

RFO COPY

TYPE NAME/ADDRESS HERE

The Phillips Group, Inc. 926 Quarrier Street

Charleston, WV 25301

State of West Virginia Department of Administration Purchasing Division 2019 Washington Street East Post Office Box 50130 Charleston, WV 25305-0130

## Request for Quotation

95110001

1

BUYER 33 3<u>04-558-2402</u>

DEPARTMENT OF TRANSPORTATION OFFICE OF THE SECRETARY BUILDING 5, ROOM A109 1900 KANAWHA BOULEVARD, EAST

DDRESS CORRESPONDENCE TO ATTENTION OF

CHARLESTON, WV

25305-0440 558-0444

345-6046

ADDRESS CHANGES TO BE NOTED ABOVE

DATE PRINTED SHIP VIA FOB. FREIGHT TERMS 10/25/2010 BID OPENING DATE: BID TIME 01:30PM 11/16/2010 OPENTNG CAT TIME QUANTITY TIOP ITEM NUMBER UNITPRICE AMOUNT NO. 915-03 doo1 EAADVERTISING SERVICES REQUEST FOR QUOTATION (RFQ) The west vircinia|state purchasing division for the AGENCY, THE WEST VIRGINIA DIVISION OF HIGHWAYS, IS SOLICITING BIDS TO PROVIDE THE AGENCY WITH ADVERTISING \$ERVICES FOR THE DEPARTMENT OF TRANSPORTATION AND THE ATTACHED SPECIFICATIONS. ITS DIVISIONS PER MANDATORY PRE-BID WILL BE HELD ON NOVEMBER 4, 0:00 AM AT THE DIVISION OF HIGHWAYS CONFERENCE ROOM -122 LOCATED IN BUILDING 5 ON THE WV CAPITOL COMPLEX IN CHARLESTON, WEST VIRGINIA ALL INTERESTED PARTIES ARE REQUIRED TO ATTEND THIS MERTING. #ailure to attend the Mandatory pre-bid shall result in DISQUALIFICATION OF THE BID. NO ONE PERSON MAY REPRESENT MORE THAN ONE BIDDER. AN ATTENDANCE SHEET WILL BE MADE AVAILABLE FOR ALL POTENTIAL BIDDERS TO COMPLETE. THIS WILL SERVE AS THE OFFICIAL DOCUMENT VERIFYING ATTENDANCE AT THE MANDATORY ₽RE-BID. FAILURE TO PROVIDE YOUR COMPANY AND REPRESENTATIVE NAME ON THE ATTENDANCE SHEET WILL RESULT IN DISQUALIFICATION OF THE BID. THE STATE WILL NOT ACCEPT ANY OTHER DOCUMENTATION TO VERIFY ATTENDANCE. 2019 MOV-30 所旧:46 THE BIDDER I\$ RESPONSIBLE FOR ENSURING THEY HAVE COMPLETED THE INFORMATION REQUIRED ON THE ATTENDANCE THE PURCHASING DIVISION AND THE STATE AGENCY SEE REVERSE SIDE FOR TERMS AND CONDITIONS SIGNATURE

## GENERAL TERMS & CONDITIONS REQUEST FOR QUOTATION (RFQ) AND REQUEST FOR PROPOSAL (RFP)

- 1. Awards will be made in the best interest of the State of West Virginia.
  - 2. The State may accept or reject in part, or in whole, any bid.
  - 3. Prior to any award, the apparent successful vendor must be properly registered with the Purchasing Division and have paid the required \$125 fee.
  - 4. All services performed or goods delivered under State Purchase Order/Contracts are to be continued for the term of the Purchase Order/Contracts, contingent upon funds being appropriated by the Legislature or otherwise being made available. In the event funds are not appropriated or otherwise available for these services or goods this Purchase Order/Contract becomes void and of no effect after June 30.
  - 5. Payment may only be made after the delivery and acceptance of goods or services.
  - 6. Interest may be paid for late payment in accordance with the West Virginia Code.
  - 7. Vendor preference will be granted upon written request in accordance with the West Virginia Code.
  - 8. The State of West Virginia is exempt from federal and state taxes and will not pay or reimburse such taxes.
  - 9. The Director of Purchasing may cancel any Purchase Order/Contract upon 30 days written notice to the seller.
  - 10. The laws of the State of West Virginia and the Legislative Rules of the Purchasing Division shall govern the purchasing process.
  - 11. Any reference to automatic renewal is hereby deleted. The Contract may be renewed only upon mutual written agreement of the parties.
  - 12. BANKRUPTCY: In the event the vendor/contractor files for bankruptcy protection, the State may deem this contract null and void, and terminate such contract without further order.
  - 13. HIPAA BUSINESS ASSOCIATE ADDENDUM: The West Virginia State Government HIPAA Business Associate Addendum (BAA), approved by the Attorney General, is available online at www.state.wv.us/admin/purchase/vrc/hipaa.htm and is hereby made part of the agreement. Provided that the Agency meets the definition of a Cover Entity (45 CFR §160.103) and will be disclosing Protected Health Information (45 CFR §160.103) to the vendor.
  - 14. CONFIDENTIALITY: The vendor agrees that he or she will not disclose to anyone, directly or indirectly, any such personally identifiable information or other confidential information gained from the agency, unless the individual who is the subject of the information consents to the disclosure in writing or the disclosure is made pursuant to the agency's policies, procedures, and rules. Vendor further agrees to comply with the Confidentiality Policies and Information Security Accountability Requirements, set forth in http://www.state.wv.us/admin/purchase/privacy/noticeConfidentiality.pdf.
  - 15. LICENSING: Vendors must be licensed and in good standing in accordance with any and all state and local laws and requirements by any state or local agency of West Virginia, including, but not limited to, the West Virginia Secretary of State's Office, the West Virginia Tax Department, and the West Virginia Insurance Commission. The vendor must provide all necessary releases to obtain information to enable the director or spending unit to verify that the vendor is licensed and in good standing with the above entities.
  - 16. ANTITRUST: In submitting a bid to any agency for the State of West Virginia, the bidder offers and agrees that if the bid is accepted the bidder will convey, sell, assign or transfer to the State of West Virginia all rights, title and interest in and to all causes of action it may now or hereafter acquire under the antitrust laws of the United States and the State of West Virginia for price fixing and/or unreasonable restraints of trade relating to the particular commodities or services purchased or acquired by the State of West Virginia. Such assignment shall be made and become effective at the time the purchasing agency tenders the initial payment to the bidder.

