

DOCZMA

State of West Virginia
Department of Administration
Purchasing Division
2019 Washington Street East
Post Office Box 50130
Charleston WV 25205 0120

lallalladladaladadladladl

System Z Software Sales

7100 Highlands Parkway Smyrna, GA 30082

Attention: Navneet K. Saini

# Request for Quotation

REQ NUMBER
ISCG0168

PAGE

\*\*\*\*ADDRESS CORRESPONDENCE TO ATTENTION OF

KRISTA FERRELL 304-558-2596

DEP S IS& H 1 D

DEPARTMENT OF ADMINISTRATION
IS&C - CHIEF FINANCIAL OFFICER
1 DAVIS SQUARE

CHARLESTON, WV 25301

304-558-5472

DATE PRINTED TERMS OF SALE: SHIP VIA F.O.B. FREIGHT TERMS 05/31/2007 <del>06/19/2007</del> OPENING BID TIME BID OPENING DATE: 01:30PM CAT NO QUANTITY LINE UOP ITEM NUMBER UNIT PRICE AMOUNT: 0001 LS 920-45 69,391,00 1 IBM DB2 CONNECT UNILIMITED LICENSE/MAINTENANCE REQUEST FOR QUOTATION THE WEST VIRGINIA PURCHASING DIVISION FOR THE AGENCY, THE WEST VIRGINIA OFFICE OF TECHNOLOGY, IS SOLICITING BIDS TO PROVIDE THE AGENCY WITH IBM DE2 CONNECT UNLIMITED EDIDTION FOR LINUX ON Z HOST SERVER LICENSE (OR EQUAL), SW LINUX ON Z MILLIONS OF SERVICE UNITS PER HOUR LICENSE, AND SW MAINTENANCE PER THE ATTACHED SPECIFICATIONS. TECHNICAL QUESTIONS CONCERNING THIS REQUEST FOR QUOTATION (RFQ) MUST BE SUBMITTED IN WRITING TO KRISTA FERRELL IN THE WEST VIRGINIA PURCHASING DIVISION VIA MAIL AT THE ADDRESS SHOWN IN THE BODY OF THIS RFQ, BY FAX AT 304-558-4115, OR BY EMAIL AT KFERRELL@WVADMIN.GOV. TECHNICAL QUESTIONS INCLUDE, BUT ARE NOT LIMITED TO: SCOPE OF WORK, MATERIALS, MODEL NUMBERS, ETC. DEADLINE FOR SUBMISSION OF TECHNICAL QUESTIONS IS JUNE 6, 2007 AT 9:00 AM. TECHNICAL QUESTIONS RECEIVED, IF ANY, WILL BE ANSWERED BY ADDENDUM AFTER THE DEADLINE. OUESTIONS CONCERNING THE ACTUAL SUBMISSION PROCESS FOR A VENDOR'S BID MAY BE SUBMITTED AT ANY TIME PRIOR TO THE BID OPENING. THESE QUESTIONS INCLUDE, SEE REVERSE SIDE FOR TERMS AND CONDITIONS SIGNATURE Jain. 770-863-1886 06-11-07 TITLE FEIN ADDRESS CHANGES TO BE NOTED ABOVE Series Software Sales

# GENERAL TERMS & CONDITIONS REQUEST FOR QUOTATION (RFQ) AND REQUEST FOR PROPOSAL (RFP)

- 1. Awards will be made in the best interest of the State of West Virginia.
- 2. The State may accept or reject in part, or in whole, any bid.
- 3. All quotations are governed by the West Virginia Code and the Legislative Rules of the Purchasing Division.
- 4. Prior to any award, the apparent successful vendor must be properly registered with the Purchasing Division and have paid the required \$125.00 registration fee.
- 5. All services performed or goods delivered under State Purchase Orders/Contracts are to be continued for the term of the Purchase Order/Contract, contingent upon funds being appropriated by the Legislature or otherwise being made available. In the event funds are not appropriated or otherwise available for these services or goods, this Purchase Order/Contract becomes void and of no effect after June 30.
- 6. Payment may only be made after the delivery and acceptance of goods or services.
- 7. Interest may be paid for late payment in accordance with the West Virginia Code.
- 8. Vendor preference will be granted upon written request in accordance with the West Virginia Code.
- 9. The State of West Virginia is exempt from federal and state taxes and will not pay or reimburse such taxes.
- 10. The Director of Purchasing may cancel any Purchase Order/Contract upon 30 days written notice to the seller.
- 11. The laws of the State of West Virginia and the *Legislative Rules* of the Purchasing Division shall govern all rights and duties under the Contract, including without limitation the validity of this Purchase Order/Contract.
- 12. Any reference to automatic renewal is hereby deleted. The Contract may be renewed only upon mutual written agreement of the parties.
- 13. BANKRUPTCY: In the event the vendor/contractor files for bankruptcy protection, this contract is automatically null and void, and is terminated without further order.
- 14. HIPAA Business Associate Addendum The West Viginia State Government HIPAA Business Associate Addendum (BAA), approved by the Attorney General, and available online at the Purchasing Division's web site (http://www.state.wv.us/admin/purchase/vrc/hipaa.htm) is hereby made part of the agreement. Provided that, the Agency meets the definition of a Covered Entity (45 CFR §160.103) and will be disclosing Protected Health Information (45 CFR §160.103) to the vendor.

