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State of West Virginia Department of Administration Purchasing Division 2019 Washington Street East Post Office Box 50130 Charleston, WV 25305-0130

Request for Quotation

EDD288492

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ADDRESS:CORRESPONDENCE TO ATTIENTION TO S

SHELLY MURRAY 304-558-8801

04-558-8801

DEPARTMENT OF EDUCATION

SH-p FO

BUILDING 6 1900 KANAWHA BOULEVARD, EAST CHARLESTON, WV 25305-0330

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GENERAL TERMS & CONDITIONS REQUEST FOR QUOTATION (RFQ) AND REQUEST FOR PROPOSAL (RFP)

- 1. Awards will be made in the best interest of the State of West Virginia.
- 2. The State may accept or reject in part, or in whole, any bid.
- 3. All quotations are governed by the West Virginia Code and the Legislative Rules of the Purchasing Division.
- 4. Prior to any award, the apparent successful vendor must be properly registered with the Purchasing Division and have paid the required \$125.00 registration fee.
- 5. All services performed or goods delivered under State Purchase Orders/Contracts are to be continued for the term of the Purchase Order/Contract, contingent upon funds being appropriated by the Legislature or otherwise being made available. In the event funds are not appropriated or otherwise available for these services or goods, this Purchase Order/Contract becomes void and of no effect after June 30.
- 6. Payment may only be made after the delivery and acceptance of goods or services.
- 7. Interest may be paid for late payment in accordance with the West Virginia Code.
- 8. Vendor preference will be granted upon written request in accordance with the West Virginia Code.
- 9. The State of West Virginia is exempt from federal and state taxes and will not pay or reimburse such taxes.
- 10. The Director of Purchasing may cancel any Purchase Order/Contract upon 30 days written notice to the seller.
- 11. The laws of the State of West Virginia and the *Legislative Rules* of the Purchasing Division shall govern all rights and duties under the Contract, including without limitation the validity of this Purchase Order/Contract.
- 12. Any reference to automatic renewal is hereby deleted. The Contract may be renewed only upon mutual written agreement of the parties.
- **13. BANKRUPTCY:** In the event the vendor/contractor files for bankruptcy protection, this Contract may be deemed null and void, and terminated without further order.
- 14. HIPAA Business Associate Addendum The West Viginia State Government HIPAA Business Associate Addendum (BAA), approved by the Attorney General, and available online at the Purchasing Division's web site (http://www.state.wv.us/admin/purchase/vrc/hipaa.htm) is hereby made part of the agreement. Provided that, the Agency meets the definition of a Covered Entity (45 CFR §160.103) and will be disclosing Protected Health Information (45 CFR §160.103) to the vendor.

INSTRUCTIONS TO BIDDERS

- 1. Use the quotation forms provided by the Purchasing Division.
- 2. SPECIFICATIONS: Items offered must be in compliance with the specifications. Any deviation from the specifications must be clearly indicated by the bidder. Alternates offered by the bidder as EQUAL to the specifications must be clearly defined. A bidder offering an alternate should attach complete specifications and literature to the bid. The Purchasing Division may waive minor deviations to specifications.
- 3. Complete all sections of the quotation form.
- 4. Unit prices shall prevail in cases of discrepancy.
- 5. All quotations are considered F.O.B. destination unless alternate shipping terms are clearly identified in the quotation.
- **6. BID SUBMISSION:** All quotations must be delivered by the bidder to the office listed below prior to the date and time of the bid opening. Failure of the bidder to deliver the quotations on time will result in bid disqualifications.

SIGNED BID TO:

Department of Administration Purchasing Division 2019 Washington Street East Post Office Box 50130 Charleston, WV 25305-0130