I certify that this bid is made without prior understanding, agreement, or connection with any corporation, firm, limited liability company, partnership, or person or entity submitting a bid for the same material, supplies, equipment or services and is in all respects fair and without collusion or Fraud. I further certify that I am authorized to sign the certification on behalf of the bidder or this bid.

#### INSTRUCTIONS TO BIDDERS

- 1. Use the quotation forms provided by the Purchasing Division. Complete all sections of the quotation form.
- 2. Items offered must be in compliance with the specifications. Any deviation from the specifications must be clearly indicated by the bidder. Alternates offered by the bidder as **EQUAL** to the specifications must be clearly defined. A bidder offering an alternate should attach complete specifications and literature to the bid. The Purchasing Division may waive minor deviations to specifications.
- 3. Unit prices shall prevail in case of discrepancy. All quotations are considered F.O.B. destination unless alternate shipping terms are clearly identified in the quotation.
- 4. All quotations must be delivered by the bidder to the office listed below prior to the date and time of the bid opening. Failure of the bidder to deliver the quotations on time will result in bid disqualifications: Department of Administration, Purchasing Division, 2019 Washington Street East, P.O. Box 50130, Charleston, WV 25305-0130
- 5. Communication during the solicitation, bid, evaluation or award periods, except through the Purchasing Division, is strictly prohibited (W.Va. C.S.R. §148-1-6.6).



State of West Virginia Department of Administration Quotation Purchasing Division 2019 Washington Street East Post Office Box 50130 Charleston, WV 25305-0130

## Request for

BUYER 33 304-558-2402

RFQ COPY TYPE NAME/ADDRESS HERE The Phillips Group, Inc. 926 Quarrier Street Charleston, WV 25301

DEPARTMENT OF TRANSPORTATION OFFICE OF THE SECRETARY BUILDING 5, ROOM A109 1900 KANAWHA BOULEVARD, EAST CHARLESTON, WV 25305-0440 558-0444

DATE PHINTED	HEMMS UF DALE	SHIF VIA		FREIGHT FERMS
10/25/2010 BID OPENING DATE:	11/16/2010	BID O	PENING TIME 01	:30PM
LINE GL	ANTITY UOP CAT	ITEM NUMBER	UNIT PRICE	AMQUNT:
FAILUF ADDITI	OT ASSUME ANY RESE TO COMPLETE THE ON, WE REQUEST TO E-MAIL ADDRESS AN	E PRE-BID ATTENDA HAT ALL POTENTIAL	NCE SHEET. IN	
THE ST LATE, PORTIC BIDDER PORTIC OF THE	OTENTIAL BIDDERS A FARTING TIME FOR 'BUT PRIOR TO THE ON OF THE PRE-BID RS WHO ARRIVE AFT' ON OF THE PRE-BID E PRE-BID WILL NO'DANCE SHEET.	THE PRE-BID. BIT DISMISSAL OF THE WILL BE PERMITTE ER CONCLUSION OF BUT DURING ANY	DERS WHO ARRIVE TECHNICAL TO SIGN IN. THE TECHNICAL SUBSEQUENT PART	
SUBMIT VIRGII ADDRES 304-55 DEADLI NOVEMI TECHNI ADDENI	ICAL QUESTIONS CONTED IN WRITING TO THE SET OF THE BOOK OF THE BOO	O KRISTA FERRELL ING DIVISION VIA ODY OF THIS RFQ, MAIL AT KRISTA.S. ICAL QUESTIONS IS E CLOSE OF BUSING CEIVED WILL BE AN	IN THE WEST MAIL AT THE VIA FAX AT FERRELL@WV.GOV. MONDAY, SS. ANY ISWERED BY FORMAL	
EXHIB	IT 10	REQUISITION N	10.:	·
ADDENI	DUM ACKNOWLEDGEME	MIT		
ADDENI PROPOS	EBY ACKNOWLEDGE ROUM(S) AND HAVE MEAL, PLANS AND/OR	ADE THE NECESSARY	REVISIONS TO MY	
	SEERE	VERSE SIDE FOR TERMS AND CO		
SIGNATURE Clave !	Smith	TELEPHONE 30	04-345-6046 DATE	11/29/2010
Account execu	thre FEIN 20-19	34471	ADDRESS CHANGES	TO BE NOTED ABOVE



Department of Administration Purchasing Division 2019 Washington Street East Post Office Box 50130 Charleston, WV 25305-0130

## Quotation

95110001

ADDRESS CHANGES TO BE NOTED ABOVE

304-558-2402

RFQ COPY TYPE NAME/ADDRESS HERE The Phillips Group, Inc. 926 Quarrier Street Charleston, WV 25301

DEPARTMENT OF TRANSPORTATION OFFICE OF THE SECRETARY BUILDING 5, ROOM A109 1900 KANAWHA BOULEVARD, EAST CHARLESTON, WV 25305-0440 558-0444

DATE PRIM	ITED	TER	MS OF SAL	Ē		SHIP VIA		FOB	FREIGHT TERMS
10/25/ BID OPENING DATE									
LINE		11/16/2 NTITY	00P	CAT NO	ITE	BID M.NUMBER		PENING TIME 01.	: 3 ) PM AMQUNT
				N⊖					
•	NO. 1	\/	-						
	NO. 2		•						
	NO. 3								
	NO. 4	V	•						
	NO. 5								
	;	i	i 1	3		CONFIRM 'REJECTION	- 1	E RECEIPT OF TH OF BIDS.	
	REPREST ORAL DI AND AN INFORM	ENTATIO ISCUSSI Y STATE ATION I	ON MAI ON HE PERS SSUEI	E OR LD BE ONNEI IN V	ASSUME TWEEN IS NO VRITING	VENDOR'S OT BINDING GAND ADD	MAI RI G ED	DE DURING ANY EPRESENTATIVES ONLY THE	
						Clau	J IG1	Raul) NATURE	
						The Ph	OMI	ips Group, Inc.	
							Z	1-10 E	
	NOTE: 7		DENDU	M ACK	NOWLED	GEMENT SI	нф	ULD BE SUBMITTED	
	REV. 09	9/21/20	09		44,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	7,010, 300			
SIGNATURE PA	ine Bo	a (15		SEEREN	ERSE SIDE	OR TERMS AND C		1-345-6046 DATE	11/20/2010
_ UU	Me rx	MUV )			•	· ·	ノリー	WPU0~CFC	11/24/2010

