

MODEMA

State of West Virginia Department of Administration Purchasing Division 2019 Washington Street East Post Office Box 50130 Charleston, WV 25305-0130

#### Request for Quotation

DEFK8179

::::::	DAG		• • •
• • • • • • • • • • • • • • • • • • • •		•••••	٠.
		7	

AD	DRESS:COP	RESPOND	ENCE TO /	TTENTI	ON OF
dalah dalah dalah dari dari dari dari dari dari dari dari				A. S. L. S. S. S. T. J. S.	Y

JOHN ABBOTT 304-558-2544

RFQ COPY TYPE NAME/ADDRESS HERE

8H-P TO 2

DIV ENGINEERING & FACILITIES CAMP DAWSON ARMY TRAINING SITE 240 ARMY ROAD

KINGWOOD, WV 26537-1077

DATE PRIN	TED	TER	MS OF SAL	E	SHIP VIA	F.O.B.	FREIGHTTERMS
03/13/							
BID OPENING DATE:	100000000000000000000000000000000000000	04/09/	2008	200000000000000000000000000000000000000	BID	OPENING TIME 01	:30PM
LINE	QUA	NTITY	UOP	CAT. NO	ITEM:NUMBER	UNIT PRICE	AMOUNT
0001	ARCHII	1	LS RVICE		906-07 Ofessional		
	CONTRA	CT TO			ON OF INTEREST ( CHITECT AND ENGI	EOI) NEERING SERVICES	
		URPOSE			ARMY NATIONAL GU KINGWOOD, WV, P	ARD, CAMP DAWSON ER THE SPECI-	
	EXHIBI	T 10			·		
					REQUISITION	NO.:	
	ADDENI	UM ACK	NOWLE	DGEME	NT		
	ADDEND	UM(S)	AND H	AVE M	ECEIPT OF THE FO ADE THE NECESSAR SPECIFICATION,	Y REVISIONS TO MY	
	ADDENI	ON NO.	'S:				
	NO. 1	• • • • •	• •				
	ND. 2		• •				
	NO. 3	• • • • •	• •				
	NO. 4	• • • • •	• •				
	NO. 5	• • • • •	• •				
SIGNATURE				SEE RE	VERSE SIDE FOR TERMS AND COT TELEPHONE	NDITIONS DATE	
TITLE		Jec	in				
		ļr.				ADDRESS CHANGES	TO BE NOTED ABOVE

## GENERAL TERMS & CONDITIONS REQUEST FOR QUOTATION (RFQ) AND REQUEST FOR PROPOSAL (RFP)

- 1. Awards will be made in the best interest of the State of West Virginia.
- 2. The State may accept or reject in part, or in whole, any bid.
- 3. All quotations are governed by the West Virginia Code and the Legislative Rules of the Purchasing Division.
- 4. Prior to any award, the apparent successful vendor must be properly registered with the Purchasing Division and have paid the required \$125.00 registration fee.
- 5. All services performed or goods delivered under State Purchase Orders/Contracts are to be continued for the term of the Purchase Order/Contract, contingent upon funds being appropriated by the Legislature or otherwise being made available. In the event funds are not appropriated or otherwise available for these services or goods, this Purchase Order/Contract becomes void and of no effect after June 30.
- Payment may only be made after the delivery and acceptance of goods or services.
- 7. Interest may be paid for late payment in accordance with the West Virginia Code.
- 8. Vendor preference will be granted upon written request in accordance with the West Virginia Code.
- 9. The State of West Virginia is exempt from federal and state taxes and will not pay or reimburse such taxes.
- 10. The Director of Purchasing may cancel any Purchase Order/Contract upon 30 days written notice to the seller.
- 11. The laws of the State of West Virginia and the *Legislative Rules* of the Purchasing Division shall govern all rights and duties under the Contract, including without limitation the validity of this Purchase Order/Contract.
- 12. Any reference to automatic renewal is hereby deleted. The Contract may be renewed only upon mutual written agreement of the parties.
- **BANKRUPTCY:** In the event the vendor/contractor files for bankruptcy protection, this Contract may be deemed null and void, and terminated without further order.
- 14. HIPAA Business Associate Addendum The West Viginia State Government HIPAA Business Associate Addendum (BAA), approved by the Attorney General, and available online at the Purchasing Division's web site (http://www.state.wv.us/admin/purchase/vrc/hipaa.htm) is hereby made part of the agreement. Provided that, the Agency meets the definition of a Covered Entity (45 CFR §160.103) and will be disclosing Protected Health Information (45 CFR §160.103) to the vendor.

#### **INSTRUCTIONS TO BIDDERS**

- 1. Use the quotation forms provided by the Purchasing Division.
- 2. SPECIFICATIONS: Items offered must be in compliance with the specifications. Any deviation from the specifications must be clearly indicated by the bidder. Alternates offered by the bidder as EQUAL to the specifications must be clearly defined. A bidder offering an alternate should attach complete specifications and literature to the bid. The Purchasing Division may waive minor deviations to specifications.
- 3. Complete all sections of the quotation form.
- 4. Unit prices shall prevail in cases of discrepancy.
- 5. All quotations are considered F.O.B. destination unless alternate shipping terms are clearly identified in the quotation.
- 6. BID SUBMISSION: All quotations must be delivered by the bidder to the office listed below prior to the date and time of the bid opening. Failure of the bidder to deliver the quotations on time will result in bid disqualifications.