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SHELLY MURRAY 304-558-8801

DEPARTMENT OF EDUCATION

OH-P **BUILDING 6** 1900 KANAWHA BOULEVARD, EAST T CHARLESTON, WV 25305-0330

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DEPARTMENT OF EDUCATION

BUILDING 6 1900 KANAWHA BOULEVARD, EAST CHARLESTON, WV 25305-0330

DATE PRINTED TERMS OF SALE SHIP VIA F.O.B. FREIGHT TERMS

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02/27/2008 BID OPENING DATE: 03/25/2008 **BID OPENING TIME** 01:30PM CAT QUANTITY ITEM NUMBER LINE UOP UNIT PRICE AMOUNT CAUSES (INCLUDING BUT NOT LIMITED TO DELAYS IN TRANS-PORTATION OR AN UNANTICIPATED INCREASE IN THE VOLUME OF WORK.) IN THE EVENT THE VENDOR/CONTRACTOR FILES BANKRUPTCY: FOR BANKRUPTCY PROTECTION, THIS CONTRACT IS AUTOMATI-CALLY NULL AND VOID, AND IS TERMINATED WITHOUT FURTHER ORDER. THE TERMS AND CONDITIONS CONTAINED IN THIS CONTRACT SHALL SUPERSEDE ANY AND ALL SUBSEQUENT TERMS AND CONDITIONS WHICH MAY APPEAR ON ANY ATTACHED PRINTED DOCUMENTS SUCH AS PRICE LISTS, ORDER FORMS, SALES AGREEMENTS OR MAINTENANCE AGREEMENTS, INCLUDING ANY ELECTRONIC MEDIUM SUCH AS CD-ROM. REV. 04/11/2001 EXHIBIT 6 PRICE ADJUSTMENT PROVISION: THE STATE OF WEST VIRGINIA WILL CONSIDER BIDS THAT CONTAIN PROVISIONS FOR PRICE ADJUSTMENTS PRIOR TO THE ORIGINAL EXPIRATION OF THE CONTRACT, PROVIDED THAT SUCH PRICE ADJUSTMENT COVERS BOTH UPWARD AND DOWNWARD MOVEMENT OF THE COMMODITY PRICE, AND THAT ADJUSTMENT IS BASED ON THE "PASS THROUGH" INCREASE OR DECREASE OF RAW MATERIALS AND/OR LABOR, WHICH MAKE UP ALL OR A SUBSTANTIAL PART OF A PRODUCT. ADJUSTMENTS ARE TO BE BASED UPON AN ACTUAL DOLLAR FIGURE, NOT A PERCENTAGE. ALL PRICE ADJUSTMENT REQUESTS MUST BE SUBSTANTIATED IN A MANNER ACCEPTABLE TO THE DIRECTOR PURCHASING, E.G. GOVERNMENTAL BENCH MARKS, GENERAL MARKET INCREASE, PUBLISHED PRICE LISTS. SUCH REQUESTS FOR AND INCREASE SHOULD BE RECEIVED IN WRITING BY THE DIRECTOR OF SEE REVERSE SIDE FOR TERMS AND CONDITIONS SIGNATURE

WHEN RESPONDING TO RFQ, INSERT NAME AND ADDRESS IN SPACE ABOVE LABELED 'VENDOR'



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State of West Virginia
Department of Administration
Purchasing Division
2019 Washington Street East
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State of West Virginia
Department of Administration
Purchasing Division
2019 Washington Street East Post Office Box 50130 Charleston, WV 25305-0130

Request for Quotation

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ADDRESS:CORRESPONDENCE TO ATTENTION OF

SHELLY MURRAY 304-558-8801

DEPARTMENT OF EDUCATION

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BUILDING 6 1900 KANAWHA BOULEVARD, EAST CHARLESTON, WV 25305-0330

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PROCUREMENT SPECIFICATIONS

General Requirements:

The purpose of the Request for Quotation (RFQ) is to seek bids from vendors qualified to provide, as per federal requirements, a pre-field test and a post-field test alignment study of the 21st Century West Virginia Content Standards and Objectives and the West Virginia Educational Standards Test 2 (WESTEST 2) assessments in three content areas – reading/language arts, mathematics and science for seven grade levels – grades 3, 4, 5, 6, 7, 8 and 11. The West Virginia Department of Education (WVDE) requires a vendor with a proven record of expertise, capacity and delivery to complete the federal mandate for a high quality alignment study. An unbiased external reviewer must conduct the study.

The external alignment study must address, both quantitatively and qualitatively, the comprehensiveness of tests in terms of gaps and weaknesses, emphasis and depth of knowledge as well as thinking skill distribution to ensure the alignment of content and performance descriptors with the assessment.

WVDE also requests that the vendor provide an item review of the WESTEST 2 Field Test Item bank prior to the development of field test forms. This review would occur immediately upon award of the contract, anticipated no sooner than March 2008. The report would identify item alignment issues and sources of challenge that would prevent the item from being used in the field or operational test forms. The team must include external reviewers with the review being conducted in West Virginia.

