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State of West Virginia Department of Administration Purchasing Division 2019 Washington Street East Post Office Box 50130 Charleston, WV 25305-0130

TERMS OF SALE

## Request for Quotation

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SHIP VIA

RFO NUMBER HHR90016 1

FREIGHT TERMS

ROBERTA WAGNER

ADDRESS CORRESPONDENCE TO ATTENTION OF: 304-558-0067

RFQ COPY TYPE NAME/ADDRESS HERE

HEALTH AND HUMAN RESOURCES **OPERATIONS** VARIOUS LOCALES AS INDICATED ON PURCHASE ORDER

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# GENERAL TERMS & CONDITIONS REQUEST FOR QUOTATION (RFQ) AND REQUEST FOR PROPOSAL (RFP)

- 1. Awards will be made in the best interest of the State of West Virginia.
- 2. The State may accept or reject in part, or in whole, any bid.
- 3. All quotations are governed by the West Virginia Code and the Legislative Rules of the Purchasing Division.
- 4. Prior to any award, the apparent successful vendor must be properly registered with the Purchasing Division and have paid the required \$125.00 registration fee.
- 5. All services performed or goods delivered under State Purchase Orders/Contracts are to be continued for the term of the Purchase Order/Contract, contingent upon funds being appropriated by the Legislature or otherwise being made available. In the event funds are not appropriated or otherwise available for these services or goods, this Purchase Order/Contract becomes void and of no effect after June 30.
- 6. Payment may only be made after the delivery and acceptance of goods or services.
- 7. Interest may be paid for late payment in accordance with the West Virginia Code.
- 8. Vendor preference will be granted upon written request in accordance with the West Virginia Code.
- 9. The State of West Virginia is exempt from federal and state taxes and will not pay or reimburse such taxes.
- 10. The Director of Purchasing may cancel any Purchase Order/Contract upon 30 days written notice to the seller.
- 11. The laws of the State of West Virginia and the *Legislative Rules* of the Purchasing Division shall govern all rights and duties under the Contract, including without limitation the validity of this Purchase Order/Contract.
- 12. Any reference to automatic renewal is hereby deleted. The Contract may be renewed only upon mutual written agreement of the parties.
- 13. BANKRUPTCY: In the event the vendor/contractor files for bankruptcy protection, this Contract may be deemed null and void, and terminated without further order.
- 14. HIPAA Business Associate Addendum The West Viginia State Government HIPAA Business Associate Addendum (BAA), approved by the Attorney General, and available online at the Purchasing Division's web site (http://www.state.wv.us/admin/purchase/vrc/hipaa.htm) is hereby made part of the agreement. Provided that, the Agency meets the definition of a Covered Entity (45 CFR §160.103) and will be disclosing Protected Health Information (45 CFR §160.103) to the vendor.

#### **INSTRUCTIONS TO BIDDERS**

- 1. Use the quotation forms provided by the Purchasing Division.
- 2. SPECIFICATIONS: Items offered must be in compliance with the specifications. Any deviation from the specifications must be clearly indicated by the bidder. Alternates offered by the bidder as EQUAL to the specifications must be clearly defined. A bidder offering an alternate should attach complete specifications and literature to the bid. The Purchasing Division may waive minor deviations to specifications.
- 3. Complete all sections of the quotation form.
- 4. Unit prices shall prevail in cases of discrepancy.
- 5. All quotations are considered F.O.B. destination unless alternate shipping terms are clearly identified in the quotation.
- 6. BID SUBMISSION: All quotations must be delivered by the bidder to the office listed below prior to the date and time of the bid opening. Failure of the bidder to deliver the quotations on time will result in bid disqualifications.

#### SIGNED BID TO:

Department of Administration Purchasing Division 2019 Washington Street East Post Office Box 50130 Charleston, WV 25305-0130



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State of West Virginia Department of Administration Purchasing Division 2019 Washington Street East Post Office Box 50130 Charleston, WV 25305-0130

## Request for Quotation

 PAGE 2

ADDRESS CORRESPONDENCE TO ATTENTION OF ROBERTA WAGNER
304-558-0067

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HEALTH AND HUMAN RESOURCES OPERATIONS VARIOUS LOCALES AS INDICATED ON PURCHASE ORDER

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VARIOUS LOCALES AS INDICATED
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### REQUEST FOR QUOTATION

## I. GENERAL INFORMATION:

- 1.1 Request for Quotation to provide all labor, materials, equipment and anything incidental to replacing portions of the existing HVAC System as specified at Prestera Center located at 511 Morris Street, Charleston, WV.
- 1.2 All work will be in compliance with the Fire Marshal regulations and all other building codes and industry standards. Final payment will be withheld if installed components are not in compliance, or any portion of this overall project is not 100% complete. The award will be made to the overall low bid that complies with the specifications.
- 1.3 "Will", "must", and "shall" listed herein this document denotes a mandatory requirement.

