

Department of Administration **Purchasing Division** 2019 Washington Street East Post Office Box 50130 Charleston, WV 25305-0130

State of West Virginia Centralized Request for Quote Construction

GSD2500000027

Proc Folder:

1641801

Doc Description: Building 1 House Chambers HVAC Upgrades

Reason for Modification:

Addendum No. 3

Proc Type:

Central Purchase Order

Date Issued

Solicitation Closes

Solicitation No

Version

2025-05-05

2025-05-15 13:30

CRFQ 0211

BID RECEIVING LOCATION

BID CLERK

DEPARTMENT OF ADMINISTRATION

PURCHASING DIVISION

2019 WASHINGTON ST E

CHARLESTON

WV 25305

US

VENDOR

Vendor Customer Code: 000000174873

Vendor Name:

Dougherty Company, Inc.

Address :

P.O. Box 1828

Street :

600 - 50th Street, SE

City: Charleston

State: WV

Country: USA

Zip: 25327

Principal Contact: Brian W. Smith

Vendor Contact Phone: (304)925-6664

Extension: N/A

FOR INFORMATION CONTACT THE BUYER Tara Lyle

(304) 558-2544 tara.l.lyle@wv.gov

Vendor

Signature X

FEIN# 32-0007333

DATE 5/15/2025

All offers subject to all terms and conditions contained in this solicitation

Date Printed: May 5, 2025

Page: 1

FORM ID: WV-PRC-CRFQ-002 2020/05

ADDITIONAL INFORMATION

Addendum No. 3 issued for the following -

1.To move the bid opening from 05/08/2025 to 05/15/2025. The bid opening time remains at 1:30 pm EST

No other changes.

INVOICE TO		SHIP TO	
DEPARTMENT OF ADMINISTRATION		DEPARTMENT OF ADMINISTRATION	
112 CALIFORNIA AVENU	JE .	GENERAL SERVICES DIVISION BLDG 1	
BLDG 4, 6TH FLOOR		1900 KANAWHA BLVD E	
CHARLESTON	WV	CHARLESTON WV	
us		US	

Line	Comm Ln Desc	Qty	Unit Issue	Unit Price	Total Price
1	Building 1 House Chambers HVAC Upgrade	s		\$,	049.000=
				/	,047,000

Comm Code	Manufacturer	Specification	Model #	
72151201				

Extended Description:

Building 1 House Chambers HVAC Upgrades

SCHEDULE OF EVENTS

Line	Event	Event Date	
1	Mandatory prebid mtg at 10:00 am	2025-04-17	
2	Technical questions due by 12:00 pm	2025-04-24	

,	Document Phase	Document Description	Page 3
GSD2500000027	Final	Building 1 House Chambers HVAC Upgrades	

ADDITIONAL TERMS AND CONDITIONS

See attached document(s) for additional Terms and Conditions

BID BOND

	KNOW ALL MEN BY THESE PRES	ENTS, That we, the u	indersigned,	Dougherty C	company, Ir	c.	
of	Charleston	WV	, as	Principal, and	Ohio Farmo	ers Insurance	Company
of	Westfield Center ,	<u>OH</u> , a	corporation of	organized and	existing unde	er the laws of the	State of
OH	with its principal office in the	ne City ofWestfie	ld Center	, as Surety,	are held and	d firmly bound u	into the State
of West	Virginia, as Obligee, in the penal sun	n of <u>Five Percent of</u>	Amount Bi	<u>d</u> (\$ 5%) for the payn	nent of which,
well and	d truly to be made, we jointly and seve	erally bind ourselves,	our heirs, adı	ministrators, ex	ecutors, suc	cessors and ass	igns.
	The Condition of the above obligate	tion is such that whe	ereas the Pri	incipal has sui	bmitted to th	e Purchasing S	ection of the
Departn	nent of Administration a certain bid or	proposal, attached he	ereto and ma	de a part here	of, to enter in	to a contract in	writing for
Buildin	g 1 House Chambers HVAC Upg	rades - CRFQ-021	1-GSD250	0000027 - Ad	cording to	Plans & Speci	fications
-							
							/.
	NOW THEREFORE,						
	(a) If anial hid whall he uniquied						
	(a) If said bid shall be rejected,(b) If said bid shall be accept		shall enter	into a contrac	t in accorda	nce with the bid	or proposal
attached	d hereto and shall furnish any other b	onds and insurance r	equired by th	e bid or propo	sal, and shall	I in all other rest	ects perform
the agre	ement created by the acceptance of a and effect. It is expressly understo	said bid, then this obli	igation shall I	be null and voi	d, otherwise	this obligation sl	hall remain in
event, e	xceed the penal amount of this obliga	tion as herein stated.	ie nability of	ule Sulety loi	any and an	dams nereunde	er snam, in no
mon ima	The Surety, for the value received, h	nereby stipulates and	agrees that t	the obligations	of said Sure	ty and its bond	shall be in no
way nup	paired or affected by any extension optice of any such extension.	or the nume within ath	on the Oblig	ee may accep	t such dia, a	ind said Surety	does nereby
	•						
	WITNESS, the following signatures a	and seals of Principal	and Surety,	executed and	sealed by a p	proper officer of	Principal and
Surety,	or by Principal Individually if Principal	is an individual, this_	8th day	of M	ay	2025	
Principa	l Seal			Dougherty			/
				K	(Name	of Principal)	X
				Ву	ih)), – (
				(Mus		nt, Vice Presider	nt, or
					Duly Auth	orized Agent)	
				Brian W. Sn		President	
					(1	itle)	
				Ohio Forma			
Surety S	eal			Onio Farme		e Company of Surety)	
				^	fixanie.	or Surety)	
					7.0	1	
				By:	ucici	N. CI	ryl.
				Patricia A. Moye,	WW Resident A	gent Afforme	v-in/Fact

IMPORTANT – Surety executing bonds must be licensed in West Virginia to transact surety insurance, must affix its seal, and must attach a power of attorney with its seal affixed.

THIS POWER OF ATTORNEY SUPERCEDES ANY PREVIOUS POWER BEARING THIS SAME POWER # AND ISSUED PRIOR TO 10/03/22, FOR ANY PERSON OR PERSONS NAMED BELOW.

General Power of Attorney POWER NO. 4752152 06

Westfield Insurance Co. Westfield National Insurance Co. Ohio Farmers Insurance Co.

CERTIFIED COPY

Westfield Center, Ohio

Know All Men by These Presents, That WESTFIELD INSURANCE COMPANY, WESTFIELD NATIONAL INSURANCE COMPANY and OHIO FARMERS INSURANCE COMPANY, corporations, hereinafter referred to individually as a "Company" and collectively as "Companies," duly organized and existing under the laws of the State of Ohio, and having its principal office in Westfield Center, Medina County, Ohio, do by these presents make, constitute and appoint GREGORY T. GORDON, KIMBERLY J. WILKINSON, PATRICIA A. MOYE, JEREMY B. STANLEY, TERRI L. DODRILL,

JOINTLY OR SEVERALLY

of CHARLESTON and State of WV its true and lawful Attorney(s)-in-Fact, with full power and authority hereby conferred in its name, place and stead, to execute, acknowledge and deliver any and all bonds, recognizances, undertakings, or other instruments or contracts of suretyship in any penal limit. - - - - -

LIMITATION: THIS POWER OF ATTORNEY CANNOT BE USED TO EXECUTE NOTE GUARANTEE, MORTGAGE DEFICIENCY, MORTGAGE GUARANTEE, OR BANK DEPOSITORY BONDS.

and to bind any of the Companies thereby as fully and to the same extent as if such bonds were signed by the President, sealed with the corporate

and to bind any of the Companies thereby as fully and to the same extent as if such bonds were signed by the President, sealed with the corporate seal of the applicable Company and duly attested by its Secretary, hereby ratifying and confirming all that the said Attorney(s)-in-Fact may do in the premises. Said appointment is made under and by authority of the following resolution adopted by the Board of Directors of each of the WESTFIELD INSURANCE COMPANY, WESTFIELD NATIONAL INSURANCE COMPANY and OHIO FARMERS INSURANCE COMPANY:

"Be It Resolved, that the President, any Senior Executive, any Secretary or any Fidelity & Surety Operations Executive or other Executive shall be and is hereby vested with full power and authority to appoint any one or more suitable persons as Attorney(s)-in-Fact to represent and act for and on behalf of the Company subject to the following provisions:

The Attorney-in-Fact. may be given full power and authority for and in the name of and on behalf of the Company, to execute, acknowledge and deliver, any and all bonds, recognizances, contracts, agreements of indemnity and other conditional or obligatory undertakings and any and all notices and documents canceling or terminating the Company's liability thereunder, and any such instruments so executed by any such Attorney-in-Fact shall be as binding upon the Company as if signed by the President and sealed and attested by the Corporate Secretary."

"Be it Further Resolved, that the signature of any such designated person and the seal of the Company heretofore or hereafter affixed to any power of attorney or any certificate relating thereto by facsimile, and any power of attorney or certificate bearing facsimile signatures or facsimile seal shall be valid and binding upon the Company with respect to any bond or undertaking to which it is attached." (Each adopted at a meeting held on February 8, 2000).

held on February 8, 2000).

In Witness Whereof, WESTFIELD INSURANCE COMPANY, WESTFIELD NATIONAL INSURANCE COMPANY and OHIO FARMERS INSURANCE COMPANY have caused these presents to be signed by their National Surety Leader and Senior Executive and their corporate seals to be hereto affixed this 03rd day of OCTOBER A.D., 2022.

Seals Affixed

A STATE OF THE PERSON AS A STATE OF THE PERSON



WESTFIELD INSURANCE COMPANY
WESTFIELD NATIONAL INSURANCE COMPANY OHIO FARMERS INSURANCE COMPANY

Gary W. Stumper, National Surety Leader and Senior Executive

On this 03rd day of OCTOBER A.D., 2022, before me personally came Gary W. Stumper to me known, who, being by me duly sworn, did depose and say, that he resides in Medina, OH; that he is National Surety Leader and Senior Executive of WESTFIELD INSURANCE COMPANY, WESTFIELD NATIONAL INSURANCE COMPANY and OHIO FARMERS INSURANCE COMPANY, the companies described in and which executed the above instrument; that he knows the seals of said Companies; that the seals affixed to said instrument are such corporate seals; that they were so affixed by order of the Boards of Directors of said Companies; and that he signed his name thereto by like order.

Notarial Seal Affixed

State of Ohio

County of Medina

State of Ohio County of Medina

SS.:

David A. Kotnik, Attorney at Law, Notary Public My Commission Does Not Expire (Sec. 147.03 Ohio Revised Code)

I, Frank A. Carrino, Secretary of WESTFIELD INSURANCE COMPANY, WESTFIELD NATIONAL INSURANCE COMPANY and OHIO FARMERS INSURANCE COMPANY, do hereby certify that the above and foregoing is a true and correct copy of a Power of Attorney, executed by said Companies, which is still in full force and effect; and furthermore, the resolutions of the Boards of Directors, set out in the Power of Attorney are in full force and effect

In Witness Whereof, I have hereunto set my hand and affixed the seals of said Companies at Westfield Center, Ohio, this

day of

A.D., 2025 May





Frank A. Carrino, Secretary

ADDENDUM ACKNOWLEDGEMENT FORM SOLICITATION NO.: CRFQ GSD25*27

Instructions: Please acknowledge receipt of all addenda issued with this solicitation by completing this addendum acknowledgment form. Check the box next to each addendum received and sign below. Failure to acknowledge addenda may result in bid disqualification.

Acknowledgment: I hereby acknowledge receipt of the following addenda and have made the necessary revisions to my proposal, plans and/or specification, etc.

(Check t	he b	ox next to each addendum	n receive	d)	
[√]	Addendum No. 1	[]	Addendum No. 6
]	√]	Addendum No. 2	[]	Addendum No. 7
[√]	Addendum No. 3]]	Addendum No. 8
[]	Addendum No. 4	[]	Addendum No. 9
[1	Addendum No. 5	[]	Addendum No. 10

Addendum Numbers Received:

I understand that failure to confirm the receipt of addenda may be cause for rejection of this bid. I further understand that that any verbal representation made or assumed to be made during any oral discussion held between Vendor's representatives and any state personnel is not binding. Only the information issued in writing and added to the specifications by an official addendum is binding.

Dougherty Company, Inc.

Company

Authorized Signature

May 15, 2025

Date

NOTE: This addendum acknowledgement should be submitted with the bid to expedite document processing.

REQUEST FOR QUOTATION CRFQ GSD25*27 - Building 1 House Chambers HVAC Upgrades

Exhibit A - Pricing Page

Name of Bidder:
Dougherty Company, Inc.
The Bidder, being familiar with and understanding the Bidding Documents and having examined the site and being familiar with all local conditions affecting the project hereby proposes to furnish all labor, material, equipment, supplies for Building 1 House Chambers HVAC Upgrades in accordance with the Bidding Documents within the time set forth for the sum of:
Commodity Line 1
Total Bid (Commodity Line 1): \$ 1,049,000.99
ONE MILLION FORTY. NINE THOUSAND DOLLARS
(Show TOTAL amount in both words and numbers.)
The following pricing page must be filled out in its entirety and submitted with your bid. Failure to do so will result in disqualification.
R. 15
May 15, 2025 Outhorized Signature Date

REQUEST FOR QUOTATION CRFQ GSD25*27 - Building 1 House Chambers HVAC Upgrades

15. MISCELLANEOUS:

15.1 Contract Manager: During its performance of this Contract, Vendor must designate and maintain a primary contract manager responsible for overseeing Vendor's responsibilities under this Contract. The Contract manager must be available during normal business hours to address any customer service or other issues related to this Contract. Vendor should list its Contract manager and his or her contact information below.

Brian W. Smith, President

Contract Manager:

Telephone Number: 304-925-6664

Fax Number: 304-925-4280

Email Address: briansmith@doughertyco.com

Owner's Representative: Owner's representative for notice purposes is:

Name:

Patrick S. ONeill

Telephone Number:

(304)352-5514

Fax Number:

(304)558-1475

Email Address:

Patrick.S.ONeill@wv.gov

16 Initial Decision Maker: ZDS Design/Consulting Services, the Engineer, shall serve as the Initial Decision Maker in matters relating to this contract.



State of West Virginia DRUG FREE WORKPLACE CONFORMANCE AFFIDAVIT West Virginia Code §21-1D-5

I, Brian W. Smith	, at	_, after being first duly sworn, depose and state as follows:				
1. I am an emp	loyee of[Dougherty Company, Inc. ; and, (Company Name)				
2. I do hereby a	ittest that	Dougherty Company, Inc.				
,		(Company Name)				
	•	r a drug-free workplace policy and that such plan a th West Virginia Code §21-1D.	and			
The above statemer	nts are sworn to	to under the penalty of perjury.				
	Pr	Printed Name: Brian W. Smith				
	C!	815				
	51	Signature:				
	Tit	itle: President				
	Co	Company Name:Dougherty Company, Inc.				
	Da	Pate:May 15, 2025				
STATE OF WEST VIF	RGINIA,					
COUNTY OFK	anawha	, TO-WIT:				
Taken, subscribed a	nd sworn to be	efore me this <u>15th</u> day of <u>May</u> , 2025				
By Commission expi	res June	15,2025 (Notary Public)				

West Virginia Ethics Commission



Disclosure of Interested Parties to Contracts

Pursuant to W. Va. Code § 6D-1-2, a state agency may not enter into a contract, or a series of related contracts, that has/have an actual or estimated value of \$1 million or more until the business entity submits to the contracting state agency a Disclosure of Interested Parties to the applicable contract. In addition, the business entity awarded a contract is obligated to submit a supplemental Disclosure of Interested Parties reflecting any new or differing interested parties to the contract within 30 days following the completion or termination of the applicable contract.

For purposes of complying with these requirements, the following definitions apply:

"Business entity" means any entity recognized by law through which business is conducted, including a sole proprietorship, partnership or corporation, but does not include publicly traded companies listed on a national or international stock exchange.

"Interested party" or "Interested parties" means:

- (1) A business entity performing work or service pursuant to, or in furtherance of, the applicable contract, including specifically sub-contractors;
- (2) the person(s) who have an ownership interest equal to or greater than 25% in the business entity performing work or service pursuant to, or in furtherance of, the applicable contract. (This subdivision does not apply to a publicly traded company); and
- (3) the person or business entity, if any, that served as a compensated broker or intermediary to actively facilitate the applicable contract or negotiated the terms of the applicable contract with the state agency. (This subdivision does not apply to persons or business entities performing legal services related to the negotiation or drafting of the applicable contract.)

"State agency" means a board, commission, office, department or other agency in the executive, judicial or legislative branch of state government, including publicly funded institutions of higher education: Provided, that for purposes of W. Va. Code § 6D-1-2, the West Virginia Investment Management Board shall not be deemed a state agency nor subject to the requirements of that provision.

The contracting business entity must complete this form and submit it to the contracting state agency prior to contract award and to complete another form within 30 days of contract completion or termination.

This form was created by the State of West Virginia Ethics Commission, 210 Brooks Street, Suite 300, Charleston, WV 25301-1804. Telephone: (304)558-0664; fax: (304)558-2169; e-mail: ethics@wv.gov; website: www.ethics.wv.gov.

RFQ No.				
CRFQ	0211	GSD	2500000027	

STATE OF WEST VIRGINIA Purchasing Division

PURCHASING AFFIDAVIT

MANDATE: Under W. Va. Code §5A-3-10a, no contract or renewal of any contract may be awarded by the state or any of its political subdivisions to any vendor or prospective vendor when the vendor or prospective vendor or a related party to the vendor or prospective vendor is a debtor and: (1) the debt owed is an amount greater than one thousand dollars in the aggregate; or (2) the debtor is in employer default.

EXCEPTION: The prohibition listed above does not apply where a vendor has contested any tax administered pursuant to chapter eleven of the W. Va. Code, workers' compensation premium, permit fee or environmental fee or assessment and the matter has not become final or where the vendor has entered into a payment plan or agreement and the vendor is not in default of any of the provisions of such plan or agreement.

DEFINITIONS:

"Debt" means any assessment, premium, penalty, fine, tax or other amount of money owed to the state or any of its political subdivisions because of a judgment, fine, permit violation, license assessment, defaulted workers' compensation premium, penalty or other assessment presently delinquent or due and required to be paid to the state or any of its political subdivisions, including any interest or additional penalties accrued thereon.

"Employer default" means having an outstanding balance or liability to the old fund or to the uninsured employers' fund or being in policy default, as defined in W. Va. Code § 23-2c-2, failure to maintain mandatory workers' compensation coverage, or failure to fully meet its obligations as a workers' compensation self-insured employer. An employer is not in employer default if it has entered into a repayment agreement with the Insurance Commissioner and remains in compliance with the obligations under the repayment agreement.

"Related party" means a party, whether an individual, corporation, partnership, association, limited liability company or any other form or business association or other entity whatsoever, related to any vendor by blood, marriage, ownership or contract through which the party has a relationship of ownership or other interest with the vendor so that the party will actually or by effect receive or control a portion of the benefit, profit or other consideration from performance of a vendor contract with the party receiving an amount that meets or exceed five percent of the total contract amount.

AFFIRMATION: By signing this form, the vendor's authorized signer affirms and acknowledges under penalty of law for false swearing (*W. Va. Code* §61-5-3) that neither vendor nor any related party owe a debt as defined above and that neither vendor nor any related party are in employer default as defined above, unless the debt or employer default is permitted under the exception above.

WITNESS THE FOLLOWING SIGNATURE:

Dougherty Contpany, Inc. P.O. Box 1928 Charleston, WV 25327 My Commission Expires June 15, 2025

Vendor's Name: Dougherty Company, Inc.		
Authorized Signature:	Date:	May 15, 2025
State of West Virginia		
County of Kanawha, to-wit:		
Taken, subscribed, and sworn to before me this 15th day ofMay	y	20 <u>25</u> .
My Commission expires		PL
AFFIX SEAL HERE NOTARY PUBLIC	Lay	sett five
OFFICIAL SEAL MOTARY PUBLIC STATE OF WEST VIRGINIA MARY RUTH BOWE DOUGHER OF THE PUBLIC STATE OF WEST VIRGINIA	Purchasir	ng Affidavit (Revised 07/01/2012)

CONTRACTOR LICENSE

AUTHORIZED BY THE

West Virginia Contractor Licensing Board

CONTRACTOR LICENSING NUMBER:

WEST VIRGINIA

WV034016

CLASSIFICATION:

HEATING, VENTILATING & COOLING PIPING PLUMBING SPECIALTY DEMOLITION

DOUGHERTY COMPANY INC DBA DOUGHERTY COMPANY INC PO BOX 1828 CHARLESTON, WV 25327

DATE ISSUED

EXPIRATION DATE

JUNE 03, 2024 JUNE 03, 2025

Authorized Signature

Chair, West Virginia Contractor Licensing Board

WEST VIRGINIA
CONTRACTOR
LICENSING BOARD

A copy of this license must be readily available for inspection by the Board on every job site where contracting work is being performed. This license number must appear in all advertisements, on all bid submissions, and on all fully executed and binding contracts. This license is non-transferable. This license is being issued under the provisions of West Virginia Code, Chapter 30, Article 42.



Taxpayer Services Division P.O. Box 885 Charleston, WV 25323-0885





Matthew R. Irby, Tax Commissioner

Letter ID: Issued:

L0220626592 02/27/2025

DOUGHERTY COMPANY INC PO BOX 1828 CHARLESTON WV 25327-1828

West Virginia Tax Division

Letter of Good Standing

EFFECTIVE DATE: February 27, 2025

A review of tax accounts indicates that DOUGHERTY COMPANY INC is in good standing as of the effective date of this document. Please note, this Letter of Good Standing expires on May 28, 2025.

The issuance of this Letter of Good Standing shall not bar any audits, investigations, assessments, refund or credits with respect to the taxpayer named above and is based only on a review of the tax returns and not on a physical audit of records.

Sincerely,

Catherine Mitchell, Assistant Director

Taxpayer Services Division

State of West Virginia Purchasing Division

CERTIFIED DRUG-FREE WORKPLACE REPORT COVERSHEET

In accordance with **West Virginia Code** § 21-1D-7b, no less than once per year, or upon completion of the project, every contractor shall provide a certified report to the public authority which let the contract. That report must include each of the items identified below in the Required Report Content section.

<u>Instructions:</u> Vendor should complete this coversheet, attach it to the required report, and submit it to the appropriate location as follows: For contracts more than \$25,000, the report should be mailed to the West Virginia Purchasing Division at 2019 Washington Street East, Charleston, WV 25305. For contracts of \$25,000 or less, the vendor should mail the report to the public authority issuing the contract.

Contract Identif	ication:						
Contract Number	: CRFQ 0211 GSD 2500000027						
Contract Purpose	e: Building 1 House Chambers HVAC Up	grades					
Agency Request	ting Work: General Services Division						
should check ead Information	t Content: The attached report must include enter box as an indication that the required information indicating the education and training service was provided;	ation has been included in the attached report.					
☐ Name of t							
☐ Average r	number of employees in connection with the co	nstruction on the public improvement;					
□ Drug test results for the following categories including the number of positive tests and the number of negative tests: (A) Pre-employment and new hires; (B) Reasonable suspicion; (C) Post-accident; and (D) Random.							
Vendor Contact	Information:						
/endor Name:	Dougherty Company, Inc.	Vendor Telephone: 304-925-6664					
/endor Address:	P.O. Box 1828	Vendor Fax: _304-925-4280					
	Charleston, WV 25327	Vendor E-Mail: briansmith@doughertyco.com					