Tools and Resources



Josh Hager, Senior Buyer Joseph.E.Hageriii@wv.gov

Objectives

- What transparency means to the Purchasing Division
- Two separate Purchasing Division websites
 - WVPurchasing.gov / state employee intranet
- Discuss transparency initiatives and reports available for state agencies
- Discuss information published for the vendor community
- Purchasing Division Procedures Handbook
- Publications



Two Purchasing Division websites

- Internet
 - WVPurchasing.gov
 - Open to anyone with web access



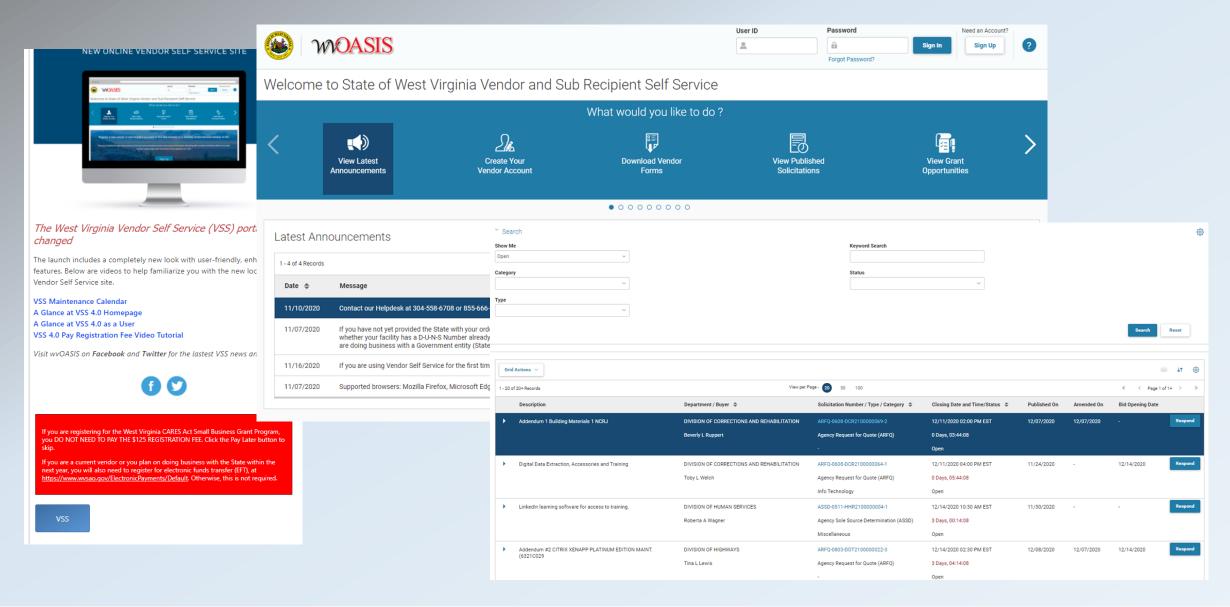
- intranet
 - http://intranet.state.wv.us/admin/purchase
 - Available on state network



2019 Washington Street, East Capitol Complex Building 15 Charleston, WV 25305 Telephone: 304-558-2306 General Fax: 304-558-6026



• What is the state seeking?

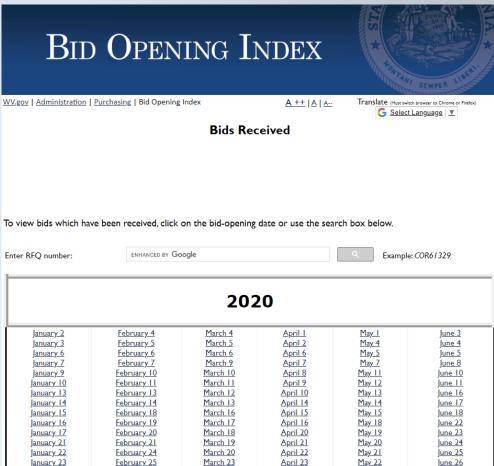




Bids Received

- What offers were made?
- Benefits to online publication







Bids Received on 12/01/2020

2019 Washington Street, East Charleston, WV 25305-0130 (304) 558-2306

Department of Administration Purchasing Division PO Box 50130

To view and print the bids, you must have Adobe Reader installed on your PC. It is a free download.

Notice: File sizes may be large. Depending on your Internet connection, bids may take several minutes or longer to download. Bids shown on this page are in no particular order. The number represents the count, not ranking.