## 2. BIDDER REQUIREMENTS:

- 2.1 All qualified bidders, being familiar with and understanding the bidding documents and also having examined the site and being familiar with all local conditions affecting the project hereby propose to furnish all labor, material, equipment, supplies and to perform all work in accordance with the bidding documents within the time set forth below.
- 2.2 It is the bidder's responsibility to verify all field conditions and limitations prior to bidding. It is also the bidder's responsibility to notify the West Virginia Department of Health & Human Resources in writing, of conditions detrimental to proper and timely completion of the repair/upgrade. Do not proceed until nonconforming conditions have been corrected.
- 2.3 A mandatory vendor prebid conference is scheduled for 6/6/2008 at 10:00 AM in the conference room of the Prestera Center. Failure to attend the mandatory prebid conference will result in bid rejection.

# 3. SCOPE OF WORK:

- 3.1 Minor deviations from the stated specifications not listed as mandatory (must, shall, or will) are acceptable to facilitate a competitive bid atmosphere, provided the intent of the Request for Quotation, the effectiveness of the system or the product manufacturer's warranty is not compromised.
- 3.2 Contractor shall replace two existing compressor units in the boiler room and replace two existing rooftop condenser units with new Trane, or equal

- equipment of equal size and capacity.
- 3.3 Contractor shall replace the existing copper refrigerant piping between the connections of both rooftop condensers and both compressor units.
- 3.4 Upon installation of new condensers, new compressors and new connecting copper refrigerant piping, Contractor shall provide start-up of new equipment and verify proper operation.
- 3.5 The model and serial numbers of the existing compressor units are as follows:

#### COMPRESSOR UNITS

- (1). HCUA0501RC51FI3C4L361CDEH L81J27363 460 3 phase
- (2). HCUA0101MC51FF3C42364CDEH L81J27364 460 3 phase.
- 3.6 The model and serial numbers of the existing rooftop condensers are as follows:

#### ROOFTOP CONDENSER

- (1).CAUBC5042A002 B81H03295 460 3 phase
- (2). CAUC-C104-A286-108-1-A 81E-32328 460 3 phase

#### 4. INSPECTION:

- 4.1 Contractor shall inspect existing conditions governing this work during prebid site inspection to determine conditions and extent of work required. No allowance will be made subsequently on behalf of the contractor for any error or negligence on his part in connection with this requirement.
- 4.2 The Contractor shall inspect all elements subject to movement or damage prior to commencing work.

## 5. SHOP DRAWINGS:

5.1 Contractor shall provide two copies of shop drawings to owner for approval specifying products and installation methods for the scope of work as defined in Section 3. A notice to proceed will be issued indicating

approval of the shop drawings.

### 6. TEMPORARY FACILITIES:

- 6.1 The Owner will provide normal electrical supply from the currently installed electrical system in the building for the use of the contractor. However, the Owner provides no guarantee or warranty as to the systems condition or capabilities. The Contractor shall assure himself that the electrical system is adequate for his requirements or supply additional temporary electrical power at his own expense.
- 6.2 Any damage to the electrical system resulting from misuse or abuse to the existing electrical system shall be repaired or replaced by the contractor at no expense to the owner.

### 7. COORDINATION OF WORK:

- 7.1 The Contractor shall coordinate with the Maintenance Supervisor for the proper relation of the work to the building structure and to the employees therein. In the event of conflict the Project Manager shall prevail.
- 7.2 The Contractor shall take all necessary precautions to protect the interior of the building from debris, dust or any residue occurring from the scope of work.
- 7.3 The Contractor shall provide the Owner with a schedule of work seven calendar days prior to the start of the work. The Owner shall be notified of any variances to the work schedule two (2) working days prior to the change.

