

2019 Washington Street, East Charleston, WV 25305 Telephone: 304-558-2306 General Fax: 304-558-6026

Bid Fax: 304-558-3970

The following documentation is an electronically-submitted vendor response to an advertised solicitation from the *West Virginia Purchasing Bulletin* within the Vendor Self-Service portal at *wvOASIS.gov*. As part of the State of West Virginia's procurement process, and to maintain the transparency of the bid-opening process, this documentation submitted online is publicly posted by the West Virginia Purchasing Division at *WVPurchasing.gov* with any other vendor responses to this solicitation submitted to the Purchasing Division in hard copy format.





## State of West Virginia Solicitation Response

Proc Folder: 1717189

Solicitation Description: AML - EOI Pre-Qualification for Consultants

Proc Type: Central Purchase Order

 Solicitation Closes
 Solicitation Response
 Version

 2025-08-20 13:30
 SR 0313 ESR08202500000001211
 1

**VENDOR** 

000000181012

DOWNSTREAM STRATEGIES LLC

Solicitation Number: CEOI 0313 DEP2600000001

Total Bid: 0 Response Date: 2025-08-20 Response Time: 13:05:45

Comments:

FOR INFORMATION CONTACT THE BUYER

Joseph (Josh) E Hager III (304) 558-2306 joseph.e.hageriii@wv.gov

Vendor Signature X

FEIN# DATE

All offers subject to all terms and conditions contained in this solicitation

Date Printed: Aug 22, 2025 Page: 1 FORM ID: WV-PRC-SR-001 2020/05

Line	Comm Ln Desc	Qty	Unit Issue	Unit Price	Ln Total Or Contract Amount
1	EOI Engineering Design Services				

Comm Code	Manufacturer	Specification	Model #	
81100000				

Commodity Line Comments: No bid due to this being a response to a Pre-Qualification EOI

**Extended Description:** 

EOI Engineering Design Services

Date Printed: Aug 22, 2025 Page: 2 FORM ID: WV-PRC-SR-001 2020/05

## ADDENDUM ACKNOWLEDGEMENT FORM SOLICITATION NO.:

Instructions: Please acknowledge receipt of all addenda issued with this solicitation by completing this addendum acknowledgment form. Check the box next to each addendum received and sign below. Failure to acknowledge addenda may result in bid disqualification.

Acknowledgment: I hereby acknowledge receipt of the following addenda and have made the necessary revisions to my proposal, plans and/or specification, etc.

Addendum Numbers Received:	
(Check the box next to each addendum receiv	ved)
x  Addendum No. 1 [] Addendum No. 2 [] Addendum No. 3 [] Addendum No. 4 [] Addendum No. 5	[] Addendum No. 6 [] Addendum No. 7 [] Addendum No. 8 [] Addendum No. 9 [] Addendum No. 10
I further understand that any verbal represent discussion held between Vendor's representa	ot of addenda may be cause for rejection of this bid ation made or assumed to be made during any oral tives and any state personnel is not binding. Only to the specifications by an official addendum is
Downstream Strategies LLC	
Company	
Authorized Signature	
08/19/25	
Date	<del></del>

NOTE: This addendum acknowledgement should be submitted with the bid to expedite document processing.

# **ADDITIONAL TERMS AND CONDITIONS** (Architectural and Engineering Contracts Only)

- **1. PLAN AND DRAWING DISTRIBUTION:** All plans and drawings must be completed and available for distribution at least five business days prior to a scheduled pre-bid meeting for the construction or other work related to the plans and drawings.
- **2. PROJECT ADDENDA REQUIREMENTS:** The Architect/Engineer and/or Agency shall be required to abide by the following schedule in issuing construction project addenda. The Architect/Engineer shall prepare any addendum materials for which it is responsible, and a list of all vendors that have obtained drawings and specifications for the project. The Architect/Engineer shall then send a copy of the addendum materials and the list of vendors to the State Agency for which the contract is issued to allow the Agency to make any necessary modifications. The addendum and list shall then be forwarded to the Purchasing Division buyer by the Agency. The Purchasing Division buyer shall send the addendum to all interested vendors and, if necessary, extend the bid opening date. Any addendum should be received by the Purchasing Division at least fourteen (14) days prior to the bid opening date.
- **3. PRE-BID MEETING RESPONSIBILITIES:** The Architect/Engineer shall be available to attend any pre-bid meeting for the construction or other work resulting from the plans, drawings, or specifications prepared by the Architect/Engineer.
- **4. AIA DOCUMENTS:** All construction contracts that will be completed in conjunction with architectural services procured under Chapter 5G of the West Virginia Code will be governed by the attached AIA documents, as amended by the Supplementary Conditions for the State of West Virginia, in addition to the terms and conditions contained herein. The terms and conditions of this document shall prevail over anything contained in the AIA Documents or the Supplementary Conditions.
- **5. GREEN BUILDINGS MINIMUM ENERGY STANDARDS:** In accordance with West Virginia Code § 22-29-4, all new building construction projects of public agencies that have not entered the schematic design phase prior to July 1, 2012, or any building construction project receiving state grant funds and appropriations, including public schools, that have not entered the schematic design phase prior to July1, 2012, shall be designed and constructed complying with the ICC International Energy Conservation Code, adopted by the State Fire Commission, and the ANSI/ASHRAE/IESNA Standard 90.1-2007: Provided, That if any construction project has a commitment of federal funds to pay for a portion of such project, this provision shall only apply to the extent such standards are consistent with the federal standards.

