

State of West Virginia Department of Administration Purchasing Division 2019 Washington Street East Post Office Box 50130 Charleston, WV 25305-0130

# Request for Quotation

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ADDRESS CORRESPONDENCE TO ATTENTION OF

JOHN ABBOTT

304-558-2544

RFQ COPY TYPE NAME/ADDRESS HERE

SH-P Ţ WEST VIRGINIA STATE POLICE

4124 KANAWHA TURNPIKE SOUTH CHARLESTON, WV 25309 304-746-2141

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## GENERAL TERMS & CONDITIONS REQUEST FOR QUOTATION (RFQ) AND REQUEST FOR PROPOSAL (RFP)

- 1. Awards will be made in the best interest of the State of West Virginia.
- The State may accept or reject in part, or in whole, any bid.
- 3. All quotations are governed by the West Virginia Code and the Legislative Rules of the Purchasing Division.
- 4. Prior to any award, the apparent successful vendor must be properly registered with the Purchasing Division and have paid the required \$125.00 registration fee.
- 5. All services performed or goods delivered under State Purchase Orders/Contracts are to be continued for the term of the Purchase Order/Contract, contingent upon funds being appropriated by the Legislature or otherwise being made available. In the event funds are not appropriated or otherwise available for these services or goods, this Purchase Order/Contract becomes void and of no effect after June 30.
- 6. Payment may only be made after the delivery and acceptance of goods or services.
- 7. Interest may be paid for late payment in accordance with the West Virginia Code.
- 8. Vendor preference will be granted upon written request in accordance with the West Virginia Code.
- 9. The State of West Virginia is exempt from federal and state taxes and will not pay or reimburse such taxes.
- 10. The Director of Purchasing may cancel any Purchase Order/Contract upon 30 days written notice to the seller.
- 11. The laws of the State of West Virginia and the *Legislative Rules* of the Purchasing Division shall govern all rights and duties under the Contract, including without limitation the validity of this Purchase Order/Contract.
- 12. Any reference to automatic renewal is hereby deleted. The Contract may be renewed only upon mutual written agreement of the parties.
- 13. BANKRUPTCY: In the event the vendor/contractor files for bankruptcy protection, this Contract may be deemed null and void, and terminated without further order.
- 14. HIPAA Business Associate Addendum The West Viginia State Government HIPAA Business Associate Addendum (BAA), approved by the Attorney General, and available online at the Purchasing Division's web site (http://www.state.wv.us/admin/purchase/vrc/hipaa.htm) is hereby made part of the agreement. Provided that, the Agency meets the definition of a Covered Entity (45 CFR §160.103) and will be disclosing Protected Health Information (45 CFR §160.103) to the vendor.

#### **INSTRUCTIONS TO BIDDERS**

- 1. Use the quotation forms provided by the Purchasing Division.
- 2. SPECIFICATIONS: Items offered must be in compliance with the specifications. Any deviation from the specifications must be clearly indicated by the bidder. Alternates offered by the bidder as EQUAL to the specifications must be clearly defined. A bidder offering an alternate should attach complete specifications and literature to the bid. The Purchasing Division may waive minor deviations to specifications.
- 3. Complete all sections of the quotation form.
- 4. Unit prices shall prevail in cases of discrepancy.
- 5. All quotations are considered F.O.B. destination unless alternate shipping terms are clearly identified in the quotation.
- 6. BID SUBMISSION: All quotations must be delivered by the bidder to the office listed below prior to the date and time of the bid opening. Failure of the bidder to deliver the quotations on time will result in bid disqualifications.

#### SIGNED BID TO:

Department of Administration Purchasing Division 2019 Washington Street East Post Office Box 50130 Charleston, WV 25305-0130