#### **INSTRUCTIONS TO BIDDERS**

- 1. Use the quotation forms provided by the Purchasing Division.
- 2. SPECIFICATIONS: Items offered must be in compliance with the specifications. Any deviation from the specifications must be clearly indicated by the bidder. Alternates offered by the bidder as EQUAL to the specifications must be clearly defined. A bidder offering an alternate should attach complete specifications and literature to the bid. The Purchasing Division may waive minor deviations to specifications.
- 3. Complete all sections of the quotation form.
- 4. Unit prices shall prevail in cases of discrepancy.
- 5. All quotations are considered F.O.B. destination unless alternate shipping terms are clearly identified in the quotation.
- 6. BID SUBMISSION: All quotations must be delivered by the bidder to the office listed below prior to the date and time of the bid opening. Failure of the bidder to deliver the quotations on time will result in bid disqualifications.

### SIGNED BID TO:

Department of Administration Purchasing Division 2019 Washington Street East Post Office Box 50130 Charleston, WV 25305-0130



HODEMA

State of West Virginia
Department of Administration
Purchasing Division
2019 Washington Street East Post Office Box 50130 Charleston, WV 25305-0130

Request for

OI-D

T

RFQ NUMBER ISCG0168

KRISTA FERRELL 304-558-2596

ADDRESS CORRESPONDENCE TO ATTENTION OF:

RFQ COPY TYPE NAME/ADDRESS HERE

DEPARTMENT OF ADMINISTRATION IS&C - CHIEF FINANCIAL OFFICER 1 DAVIS SQUARE

CHARLESTON, WV 25301

| DATE PRIN        |  | TERMS OF SALE   | SHIP VIA  | F.O.B.  | FREIGHTTERMS      |
|------------------|--|---|---|---|-------------------|
| BID OPENING DATE | · 1 .  | 9/2007  | BID   | OPENING TIME O  | 1:30PM            |
| LINE             | QUANTITY   | UGP CAT.  | ITEM NUMBER   | UNIT-PRICE  | AMOUNT            |
|                  | COMPLETION   | T LIMITED 'OF BID FOIUBMIT BID,   | IO: BID OPENING I<br>RMS, NUMBER OF ADI<br>ETC.   | ATE/TIME,<br>ENDUMS ISSUED,   |                   |
|                  | DELIVER MA   | TERIALS TO  | PROJECT. SUCCESS<br>THE VENDOR'S LOCA<br>ER THE RECEIPT OF  | TION NO LATER   |                   |
|                  | INSTALLATI   | ON IS NOT I   | REQUIRED.   |   |                   |
|                  | YEARLY MAI<br>DELIVERY A   | NTENANCE WI   | IL BE ADDED BY CHATION BY THE AGENC   | ANGE ORDER UPON   |                   |
|                  | FOR BANKRU   | PTCY PROTEC   | VENT THE VENDOR/C<br>TION, THIS CONTRA<br>AND IS TERMINATED   | CT IS AUTOMATI-   |                   |
|                  | THE ACCEPTA INTENDED TO PARTICULAR ALTERNATES LITERATURE INFORMATION REJECTION OF TO WAIVE MIN ACCORDAN VIRGINIA LE CERTIFICATI PREFERENCE | ABLE LEVEL O REFLECT A BRAND OR V SHOULD SO AND SPECIF OF THE BID. INOR IRREGU NCE WITH SE COISLATIVE VENDOR P ION AND APP IN ACCORDA | FICATIONS NAMED HOF QUALITY ONLY A PREFERENCE OR FARMOOR. VENDORS WENDORS WENDORS WENDORS WENDORS WENDORS WENDORS WENDORS WENDORS WENDORS WAS AND THE STATE RESER LARITIES IN BIDS CTION 148-1-4 (F) RULES AND REGULAT REFERENCE CERTIFICATION* IS HEREWICE WITH WEST VIRLY TO CONSTRUCTION | ND ARE NOT VOR ANY HO ARE BIDDING PERTINENT E TO PROVIDE GROUNDS FOR VES THE RIGHT OR SPECIFICATIONS OF THE WEST IONS. CATE BY MADE FOR GINIA CODE, |                   |
|                  | , -  |   |   |   |                   |
| SIGNATURE        |  | oee hi  | EVERSE SIDE FOR TERMS AND CON<br>TELEPHONE  | DATE  |                   |
| TITLE            |  | FEIN  |   | ADDRESS CHANGES   | TO BE NOTED ABOVE |



State of West Virginia
Department of Administration
Purchasing Division
2019 Washington Street East
Post Office Box 50130 Charleston, WV 25305-0130

# Request for Quotation

0T-n

Ŧ

RFQ NUMBER ISCG0168

.. ADDRESS CORRESPONDENCE TO ATTENTION OF:

KRISTA FERRELL 304-558-2596

3

RFQ COPY TYPE NAME/ADDRESS HERE

DEPARTMENT OF ADMINISTRATION IS&C - CHIEF FINANCIAL OFFICER 1 DAVIS SQUARE

CHARLESTON, WV 25301

|                   |   |  |  |   |   | V                                  |                  |
|-------------------|---|--|--|---|---|------------------------------------|------------------|
| 05/31/            | g. 200000 2000000 aan 1. aa 2000 aa   | TERMS OF SALE  | SHI  | P VIA   | FOB   |                                    | FREIGHTTERMS     |
| BID OPENING DATE: |   | 9/2007   |  | BID   | OPENING TIME  | - 01                               | :30PM            |
| LINE              | QUANTITY  | UOP CAT.   |  | UMBER   | UNIT PRICE  |                                    | AMOUNT           |
|                   | A. APPLIC<br>REASON CHE   | ATION IS MA  | ADE FOR 2.   | .5% PREFE   | RENCE FOR THE   |                                    | ·                |
| ·                 | HAS RESIDE  | D CONTINUOU<br>IMMEDIATELY   | JSLY IN WE   | ST VIRGI  | VENDOR AND<br>NIA FOR FOUR<br>TE OF THIS  |                                    |                  |
|                   | TION RESID QUARTERS O WEST VIRGI THE DATE O INTEREST O PARTNERSHI WHO HAS MA OF BUSINES | ENT VENDOR R PRINCIPAL NIA FOR FOU F THIS CERT F BIDDER IS P, ASSOCIAT INTAINED IT S CONTINUOU DIATELY PRE | AND HAS MEDICAL PLACE OF THE PROPERTY OF THE P | AINTAINE BUSINES RS IMMED ROTHER RPORATION RTERS OR ST VIRGIN | TION OR CORPO D ITS HEAD- S CONTINUOUSL IATELY PRECED OF THE OWNER INDIVIDUAL, N RESIDENT VE PRINCIPAL PL NIA FOR FOUR F THIS | Y IN<br>ING<br>SHIP<br>NDOR<br>ACE |                  |
|                   | WHICH HAS A<br>A MINIMUM (<br>HAS MAINTA<br>BUSINESS W                                  | OF ONE HUND<br>INED ITS HE<br>ITHIN WEST<br>ZARS IMMEDI  | E OR SUBS<br>RED STATE<br>AQUARTERS<br>VIRGINIA  | IDIARY WE<br>RESIDENT<br>OR PRINC<br>CONTINUCT                | ENT VENDOR HICH EMPLOYS IS AND WHICH CIPAL PLACE OF USLY FOR THE HE DATE OF TH  |                                    |                  |
|                   | B. APPLICA<br>REASON CHEC   |  | DE FOR 2.  | 5% PREFER   | RENCE FOR THE   |                                    |                  |
|                   | DURING THE<br>75% OF THE<br>ARE RESIDEN   | LIFE OF TH<br>EMPLOYEES<br>ITS OF WEST   | E CONTRAC'<br>WORKING O'<br>VIRGINIA   | I, ON AVE<br>N THE PRO<br>WHO HAVE                            | CERTIFIES THATERAGE AT LEAST<br>DJECT BEING BE<br>RESIDED IN<br>RS IMMEDIATELY  | r<br>ID                            |                  |
| SIGNATURE         |   | SEERE  | VERSE SIDE FOR:  | <u>en en e</u>               | <u> </u>  |                                    |                  |
| SIGNATURE         |   |  |  | TELEPHONE   |   | DATE                               |                  |
| TITLE             |   | FEIN   |  | 100000  | ADDRESS CHA   | NGES T                             | O BE NOTED ABOVE |



DOCZMA

RFQ COPY

TYPE NAME/ADDRESS HERE

State of West Virginia
Department of Administration
Purchasing Division
2019 Washington Street East
Post Office Box 50130
Charleston, WV 25305-0130

# Request for Quotation

RFQ NUMBER ISCG0168

KRISTA FERRELL 304-558-2596

ADDRESS:CORRESPONDENCE TO ATTENTION OF:

SH-P TO

DEPARTMENT OF ADMINISTRATION IS&C - CHIEF FINANCIAL OFFICER 1 DAVIS SQUARE

CHARLESTON, WV 25301

|                   |  |  |   |   |  |  |  | •   |                   |
|-------------------|--|--|---|---|--|--|--|---|-------------------|
| DATE PRIN 05/31/  |  | TE   | RMS OF SAI  | Œ   | SHIP   | VIA  |  | FOB   | FREIGHT TERMS     |
| BID OPENING DATE: |  | 1 <sub>06/19/</sub>  | /2007   |   | <u> </u>   | BID  |  | PENING TIME O   | 1:30PM            |
| LINE              | 1.00 - 100 - | NTITY  | UOP   | CAT.<br>NO  | ITEM NU  |  |  | UNIT PRICE  | AMOUNT            |
|                   | OR ( ) MINIME NONRES WHICH OF BUS OF ONE DURING 75% OF SUBSII WHO HAYEARS BIDDER DETERM FAILEI PREFER PURCHA ORDER BIDDER AND TH AGENCY  | BIDDEF JM OF COMMAINTAGE SINESS HUNDEF THE IN OTO COMMEDIA SING TO COMMENT SUCCES SING T | IS AND AND THE SAMOUTE                            | NONFINDREI OR WIT ITS HE OF THE EES COYEES IN THE PREC S IF PREC S IF C CRET A) RE (B) A NT NO ALTY D FRO   | STATE R H AN AFF ADQUARTE T VIRGIN ESIDENTS CONTRAC R BIDDER ARE RES EDING SU THE SECRI MEET THE ARY MAY SCIND THI SSESS A I T TO EXCI WILL BE I M ANY UNI | VENDOR E ESIDENTS ILIATE O RS OR PR IA EMPLO WHO CER I, ON AV S' AFFIL IDENTS O CONTINUO SMISSION ETARY OF VING PRE REQUIRE DRDER TH E CONTRA PENALTY EED 5% O PAID TO | R<br>ZIN<br>ZYI<br>ZTI<br>EF<br>US<br>FE<br>ME<br>ECT<br>AG<br>FTH | SUBSIDIARY<br>NCIPAL PLACE<br>ING A MINIMUM<br>IFIES THAT,<br>RAGE AT LEAST |                   |
|                   | DISCLO PURCHA TAX AN PURCHA BIDDER THAT S TAXES COMMIS   | SE ANY SING D D REVE SING A HAS P UCH IN PAID N SIONER   | REAS IVISI NUE TO PPROPI AID TI FORMA OR AN TO BI | ONABLON AND DIS RIATE HE REFORM TO THE COMMERCE | Y REQUEST D AUTHORI CLOSE TO INFORMAT QUIRED BU DOES NOT ER INFORM FIDENTIAL OR FALSE  | TED INFO   | RM<br>EC'<br>IF'<br>TA<br>TI<br>EEI                                | YING THAT XES, PROVIDED HE AMOUNTS OF MED BY THE TAX (WEST VIRGINIA         |                   |
| ITLE              |  | FEIN   | <del></del>                                       | **************************************  |  |  |  |   |                   |
| 1671 1F           | N DEODO  | NIDIN'S T  | 0.050   | MOCO  | TALANAE AND  |  |  | ADDRESS CHANGES   | TO BE NOTED ABOVE |



MODZEA

RFQ COPY

TYPE NAME/ADDRESS HERE

State of West Virginia Department of Administration Purchasing Division 2019 Washington Street East Post Office Box 50130 Charleston, WV 25305-0130