#### **SIGNED BID TO:**

Department of Administration Purchasing Division 2019 Washington Street East Post Office Box 50130 Charleston, WV 25305-0130



VENDOR

RFQ COPY

TYPE NAME/ADDRESS HERE

State of West Virginia
Department of Administration
Purchasing Division
2019 Washington Street East
Post Office Roy 50130 Post Office Box 50130 Charleston, WV 25305-0130

**DEFK8179** 

ADDRESS CORRESPONDENCE TO ATTENTION OF

JOHN ABBOTT 304-558-2544

ō

**DIV ENGINEERING & FACILITIES** CAMP DAWSON ARMY TRAINING SITE 240 ARMY ROAD

KINGWOOD, WV 26537-1077

DATEPRIN	r=n	тен	MS OF SAL	<b>f</b>		SHIP VIA			F	O.B.	*********		FREIGHT	TERMS
03/13/	(4500) (450) (450) (460)	1			***************************************		800000000000000000000000000000000000000	00000000		100,000,000,000				
BID OPENING DATE:		04/09/	2008				RID	OPE	NING	TTM	F	01:	:30PM	
i aue	l	NTITY	UOP	CAT		M NUMBI				IT PRIC				V(10)7
LINE	QUA	NI II Y	uur	NO.		W NOWBI	.0		U.	III PNICI			Alvic	DUNT
												- 1		
	I UNDE	RSTAND	THAT	FAIL	URE TO	CONI	FIRM T	HE	RECE	IPT	OF T	HE		
	ADDEN	UM(S)	MAY B	E CAU	SE FOR	REJI	ECTION	OF	BID	s.				
}	VENDOR	MUST	CLEAR	LY UN	DERSTA	ND TI	HAT AN	IY V	/ERBA	L		1		
	REPRES	ENTATI	ON MA	DE OR	ASSUM	ED T	O BE M	ADE	DUR	ING	ANY	ı		
	1	ISCUSS		l .	1			1	PRESE	NTAT	IVES	Ì		
1	i .	IY STAT						1	ONLY					
1	I .	IATION			l									
	SPECIF	ICATIO	NS BY	AN O	FFICIA	L AD	DENDUM	IS	BIN	DING	· .			
								-						
												1		
					•	• • • •	• • • • • •			• • • •	• • • •	• •		
							SI	GNA	TURE					
			:									- 1		
					•	• • • •	• • • • • • •			• • • •	• • • •	• •		
							CU	MPA	ANY					
					• •	• • • •	DA		• • • •	• • • •	• • • •	• •		
							DA	TE						
	,		VEND	ND DD	EFEREN	CE C	EDTTET	CAT	re					
			VEND		LI LIXLIY	CL C	IX I T I T	CA	·					
	CERTIE	ICATIO	и амп	ДРРІ	TCATIO	N* T	S HERE	BV	MADE	FOR	•			
	1	RENCE I	i	į.	1			1				l		
	1	7 (DOE		i	į.			1		-				
						J., .		1			•	l		
	A. AF	PLICAT	ION I	S MAD	E FOR	2.5%	PREFE	REN	ICE F	OR T	HE			
	1	CHECK	l									-		
			•											
	( )	BIDDER	IS A	N IND	IVIDUA	L RE	SIDENT	VE	ENDOR	AND	)			
	HAS RE	SIDED	i	1										
	(4) YE	ARS IM	MEDIA	TELY	PRECED	ING	THE DA	TE	OF T	HIS		-		
		ICATIO												
***************************************			*****************			سميد بويرح	49200492020	CONTRACTOR OF THE PERSON NAMED IN		0000000000	55555555555		***************************************	
SIGNATURE				SEERE	VERSE SIDE		MS AND CO	and the	JINS		DA <sup>*</sup>	re		
													· · · · · · · · · · · · · · · · · · ·	
TITLE		FE	EIN						AD	DRESS	CHANG	ES	TO BE NOTED	ABOVE
İ								1_						



YEZ DOR

State of West Virginia
Department of Administration
Purchasing Division
2019 Washington Street East
Post Office Pay 50100 Post Office Box 50130 Charleston, WV 25305-0130