CRFQ: 1400 AGR2100000006

- Bid 2 Bid 3

CRFQ: 0310_DNR2100000001

- Bid 2
- Bid 3 Bid 4
- Bid 5
- Bid 6
- Bid 7
- Bid 8 Bid 9

CRFQ: 0803 DOT2100000056

There were no responses to this solicitation

CRFQ: 0212 SWC2100000008

• Bid 2

Notice of Award Report

• What vendors were successful?





This page contains data, reports, and publications related to those procurements made under the West Virginia Purchasing Division's centralized authority, which utilizes the division's formal purchasing processes as outlined in the West Virginia Code to the West Virginia Code of State Rules, and the <u>Purchasing Division's goal of providing</u> transparency to the citizens of the State of West Virginia, our partner state agencies, and our vendor community. As noted, this page focuses only on the West Virginia Purchasing Division's centralized procurement data.

Please see the selection of available resources below:



Notice of Award Report

The Notice of Award Reports chronologically list contract awards made from solicitations going through the centralized, formal purchasing process (projects expected to exceed \$25,000 and all statewide contracts) and awarded through the wOASIS ERP system.



West Virginia Purchasing Bulletin at wwOASIS.gov

The Vendor Self-Service portal to the West Virginia Purchasing Bulletin is used by the state to advertise competitive bidding opportunities expected to exceed \$10,000.



Request an RFO

At no cost, request a hard copy of a centralized RFQ listed in the West Virginia Purchasing Bulletin



View responses received for centralized soliciations organized chronologically by the bid-opening date.



ALA SEMPER LIBERT

WV.gov | Administration | Purchasing | Technical Services Unit | <u>Transparency</u> | Notice of Award Report

Since the implementation of the wvOASIS syst

2/19/2020-2/25/2020

A ++ | A | A-- Transla

Translate (Must switch browser to Chrome or Firefox)

Select Language |

V

Notice of Centralized Award Report

In order to facilitate the transparency of procurement in the State of West Virginia, please find below a listing of contracts awarded by the West Virginia Purchasing Division. This listing includes contract awards made by the West Virginia Purchasing Division through the formal purchasing process where amounts are expected to exceed \$25,000 in value.

The Notice of Award Report does not constitute an official purchase order. Vendors should not act until they receive a signed, encumbered award document executed by the State of West Virginia. On an individual Notice of Centralized Award Report, in the "Actual Amount" column, a value of \$0.00 dollars denotes an open-end contract.

Notice of Centralized Award

number for a given transaction. As a result, th order or contract number later generated wit Sol Code, Dept, ID, Vers Awd Doc Code, Dept, ID, Vers Date of Award Report. CRFQ,0211,GSD2100000011,3 CPO,0211,GSD2100000016,1 GENERAL SERVICES DIVISION Capitol Complex Central Chiller Plant PROGRESSIVE ELECTRIC INC 12/03/2020 7,263,000 09/30/2020 Modifications Project Below please see a key to the abbreviations or CRFQ.0506.BPH2100000002.3 EMERGENCY CREDENTIALING CCT.0506.BPH2100000002.1 DIVISION OF HEALTH COLLABORATIVE FUSION INC 09/08/2020 12/08/2020 116.595 CI_{CRFQ,0603,ADJ2100000028,1} CMA 0603 ADJ2100000006 1 ADJUTANT GENERAL SHRIVER TRUCKING CO INC Agriculture Lime - 20APL-334 11/04/2020 12/08/2020 CRFQ,0705,LOT2100000003,3 INTERIOR CONSTRUCTION AGSTEN CONSTRUCTION CPO,0705,LOT2100000002,1 LOTTERY COMMISSION 11/10/2020 12/08/2020 FLOORING AND WALL COVERING COMPANY INC CRFQ.0705.LOT2100000004. CPO.0705.LOT2100000001.1 LOTTERY COMMISSION CISCO HARDWARE AND SOFTWARE ALPHA TECHNOLOGIES INC 11/19/2020 SUPPORT CRFQ.0803.DOT2100000008.2 CPO.0803.DOT2100000015.1 DIVISION OF HIGHWAYS STEEL BEAMS AND STEEL PLATES CONSOLIDATED PIPE & SUPPLY CO 08/20/2020 12/03/2020 667,800 (0620C0594) 1/01/2020 - 1/07/2020 CMA,0803,DOT2100000019,1 DIVISION OF HIGHWAYS CATERPILLAR OFM PARTS CECIL I WALKER MACHINERY CO 10/13/2020 1/08/2020 - 1/14/202 1/15/2020 - 1/21/2020 CRFQ,0803,DOT2100000040,2 CPO,0803,DOT2100000019,1 DIVISION OF HIGHWAYS 05210149 - KRENITE S BRUSH C3M INC SUMMIT HELICOPTERS 10/29/2020 CONTROL AGE CRFQ.1300.STO2100000002.2 CPO,1300,STO2100000001,1 TREASURERS OFFICE Telephone VoIP System Upgrade ALPHA TECHNOLOGIES INC 2/5/2020 - 2/11/2020 2/12/2020 - 2/18/202