20-1934471

ccount executive



State of West Virginia Department of Administration Purchasing Division 2019 Washington Street East Post Office Box 50130 Charleston, WV 25305-0130

## Request for Quotation

95110001

PAGE ⊿

ADDRESS CORRESPONDENCE TO ATTENTION OF

ADDRESS CHANGES TO BE NOTED ABOVE

BUYER 33 304-558-2402

RFQ COPY
TYPE NAME/ADDRESS HERE
The Phillips Group, Inc.
926 Quarrier Street
Charleston, WV 25301

DEPARTMENT OF TRANSPORTATION
OFFICE OF THE SECRETARY
BUILDING 5, ROOM A109
1900 KANAWHA BOULEVARD, EAST
CHARLESTON, WV
25305-0440 558-0444

DATE PRINTE	D TER	RMS OF SALE	SHIP:VIA	FØ.B	FREIGHTTERMS
10/25/20	0.00	-			
BID OPENING DATE:	11/16/		BID (	OPENING TIME 01	:30PM
LINE	QUANTITY	UOP CAT.	ITEMNUMBER	UNIT PRICE	TAUOMA
E: L: A' Y: N; OI	WARD AND EXTERN OR UNTILECESSARY TO RIGINAL CONTEXCEED TO THE VERSION UPON CONTINUES OF THE VERSION NOTICE.	RACT: THE TENDS FOR A L SUCH "REA OBTAIN A I TRACT THI WELVE (12) NDOR MAY THE SIVING THE	PERIOD OF ONE SONABLE TIME" TO SONABLE TIME" TO SONABLE TIME TO SONABLE TO SONABLE TO SONABLE THIS CONDINECTOR OF PURI	EREAFTER AS IS RENEW THE ME" PERIOD SHALL THIS "REASONABLE NTRACT FOR ANY CHASING 30 DAYS	
R:	N THIS CONT RICING SET I ONTRACT. ENEWAL: THI RITTEN CONSI UBMITTED TO AYS PRIOR TO	RACT DOCUMING THE STATE OF THE DIRECT THE EXPIRE	ONS ARE STIPULA' ENT, THE TERMS, FIRM FOR THE LI MAY BE RENEWED SPENDING UNIT A TOR OF PURCHASING RATION DATE. SU THE TERMS AND CO.	CONDITIONS AND TE OF THE  UPON THE MUTUAL ND VENDOR, THIRTY (30) CH RENEWAL SHALL	
(: Cz	1) YEAR PER ANCELLATION	ODS.	SHALL BE LIMITED  CTOR OF PURCHASI		
no si To	OTICE TO THE UPPLIED ARE O THE SPECE	VENDOR II OF AN INFI FICATIONS (	THE COMMODITIES ERIOR QUALITY OR DF THE BID AND CO	S AND/OR SERVICES DO NOT CONFORM ONTRACT HEREIN.	
JA MI	UTHORIZE A :	SPENDING UI DUT THE FII EMS SPECIFI	DIRECTOR OF PURIT TO PURCHASE ( LING OF A REQUISTED ON THIS CONT. VERSE SIDE FOR TERMS AND CO	ON THE OPEN TION OR COST RACT FOR	
SIGNATURE CLA	une Batul			04-345-6046 DATE	11/29/2010



RFQ COPY

TYPE NAME/ADDRESS HERE

Charleston, WV 25301

The Phillips Group, Inc. 926 Quarrier Street

Department of Administration Purchasing Division 2019 Washington Street East Post Office Box 50130 Charleston, WV 25305-0130

## Quotation

95110001

ADDRESS CHANGES TO BE NOTED ABOVE

BUYER 33 304-558-2402

DEPARTMENT OF TRANSPORTATION OFFICE OF THE SECRETARY BUILDING 5, ROOM A109 1900 KANAWHA BOULEVARD, EAST CHARLESTON, WV 25305-0440 558-0444

DATE PRINTED	TERMS OF SALE	SHIP VIA	F.O.B.	FREIGHTTERMS
10/25/2010				
HILDING CONTROL CONTRO	/16/2010	BID (	PPENING TIME	01:30PM
LINE QUANTI	TY UOP CAT NO	ITEM NUMBER:	UNITPRICE	AMOUNT
CAUSES (	INCLUDING BUT : N OR AN UNANTI	EMERGENCIES DUE T NOT LIMITED TO DI CIPATED INCREASE	LLAYS IN TRANS-	
APPROXIM THE STAT THAT THE	ATIONS ONLY, B E SPENDING UNI CONTRACT SHAL FOR DELIVERY D	LISTED IN THE RIASED ON ESTIMATES T. IT IS UNDERS L COVER THE QUANTURING THE TERM OF THE QUANTURING THE QUANTURING	SUPPLIED BY TOOD AND AGREED TITIES ACTUALLY THE CONTRACT,	
WRITTEN THE VEND THE ORIG VENDOR A MAILED T	STATE CONTRACT OR FOR COMMODI INAL COPY OF T S AUTHORIZATIO	ENDING UNIT(S) SEORDER (FORM NUMBER OF SEED BY THE WV-39 SHALL BEARD FOR SHIPMENT, AND UNIT.	BER WV-39) TO THIS CONTRACT. E MAILED TO THE A SECOND COPY	
FOR BANK CONTRACT	RUPT¢Y PRФTECT:	ENT THE VENDOR/CO ION, THE STATE MA AND TERMINATE S	Y DEEM THE	
SHALL SU CONDITIO DOCUMENT AGREEMEN	PERSEDE ANY ANI NS WHICH MAY AI S SUCH AS PRICI	NS CONTAINED IN TO ALL SUBSEQUENT PPEAR ON ANY ATTAINE LISTS, ORDER FOR NCE AGREEMENTS, AS CD-ROM.	TERMS AND ACHED PRINTED DRMS, SALES	
REV. 05/	NOT	ICE VERSE SIDE FOR TERMS AND CON	(my t Panace	
SIGNATURE /			14-345-6046 DAT	E 11/20/2011
Claire Bux	NV)		4-242-6046	11/29/2010



