



State of West Virginia
 Department of Administration
 Purchasing Division
 2019 Washington Street East
 Post Office Box 50130
 Charleston, WV 25305-0130

Solicitation

NUMBER
CPR12026

PAGE
1

ADDRESS CORRESPONDENCE TO ATTENTION OF:
KRISTA FERRELL 304-558-2596

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RFQ COPY
 TYPE NAME/ADDRESS HERE

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CONSOLIDATED PUBLIC RETIREMENT BOARD
 BUILDING 5, ROOM 1000
 1900 KANAWHA BOULEVARD, EAST
 CHARLESTON, WV
 25305-0720 558-3570

DATE PRINTED
10/24/2012

BID OPENING DATE: 12/04/2012 BID OPENING TIME 1:30PM

LINE	QUANTITY	UOP	CAT. NO.	ITEM NUMBER	UNIT PRICE	AMOUNT
ADDENDUM NO. 3						
THIS ADDENDUM IS ISSUED TO AMEND THE ORIGINAL SOLICITATION (CPR12026) PER THE ATTACHED.						
0001	1	LS		920-49		
NEW LINE OF BUSINESS SOLUTION FOR CPRB						
***** THIS IS THE END OF RFQ CPR12026 ***** TOTAL						

SIGNATURE		TELEPHONE	DATE
TITLE	FEIN	ADDRESS CHANGES TO BE NOTED ABOVE	

WHEN RESPONDING TO SOLICITATION, INSERT NAME AND ADDRESS IN SPACE ABOVE LABELED 'VENDOR'

SOLICITATION NUMBER: CPR12026
Addendum Number: 3

The purpose of this addendum is to modify the solicitation identified as (“Solicitation”) to reflect the change(s) identified and described below.

Applicable Addendum Category:

- Modify bid opening date and time
- Modify specifications of product or service being sought
- Attachment of vendor questions and responses
- Attachment of pre-bid sign-in sheet
- Correction of error
- Other

Description of Modification to Solicitation:

To add a copy of the mandatory pre-bid attendee list

**Answers to questions submitted prior to the pre-bid meeting and questions submitted prior to the deadline for technical questions shall be answered by subsequent addendum(s).

Additional Documentation: Documentation related to this Addendum (if any) has been included herewith as Attachment A and is specifically incorporated herein by reference.

Terms and Conditions:

1. All provisions of the Solicitation and other addenda not modified herein shall remain in full force and effect.
2. Vendor should acknowledge receipt of all addenda issued for this Solicitation by completing an Addendum Acknowledgment, a copy of which is included herewith. Failure to acknowledge addenda may result in bid disqualification. The addendum acknowledgement should be submitted with the bid to expedite document processing.

ATTACHMENT A

**PRE-BID CONFERENCE
SIGN IN SHEET**

Request for Quotation Number:

CPR12026

Date:

10/17/2012 at 9:30 am

Project Description:

New Line of Business System

PLEASE PRINT LEGIBLY. THIS INFORMATION IS ESSENTIAL TO CONTACT THE ATTENDEES IN A TIMELY MANNER. FAILURE TO DO SO MAY RESULT IN DELAYS IN YOUR COMPANY GETTING IMPORTANT BID INFORMATION.

Firm Name:	<u>WV State Purchasing Division</u>
Firm Address:	<u>2019 Washington St. E. Charleston, WV 25305</u>
Representative Attending:	<u>Krista S. Ferrell, Buyer Supervisor</u>
Phone Number:	<u>304-558-2596</u>
Fax Number:	<u>304-558-4115</u>
Email Address:	<u>Krista.S.Ferrell@wv.gov</u>

Firm Name:	<u>CEDAR CRESTONE</u>
Firm Address:	<u>1255 ALDERMAN DRIVE ALPHARETTA, GA 30005</u>
Representative Attending:	<u>BRIAN CHRISTENSON</u>
Phone Number:	<u>770 838 4260</u>
Fax Number:	<u>678 385 7541</u>
Email Address:	<u>BRIAN.CHRIISTENSON@CEDARCRESTONE.COM</u>