I. Scope of the Work (Future Deliverables):

- A. Future deliverables which the vendor is required to meet upon reward of the contract include an external alignment of the WESTEST 2 to the 21st Century West Virginia Content Standards and Objectives. The pre-field test alignment is to be conducted in May 2008 and the post-field test alignment is to be conducted in November 2008. After award, the successful vendor will be required to develop clearly articulated procedures that address the following criteria:
 - a. Linkage of the assessment to the grade level content standards and objectives
 - b. Alignment of grade level performance descriptors with the assessment
 - c. Show the coverage of assessment to the breadth of the standards
 - d. Evaluate the alignment of items and standards complexity depth of knowledge
 - e. Show categorical concurrence of items matching to standards
 - f. Cognitive complexity as related to the grade level descriptors
 - g. Provide balance of representation of items on the assessment
 - h. Established training process and materials for reviewers
- B. The study to be developed must provide the following products for both a pre-field test and post-field test alignment study:
 - A written summary report that provides results of the analysis of the reading/language arts, mathematics and science alignment for grades 3, 4, 5, 6, 7, 8 and 11
 - Explicit identification data detailing whether the standards and assessments are

- aligned or not aligned
- Graphs, tables, charts, as appropriate, to report the analysis for each criterion for each standard within a content area
- Data file summarizing how each reviewer coded each item
- A report on inter-rater (reviewer) reliability
- Recommended action to correct alignment deficiencies
- C. Review of the Field Test Item Bank shall provide the following information:
 - a. A written summary report that provides results of the analysis of the WESTEST 2 Field Test Item Banks for reading/language arts, mathematics and science for grades 3, 4, 5, 6, 7, 8 and 11 that identifies the content match, level of complexity and sources of challenge, if any, for each item in the field test item bank
 - b. Suggested edits that need to be made to identified items to rectify the deficiencies found

The pre-field test *Initial Study Reports* must be completed and submitted to WVDE by June 30, 2008 and the post-field test *Final Study Reports* must be completed and submitted to WVDE by December 31, 2008. The review of the Field Test Item Bank will be conducted in March and the final report is anticipated to be submitted to WVDE by April 15, 2008.

Evaluator Qualifications:

The evaluator must:

- Provide documentation including reports that the vendor has completed three or more state alignment evaluations of state assessments by grade level to the state's content standards and academic achievement descriptors in each of the following content areas: reading/language arts, mathematics and science as per the respective state content standards and descriptors by grade level that were in any Federal Title I Peer Review conducted from February 2005 to date.
- Provide names of reviewers, their content specialization and a list of their work
 experience in participating in previous pre-field test and post-field test alignment studies
 and/or a Field Test Item Bank review. Also, provide names of any other staff required
 and their previous work experience with alignment studies. The vendor's selected
 reviewers for the project must have previously participated in similar reviews for three
 statewide or large district alignment studies.

Incurring Costs:

The state and any of its employees or officers shall not be held liable for any expenses incurred by any bidder responding to this RFQ for expenses to prepare, deliver the bid, or to attend any meetings, oral presentations or protest hearings.

Price Quotations:

The price(s) quoted in the bidder's proposal will not be subject to any increase and will be considered firm for the life of the contract.

OPERATING ENVIRONMENT

The West Virginia Department of Education is located in Building 6, 1900 Kanawha Boulevard, East, Charleston, West Virginia 25305.

The RFQ is issued by the Purchasing Division on behalf of the Office of Assessment and Accountability of the West Virginia Department of Education. After award, the contact person for the duration of the contract will be Brenda West, Assistant Director, Office of Assessment and Accountability, who can be reached at (304) 558-2546 and bwest@access.k12.wv.us.