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RFQ COPY

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RFO NUMBER DPS0832

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WEST VIRGINIA STATE POLICE

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304-558-2544

WEST VIRGINIA STATE POLICE

4124 KANAWHA TURNPIKE SOUTH CHARLESTON, WV 304-746-2141 25309

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SHIP VIA FO.B. FREIGHT TERMS DATE PRINTED TERMS OF SALE 03/25/2008 BID OPENING DATE: 04/24/2008 **BID OPENING TIME** 01:30PM QUANTITY UOP ITEM NUMBER UNIT PRICE AMOUNT LINE WRITTEN STATE CONTRACT ORDER (FORM NUMBER WV-39) TO THE VENDOR FOR COMMODITIES COVERED BY THIS CONTRACT. THE ORIGINAL COPY OF THE WV-39 SHALL BE MAILED TO THE VENDOR AS AUTHORIZATION FOR SHIPMENT, A SECOND COPY MAILED TO THE PURCHASING DIVISION, AND A THIRD COPY RETAINED BY THE SPENDING UNIT. IN THE EVENT THE VENDOR/CONTRACTOR FILES BANKRUPTCY: FOR BANKRUPTCY PROTECTION, THIS CONTRACT IS AUTOMATI-CALLY NULL AND VOID, AND IS TERMINATED WITHOUT FURTHER ORDER. THE TERMS AND CONDITIONS CONTAINED IN THIS CONTRACT SHALL SUPERSEDE ANY AND ALL SUBSEQUENT TERMS AND CONDITIONS WHICH MAY APPEAR ON ANY ATTACHED PRINTED DOCUMENTS SUCH AS PRICE LISTS, ORDER FORMS, SALES AGREEMENTS OR MAINTENANCE AGREEMENTS, INCLUDING ANY ELECTRONIC MEDIUM SUCH AS CD-ROM. REV. 04/11/2001 EXHIBIT 10 REQUISITION NO.: ADDENDUM ACKNOWLEDGEMENT I HEREBY ACKNOWLEDGE RECEIPT OF THE FOLLOWING CHECKED ADDENDUM(S) AND HAVE MADE THE NECESSARY REVISIONS TO MY PROPOSAL, PLANS AND/OR SPECIFICATION, ADDENDUM NO. S: SEE REVERSE SIDE FOR TERMS AND CONDITIONS TELEPHONE



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FEIN

TELEPHONE

DATE

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#### **PURPOSE**

The purpose of this Request for Quotation is to obtain competitive prices for a three-year contract on a fully insured, non-participating basis for \$5,000 basic life insurance and optional long-term disability insurance and accidental death and disability.

#### **CONTRACT PERIOD**

July 1, 2008 through June 30, 2009, subject to two (2) renewal periods. Quoted rates will remain in effect for the life of this contract.

#### **AUTHORITY**

WV Code 15-2-10 (d):

"The superintendent is authorized to purchase and maintain on behalf of members group life insurance not to exceed the amount of five thousand dollars on behalf of each member".

Long-term disability insurance and accidental death and disability is made available to all interested employees by the agency as a convenience to the employee and is paid through payroll deduction. The WV State Police assumes no liability in this coverage and only serves as a premium payment facilitator.

#### (1) BASIC TERM LIFE INSURANCE - \$5,000 COVERAGE

Estimated number of participants in current plan: 1,205

- (a) Conditions:
  - -Must be available to all employees active (work minimum of 30 hours) and retirees
  - No medical evidence of insurability required
  - Installments at period of total disability when age equals 60
  - No age reduction
  - Optional conversion to private policy for employees who terminate employment prior to retirement
  - Participants have the option to change beneficiaries at any time.

RATE QUOTE: Per Employee Per Month for \$5,000 coverage: \$	
Annual Estimated Cost Based upon 1.205 estimated participants: \$	

#### (1) OPTIONAL VOLUNTARY ACCIDENTAL DEATH AND DISABLILTY

Estimated number of participants in current plan: 977

#### (a) Conditions:

- Must be available to all active employees (work minimum of 30 hours) under the age of 70.
  - Benefit Option of \$5,000.
  - 100% Contributory.
  - Passenger Restraint, Airbag benefit included.
  - Child Care/Education Benefits Included.
  - Coma Benefit / Repatriation of Remains Benefit Included.

#### RATE QUOTE (INFORMATION PURPOSES ONLY):

Per Employee Per Month for each \$1,000 coverage: \$

#### (2) OPTIONAL VOLUNTARY LONG TERM DISABILITY

Estimated number of participants in current plan: 713

#### (a) Conditions:

- Benefit is 60% of the employee's base monthly salary, to a maximum benefit of \$2,500 per month.
- Elimination Period is 3 months.
- Maximum Benefit Period is as follows:

Less than Age 62	Age 65, or the NSSRA, if later
Age 60	60 months
Age 61	48 months
Age 62	42 months
Age 63	36 months
Age 64	30 months
Age 65	24 months
Age 66	21 months
Age 67	18 months
Age 68	15 months
Age 69 or older	12 months

- Own Occupation Period is the first 24 months for which LTD benefits are paid.
- Any Occupation Period is from the end of the Own Occupation Period to the

- end of the Maximum Benefit Period.
- Pre-Existing conditions limitation 3/12
- 100% employee paid
- Offset method: 70% non-duplication method
- Rehab incentive Benefit included
- 24 month Alcohol & Drug/Mental Nervous Limitation

#### RATE QUOTE (INFORMATION PURPOSES ONLY):

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rer employee	rei Monui ior	each \$1.000 coverage.	<b>ን</b>

#### **AWARD**

This contract will be awarded to the vendor who quotes the lowest cost per month for life insurance only meeting the above criteria. All vendors bidding on this contract must include a summary of their plans coverage and specify any deviations from the minimum requirements.