Firm Name:	<u>WV State Purchasing Division</u>
Firm Address:	<u>2019 Washington St. E. Charleston, WV 25305</u>
Representative Attending:	<u>Crystal Rink</u>
Phone Number:	<u>304-558-2516</u>
Fax Number:	
Email Address:	<u>Crystal.G.Rink@wv.gov</u>

Firm Name:	
Firm Address:	
Representative Attending:	
Phone Number:	
Fax Number:	
Email Address:	

Firm Name:	<u>WV PURCHASING DIVISION</u>
Firm Address:	<u>2019 WASHINGTON STREET E. CHARLESTON, WV 25305</u>
Representative Attending:	<u>EVELYN MELTON</u>
Phone Number:	<u>304-558-7023</u>
Fax Number:	<u>304 558 4115</u>
Email Address:	<u>EVELYN.P.MELTON@WV.GOV</u>

Firm Name:	
Firm Address:	
Representative Attending:	
Phone Number:	
Fax Number:	
Email Address:	

PRE-BID CONFERENCE
SIGN IN SHEET

2

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Firm Name:	DELOITTE CONSULTING LLP
Firm Address:	111 S. WACKER DRIVE CHICAGO, IL 60606-4301
Representative Attending:	NEIL KILLEY
Phone Number:	312-486-1519
Fax Number:	312-247-1519
Email Address:	pkauer@deloitte.com

Firm Name:	
Firm Address:	
Representative Attending:	
Phone Number:	
Fax Number:	
Email Address:	

Firm Name:	IBRIDGE GROUP, INC
Firm Address:	7000 N. MOPAC EXPY, SUITE 490 AUSTIN, TX 78731
Representative Attending:	VENU MALISLA
Phone Number:	512.345.8000
Fax Number:	512.257.0541
Email Address:	VENU.MALISLA@IBRIDGEGROUP.COM

Firm Name:	
Firm Address:	
Representative Attending:	
Phone Number:	
Fax Number:	
Email Address:	

Firm Name:	IMAGE SERV
Firm Address:	2345 CHESTERFIELD AVE CHAS WA 25364
Representative Attending:	MAUREEN O'TOOLE
Phone Number:	304-414-2222
Fax Number:	
Email Address:	MOTOOLE@IMAGESERV-NET

Firm Name:	
Firm Address:	
Representative Attending:	
Phone Number:	
Fax Number:	
Email Address:	

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Firm Name:	<u>Vitech</u>
Firm Address:	<u>401 Park Ave South 12th Floor</u> <u>New York, NY 10016</u>
Representative Attending:	<u>Karen Stevenson</u>
Phone Number:	<u>646-344-5336</u>
Fax Number:	<u>212-868-9798</u>
Email Address:	<u>KStevenson@vitechinc.com</u>

Firm Name:	_____
Firm Address:	_____
Representative Attending:	_____
Phone Number:	_____
Fax Number:	_____
Email Address:	_____

Firm Name:	<u>SAGITEC</u>
Firm Address:	<u>422 COUNTY RD D EAST</u> <u>LITTLE CANADA, MN 55117</u>
Representative Attending:	<u>MANOJ PUNWANI</u>
Phone Number:	<u>678-522-5290</u>
Fax Number:	<u>651-305-0202</u>
Email Address:	<u>manoj.punwani@sagitec.com</u>

Firm Name:	_____
Firm Address:	_____
Representative Attending:	_____
Phone Number:	_____
Fax Number:	_____
Email Address:	_____

Firm Name:	<u>ORACLE</u>
Firm Address:	<u>1901 ORACLE WAY</u> <u>BOSTON, VA 20190</u>
Representative Attending:	<u>CORRY ALLEN</u>
Phone Number:	<u>636-751-5656</u>
Fax Number:	_____
Email Address:	<u>CORRY.ALLEN@ORACLE.COM</u>