**DEFK8179** 

ADDRESS CORRESPONDENCE TO A TENTION OF

JOHN ABBOTT 304-558-2544

RFQ COPY TYPE NAME/ADDRESS HERE

DIV ENGINEERING & FACILITIES CAMP DAWSON ARMY TRAINING SITE þ 240 ARMY ROAD ŏ

KINGWOOD, WV 26537-1077

DATE PRINTED	TERMS OF SALE	SHIP VIA	FOB.	FREIGHTTERMS
03/13/2008				
BID OPENING DATE:	04/09/2008	BID OP	PENING TIME 01	:30PM
C ) I TION RE QUARTER WEST VI	BIDDER IS A PART ESIDENT VENDOR A RS OR PRINCIPAL IRGINIA FOR FOUR	MERSHIP, ASSOCIATI ND HAS MAINTAINED PLACE OF BUSINESS (4) YEARS IMMEDIA FICATION; OR 80% O	UNITPRICE  ION OR CORPORA- ITS HEAD- CONTINUOUSLY IN ATELY PRECEDING	AMOUNT
PARTNER WHO HAS OF BUS YEARS CERTIF	RSHIP, ASSOCIATI S MAINTAINED ITS INESS CONTINUOUS IMMEDIATELY PREC ICATION; OR	HELD BY ANOTHER IN ON OR CORPORATION HEADQUARTERS OR P LY IN WEST VIRGINI EDING THE DATE OF	RESIDENT VENDOR PRINCIPAL PLACE IA FOR FOUR (4) THIS	
WHICH HAS MINING HAS MAI BUSINES	HAS AN AFFILIATE MUM OF ONE HUNDR INTAINED ITS HEA SS WITHIN WEST V	ORATION NONRESIDEN OR SUBSIDIARY WHI ED STATE RESIDENTS QUARTERS OR PRINCI IRGINIA CONTINUOUS TELY PRECEDING THE	ICH EMPLOYS S AND WHICH IPAL PLACE OF SLY FOR THE	
1	PLICATION IS MAD CHECKED:	E FOR 2.5% PREFERE	ENCE FOR THE	
DURING 75% OF ARE RES THE STA PRECEDS OR	THE LIFE OF THE THE EMPLOYEES WISIDENTS OF WEST ATE CONTINUOUSLY		RAGE AT LEAST JECT BEING BID RESIDED IN S IMMEDIATELY	
MINIMUM NONRESI WHICH M OF BUSI	M OF ONE HUNDRED IDENT VENDOR WIT MAINTAINS ITS HE INESS WITHIN WES HUNDRED STATE R	ESIDENT VENDOR EMP STATE RESIDENTS O H AN AFFILIATE OR ADQUARTERS OR PRIN T VIRGINIA EMPLOYI ESIDENTS WHO CERTI	OR IS A SUBSIDIARY NCIPAL PLACE ING A MINIMUM IFIES THAT,	
SIGNATURE	SEE RE	VERSE SIDE FOR TERMS AND CONDIT TELEPHONE	TIONS    DATE	
SIGNATURE		TELEPHONE	DATE	
TITLE	FEIN		ADDRESS CHANGES	TO BE NOTED ABOVE



VENDOR

State of West Virginia Department of Administration Purchasing Division 2019 Washington Street East Post Office Box 50130 Charleston, WV 25305-0130

# Request for Quotation

þ

DEFK8179

PAGE

\*ADDRESS CORRESPONDENCE TO ATTENTION OF:

JOHN ABBOTT 304-558-2544

RFQ COPY TYPE NAME/ADDRESS HERE

DIV ENGINEERING & FACILITIES CAMP DAWSON ARMY TRAINING SITE 240 ARMY ROAD

KINGWOOD, WV 26537-1077

DATE PRINTED T	ERMS OF SALE SHIP VIA	F.O.B. FREIGHT TERMS
03/13/2008		
BID OPENING DATE: 04/09	KARK UUGUUKARARIAN UKKARANGUUKKA UUGUUKARANGUUKARANGUUKARANGUUKARANGUUKARANGUUKARANGUUKARANGUUKARANGUUKARAN	PENING TIME 01:30PM
BID OPENING DATE: 04/09  LINE QUANTITY  DURING THE 75% OF THE SUBSIDIARY' WHO HAVE RE YEARS IMMED DETERMINES FAILED TO COPREFERENCE, PURCHASING ORDER ISSUE BIDDER IN A AND THAT SUAGENCY OR DECONTRACT OR BY SUBMISSI DISCLOSE AN PURCHASING TAX AND REVENTE PURCHASING TAX AND REVENTE PURCHASING BIDDER HAS THAT SUCH ITAXES PAID COMMISSIONE UNDER PENAL CODE 61-5-3	LIFE OF THE CONTRACT, ON AVER EMPLOYEES OR BIDDERS' AFFILIA S EMPLOYEES ARE RESIDENTS OF SIDED IN THE STATE CONTINUOUS DIATELY PRECEDING SUBMISSION OF THAT A BIDDER RECEIVING PREFECONTINUE TO MEET THE REQUIREMENT OF THE SECRETARY MAY ORDER THE TO: (A) RESCIND THE CONTRACT OF THE SECRETARY MAY ORDER THE TO: (A) RESCIND THE CONTRACT OF THE SECRETARY MAY ORDER THE TO: (A) RESCIND THE CONTRACT OF THE SECRETARY MAY ORDER THE TO: (A) RESCIND THE CONTRACT OF THE SECRETARY MAY ORDER THE SECRETARY MAY ORDER THE SECRETARY MAY ORDER THE CONTRACT OF THE SECRETARY MAY ORDER THE CONTRACT OR SECRETARY MAY ORDER THE CONTRACT OR SECRETARY MAY ORDER TO THE CONTRACT OR SECRETARY MAY ORDER THE DESCRIPTION OF THE SECRETARY OF THE S	RAGE AT LEAST ATE'S OR WEST VIRGINIA SLY FOR THE TWO OF THIS BID.  TAX & REVENUE ERENCE HAS ENTS FOR SUCH DIRECTOR OF T OR PURCHASE GAINST SUCH THE BID AMOUNT HE CONTRACTING NCE ON THE  ER AGREES TO MATION TO THE DEPARTMENT OF CTOR OF FYING THAT AXES, PROVIDED THE AMOUNTS OF EMED BY THE TAX  (WEST VIRGINIA HAT THIS
CERTIFICATE THAT IF A C CONTAINED W TERM OF THE	IS TRUE AND ACCURATE IN ALL CONTRACT IS ISSUED TO BIDDER AVITHIN THIS CERTIFICATE CHANGE CONTRACT, BIDDER WILL NOTIFY DIVISION IN WRITING IMMEDIATE	RESPECTS; AND AND IF ANYTHING ES DURING THE Y THE
SIGNATURE	SEE REVERSE SIDE FOR TERMS AND CONDIT	TIONS DATE
TITLE	FEIN	ADDRESS CHANGES TO BE NOTED ABOVE