Daily Requisition Status Report



WV.gov | Administration | Purchasing | Purchasing Intranet | Purchasing Applications

Technical Services Unit

The Technical Services Unit is part of the Communication and Technical Services Section and is responsible for several functions within the Purchasing Division. Each supportive technical or business role featured here focuses on application and analytical materials that support procurement within the State of West Virginia.

The unit administers the Requisition Tracking (ReqTrak) application and maintains the Purchasing Division's Internet (WVPurchasing.gov) and intranet (intranet.state.wv.us/admin/purchase) web sites. In addition, the Technical Services Unit generates reporting data related to transparency for state agencies, the vendor community, and the general public. The unit also maintains and updates the Purchasing Division's mobile device app, available to download on both Google Play and Apple iTunes platforms.

West Virginia Purchasing Division Intranet Reference Guide For Agencies

For a reference guide to the Purchasing Division intranet site (intranet.state.wv.us/admin/purchase), highlighting the most valuable information for state agency purchasing employees, please click on the document to the left.



It is important for agency procurement officers to take time to review the Daily Requisition Tracking Report to receive the most recent status of the purchasing transactions which are being processed for your agency. Equally, it is vital to share this information with others in your organization, including your staff, employees in field/remote offices, and your agency leadership.

If you have any questions about a particular requisition, please email the buyer or call 304-558-2306. Refer to the buyer assignment list to view the buyer assigned to your agency.



For state agency procurement employees' reference, this online archive contains the electronic procedure-changing notifications that have been sent from the West Virginia Purchasing Division.



wvOASIS Tips for State Agency Employees

This page contains information for state agency procurement employees regarding the statewide wvOASIS procurement module. Each of these tips on w/OASIS procurement topics were originally published in The Buyers Network to promote more efficient use of the statewide ERP system. As a reference for state employees, this collection of state procurement-focused topics is available in PDF format, sorted by the original month of publication.

Intranet only

http://intranet.state.wv.us/admin/purcha

			Requisiti	on Status Re	eport	
Agency:	ADJUTANT GEN	P-Days:	NP-Days:	From Date:	To Date:	Processing Phase:
Req Nmbr:	ADJADJ686803**00	2	-	02/04/2020	02/06/2020	BUYER REVIEW
Description:	HONEY BEE EQUIPMENT FOR		19	02/06/2020	02/25/2020	RETURNED TO AGENCY
	WVMA FOR PATRIOT GUARDENS 19APL-253	2		02/25/2020	02/27/2020	BUYER REVIEW
endor:		14		02/27/2020	03/12/2020	OUT FOR BID
уре:	REGULAR (SPOT) PURCHASE		48	03/12/2020	04/29/2020	RTA - EVALUATE BID(S) AND REPLY WITHII
Buyer:	DAVID PAULINE	23		04/29/2020	05/22/2020	REQUESTED DOCUMENTATION OR CLARIF
Value:	\$475,000.00		19	05/22/2020	06/10/2020	CTS - REQUISITION CANCEL, IMAGE, & FILE
		41	86	Totals		
Req Recvd:	02/04/2020 Bid Dates: Elapsed Days: 309					
O Mailed:	biu Dates.				Elapseu Day	5. 309
Status:	ACTIVE					
Closed Date	:					
Closed Date Agency:	ADJUTANT GEN	P-Days:	NP-Days:	From Date:	To Date:	Processing Phase:
	-	P-Days:	NP-Days:	From Date: 11/16/2020	To Date: 11/16/2020	Processing Phase: CTS FOR BACKUP DOCUMENTATION
Agency: Req Nmbr:	ADJUTANT GEN ADJADJ709320**03 EXTEND AND INCREASE THE		NP-Days:			•
Agency: Req Nmbr:	ADJUTANT GEN ADJADJ709320**03	0	NP-Days:	11/16/2020	11/16/2020	CTS FOR BACKUP DOCUMENTATION
Agency: Req Nmbr:	ADJUTANT GEN ADJADJ709320**03 : EXTEND AND INCREASE THE ORIGINAL CONTRACT; 10/1/20 TO 12/29/20 MAYNARD C SMITH	0		11/16/2020 11/16/2020	11/16/2020 11/25/2020	CTS FOR BACKUP DOCUMENTATION BUYER REVIEW
Agency: Req Nmbr: Description:	ADJUTANT GEN ADJADJ709320**03 EXTEND AND INCREASE THE ORIGINAL CONTRACT; 10/1/20 TO 12/29/20	0		11/16/2020 11/16/2020 11/25/2020	11/16/2020 11/25/2020 11/30/2020	CTS FOR BACKUP DOCUMENTATION BUYER REVIEW RETURNED TO AGENCY