## 8. WARRANTY: (GUARANTEE)

- 8.1 A five (5) to ten (10) year warranty is desired.
- 8.2 The Contractor shall provide a minimum one (1) year warranty on parts & labor to the Owner. Contractor shall state any additional warranty above the minimum one (1) year warranty. All materials and equipment will be new, and all work will be of good quality, free from faults and defects in conformance with the contract documents. All work not conforming to these requirements may be considered defective.
- 8.3 All materials and equipment shall be of current year production of manufacturer and manufactured for commercial usage.

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#### 9. PERMITS:

9.1 The Contractor shall secure and pay for the building permit and for all other permits, governmental fees and licenses which are necessary for the proper execution and completion of the work as specified.

#### 10. CLEAN UP:

10.1 The Contractor shall keep the work area as clean as possible during the entire progress of work, and shall be responsible to remove from the site, the packaging materials from his products and other debris as it accumulates. All items of equipment that are removed to allow the installation of new items will become the property of the contractor to dispose of at a landfill or location authorized to accept the items as waste or recycled parts.

### 11. WAGE RATES:

11.1 The Contractor and any sub-contractors shall pay the higher of the U.S. Department of Labor Minimum wage rates or of the West Virginia Department of Labor wage rates as established for **KANAWHA COUNTY** pursuant to West Virginia Code 21-5-1, et seq. West Virginia Department of Labor Wage Rates are available at website: <a href="http://www.wvsos.com/adlaw/wagerates/building06.htm">http://www.wvsos.com/adlaw/wagerates/building06.htm</a>

### 12. PAYMENT SCHEDULE:

- 12.1 Due to the size and complexity of the project, one progress payment will be permitted, at 100% completion as determined by the Owner.
- 12.2 The Owner reserves the right to refuse payment in the event the completed work is not in accordance with industry standards or substandard in any way, or, if the amount requested is not within the agreed upon terms of the contract.

#### 13. TERM OF WORK:

13.1 All work shall be complete within 60 calendar days from the approval of the shop drawings.

## 14. DELAYS AND EXTENSION OF TIME:

14.1 If the Contractor is delayed at any time in the progress of the work by any act or neglect of the Owner or by any employee of the Owner, or by any separate contractor employed by the Owner, or by changes in the work, or by labor disputes, fire, unusual delay in transportation, adverse weather

conditions not reasonably anticipated, unavoidable casualties, or any other cause which the Owner determines may justify the delay, then the contract time may be extended by written approval of the Owner.

## 15. TOOLS AND EQUIPMENT STORAGE:

15.1 Contractor may set a trailer or temporary storage building on the site for all equipment and tools. The Contractor is responsible for his tools, equipment and materials.

## 16. SAFETY EQUIPMENT:

16.1 The Contractor shall provide safety barriers around work areas where heavy equipment may be in operation when placing materials in the building or as required by OSHA.

### 17. DAMAGES:

17.1 Any damages occurring to the building or property resulting from the contractor's performance of this work shall be the responsibility of the contractor to repair at his expense, either by using his own forces or that of an approved sub-contractor. The repair method and finished product will be subject to the approval of the owner.

## 18. SCHEDULE OF BID RESPONSES:

- 18.1 Bidders shall submit one lump-sum bid for all the work under all the terms and conditions as described herein.
- 18.2 Bidder shall sign a WV-96 Agreement Addendum to remove any conflicts in terms and conditions of the vendor's warranty.
- 18.3 Before the Purchase Order is processed, the successful bidder must provide a valid copy of their Business and Contractor licenses.