State of West Virginia
Department of Administration
Purchasing Division

Request for
Quotation 2019 Washington Street East Post Office Box 50130 Charleston, WV 25305-0130

# Request for

RFO NUMBER **DEFK8179** 

ADDRESS CORRESPONDENCE TO ATTENTION OF

JOHN ABBOTT 304-558-2544

MODZEK

RFQ COPY TYPE NAME/ADDRESS HERE

ō

DIV ENGINEERING & FACILITIES CAMP DAWSON ARMY TRAINING SITE 240 ARMY ROAD

KINGWOOD, WV 26537-1077

DATE PRIN	TED.	TER	MS OF SAL	E	SHIP VIA		FOI	ı	FREIGHTTERMS
03/13/									
BID OPENING DATE:	100000000000000000000000000000000000000	04/09/	2008			BID	OPENING T	IME 01	:30PM
LINE	QUA	NTITY	UOP	CAT. NO	ITEM NUMB	ER	UNITP	RICE	AMOUNT
				BIDDE	R:				
			-	DATE:					
					D:				
				TITLE	:				
	IN EIT ARE EN MAXIMU	HER "A	" OR TO R	"B", ECEIV	N OF PREFE OR BOTH "A E. YOU MA FOR BOTH "	" AND Y REQU	"B" WHICH	YOU	
				NOT	ICE				
	E 2	DEPARTM PURCHAS BUILDIN 2019 WA	ENT O ING D G 15 SHING	BE S F ADM IVISI TON S	UBMITTED T	N			
	1	IVELOPE		1	THIS INFO D MAY NOT			FACE OF	
	BUYER:				JOHN ABBOT		NOTIONS		
SIGNATURE						LEPHONE	Tarritotto	DATE	
TITLE		FE	IN				ADDR	ESS CHANGES	TO BE NOTED ABOVE
L									



State of West Virginia
Department of Administration
Purchasing Division
2019 Washington Street East
Post Office Roy 50120 Post Office Box 50130 Charleston, WV 25305-0130

þ J **DEFK8179** 

ADDRESS CORRESPONDENCE TO ATTENTION OF:

JOHN ABBOTT 304-558-2544

	۰		ì
	2		
			3
			٩
		٠.	ď
			r.
٠.			
٠,			
×			٠
٠.			ï
٠.			
ю			
	٠,		
		0	3

RFQ COPY TYPE NAME/ADDRESS HERE

**DIV ENGINEERING & FACILITIES** CAMP DAWSON ARMY TRAINING SITE 240 ARMY ROAD

KINGWOOD, WV 26537-1077

DATE PRINTED 7	ERMS OF SALE	SHIP VIA	F.O.B.	FREIGHTTERMS
03/13/2008				
BID OPENING DATE: 04/09	9/2008	BID O	PENING TIME 01	:30PM
LINE QUANTITY	UOP CAT.	ITEM NUMBER	UNIT PRICE	AMOUNT
RFQ. NO.:	·	DEFK8179		
BID OPENING	DATE:	04/09/2008		
BID OPENING	FIME:	1:30 PM		
		UMBER IN CASE IT	IS NECESSARY	
CONTACT PER	RSON (PLEASE	PRINT CLEARLY):		
***** TH:	IS IS THE EN	DOF RFQ DEFK81	79 ***** TOTAL:	
	SEE RE	L VERSE SIDE FOR TERMS AND COND	DITIONS	
SIGNATURE		TELEPHONE	DATE	
TITLE	FEIN		ADDRESS CHANGES	TO BE NOTED ABOVE

# EXPRESSION OF INTEREST Camp Dawson Multi-purpose Building Requisition #DEFK8179

#### Part 1 GENERAL INFORMATION

#### 1.1 Purpose:

The Acquisition and Contract Administration Section of the Purchasing Division "State" is soliciting Expression(s) of Interest (EOI) for the West Virginia Army National Guard, Construction and Facilities Management Office (C&FMO), from qualified firms to provide architectural/engineering services as defined in section two (2) and three (3).

#### 1.2 Project:

The mission or purpose of the project described in sections 2 & 3 is to construct an approximately 50,000 – 60,000 square foot permanent multi-use masonry steel-framed structure with supporting facilities for military units of the WV Army National Guard.

Facility is located in Kingwood, Preston County, WV.