12/08/2020 Closed Date: 12/08/2020

Req Recvd: 11/16/2020

BUYER 40

\$1,968,017.00

09-Dec-2020 Purchasing Division - Requisition Tracking System ADJUTANT GEN - Page 3

12/08/2020

Totals

12

Bid Dates:

12/08/2020

Elapsed Days: 22

ENCUMBERED & MAILED

West Virginia Purchasing Division

Purchasing Applications

Electronic Archive

The Technical Services Unit is part of the Commu Purchasing Division. Each supportive technical or I procurement within the State of West Virginia.



For a reference guide to the



or state agency procuren June 9

f you have any questions

West Virginia Purchasing Division

Processes and Procedures

Notices to Agency-Design

West Virginia Purchasing [Official Purchasing Division Email Notifications to Agency Pu

most valuable information To assist existing and new state agency procurement officers, the Procurement of t notifications that have been distributed. The year, date, and descript the hyperlinked description for more details. This page is for inforWest Virginia Purchasing Division

Processes and Procedures

WV.gov | Administration | Purchasing | Purchasing Intranet | Email Announcement Archives | Message to Agency-Designated Purchasers

Expiring-Contract Report - November 2020

rom: Totten, Mark L

ent: Thursday, November 5, 2020 4:42 PM

Subject: November 2020 Expiring-Contract Report

o expire within 90 days. To view the November 2020 report, <u>please click here</u>. This report was generated by the wvOASIS system and the

Processes and Procedures

Agency Amazon Account Requires De-registration to Join State of WV Amazon Business Prime Accoun-

rom: Knapp, Samantha S <Samantha.S.Knapp@wv.gov>

ou have been identified as an end user for your agency's Amazon Business Prime account. The West Virginia Purchasing Division established this new, central Amazon Business account to consolidate all Amazon purchases for the State of West Virginia. Since you previously registered an Amazon Business account for your agency using this email address, we need you to de-register that account so you can be added to the central account. If you don't recall setting up an account with this email address, still follow these de-register steps.

To do so, please follow these steps:

- 2. (Recommended) Download an order history report for the past 12 months using "Business Analytics" from the drop-down menu, and
- 3. If applicable, remove all users from the account (Administrator rights required)

Click the following link to de-register your existing account: https://amazon.com/gp/b2b/manage/deregister

account as a requisitioner for your agency.

- Emails from Purchasing Division sent to agency-designated procurement officers and backups.
- History of procurement officer email notifications available to all via the intranet.
- Allows new procurement employees to see notifications prior to when they were added to Purchasing's mailing lists.

West Virginia Purchasing Division

Purchasing Applications

WV.gov | Administration | Purchasing | Purchasing Intranet | Purchasing Applications

Technical Santicae I Init

The Technical Services Unit is part of the Communication Purchasing Division. Each supportive technical or busines procurement within the State of West Virginia

The unit administers the Requisition Tracking (ReqTrak) intranet (intranet.state.wv.us/admin/purchase) web sites. transparency for state agencies, the vendor community, a mobile device app, available to download on both Google



West Virginia Purchasing Division For a reference guide to the Purc most valuable information for sta



Requisition Tracking It is important for agency procur

the most recent status of the pur share this information with other



For state agency procurement en otifications that have been sent



wvOASIS Tips for State Agency This page contains information for **West Virginia Purchasing Division**