BID BOND				
KNOW ALL MEN BY THESE PRESENTS, That we, the undersigned,				
,,				
of,, a corporation	organized and existing under the laws of the State of			
with its principal office in the City of	, as Surety, are held and firmly bound unto the State			
of West Virginia, as Obligee, in the penal sum of	(\$) for the payment of which,			
well and truly to be made, we jointly and severally bind ourselves, our heirs, ad	ministrators, executors, successors and assigns.			
The Condition of the above obligation is such that whereas the Princip	al has submitted to the Purchasing Section of the			
Department of Administration a certain bid or proposal, attached hereto and ma	nde a part hereof, to enter into a contract in writing for			
NOW THEREFORE,				
(a) If said bid shall be rejected, or (b) If said bid shall be accepted and the Principal shall enter into a confirmed shall furnish any other bonds and insurance required by the bid or pagreement created by the acceptance of said bid, then this obligation shall be not force and effect. It is expressly understood and agreed that the liability of the Sexceed the penal amount of this obligation as herein stated.	roposal, and shall in all other respects perform the oull and void, otherwise this obligation shall remain in full			
The Surety, for the value received, hereby stipulates and agrees that t way impaired or affected by any extension of the time within which the Obligee waive notice of any such extension.	he obligations of said Surety and its bond shall be in no may accept such bid, and said Surety does hereby			
IN WITNESS WHEREOF, Principal and Surety have hereunto set thei	r hands and seals, and such of them as are corporations			
have caused their corporate seats to be affixed hereunto and these presents to	•			
day of, 20				
Principal Corporate Seal				
	(Name of Principal)			
	By			
	(Must be President or Vice President)			
	(Title)			
Surety Corporate Seal				
	(Name of Surety)			

Agency\_\_\_\_ REQ.P.O#\_\_\_

Attorney-in-Fact

IMPORTANT – Surety executing bonds must be licensed in West Virginia to transact surety insurance. Raised corporate seals must be affixed, a power of attorney must be attached.

AGENCY_	(A)
RFQ/RFP#	(B)

•				id Bond	
(A)	WV State Agency	KNOW AL	L MEN BY THE	ESE PRESENT	S, That we, the undersigned,
` ,	(Stated on Page 1 "Spending Unit")	(C)	of	<u>(D)</u>	(E) , (C) ,
	Request for Quotation Number (upper	as Principal, and	(F)	of	(G),
	right corner of page #1)	(H)	, a corpora	ition organized	and existing under the laws
(C)	Your Company Name	of the State of	( <u>I)</u>	with its princip	al office in the City of
(D)	City, Location of your Company				firmly bound unto The State
(E)	State, Location of your Company	of West Virginia, as	Obligee, in the p	enal sum of _	<u>(K)</u>
(F)	Surety Corporate Name	(\$(L)	) for the pa	ayment of which	ch, well and truly to be made,
(G)	City, Location of Surety	we jointly and severa	ally bind ourselve	es, our heirs, a	dministrators, executors,
(H)	State, Location of Surety	successors and assign	ns.		
(I)	State of Surety Incorporation	The Conditi	ion of the above	obligation is su	ich that whereas the Principal
$(\widetilde{\mathbf{J}})$	City of Surety Incorporation	has submitted to the	Purchasing Secti	ion of the Depa	rtment of Administration
(K)	Minimum amount of acceptable bid	a certain bid or prop	osal, attached her	reto and made	a part hereof to enter into a
(*-)	bond is 5% of total bid. You may state	contract in writing for	or		
	"5% of bid" or a specific amount on			M)	
	this line in words.				
(L)	Amount of bond in figures				
(M)	Brief Description of scope of work	NOW THE	REFORE.		
(N)	Day of the month	(a) If said	bid shall be rejec	cted, or	
(0)	Month	(b) If said	bid shall be acce	pted and the P	rincipal shall enter into a
(P)	Year	contract in accordan	ce with the bid o	r proposal atta	ched hereto and shall furnish
(Q)	Name of Corporation	any other bonds and	insurance requir	ed by the bid o	r proposal, and shall in all
(R)	Raised Corporate Seal of Principal	other respects perfor	m the agreement	t created by the	acceptance of said bid then
(S)	Signature of President or Vice	this obligation shall	be null and void,	, otherwise this	obligation shall remain in full
(-)	President	force and effect. It i	s expressly unde	rstood and agr	eed that the liability of the
(T)	Title of person signing	Surety for any and a	ll claims hereund	der shall, in no	event, exceed the penal
(Ū)	Raised Corporate Seal of Surety	amount of this oblig	ation as herein st	tated	
(V)	Corporate Name of Surety	The Surety	for value receiv	ed, hereby stip	ulates and agrees that the
(W)	Signature of Attorney in Fact of the	obligations of said S	urety and its bon	nd shall be in n	o way impaired or affected by
,	Surety				y accept such bid: and said
NOTE:	Dated, Power of Attorney with Raised	Surety does hereby			
	Surety Seal must accompany this bid	IN WITNE	SS WHEREOF,	Principal and	Surety have hereunto set their
	bond.	hands and seals, and	such of them as	are corporatio	ns have caused their corporate
		seals to be affixed h	ereto and these p	resents to be si	igned by their proper officers,
		this (N) d	ay of(	<b>(O)</b> , 20	<u>(P)</u> ,
	•				(2)
		Principal Corporate	Seal		(Q) 11/2 (Q)
				_	(Name of Principal)
		(R	3)	Ву	<u>(S)</u>
					(Must be President or
		•			Vice President)
					<u>(T)</u>
•					Title
		J)			A. D.
		Surety Corporate Se	al		<u>(V)</u>
	•				(Name of Surety)
					(W)
				***************************************	Attorney-in-Fact