#### 1.3 Format: N/A

#### 1.4 Inquiries:

Additional information inquiries regarding this EOI must be submitted in writing to the State Buyer with the exception of questions regarding proposal submission, which may be oral. The deadline for written inquiries is identified in the Schedule of Events, Section 1.16. All inquiries of specification clarification must be addressed to:

John Abbott
Purchasing Division
P.O. Box 50130
Charleston, WV 25305-0130

Fax: (304) 558-4115

The firm, or anyone on the firm's behalf, is not permitted to make any contact whatsoever with any member of the evaluation committee. Violation may result in rejection of the EOI. The State Buyer named above is the sole contact for any and all inquiries after this EOI has been released.

#### 1.5 Vendor Registration:

Firms participating in this process should complete and file a **Vendor Registration and Disclosure Statement** (Form WV-1) and remit the registration

fee. Firm is not required to be a registered vendor in order to submit an EOI, but the **successful firm must** register and pay the fee prior to the issuance of an actual contract.

#### 1.6 Oral Statements and Commitments:

Firm must clearly understand that any verbal representations made or assumed to be made during any oral discussions held between firm's representatives and any State personnel are **not** binding. Only the information issued in writing and added to the Expression of Interest specifications file by an official written addendum is binding.

#### 1.7 Economy of Preparation:

EOI's should be prepared simply and economically, providing a straightforward, concise description of firm's abilities to satisfy the requirements of the EOI. Emphasis should be placed on completeness and clarity of content.

1.8 Labeling of the Sections: The response sections should be labeled for ease of evaluation.

#### 1.9 Submission:

- 1.9.1 State law requires that the original expression shall be submitted to the Purchasing Division. All copies to the Purchasing Division must be submitted **prior** to the date and time stipulated as the opening date. All expressions will be date and time stamped on the Purchasing Division official time clock to verify time and date of receipt.
- 1.9.2 Firms mailing expressions should allow sufficient time for mail delivery to ensure timely arrival. The Purchasing Division **CANNOT** waive or excuse late receipt of an expression which is delayed and late for any reason according West Virginia State Code §5A-3-11. Any EOI received after the bid opening time and date will be immediately disqualified in accordance with State law and the Legislative Rule 148-CSR-1.

#### Submit:

Two original (paper notebook) plus (1) copy on compact disc of a single PDF file to:

Purchasing Division 2019 Washington Street, East P.O. Box 50130 Charleston, WV 25305-0130

The outside of the envelope or package(s) should be clearly marked:

Buyer: #32 - John Abbott

Req#: DEFK8179

Opening Date: 04/09/2008 Opening Time: 1:30 PM

#### 1.10 Rejection of Expressions:

The State shall select the best value solution according to §5G-1-3 of the West Virginia State Code. However, the State reserves the right to accept or reject any or all expressions and to reserve the right to withdraw this Expression of Interest at any time and for any reason. Submission of, or receipt by the State of Expressions confers no rights upon the firm nor obligates the State in any manner.

#### 1.11 Incurring Costs:

The State and any of its employees or officers shall not be held liable for any expenses incurred by any firm responding to this EOI for expenses to prepare, deliver, or to attend the short-list interviews.

#### 1.12 Addenda:

If it becomes necessary to revise any part of this EOI, an official written addendum will be issued by the State to all potential firms of record.

#### 1.13 Independent Price Determination:

A contract will not be considered for award if the negotiated price was not arrived at independently without collusion, consultation, communication, or agreement as to any matter relating to prices with any competitor.

1.14 **Price Quotations:** No "price" or "fee" quotation is requested or permitted in the response.

#### 1.15 Public Record:

#### 1.15.1 Submissions are Public Record.

All documents submitted to the State Purchasing Division related to purchase orders/contracts are considered public records. All EOI's submitted by firms shall become public information and are available for inspection during normal official business hours in the Purchasing Division Records and Distribution center after the expressions have been opened.

#### 1.15.2 Written Release of Information.

All public information may be released with or without a Freedom of Information request, however, only a written request will be acted upon with duplication fees paid in advance. Duplication fees shall apply to all requests for copies of any document. Currently the fees are \$0.50/page, or a minimum of \$10.00 per request, which ever is greater.

#### 1.15.3 Risk of Disclosure.

The only exemptions to disclosure of information are listed in West Virginia Code §29B-1-4. Primarily, only trade secrets as submitted by a firm are the only exemption to public disclosure. The submission of any information to the State by a firm puts the risk of disclosure on the firm. The submission of any information to the State by a vendor puts the risk of disclosure on the vendor. The State does not guarantee non-disclosure of any information to the public.

#### 1.16 Schedule of Events:

Release of the EOI:

03/13/2008

Firm's Written Questions Submission Deadline:

03/26/2008

Expressions of Interest Opening Date:

04/09/2008

#### 1.17 Mandatory Pre-bid Conference: N/A

#### 1.18 Bond Requirements: N/A

#### 1.19 Purchasing Affidavit:

West Virginia State Code §5A-3-10a (3) (d) requires that all firms submit an Affidavit regarding any debt owed to the State and licensing and confidentiality certifications. The Affidavit must be signed and submitted prior to award. It is preferred that the Affidavit be submitted with the EOI.