# Request for Quotation

01+p

Ť

RFQ NUMBER ISCG0168

5

ADDRESS CORRESPONDENCE TO ATTENTION OF

KRISTA FERRELL 304-558-2596

DEPARTMENT OF ADMINISTRATION IS&C - CHIEF FINANCIAL OFFICER 1 DAVIS SQUARE

CHARLESTON, WV 25301

| DESCRIPTION OF THE OFFICE OF STATE OF S | DATE PRIN                               | TERMS O  | FSALE                                    | SHIP VIA  | F.O.B.  | FREIGHTTERMS        |
|--|---|--|--|---|---|---------------------|
| CODE 61-5-3), BIDDER HEREBY CERTIFIES THAT THIS CERTIFICATE IS THUE AND ACCURATE IN ALL RESPECTS; AND THAT IF A CONTRACT IS ISSUED TO BIDDER AND IF ANYTHING CONTAINED WITHIN THIS CERTIFICATE CHANGES DURING THE TERM OF THE CONTRACT, BIDDER WILL NOTIFY THE PURCHASING DIVISION IN WRITING IMMEDIATELY.  BIDDER:  * CHECK ANY COMBINATION OF PREFERENCE BIDDER:  * CHECK ANY COMBINATION OF PREFERENCE CONSIDERATION(S) IN BITHER "A" OR "B", OR BOTH "A" AND "B" WHICH YOU ARE ENTITLED TO HECSIVE. YOU MAY REQUEST UP TO THE MAXIMUM 5% PREFERENCE FOR BOTH "A" AND "B".  NOTICE  A SIGNED BID MUST BE SUBMITTED TO:  DEPARTMENT OF ADMINISTRATION PURCHASING DIVISION BUILDING 15 2019 WASHINGTON STREET, EAST CHARLESTON, WV 25305-0130   |   |  | 07 .                                     | BID   | OPENING TIME (  | )1:30PM             |
| CERTIFICATE IS TRUE AND ACCURATE IN AIL RESPECTS; AND THAT IT A CONTRACT IS ISSUED TO BIDDER AND IF AND IT  | 100000000000000000000000000000000000000 | 1  | G CAT                                    | ITEM NUMBER   | UNIT PRICE  | AMOUNT              |
| DATE:  |   | CERTIFICATE IS<br>THAT IF A CONT<br>CONTAINED WITH<br>TERM OF THE CO | TRUE AL<br>RACT IS<br>IN THIS<br>NTRACT, | ND ACCURATE IN AI<br>ISSUED TO BIDDER<br>CERTIFICATE CHAN<br>BIDDER WILL NOTI | L RESPECTS; AND AND IF ANYTHING GES DURING THE FY THE |                     |
| * CHECK ANY COMBINATION OF PREFERENCE CONSIDERATION(S) IN EITHER "A" OR "B", OR BOTH "A" AND "B" WHICH YOU ARE ENTITLED TO BECEIVE. YOU MAY REQUEST UP TO THE MAXIMUM 5% PREFERENCE FOR BOTH "A" AND "B".  (REV. 12/00)  NOTICE  A SIGNED BID MUST BE SUBMITTED TO:  DEPARTMENT OF ADMINISTRATION PURCHASING DIVISION BUILDING 15 2019 WASHINGTON STREET, EAST CHARLESTON, WV 25305-0130  SECREVERSE SIDE FOR JERMS AND CONDITIONS  SIGNATURE  SIGNATURE  PLEEN  **CHECK ANY COMBINATION OF PREFERENCE CONSIDERATION(S) B" WHICH YOU ARE SALES  **COMMINISTRATION OF PREFERENCE CONSIDERATION OF BUILDING 15 2019 WASHINGTON STREET, EAST CHARLESTON, WV 25305-0130  | -                                       |  | BIDD                                     | R: - NAUNEET  | K-Z MIMI  |                     |
| * CHECK ANY COMBINATION OF PREFERENCE CONSIDERATION (S) IN EITHER "A" OR "B", OR BOTH "A" AND "B" WHICH YOU ARE ENTITLED TO RECEIVE. YOU MAY REQUEST UP TO THE MAXIMUM 5% PREFERENCE FOR BOTH "A" AND "B".  (REV. 12/00)  NOTICE  A SIGNED BID MUST BE SUBMITTED TO:  DEPARTMENT OF ADMINISTRATION PURCHASING DIVISION BUILDING 15 2019 WASHINGTON STREET, EAST CHARLESTON, WV 25305-0130  SEE REVERSE SIDE FOR TERMS AND CONDITIONS.  SIGNATURE  TELEPHONE  ATE   |   |  | DATE                                     | }   |   |                     |
| * CHECK ANY COMBINATION OF PREFERENCE CONSIDERATION(S) IN EITHER "A" OR "B", OR BOTH "A" AND "B" WHICH YOU ARE ENTITLED TO RECEIVE. YOU MAY REQUEST UP TO THE MAXIMUM 5% PREFERENCE FOR BOTH "A" AND "B".  (REV. 12/00)  NOTICE  A SIGNED BID MUST BE SUBMITTED TO:  DEPARTMENT OF ADMINISTRATION PURCHASING DIVISION BUILDING 15 2019 WASHINGTON STREET, EAST CHARLESTON, WV 25305-0130  SEE REVERSE SIDE FOR TERMS AND CONDITIONS SIGNATURE  TELEPHONE  DATE   |   |  | SIGNI                                    | Marnet E.   | Sain'   |                     |
| IN EITHER "A" OR "B", OR BOTH "A" AND "B" WHICH YOU ARE ENTITLED TO RECEIVE. YOU MAY REQUEST UP TO THE MAXIMUM 5% PREFERENCE FOR BOTH "A" AND "B".  (REV. 12/00)  NOTICE  A SIGNED BID MUST BE SUBMITTED TO:  DEPARTMENT OF ADMINISTRATION PURCHASING DIVISION BUILDING 15 2019 WASHINGTON STREET, EAST CHARLESTON, WV 25305-0130  SEEREVERSE SIDE FOR TERMS AND CONDITIONS  SIGNATURE  TELEPHONE  DATE  |   |  | TITL                                     | : 2 Series Softwa   | re Sales Rep  |                     |
| A SIGNED BID MUST BE SUBMITTED TO:  DEPARTMENT OF ADMINISTRATION PURCHASING DIVISION BUILDING 15 2019 WASHINGTON STREET, EAST CHARLESTON, WV 25305-0130  SEE REVERSE SIDE FOR TERMS AND CONDITIONS  SIGNATURE  TELEPHONE  DATE   |   | IN EITHER "A" (<br>ARE ENTITLED TO<br>MAXIMUM 5% PREI                | OR "B", O RECEIV                         | OR BOTH "A" AND<br>E. YOU MAY REQU  | "B" WHICH YOU<br>EST UP TO THE                        |                     |
| DEPARTMENT OF ADMINISTRATION PURCHASING DIVISION BUILDING 15 2019 WASHINGTON STREET, EAST CHARLESTON, WV 25305-0130  SEE REVERSE SIDE FOR TERMS AND CONDITIONS SIGNATURE TELEPHONE DATE  |   | ·  | NO                                       | ICE   |   |                     |
| PURCHASING DIVISION BUILDING 15 2019 WASHINGTON STREET, EAST CHARLESTON, WV 25305-0130  SEE REVERSE SIDE FOR TERMS AND CONDITIONS  SIGNATURE  TELEPHONE  DATE  |   | A SIGNED BID M   | JST BE S                                 | UBMITTED TO:  | ·   |                     |
| SIGNATURE TELEPHONE DATE   |   | PURCHASING<br>BUILDING 1<br>2019 WASHI                               | DIVISI<br>5<br>NGTON S                   | ON<br>TREET, EAST   |   |                     |
| SIGNATURE TELEPHONE DATE   |   |  |  |   |   |                     |
| TITLE FEIN ADDRESS CHANGES TO BE NOTED ABOVE   | SIGNATURE                               |  | SEERE                                    | <u>/////////////////////////////////////</u>                                  | . <u></u>   |                     |
|  | TITLE                                   | FEIN   |  |   | ADDRESS CHANGE  | S TO BE NOTED ABOVE |



DOOZMK

RFQ COPY

TYPE NAME/ADDRESS HERE

State of West Virginia
Department of Administration
Purchasing Division
2019 Washington Street East
Post Office Box 50130
Charleston, WV 25305-0130

# Request for Quotation

RFQ:NUMBER ISCG0168

| P/ | \GE |
|----|-----|
|    |     |
|    |     |
|    | _   |

ADDRESS CORRESPONDENCE TO ATTENTION OF KRISTA FERRELL 304-558-2596

T

DEPARTMENT OF ADMINISTRATION IS&C - CHIEF FINANCIAL OFFICER 1 DAVIS SQUARE

CHARLESTON, WV 25301

|                  |               |            |             |  | •            |                        |
|------------------|---------------|------------|-------------|--|--------------|------------------------|
|                  | VTED /2007    | TERMS OF S | ALE         | SHIP VIA                                 | F.O.B        | FREIGHT TERMS          |
| BID OPENING DATE |               | 9/2007     |             | BID                                      | OPENING TIME | 01:30PM                |
| LINE             | QUANTITY      | UOP        | CAT.<br>NO: | ITEM NUMBER                              | UNIT PRICE   | AMOUNT                 |
| <u> </u>         |               |            |             |  | 3 100        |                        |
|                  |               |            |             |  |              |                        |
|                  | THE BID SH    | OULD C     | OTAI        | THIS INFORMATION                         | ON THE FAC   | E OF                   |
|                  | THE ENVELO    | PE OR      | THE B       | D MAY NOT BE CO                          | SIDERED:     |                        |
|                  | SEALED BID    |            |             |  |              |                        |
|                  |               |            |             |  |              |                        |
|                  | BUYER:        |            |             | KRISTA FERRELL-I                         | ILE 21       |                        |
|                  | RFQ. NO.:     |            |             | ISCG0168                                 |              |                        |
|                  | BID OPENING   | GDATE      | -           | 06/19/2007                               |              |                        |
|                  | BID OPENING   | G TIME     | 1           | 1:30 PM                                  |              |                        |
|                  |               |            |             |  |              |                        |
|                  | PLEASE PROV   | JIDE A     | FAX N       | UMBER IN CASE IT                         | TO NECECOADA | ,                      |
|                  | TO CONTACT    | YOU RE     | GARDI       | NG YOUR BID:                             | ID NECESSARI |                        |
|                  |               | 800        | 242         | 6329                                     |              |                        |
|                  | GOVERN OF THE | J /-       |             | •  | ·            |                        |
|                  |               | 1          | LEASE       | PRINT CLEARLY):                          | •            |                        |
|                  |               | eet_       |             | SAINI                                    |              |                        |
|                  |               |            |             |  | •            |                        |
|                  |               |            |             |  |              |                        |
|                  |               |            |             |  |              |                        |
|                  |               |            |             |  |              |                        |
|                  |               |            |             |  |              |                        |
|                  |               |            |             |  |              |                        |
|                  |               |            |             |  |              |                        |
| SIGNATURE        |               |            | SEE REV     | ERSE SIDE FOR TERMS AND CON<br>TELEPHONE |              | I                      |
| TILE             | Ti            | EIN        |             | TELEPHONE                                |              | DATE                   |
|                  |               |            |             |  | ADDRESS CHA  | NGES TO BE NOTED ABOVE |

# WV Office of Technology Request for Quotation ISCG0168

The State of West Virginia's Data Center (Office of Technology / IS&C) is in need of an upgrade/replacement of their outdated version of DB2 Connect product with a much newer version as specified below.

The majority of the data residing on the Enterprise Server is stored in DB2 databases. This data is accessed using the traditional "green screen" approach, but more and more access is achieved using popular software, like Excel, or via Windows and internet-based applications created and maintained by various state agencies. This type of DB2 access is called distributed access.

In order to access the DB2 data from a distributed environment, software must sit between the distributed application and the Enterprise Server to interpret or translate between the two environments. Because of the numerous ways that our agency user community accesses DB2 data on the Enterprise Server, we currently use a centralized gateway Windows server running DB2 Connect software to accomplish this task.

Our current version DB2 Connect software in antiquated and no longer supported by IBM. While preparing for the upgrade of DB2 for z/OS, we have found that our current version of DB2 Connect will not function properly; thereby leaving many critical applications unusable. By purchasing, installing and maintaining the DB2 Connect Unlimited Edition on our current Linux IFL, the Data Center can ensure that we have the most up-to-date software and the necessary IBM maintenance and support.

The target environment (where the DB2 data resides) is an IBM zSeries 890 2086-270, with 107 MSUs. The software will be installed on a Linux IFL residing on the on this same enterprise server.

Installation services are not required.

Initial will be for one year (12 months). Renewals will be based upon mutual agreement and WV State Purchasing Division guidelines.

Client software for DB2 Connect will be provided at no additional charge.

Within 14 days after receipt of purchase order, the software shall be delivered to the customer's premises:

STATE OF WEST VIRGINIA IS&C DATA CENTER BLDG 6, RM B-110 1900 KANAWHA BLVD E CHARLESTON WV 25305

| SPE | CIFICATIONS  | COST |
|-----|--|------|
|     | IBM DB2 Connect Unlimited Edition for Linux on Z Host Server License       |      |
| 1   | (OR EQUAL) + SW Linux on Z Millions of Service Units per Hour              |      |
|     | License + SW Maintenance (IBM Part numbers D50MQLL and                     |      |
|     | D50N0LL).  |      |
|     | One time charges should be stated as such.                                 |      |
|     | Maintenance price should be listed as a monthly charge and is to be billed |      |
|     | either monthly or quarterly, in arrears.                                   |      |
|     | Indicate shipping charges, if applicable, in your quotation.               |      |
|     | TOTAL COST   |      |

| RFQ | No. |  |
|-----|-----|--|
|     |     |  |

# STATE OF WEST VIRGINIA Purchasing Division





West Virginia Code §5A-3-10a states: No contract or renewal of any contract may be awarded by the state or any of its political subdivisions to any vendor or prospective vendor when the vendor or prospective vendor or a related party to the vendor or prospective vendor is a debtor and the debt owned is an amount greater than one thousand dollars in the aggregate