State of West Virginia Department of Administration Quotation Purchasing Division 2019 Washington Street East Post Office Box 50130 Charleston, WV 25305-0130

## Request for

REQ NUMBER 95110001

DDRESS CORRESPONDENCE TO ATTENTIO

558-0444

ADDRESS CHANGES TO BE NOTED ABOVE

6

BUYER 33 30<u>4 - 558 - 240</u>2

DEPARTMENT OF TRANSPORTATION OFFICE OF THE SECRETARY BUILDING 5, ROOM A109 1900 KANAWHA BOULEVARD, EAST CHARLESTON, WV

25305-0440

RFO COPY TYPE NAME/ADDRESS HERE The Phillips Group, Inc. 926 Quarrier Street Charleston, WV 25301

DATE PRINTED TERMS OF SALE SHIP VIA FOB: FREIGHT TERMS 10/25/2010 BID OPENING DATE: 11/16/2010 01:30PMOPENING TIME UNIT PRICE LINE YTITIANUO UOP ITEM NUMBER AMOUNT SIGNED BID MUST BE SUBMITTED TO: DEPARTMENT OF ADMINISTRATION PURCHASING DIVISION BUILDING 15 2019 WA\$HINGTON STREET, EAST CHARLESTON, WV 2\$305-0130 THE BID SHOULD CONTAIN THIS INFORMATION ON THE FACE OF THE ENVELOPE OR THE BID MAY NOT BE CONSIDERED: SEALED BID KRISTA FERRELL-FILE 33 BUYER: DØH-95110001 RFQ. NO.: 11/16/2010 BID OPENING DATE: . 1 30 PM BID OPENING TIME: PLEASE PROVIDE A FAX NUMBER IN CASE IT IS NECESSARY TO CONTACT YOU REGARDING YOUR BID: 304-345-1067 CONTACT PERSON (PLEASE PRINT CLEARLY): Claire SEE REVERSE SIDE FOR TERMS AND CONDITIONS 345-604

# Request for Quotations Department of Transportation

## ADVERTISING SERVICES RFQ DOH95110001

The West Virginia Department of Transportation, hereinafter referred to as "DOT", is soliciting bids for professional advertising services for the DOT Divisions of Highways; Motor Vehicles; Public Transit; Public Port Authority; Parkways, Economic Development and Tourism Authority (WV Turnpike); State Rail Authority and the Aeronautics Commission. An open-end contract will be awarded to the lowest, responsive bidder meeting all mandatory requirements contained in this Request for Quotation for a one year period with options to renew such contract for two additional one year periods.

### Mandatory Requirements & Bid Evaluation

Mandatory requirements included herein are intended to establish the minimum required qualification and experience criteria and required scope of services. Any specification containing the word "must", "shall" or "will" is mandatory. Failure to meet any mandatory requirement shall result in disqualification of the bid.

A mandatory pre-bid conference will be held at 10:00 am, November 4, 2010 at the agency's location in Building 5 located on the West Virginia State Capitol Complex in Charleston, WV. The meeting will be held in Room A-122. Attendance is mandatory; vendors failing to attend and properly register at the pre-bid conference will be automatically disqualified. Written questions will be accepted and must be submitted to the Purchasing Division as follows:

Krista S. Ferrell, Buyer Supervisor (for File 33) WV Purchasing Division 2019 Washington Street, East Charleston, WV 25305

Phone: 304-558-2596 Fax: 304-558-4115

Email: Krista.s.ferrell@wv.gov

Vendors will be given a twenty-four hour period in which to submit additional questions immediately following the pre-bid conference to the Purchasing Division as indicated above. Questions will be addressed and a formal addendum will be issued accordingly.

#### Part 1.0 BACKGROUND

The West Virginia Department of Transportation (DOT) is comprised of more than 6,000 men and women who work in the Division of Highways; Division of Motor Vehicles; Division of Public Transit; Public Port Authority; Parkways, Economic Development and Tourism Authority (WV Turnpike); State Rail Authority and the Aeronautics Commission. It is the mission of the DOT to create and maintain a multi-modal and inter-modal transportation system that supports the safe, effective and efficient movement of people and to provide information and goods that enhances

the opportunity for people and communities to enjoy environmentally sensitive and economically sound development. WV DOT provides essential services in transportation, tourism and economic development including but not limited to the following:

- Safety and protection for citizens through modern operating standards for our highways, rail and airport facilities and licensing and permitting of drivers and motor vehicles;
- Transportation services including public transit; railway operation and maintenance;
   airport and river port development, and highway construction and maintenance;
- Community and economic development through accessible roads, rivers, railways and airports and support for the artisan community through Tamarack and other development initiatives;
- Revenue generation through the highway trust fund; air, railway and waterway fuel funds, and tolls and concession fees; and
- Information and education through driver education, travel information, safety guidance, public involvement in transportation planning and continuing education.

### Part 2.0 Mandatory Qualifications and Experience Requirements

The WV DOT requires a professional advertising and marketing vendor capable of providing a full range of services. Professional services include but may not be limited to creative public relations, media and consultation, research analysis, outreach and education and technical assistance in development and implementing comprehensive marketing, advertising and public relation campaigns.

Vendors must be properly licensed with the State and all other applicable governmental entities to provide advertising and marketing services covered under the contract.

Vendors must have been in business a minimum of five years and shall have completed and/or are engaged in a minimum of five projects similar in size and scope within the last five year period in other comparable work environments. Please provide the names of businesses, addresses, contact person name and phone number, dates and description of services. It is preferred that vendors provide all applicable information to evidence compliance with mandatory qualification and experience criteria with the bid. Vendors who fail to provide the required information upon written request by the Purchasing Division by the established deadline may be immediately disqualified.

The successful vendor shall be solely responsible for all work performed under the contract and **shall** assume Prime Contractor responsibility for all services delivered under the terms of this contract

### Part 3.0 Scope of Services and Contract Performance Requirements

The successful vendor shall provide all material, labor and professional services required to provide all specified advertising and marketing services described herein. Services shall be provided with input and approval from DOT and shall include:

- Market Analysis;
- Theme development;
- Creative concepts and art direction;

- Development of multi-media campaigns including planning, identifying goals, establishing key statements, determining tactics and timeliness, communications planning, public relations planning, summarization of assessments and management of the same;
- Statewide coverage for multi-media advertising placement and/or outreach through various media avenues including television, radio, billboards, posters, outdoor and bus signage, internet/worldwide web, and other promotional materials;
- Incorporating appropriate logos and taglines into all campaign materials;
- Detailed media placement reports and other reporting including summary and effectiveness reporting; results, analysis and survey reporting and recommendations;
- Measuring effectiveness/outcome studies;
- Working under short timeframes and deadlines; and
- Television Public Service Announcement (PSA) production.

The successful Vendor shall provide all necessary resources to ensure successful completion of tasks within short time frames when warranted.

While it is expected that the majority of services provided under this contract will be media buys, the WV DOT shall have the option to request any other advertising and marketing services.

The successful Vendor shall provide the expertise, experience and resources necessary to ensure reaching target audiences on a statewide basis.

Vendors must understand and utilize current advertising and marketing trends and work on multiple agency projects concurrently.

The WV DOT shall notify the Vendor of required services in writing, which may be formal or informal at the agency's discretion.

The successful Vendor must provide media placement proposals within five business days or less from receipt of the written agency requests.

Reporting for all other tasks performed shall be provided within five business days of completion.

Television PSA production shall be requested by the agency in writing and must be completed and edited within ten business days from production.

All requests for services under the contract for any DOT Division shall be approved and originated through the DOT Office of Communications. DOT shall not be responsible for payment of any services rendered that are not requested and approved by appropriate DOT Office of Communications staff. Written authorization and approval contact information for the DOT Office of Communications shall be provided the successful vendor immediately following contract award.

#### Part 4.0 Pricing Requirements:

Vendors **shall** be required to submit cost bids based on the information contained in the attached Bid Form. The total **shall** reflect all costs associated with meeting the requirements

and services listed in the RFQ being offered by the Vendor as part of the Vendor's response, inclusive of expenses. Vendors **shall** provide an all inclusive hourly rate for completion of indicated service categories. Such hourly rates shall be firm, fixed all-inclusive hourly rates for the life of the contract. **Estimated hours noted on the Bid Form for service categories are estimates for bid evaluation purposes only; actual hours may be more or less at the discretion of DOT.** 

Vendors shall quote an add-on percentage for media buys which shall be firm for the life of the contract. If a Vendor fails to provide the add-on percentage as indicated on the bid form, it shall be interpreted to mean that no add-on charge is required and none shall be granted.

Vendors shall quote an add-on percentage for any subcontracted services which shall be firm for the life of the contract. If a Vendor fails to provide the add-on percentage as indicated on the bid form, it shall be interpreted to mean that no add-on charge is required and none shall be granted.

It is preferred that Vendors utilize the attached Bid Form. Should a Vendor opt not to use the attached Bid Form and fails to provide all required bid quote information, the bid shall be declared fatally flawed and will be disqualified.

## ADVERTISING & MARKETING SERVICES DOT95110001 BID FORM

## A. Advertising & Marketing Services

Service	Estimated Hours	1	All Iclusive Hourly Rate	E	xtended Cost
Television Production	50	\$	100	\$	5,000
Radio Production	25	\$	35	\$	875
Media Buys	300	\$	0	\$	0
Outdoor Advertising	25	\$	50	\$	1,250
Print Media	25	\$	55	\$	1,375
Internet/Worldwide Web	25	\$	50	\$	1,250
Survey, Analysis, Evaluation	200	\$	55	\$	11,000
Contract Administration/Consultation	25	\$	75	\$	1,875
Subtotal				\$	22,625

## B. Media Buying Percentage

Media Buy Add-On Percentage	Percentage	Extended Cost
Reminder: This percentage must be quoted if applicable. Failing to provide a percentage add-on shall negate any such charge throughout the life of the contract.		
Add-On Percentage	9 %	
Add-On Calculation: Multiply percentage by \$500,000	9 %	\$ 45,000

## C. Sub-Contractor Percentage

Sub-Contractor Add-On Percentage	Percentage	Extended Cost
Reminder: This percentage must be quoted if applicable. Failing to provide a percentage add-on shall negate any such charge throughout the life of the contract.		
Add-On Percentage	7.5 %	
Add-On Calculation: Multiply percentage by \$150,000	7.5 %	\$ 11,250

### D. Total Bid

Table A Extended Total	\$ 22,625
Table B Extended Total	\$ 45,000
Table C Extended Total	\$ 11,250
GRAND TOTAL	\$ 78,875

Note: Bids shall be evaluated on the basis of the lowest Grand Total Cost following confirmation of compliance with all mandatory specification requirements. The contract will be awarded to the lowest, responsive bidder meeting all mandatory requirements.

The Phillips Group, Inc.
l Vendor l'
By: <u>Claire Barth</u>
Title: Account executive
Date: 11/29/2010
Address:
926 Quarrier Street
Charleston, WV 25301
Business Phone No.: 304-345-6046



RFQ COPY

TYPE NAME/ADDRESS HERE

The Phillips Group, Inc. 926 Quarner Street Charlestan, WV 25301

State of West Virginia Department of Administration Purchasing Division 2019 Washington Street East Post Office Box 50130 Charleston, WV 25305-0130

## Request for Quotation

95110001

\*\*\*\*:2AGE\*\*\*\*\*\*\*1

ADURESSUGHISES OND SUG

BUYER 33 304-558-2402

DE B OF B BU T 19

DEPARTMENT OF TRANSPORTATION

OFFICE OF THE SECRETARY

BUILDING 5, ROOM A109

1900 KANAWHA BOULEVARD, EAST

CHARLESTON, WV

25305-0440

558-0444

11/03/ BID OPENING DATE	2010		(NG:G):DAL			40. €16			****	
	6 X 64 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4	1/16/	N. 3 - 3 - 5 - 5 - 5 - 5 - 5 - 5 - 5 - 5 -				1000000000000000000	G TIME_	01	30PM
LINE	CUA	VIITY	GOP	CAT. NO	ITEN	NUMBER		UNITPRICE		AMQUNT
				,	DDENDU	M NO. 1				
	<u> </u>									
						PAGES 8		0		
	INADVE	RTANTLY	OMI	TED	PROM TH	E ORIGINA	L RFQ.			
1	RTD OP	ENTNG I	ATE I	REMATI	NS: 11.	/16/2010				
	BID OP	SNING 7	IME I	EMAI	is: 1:	30 PM				
-										
	*****	****	****	* EN	D ADDENI	DUM NO. 1	****	*****	****	•
				-		. •	ļ			
<u>.</u>							ŀ			
									•	
001	-		EA.		15-03					
	ADVERT:	1 ISTNG 9	ERVY	res	•	-				
	1000									
							-			• •
						•				
		-				•		ē		
	*****	THIS	IS T	ie eni	OF RE	95110	001 **	**** TO	CAL:	
		-					ŀ			
	1			•				•		
							ŀ			
-				-			ŀ	4		
						•	ŀ			
							. ·			
										•
							İ			
·								•		
	T			SEE RE	VERSE SIDE R	OR TERMS AND CO	NOTIONS			
SIGNATURE	ane !	SOUTH	V)	-		TELEPHONE 3	04-34	5-10046	DATE	11/29/2010
THE ACCOUNT	+ ever	utive "	20	)-193	34471	The state of the s	1			TO BE NOTED ABOVE



State of West Virginia Department of Administration Purchasing Division 2019 Washington Street East Post Office Box 50130 Charleston, WV 25305-0130

## Request for Quotation

95110001

PAGE 1

BUYER 33 304-558-2402

rfo copy type name/address here The Phillips Group, Inc. 926 Quarrer Street Charleston, UV 25301

DEPARTMENT OF TRANSPORTATION HOFFICE OF THE SECRETARY BUILDING 5, ROOM A109 1 900 KANAWHA BOULEVARD, EAST CHARLESTON, WV 25305-0440 558-0444

ADDRESS CORRESPONDENCE TO ATTENTION OF

DATE	PRINTED	TERMS:OF:6/	ILE	SHIP	VIA	FOB	FREIGHTTERMS
11/15 BID OPENING D	/2010						
		L/30/2010			BID O	PENING TIME 01:	30PM
Line	QUAN	AUT NALL	CAT: NO	TEMNU	IMBER	UNITPRICE	AMGUNT
			200000000000000000000000000000000000000				
		1	A DODENI	DUM NO 3			
			ADDEN:	DOM NO 3		·	
	THIS ADD	DENDUM IS I	SSUED	TO:			
		END BID OPE			11/30/20	010	
	EXTE	END BID OPE	NING ?	PIME TO:	1:30 PM		·
		ENDUM WILL	FOLL	DW TO ADD	RESS TE	CHNICAL	
	QUESTION	IS.					
	******	·*********	* * END	MITCINSTOCK	NO 3 *	*****	
				TODLINDON	140. 5		
-							
	N = -		]				
po1	ĺ	EA	9	L5-03			
	ADVEDETA	1 ING SERVIC	EC.			·	
	ADVERTIS	TING PERVIC	20				
·							
and the state of t						·	
		1					
	* * * * * *	THIS IS TH	E END	OF RFQ	951100	)1 ***** TOTAL:	
					}		·
· ·		Ì				,	
					1		
***************************************		}					·
***************************************			1				
-							
ĺ							
			1				
			ļ				<u> </u> *
	1		***************************************				
							1
SIGNATURE /	,		SEE REV	ERSE SIDE FOR TE			
C. C	lane B	action		i	TELEPHONE 304	1-345-6046 DATE	11/29/2010
HCC ount	execut	SUP FEIN 21	1-10=	34471		ADDRESS CHANGES	1/2-1/2
		NDING TO REQ	INISERT		ADDDESS IN	SPACE ABOVE I ABELET	



State of West Virginia
Department of Administration
Purchasing Division
2019 Washington Street East
Post Office Box 50130 Charleston, WV 25305-0130

Request for

BFQ NUMBER 95110001

1

ADDRESS CORRESPONDENCE TO ATTENTION OF

BUYER 33 304-558-2402

DEPARTMENT OF TRANSPORTATION OF THE SECRETARY BUILDING 5, ROOM A109 1900 KANAWHA BOULEVARD, EAST CHARLESTON, WV

25305-0440 558-0444

RFQ COPY TYPE NAME/ADDRESS HERE The Phillips Group, Inc. 926 Quarrier Street Charleston, WV 25301

DATE	RINTED	TERMS OF S	ALE	SHI	VIA:	F.O.B	S	FREIGHTTERMS
11/15 BID OPENING D	/2010						Secure of president	
BID OPENING D	ATE: 1	1/30/2010			BTD C	PENING TIME	01:30	PM
LINE	QUAI	VTITY UOP	CAT. NO	ITEMIN	UMBER	UNTPRICE		AMOUNT
	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1		ADDEN	DUM NO 3				
	1 ) EXTE	DENDUM IS I END BID OPE END BID OPE DENDUM WILI	NING :	PATE TO:	1:30 PM		TOTAL TRANSPORTED TO THE PARTY OF THE PARTY	
T	*****	*****	**END	ADDENDUM	I NO. 3*	*******	**	
001	ADVERTIS	EA 1 SING SERVIC		15-03				
	****	THIS IS TH	E END	OF RFQ	951100	)1 ***** TOT?	¥I:	
							100 - 1	
SIGNATURE (7)	lave Bo	200	SEE REVI	ERSE SIDE FOR T	ERMS AND CON	OFTIONS	DATE /	
TITI E A	,		m 1/1.		304	1343-6046	<u>  [1/</u>	29/2010
L HCCoun	t execut	IVE L	<u> </u>	<u>34471</u>		ADDRESS CHA	NGES TO B	E NOTED ABOVE
, AA	HEN HESPO	NDING TO HFQ	, INSERT	NAME AND	ADDRESS II	N SPACE ABOVE LA	BELED V	ENDOR'

## DOH95110001 - Advertising Services Addendum Number 4 · Questions and Answers

### The Manahan Group

- Q. From Part 2.0 Mandatory Qualification and Experience Requirements. It states "Vendors must be properly licensed with the State and all other applicable governmental entities to provide advertising and marketing services covered under the contract." It then goes on to state, "Vendors must have been in business a minimum of five years". Do you require copies of the business license and other documents to be included in the response? If so, specifically what other documents are required?
- A. Vendors shall certify in writing that all required licenses with the State and any other applicable government entities are and will be in effect throughout the life of the contract and will be made available to the State upon request. Vendors shall provide the date of incorporation or the effective date of its business license which may be requested at any time at the State's discretion.
- Q. Will the successful Vendor be required to carry a policy for Advertising Errors and Omissions equal to one million dollars? Is a copy of the policy required to submit a bid?
- A. No special insurance provisions have been requested.
- Q In reference to the Bid Form, Section B, Media Buying Percentage, is the \$500,000 estimate the Gross Cost after the agency discount, or the Net Cost prior to the agency discount?
- A. The media buying percentage is at the discretion of the bidder. Should a bidder wish to include an add-on percentage when media buys are obtained on behalf of the State, the percentage quoted on the bid form shall be firm for the life of the contract. The calculation of multiplying the add-on percentage by \$500,000 is for bid evaluation purposes only and is intended to reflect an amount the State may spend for media buys.
- Q. In reference to the Bid Form, Section A, does Survey, Analysis, Evaluation refer only to paid media?
- A. Survey, analysis and evaluation applies to any of the applicable services that may be requested as stated in Section 3.0, Scope of Services and Contract Performance Requirements.
- Q. How many copies of the response do you require?
- A. One original, signed bid is required to be submitted to the Purchasing Division no later than the date and time stated for the opening of bids.

### The Phillips Group

- Q. What is the difference between the hourly rate for "Media Buys" (Page 11, Section A) and the "Media Buy Add-On Percentage" (Page 11, Section B)? Is this an either/or proposition as agencies typically don't work on a percentage basis for media buying <u>and</u> charge an hourly fee for the same services?
- A. Vendors must quote an all inclusive hourly rate in Section A. of the Bid Form for work performed in securing media buys required by the State throughout the life of the contract. Vendors are being given the option of quoting a fixed percentage that can be added and charged for media buys that may require additional services and resources not anticipated or covered in the hourly rate. If a vendor chooses not to include an add-on percentage, any and all work the vendor performs in the securing of media buys shall be charged at the hourly rate only. No additional charges will be accepted.
- Q. Could you clarify, with examples, the types of "survey, analysis, evaluation" services telephone polling, focus groups, market surveys, statistical analysis of DOT information, etc. required (Page 11, Section A)?
- A. Survey, analysis and evaluation applies to any of the applicable services that may be requested as stated in Section 3.0, Scope of Services and Contract Performance Requirements.
- Q. Are we to submit separately or as part of the bid the list of businesses, addresses, contacts and description of services that show our experience (Page 8, Part 2.0)?
- A. The information requested to demonstrate a vendor's experience is required to determine compliance with the mandatory experience requirement. It is preferred the requested information be provided with the bid.

#### Affiliated Construction Trades Foundation

Attn: Steve White, Director 600 Leon Sullivan Way Charleston, WV 25301 304-345-7570

Services since 1992: logo design; campaign strategies; media buying – television, newspaper, radio; direct mail; newsletter production; news conferences; media strategies; media relations; advertising specialties; public opinion polling; research; government relations; print, radio and television production

#### Communications Workers of America

Attn: Ron Collins, District II Vice President 17000 Science Drive Suite 210 Bowie, MD 20715 301-809-4161

Services since 2009: logo design; campaign strategies; media buying – television, newspaper, radio; direct mail; newsletter production; news conferences; media strategies; media relations; advertising specialties; public opinion polling; research; government relations; print, radio and television production; Internet advertising; alternative advertising

### Good News Mountaineer Garage

Attn: Barbara Bayes, Executive Director 221 ½ Hale Street Charleston, WV 25301 304-344-8445

Services since 2002: logo development; identity development; campaign strategies: media buying – newspaper, radio, billboards; direct mail; community outreach assistance; news conferences; media strategies; media relations; print, billboard and radio production

### West Virginia AFL-CIO

Attn: Kenny Perdue, President 501 Leon Sullivan Way Charleston, WV 25301 304-344-3557

Services since 2004: media relations; website consulting; campaign strategies; media buying – newspaper, radio; direct mail; media strategies; speech writing; media relations; research

#### West Virginia State Building & Construction Trades Council

Attn: Dave Efaw, Secretary-Treasurer 600 Leon Sullivan Way Charleston, WV 25301 304-346-1367

Services since 2008: print, television, direct mail production; television and newspaper media buying; direct mail

3.

## VENDOR PREFERENCE CERTIFICATE

Certification and application\* is hereby made for Preference in accordance with **West Virginia Code**, §5A-3-37. (Does not apply to construction contracts). **West Virginia Code**, §5A-3-37, provides an opportunity for qualifying vendors to request (at the time of bid) preference for their residency status. Such preference is an evaluation method only and will be applied only to the cost bid in accordance with the **West Virginia Code**. This certificate for application is to be used to request such preference. The Purchasing Division will make the determination of the Resident Vendor Preference, if applicable.