#### REFERENCES

All vendors must include references for similar contracts in effect for the last three calendar years. Reference data must include at a minimum company name, company contact, telephone number or e-mail, and service period.

DPS0832 - Insurance Bid Form					
Description	*Estimated # of Participants	Annual Cost Per Participant	\$5,000 Coverage	** Extended Price	
Basic Life Insurance - \$5,000	1,205	\$		\$	
Accidental Death & Disability	977		\$	\$	
Long Term Disability	713		\$	\$	
Failure to use this form may result in disqualification			Total	\$	
Bidder / Vendor Information:					
Name:					
Address:				····	
				<del></del>	
Phone#:					
Email Address:					
Contract Coordinator Information:					
Name:					
Address:					
Phone#:					
Email Address:					
* Quantities are estimated number of participants for bidding purposes and bidder's information					
** Multiply the "Annual Cost per Participant" or the "\$5,000 Coverage" by the "Estimated # of Participants"					

RFQ No.	DPS0832	13
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## STATE OF WEST VIRGINIA Purchasing Division

## PURCHASING AFFIDAVIT

West Virginia Code §5A-3-10a states: No contract or renewal of any contract may be awarded by the state or any of its political subdivisions to any vendor or prospective vendor when the vendor or prospective vendor or a related party to the vendor or prospective vendor is a debtor and the debt owed is an amount greater than one thousand dollars in the aggregate

#### **DEFINITIONS:**

"Debt" means any assessment, premium, penalty, fine, tax or other amount of money owed to the state or any of its political subdivisions because of a judgment, fine, permit violation, license assessment, defaulted workers' compensation premium, penalty or other assessment presently delinquent or due and required to be paid to the state or any of its political subdivisions, including any interest or additional penalties accrued thereon.

"Debtor" means any individual, corporation, partnership, association, limited liability company or any other form or business association owing a debt to the state or any of its political subdivisions. "Political subdivision" means any county commission; municipality; county board of education; any instrumentality established by a county or municipality; any separate corporation or instrumentality established by one or more counties or municipalities, as permitted by law; or any public body charged by law with the performance of a government function or whose jurisdiction is coextensive with one or more counties or municipalities. "Related party" means a party, whether an individual, corporation, partnership, association, limited liability company or any other form or business association or other entity whatsoever, related to any vendor by blood, marriage, ownership or contract through which the party has a relationship of ownership or other interest with the vendor so that the party will actually or by effect receive or control a portion of the benefit, profit or other consideration from performance of a vendor contract with the party receiving an amount that meets or exceed five percent of the total contract amount.

**EXCEPTION:** The prohibition of this section does not apply where a vendor has contested any tax administered pursuant to chapter eleven of this code, workers' compensation premium, permit fee or environmental fee or assessment and the matter has not become final or where the vendor has entered into a payment plan or agreement and the vendor is not in default of any of the provisions of such plan or agreement.

**LICENSING:** Vendors must be licensed and in good standing in accordance with any and all state and local laws and requirements by any state or local agency of West Virginia, including, but not limited to, the West Virginia Secretary of State's Office, the West Virginia Tax Department, West Virginia Insurance Commission, or any other state agencies or political subdivision. Furthermore, the vendor must provide all necessary releases to obtain information to enable the Director or spending unit to verify that the vendor is licensed and in good standing with the above entities.

**CONFIDENTIALITY:** The vendor agrees that he or she will not disclose to anyone, directly or indirectly, any such personally identifiable information or other confidential information gained from the agency, unless the individual who is the subject of the information consents to the disclosure in writing or the disclosure is made pursuant to the agency's policies, procedures and rules. Vendors should visit **www.state.wv.us/admin/purchase/privacy** for the Notice of Agency Confidentiality Policies.

Under penalty of law for false swearing (West Virginia Code, §61-5-3), it is hereby certified that the vendor acknowledges the information in this said affidavit and are in compliance with the requirements as stated.

Vendor's Name:	
Authorized Signature:	 Date:

Purchasing Affidavit (Revised 06/15/07)