Processes and Procedures

WV.gov | Administration | Purchasing | Purchasing Intranet | Processes and Procedures | wvOASIS Tips

wvOASIS Tips for State Agency Employees

If you have any questions about a This page contains information for state agency procurement employees regarding the statewide wvOASIS procurement module. Each of these buyer assignment list to view the tips on wvOASIS procurement topics were originally published in The Buyers Network to promote more efficient use of the statewide ERP

> system. As a reference for state employees, this collection of state procurement-focused month of publication.

procurement module. Each of th Vendor Registration Procedures for State Agencies Tip

Sort by Column Name

Go Far in Your Field

Vendor/Customer Wildcard Search

Document Discard Log

Lump Sum Purchase Orders

Contract Renewal

Evaluation Document Key to Transparency

How to Renew an Agency Master Agreement with a Not to Exceed Amount

wvOASIS Provides Clarification on Vendor Self Service Sync Cycle

Minimum Accounting Requirements for CRQM and ARQM

wvOASIS Tips for State Agency Employees

> Complete collection of tips archived on intranet for reference

> > Updated: August 2015



Tip of the Month

Sort by Column Name

Is your Worklist overwhelming? Here's a quick tip that may help you sort things out. If a column name is underlined, it is a special link. If you click it, it will sort the documents in the grid according to the values that appear in the column. Click it once to sort the list in ascending order. Click it again to sort the list in descending order. With a click or two, you can sort your Worklist by approval level, document code, document ID, submitter ID, or date.

The sort-by-column-name feature is also available on many other pages in wvOASIS, including the Procurement Location (PLOC) table, the Procurement Folder (PRCUID), and Vendor Self Service (VSS). Just look for a column name that is underlined and give it a click.

Statewide Contract Update Report

STATEWIDE CONTRACTS



WV.gov | Administration | Purchasing | Contracts | Statewide Contracts

A ++ | A | A--

Translate (Must switch browser to Chrome or Firefox)

Select Language

Statewide Contract Index (Mandatory Contracts)

This web page is your connection to the statewide contracts issued by the Purchasing Division.

A statewide contract is a legal and binding instrument between the state and a vendor which is used by all state agencies and some political subdivisions, such as municipalities, counties, boards of education, to purchase frequently-used commodities and services. State agencies that are statutorily required to follow the guidelines established by the Purchasing Division must use these mandatory contracts.

How to use this site:

Below is a listing of all statewide contracts by description and contract code (name). By clicking the highlighted contract code, you will be directed to additional information on that particular contract. All contracts and subsequent changes will be included on this secondary page. Please note that some contracts are awarded to multiple vendors. In these cases, an alpha character (A, B, or C, etc.) will follow the contract name.

To assist in finding a certain commodity earch box is available that you may enter various keywords to help identify a particular statewide contract. Simply type in any related key with this box and hit "Go." A list of possible matches will show, from which you may select.

Questions?

If you have questions, please contact Senior Buyer, Atkins at (304) 558-2307 or by email at mark.a.atkins@wv.gov.



CLICK HERE FOR A SUMMARY OF RECENT UPDATES, CHANGE ORDERS, CANCELLATIONS, ET CETERA

- Statewide Contract Index at WVPurchasing.gov
- Report updated any time a new contract or change order to an existing contract is posted
- Quick reference for latest contract updates
- Monthly updates on page 6 of The Buyers Network

arch:	Go Example: furniture			
	Description			
	Asbestos abatement services			
	Batteries Automotive and Equipment			