Fixed firm price for the Content and Assessment Alignment Study as described on pages 2 and 3 of this document that includes all deliverables. The pre-field test *Initial Study Reports* are due on June 30, 2008. The post-field test *Final Study Reports* will be due by December 31, 2008. The contract will be in effect for up to one year from the submission. After submission of the *Final Study Reports*, there will be a twelve-month period for any necessary refinement. The *Final Study Reports* will be issued after the additional review is completed. The review of the Field Test Item Bank will be conducted in March and the *Final Item Bank Review Report* is anticipated to be submitted to WVDE by April 15, 2008

The projected costs for the **Pre-field Test and Post-field Test** alignment studies for the three content areas are as follows:

Honorarium for reviewers and consultant	\$
Preparations for the study	\$
Data analysis and report writing	\$
Meeting expenses	\$
Travel (to include lodging) for reviewers	\$
Normals, including printing, mailing	\$
Subtotal (for pre and post alignment studies)	\$

The projected costs for Review of the Field Test Item Bank for the three content areas are as follows:

Honorarium for reviewers and consultant	\$
Preparations for the study	\$
Data analysis and report writing	\$
Meeting expenses	\$
Travel (to include lodging) for reviewers	\$
Normals, including printing, mailing	\$
Subtotal (for Review of Field Test Item Bank)	\$

incidental expenses.

The box provided for the Total Quotation Cost requires the bidder to certify, by authorized signature, that what is being bid is deliverable and the prices are correct as of the date of this proposal and will remain the same for the life of the contract.

(Payment upon delivery and subsequent Invoice from vendor)

TOTAL QUOTATION COST						
The total, not-to-exceed cost, for this quotation is:						
Pre-field Test and Post-field Test						
Review of Field Test Item Bank						
TOTAL						

RFQ No. EDD288492

STATE OF WEST VIRGINIA Purchasing Division

PURCHASING AFFIDAVIT

West Virginia Code §5A-3-10a states: No contract or renewal of any contract may be awarded by the state or any of its political subdivisions to any vendor or prospective vendor when the vendor or prospective vendor or a related party to the vendor or prospective vendor is a debtor and the debt owed is an amount greater than one thousand dollars in the aggregate

DEFINITIONS:

"Debt" means any assessment, premium, penalty, fine, tax or other amount of money owed to the state or any of its political subdivisions because of a judgment, fine, permit violation, license assessment, defaulted workers' compensation premium, penalty or other assessment presently delinquent or due and required to be paid to the state or any of its political subdivisions, including any interest or additional penalties accrued thereon.

"Debtor" means any individual, corporation, partnership, association, limited liability company or any other form or business association owing a debt to the state or any of its political subdivisions. "Political subdivision" means any county commission; municipality; county board of education; any instrumentality established by a county or municipality; any separate corporation or instrumentality established by one or more counties or municipalities, as permitted by law; or any public body charged by law with the performance of a government function or whose jurisdiction is coextensive with one or more counties or municipalities. "Related party" means a party, whether an individual, corporation, partnership, association, limited liability company or any other form or business association or other entity whatsoever, related to any vendor by blood, marriage, ownership or contract through which the party has a relationship of ownership or other interest with the vendor so that the party will actually or by effect receive or control a portion of the benefit, profit or other consideration from performance of a vendor contract with the party receiving an amount that meets or exceed five percent of the total contract amount.

EXCEPTION: The prohibition of this section does not apply where a vendor has contested any tax administered pursuant to chapter eleven of this code, workers' compensation premium, permit fee or environmental fee or assessment and the matter has not become final or where the vendor has entered into a payment plan or agreement and the vendor is not in default of any of the provisions of such plan or agreement.

LICENSING: Vendors must be licensed and in good standing in accordance with any and all state and local laws and requirements by any state or local agency of West Virginia, including, but not limited to, the West Virginia Secretary of State's Office, the West Virginia Tax Department, West Virginia Insurance Commission, or any other state agencies or political subdivision. Furthermore, the vendor must provide all necessary releases to obtain information to enable the Director or spending unit to verify that the vendor is licensed and in good standing with the above entities.

CONFIDENTIALITY: The vendor agrees that he or she will not disclose to anyone, directly or indirectly, any such personally identifiable information or other confidential information gained from the agency, unless the individual who is the subject of the information consents to the disclosure in writing or the disclosure is made pursuant to the agency's policies, procedures and rules. Vendors should visit **www.state.wv.us/admin/purchase/privacy** for the Notice of Agency Confidentiality Policies.

Under penalty of law for false swearing (West Virginia Code, §61-5-3), it is hereby certified that the vendor acknowledges the information in this said affidavit and are in compliance with the requirements as stated.

Vendor's Name:	
Authorized Signature:	_ Date:

Purchasing Affidavit (Revised 06/15/07)