Bidder is an individual resident vendor and has resided continuously in West Virginia for four (4) years immediately preced-

Bidder is a partnership, association or corporation resident vendor and has maintained its headquarters or principal place of business continuously in West Virginia for four (4) years immediately preceding the date of this certification; or 80% of the ownership interest of Bidder is held by another individual, partnership, association or corporation resident vendor who has maintained its headquarters or principal place of business continuously in West Virginia for four (4) years immediately

Bidder is a nonresident vendor which has an affiliate or subsidiary which employs a minimum of one hundred state residents and which has maintained its headquarters or principal place of business within West Virginia continuously for the four (4)

Bidder is a resident vendor who certifies that, during the life of the contract, on average at least 75% of the employees working on the project being bid are residents of West Virginia who have resided in the state continuously for the two years

Bidder is a nonresident vendor employing a minimum of one hundred state residents or is a nonresident vendor with an affiliate or subsidiary which maintains its headquarters or principal place of business within West Virginia employing a minimum of one hundred state residents who certifies that, during the life of the contract, on average at least 75% of the employees or Bidder's affiliate's or subsidiary's employees are residents of West Virginia who have resided in the state

Application is made for 2.5% resident vendor preference for the reason checked:

Application is made for 2.5% resident vendor preference for the reason checked:

Application is made for 2.5% resident vendor preference for the reason checked:

continuously for the two years immediately preceding submission of this bid; or,

ing the date of this certification; or,

preceding the date of this certification; or,

vears immediately preceding the date of this certification; or,

immediately preceding submission of this bid; or,

The Phillips Group, Inc.

\*Check any combination of preference consideration(s) indicated above, which you are entitled to receive

2	<u>\</u>	Application is made for 5% resident vendor preference for the reason checked:  Bidder meets either the requirement of both subdivisions (1) and (2) or subdivision (1) and (3) as stated above; or,
-	5. 	Application is made for 3.5% resident vendor preference who is a veteran for the reason checked: Bidder is an individual resident vendor who is a veteran of the United States armed forces, the reserves or the National Guard and has resided in West Virginia continuously for the four years immediately preceding the date on which the bid is submitted; or,
-	5.	Application is made for 3.5% resident vendor preference who is a veteran for the reason checked: Bidder is a resident vendor who is a veteran of the United States armed forces, the reserves or the National Guard, if, for purposes of producing or distributing the commodities or completing the project which is the subject of the vendor's bid and continuously over the entire term of the project, on average at least seventy-five percent of the vendor's employees are residents of West Virginia who have resided in the state continuously for the two immediately preceding years.
requirements for such preference, the Secretary may order the Director of Purchasing to: (a) rej		understands if the Secretary of Revenue determines that a Bidder receiving preference has failed to continue to meet the ements for such preference, the Secretary may order the Director of Purchasing to: (a) reject the bid; or (b) assess a penalty t such Bidder in an amount not to exceed 5% of the bid amount and that such penalty will be paid to the contracting agency ucted from any unpaid balance on the contract or purchase order.
	By submission of this certificate, Bidder agrees to disclose any reasonably requested information to the Purchasing Division an authorizes the Department of Revenue to disclose to the Director of Purchasing appropriate information verifying that Bidder has paid the required business taxes, provided that such information does not contain the amounts of taxes paid nor any other information deemed by the Tax Commissioner to be confidential.	
	and ac	penalty of law for false swearing (West Virginia Code, §61-5-3), Bidder hereby certifies that this certificate is true ocurate in all respects; and that if a contract is issued to Bidder and if anything contained within this certificate les during the term of the contract, Bidder will notify the Purchasing Division in writing immediately.

## STATE OF WEST VIRGINIA Purchasing Division

## PURCHASING AFFIDAVIT

West Virginia Code §5A-3-10a states: No contract or renewal of any contract may be awarded by the state or any of its political subdivisions to any vendor or prospective vendor when the vendor or prospective vendor or a related party to the vendor or prospective vendor is a debtor and the debt owed is an amount greater than one thousand dollars in the aggregate.

#### **DEFINITIONS:**

"Debt" means any assessment, premium, penalty, fine, tax or other amount of money owed to the state or any of its political subdivisions because of a judgment, fine, permit violation, license assessment, defaulted workers' compensation premium, penalty or other assessment presently delinquent or due and required to be paid to the state or any of its political subdivisions, including any interest or additional penalties accrued thereon.

"Debtor" means any individual, corporation, partnership, association, limited liability company or any other form or business association owing a debt to the state or any of its political subdivisions. "Political subdivision" means any county commission; municipality; county board of education; any instrumentality established by a county or municipality; any separate corporation or instrumentality established by one or more counties or municipalities, as permitted by law; or any public body charged by law with the performance of a government function or whose jurisdiction is coextensive with one or more counties or municipalities. "Related party" means a party, whether an individual, corporation, partnership, association, limited liability company or any other form or business association or other entity whatsoever, related to any vendor by blood, marriage, ownership or contract through which the party has a relationship of ownership or other interest with the vendor so that the party will actually or by effect receive or control a portion of the benefit, profit or other consideration from performance of a vendor contract with the party receiving an amount that meets or exceed five percent of the total contract amount.

**EXCEPTION:** The prohibition of this section does not apply where a vendor has contested any tax administered pursuant to chapter eleven of this code, workers' compensation premium, permit fee or environmental fee or assessment and the matter has not become final or where the vendor has entered into a payment plan or agreement and the vendor is not in default of any of the provisions of such plan or agreement.

Under penalty of law for false swearing (*West Virginia Code* §61-5-3), it is hereby certified that the vendor affirms and acknowledges the information in this affidavit and is in compliance with the requirements as stated.

Vendor's Name: The Phillips Grou	ip, Inc.
Authorized Signature: <u>Claire Bauth</u>	Date: 11-29-10
State of West Virginia	
County of Kanawha, to-wit:	
Taken, subscribed, and sworn to before me this 29 day	of November, 2010
My Commission expires November 15	, 20 <b>15</b>
AFFIX SEAL HERE	NOTARY PUBLIC Skille of Timmore



WITNESS THE FOLLOWING SIGNATURE