IMPORTANT – Surety executing bonds must be licensed in West Virginia to transact surety insurance. Raised Corporate Seals must be affixed and a Power of Attorney must be attached.

# STATE OF WEST VIRGINIA Purchasing Division

## PURCHASING AFFIDAVIT

West Virginia Code §5A-3-10a states: No contract or renewal of any contract may be awarded by the state or any of its political subdivisions to any vendor or prospective vendor when the vendor or prospective vendor or a related party to the vendor or prospective vendor is a debtor and the debt owed is an amount greater than one thousand dollars in the aggregate

#### **DEFINITIONS:**

"Debt" means any assessment, premium, penalty, fine, tax or other amount of money owed to the state or any of its political subdivisions because of a judgment, fine, permit violation, license assessment, defaulted workers' compensation premium, penalty or other assessment presently delinquent or due and required to be paid to the state or any of its political subdivisions, including any interest or additional penalties accrued thereon.

"Debtor" means any individual, corporation, partnership, association, limited liability company or any other form or business association owing a debt to the state or any of its political subdivisions. "Political subdivision" means any county commission; municipality; county board of education; any instrumentality established by a county or municipality; any separate corporation or instrumentality established by one or more counties or municipalities, as permitted by law; or any public body charged by law with the performance of a government function or whose jurisdiction is coextensive with one or more counties or municipalities. "Related party" means a party, whether an individual, corporation, partnership, association, limited liability company or any other form or business association or other entity whatsoever, related to any vendor by blood, marriage, ownership or contract through which the party has a relationship of ownership or other interest with the vendor so that the party will actually or by effect receive or control a portion of the benefit, profit or other consideration from performance of a vendor contract with the party receiving an amount that meets or exceed five percent of the total contract amount.

**EXCEPTION:** The prohibition of this section does not apply where a vendor has contested any tax administered pursuant to chapter eleven of this code, workers' compensation premium, permit fee or environmental fee or assessment and the matter has not become final or where the vendor has entered into a payment plan or agreement and the vendor is not in default of any of the provisions of such plan or agreement.

**LICENSING:** Vendors must be licensed and in good standing in accordance with any and all state and local laws and requirements by any state or local agency of West Virginia, including, but not limited to, the West Virginia Secretary of State's Office, the West Virginia Tax Department, West Virginia Insurance Commission, or any other state agencies or political subdivision. Furthermore, the vendor must provide all necessary releases to obtain information to enable the Director or spending unit to verify that the vendor is licensed and in good standing with the above entities.

**CONFIDENTIALITY:** The vendor agrees that he or she will not disclose to anyone, directly or indirectly, any such personally identifiable information or other confidential information gained from the agency, unless the individual who is the subject of the information consents to the disclosure in writing or the disclosure is made pursuant to the agency's policies, procedures and rules. Vendors should visit **www.state.wv.us/admin/purchase/privacy** for the Notice of Agency Confidentiality Policies.

Under penalty of law for false swearing (West Virginia Code, §61-5-3), it is hereby certified that the vendor acknowledges the information in this said affidavit and are in compliance with the requirements as stated.