#### PART 2

#### **OPERATING ENVIRONMENT**

#### 2.1 Location:

#### 2.11 The Agency is located at:

The WV Army National Guard Joint Forces Headquarters (WV-JFHQ) Construction & Facilities Management Office (C&FMO)

1703 Coonskin Drive

Charleston, WV 25311

#### 2.12 The Project is located at:

240 Army Road

Camp Dawson

Kingwood, WV

#### 2.2 Background:

The facility will be a multi-use facility with offices, conference room, locker room, shower facilities, and large open space (gymnasium). The facility and grounds may include parking, attached or detached storage, landscaping, security lighting and fencing, and unique entry.

#### PART 3 PROCUREMENT SPECIFICATIONS

- 3.1 **General Requirements:** Firms shall be licensed Architectural/Engineering Firms (A/E) and shall be familiar with, and have a successful track record of design of similar projects. The anticipated contract will be for "full-service" A/E design utilizing the most current AIA Document B141; Standard Form of Agreement Between Owner and Architect and State of WV Supplementary Conditions to AIA Document B141.
- 3.2 Scope of Work: Aspects of the design include, but are not limited to, Architectural, Civil, Structural, Mechanical, Electrical, Landscape, and Interior Design. The successful A/E will be responsible for all aspects of design of a fully functional facility.

#### 3.3 Special Terms and Conditions:

- 3.3.1 Bid and Performance Bonds: N/A
- 3.3.2 Insurance Requirements: \$1,000,000 Professional Liability
- 3.3.3 Workers Compensation Certificate upon award
- 3.3.4 Litigation Bond: N/A

#### 3.4 General Terms and Conditions:

By signing and submitting the EOI, the successful firm agrees to be bound by all the terms contained in Section Three (3) of this EOI.

#### 3.4.1 Conflict of Interest:

Firm affirms that it, its officers or members or employees presently have no interest and shall not acquire any interest, direct or indirect which would conflict or compromise in any manner or degree with the performance or its services hereunder. The firm further covenants that in the performance of the contract, the firm shall periodically inquire of its officers, members and employees concerning such interests. Any such interests discovered shall be promptly presented in detail to the Agency.

## 3.4.2 Prohibition Against Gratuities:

Firm warrants that it has not employed any company or person other than a bona fide employee working solely for the firm or a company regularly employed as its marketing agent to solicit or secure the contract and that it has not paid or agreed to pay any company or person any fee, commission, percentage, brokerage fee, gifts or any other consideration contingent upon or resulting from the award of the contract. For breach or violation of this warranty, the State shall have the right to annul this contract without liability at its discretion, and/or to pursue any other remedies available under this contract or by law.

#### 3.4.3 Certifications Related to Lobbying:

Firm certifies that no federal appropriated funds have been paid or will be paid, by or on behalf of the company or an employee thereof, to any person for purposes of influencing or attempting to influence an officer or employee of any Federal entity, a Member of Congress, an officer or employee of Congress, or an employee of a Member of Congress in connection with the awarding of any Federal contract, the making of any Federal grant, the making of any Federal loan, the entering into of any cooperative agreement, and the extension, continuation, renewal, amendment or modification of any Federal contract, grant, loan, or cooperative agreement.

If any funds other than federally appropriated funds have been paid or will be paid to any person for influencing or attempting to influence an officer or employee or any agency, a Member of Congress, an officer or employee of Congress, or an employee of a Member of Congress in connection with this Federal contract, grant, loan, or cooperative agreement, the firm shall complete and submit a disclosure form to report the lobbying.

Firm agrees that this language of certification shall be included in the award documents for all sub-awards at all tiers (including subcontracts, sub-grants, and contracts under grants, loans, and cooperative agreements) and that all sub recipients shall certify and disclose accordingly. This certification is a material representation of fact upon which reliance was placed when this contract was made and entered into.

#### 3.4.4 Vendor Relationship:

The relationship of the firm to the State shall be that of an independent contractor and no principal-agent relationship or employer-employee relationship is contemplated or created by the parties to this contract. The firm as an independent contractor is solely liable for the acts and omissions of its employees and agents.

Firm shall be responsible for selecting, supervising and compensating all individuals employed pursuant to the terms of this EOI and resulting contract. Neither the firm nor any employees or contractors of the firm shall be deemed to be employees of the State for any purposes whatsoever.

The Firm shall be exclusively responsible for payment of employees and contractors for all wages and salaries, taxes, withholding payments, penalties, fees, fringe benefits, professional liability insurance premiums, contributions to insurance and pension or other deferred compensation plans, including but not limited to Workers' Compensation and Social Security obligations, and licensing fees, etc. and the filing of all necessary documents, forms and returns pertinent to all of the foregoing.

The Firm shall hold harmless the State, and shall provide the State and Agency with a defense against all claims including but not limited to the foregoing payments, withholdings, contributions, taxes, social security taxes and employer income tax returns.

The firm shall not assign, convey, transfer or delegate any of its responsibilities and obligations under this contract to any person, corporation, partnership, association or entity without expressed written consent of the Agency.