**DESIGNATED CONTACT:** Vendor appoints the individual identified in this Section as the Contract Administrator and the initial point of contact for matters relating to this Contract.

(Printed Name and Title)
(Address)
(Phone Number) / (Fax Number)
(email address)
CERTIFICATION AND SIGNATURE: By signing below, or submitting documentation through wvOASIS, I certify that: I have reviewed this Solicitation/Contract in its entirety; that I understand the requirements, terms and conditions, and other information contained herein; that this bid, offer or proposal constitutes an offer to the State that cannot be unilaterally withdrawn; that the product or service proposed meets the mandatory requirements contained in the Solicitation/Contract for that product or service, unless otherwise stated herein; that the Vendor accepts the terms and conditions contained in the Solicitation, unless otherwise stated herein; that I am submitting this bid, offer or proposal for review and consideration; that this bid or offer was made without prior understanding, agreement, or connection with any entity submitting a bid or offer for the same material, supplies, equipment or services; that this bid or offer is in all respects fair and without collusion or fraud; that this Contract is accepted or entered into without any prior understanding, agreement, or connection to any other entity that could be considered a violation of law; that I am authorized by the Vendor to execute and submit this bid, offer, or proposal, or any documents related thereto on Vendor's behalf; that I am authorized to bind the vendor in a contractual relationship; and that to the best of my knowledge, the vendor has properly registered with any State agency that may require registration.  By signing below, I further certify that I understand this Contract is subject to the provisions of West Virginia Code § 5A-3-62, which automatically voids certain contract
clauses that violate State law; and that pursuant to W. Va. Code 5A-3-63, the entity
entering into this contract is prohibited from engaging in a boycott against Israel.  (Company)
(Company)
(Signature of Authorized Representative)
(Printed Name and Title of Authorized Representative) (Date)
(Phone Number) (Fax Number)

(Email Address)

W			T OF ENVIRONMENTA ALIFICATION QUESTI		ION Attachment "A"
PROJECT NAME AML - EOI Pre-Qual for Consultants	ification	DATE (DAY, MONTH 08/18/2025	H, YEAR)	FEIN 3	7-141-8095
1. FIRM NAME		2. HOME OFFICE B	BUSINESS ADDRESS	3. FORM	ER FIRM NAME
Downstream Strategies		911 Greenbag Rd	. Morgantown WV 26508		
4. HOME OFFICE TELEPHONE	5. ESTABL	ISHED (YEAR)	6. TYPE OWNERSHIP	1	6a. WV REGISTERED DBE (Disadvantaged Business
(304) 292-2450	1997		_	oration t-Venture	Enterprise) YES X NO
7. PRIMARY AML DESIGN OFFICE:	ADDRESS/	TELEPHONE/ PERSON	IN CHARGE/ NO. AML	DESIGN PERS	ONNEL EACH OFFICE
8. NAMES OF PRINCIPAL OFFICER: Evan Hansen, Marc Glass, Ker			8a. NAME, TITLE, & T	ELEPHONE NU	MBER - OTHER PRINCIPALS
9. PERSONNEL BY DISCIPLINE					
- ADMINISTRATIVE - ARCHITECTS - BIOLOGIST X CADD OPERATORS - CHEMICAL ENGINEERS X CIVIL ENGINEERS - CONSTRUCTION INSPECTORS - DESIGNERS - DRAFTSMEN  TOTAL NUMBER OF WV REGISTANCE *RPES other than Civil a supervise and perform the supervise and performance and supervise an	— ENVIRO — ESTIMA — GEOLOG — HISTOR — HYDROL  STERED PRO and Mining	ISTS ICAL ENGINEERS NMENTALISTS TORS SISTS IANS OGISTS FESSIONAL ENGINEE must provide sug		GINEERS EERS ISTS AN/REGIONAL NEERS RS	— TOTAL PERSONNELL
supervise and perform to	nis type o	i work.			
***SEE ATTACHED RESUMES***					
10. HAS THIS JOINT-VENTURE WO	RKED TOGET	HER BEFORE?	YES X NO		