Recent Updates to Statewide Contracts

STATEWIDE CONTRACT

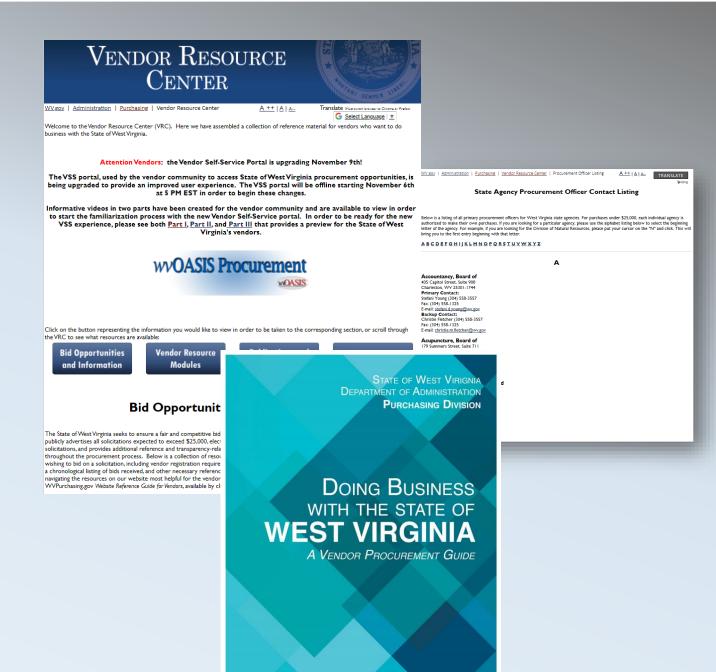
PKGSVS

11/25/2020

PKGSVS17 CHANGE ORDER 7

Vendor Resource Center

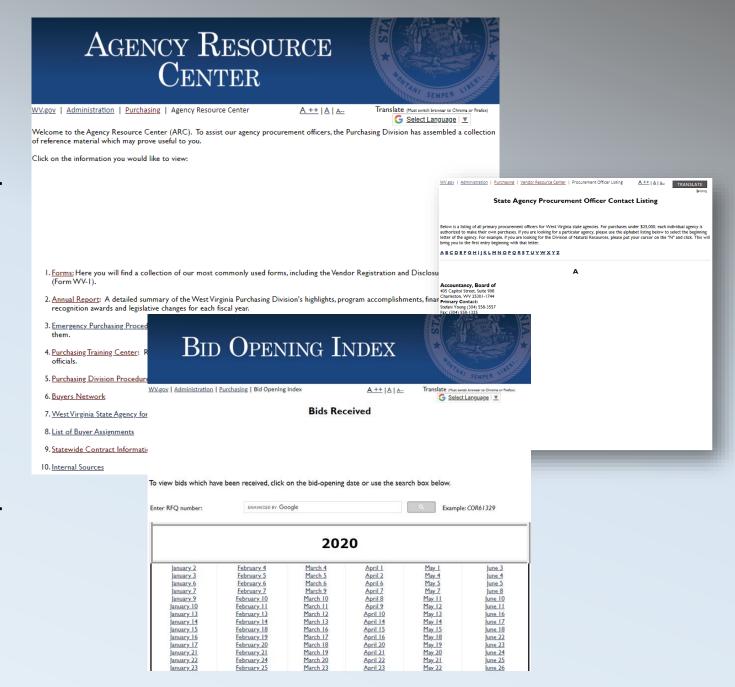
- Vendor Procurement Guide
 - Gives vendors a high-level overview of procurement structure and procedures.
- Procurement Officer Listing
 - Valuable listing for vendors wishing to market themselves directly to West Virginia state agencies.



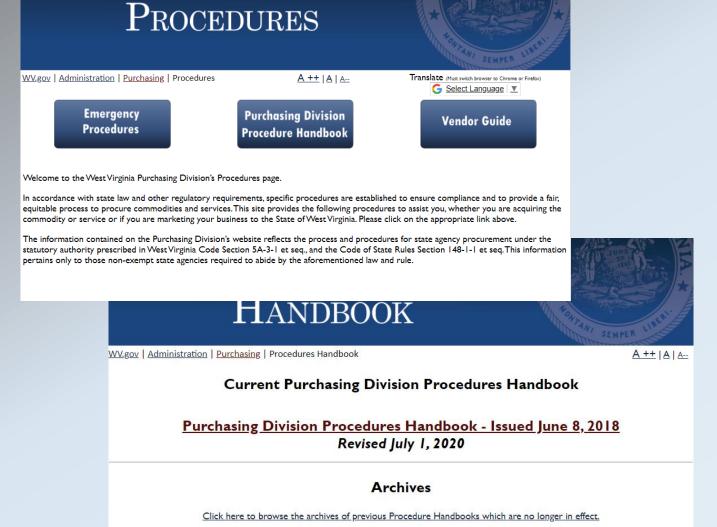
WVPurchasing.gov

Agency Resources

- Bid Opening Index
 - www.state.wv.us/admin/pur chase/Bids/default.html
- Daily Requisition Tracking Report
 - http://intranet.state.wv.us/a dmin/purchase/tracking/RS Report.pdf
- Specification Index
 - www.state.wv.us/admin/pur chase/specs/default.html
- Additional Resources