#### 3.4.5 Indemnification:

The firm agrees to indemnify, defend and hold harmless the State and the Agency, their officers, and employees from and against: (1) Any claims or losses for services rendered by any subcontractor, person or firm performing or supplying services, materials or supplies in connection with the performance of the contract; (2) Any claims or losses resulting to any person or entity injured or damaged by the firm, its officers, employees, or subcontractors by the publication, translation, reproduction, delivery, performance, use or disposition of any data used under the contract in a manner not authorized by the contract, or by Federal or State statutes or regulations; (3) Any failure of the firm, its officers, employees or subcontractors to observe State and Federal laws, including but not limited to labor and wage laws.

#### 3.4.6 Contract Provisions:

After the most qualified firm is identified, and fee negotiations are concluded, a formal contract document will be executed between the State and the firm. The order of precedence is the contract, the EOI and the firm's response to the EOI.

#### 3.4.7 Governing Law:

This contract shall be governed by the laws of the State of West Virginia. The firm further agrees to comply with the Civil Rights Act of 1964 and all other applicable laws (Federal, State or Local Government) regulations.

#### 3.4.8 Compliance with Laws and Regulations:

The firm shall procure all necessary permits and licenses to comply with all applicable laws, Federal, State or municipal, along with all regulations, and ordinances of any regulating body.

The firm shall pay any applicable sales, use, or personal property taxes arising out of this contract and the transactions contemplated thereby. Any other taxes levied upon this contract, the transaction, or the equipment, or services delivered pursuant here to shall be borne by the contractor. It is clearly

understood that the State of West Virginia is exempt from any taxes regarding performance of the scope of work of this contract.

#### 3.4.9 Subcontracts/Joint Ventures:

The State will consider the firm to be the sole point of contact with regard to all contractual matters. The firm may, with the prior written consent of the State, enter into written subcontracts for performance of work under this contract; however, the firm is totally responsible for payment of all subcontractors.

#### 3.4.10 Term of Contract:

This contract will be effective (<u>date set upon award</u>) and shall extend until the scope of work is complete or for one (1) consecutive twelve (12) month period. The contact may be renewed upon mutual consent for two (2) consecutive years one (1) year periods or until such reasonable time as may be necessary to obtain a new contract or to complete work.

#### 3.4.11 Non-Appropriation of Funds:

If the Agency is not allotted funds in any succeeding fiscal year for the continued use of the service covered by this contract by the West Virginia Legislature, the Agency may terminate the contract at the end of the affected current fiscal period without further charge or penalty. The Agency shall give the firm written notice of such non-allocation of funds as soon as possible after the Agency receives notice. No penalty shall accrue to the Agency in the event this provision is exercised.

#### 3.4.12 Contract Termination:

The State may terminate any contract resulting from this EOI immediately at any time the firm fails to carry out its responsibilities or to make substantial progress under the terms of this EOI and resulting contract. The State shall provide the firm with advance notice of performance conditions, which are endangering the contract's continuation. If after such notice the firm fails to remedy the conditions contained in the notice, within the time contained in the notice, the State shall issue the firm an order to cease and desist all work immediately.

The State shall be obligated only for services rendered and accepted prior to the date of the notice of termination. The contract may also be terminated upon mutual agreement of the parties with thirty (30) days prior notice.

#### 3.4.13 Changes:

If changes to the original contract become necessary, a formal contract change order will be required. Prior to any work being performed, the change must be negotiated and approved by the State, the Agency and the firm. An approved contract change order is defined as one approved by the Purchasing Division

and approved as to form by the West Virginia Attorney General's Office prior to the effective date of such amendment. NO CHANGE SHALL BE IMPLEMENTED BY THE FIRM UNTIL THE FIRM RECEIVES AN APPROVED WRITTEN CHANGE ORDER.

### 3.4.14 Invoices, Progress Payments, & Retainage:

The Firm shall submit invoices, in arrears, to the Agency at the address on the face of the purchase order labeled "Invoice To" pursuant to the terms of the contract. Progress payments may be made at the option of the Agency based on percentage of work completed if so defined in the final contract. Any provision for progress payments must also include language for a minimum 10% retainage until the final deliverable is accepted.

If progress payments are permitted, firm is required to identify points in the work plan at which compensation would be appropriate. Progress reports must be submitted to Agency with the invoice detailing progress completed or any deliverables identified. Payment will be made only upon approval of acceptable progress or deliverables as documented in the firm's report. Invoices may not be submitted more than once monthly and State law forbids payment of invoices prior to receipt of services.

#### 3.4.15 Liquidated Damages: N/A

## 3.4.16 Record Retention (Access & Confidentiality):

Firm shall comply with all applicable Federal and State of West Virginia rules and regulations, and requirements governing the maintenance of documentation to verify any cost of services or commodities rendered under this contract by the firm. The firm shall maintain such records a minimum of five (5) years and make available all records to Agency personnel at firm's location during normal business hours upon written request by Agency within 10 days after receipt of the request.

Firm shall have access to private and confidential data maintained by Agency to the extent required for firm to carry out the duties and responsibilities defined in this contract. Firm agrees to maintain confidentiality and security of the data made available and shall indemnify and hold harmless the State and Agency against any and all claims brought by any party attributed to actions of breech of confidentiality by the firm, subcontractors, or individuals permitted access by the firm.