Vendor's Name:		
Authorized Signature:	Date	•

Purchasing Affidavit (Revised 06/15/07)

WV-96 Rev. 10/07

#### AGREEMENT ADDENDUM

In the event of conflict between this addendum and the agreement, this addendum shall control:

- DISPUTES Any references in the agreement to arbitration or to the jurisdiction of any court are hereby deleted. Disputes arising out of the agreement shall be presented to the West Virginia Court of Claims.
- 2. HOLD HARMLESS Any clause requiring the Agency to indemnify or hold harmless any party is hereby deleted in its entirety,
- 3. GOVERNING LAW The agreement shall be governed by the laws of the State of West Virginia. This provision replaces any references to any other State's governing law.
- 4. TAXES Provisions in the agreement requiring the Agency to pay taxes are deleted. As a State entity, the Agency is exempt from Federal, State, and local taxes and will not pay taxes for any Vendor including individuals, nor will the Agency file any tax returns or reports on behalf of Vendor or any other party.
- 5. PAYMENT Any references to prepayment are deleted. Payment will be in arrears.
- 6. INTEREST Should the agreement include a provision for interest on late payments, the Agency agrees to pay the maximum legal rate under West Virginia law. All other references to interest or late charges are deleted.
- 7. RECOUPMENT Any language in the agreement waiving the Agency's right to set-off, counterclaim, recoupment, or other defense is hereby deleted.
- 8. FISCAL YEAR FUNDING Service performed under the agreement may be continued in succeeding fiscal years for the term of the agreement contingent upon funds being appropriated by the Legislature or otherwise being available for this service. In the event funds are not appropriated or otherwise available for this service, the agreement shall terminate without penalty on June 30. After that date, the agreement becomes of no effect and is null and void. However, the Agency agrees to use its best efforts to have the amounts contemplated under the agreement included in its budget. Non-appropriation or non-funding shall not be considered an event of default.
- 9. STATUTE OF LIMITATION Any clauses limiting the time in which the Agency may bring suit against the Vendor, lessor, individual, or any other party are deleted.
- 10. SIMILAR SERVICES Any provisions limiting the Agency's right to obtain similar services or equipment in the event of default or non-funding during the term of the agreement are hereby deleted.
- 11. ATTORNEY FEES The Agency recognizes an obligation to pay attorney's fees or costs only when assessed by a court of competent jurisdiction.

  Any other provision is invalid and considered null and void.
- 12. ASSIGNMENT Notwithstanding any clause to the contrary, the Agency reserves the right to assign the agreement to another State of West Virginia agency, board or commission upon thirty (30) days written notice to the Vendor and Vendor shall obtain the written consent of Agency prior to assigning the agreement.
- 13. LIMITATION OF LIABILITY The Agency, as a State entity, cannot agree to assume the potential liability of a Vendor. Accordingly, any provision limiting the Vendor's liability for direct damages to a certain dollar amount or to the amount of the agreement is hereby deleted. Limitations on special, incidental or consequential damages are acceptable. In addition, any limitation is null and void to the extent that it precludes any action for injury to persons or for damages to personal property.
- 14. RIGHT TO TERMINATE Agency shall have the right to terminate the agreement upon thirty (30) days written notice to Vendor. Agency agrees to pay Vendor for services rendered or goods received prior to the effective date of termination.
- 15. TERMINATION CHARGES Any provision requiring the Agency to pay a fixed amount or liquidated damages upon termination of the agreement is hereby deleted. The Agency may only agree to reimburse a Vendor for actual costs incurred or losses sustained during the current fiscal year due to wrongful termination by the Agency prior to the end of any current agreement term.
- 16. RENEWAL Any reference to automatic renewal is hereby deleted. The agreement may be renewed only upon mutual written agreement of the parties.
- 17. INSURANCE Any provision requiring the Agency to insure equipment or property of any kind and name the Vendor as beneficiary or as an additional insured is hereby deleted.
- 18. RIGHT TO NOTICE Any provision for repossession of equipment without notice is hereby deleted. However, the Agency does recognize a right of repossession with notice.
- 19. ACCELERATION Any reference to acceleration of payments in the event of default or non-funding is hereby deleted.
- 20. CONFIDENTIALITY: -Any provision regarding confidentiality of the terms and conditions of the agreement is hereby deleted. State contracts are public records under the West Virginia Freedom of Information Act.
- 21. AMENDMENTS All amendments, modifications, alterations or changes to the agreement shall be in writing and signed by both parties. No amendment, modification, alteration or change may be made to this addendum without the express written approval of the Purchasing Division and the Attorney General.

#### ACCEPTED BY:

STATE OF WEST VIRGINIA	VENDOR
Spending Unit:	Company Name:
Signed:	Signed:
Title:	Title:
Date:	Date: