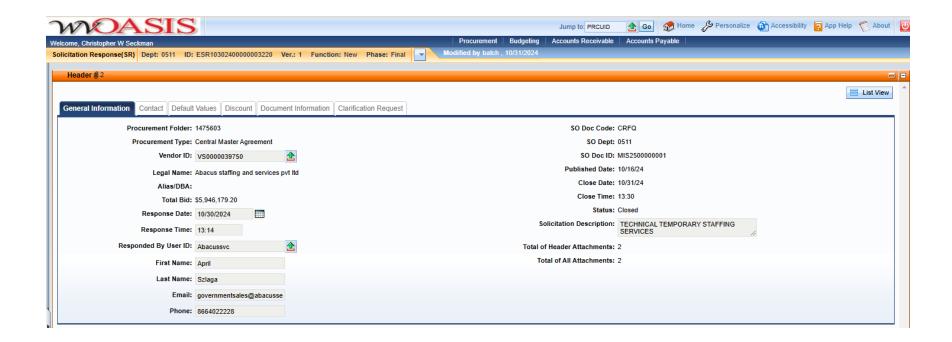


2019 Washington Street, East Charleston, WV 25305 Telephone: 304-558-2306 General Fax: 304-558-6026

Bid Fax: 304-558-3970

The following documentation is an electronically-submitted vendor response to an advertised solicitation from the *West Virginia Purchasing Bulletin* within the Vendor Self-Service portal at *wvOASIS.gov*. As part of the State of West Virginia's procurement process, and to maintain the transparency of the bid-opening process, this documentation submitted online is publicly posted by the West Virginia Purchasing Division at *WVPurchasing.gov* with any other vendor responses to this solicitation submitted to the Purchasing Division in hard copy format.





# State of West Virginia Solicitation Response

Proc Folder:

1475603

**Solicitation Description:** 

TECHNICAL TEMPORARY STAFFING SERVICES

Proc Type:

Central Master Agreement

Solicitation Closes	Solicitation Response	Version
2024-10-31 13:30	SR 0511 ESR10302400000003220	1

**VENDOR** 

VS0000039750

Abacus staffing and services pvt ltd

Solicitation Number: CRFQ 0511 MIS2500000001

Total Bid: 5946179.200000000186264514923 Response Date: 2024-10-30 Response Time: 13:14:21

Comments:

# FOR INFORMATION CONTACT THE BUYER

Crystal G Hustead (304) 558-2402 crystal.g.hustead@wv.gov

Vendor Signature X

FEIN# DATE

All offers subject to all terms and conditions contained in this solicitation

 Date Printed:
 Nov 6, 2024
 Page: 1
 FORM ID: WV-PRC-SR-001 2020/05

Line	Comm Ln Desc	Qty	Unit Issue	Unit Price	Ln Total Or Contract Amount
1	Senior Web Application Analyst	2080.00	000 HOUR	79.200000	164736.00

Comm Code	Manufacturer	Specification	Model #	
80111608				

#### **Extended Description:**

4.1.1 Senior Web Application Analyst - quantity of hours listed is for bidding purposes only.

Line	Comm Ln Desc	Qty	Unit Issue	Unit Price	Ln Total Or Contract Amount
2	Senior Web Application Analyst Optional renewal year 1	2080.000	HOUR	82.370000	171329.60

Comm Code	Manufacturer	Specification	Model #	
80111608				

# **Commodity Line Comments:**

# **Extended Description:**

Senior Web Application Analyst Optional renewal year 1-quantity of hours listed is for bidding purposes only.

Line	Comm Ln Desc	Qty	Unit Issue	Unit Price	Ln Total Or Contract Amount
3	Senior Web Application Analyst Optional renewal year 2	2080.0000	HOUR	85.660000	178172.80

Comm Code	Manufacturer	Specification	Model #	
80111608				

# **Commodity Line Comments:**

# **Extended Description:**

Senior Web Application Analyst Optional renewal year 2-quantity of hours listed is for bidding purposes only.

Line	Comm Ln Desc	Qty	Unit Issue	Unit Price	Ln Total Or Contract Amount
4	Senior Web Application Analyst Optional renewal year 3	2080.000	00 HOUR	89.090000	185307.20

Comm Code	Manufacturer	Specification	Model #	
80111608				

# **Commodity Line Comments:**

## **Extended Description:**

Senior Web Application Analyst Optional renewal year 3-quantity of hours listed is for bidding purposes only.

Line	Comm Ln Desc	Qty	Unit Issue	Unit Price	Ln Total Or Contract Amount
5	Senior Application Oracle Database Administrator	2080.0000	HOUR	92.400000	192192.00

Comm Code	Manufacturer	Specification	Model #	
80111608				

# **Commodity Line Comments:**

## **Extended Description:**

4.1.2 Senior Application Oracle Database Administrator-quantity of hours listed is for bidding purposes only.

Date Printed: Nov 6, 2024 Page: 2 FORM ID: WV-PRC-SR-001 2020/05

Line	Comm Ln Desc	Qty	Unit Issue	Unit Price	Ln Total Or Contract Amount
6	Senior Application Oracle Database Administrator Opt Ren Yr1	2080.0000	HOUR	96.100000	199888.00

Comm Code	Manufacturer	Specification	Model #	
80111608				

#### **Extended Description:**

Senior Application Oracle Database Administrator Opt Ren Yr1-quantity of hours listed is for bidding purposes only.

Line	Comm Ln Desc	Qty	Unit Issue	Unit Price	Ln Total Or Contract Amount
7	Senior Application Oracle Database Administrator Opt Ren Yr2	2080.000	00 HOUR	99.940000	207875.20

Comm Code	Manufacturer	Specification	Model #	
80111608				

# **Commodity Line Comments:**

# **Extended Description:**

Senior Application Oracle Database Administrator Opt Ren Yr2-quantity of hours listed is for bidding purposes only.

Line	Comm Ln Desc	Qty	Unit Issue	Unit Price	Ln Total Or Contract Amount
8	Senior Application Oracle Database Administrator Opt Ren Yr3	2080.0000	HOUR	103.940000	216195.20

Comm Code	Manufacturer	Specification	Model #	
80111608				

# **Commodity Line Comments:**

## **Extended Description:**

Senior Application Oracle Database Administrator Opt Ren Yr3-quantity of hours listed is for bidding purposes only.

Line	Comm Ln Desc	Qty	Unit Issue	Unit Price	Ln Total Or Contract Amount
9	Senior Application DB2 Database Administrator	2080.0000	HOUR	85.800000	178464.00

Comm Code	Manufacturer	Specification	Model #	
80111608				

# **Commodity Line Comments:**

## **Extended Description:**

4.1.3 Senior Application DB2 Database Administrator-quantity of hours listed is for bidding purposes only.

Line	Comm Ln Desc	Qty	Unit Issue	Unit Price	Ln Total Or Contract Amount
10	Senior Application DB2 Database Administrator Opt Ren Yr1	2080.0000	HOUR	89.230000	185598.40

Comm Code	Manufacturer	Specification	Model #	
80111608				

# **Commodity Line Comments:**

# **Extended Description:**

Senior Application DB2 Database Administrator Opt Ren Yr1-quantity of hours listed is for bidding purposes only.

Date Printed: Nov 6, 2024 Page: 3 FORM ID: WV-PRC-SR-001 2020/05

Line	Comm Ln Desc	Qty	Unit Issue	Unit Price	Ln Total Or Contract Amount
11	Senior Application DB2 Database Administrator Opt Ren Yr2	2080.0000	HOUR	92.800000	193024.00

Comm Code	Manufacturer	Specification	Model #	
80111608				

#### **Extended Description:**

Senior Application DB2 Database Administrator Opt Ren Yr2-quantity of hours listed is for bidding purposes only.

Line	Comm Ln Desc	Qty	Unit Issue	Unit Price	Ln Total Or Contract Amount
12	Senior Application DB2 Database Administrator Opt Ren Yr3	2080.000	HOUR	96.510000	200740.80

Comm Code	Manufacturer	Specification	Model #	
80111608				

# **Commodity Line Comments:**

# **Extended Description:**

Senior Application DB2 Database Administrator Opt Ren Yr3-quantity of hours listed is for bidding purposes only.

Line C	Comm Ln Desc	Qty	Unit Issue	Unit Price	Ln Total Or Contract Amount
13 S	QL Server Database Administrator	2080.0000	HOUR	59.400000	123552.00

Comm Code	Manufacturer	Specification	Model #	
80111608				

# **Commodity Line Comments:**

# **Extended Description:**

4.1.4 SQL Server Database Administrator-quantity of hours listed is for bidding purposes only.

Line	Comm Ln Desc	Qty	Unit Issue	Unit Price	Ln Total Or Contract Amount
14	SQL Server Database Administrator Opt Ren Yr 1	2080.000	0 HOUR	61.780000	128502.40

Comm Code	Manufacturer	Specification	Model #	
80111608				

# **Commodity Line Comments:**

## **Extended Description:**

SQL Server Database Administrator Opt Ren Yr 1-quantity of hours listed is for bidding purposes only.

Line	Comm Ln Desc	Qty	Unit Issue	Unit Price	Ln Total Or Contract Amount
15	SQL Server Database Administrator Opt Ren Yr 2	2080.000	0 HOUR	64.250000	133640.00

Comm Code	Manufacturer	Specification	Model #	
80111608				

# **Commodity Line Comments:**

## **Extended Description:**

SQL Server Database Administrator Opt Ren Yr 2-quantity of hours listed is for bidding purposes only.

Date Printed: Nov 6, 2024 Page: 4 FORM ID: WV-PRC-SR-001 2020/05

Line	Comm Ln Desc	Qty	Unit Issue	Unit Price	Ln Total Or Contract Amount
16	SQL Server Database Administrator Opt Ren Yr 3	2080.000	HOUR	66.820000	138985.60

Comm Code	Manufacturer	Specification	Model #	
80111608				

#### **Extended Description:**

SQL Server Database Administrator Opt Ren Yr 3-quantity of hours listed is for bidding purposes only.

Line	Comm Ln Desc	Qty	Unit Issue	Unit Price	Ln Total Or Contract Amount
17	Help Desk Analyst	2080.0000	HOUR	39.600000	82368.00

Comm Code	Manufacturer	Specification	Model #	
80111608				

# **Commodity Line Comments:**

# **Extended Description:**

4.1.5 Help Desk Analyst-quantity of hours listed is for bidding purposes only.

Line	Comm Ln Desc	Qty	Unit Issue	Unit Price	Ln Total Or Contract Amount
18	Help Desk Analyst Optional Renewal Year 1	2080.0000 HOUR		41.180000	85654.40

Comm Code	Manufacturer	Specification	Model #	
80111608				

# **Commodity Line Comments:**

# **Extended Description:**

Help Desk Analyst Optional Renewal Year 1-quantity of hours listed is for bidding purposes only.

Line	Comm Ln Desc	Qty	Unit Issue	Unit Price	Ln Total Or Contract Amount
19	Help Desk Analyst Optional Renewal Year 2	2080.000	00 HOUR	42.830000	89086.40

Comm Code	Manufacturer	Specification	Model #	
80111608				

# **Commodity Line Comments:**

## **Extended Description:**

Help Desk Analyst Optional Renewal Year 2-quantity of hours listed is for bidding purposes only.

Line	Comm Ln Desc	Qty	Unit Issue	Unit Price	Ln Total Or Contract Amount
20	Help Desk Analyst Optional Renewal Year 3	2080.00	000 HOUR	44.540000	92643.20

Comm Code	Manufacturer	Specification	Model #	
80111608				

# **Commodity Line Comments:**

# **Extended Description:**

Help Desk Analyst Optional Renewal Year 3-quantity of hours listed is for bidding purposes only.

 Date Printed:
 Nov 6, 2024
 Page: 5
 FORM ID: WV-PRC-SR-001 2020/05

Line	Comm Ln Desc	Qty	Unit Issue	Unit Price	Ln Total Or Contract Amount
21	Business Analyst	2080.0000	HOUR	66.000000	137280.00

Comm Code	Manufacturer	Specification	Model #	
80111608				

#### **Extended Description:**

4.1.6 Business Analyst-quantity of hours listed is for bidding purposes only.

Line	Comm Ln Desc	Qty	Unit Issue	Unit Price	Ln Total Or Contract Amount
22	Business Analyst Optional Renewal Year 1	2080.000	00 HOUR	68.640000	142771.20

Comm Code	Manufacturer	Specification	Model #	
80111608				

# **Commodity Line Comments:**

# **Extended Description:**

Business Analyst Optional Renewal Year 1-quantity of hours listed is for bidding purposes only.

Line	Comm Ln Desc	Qty	Unit Issue	Unit Price	Ln Total Or Contract Amount
23	Business Analyst Optional Renewal Year 2	2080.00	00 HOUR	71.390000	148491.20

Comm Code	Manufacturer	Specification	Model #	
80111608				

# **Commodity Line Comments:**

# **Extended Description:**

Business Analyst Optional Renewal Year 2-quantity of hours listed is for bidding purposes only.

Line	Comm Ln Desc	Qty	Unit Issue	Unit Price	Ln Total Or Contract Amount
24	Business Analyst Optional Renewal Year 3	2080.00	00 HOUR	74.240000	154419.20

Comm Code	Manufacturer	Specification	Model #	
80111608				

# **Commodity Line Comments:**

# **Extended Description:**

Business Analyst Optional Renewal Year 3-quantity of hours listed is for bidding purposes only.

Line	Comm Ln Desc	Qty	Unit Issue	Unit Price	Ln Total Or Contract Amount
25	Information Systems Assistant	2080.000	0 HOUR	46.200000	96096.00

Comm Code	Manufacturer	Specification	Model #	
80111608				

# **Commodity Line Comments:**

# **Extended Description:**

4.1.7 Information Systems Assistant-quantity of hours listed is for bidding purposes only.

 Date Printed:
 Nov 6, 2024
 Page: 6
 FORM ID: WV-PRC-SR-001 2020/05

Line	Comm Ln Desc	Qty	Unit Issue	Unit Price	Ln Total Or Contract Amount
26	Information Systems Assistant Optional Renewal Year 1	2080.0000	HOUR	48.050000	99944.00

Comm Code	Manufacturer	Specification	Model #	
80111608				

#### **Extended Description:**

Information Systems Assistant Optional Renewal Year 1-quantity of hours listed is for bidding purposes only.

Line	Comm Ln Desc	Qty	Unit Issue	Unit Price	Ln Total Or Contract Amount
27	Information Systems Assistant Optional Renewal Year 2	2080.000	0 HOUR	49.970000	103937.60

Comm Code	Manufacturer	Specification	Model #	
80111608				

# **Commodity Line Comments:**

# **Extended Description:**

Information Systems Assistant Optional Renewal Year 2-quantity of hours listed is for bidding purposes only.

Line	Comm Ln Desc	Qty	Unit Issue	Unit Price	Ln Total Or Contract Amount
28	Information Systems Assistant Optional Renewal Year 3	2080.0000	HOUR	51.970000	108097.60

Comm Code	Manufacturer	Specification	Model #	
80111608				

# **Commodity Line Comments:**

# **Extended Description:**

Information Systems Assistant Optional Renewal Year 3-quantity of hours listed is for bidding purposes only.

Line	Comm Ln Desc	Qty	Unit Issue	Unit Price	Ln Total Or Contract Amount
29	Programmer Analyst	2080.000	0 HOUR	59.400000	123552.00

Comm Code	Manufacturer	Specification	Model #	
80111608				

# **Commodity Line Comments:**

## **Extended Description:**

4.1.8 Programmer Analyst-quantity of hours listed is for bidding purposes only.

Line	Comm Ln Desc	Qty	Unit Issue	Unit Price	Ln Total Or Contract Amount
30	Programmer Analyst Optional Renewal Year	1 2080.000	0 HOUR	61.780000	128502.40

Comm Code	Manufacturer	Specification	Model #	
80111608				

# **Commodity Line Comments:**

# **Extended Description:**

Programmer Analyst Optional Renewal Year 1-quantity of hours listed is for bidding purposes only.

 Date Printed:
 Nov 6, 2024
 Page: 7
 FORM ID: WV-PRC-SR-001 2020/05

Line	Comm Ln Desc	Qty	Unit Issue	Unit Price	Ln Total Or Contract Amount
31	Programmer Analyst Optional Renewal Year 2	2080.000	0 HOUR	64.250000	133640.00

Comm Code	Manufacturer	Specification	Model #	
80111608				

#### **Extended Description:**

Programmer Analyst Optional Renewal Year 2-quantity of hours listed is for bidding purposes only.

Line	Comm Ln Desc	Qty	Unit Issue	Unit Price	<b>Ln Total Or Contract Amount</b>
32	Programmer Analyst Optional Renewal Year	3 2080.00	00 HOUR	66.820000	138985.60

Comm Code	Manufacturer	Specification	Model #	
80111608				

# **Commodity Line Comments:**

# **Extended Description:**

Programmer Analyst Optional Renewal Year 3-quantity of hours listed is for bidding purposes only.

Line	Comm Ln Desc	Qty	Unit Issue	Unit Price	Ln Total Or Contract Amount
33	Senior Mainframe Application Analyst	2080.0000	HOUR	79.200000	164736.00

Comm Code	Manufacturer	Specification	Model #	
80111608				

# **Commodity Line Comments:**

# **Extended Description:**

4.1.9 Senior Mainframe Application Analyst-quantity of hours listed is for bidding purposes only.

Line	Comm Ln Desc	Qty	Unit Issue	Unit Price	Ln Total Or Contract Amount
34	Senior Mainframe Application Analyst Optional Ren Yr 1	2080.0000	HOUR	82.370000	171329.60

Comm Code	Manufacturer	Specification	Model #	
80111608				

# **Commodity Line Comments:**

# **Extended Description:**

Senior Mainframe Application Analyst Optional Ren Yr 1-quantity of hours listed is for bidding purposes only.

Line	Comm Ln Desc	Qty	Unit Issue	Unit Price	Ln Total Or Contract Amount
35	Senior Mainframe Application Analyst Optional Ren Yr 2	2080.0000	HOUR	85.660000	178172.80

Comm Code	Manufacturer	Specification	Model #	
80111608				

# **Commodity Line Comments:**

# **Extended Description:**

Senior Mainframe Application Analyst Optional Ren Yr 2-quantity of hours listed is for bidding purposes only.

 Date Printed:
 Nov 6, 2024
 Page: 8
 FORM ID: WV-PRC-SR-001 2020/05

Line	Comm Ln Desc	Qty	Unit Issue	Unit Price	Ln Total Or Contract Amount
36	Senior Mainframe Application Analyst Optional Ren Yr 3	2080.0000	HOUR	89.090000	185307.20

Comm Code	Manufacturer	Specification	Model #	
80111608				

## **Extended Description:**

Senior Mainframe Application Analyst Optional Ren Yr 3-quantity of hours listed is for bidding purposes only.

Line	Comm Ln Desc	Qty	Unit Issue	Unit Price	Ln Total Or Contract Amount
37	Mainframe Application Analyst	2080.0000	HOUR	66.000000	137280.00

Comm Code	Manufacturer	Specification	Model #	
80111608				

# **Commodity Line Comments:**

# **Extended Description:**

4.1.10 Mainframe Application Analyst-quantity of hours listed is for bidding purposes only.

Line	Comm Ln Desc	Qty	Unit Issue	Unit Price	Ln Total Or Contract Amount
38	Mainframe Application Analyst Renewal Yr 1	2080.000	00 HOUR	68.640000	142771.20

Comm Code	Manufacturer	Specification	Model #	
80111608				

# **Commodity Line Comments:**

# **Extended Description:**

Mainframe Application Analyst Renewal Yr 1-quantity of hours listed is for bidding purposes only.

Line	Comm Ln Desc	Qty	Unit Issue	Unit Price	Ln Total Or Contract Amount
39	Mainframe Application Analyst Renewal Yr 2	2080.000	0 HOUR	71.390000	148491.20

Comm Code	Manufacturer	Specification	Model #	
80111608				

# **Commodity Line Comments:**

# **Extended Description:**

Mainframe Application Analyst Renewal Yr 2-quantity of hours listed is for bidding purposes only.

Line	Comm Ln Desc	Qty	Unit Issue	Unit Price	Ln Total Or Contract Amount
40	Mainframe Application Analyst Renewal Yr 3	2080.000	0 HOUR	74.240000	154419.20

Comm Code	Manufacturer	Specification	Model #	
80111608				

# **Commodity Line Comments:**

# **Extended Description:**

Mainframe Application Analyst Renewal Yr 3-quantity of hours listed is for bidding purposes only.

 Date Printed:
 Nov 6, 2024
 Page: 9
 FORM ID: WV-PRC-SR-001 2020/05



Department of Administration **Purchasing Division** 2019 Washington Street East Post Office Box 50130 Charleston, WV 25305-0130

# State of West Virginia **Centralized Request for Quote** Service - Prof

Proc Folder: 1475603

Doc Description: TECHNICAL TEMPORARY STAFFING SERVICES

Reason for Modification:

Proc Type:

Central Master Agreement

Date Issued **Solicitation Closes Solicitation No** Version

2024-10-31 CRFQ 2024-10-02 13:30 0511 MIS2500000001

**BID RECEIVING LOCATION** 

BID CLERK

DEPARTMENT OF ADMINISTRATION

PURCHASING DIVISION 2019 WASHINGTON ST E

CHARLESTON

WV 25305

US

VENDOR

Vendor Customer Code: VS0000039750

**Vendor Name:** Abacus Service Corporation

Address: 25925 Telegraph Road, Suite 110

Street:

City: Southfield

Country: United States **Zip**: 48033 State: Michigan

Principal Contact: April Szlaga

Vendor Contact Phone: (248) 876-0761 **Extension:** 

FOR INFORMATION CONTACT THE BUYER

Crystal G Hustead (304) 558-2402

crystal.g.hustead@wv.gov

Vendor

Cattlin Ook FEIN# 20-2060203 DATE 10-30-2024 Signature X

All offers subject to all terms and conditions contained in this solicitation

Date Printed: Oct 2, 2024 Page: 1 FORM ID: WV-PRC-CRFQ-002 2020/05 **DESIGNATED CONTACT:** Vendor appoints the individual identified in this Section as the Contract Administrator and the initial point of contact for matters relating to this Contract.

(Printed Name ar	nd Title) Caitlin Clark, Account Manager		
(Address) 2592	25 Telegraph Road, Suite 110, Southfield, MI 48033		
(Phone Number) / (Fax Number) (248) 876-0761			
(email address)	caitlin@abacusservice.com		

**CERTIFICATION AND SIGNATURE:** By signing below, or submitting documentation through wvOASIS, I certify that: I have reviewed this Solicitation/Contract in its entirety; that I understand the requirements, terms and conditions, and other information contained herein; that this bid, offer or proposal constitutes an offer to the State that cannot be unilaterally withdrawn; that the product or service proposed meets the mandatory requirements contained in the Solicitation/Contract for that product or service, unless otherwise stated herein; that the Vendor accepts the terms and conditions contained in the Solicitation, unless otherwise stated herein; that I am submitting this bid, offer or proposal for review and consideration; that this bid or offer was made without prior understanding, agreement, or connection with any entity submitting a bid or offer for the same material, supplies, equipment or services; that this bid or offer is in all respects fair and without collusion or fraud; that this Contract is accepted or entered into without any prior understanding, agreement, or connection to any other entity that could be considered a violation of law; that I am authorized by the Vendor to execute and submit this bid, offer, or proposal, or any documents related thereto on Vendor's behalf; that I am authorized to bind the vendor in a contractual relationship; and that to the best of my knowledge, the vendor has properly registered with any State agency that may require registration.

By signing below, I further certify that I understand this Contract is subject to the provisions of West Virginia Code § 5A-3-62, which automatically voids certain contract clauses that violate State law; and that pursuant to W. Va. Code 5A-3-63, the entity entering into this contract is prohibited from engaging in a boycott against Israel.

Abacus Service Corporation	
(Company) Cattlin Ook	
(Signature of Authorized Representative)	
Caitlin Clark, Account Manager	
(Printed Name and Title of Authorized Representative) (Date)	
(248) 876-0761	
(Phone Number) (Fax Number)	
caitlin@abacusservice.com	

(Email Address)

# ADDENDUM ACKNOWLEDGEMENT FORM SOLICITATION NO.: CRFQ MIS2500000001

Instructions: Please acknowledge receipt of all addenda issued with this solicitation by completing this addendum acknowledgment form. Check the box next to each addendum received and sign below. Failure to acknowledge addenda may result in bid disqualification.

Acknowledgment: I hereby acknowledge receipt of the following addenda and have made the necessary revisions to my proposal, plans and/or specification, etc.

Addendum Numbers Received: (Check the box next to each addendum received)	ved)
Addendum No. 1 Addendum No. 2 Addendum No. 3 Addendum No. 4 Addendum No. 5	Addendum No. 6 Addendum No. 7 Addendum No. 8 Addendum No. 9 Addendum No. 10
I further understand that any verbal representations discussion held between Vendor's representations.	t of addenda may be cause for rejection of this bid. ation made or assumed to be made during any oral tives and any state personnel is not binding. Only o the specifications by an official addendum is
Abacus Service Corporation	
Company	
Cattlin Ook	
Authorized Signature	
10-30-2024	
Date	
NOTE: This addendum acknowledgement sho document processing.	ould be submitted with the bid to expedite

# REQUEST FOR QUOTATION CRFQ MIS2500000001

# **Technical Temporary Staffing Services**

# 11. MISCELLANEOUS:

11.1. Contract Manager: During its performance of this Contract, Vendor must designate and maintain a primary contract manager responsible for overseeing Vendor's responsibilities under this Contract. The Contract manager must be available during normal business hours to address any customer service or other issues related to this Contract. Vendor should list its Contract manager and his or her contact information below.

Contract Manager: Caitlin Clark

**Telephone Number:** (248) 876-0761

Fax Number: (248) 876-0761

Email Address: caitlin@abacusservice.com

# FEDERAL FUNDS ADDENDUM

2 C.F.R. §§ 200.317 – 200.327

<u>Purpose:</u> This addendum is intended to modify the solicitation in an attempt to make the contract compliant with the requirements of 2 C.F.R. §§ 200.317 through 200.327 relating to the expenditure of certain federal funds. This solicitation will allow the State to obtain one or more contracts that satisfy standard state procurement, state federal funds procurement, and county/local federal funds procurement requirements.

<u>Instructions:</u> Vendors who are willing to extend their contract to procurements with federal funds and the requirements that go along with doing so, should sign the attached document identified as: "REQUIRED CONTRACT PROVISIONS FOR NON-FEDERAL ENTITY CONTRACTS UNDER FEDERAL AWARDS (2 C.F.R. § 200.317)"

Should the awarded vendor be unwilling to extend the contract to federal funds procurement, the State reserves the right to award additional contracts to vendors that can and are willing to meet federal funds procurement requirements.

<u>Changes to Specifications:</u> Vendors should consider this solicitation as containing two separate solicitations, one for state level procurement and one for county/local procurement.

**State Level:** In the first solicitation, bid responses will be evaluated with applicable preferences identified in sections 15, 15A, and 16 of the "Instructions to Vendors Submitting Bids" to establish a contract for both standard state procurements and state federal funds procurements.

County Level: In the second solicitation, bid responses will be evaluated with applicable preferences identified in Sections 15, 15A, and 16 of the "Instructions to Vendors Submitting Bids" omitted to establish a contract for County/Local federal funds procurement.

Award: If the two evaluations result in the same vendor being identified as the winning bidder, the two solicitations will be combined into a single contract award. If the evaluations result in a different bidder being identified as the winning bidder, multiple contracts may be awarded. The State reserves the right to award to multiple different entities should it be required to satisfy standard state procurement, state federal funds procurement, and county/local federal funds procurement requirements.

<u>State Government Use Caution:</u> State agencies planning to utilize this contract for procurements subject to the above identified federal regulations should first consult with the federal agency providing the applicable funding to ensure the contract is complaint.

County/Local Government Use Caution: County and Local government entities planning to utilize this contract for procurements subject to the above identified federal regulation should first consult with the federal agency providing the applicable funding to ensure the contract is complaint. For purposes of County/Local government use, the solicitation resulting in this contract was conducted in accordance with the procurement laws, rules, and procedures governing the West Virginia Department of Administration, Purchasing Division, except that vendor preference has been omitted for County/Local use purposes and the contract terms contained in the document entitled "REQUIRED CONTRACT PROVISIONS FOR NON-FEDERAL ENTITY CONTRACTS UNDER FEDERAL AWARDS (2 C.F.R. § 200.317)" have been added.

# FEDERAL FUNDS ADDENDUM

# REQUIRED CONTRACT PROVISIONS FOR NON-FEDERAL ENTITY CONTRACTS UNDER FEDERAL AWARDS (2 C.F.R. § 200.317):

The State of West Virginia Department of Administration, Purchasing Division, and the Vendor awarded this Contract intend that this Contract be compliant with the requirements of the Procurement Standards contained in the Uniform Administrative Requirements, Cost Principles, and Audit Requirements found in 2 C.F.R. § 200.317, et seq. for procurements conducted by a Non-Federal Entity. Accordingly, the Parties agree that the following provisions are included in the Contract.

- 1. MINORITY BUSINESSES, WOMEN'S BUSINESS ENTERPRISES, AND LABOR SURPLUS AREA FIRMS: (2 C.F.R. § 200.321)
  - a. The State confirms that it has taken all necessary affirmative steps to assure that minority businesses, women's business enterprises, and labor surplus area firms are used when possible. Those affirmative steps include:
    - (1) Placing qualified small and minority businesses and women's business enterprises on solicitation lists;
    - (2) Assuring that small and minority businesses, and women's business enterprises are solicited whenever they are potential sources;
    - (3) Dividing total requirements, when economically feasible, into smaller tasks or quantities to permit maximum participation by small and minority businesses, and women's business enterprises;
    - (4) Establishing delivery schedules, where the requirement permits, which encourage participation by small and minority businesses, and women's business enterprises;
    - (5) Using the services and assistance, as appropriate, of such organizations as the Small Business Administration and the Minority Business Development Agency of the Department of Commerce; and
    - (6) Requiring the prime contractor, if subcontracts are to be let, to take the affirmative steps listed in paragraphs (1) through (5) above.
  - b. Vendor confirms that if it utilizes subcontractors, it will take the same affirmative steps to assure that minority businesses, women's business enterprises, and labor surplus area firms are used when possible.

#### 2. DOMESTIC PREFERENCES:

(2 C.F.R. § 200.322)

a. The State confirms that as appropriate and to the extent consistent with law, it has, to the greatest extent practicable under a Federal award, provided a preference for the purchase, acquisition, or use of goods, products, or materials produced in the United

States (including but not limited to iron, aluminum, steel, cement, and other manufactured products).

- b. Vendor confirms that will include the requirements of this Section 2. Domestic Preference in all subawards including all contracts and purchase orders for work or products under this award.
- c. Definitions: For purposes of this section:
  - (1) "Produced in the United States" means, for iron and steel products, that all manufacturing processes, from the initial melting stage through the application of coatings, occurred in the United States.
  - (2) "Manufactured products" means items and construction materials composed in whole or in part of non-ferrous metals such as aluminum; plastics and polymer-based products such as polyvinyl chloride pipe; aggregates such as concrete; glass, including optical fiber; and lumber.

# 3. BREACH OF CONTRACT REMEDIES AND PENALTIES:

(2 C.F.R. § 200.327 and Appendix II)

(a) The provisions of West Virginia Code of State Rules § 148-1-5 provide for breach of contract remedies, and penalties. A copy of that rule is attached hereto as Exhibit A and expressly incorporated herein by reference.

# 4. TERMINATION FOR CAUSE AND CONVENIENCE:

(2 C.F.R. § 200.327 and Appendix II)

(a) The provisions of West Virginia Code of State Rules § 148-1-5 govern Contract termination. A copy of that rule is attached hereto as Exhibit A and expressly incorporated herein by reference.

# 5. EQUAL EMPLOYMENT OPPORTUNITY:

(2 C.F.R. § 200.327 and Appendix II)

Except as otherwise provided under 41 CFR Part 60, and if this contract meets the definition of "federally assisted construction contract" in 41 CFR Part 60–1.3, this contract includes the equal opportunity clause provided under 41 CFR 60–1.4(b), in accordance with Executive Order 11246, "Equal Employment Opportunity" (30 FR 12319, 12935, 3 CFR Part, 1964–1965 Comp., p. 339), as amended by Executive Order 11375, "Amending Executive Order 11246 Relating to Equal Employment Opportunity," and implementing regulations at 41 CFR part 60, "Office of Federal Contract Compliance Programs, Equal Employment Opportunity, Department of Labor."

# 6. DAVIS-BACON WAGE RATES:

(2 C.F.R. § 200.327 and Appendix II)

Vendor agrees that if this Contract includes construction, all construction work in excess of \$2,000 will be completed and paid for in compliance with the Davis–Bacon Act (40 U.S.C. 3141–3144, and 3146–3148) as supplemented by Department of Labor regulations (29 CFR Part 5, "Labor Standards Provisions Applicable to Contracts Covering Federally Financed and Assisted Construction"). In accordance with the statute, contractors must:

- (a) pay wages to laborers and mechanics at a rate not less than the prevailing wages specified in a wage determination made by the Secretary of Labor.
- (b) pay wages not less than once a week.

A copy of the current prevailing wage determination issued by the Department of Labor is attached hereto as Exhibit B. The decision to award a contract or subcontract is conditioned upon the acceptance of the wage determination. The State will report all suspected or reported violations to the Federal awarding agency.

# 7. ANTI-KICKBACK ACT:

(2 C.F.R. § 200.327 and Appendix II)

Vendor agrees that it will comply with the Copeland Anti-KickBack Act (40 U.S.C. 3145), as supplemented by Department of Labor regulations (29 CFR Part 3, "Contractors and Subcontractors on Public Building or Public Work Financed in Whole or in Part by Loans or Grants from the United States"). Accordingly, Vendor, Subcontractors, and anyone performing under this contract are prohibited from inducing, by any means, any person employed in the construction, completion, or repair of public work, to give up any part of the compensation to which he or she is otherwise entitled. The State must report all suspected or reported violations to the Federal awarding agency.

# 8. CONTRACT WORK HOURS AND SAFETY STANDARDS ACT (2 C.F.R. § 200.327 and Appendix II)

Where applicable, and only for contracts awarded by the State in excess of \$100,000 that involve the employment of mechanics or laborers, Vendor agrees to comply with 40 U.S.C. 3702 and 3704, as supplemented by Department of Labor regulations (29 CFR Part 5). Under 40 U.S.C. 3702 of the Act, Vendor is required to compute the wages of every mechanic and laborer on the basis of a standard work week of 40 hours. Work in excess of the standard work week is permissible provided that the worker is compensated at a rate of not less than one and a half times the basic rate of pay for all hours worked in excess of 40 hours in the work week. The requirements of 40 U.S.C. 3704 are applicable to construction work and provide that no laborer or mechanic must be required to work in surroundings or under working conditions which are unsanitary, hazardous or dangerous. These requirements do not apply to the purchases of supplies or materials or articles ordinarily available on the open market, or contracts for transportation or transmission of intelligence.

# 9. RIGHTS TO INVENTIONS MADE UNDER A CONTRACT OR AGREEMENT. (2 C.F.R. § 200.327 and Appendix II)

If the Federal award meets the definition of "funding agreement" under 37 CFR § 401.2 (a) and the recipient or subrecipient wishes to enter into a contract with a small business firm or nonprofit organization regarding the substitution of parties, assignment or performance of experimental, developmental, or research work under that "funding agreement," the recipient or subrecipient must comply with the requirements of 37 CFR Part 401, "Rights to Inventions Made by Nonprofit Organizations and Small Business Firms Under Government Grants, Contracts and Cooperative Agreements," and any implementing regulations issued by the awarding agency.

#### 10. CLEAN AIR ACT

(2 C.F.R. § 200.327 and Appendix II)

Vendor agrees that if this contract exceeds \$150,000, Vendor is to comply with all applicable standards, orders or regulations issued pursuant to the Clean Air Act (42 U.S.C. 7401–7671q) and the Federal Water Pollution Control Act as amended (33 U.S.C. 1251–1387). Violations must be reported to the Federal awarding agency and the Regional Office of the Environmental Protection Agency (EPA).

#### 11. DEBARMENT AND SUSPENSION

(2 C.F.R. § 200.327 and Appendix II)

The State will not award to any vendor that is listed on the governmentwide exclusions in the System for Award Management (SAM), in accordance with the OMB guidelines at 2 CFR 180 that implement Executive Orders 12549 (3 CFR part 1986 Comp., p. 189) and 12689 (3 CFR part 1989 Comp., p. 235), "Debarment and Suspension." SAM Exclusions contains the names of parties debarred, suspended, or otherwise excluded by agencies, as well as parties declared ineligible under statutory or regulatory authority other than Executive Order 12549.

#### 12. BYRD ANTI-LOBBYING AMENDMENT

(2 C.F.R. § 200.327 and Appendix II)

Vendors that apply or bid for an award exceeding \$100,000 must file the required certification. Each tier certifies to the tier above that it will not and has not used Federal appropriated funds to pay any person or organization for influencing or attempting to influence an officer or employee of any agency, a member of Congress, officer or employee of Congress, or an employee of a member of Congress in connection with obtaining any Federal contract, grant or any other award covered by 31 U.S.C. 1352. Each tier must also disclose any lobbying with non–Federal funds that takes place in connection with obtaining any Federal award. Such disclosures are forwarded from tier to tier up to the non–Federal award.

# 13. PROCUREMENT OF RECOVERED MATERIALS

(2 C.F.R. § 200.327 and Appendix II; 2 C.F.R. § 200.323)

Vendor agrees that it and the State must comply with section 6002 of the Solid Waste Disposal Act, as amended by the Resource Conservation and Recovery Act. The requirements of Section 6002 include procuring only items designated in guidelines of the

Environmental Protection Agency (EPA) at 40 CFR part 247 that contain the highest percentage of recovered materials practicable, consistent with maintaining a satisfactory level of competition, where the purchase price of the item exceeds \$10,000 or the value of the quantity acquired during the preceding fiscal year exceeded \$10,000; procuring solid waste management services in a manner that maximizes energy and resource recovery; and establishing an affirmative procurement program for procurement of recovered materials identified in the EPA guidelines.

# 14. PROHIBITION ON CERTAIN TELECOMMUNICATIONS AND VIDEO SURVEILLANCE SERVICES OR EQUIPMENT.

(2 C.F.R. § 200.327 and Appendix II; 2 CFR § 200.216)

Vendor and State agree that both are prohibited from obligating or expending funds under this Contract to:

- (1) Procure or obtain;
- (2) Extend or renew a contract to procure or obtain; or
- (3) Enter into a contract (or extend or renew a contract) to procure or obtain equipment, services, or systems that uses covered telecommunications equipment or services as a substantial or essential component of any system, or as critical technology as part of any system. As described in Public Law 115–232, section 889, covered telecommunications equipment is telecommunications equipment produced by Huawei Technologies Company or ZTE Corporation (or any subsidiary or affiliate of such entities).
  - (i) For the purpose of public safety, security of government facilities, physical security surveillance of critical infrastructure, and other national security purposes, video surveillance and telecommunications equipment produced by Hytera Communications Corporation, Hangzhou Hikvision Digital Technology Company, or Dahua Technology Company (or any subsidiary or affiliate of such entities).
  - (ii) Telecommunications or video surveillance services provided by such entities or using such equipment.
  - (iii) Telecommunications or video surveillance equipment or services produced or provided by an entity that the Secretary of Defense, in consultation with the Director of the National Intelligence or the Director of the Federal Bureau of Investigation, reasonably believes to be an entity owned or controlled by, or otherwise connected to, the government of a covered foreign country.

In implementing the prohibition under Public Law 115–232, section 889, subsection (f), paragraph (1), heads of executive agencies administering loan, grant, or subsidy programs shall prioritize available funding and technical support to assist affected businesses, institutions and organizations as is reasonably necessary for those affected entities to transition from covered communications equipment and services, to procure replacement equipment and services, and to ensure that communications service to users and customers is sustained.

State of West Virginia	Vendor Name: Abacus Service Corporation
By:	By: Cattlin Oloek
Printed Name:	Printed Name: Caitlin Clark
Title:	Title: Account Manager
Date:	Date: 10-30-2024

# EXHIBIT A To: REQUIRED CONTRACT PROVISIONS FOR NON-FEDERAL ENTITY CONTRACTS UNDER FEDERAL AWARDS (2 C.F.R. § 200.317):

W. Va. CSR § 148-1-5

West Virginia Code of State Rules
Title 148. Department of Administration
Legislative Rule (Ser. 1)
Series 1. Purchasing

W. Va. Code St. R. § 148-1-5 § 148-1-5. Remedies.

- 5.1. The Director may require that the spending unit attempt to resolve any issues that it may have with the vendor prior to pursuing a remedy contained herein. The spending unit must document any resolution efforts and provide copies of those documents to the Purchasing Division.
- 5.2. Contract Cancellation.
- 5.2.1. Cancellation. The Director may cancel a purchase or contract immediately under any one of the following conditions including, but not limited to:
  - 5.2.1.a. The vendor agrees to the cancellation;
  - 5.2.1.b. The vendor has obtained the contract by fraud, collusion, conspiracy, or is in conflict with any statutory or constitutional provision of the State of West Virginia;
  - 5.2.1.c. Failure to honor any contractual term or condition or to honor standard commercial practices;
  - 5.2.1.d. The existence of an organizational conflict of interest is identified;
  - 5.2.1.e. Funds are not appropriated or an appropriation is discontinued by the legislature for the acquisition;
  - 5.2.1.f. Violation of any federal, state, or local law, regulation, or ordinance, and
  - 5.2.1.g. The contract was awarded in error.

- 5.2.2. The Director may cancel a purchase or contract for any reason or no reason, upon providing the vendor with 30 days' notice of the cancellation.
- 5.2.3. Opportunity to Cure. In the event that a vendor fails to honor any contractual term or condition, or violates any provision of federal, state, or local law, regulation, or ordinance, the Director may request that the vendor remedy the contract breach or legal violation within a time frame the Director determines to be appropriate. If the vendor fails to remedy the contract breach or legal violation or the Director determines, at his or her sole discretion, that such a request is unlikely to yield a satisfactory result, then he or she may cancel immediately without providing the vendor an opportunity to perform a remedy.
- 5.2.4. Re-Award. The Director may award the cancelled contract to the next lowest responsible bidder (or next highest scoring bidder if best value procurement) without a subsequent solicitation if the following conditions are met:
  - 5.2.4.a. The next lowest responsible bidder (or next highest scoring bidder if best value procurement) is able to perform at the price contained in its original bid submission, and
  - 5.2.4.b. The contract is an open-end contract, a one-time purchase contract, or a contract for work which has not yet commenced.

Award to the next lowest responsible bidder (or next highest scoring bidder if best value procurement) will not be an option if the vendor's failure has in any way increased or significantly changed the scope of the original contract. The vendor failing to honor contractual and legal obligations is responsible for any increase in cost the state incurs as a result of the reaward.

5.3. Non-Responsible. If the Director believes that a vendor may be non-responsible, the Director may request that a vendor or spending unit provide evidence that the vendor either does or does not have the capability to fully perform the contract requirements, and the integrity and reliability necessary to assure good faith performance. If the Director determines that the vendor is non-responsible, the Director shall reject that vendor's bid and shall not award the contract to that vendor. A determination of non-responsibility must be evaluated on a case-by-case basis and can only be made after the vendor in question has submitted a bid. A determination of non-responsibility will only extend to the contract for which the vendor has submitted a bid and does not operate as a bar against submitting future bids.

# 5.4. Suspension.

- 5.4.1. The Director may suspend, for a period not to exceed 1 year, the right of a vendor to bid on procurements issued by the Purchasing Division or any state spending unit under its authority if:
  - 5.4.1.a. The vendor has submitted a bid and then requested that its bid be withdrawn after bids have been publicly opened.
  - 5.4.1.b. The vendor has exhibited poor performance in fulfilling his or her contractual obligations to the State. Poor performance includes, but is not limited to any of the following: violations of law, regulation, or ordinance; failure to deliver timely; failure to deliver quantities ordered; poor performance reports; or failure to deliver commodities, services, or printing at the quality level required by the contract.
  - 5.4.1.c. The vendor has breached a contract issued by the Purchasing Division or any state spending unit under its authority and refuses to remedy that breach.
  - 5.4.1.d. The vendor's actions have given rise to one or more of the grounds for debarment listed in W. Va. Code § 5A-3-33d.
- 5.4.2. Vendor suspension for the reasons listed in section 5.4 above shall occur as follows:
  - 5.4.2.a. Upon a determination by the Director that a suspension is warranted, the Director will serve a notice of suspension to the vendor.
  - 5.4.2.b. A notice of suspension must inform the vendor:
    - 5.4.2.b.1. Of the grounds for the suspension;
    - 5.4.2.b.2. Of the duration of the suspension;
    - 5.4.2.b.3. Of the right to request a hearing contesting the suspension;
    - 5.4.2.b.4. That a request for a hearing must be served on the Director no later than 5 working days of the vendor's receipt of the notice of suspension;

- 5.4.2.b.5. That the vendor's failure to request a hearing no later than 5 working days of the receipt of the notice of suspension will be deemed a waiver of the right to a hearing and result in the automatic enforcement of the suspension without further notice or an opportunity to respond; and
- 5.4.2.b.6. That a request for a hearing must include an explanation of why the vendor believes the Director's asserted grounds for suspension do not apply and why the vendor should not be suspended.
- 5.4.2.c. A vendor's failure to serve a request for hearing on the Director no later than 5 working days of the vendor's receipt of the notice of suspension will be deemed a waiver of the right to a hearing and may result in the automatic enforcement of the suspension without further notice or an opportunity to respond.
- 5.4.2.d. A vendor who files a timely request for hearing but nevertheless fails to provide an explanation of why the asserted grounds for suspension are inapplicable or should not result in a suspension, may result in a denial of the vendor's hearing request.
- 5.4.2.e. Within 5 working days of receiving the vendor's request for a hearing, the Director will serve on the vendor a notice of hearing that includes the date, time and place of the hearing.
- 5.4.2.f. The hearing will be recorded and an official record prepared. Within 10 working days of the conclusion of the hearing, the Director will issue and serve on the vendor, a written decision either confirming or reversing the suspension.
- 5.4.3. A vendor may appeal a decision of the Director to the Secretary of the Department of Administration. The appeal must be in writing and served on the Secretary no later than 5 working days of receipt of the Director's decision.
- 5.4.4. The Secretary, or his or her designee, will schedule an appeal hearing and serve on the vendor, a notice of hearing that includes the date, time and place of the hearing. The appeal hearing will be recorded and an official record prepared. Within 10 working days of the conclusion of the appeal hearing, the Secretary will issue and serve on the vendor a written decision either confirming or reversing the suspension.

- 5.4.5. Any notice or service related to suspension actions or proceedings must be provided by certified mail, return receipt requested.
- 5.5. Vendor Debarment. The Director may debar a vendor on the basis of one or more of the grounds for debarment contained in W. Va. Code § 5A-3-33d or if the vendor has been declared ineligible to participate in procurement related activities under federal laws and regulation.
- 5.5.1. Debarment proceedings shall be conducted in accordance with W. Va. Code § 5A-3-33e and these rules. A vendor that has received notice of the proposed debarment by certified mail, return receipt requested, must respond to the proposed debarment within 30 working days after receipt of notice or the debarment will be instituted without further notice. A vendor is deemed to have received notice, notwithstanding the vendor's failure to accept the certified mail, if the letter is addressed to the vendor at its last known address. After considering the matter and reaching a decision, the Director shall notify the vendor of his or her decision by certified mail, return receipt requested.
- 5.5.2. Any vendor, other than a vendor prohibited from participating in federal procurement, undergoing debarment proceedings is permitted to continue participating in the state's procurement process until a final debarment decision has been reached. Any contract that a debarred vendor obtains prior to a final debarment decision shall remain in effect for the current term, but may not be extended or renewed. Notwithstanding the foregoing, the Director may cancel a contract held by a debarred vendor if the Director determines, in his or her sole discretion, that doing so is in the best interest of the State. A vendor prohibited from participating in federal procurement will not be permitted to participate in the state's procurement process during debarment proceedings.
- 5.5.3. If the Director's final debarment decision is that debarment is warranted and notice of the final debarment decision is mailed, the Purchasing Division shall reject any bid submitted by the debarred vendor, including any bid submitted prior to the final debarment decision if that bid has not yet been accepted and a contract consummated.
- 5.5.4. Pursuant to W.Va. Code § 5A-3-33e(e), the length of the debarment period will be specified in the debarment decision and will be for a period of time that the Director finds necessary and proper to protect the public from an irresponsible vendor.
- 5.5.5. List of Debarred Vendors. The Director shall maintain and publicly post a list of debarred vendors on the Purchasing Division's website.
- 5.5.6. Related Party Debarment. The Director may pursue debarment of a related party at the

same time that debarment of the original vendor is proceeding or at any time thereafter that the Director determines a related party debarment is warranted. Any entity that fails to provide the Director with full, complete, and accurate information requested by the Director to determine related party status will be presumed to be a related party subject to debarment.

5.6. Damages.

- 5.6.1. A vendor who fails to perform as required under a contract shall be liable for actual damages and costs incurred by the state.
- 5.6.2. If any commodities delivered under a contract have been used or consumed by a spending unit and on testing the commodities are found not to comply with specifications, no payment may be approved by the Spending Unit for the merchandise until the amount of actual damages incurred has been determined.
- 5.6.3. The Spending Unit shall seek to collect damages by following the procedures established by the Office of the Attorney General for the collection of delinquent obligations.

# Credits

History: Filed 4-1-19, eff. 4-1-19; Filed 4-16-21, eff. 5-1-21.

Current through register dated May 7, 2021. Some sections may be more current. See credits for details.

W. Va. C.S.R. § 148-1-5, WV ADC § 148-1-5

**End of Document** 

© 2021 Thomson Reuters. No claim to original U.S. Government Works.

# EXHIBIT B To: REQUIRED CONTRACT PROVISIONS FOR NON-FEDERAL ENTITY CONTRACTS UNDER FEDERAL AWARDS (2 C.F.R. § 200.317):

# Prevailing Wage Determination

[ ] – Not Applicable Because Contract Not for Construction	
[ ] – Federal Prevailing Wage Determination on Next Page	

# WV STATE GOVERNMENT

# HIPAA BUSINESS ASSOCIATE ADDENDUIVI

This Health Insurance Portability and Accountability Act of 1996 (hereafter, HIPAA) Business Associate Addendum ("Addendum") is made a part of the Agreement ("Agreement") by and between the State of West Virginia ("Agency"), and Business Associate ("Associate"), and is effective as of the date of execution of the Addendum.

The Associate performs certain services on behalf of or for the Agency pursuant to the underlying Agreement that requires the exchange of information including protected health information protected by the Health Insurance Portability and Accountability Act of 1996 ("HIPAA"), as amended by the American Recovery and Reinvestment Act of 2009 (Pub. L. No. 111-5) (the "HITECH Act"), any associated regulations and the federal regulations published at 45 CFR parts 160 and 164 (sometimes collectively referred to as "HIPAA"). The Agency is a "Covered Entity" as that term is defined in HIPAA, and the parties to the underlying Agreement are entering into this Addendum to establish the responsibilities of both parties regarding HIPAA-covered information and to bring the underlying Agreement into compliance with HIPAA.

Whereas it is desirable, in order to further the continued efficient operations of Agency to disclose to its Associate certain information which may contain confidential individually identifiable health information (hereafter, Protected Health Information or PHI); and

Whereas, it is the desire of both parties that the confidentiality of the PHI disclosed hereunder be maintained and treated in accordance with all applicable laws relating to confidentiality, including the Privacy and Security Rules, the HITECH Act and its associated regulations, and the parties do agree to at all times treat the PHI and interpret this Addendum consistent with that desire.

NOW THEREFORE: the parties agree that in consideration of the mutual promises herein, in the Agreement, and of the exchange of PHI hereunder that:

- 1. **Definitions.** Terms used, but not otherwise defined, in this Addendum shall have the same meaning as those terms in the Privacy, Security, Breach Notification, and Enforcement Rules at 45 CFR Part 160 and Part 164.
  - a. Agency Procurement Officer shall mean the appropriate Agency individual listed at: <a href="http://www.state.wv.us/admin/purchase/vrc/agencyli.html">http://www.state.wv.us/admin/purchase/vrc/agencyli.html</a>.
  - Agent shall mean those person(s) who are agent(s) of the Business Associate, in accordance with the Federal common law of agency, as referenced in 45 CFR § 160.402(c).
  - c. Breach shall mean the acquisition, access, use or disclosure of protected health information which compromises the security or privacy of such information, except as excluded in the definition of Breach in 45 CFR § 164.402.
  - d. Business Associate shall have the meaning given to such term in 45 CFR § 160.103.
  - e. HITECH Act shall mean the Health Information Technology for Economic and Clinical Health Act. Public Law No. 111-05. 111<sup>th</sup> Congress (2009).

- f. Privacy Rule means the Standards for Privacy of Individually Identifiable Health Information found at 45 CFR Parts 160 and 164.
- g. Protected Health Information or PHI shall have the meaning given to such term in 45 CFR § 160.103, limited to the information created or received by Associate from or on behalf of Agency.
- h. Security Incident means any known successful or unsuccessful attempt by an authorized or unauthorized individual to inappropriately use, disclose, modify, access, or destroy any information or interference with system operations in an information system.
- Security Rule means the Security Standards for the Protection of Electronic Protected Health Information found at 45 CFR Parts 160 and 164.
- j. Subcontractor means a person to whom a business associate delegates a function, activity, or service, other than in the capacity of a member of the workforce of such business associate.

# 2. Permitted Uses and Disclosures.

- a. PHI Described. This means PHI created, received, maintained or transmitted on behalf of the Agency by the Associate. This PHI is governed by this Addendum and is limited to the minimum necessary, to complete the tasks or to provide the services associated with the terms of the original Agreement, and is described in Appendix A.
- b. Purposes. Except as otherwise limited in this Addendum, Associate may use or disclose the PHI on behalf of, or to provide services to, Agency for the purposes necessary to complete the tasks, or provide the services, associated with, and required by the terms of the original Agreement, or as required by law, if such use or disclosure of the PHI would not violate the Privacy or Security Rules or applicable state law if done by Agency or Associate, or violate the minimum necessary and related Privacy and Security policies and procedures of the Agency. The Associate is directly liable under HIPAA for impermissible uses and disclosures of the PHI it handles on behalf of Agency.
- c. Further Uses and Disclosures. Except as otherwise limited in this Addendum, the Associate may disclose PHI to third parties for the purpose of its own proper management and administration, or as required by law, provided that (i) the disclosure is required by law, or (ii) the Associate has obtained from the third party reasonable assurances that the PHI will be held confidentially and used or further disclosed only as required by law or for the purpose for which it was disclosed to the third party by the Associate; and, (iii) an agreement to notify the Associate and Agency of any instances of which it (the third party) is aware in which the confidentiality of the information has been breached. To the extent practical, the information should be in a limited data set or the minimum necessary information pursuant to 45 CFR § 164.502, or take other measures as necessary to satisfy the Agency's obligations under 45 CFR § 164.502.

# 3. Obligations of Associate.

- a. Stated Purposes Only. The PHI may not be used by the Associate for any purpose other than as stated in this Addendum or as required or permitted by law.
- b. Limited Disclosure. The PHI is confidential and will not be disclosed by the Associate other than as stated in this Addendum or as required or permitted by law. Associate is prohibited from directly or indirectly receiving any remuneration in exchange for an individual's PHI unless Agency gives written approval and the individual provides a valid authorization. Associate will refrain from marketing activities that would violate HIPAA, including specifically Section 13406 of the HITECH Act. Associate will report to Agency any use or disclosure of the PHI, including any Security Incident not provided for by this Agreement of which it becomes aware.
- c. Safeguards. The Associate will use appropriate safeguards, and comply with Subpart C of 45 CFR Part 164 with respect to electronic protected health information, to prevent use or disclosure of the PHI, except as provided for in this Addendum. This shall include, but not be limited to:
  - i. Limitation of the groups of its workforce and agents, to whom the PHI is disclosed to those reasonably required to accomplish the purposes stated in this Addendum, and the use and disclosure of the minimum PHI necessary or a Limited Data Set;
  - ii. Appropriate notification and training of its workforce and agents in order to protect the PHI from unauthorized use and disclosure;
  - Maintenance of a comprehensive, reasonable and appropriate written PHI privacy and security program that includes administrative, technical and physical safeguards appropriate to the size, nature, scope and complexity of the Associate's operations, in compliance with the Security Rule;
  - iv. In accordance with 45 CFR §§ 164.502(e)(1)(ii) and 164.308(b)(2), if applicable, ensure that any subcontractors that create, receive, maintain, or transmit protected health information on behalf of the business associate agree to the same restrictions, conditions, and requirements that apply to the business associate with respect to such information.
- d. Compliance With Law. The Associate will not use or disclose the PHI in a manner in violation of existing law and specifically not in violation of laws relating to confidentiality of PHI, including but not limited to, the Privacy and Security Rules.
- e. Mitigation. Associate agrees to mitigate, to the extent practicable, any harmful effect that is known to Associate of a use or disclosure of the PHI by Associate in violation of the requirements of this Addendum, and report its mitigation activity back to the Agency.

- f. Support of Individual Rights.
  - i. Access to PHI. Associate shall make the PHI maintained by Associate or its agents or subcontractors in Designated Record Sets available to Agency for inspection and copying, and in electronic format, if requested, within ten (10) days of a request by Agency to enable Agency to fulfill its obligations under the Privacy Rule, including, but not limited to, 45 CFR § 164.524 and consistent with Section 13405 of the HITECH Act.
  - Amendment of PHI. Within ten (10) days of receipt of a request from Agency for an amendment of the PHI or a record about an individual contained in a Designated Record Set, Associate or its agents or subcontractors shall make such PHI available to Agency for amendment and incorporate any such amendment to enable Agency to fulfill its obligations under the Privacy Rule, including, but not limited to, 45 CFR § 164.526.
  - iii. Accounting Rights. Within ten (10) days of notice of a request for an accounting of disclosures of the PHI, Associate and its agents or subcontractors shall make available to Agency the documentation required to provide an accounting of disclosures to enable Agency to fulfill its obligations under the Privacy Rule, including, but not limited to, 45 CFR §164.528 and consistent with Section 13405 of the HITECH Act. Associate agrees to document disclosures of the PHI and information related to such disclosures as would be required for Agency to respond to a request by an individual for an accounting of disclosures of PHI in accordance with 45 CFR § 164.528. This should include a process that allows for an accounting to be collected and maintained by Associate and its agents or subcontractors for at least six (6) years from the date of disclosure, or longer if required by state law. At a minimum, such documentation shall include:
    - the date of disclosure;
    - the name of the entity or person who received the PHI, and if known, the address of the entity or person;
    - a brief description of the PHI disclosed; and
    - a brief statement of purposes of the disclosure that reasonably informs the individual of the basis for the disclosure, or a copy of the individual's authorization, or a copy of the written request for disclosure.
  - iv. Request for Restriction. Under the direction of the Agency, abide by any individual's request to restrict the disclosure of PHI, consistent with the requirements of Section 13405 of the HITECH Act and 45 CFR § 164.522, when the Agency determines to do so (except as required by law) and if the disclosure is to a health plan for payment or health care operations and it pertains to a health care item or service for which the health care provider was paid in full "out-of-pocket."
  - v. Immediate Discontinuance of Use or Disclosure. The Associate will immediately discontinue use or disclosure of Agency PHI pertaining to any individual when so requested by Agency. This includes, but is not limited to, cases in which an individual has withdrawn or modified an authorization to use or disclose PHI.

- Retention of PHI. Notwithstanding section 4.a. of this Addendum, Associate and its subcontractors or agents shall retain all PHI pursuant to state and federal law and shall continue to maintain the PHI required under Section 3.f. of this Addendum for a period of six (6) years after termination of the Agreement, or longer if required under state law.
- h. Agent's, Subcontractor's Compliance. The Associate shall notify the Agency of all subcontracts and agreements relating to the Agreement, where the subcontractor or agent receives PHI as described in section 2.a. of this Addendum. Such notification shall occur within 30 (thirty) calendar days of the execution of the subcontract and shall be delivered to the Agency Procurement Officer. The Associate will ensure that any of its subcontractors, to whom it provides any of the PHI it receives hereunder, or to whom it provides any PHI which the Associate creates or receives on behalf of the Agency, agree to the restrictions and conditions which apply to the Associate hereunder. The Agency may request copies of downstream subcontracts and agreements to determine whether all restrictions, terms and conditions have been flowed down. Failure to ensure that downstream contracts, subcontracts and agreements contain the required restrictions, terms and conditions may result in termination of the Agreement.
- j. Federal and Agency Access. The Associate shall make its internal practices, books, and records relating to the use and disclosure of PHI, as well as the PHI, received from, or created or received by the Associate on behalf of the Agency available to the U.S. Secretary of Health and Human Services consistent with 45 CFR § 164.504. The Associate shall also make these records available to Agency, or Agency's contractor, for periodic audit of Associate's compliance with the Privacy and Security Rules. Upon Agency's request, the Associate shall provide proof of compliance with HIPAA and HITECH data privacy/protection guidelines, certification of a secure network and other assurance relative to compliance with the Privacy and Security Rules. This section shall also apply to Associate's subcontractors, if any.
- k. Security. The Associate shall take all steps necessary to ensure the continuous security of all PHI and data systems containing PHI. In addition, compliance with 74 FR 19006 Guidance Specifying the Technologies and Methodologies That Render PHI Unusable, Unreadable, or Indecipherable to Unauthorized Individuals for Purposes of the Breach Notification Requirements under Section 13402 of Title XIII is required, to the extent practicable. If Associate chooses not to adopt such methodologies as defined in 74 FR 19006 to secure the PHI governed by this Addendum, it must submit such written rationale, including its Security Risk Analysis, to the Agency Procurement Officer for review prior to the execution of the Addendum. This review may take up to ten (10) days.
- Notification of Breach. During the term of this Addendum, the Associate shall notify the Agency and, unless otherwise directed by the Agency in writing, the WV Office of Technology immediately by e-mail or web form upon the discovery of any Breach of unsecured PHI; or within 24 hours by e-mail or web form of any suspected Security Incident, intrusion or unauthorized use or disclosure of PHI in violation of this Agreement and this Addendum, or potential loss of confidential data affecting this Agreement. Notification shall be provided to the Agency Procurement Officer at <a href="https://www.state.wv.us/admin/purchase/vrc/agencyli.htm">www.state.wv.us/admin/purchase/vrc/agencyli.htm</a> and,

unless otherwise directed by the Agency in writing, the Office of Technology at <a href="mailto:incident@wv.gov">incident@wv.gov</a> or <a href="mailto:https://apps.wv.gov/ot/ir/Default.aspx">https://apps.wv.gov/ot/ir/Default.aspx</a>.

The Associate shall immediately investigate such Security Incident, Breach, or unauthorized use or disclosure of PHI or confidential data. Within 72 hours of the discovery, the Associate shall notify the Agency Procurement Officer, and, unless otherwise directed by the Agency in writing, the Office of Technology of: (a) Date of discovery; (b) What data elements were involved and the extent of the data involved in the Breach; (c) A description of the unauthorized persons known or reasonably believed to have improperly used or disclosed PHI or confidential data; (d) A description of where the PHI or confidential data is believed to have been improperly transmitted, sent, or utilized; (e) A description of the probable causes of the improper use or disclosure; and (f) Whether any federal or state laws requiring individual notifications of Breaches are triggered.

Agency will coordinate with Associate to determine additional specific actions that will be required of the Associate for mitigation of the Breach, which may include notification to the individual or other authorities.

All associated costs shall be borne by the Associate. This may include, but not be limited to costs associated with notifying affected individuals.

If the Associate enters into a subcontract relating to the Agreement where the subcontractor or agent receives PHI as described in section 2.a. of this Addendum, all such subcontracts or downstream agreements shall contain the same incident notification requirements as contained herein, with reporting directly to the Agency Procurement Officer. Failure to include such requirement in any subcontract or agreement may result in the Agency's termination of the Agreement.

m. Assistance in Litigation or Administrative Proceedings. The Associate shall make itself and any subcontractors, workforce or agents assisting Associate in the performance of its obligations under this Agreement, available to the Agency at no cost to the Agency to testify as witnesses, or otherwise, in the event of litigation or administrative proceedings being commenced against the Agency, its officers or employees based upon claimed violations of HIPAA, the HIPAA regulations or other laws relating to security and privacy, which involves inaction or actions by the Associate, except where Associate or its subcontractor, workforce or agent is a named as an adverse party.

#### 4. Addendum Administration.

- a. Term. This Addendum shall terminate on termination of the underlying Agreement or on the date the Agency terminates for cause as authorized in paragraph (c) of this Section, whichever is sooner.
- b. Duties at Termination. Upon any termination of the underlying Agreement, the Associate shall return or destroy, at the Agency's option, all PHI received from, or created or received by the Associate on behalf of the Agency that the Associate still maintains in any form—and retain no copies of such PHI or, if such return or destruction is not feasible, the Associate shall extend the protections of this Addendum to the PHI and limit further uses and disclosures to the purposes that make the return or destruction of the PHI infeasible. This shall also apply to all agents and subcontractors of Associate. The duty of the Associate and its agents

- and subcontractors to assist the Agency with any HIPAA required accounting of disclosures survives the termination of the underlying Agreement.
- C. Termination for Cause. Associate authorizes termination of this Agreement by Agency, if Agency determines Associate has violated a material term of the Agreement. Agency may, at its sole discretion, allow Associate a reasonable period of time to cure the material breach before termination.
- d. Judicial or Administrative Proceedings. The Agency may terminate this Agreement if the Associate is found guilty of a criminal violation of HIPAA. The Agency may terminate this Agreement if a finding or stipulation that the Associate has violated any standard or requirement of HIPAA/HITECH, or other security or privacy laws is made in any administrative or civil proceeding in which the Associate is a party or has been joined. Associate shall be subject to prosecution by the Department of Justice for violations of HIPAA/HITECH and shall be responsible for any and all costs associated with prosecution.
- e. Survival. The respective rights and obligations of Associate under this Addendum shall survive the termination of the underlying Agreement.

#### 5. General Provisions/Ownership of PHI.

- a. Retention of Ownership. Ownership of the PHI resides with the Agency and is to be returned on demand or destroyed at the Agency's option, at any time, and subject to the restrictions found within section 4.b. above.
- b. Secondary PHI. Any data or PHI generated from the PHI disclosed hereunder which would permit identification of an individual must be held confidential and is also the property of Agency.
- Electronic Transmission. Except as permitted by law or this Addendum, the PHI or any data generated from the PHI which would permit identification of an individual must not be transmitted to another party by electronic or other means for additional uses or disclosures not authorized by this Addendum or to another contractor, or allied agency, or affiliate without prior written approval of Agency.
- d. No Sales. Reports or data containing the PHI may not be sold without Agency's or the affected individual's written consent.
- e. No Third-Party Beneficiaries. Nothing express or implied in this Addendum is intended to confer, nor shall anything herein confer, upon any person other than Agency, Associate and their respective successors or assigns, any rights, remedies, obligations or liabilities whatsoever.
- f. Interpretation. The provisions of this Addendum shall prevail over any provisions in the Agreement that may conflict or appear inconsistent with any provisions in this Addendum. The interpretation of this Addendum shall be made under the laws of the state of West Virginia.
- g. Amendment. The parties agree that to the extent necessary to comply with applicable law they will agree to further amend this Addendum.
- h. Additional Terms and Conditions. Additional discretionary terms may be included in the release order or change order process.

AGREED:	
Name of Agency:	Name of Associate: Caitlin Clark
Signature:	Signature: Cattlin Ook
Title:	Title: Account Manager
Date:	Date: 10-30-2024

Form - WVBAA-012004 Amended 06:26:2013

APPROVED AS TO FORM THIS 20 13

Patrick Morrisey
Automory General

#### Appendix A

(To be completed by the Agency's Procurement Officer prior to the execution of the Addendum, and shall be made a part of the Addendum. PHI not identified prior to execution of the Addendum may only be added by amending Appendix A and the Addendum, via Change Order.)

Name of Associate: Abacus Service Corporation

Name of Agency: W Departments of Health, Health Facilities, and Human Services- Office of Shared Administration

Describe the PHI (do not include any <u>actual</u> PHI). If not applicable, please indicate the same.

These temporary employees will work on PATH related programs, such as RAPIDS, and at times may have access to names, addresses, dates of birth, email address, or SSN.



Department of Administration Purchasing Division 2019 Washington Street East Post Office Box 50130 Charleston, WV 25305-0130

# State of West Virginia Centralized Request for Quote Service - Prof

Proc Folder: 1475603 Reason for Modification:

**Doc Description**: TECHNICAL TEMPORARY STAFFING SERVICES

**Proc Type:** Central Master Agreement

 Date Issued
 Solicitation Closes
 Solicitation No
 Version

 2024-10-02
 2024-10-31
 13:30
 CRFQ
 0511
 MIS25000000001
 1

#### **BID RECEIVING LOCATION**

**BID CLERK** 

DEPARTMENT OF ADMINISTRATION

PURCHASING DIVISION 2019 WASHINGTON ST E

CHARLESTON WV 25305

US

#### **VENDOR**

Vendor Customer Code: VS0000039750

**Vendor Name:** Abacus Service Corporation

Address: 25925 Telegraph Road, Suite 110

Street:

City: Southfield

State: Michigan Country: United States Zip: 48033

Principal Contact : April Szlaga

Vendor Contact Phone: (248) 876-0761 Extension:

FOR INFORMATION CONTACT THE BUYER

Crystal G Hustead (304) 558-2402

crystal.g.hustead@wv.gov

Vendor Signature X

FEIN# 20-2060203 DATE 10-30-2024

All offers subject to all terms and conditions contained in this solicitation

Date Printed: Oct 2, 2024 Page: 1 FORM ID: WV-PRC-CRFQ-002 2020/05



Department of Administration Purchasing Division 2019 Washington Street East Post Office Box 50130 Charleston, WV 25305-0130

# State of West Virginia Centralized Request for Quote Service - Prof

**Proc Folder:** 1475603

Reason for Modification:

Doc Description: TECHNICAL TEMPORARY STAFFING SERVICES

ADDENDUM 1 TO PROVIDE ANSWERS TO

VENDOR QUESTIONS

**Proc Type:** Central Master Agreement

Date Issued Solicitation Closes Solicitation No Version

2024-10-16 2024-10-31 13:30 CRFQ 0511 MIS2500000001 2

#### **BID RECEIVING LOCATION**

**BID CLERK** 

DEPARTMENT OF ADMINISTRATION

PURCHASING DIVISION

2019 WASHINGTON ST E

CHARLESTON WV 25305

US

#### **VENDOR**

Vendor Customer Code: VS0000039750

**Vendor Name : Abacus Service Corporation** 

Address: 25925 Telegraph Road, Suite 110

Street:

City: Southfield

State: Michigan Country: United States Zip: 48033

Principal Contact: April Szlaga

Vendor Contact Phone: (248) 876-0761 Extension:

FOR INFORMATION CONTACT THE BUYER

Crystal G Hustead (304) 558-2402

crystal.g.hustead@wv.gov

Vendor Cattlin Ook

Signature X FEIN# 20-2060203 DATE 10-30-2024

All offers subject to all terms and conditions contained in this solicitation

Date Printed: Oct 16, 2024 Page: 1 FORM ID: WV-PRC-CRFQ-002 2020/05



Department of Administration Purchasing Division 2019 Washington Street East Post Office Box 50130 Charleston, WV 25305-0130

#### State of West Virginia **Centralized Request for Quote** Service - Prof

Proc Folder: 1475603

Doc Description: TECHNICAL TEMPORARY STAFFING SERVICES

**Reason for Modification:** 

ADDENDUM 1

TO PROVIDE ANSWERS TO

VENDOR QUESTIONS

**Proc Type:** 

Central Master Agreement

Date Issued **Solicitation Closes** Solicitation No Version 2 2024-10-16

2024-10-31 13:30 CRFQ 0511 MIS2500000001

**BID RECEIVING LOCATION** 

BID CLERK

DEPARTMENT OF ADMINISTRATION

PURCHASING DIVISION 2019 WASHINGTON ST E

CHARLESTON

WV 25305

US

**VENDOR** 

Vendor Customer Code: VS0000039750

**Vendor Name: Abacus Service Corporation** 

Address: 25925 Telegraph Road, Suite 110

Street:

City: Southfield

Country: United States **Zip**: 48033 State: Michigan

Principal Contact: April Szlaga

Vendor Contact Phone: (248) 876-0761 Extension:

FOR INFORMATION CONTACT THE BUYER

Crystal G Hustead (304) 558-2402

crystal.g.hustead@wv.gov

Cattlin Oloek

FEIN# 20-2060203

DATE 10-30-2024

All offers subject to all terms and conditions contained in this solicitation

FORM ID: WV-PRC-CRFQ-002 2020/05 Date Printed: Oct 16, 2024 Page: 1

### ADDENDUM ACKNOWLEDGEMENT FORM SOLICITATION NO.: MIS2500000001

**Instructions:** Please acknowledge receipt of all addenda issued with this solicitation by completing this addendum acknowledgment form. Check the box next to each addendum received and sign below. Failure to acknowledge addenda may result in bid disqualification.

**Acknowledgment:** I hereby acknowledge receipt of the following addenda and have made the necessary revisions to my proposal, plans and/or specification, etc.

(Chec	k the	e bo	x next to each addendum rece	ived	l)	
	[X	]	Addendum No. 1	[	]	Addendum No. 6
	[	]	Addendum No. 2	[	]	Addendum No. 7
	[	]	Addendum No. 3	[	]	Addendum No. 8
	[	]	Addendum No. 4	[	]	Addendum No. 9

[ ] Addendum No. 5 [ ] Addendum No. 10

Addendum Numbers Received:

I understand that failure to confirm the receipt of addenda may be cause for rejection of this bid. I further understand that any verbal representation made or assumed to be made during any oral discussion held between Vendor's representatives and any state personnel is not binding. Only the information issued in writing and added to the specifications by an official addendum is binding.

	<b>Abacus Service Corporation</b>
	Company Catélia Ook
	Authorized Signature
	10-30-2024
-	Date

NOTE: This addendum acknowledgement should be submitted with the bid to expedite document processing. Revised 6/8/2012



## **State of West Virginia**

# **CRFQ 0511 MIS2500000001 Technical Temporary Staffing Services**

Due on 10/31/2024, 1:30 PM

Submitted to:
State of West Virginia

2019 Washington Street East Post Office Box 50130 Charleston, WV 25305-0130 Attn: Crystal Hustead, Senior Buyer Submitted by: Abacus Service Corporation

Government Services Division 25925 Telegraph Road, Suite 110 Southfield, MI 48033 Caitlin Clark, Account Manager



Abacus Response to CRFQ 0511 MIS2500000001 Technical Temporary Staffing Services Due on 10/31/2024, 1:30 PM



_	1 D I	$\Gamma$	<b>`</b>	$\sim$ $\sim$ $\sim$	JTFN	T = C
/	٧Ы		-			
	- 1 - 1 - 1		7.4		<b>u</b>	

QUALIFICATIONS......1



#### 25925 Telegraph Road • Suite 110 • Southfield, MI 48033

October 31, 2024

State of West Virginia 2019 Washington Street East Post Office Box 50130 Charleston, WV 25305-0130

Attn: Crystal Hustead, Senior Buyer

#### Subject: Abacus Response to CRFQ 0511 MIS2500000001 - Technical Temporary Staffing Services

Abacus Service Corporation (Abacus) is pleased to submit our quote to the State of West Virginia for the sought "Technical Temporary Staffing Services." Incorporated in 2004, Abacus is a certified Minority-Owned Business Enterprise (MBE), a Women's Business Enterprise (WBE), and a Women/Minority Business Enterprise (WMBE) firm with 20 years of experience providing IT staffing solutions to Local, State, and Federal Government agencies. Our Federal Tax ID is 20-2060203.

Abacus is a versatile IT services firm that specializes in placing niche IT professionals with several clients on a variety of projects, particularly within web and application development, database administration, business analysis, and help desk services etc. Our success lies in understanding the requirements, analyzing the data, and proactively developing a solution that best suits the client's needs.

Abacus wishes to be a support system for the State by delivering the right people at the right time. Our solution will achieve a high degree of customer satisfaction while adhering to all key regulatory compliance terms. Abacus understands that the State has a unique set of challenges and opportunities, and we will leverage our industry-proven insights to deliver on the key target areas identified in the request for quote. The State will benefit from our ability to drive continuous improvement through program efficiencies. Given our extensive experience, commitment to the State's objectives, and a strong background working with public agencies, Abacus is uniquely qualified to meet the State's IT staffing needs.

As an authorized representative of Abacus, I certify that all the information presented in response to this quote is accurate and true. Should you need any clarification regarding this quote, please contact me directly at 248 876-0761 or via email at caitlin@abacusservice.com. I will be available at your convenience to answer any questions that may arise during the evaluation period.

Sincerely,

Caitlin Clark, Account Manager Abacus Service Corporation

Tel: (248) 876-0761

Cattlin Ook

@: caitlin@abacusservice.com



#### **QUALIFICATIONS**

1. Vendors shall be in business a minimum of five (5) years, providing similar information technology staffing services. Vendors must provide documentation to indicate that their company meets this requirement prior to the award; however, bidders may include this documentation with their bid.

#### **Corporate Overview:**

Established in Farmington Hills, Michigan, Abacus has been a dedicated provider of technical staffing solutions since 2004. For nearly two decades, Abacus has provided specialized IT talent for roles involving large-scale data, government services, and critical support functions. We are registered with the State of West Virgina and been providing technical staffing services in the state for the past 15 years in. We have provided documentation that reflects our incorporation and registration with the State of Virginia.

Since 2004, we have been supporting the government clients at various levels—local, state, and federal—under multiple statewide contracts. Our client portfolio includes significant partnerships with the State of Michigan, the State of Arizona, the State of Arkansas, the State of Utah, the State of New Hampshire, and other clients each benefiting from our tailored approach to meeting complex IT staffing needs in Database Administration, Application Development, Help Desk Support, and Systems Analysis etc.

#### **Company Profile**

company i rome		
Name of Company	Abacus Service Corporation	
Headquarters	25925 Telegraph Rd., Suite 110, Southfield, MI 48033	
Branch Offices	<ul> <li>2033 Gateway Place, Suite 500, San Jose, CA 95110</li> <li>333 S. E. 2nd Avenue, Miami, FL 33131</li> <li>100 Horizon Center Blvd., Hamilton, NJ 08691</li> <li>Canada Office</li> <li>14 Robert Speck Parkway, Suite 1500, Mississauga, ON L4Z 1S1</li> </ul>	
Establishment Date	October 04, 2004	
Type of Organization	S-Corporation	
Years of similar services	20 Years	
Number of clients	100+	
Number of employees	350+	
Point of Contact	Caitlin Clark, Account Manager (248) 876-0761 caitlin@abacusservice.com	

#### **Two Decades of Proven Technical Staffing Experience**

With two decades of experience working with government clients, Abacus has developed a strong track record of providing secure, adaptable, and highly capable IT staffing solutions. Our extensive government experience has led us to support a range of critical IT needs, from small-scale placements to complex projects for large data-driven organizations and public institutions. Abacus placements have spanned various essential IT categories, including systems analysis, database administration, and application development, ensuring each client benefits from skilled professionals who understand the nuances of government operations and data security.

Our journey has been marked by a dedication to refining and expanding our services to meet the evolving needs of government clients. From our early partnerships, Abacus has steadily built statewide and agency-specific contracts that provide a consistent foundation for IT staffing across diverse government departments. Among our significant contracts are the State of Michigan, the State of Arizona, the State of Arkansas, the State of Utah, the State of New Hampshire, Los Angeles City Mayor's Office, Melvindale Northern Allen Park Public Schools, Federal Retirement Thrift Investment Board, College of Creative



Studies etc. These engagements allow us to deliver dependable IT talent across multiple roles and levels, strengthening agencies that manage sensitive data and high-stakes digital infrastructures.

Abacus reputation for reliability and excellence in government IT staffing has grown from these collaborative efforts. Government clients trust us to deliver skilled IT professionals who are not only technically proficient but also capable of adapting to agency-specific protocols and high-volume data environments. Each placement is thoughtfully aligned with the client's goals, contributing to efficient systems operation and enhanced public service outcomes.

As we continue to serve government organizations through secure, adaptable staffing solutions, Abacus remains committed to supporting departments and agencies that rely on dependable, highly skilled IT professionals to achieve their missions.

#### **Qualifications: Capabilities That Set Us Apart**

Abacus offers a full suite of capabilities to meet the unique demands of government and data-centric IT staffing. Our qualifications are grounded in a commitment to excellence in service, flexibility in staffing, and a rigorous selection process to ensure ideal candidate placements. Key qualifications include:

- *Flexible Staffing Services*: We provide tailored staffing options, including temporary, contract-to-hire, and permanent placements, to align with client-specific needs.
- **Specialized Screening, Testing, and Hiring Procedures**: Our selection process is comprehensive, evaluating each candidate's technical skills and professional readiness.
- **Experienced Team:** Our recruitment specialists understand the unique requirements of IT staffing for government clients and high-data environments.
- **Proven Experience in Similar Services:** Our record includes successful staffing for database administration, application development, help desk support, and business systems analysis.

#### **IT Business Operations**

From IT Consulting to CRM Consulting, Process Improvement services to Business Analysis, Abacus has hands-on-experience in a broad range of IT services and solutions across industries, such as but not limited to, Government, Healthcare, Education, Automotive, Energy and Utilities, Life Sciences, Defence and Aerospace, Telecommunication, Consumer Products, Technology, Finance, and Insurance.





Our services leverage our technical expertise and delivery experience working as a seamless extension of our client teams. Our process assets are built on CMMI and ISO standards; the use of appropriate methodologies like Agile, RUP, iterative and waterfall, combined with PMI best practices stand a testimony to our experience in the IT industry. We have vast experience in diverse technologies, such as:

A complete list of our service offerings is given below.

Staffing Services	
Contract employee placements	Contract-to-permanent employee placements
Direct-hire employee placements	
Consulting Services	
Architecture design	ERP design and planning
<ul> <li>Application design</li> </ul>	Infrastructure design
Business analysis	Project management
Business continuity	Mobile application design
Database designing	Networking design
Managed Services	
Application and systems development	ERP development
Cloud services	Helpdesk support
Contact center	Infrastructure setup
Cybersecurity	Network administration
Database administration	System maintenance
Service Desk and Desktop Solutions	
• 24x7x365 remote call center support.	Network monitoring & management
<ul> <li>Installation and maintenance of computers,</li> </ul>	Business-class antivirus & anti-spyware software
laptops, & other equipment	Microsoft system updates & security patches
<ul> <li>New system deployments (e.g., email and</li> </ul>	Desktop maintenance and support.
software)	<ul> <li>Onsite support for equipment and database</li> </ul>
<ul> <li>Operation system (OS) migration</li> </ul>	maintenance, and support.



#### 2024 Corporation Annual Report

Unified Business Identifier:UF000068759001

For filling with the West Virginia Secretary of State a Business for West Virginia Partner tel: (304) 558-8000

Business Legal Name

ABACUS SERVICE CORPORATION

WV Effective Date

O1/16/2009

Charter Type

Foreign

Class

For Profit

Organization Type

Home State

MI

Filing Date

ABACUS SERVICE CORPORATION

O1/16/2009

Foreign

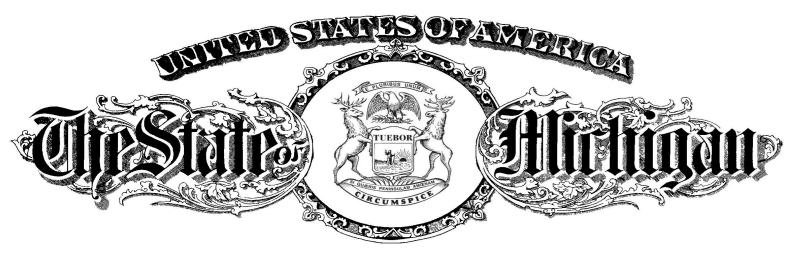
Corporation

MI

Filing Date

I certify the information provided is true. I further certify that I am an officer or individual holding a power-of-attorney and am duly authorized to file this report on behalf of the corporation, as required by the West Virginia Code. I agree that the electronic entry of my name below represents my signature and authorization for this filling.

Sirisha Akunuri	DIRECTOR
Authorized By	Capacity





This is to Certify That

#### ABACUS SERVICE CORPORATION

was validly incorporated on October 5 , 2004 as a Michigan DOMESTIC PROFIT CORPORATION, and said corporation is validly in existence under the laws of this state.

This certificate is issued pursuant to the provisions of 1972 PA 284 to attest to the fact that the corporation is in good standing in Michigan as of this date and is duly authorized to transact business and for no other purpose.

This certificate is in due form, made by me as the proper officer, and is entitled to have full faith and credit given it in every court and office within the United States.



Sent by electronic transmission

Certificate Number: 21010368401

In testimony whereof, I have hereunto set my hand, in the City of Lansing, this 19th day of January, 2021.

Linda Clegg, Director

Corporations, Securities & Commercial Licensing Bureau



2. Vendors shall be able to demonstrate their potential to provide these services by providing documentation to indicate they have provided staffing of at least six (6) individuals within the listed classifications within the past five (5) years: documentation should include enough information to indicate that the Vendor provided an employee meeting the requirements of a specifically named classification from Section 1, above: the documentation should name the entity to whom the individual was supplied and provide contact information for that entity. Vendors must provide documentation to indicate that their company meets this requirement prior to award: however, bidder may include this documentation with their bid.

Abacus has been providing technical staffing services for two decades, delivering proven success in placing qualified professionals in various roles. Our team has filled hundreds of positions, consistently aligning staff with client needs and role requirements.

To demonstrate our qualifications to meet the requirements of this RFQ, we have included case studies, which show where we successfully placed six plus candidates within the specified classifications. These documents detail our past performance, naming the entities to whom we supplied qualified staff and including point-of-contact (POC) information to verify this work.

Case Study 1: Los Angeles City Mayor's Office		
Contact Name and Title	Gabriela Jasso, Director of Grants and Finance	
Phone Number	(213) 978-0756	
E-mail address	gabriela.jasso@lacity.org	

**Service Description:** Abacus has placed nearly 40+ IT professionals with the City, including 2 Web Application Analysts, 3 Application Oracle Database Administrators, 2 SQL Server Database Administrators, 3 Help Desk Analysts, 2 Business Analysts, Information Systems Assistants, 2 Programmer Analysts, 1 Senior Mainframe Application Analysts, and 1 Mainframe Application Analysts etc.

Case Study 2: Melvindale Northern Allen Park Public Schools (MelNAP)		
Contact Name and Title	Barbara Potter, Director of Finance	
Phone Number	(313) 389-3300	
E-mail address	potterb@melnapschools.com	

**Service Description:** Abacus has placed nearly 35++ IT professionals with the MelNAP, including 1 Web Application Analyst, 1 Application DB2 Database Administrator, 1 SQL Server Database Administrator, 2 Help Desk Analysts, 1 Business Analyst, 1 Information Systems Assistants, 1 Programmer Analyst, 1 Senior Mainframe Application Analyst, 1 Mainframe Application Analyst etc.

Case Study 3: State of Michigan		
Contact Name and Title	Adam Zanetti, Buyer	
Phone Number	517-667-1465	
E-mail address	ZanettiA@michigan.gov	

**Service Description:** Abacus has a statewide contract with the State, and we placed around 70+ IT professionals with various state departments, including 2 Web Application Analysts, 2 Application Oracle Database Administrators, 2 Application DB2 Database Administrators, 2 SQL Server Database Administrator, 3 Help Desk Analysts, 2 Business Analysts, 3 Information Systems Assistants, 1 Programmer Analyst, 2 Senior Mainframe Application Analysts, 2 Mainframe Application Analysts etc.

Case Study 4: Federal Retirement Thrift Investment Board		
Contact Name and Title	Robert De La Rosa, Security Specialist	



Phone Number	(202) 864-8624
E-mail address	robert.delarosa@frtib.gov

**Service Description:** Abacus has placed 45+ IT professionals with the FRTB, including 1 Senior Web Application Analyst, 1 Senior Application Oracle Database Administrator, 2 Senior Application DB2 Database Administrators, 1 SQL Server Database Administrator, 1 Help Desk Analyst, 2 Business Analysts, 2 Information Systems Assistants, 2 Programmer Analysts, 1 Senior Mainframe Application Analyst, and 1 Mainframe Application Analyst.

Case Study 5: College of Creative Studies	
Contact Name and Title	Kerri McKay, CFO/VP of Finance
Phone Number	(313) 664-7441
E-mail address	kmckay@ccsdetroit.edu

**Service Description:** Abacus has placed 30+ temporary staff employees with the CCS, including 2 Senior Web Application Analysts, 1 Senior Application Oracle Database Administrator, 2 Senior Application DB2 Database Administrators, 1SQL Server Database Administrator, 1 Help Desk Analyst, 2 Business Analysts, 1 Information Systems Assistant, 1 Senior Mainframe Application Analyst, 1 Mainframe Application Analyst etc.