11. OUTSIDE KEY CONSULTANTS/SUB-CONSUL	LTANTS ANTICIPATED TO BE USED. Attach "AML Cor	nsultant Qualification Questionnaire".
NAME AND ADDRESS:	SPECIALTY:	WORKED WITH BEFORE
Dps Consulting, LLC 10 Scenic Hwy Summersville, West Virginia, 26651-9224	West Virginia Registed Professional Engineer	Yes No
NAME AND ADDRESS:	SPECIALTY:	WORKED WITH BEFORE
Caron East Positioning, Inc. 429 North Mechanic St. Cumberland MD 21502	Drone Based Imaging and Surface Mapping/Scanning	YesNo
NAME AND ADDRESS:	SPECIALTY:	WORKED WITH BEFORE
		Yes
NAME AND ADDRESS:	SPECIALTY:	WORKED WITH BEFORE
		Yes
NAME AND ADDRESS:	SPECIALTY:	No WORKED WITH BEFORE
		YesNo
NAME AND ADDRESS:	SPECIALTY:	WORKED WITH BEFORE
		Yes
NAME AND ADDRESS:	SPECIALTY:	WORKED WITH BEFORE
		Yes
NAME AND ADDRESS	CDECIALTY	No
NAME AND ADDRESS:	SPECIALTY:	WORKED WITH BEFORE Yes  No
NAME AND ADDRESS:	SPECIALTY:	WORKED WITH BEFORE
		Yes
		No

12.	Α.	Is your firm's personnel experienced in Abandoned Mine Lands Remediation/Mine Reclamation Engineering?
		YES Description and Number of Projects:
		<b>x</b> no
	В.	Is your firm experienced in Soil Analysis?
		YES Description and Number of Projects:
		<b>x</b> NO
	C.	Is your firm experienced in hydrology and hydraulics?
		We have over 20 years experience in stream and wetland restoration,  X YES Description and Number of Projects: with projects throughout West Virginia, Virginia, and Maryland. 13  projects in West Virginia, 1 in Virginia, and 4 In Maryland have been successfully completed.
		NO
	D.	Does your firm produce its own Aerial Photography and Develop Contour Mapping?
		YES Description and Number of Projects:
		<b>X</b> NO
	Ε.	Is your firm experienced in domestic waterline design? (Include any experience your firm has in evaluation of aquifer degradation as a result of mining.)
		YES Description and Number of Projects:
		x NO

F.	Is your firm experienced in Acid Mine Dra Evaluation and Abatement Design?	inage
	YES Description and Number of Projects:	
	<b>X</b> NO	
G.	Is your firm experienced in construction	oversight?
	${f x}$ YES Description and Number of Projects:	Construction oversight is provided in all of our 18 projects Many of our project are completed as design build but we have hired qualified construction firms to provide construction services with construction oversight.
	NO	

. PERSONAL HISTORY STATEMENT OF PRINCIPALS AND ASSOCIATES <b>RESPONSIBLE FOR AML PROJECT DESIGN</b> (Furnish complete data but keep to essentials)				
NAME & TITLE (Last, First, Middle Int.)		YEARS OF EXPERIENCE		
NAME & IIILE (Last, First, Middle Int.)	YEARS OF AML DESIGN EXPERIENCE:	YEARS OF EXPERIENCE YEARS OF AML RELATED DESIGN	YEARS OF DOMESTIC	
Postlethwait, William, O.	TERMS OF THE PROTON EMPERIEMOS.	EXPERIENCE:	WATERLINE DESIGN	
	0	21	EXPERIENCE: 0	
Stream Restoration Specialist Brief Explanation of Responsibilitie	0			
bilei Explanacion of Responsibilitie	5			
Lead stream restoration activities which incl	ude: Initial site assessment, existing	ng conditions survey, calculate design	n parameters including proper	
stream width, depth, cross sectional area for	given stream type, slope, and drain	age area. Complete design using Auto	Cad Civ3d software suite to	
produce construction drawings provided to the	contractor and permitting agencies.	Other responsibilities include const	cruction oversight,	
heavy equipment operation, meet with project		tting officials, prepare as-built ser	rvices and permit closeout.	
EDUCATION (Degree, Year, Specializat	ion)			
B.S., Civil Engineering Technology, Fairmont B.S., Architectural Engineering Technology, FRosgen Level 1-4 (Other Certifications found	airmont State University, 2001.	Safety.		
MEMBERSHIP IN PROFESSIONAL ORGANIZAT	IONS	REGISTRATION (Type, Year, Sta	ate)	
***See Attached Resume***		***See Attached Resume***		
13. PERSONAL HISTORY STATEMENT OF PR data but keep to essentials)	INCIPALS AND ASSOCIATES RESPO	NSIBLE FOR AML PROJECT DESIGN	(Furnish complete	
NAME & TITLE (Last, First, Middle Int.)		YEARS OF EXPERIENCE		
Saville, Josh	YEARS OF AML DESIGN EXPERIENCE:	YEARS OF AML RELATED DESIGN EXPERIENCE:	YEARS OF DOMESTIC WATERLINE DESIGN	
Senior Scientist	0	15	EXPERIENCE: 0	
Brief Explanation of Responsibilitie	S			
Lead stream restoration activities which incl	ude: Initial site assessment, existi	ng conditions survey, construction or	versight, meet with project	
partners, sub-contractors, and permitting off	icials, prepare as-built services an	d permit closeout. Other responsibil	ities include construction	
oversight, heavy equipment operation, as-buil	It surveys and permit closeout.			
EDUCATION (Degree, Year, Specializat	ion)			
B.A., Liberal Arts, West Virginia Univer Wildland Hydrology through Level III, As	<u>-</u>		apid Bioassessment Approach.	
MEMBERSHIP IN PROFESSIONAL ORGANIZAT	IONS	REGISTRATION (Type, Year, Sta	ate)	
**See Attached Resume***  **See Attached Resume***				

13. PERSONAL HISTORY STATEMENT OF PR data but keep to essentials)	INCIPALS AND ASSOCIATES RESPO	NSIBLE FOR AML PROJECT DESIGN	(Furnish complete		
NAME & TITLE (Last, First, Middle Int.)	YEARS OF EXPERIENCE				
	YEARS OF AML DESIGN EXPERIENCE:	YEARS OF AML RELATED DESIGN EXPERIENCE:	YEARS OF DOMESTIC WATERLINE DESIGN EXPERIENCE:		
Brief Explanation of Responsibilitie	S S				
EDUCATION (Degree, Year, Specializat	ion)				
MEMBERSHIP IN PROFESSIONAL ORGANIZAT	IONS	REGISTRATION (Type, Year, St	ate)		
13. PERSONAL HISTORY STATEMENT OF PR data but keep to essentials)	INCIPALS AND ASSOCIATES RESPO	NSIBLE FOR AML PROJECT DESIGN	(Furnish complete		
NAME & TITLE (Last, First, Middle Int.)		YEARS OF EXPERIENCE			
	YEARS OF AML DESIGN EXPERIENCE:	YEARS OF AML RELATED DESIGN EXPERIENCE:	YEARS OF DOMESTIC WATERLINE DESIGN EXPERIENCE:		
Brief Explanation of Responsibilitie	S				
EDUCATION (Degree, Year, Specializat	ion)				
MEMBERSHIP IN PROFESSIONAL ORGANIZAT	IONS	REGISTRATION (Type, Year, St	ate)		

14. PROVIDE A LIST OF SOFTWARE AND EQUIPMENT AVAILABLE IN THE PRIMARY OFFICE WHICH WILL BE USED TO COMPLETE AML DESIGN SERVICES
DESIGN SERVICES
Autodesk® Civil 3D 2026, AcroPlot Matrix 2026, AcroPlot Pro, ESRI ArcMap 10.8.1, Microsoft Excel, Microsoft Word
TOPCON GPT 3003 W Pulse Total Station, TOPCON GR5 RTK GPS, TOPCON FC-5000 Data Collector, Cellular phone

15. CURRENT ACTIVITIES (	ON WHICH YOUR FIRM IS TH	E DESIGNATED ENGINEER OF	RECORD	
PROJECT NAME, TYPE AND LOCATION	NAME AND ADDRESS OF OWNER	NATURE OF YOUR FIRM'S RESPONSIBILITY	ESTIMATED CONSTRUCTION COST	PERCENT COMPLETE
Fouch Stream and Wetland	Dustin Fouch	Design, Permitting,	\$ 350,000.00	45 Percent
Restoration W/ Riparian	8512 Back Creek Rd.	Construction Oversight /		
Plantings	Hedgesville, WV 25427	Construction		
Giles Mill Stream Bank	Eric Custer	Design, Permitting,	\$ 300,000.00	99 Percent
Stabilization and Stream	714 Giles Mill Rd.	Construction Oversight /		
Restoration W/ Riparian Plantings	Bunker Hill, WV 25413	Construction		
Hillcrest WMA Stream and	West Virginia Department of Natural Resource	Design, Permitting,	\$ 1,100,000.00	95 Percent
Wetland Restoration	P.O. Box 99	Construction Oversight		
W/ Riparian Plantings	Farmington, WV 26571			
Lower Dempsey Mitigation	Ecosystem Investment Partners	Design, Permitting,	\$ 1,800,000.00	95 Percent
Project	5550 Newbury Street	Construction Oversight		
	Baltimore, MD 21209			
Frozen Camp WMA Stream and	West Virginia Department of Natural Resource	Design, Permitting,	\$ 1,200,000.00	80 Percent
Wetland Restoration W/	P.O. Box 99	Construction Oversight		
Riparian Plantings	Farmington, WV 26571			
TOTAL NUMBER OF PROJECT:	S: 5	TOTAL ESTIM	ATED CONSTRUCTION COSTS:	\$ 4,750,000
	•			

PROJECT NAME, TYPE AND LOCATION	NATURE OF FIRMS RESPONSIBILITY	NAME AND ADDRESS OF OWNER	ESTIMATED COMPLETION DATE	ESTIMATED CONSTRUCTION COST				
				ENTIRE PROJECT	YOUR FIRMS RESPONSIBILITY			
Hickerson Bank Stabilization W/ Riparian Planting	Design, Permitting, Construction	Canaan Valley Institute 166 5th Street #1 Davis, WV 26260	05/31/26	\$ 75,000.00	\$ 75,000.00			
Ricketts Bank Stabilization W/ Riparian Planting	Design, Permitting, Construction	Canaan Valley Institute 166 5th Street #1 Davis, WV 26260	05/31/26	\$ 75,000.00	\$ 75,000.00			
Wrights Bank Stabilization W/ Riparian Planting	Design, Permitting	Canaan Valley Institute 166 5th Street #1 Davis, WV 26260	12/31/26	\$ 75,000.00	\$ 75,000.00			
Sleepy Creek Bank Stabilization W/ Riparian Planting	Design, Permitting, Construction	Cacapon Institute Rockford Rd. Great Cacapon, WV 25422	12/31/26	\$ 100,000.00	\$ 100,000.00			
Middle Fork of Sleepy Creek Bank Stabilization W/ Riparian Planting	Design, Permitting, Construction	Cacapon Institute Rockford Rd. Great Cacapon, WV 25422	12/31/26	\$ 100,000.00	\$ 100,000.00			

		AS THE DESIGNATED ENGINEER OF RECO		CONCEDIO
PROJECT NAME, TYPE	NAME AND ADDRESS	ESTIMATED CONSTRUCTION COST	YEAR	CONSTRUCTED
AND LOCATION	OF OWNER			(YES OR NO)
Giles Mill Stream Bank	Eric Custer	\$300,000.00	2024-2025	YES
Stabilization and Stream	714 Giles Mill Rd.			
Restoration W/ Riparian	Bunker Hill, WV 25413			
Plantings				
Campbell Stream Bank	Jeff Campbell	\$100,000.00	2023-2024	YES
Stabilization W/ Riparian	20 Babbling Brook Ln			
Plantings	Martinsburg, WV 25403			
Stormwater Retrofit -	Berkeley County Public Service Sewer	\$100,000.00	2024-2025	YES
Rain Garden (Caliber	District (PSSD)			
Collision)	65 District Way, Martinsburg, WV			
	25404			

		AS CONSTRUCTION OVERSIGHT ON PROJE		
PROJECT NAME, TYPE AND LOCATION	NAME AND ADDRESS OF OWNER	ESTIMATED CONSTRUCTION COST	YEAR	CONSTRUCTED (YES OR NO)
Giles Mill Stream Bank	Eric Custer	\$300,000.00	2024-2025	YES
Stabilization and Stream	714 Giles Mill Rd.			
Restoration W/ Riparian	Bunker Hill, WV 25413			
Plantings				
Campbell Stream Bank	Jeff Campbell	\$100,000.00	2023-2024	YES
Stabilization W/ Riparian	20 Babbling Brook Ln			
Plantings	Martinsburg, WV 25403			
Stormwater Retrofit -	Berkeley County Public Service Sewer	\$100,000.00	2024-2025	YES
Rain Garden (Caliber	District (PSSD)			
Collision)	65 District Way, Martinsburg, WV			
	25404			

	THIN LAST 5 YEARS ON WHIC CH YOUR FIRM WAS RESPONS	CH YOUR FIRM HAS BEEN A SUB-CON IBLE)	SULTANT T	O OTHER FIRMS	(INDICATE PHASE			
PROJECT NAME, TYPE	NAME AND ADDRESS	ESTIMATED CONSTRUCTION COST	YEAR	CONSTRUCTED	FIRM ASSOCIATED			
AND LOCATION	OF OWNER	OF YOUR FIRM'S PORTION		(YES OR NO)	WITH			
Giles Mill Stream Bank	Eric Custer	\$300,000.00	2024-2025	YES	Canaan Valley Institute			
Stabilization and Stream	714 Giles Mill Rd.							
Restoration W/ Riparian	Bunker Hill, WV 25413							
Plantings								
Campbell Stream Bank	Jeff Campbell	\$100,000.00	2024-2025	YES	Canaan Valley Institute			
Stabilization W/ Riparian	20 Babbling Brook Ln							
Plantings	Martinsburg, WV 25403							
Stormwater Retrofit -	Berkeley County Public	\$100,000.00	2024-2025	YES	Canaan Valley Institute			
Rain Garden (Caliber	Service Sewer District (PSSD)							
Collision)	65 District Way,							
55,	Martinsburg, WV 25404							
20. Use this space to provide any additional information or description of resources supporting your firm's qualifications to perform work for the West Virginia Abandoned Mine Lands Program.  Downstream Strategies has provided over 21 years of design, permitting, construction oversight, and construction services within the stream and wetland restoration field. We have working relationships with engineering firms that provide design certification as needed.								
21. The foregoing is Signature: Kendra	a statement of facts.  Hatcher	Title: Principal		Date: 08/19/25				

AML and RELATED P	ML and RELATED PROJECT EXPERIENCE MATRIX																							
				PROJECT EXPERIENCE REQUIREMENTS							PRIMARY STAFF PARTICIPATION/CAPACITY  *** M=Management P=Professional													
PROJECT	Exp. Basis C=Corp. P=Personnel	Additional Info Provided in Section (s)	Abandoned Surface Mine Reclamation	Abandoned Deep Mine Reclamation	Portal/Shaft Closure	Hydrologic/Hydraulic Design/Eval.	Remining Evaluation	Mine/Refuse Fire Abatement	Subsidence Investigation Mitigation	Hazardous Waste Disposal	Project Specifications	Water Quality Evaluation/Nitigation/ Replacement	Construction Inspection/Managem ent	Water Treatment	Active/Passive Water Treatment Systems	Eq;uipment/Structure Removal	Stream Restoration	Geotechnical/Stability	Will Postlethwait	Josh Saville				
Fouch Stream and Wetland Restoration																	х		м, Р	М, Р				
Giles Mill Stream Bank Stabilization																	х		М, Р	м, р				
Hillcrest WMA Stream and Wetland Restoration																	х		М, Р	М, Р				
Lower Dempsey Mitigation Project																	х		М, Р	М, Р				
Frozen Camp WMA Stream and Wetland Restoration																	х		М, Р	м, Р				

<sup>\*</sup> List whether project experience is corporate or personnel based or both.

\*\* Use this area to provide specific sections or pages if needed for reference.

<sup>\*\*\*</sup> List Primary Design personnel and their functional capacity for the projects listed.

# Office of Surface Mining Reclamation and Enforcement Instructions for Completing the AML Contractor Form OMB #1029-0119

**Purpose:** The Office of Surface Mining Reclamation and Enforcement Applicant/Violator System (AVS) office is required to conduct eligibility checks for businesses performing abandoned mine land (AML) reclamation work to ensure those businesses are not associated with any coal mining violations in accordance with the Surface Mining Control and Reclamation Act (SMCRA). This form is used to update the AVS database which maintains relationship information between individuals and their associated businesses. If you have any questions, please contact the AVS Office at 800-643-9748.

**Part A: General Information:** Part A should be completed by the AML Contractor. You can find an electronic fillable form on our website (<a href="https://www.osmre.gov/programs/regulating-coal-mines/avs">https://www.osmre.gov/programs/regulating-coal-mines/avs</a>).

**Part B: Obtain an Organizational Family Tree (OFT):** Part B should be completed by the AML Contractor. An Organizational Family Tree (OFT) indicates the relationships between individuals and their associated business.

#### You can obtain an OFT two ways:

- 1. Call the AVS Office at 800-643-9748 to request your company's OFT.
- 2. Go to the AVS website (<a href="https://avss.osmre.gov">https://avss.osmre.gov</a>). Click "Access AVS", and then "Login as Guest". Place your cursor on the "Entity" Module and click. Type your business name (or entity number) in search box and press enter. Select your company and then click on the "Relationship" tab to display your Entity OFT information. Print the Entity OFT from AVS. Review the OFT, if you need to make updates complete Part D. Attach the OFT to your AML Contractor Form.

<u>If you are a new company or this is your first AML bid</u>: Your business is most likely **not** in the AVS. If your company does not appear in the AVS database, move on to Part C, check Box 3, and complete Part D of this form.

<u>If your company has worked on previous AML projects or in the coal mining industry:</u> Your business is most likely in the AVS, but may need to be updated. Obtain and review your OFT and then complete Part C.

Part C: Certifying and updating information in the Applicant/Violator System (AVS). Part C should be completed by the AML Contractor. Please check the box that best describes your situation, sign and date.

Note: Signature date must be recent (within 30 days) to be considered.

**Part D: OFT Information.** Part D should be completed by the AML Contractor **only** if you want to make updates to what information is in the AVS, or if your company **does not** have any information in the AVS. Include **all** fields, including the relevant begin and/or end dates for individuals, including middle name or initial for individuals if possible.

#### **Answers to Part D FAQs:**

Which employees should be included in Part D?

Any current or separated employee of significance should be listed. Refer to the list provided at the top of Part D. For those owning less than 10% reporting the ownership is optional. Include those employees who direct, manage, or control the project. If, for example, a Professional Engineer has the power to determine how the project is conducted you should include him/her on Part D.

What address and phone number should I use?

Use the address and phone number where the person receives business correspondence.

What are the begin and end dates for?

**Begin dates** indicate when a person started in that position in your company. If an individual still works at the company you can simply fill in the begin date and leave the end date blank or write "N/A". **End dates** are used for indicating that someone no longer works in that capacity or is no longer employed at the company. **If an employee has held more than one position** or title, note the begin dates/end dates for each position.

Title

#### ABANDONED MINE LANDS (AML) CONTRACTOR INFORMATION FORM

You must complete this form for your AML contracting officer to request an eligibility evaluation from the Office of Surface Mining Reclamation and Enforcement (OSMRE) to determine if you are eligible to receive an AML contract. This requirement can be found under OSMRE's regulations at 30 CFR 874.16. NOTE: This form must be signed and dated within 30 days of submission to be considered for a current bid.

Part A: General Information

Date

## **Business Name:** Downstream Strategies LLC Tax ID #: 37-141-8095 Address: 911 Greenbag Rd. Morgantown WV 26508 City, State, & Zip: Morgantown, WV 26508 Phone Number: (304)292-2450 Email Address: khatcher@downstreamstrategies.com Part B: Obtain an Organizational Family Tree (OFT) from the Applicant Violator System (AVS) If you plan to certify the existing AVS information or submit updates under Part C, you must include an OFT. Instructions for downloading an OFT from the AVS can be found at: https://www.osmre.gov/sites/default/ files/2022-02/OMB%201029-0119%20instructions.pdf. If you require assistance you may contact the AVS Office by phone at: 800-643-9748, or by email at: avshelp@osmre.gov. Part C: Certifying and updating information in the AVS Select one of the options, follow the instructions for the selected option, sign, and date below. , have express authority to certify that: I, (Print Name) 1. Our business is listed in the AVS. The information is accurate, complete, and up to date. (If you select this option, you must attach an Entity OFT from the AVS to this form). Do not complete Part D. 2. Our business is in the AVS. The information needs to be updated. (If you select this option, you must attach an Entity OFT from the AVS to this form). Complete Part D to provide the missing or corrected information. 3. Our business is not listed in the AVS. The information needs to be added. Complete Part D to provide the information. Signature 8/20/2025 **Principal**

#### Part D: OFT Information

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If the current Entity OFT information for your business is incomplete in the AVS, or if there is no information in the AVS for your business, you must provide all of the following information as it applies to your business. Please include additional copies of this page if the space below is not sufficient to capture all information.

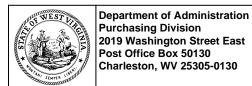
- Every officer (President, Vice President, Secretary, Treasurer, etc.);
- All Directors, Partners, and Members;
- All persons performing a function similar to a Director;
- Every person or business that owns 10% or more of the voting stock in your business;
- Any other person(s) who has the ability to determine the manner in which the AML reclamation project is being conducted.
- Please list an end date for any person who is no longer with your business.