Purchasing Division Procedures Handbook



- The Purchasing Division Procedures Handbook contains the specific procedures established to ensure compliance and provide a fair, equitable process to procure commodities and services
- Revisions posted when published; always refer to online version for most recent procedures
- Complete version downloadable as PDF
- PDF is clickable and searchable

Purchasing Division Procedures Handbook



STATE OF WEST VIRGINIA

Department of Administration Purchasing Division 2019 Washington Street, East Charleston, WV 25305-0130

Telephone: (304) 558-2306 (In-State Only) (800) 243-7298

FAX: (304) 558-4115

WVPurchasing.gov

ISSUANCE DATE: June 8, 2018

REVISION DATE: July 1, 2020

The West Virginia Purchasing Division Procedures Handbook July 1, 2020

TABLE OF CONTENTS

Introduction Section 1 General Introduction 1.1 Mission Statement 1.2 Statutory Authorization 1.3. Regulatory Authorization 1.4. Required Use of Handbook 1.5 Role of the Procurement Officer 1.6. Organization 1.7 Disclaimer 1.8. Public Records 1.9. Ethics 1.10. wvOASIS Enterprise Resource Planning (ERP) System 1.11. Violations Section 2 .Definitions, Abbreviations and Acronyms Section 3 **Acquisition Planning** 3.1 General

APPENDICES

3.3 Acquisition and Delivery Lead Time

3.2 Define Need

Annondiy A	Purchasing Division Directory
	Purchasing Forms
Appendix C	Buyer Assignments and Statewide Contracts
Appendix D	
	Statewide Contract Listing
Appendix F	Purchasing Decision Path
Appendix G	Insurance Guide
Appendix H	Request for Proposal (RFP) Standard Format/RFP Packet
Appendix I	Expression of Interest Standard Format
Appendix J	Standardization Standard Format
Appendix K	Change Order Language
Appendix L	Pre-Bid Conference Sign-In Sheet
Appendix M	Agency Process Checklists
	Instructions for Use of Agreement Addendum (WV-96)
	NIGP Code of Ethics
Appendix P	Vendor Code of Conduct
Appendix Q	A Guide For wvOASIS Document Submission: Header Documents

- Section 2 Definitions
- Section 4 Vendor Registration Requirements
- Section 5 Agency-Delegated Acquisition Procedures
- Appendices Multiple resources at your disposal

Other Purchasing Publications

- The Buyers Network
 - Available on WVPurchasing.gov
- The Property Connection
 - Available on WVSurplus.gov

THE BUYERS

DECEMBER 2020

VOL. 30. ISSUE 12

THE BUYERS NETWORK

is Published Monthly by the Purchasing Division of the West Virginia Department of Administration to Promote Better Value in Public Purchasing.

Vendor Self-Service Portal within wvOASIS Upgraded in November to Improve User Experience

The Vendor Self-Service (VSS) portal on wvOASIS.gov took on a new look last month following an upgrade to the system. As part of the upgrade, vendors interested in doing business with the state of West Virginia can now more easily navigate the site to view solicitations, access vendor forms, create watch lists, view grant opportunities, and more.

The VSS now contains user-friendly, enhanced features. For example, there is no longer a public access button. Instead, vendors will immediately see a carousel at the top of the main page with various options. After a vendor either creates an account or claims an existing account, they can pay the yendor registration fee online. Vendors can then view

Please see VSS UPGRADE, page 4

INSIDE...

■ Director's Comments:

Use When Mandatory

Sources, Competitive

Purchasing Division

its Training Schedule

Solution

Other Purchasing Methods

Available for State Agency

Purchasing Not Appropriate

Announces the First Half of



Annual Agency Survey Provid Strengths, Future

In response to the pandemic, the Purchasi to its processes and procedures, all while kee priority. To gauge these changes and all prog the year, the Division recently conducted its: gain feedback from its agency customers and As the Purchasing Division plans for 2021. used to better its programs and services.

Here is a look at some of the information t following objectives measured changes mad

■ Ethics are Vital to Ensuring Proper Expenditure of Taxpavers' Dollars

. 88% said issuing a temporary pre-bid m

 83% said issuing guidance for Purchasit not be obtained was Good or Excellent;

Please see SURVEY, page 4



Donated Federal Property Acquired by DNR Improves State Waterways and Aquatic Habitats



The Division of Natural Resources obtained and up graded a barge through the Federal Surplus Program with WV Surplus's assistance. This boat has been used across the state to improve West Virginia's habitats.