### **DEFINITIONS:**

"Debt" means any assessment, premium, penalty, fine, tax or other amount of money owed to the state or any of its political subdivisions because of a judgment, fine, permit violation, license assessment, defaulted workers' compensation premium, penalty or other assessment presently delinquent or due and required to be paid to the state or any of its political subdivisions, including any interest or additional penalties accrued thereon.

"Debtor" means any individual, corporation, partnership, association, limited liability company or any other form or business association owing a debt to the state or any of its political subdivisions. "Political subdivision" means any county commission; municipality; county board of education; any instrumentality established by a county or municipality; any separate corporation or instrumentality established by one or more counties or municipalities, as permitted by law; or any public body charged by law with the performance of a government function or whose jurisdiction is coextensive with one or more counties or municipalities. "Related party" means a party, whether an individual, corporation, partnership, association, limited liability company or any other form or business association or other entity whatsoever, related to any vendor by blood, marriage, ownership or contract through which the party has a relationship of ownership or other interest with the vendor so that the party will actually or by effect receive or control a portion of the benefit, profit or other consideration from performance of a vendor contract with the party receiving an amount that meets or exceed five percent of the total contract amount.

**EXCEPTION:** The prohibition of this section does not apply where a vendor has contested any tax administered pursuant to chapter eleven of this code, workers' compensation premium, permit fee or environmental fee or assessment and the matter has not become final or where the vendor has entered into a payment plan or agreement and the vendor is not in default of any of the provisions of such plan or agreement.

**LICENSING:** Vendors must be licensed and in good standing in accordance with any and all state and local laws and requirements by any state or local agency of West Virginia, including, but not limited to, the West Virginia Secretary of State's Office, the West Virginia Tax Department, West Virginia Insurance Commission, or any other state agencies or political subdivision. Furthermore, the vendor must provide all necessary releases to obtain information to enable the Director or spending unit to verify that the vendor is licensed and in good standing with the above entities.

**CONFIDENTIALITY:** The vendor agrees that he or she will not disclose to anyone, directly or indirectly, any such personally identifiable information or other confidential information gained from the agency, unless the individual who is the subject of the information consents to the disclosure in writing or the disclosure is made pursuant to the agency's policies, procedures and rules. Vendors should visit **www.state.wv.us/admin/purchase/privacy** for the Notice of Agency Confidentiality Policies.

Under penalty of law for false swearing (West Virginia Code, §61-5-3), it is hereby certified that the vendor acknowledges the information in this said affidavit and are in compliance with the requirements as stated.

| Vendor's Name: _  | NAVNEET          | K. SAINI  |       |          |   |
|-------------------|------------------|-----------|-------|----------|---|
| Authorized Signat | ure: <u>Mane</u> | et & Jani | Date: | 06-11-07 | · |

Purchasing Affidavit (Revised 04/15/07)

## AGREEMENT ADDENDUM

WV-96 Rev. 5/94

In the event of conflict between this addendum and the agreement, this addendum shall control:

- ARBITRATION Any references to arbitration contained in the agreement are hereby deleted. Disputes arising out of the agreement shall be presented to the West Virginia Court of Claims.
- 2. HOLD HARMLESS Any clause requiring the Agency to indemnify or hold harmless any party is hereby deleted in its entirety.
- GOVERNING LAW The agreement shall be governed by the laws of the State of West Virginia. This provision replaces any references to any other State's governing law.
- 4. TAXES Provisions in the agreement requiring the Agency to pay taxes are deleted. As a State entity, the Agency is exempt from Federal, State, and local taxes and will not pay taxes for any Vendor including individuals, nor will the Agency file any tax returns or reports on behalf of Vendor or any other party.
- 5. PAYMENT Any references to prepayment are deleted. Payment will be in arrears.
- 6. <u>INTEREST</u> Should the agreement include a provision for interest on late payments, the Agency agrees to pay the maximum legal rate under West Virginia law. All other references to interest or late charges are deleted.
- 7. RECOUPMENT Any language in the agreement waiving the Agency's right to set-off, counterclaim, recoupment, or other defense is hereby deleted.
- 8. <u>FISCAL YEAR FUNDING</u> Service performed under the agreement may be continued in succeeding fiscal years for the term of the agreement, contingent upon funds being appropriated by the Legislature or otherwise being available for this service. In the event funds are not appropriated or otherwise available for this service, the agreement shall terminate without penalty on June 30. After that date, the agreement becomes of no effect and is null and void. However, the Agency agrees to use its best efforts to have the amounts contemplated under the agreement included in its budget. Non-appropriation or non-funding shall not be considered an event of default.
- 9. STATUTE OF LIMITATION Any clauses limiting the time in which the Agency may bring suit against the Vendor, lessor, individual, or any other party are deleted.
- SIMILAR SERVICES Any provisions limiting the Agency's right to obtain similar services or equipment in the event of default or non-funding during the term of the agreement are hereby deleted.
- 11. <u>ATTORNEY FEES</u> The Agency recognizes an obligation to pay attorney's fees or costs only when assessed by a court of competent jurisdiction. Any other provision is invalid and considered null and void.
- 12. <u>ASSIGNMENT</u> Notwithstanding any clause to the contrary, the Agency reserves the right to assign the agreement to another State of West Virginia agency, board or commission upon thirty (30) days written notice to the Vendor and Vendor shall obtain the written consent of Agency prior to assigning the agreement.
- 13. <u>LIMITATION OF LIABILITY</u> The Agency, as a State entity, cannot agree to assume the potential liability of a Vendor. Accordingly, any provision limiting the Vendor's liability for direct damages or limiting the Vendor's liability under a warranty to a certain dollar amount or to the amount of the agreement is hereby deleted. In addition, any limitation is null and void to the extent that it precludes any action for injury to persons or for damages to personal property.
- 14. RIGHT TO TERMINATE Agency shall have the right to terminate the agreement upon thirty (30) days written notice to Vendor.
- 15. TERMINATION CHARGES Any provision requiring the Agency to pay a fixed amount or liquidated damages upon termination of the agreement is hereby deleted. The Agency may only agree to reimburse a Vendor for actual costs incurred or losses sustained during the current fiscal year due to wrongful termination by the Agency prior to the end of any current agreement term.
- 16. RENEWAL Any reference to automatic renewal is hereby deleted. The agreement may be renewed only upon mutual written agreement of the parties.
- 17. <u>INSURANCE</u> Any provision requiring the Agency to insure equipment or property of any kind and name the Vendor as beneficiary or as an additional insured is hereby deleted.
- 18. <u>RIGHT TO NOTICE</u> Any provision for repossession of equipment without notice is hereby deleted. However, the Agency does recognize a right of repossession with notice.
- 19. ACCELERATION Any reference to acceleration of payments in the event of default or non-funding is hereby deleted.
- 20. <u>AMENDMENTS</u> All amendments, modifications, alterations or changes to the agreement shall be in writing and signed by both parties. No amendment, modification, alteration or change may be made to this addendum without the express written approval of the Purchasing Division and the Attorney General.

| STATE OF WEST VIRGINIA | VENDOR                             |
|------------------------|------------------------------------|
| Spending Unit:         | Company Name: TBM                  |
| Signed:                | Signed: Maret & Sam                |
| Title:                 | Title: Z Series Software Sales Rep |
| Date:                  | Date:06-11-07                      |

## Draft quote

### Customer information

Offering type Passport Advantage

Company name State of West Virginia-Info

Address One Davis Square City CHARLESTON

State/province West Virginia

Postal/zip code 25305

Country/region United States
Currency US Dollar

Agreement number 34057
Site number 7106582
IBM customer number 9687634
Anniversary January

Contract option Passport Advantage Government

Primary contact name Helen Wilson Phone 304-558-1066

Email hwilson@wvadmin.gov

#### Customer quote

Relationship SVP level GV

Country/region United States
Currency US Dollar
Quote priced on 08 Jun 2007

Any and all prices herein are suggested prices only and are subject to change at IBM's sole discretion. Products listed herein are subject to withdrawal or modification by IBM at any time at IBM's sole discretion.

### Quote details

|          | Part     | Part      |          |           |          |          |            |      | Total  | Total     |
|----------|----------|-----------|----------|-----------|----------|----------|------------|------|--------|-----------|
| Quantity | number   | descript  | cion     |           |          |          |            | Туре | points | price     |
| 1        | D50MQLL  | IBM DB2   | Connect  | : Unlimit | ed Edit  | ion for  | Linux on   | GV   | 303.00 | 55,802.00 |
|          |          | Z Host S  | Server I | License + | + SW Mai | .ntenanc | e 12       |      |        |           |
|          |          | Months    |          |           |          |          |            |      |        |           |
|          | Charge 1 | ınit      |          | Host Ser  | cver     |          |            |      |        |           |
|          | Item po: | ints      |          | 303.00    |          |          |            |      |        |           |
|          | Item pr: | ice       |          | 55,802.0  | 00       |          |            |      |        |           |
|          | Software | e mainter | nance    | 29 Feb 2  | 8008     |          |            |      |        |           |
|          | coverage | e end dat | :e       |           |          |          |            |      |        |           |
| 107      | D50NOLL  | IBM DB2   | Connect  | : Unlimit | ed Edit  | ion for  | Linux on   | GV   | 73.83  | 13,589.00 |
|          |          | Z Millio  | ons of S | Service D | Jnits pe | er Hour  | License +  |      |        |           |
|          |          | SW Maint  | enance   | 12 Month  | ıs       |          |            |      |        |           |
|          | Charge u | ınit      | •        | Millions  | s of Ser | vice Un  | its Per Ho | our  |        |           |
|          | Item pos | ints      |          | 0.69      |          |          |            |      |        |           |
|          | Item pri | ice       |          | 127.00    |          |          |            |      |        |           |
|          | Software | e mainter | nance    | 29 Feb 2  | 8008     |          |            |      |        |           |
|          | coverage | end dat   | :e       |           |          |          |            |      |        |           |

Total 376.83 69,391.00