Firm Name:	_____
Firm Address:	_____
Representative Attending:	_____
Phone Number:	_____
Fax Number:	_____
Email Address:	_____

PRE-BID CONFERENCE
SIGN IN SHEET

4

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Firm Name:	<u>Cabr Crestone</u>
Firm Address:	<u>1285 Alderman Dr. Alpharetta GA 30002</u>
Representative Attending:	<u>Timothy Blake</u>
Phone Number:	<u>518-727-4786</u>
Fax Number:	<u>678-385-7541</u>
Email Address:	<u>timblake@cbrcrestone.com</u>

Firm Name:	_____
Firm Address:	_____
Representative Attending:	_____
Phone Number:	_____
Fax Number:	_____
Email Address:	_____

Firm Name:	<u>Cherry Road Technologies</u>
Firm Address:	<u>301 Gibraltar pdrve, Suite 2C Powder Mills Plaza Morris Plains NJ 07950</u>
Representative Attending:	<u>Scott Lemasters</u>
Phone Number:	<u>916.549.2430</u>
Fax Number:	<u>973-402-7508</u>
Email Address:	<u>SLemasters@cherryroad.com</u>

Firm Name:	_____
Firm Address:	_____
Representative Attending:	_____
Phone Number:	_____
Fax Number:	_____
Email Address:	_____

Firm Name:	_____
Firm Address:	_____
Representative Attending:	_____
Phone Number:	_____
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Email Address:	_____

Firm Name:	_____
Firm Address:	_____
Representative Attending:	_____
Phone Number:	_____
Fax Number:	_____
Email Address:	_____

Brian Christenson
Vice President
Public Sector Solutions



o: 678.256.2112
c: 720.838.4260
e: Brian.Christenson@CedarCrestone.com
www.CedarCrestone.com



Karen Stevenson

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Direct 646 344 5336
Main 212 868 0900 Fax 212 868 9798
k Stevenson@vitechinc.com
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State & Local Gov't - East Region

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512.857.0541 | f

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Scott Lemasters
Account Executive - Client Solutions
slemasters@cherryroad.com



Delivering Dynamic IT Solutions

Sagitec Solutions, LLC
422 County Road D East
Little Canada, MN 55117

Office : 502.848.8670
Fax : 651.305.0202
Mobile : 678.522.5290
Email : manoj.punwani@sagitec.com
Website: www.sagitec.com

MANOJ PUNWANI
Frankfort, KY

ADDENDUM ACKNOWLEDGEMENT FORM
SOLICITATION NO.: 3

Instructions: Please acknowledge receipt of all addenda issued with this solicitation by completing this addendum acknowledgment form. Check the box next to each addendum received and sign below. Failure to acknowledge addenda may result in bid disqualification.

Acknowledgment: I hereby acknowledge receipt of the following addenda and have made the necessary revisions to my proposal, plans and/or specification, etc.

Addendum Numbers Received:
(Check the box next to each addendum received)

- | | |
|---|--|
| <input type="checkbox"/> Addendum No. 1 | <input type="checkbox"/> Addendum No. 6 |
| <input type="checkbox"/> Addendum No. 2 | <input type="checkbox"/> Addendum No. 7 |
| <input type="checkbox"/> Addendum No. 3 | <input type="checkbox"/> Addendum No. 8 |
| <input type="checkbox"/> Addendum No. 4 | <input type="checkbox"/> Addendum No. 9 |
| <input type="checkbox"/> Addendum No. 5 | <input type="checkbox"/> Addendum No. 10 |

I understand that failure to confirm the receipt of addenda may be cause for rejection of this bid. I further understand that any verbal representation made or assumed to be made during any oral discussion held between Vendor’s representatives and any state personnel is not binding. Only the information issued in writing and added to the specifications by an official addendum is binding.

Company

Authorized Signature

Date

NOTE: This addendum acknowledgement should be submitted with the bid to expedite document processing.
Revised 6/8/2012