#### PART 4 EVALUATION & AWARD

#### 4.1 Evaluation and Award Process:

a) Expressions of Interest will be evaluated and awarded in accordance with

§5G-1-3 "Contracts for architectural and engineering services; selection process where total project costs are estimated to cost two hundred fifth thousand dollars or more."

"In the procurement of architectural and engineering services for projects estimated to cost two hundred and fifty thousand dollars or more the director of purchasing shall encourage such firms engaged in the lawful practice of the profession to submit an expression of interest, which shall include a statement of qualifications, and performance data and may include anticipated concepts and proposed methods of approach to the project. All such jobs shall be announced by public notice published as a Class II legal advertisement in compliance with the provisions of article three [§59-3-1et seq.] A committee comprised of three to five representatives of the agency initiating the request shall evaluate the statements of qualifications and performance data and other material submitted by the interested firms, and select three firms which in their opinion are the best qualified to perform the desired service. Interviews with each firm selected shall be conducted and the committee shall conduct discussions regarding anticipated concepts and the proposed methods of The committee shall then rank in order of approach to the assignment. preference no less than three professional firms deemed to be the most highly qualified to provide the services required, and shall commence scope of service and price negotiations with the highest qualified professional firm for architectural or engineering services or both. Should the agency be unable to negotiate a satisfactory contract with the professional firm considered to be the most qualified, at a fee determined to be fair and reasonable, price negotiations with the firm of second choice shall commence. Failing accord with the second most qualified professional firm, the committee shall undertake price negotiations with the third most qualified professional firm. Should the agency be unable to negotiate a satisfactory contract with any of the selected professional firms, it shall select additional professional firms in order of their competence and qualifications and it shall continue negotiations in accordance with this section until an agreement is reached."

b) The committee shall review the submittals and select not less than three firms as most qualified and schedule those firms for interview.

Each interviewed firm shall begin with a score of one hundred based on the criteria below:

Demonstrated experience and qualifications of the firm, proposed personnel, and subcontractors for the project. Points: 50

Proposed methodology for providing the services for this project.

Points: 25

#### Oral Interview:25

Interviews will be a 15-30 minute presentation followed by questions from the Committee.

RFQ No.	DEKF81	.79
---------	--------	-----

18

## STATE OF WEST VIRGINIA Purchasing Division

#### **PURCHASING AFFIDAVIT**

West Virginia Code §5A-3-10a states: No contract or renewal of any contract may be awarded by the state or any of its political subdivisions to any vendor or prospective vendor when the vendor or prospective vendor or a related party to the vendor or prospective vendor is a debtor and the debt owed is an amount greater than one thousand dollars in the aggregate

#### **DEFINITIONS:**

"Debt" means any assessment, premium, penalty, fine, tax or other amount of money owed to the state or any of its political subdivisions because of a judgment, fine, permit violation, license assessment, defaulted workers' compensation premium, penalty or other assessment presently delinquent or due and required to be paid to the state or any of its political subdivisions, including any interest or additional penalties accrued thereon.

"Debtor" means any individual, corporation, partnership, association, limited liability company or any other form or business association owing a debt to the state or any of its political subdivisions. "Political subdivision" means any county commission; municipality; county board of education; any instrumentality established by a county or municipality; any separate corporation or instrumentality established by one or more counties or municipalities, as permitted by law; or any public body charged by law with the performance of a government function or whose jurisdiction is coextensive with one or more counties or municipalities. "Related party" means a party, whether an individual, corporation, partnership, association, limited liability company or any other form or business association or other entity whatsoever, related to any vendor by blood, marriage, ownership or contract through which the party has a relationship of ownership or other interest with the vendor so that the party will actually or by effect receive or control a portion of the benefit, profit or other consideration from performance of a vendor contract with the party receiving an amount that meets or exceed five percent of the total contract amount.

**EXCEPTION:** The prohibition of this section does not apply where a vendor has contested any tax administered pursuant to chapter eleven of this code, workers' compensation premium, permit fee or environmental fee or assessment and the matter has not become final or where the vendor has entered into a payment plan or agreement and the vendor is not in default of any of the provisions of such plan or agreement.

**LICENSING:** Vendors must be licensed and in good standing in accordance with any and all state and local laws and requirements by any state or local agency of West Virginia, including, but not limited to, the West Virginia Secretary of State's Office, the West Virginia Tax Department, West Virginia Insurance Commission, or any other state agencies or political subdivision. Furthermore, the vendor must provide all necessary releases to obtain information to enable the Director or spending unit to verify that the vendor is licensed and in good standing with the above entities.

**CONFIDENTIALITY:** The vendor agrees that he or she will not disclose to anyone, directly or indirectly, any such personally identifiable information or other confidential information gained from the agency, unless the individual who is the subject of the information consents to the disclosure in writing or the disclosure is made pursuant to the agency's policies, procedures and rules. Vendors should visit **www.state.wv.us/admin/purchase/privacy** for the Notice of Agency Confidentiality Policies.

Under penalty of law for false swearing (West Virginia Code, §61-5-3), it is hereby certified that the vendor acknowledges the information in this said affidavit and are in compliance with the requirements as stated.

Vendor's Name:	
Authorized Signature:	Date:

Purchasing Affidavit (Revised 06/15/07)