Name:	Evan Hansen	Name:	Marc Glass
Address:	341 Sanford St	Address:	216 Upper Cobun Creek Road
City, State, Zip:	Morgantown, WV 26501	City, State, Zip: _	Morgantown, WV 26508
Begin Date:	Jan 2, 2002	Begin Date:	Jan 4, 2014
End Date:		End Date:	
% Ownership:	50%	% Ownership: _	33.33%
Position/Title:	President	Position/Title:	Principal
Phone Number:	304-292-2450	Phone Number: _	304-292-2450
	IZ 1 II 4 1		
Name:	Kendra Hatcher	Name:	
Name: Address:	353 Sanford St	Name:Address:	
-	353 Sanford St Morgantown, WV 26501	Address:	
Address:	353 Sanford St	Address:	
Address: City, State, Zip:	353 Sanford St Morgantown, WV 26501 Dec 20, 2019	Address:	
Address: City, State, Zip: Begin Date:	353 Sanford St Morgantown, WV 26501 Dec 20, 2019	Address: City, State, Zip: Begin Date:	
Address: City, State, Zip: Begin Date: End Date:	353 Sanford St Morgantown, WV 26501 Dec 20, 2019	Address: City, State, Zip: Begin Date: End Date:	
Address: City, State, Zip: Begin Date: End Date: % Ownership:	353 Sanford St Morgantown, WV 26501 Dec 20, 2019	Address: City, State, Zip: Begin Date: End Date: % Ownership:	

#### PAPERWORK REDUCTION STATEMENT

The Paperwork Reduction Act of 1995 (44 U.S.C 3501) requires us to inform you that: Federal Agencies may not conduct or sponsor, and a person is not required to respond to, a collection of information unless it displays a current valid OMB control number. This information is necessary for all successful bidders prior to the distribution of AML funds, and is required to obtain a benefit.

Public reporting burden for this form is estimated to range from 15 minutes to one hour, with an average of 30 minutes per response, including time for reviewing instructions, gather and maintaining data, and completing and reviewing the form. You may direct comments regarding the burden estimate or any other aspect of this form to the Information Collection Clearance Officer, Office of Surface Mining Reclamation and Enforcement, 1849 C Street, NW, Room 4559, Washington, DC 20240.



## State of West Virginia Centralized Expression of Interest

**Proc Folder:** 1717189

**Reason for Modification:** 

Doc Description: AML - EOI Pre-Qualification for Consultants

Addendum #1 issued to publish agency responses to vendor

submitted questions.

**Proc Type:** Central Purchase Order

Date Issued Solicitation Closes Solicitation No Version

2025-08-13 2025-08-20 13:30 CEOI 0313 DEP2600000001 2

#### **BID RECEIVING LOCATION**

**BID CLERK** 

DEPARTMENT OF ADMINISTRATION

PURCHASING DIVISION

2019 WASHINGTON ST E

CHARLESTON WV 25305

US

#### **VENDOR**

Vendor Customer Code: 000000181012

Vendor Name: Downstream Strategies

Address:

**Street:** 911 Greenbag Rd.

City: Morgantown

State: WV Country: United States Zip: 26508

Principal Contact: Kendra Hatcher

Vendor Contact Phone: (304) 292-2450 Extension:

#### FOR INFORMATION CONTACT THE BUYER

Joseph (Josh) E Hager III (304) 558-2306 joseph.e.hageriii@wv.gov

Joseph.e.nagenii@wv.gov

Vendor Signature X FEIN# 37-141-8095

**DATE** 08/18/2025

All offers subject to all terms and conditions contained in this solicitation

Date Printed: Aug 13, 2025 Page: 1 FORM ID: WV-PRC-CEOI-002 2020/05

#### **ADDITIONAL INFORMATION**

The Acquisitions and Contract Administration Section of the Purchasing Division is soliciting vendors to prequalify to provide proposals on Expression(s) of Interest(s) ("EOI") for the West Virginia Department of Environmental Protection, Division of Land Restoration, Office of Abandoned Mine Lands and Reclamation (WVDEP-DLR-AML) from qualified firms to provide architectural/engineering services pursuant to HB 3429.

The purpose of the project is to solicit pre-qualifications for the purpose of making available a list of pre-qualified Consultants.

INVOICE TO		SHIP TO				
ENVIRONMENTAL PROTECTION		ENVIRONMENTAL PROTECTION				
OFFICE OF AML&R		OFFICE OF AML&R				
601 57TH ST SE		601 57TH ST SE				
CHARLESTON WV	25304	CHARLESTON	WV	25304		
US		US				

Line	Comm Ln Desc	Qty	Unit Issue
1	EOI Engineering Design Services		

Comm Code	Manufacturer	Specification	Model #
81100000			

#### **Extended Description:**

**EOI Engineering Design Services** 

#### **SCHEDULE OF EVENTS**

Line Event Event Event Date

	Document Phase	Document Description	Page 3
DEP260000001	Final	AML - EOI Pre-Qualification for Consultants	

### ADDITIONAL TERMS AND CONDITIONS

See attached document(s) for additional Terms and Conditions