at 11:07 AM
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To: Wagner, Roberta A <roberta.a.wagner@wv.gov>

Roberta, can you please have someone modify the Effective Begin Date of Agency Master Agreement(AMA)Dept:0511ID:HHR2400000006 per Samanatha's guidance.

Thank you,

Bryan

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From: **Willis, Samantha L** <samantha.l.willis@wv.gov>
Date: Fri, Sep 6, 2024 at 3:57 PM
Subject: Re: BDO Contract
To: Rosen, Bryan D <bryan.d.rosen@wv.gov>
Cc: Price, Robert L <robert.l.price@wv.gov>, Buckner, Tara L <tara.l.buckner@wv.gov>

Bryan,
Apologies for the delay. The guidance I have received generally from the AGs office is that under these circumstances it is acceptable to make the effective date of the contract (in this case an emergency) earlier in time if both parties are agreeable. A change order moving the beginning effective date of the emergency November 1, 2023, would be my suggestion, as even in your narrative it appears BDP began performing services associated with the emergency at that time to assist you in meeting federal deadlines. As long as both your office and BDO sign and agree that the start date for services under the emergency is November 1, 2023, that should fix the situation.

As this is an agency level contract it doesn't need to come through central purchasing, but I would be more than happy to look at the change order if you would like another set of eyes on it before sending through to the AGs office.

Thanks so much!
Sam

On Thu, Aug 29, 2024 at 4:25 PM Willis, Samantha L <samantha.l.willis@wv.gov> wrote:
Bryan,
We are going to discuss this internally and I will get back with you all as soon as possible. We may want to set up a call for more background information on this.

Thanks,
Sam

On Wed, Aug 28, 2024 at 12:31 PM Rosen, Bryan D <bryan.d.rosen@wv.gov> wrote:
Samantha, I just want to confirm the guidance below with you. Are you agreeable to moving the date of the emergency AMA, HHR24*6 back to November 1, 2023? If so, how do you want me to document it since the emergency request was not submitted until December 1st?

Thanks,

Bryan

---------- Forwarded message ---------
From: **Buckner, Tara L** <tara.l.buckner@wv.gov>
Date: Wed, Aug 28, 2024 at 12:09 PM
Subject: Re: BDO Contract
To: Rosen, Bryan D <bryan.d.rosen@wv.gov>
Cc: Price, Robert L <robert.l.price@wv.gov>

Bryan and Bobby,

Circling back around to this one. I originally told David he would need to go to the Court of claims for the final invoice. However, David had a conversation with the GO because they also have a contract with them. He informed them we had another contract with them that began December 1, 2023. It is my understanding there were conversations with the AG's office and DOA Purchasing and that according to Purchasing, the best way to handle was to move the effective date of the second contract back to November. This is new to me. Can you check with Purchasing to make sure I am interpreting this correctly?

As a matter of background, the first contract was a contract to assist with our FEMA claim. That contract ended October 2023. We had federal deadlines that had to be met and BDO assisted with filing the claim to meet that deadline. (BPH 23*1 see attached).

The second contract was a professional services contract for various levels of accountants. (HHR 24*06)

Both contracts involved some of the same staffing resources. David Clark did work on both of the contracts. (On the first one he had to step in as one of his staff members left right about the time the

claim had to be submitted which I think played into the fact that they worked beyond the end of the agreement.

The remaining invoice is for November (in between the two contracts).

On Mon, Aug 12, 2024 at 9:49 AM Rosen, Bryan D <bryan.d.rosen@wv.gov> wrote:

Tara, I reviewed the award documents for this contract and it did not contain any renewals. Since I can't legally backdate a contract we are going to be looking at Court of Claims.

Bryan

On Mon, Aug 12, 2024 at 9:36 AM Buckner, Tara L <tara.l.buckner@wv.gov> wrote:

Bryan and Bobby,

I have a question. When we were working on this project (up against deadline), everyone lost sight of the fact that it ended 10/31 because we were all knee deep in trying to get it done. Just want to make sure there are no options for extending to get this outstanding invoice paid that I am not thinking of.

Dorsey, Theresa J <theresa.j.dorsey@wv.gov>

AMA HHR24 06

Dorsey, Theresa J <theresa.j.dorsey@wv.gov> Tue, Sep 10, 2024 at 1:20 PM
To: dclark@bdo.com
Cc: "Wagner, Roberta A" <roberta.a.wagner@wv.gov>, Melissa S Spitzer <melissa.s.spitzer@wv.gov>

[Quoted text hidden]

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