Aquatic habitats in West Virginia have seen many improvements thanks to a donation of property from the Federal Surplus Property Program to the West Virginia Division of Natural Resources (DNR). This program is available to all state agencies and eligible organizations registered with the West Virginia State Agency for Surplus Property (WV Surplus).

The barge acquired by DNR has two motors and an 8-by-12 foot hydraulic dump platform with a winch that can easily help load large trees onto the boat. DNR is now able to deploy 60+ recycled Christmas trees at once with a single large concrete block creating a more substantial habitat structure with less

Please see DNR, Page 4

In Other News...

- Manager's Perspective: Warehouse Operations Continue with Special COVID-19 Hours and Safety Requirements
- WV Surplus Helps Customers Create Work From Home Spaces

_ ,,, ,,, , , , ,,, ,

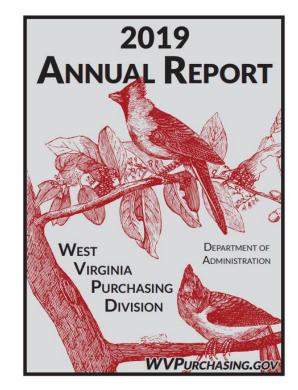
Ten-Up Ministries Utilizes WV Surplus for its Variety of Programs

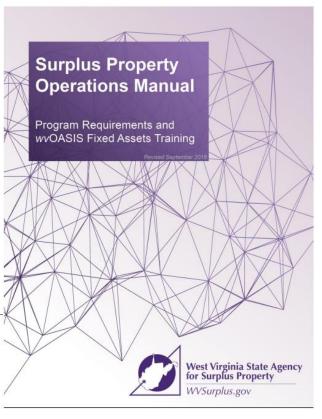
Ten-Up Ministries has grown a lot since Pastor Larry Wood joined in December of 2005. From a single church in St. Albans, Ten-Up Ministries has expanded its operations to include a second church, two thrift stores, sober homes, and a rehabilitation center. Over the years, Ten-Up Ministries has purchased items from WV Surplus to support its efforts.

As an organization that provides many areas of service to West Virginia communities, Ten-Up Ministries has a wide variety of needs. Shopping at WV Surplus allows them to obtain items at a cost that helps the organization save money. In addition to much of Ten-Up Ministries' office furniture, the organization has also obtained computers as well as two vehicles used to transport employees and clients.

Other Purchasing Publications

- Purchasing Division Annual Report
 - Available on WVPurchasing.gov
- Surplus Property Operations Manual
 - Available on WVSurplus.gov





wvOASIS Basics

How to log in

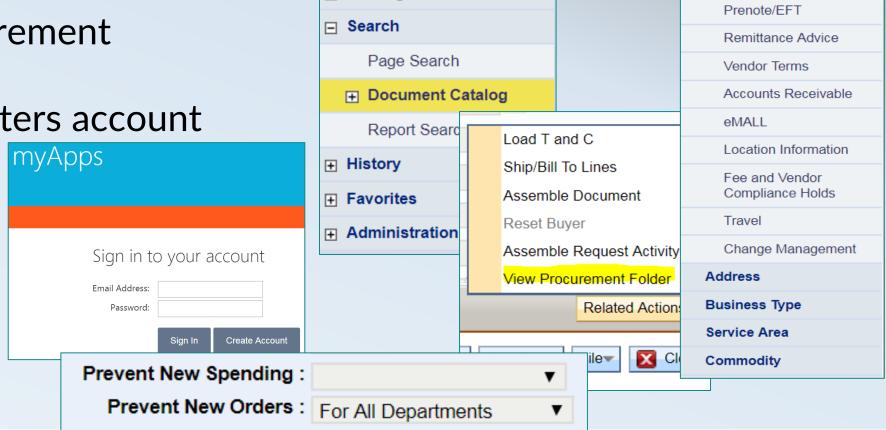
JumpTo field (list of codes)

Search documents/procurement folders

VCUST/Headquarters account

Vendor holds

Batch job reminder (runs on half-hour)



☆ Go

WVOASIS PROD FIN

Message Center

Accounts Receivable

Jump to:

Budgeting

Procurement

Mome & Personalize

Accounts Payable

Close

Vendor/Customer

General Info

Headquarters

Organization

Disbursement Options

CONTACT US

Josh Hager, Senior Buyer Joseph.E.Hageriii@wv.gov 304-558-8801

