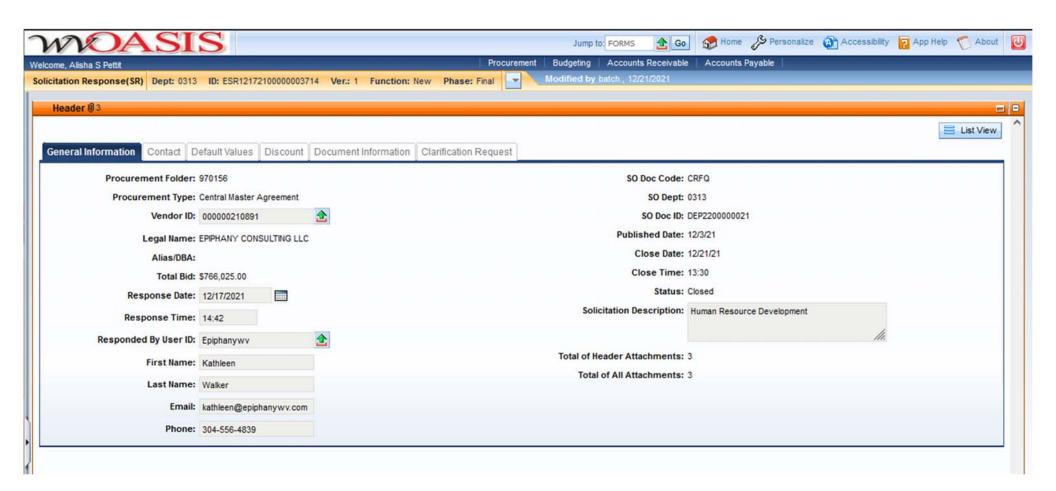


2019 Washington Street, East Charleston, WV 25305 Telephone: 304-558-2306 General Fax: 304-558-6026

Bid Fax: 304-558-3970

The following documentation is an electronically-submitted vendor response to an advertised solicitation from the *West Virginia Purchasing Bulletin* within the Vendor Self-Service portal at *wvOASIS.gov*. As part of the State of West Virginia's procurement process, and to maintain the transparency of the bid-opening process, this documentation submitted online is publicly posted by the West Virginia Purchasing Division at *WVPurchasing.gov* with any other vendor responses to this solicitation submitted to the Purchasing Division in hard copy format.





Department of Administration Purchasing Division 2019 Washington Street East Post Office Box 50130 Charleston, WV 25305-0130

State of West Virginia Solicitation Response

Proc Folder: 970156

Solicitation Description: Human Resource Development
Proc Type: Central Master Agreement

 Solicitation Closes
 Solicitation Response
 Version

 2021-12-21 13:30
 SR 0313 ESR12172100000003714
 1

VENDOR

000000210891

EPIPHANY CONSULTING LLC

Solicitation Number: CRFQ 0313 DEP2200000021

Total Bid: 766025 **Response Date:** 2021-12-17 **Response Time:** 14:42:49

Comments:

FOR INFORMATION CONTACT THE BUYER

Joseph E Hager III (304) 558-2306 joseph.e.hageriii@wv.gov

Vendor Signature X

FEIN# DATE

All offers subject to all terms and conditions contained in this solicitation

Date Printed: Dec 22, 2021 Page: 1 FORM ID: WV-PRC-SR-001 2020/05

Line	Comm Ln Desc	Qty	Unit Issue	Unit Price	Ln Total Or Contract Amount
1	3.1.1 Profile XT or equal	850.00000	EA	200.000000	170000.00

Comm Code	Manufacturer	Specification	Model #
80111500			

Extended Description:

3.1.1 Profile XT or equal Reference Section 3.1.1 of Specifications

Line	Comm Ln Desc	Qty	Unit Issue	Unit Price	Ln Total Or Contract Amount
2	3.2.2 Customer Service Profile or equal	150.0000	0 EA	125.000000	18750.00

Comm Code	Manufacturer	Specification	Model #	
80111500				

Commodity Line Comments:

Extended Description:

3.2.2 Customer Service Profile or equal Reference Section 3.2.2 of Specifications

Line	Comm Ln Desc	Qty	Unit Issue	Unit Price	Ln Total Or Contract Amount
3	3.2.3 Profiles Performance Indicator or equal	50.00000	EA	95.000000	4750.00

Comm Code	Manufacturer	Specification	Model #	
80111500				

Commodity Line Comments:

Extended Description:

3.2.3 Profiles Performance Indicator or equal Reference Section 3.2.3 of Specifications

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Line	Comm Ln Desc	Qty	Unit Issue	Unit Price	Ln Total Or Contract Amount
4	3.2.4 Checkpoint 360 or equal	50.00000	EA	350.000000	17500.00

Comm Code	Manufacturer	Specification	Model #	
80111500				

Extended Description:

3.2.4 Checkpoint 360 or equal Reference Section 3.2.4 of Specifications

Line	Comm Ln Desc	Qty	Unit Issue	Unit Price	Ln Total Or Contract Amount
5	3.2.5 SOSII or equal	50.00000	EA	32.000000	1600.00

Comm Code	Manufacturer	Specification	Model #	
80111500				

Commodity Line Comments:

Extended Description:

3.2.5 SOSII or equal Reference Section 3.2.5 of Specifications

Line	Comm Ln Desc	Qty	Unit Issue	Unit Price	Ln Total Or Contract Amount
6	3.2.6 Assessment Portal or equal	1.00000	YR	1000.000000	1000.00

Comm Code	Manufacturer	Specification	Model #	
80111500				

Commodity Line Comments:

Extended Description:

3.2.6 Assessment Portal or equal Reference Section 3.2.6 of Specifications

Date Printed: Dec 22, 2021 Page: 3 FORM ID: WV-PRC-SR-001 2020/05

Line	Comm Ln Desc	Qty	Unit Issue	Unit Price	Ln Total Or Contract Amount
7	3.2.7 Workshops	40.00000	HOUR	400.000000	16000.00

Comm Code	Manufacturer	Specification	Model #
80111500			

Extended Description:

3.2.7 Workshops Reference Section 3.2.7 of Specifications

Line	Comm Ln Desc	Qty	Unit Issue	Unit Price	Ln Total Or Contract Amount
8	3.2.8 Certification of Agency Trainers	25.00000	EA	1995.000000	49875.00

Comm Code	Manufacturer	Specification	Model #	
80111500				

Commodity Line Comments:

Extended Description:

3.2.8 Certification of Agency Trainers Reference Section 3.2.8 of Specifications

Line	Comm Ln Desc	Qty	Unit Issue	Unit Price	Ln Total Or Contract Amount
9	3.2.9 Workplace Engagement Survey or equal	50.00000	EA	50.000000	2500.00

Comm Code	Manufacturer	Specification	Model #	
80111500				

Commodity Line Comments:

Extended Description:

3.2.9 Workplace Engagement Survey or equal Reference Section 3.2.9 of Specifications

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 FORM ID: WV-PRC-SR-001 2020/05

Line	Comm Ln Desc	Qty	Unit Issue	Unit Price	Ln Total Or Contract Amount
10	3.2.10 Skills Test or equal	50.00000	EA	50.000000	2500.00

Comm Code	Manufacturer	Specification	Model #
80111500			

Extended Description:

3.2.10 Skills Test or equal Reference Section 3.2.10 of Specifications

Line	Comm Ln Desc	Qty	Unit Issue	Unit Price	Ln Total Or Contract Amount
11	3.2.11.1 Everything DiSC 363 Leader or equal	50.00000	EA	240.000000	12000.00

Comm Code	Manufacturer	Specification	Model #	
80111500				

Commodity Line Comments:

Extended Description:

3.2.11.1 Everything DiSC 363 Leader or equal Reference Section 3.2.11.1 of Specifications

Line	Comm Ln Desc	Qty	Unit Issue	Unit Price	Ln Total Or Contract Amount
12	3.2.11.2 Everything DiSC Workplace or equal	50.00000	EA	72.000000	3600.00

Comm Code	Manufacturer	Specification	Model #	
80111500				

Commodity Line Comments:

Extended Description:

3.2.11.2 Everything DiSC Workplace or equal Reference Section 3.2.11.2 of Specifications

Date Printed: Dec 22, 2021 Page: 5 FORM ID: WV-PRC-SR-001 2020/05

Line	Comm Ln Desc	Qty	Unit Issue	Unit Price	Ln Total Or Contract Amount
13	3.2.11.3 Everything DiSC Management or equal	50.00000	EA	120.000000	6000.00

Comm Code	Manufacturer	Specification	Model #	
80111500				

Extended Description:

3.2.11.3 Everything DiSC Management or equal Reference Section 3.2.11.3 of Specifications

Line	Comm Ln Desc	Qty	Unit Issue	Unit Price	Ln Total Or Contract Amount
14	3.2.11.4 Everything DiSC Sales or equal	50.00000	EA	120.000000	6000.00

Comm Code	Manufacturer	Specification	Model #	
80111500				

Commodity Line Comments:

Extended Description:

3.2.11.4 Everything DiSC Sales or equal Reference Section 3.2.11.4 of Specifications

Line	Comm Ln Desc	Qty	Unit Issue	Unit Price	Ln Total Or Contract Amount
15	3.2.11.5 Everything DiSC Facilitator Team	50.00000	EA	120.000000	6000.00
	Report or equal				

Comm Code	Manufacturer	Specification	Model #	
80111500				

Commodity Line Comments:

Extended Description:

3.2.11.5 Everything DiSC Facilitator Team Report or equal Reference Section 3.2.11.5 of Specifications

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Line Comm Ln Desc	Qty	Unit Issue	Unit Price	Ln Total Or Contract Amount
16 3.2.11.6 Everyth equal	ng DiSC Culture Report or 50.000	00 EA	120.000000	6000.00

Comm Code	Manufacturer	Specification	Model #	
80111500				

Extended Description:

3.2.11.6 Everything DiSC Culture Report or equal Reference Section 3.2.11.6 of Specifications

Line	Comm Ln Desc	Qty	Unit Issue	Unit Price	Ln Total Or Contract Amount
17	3.2.11.7 Everything DiSC Conflict Resolution	50.00000	EA	96.000000	4800.00
	or equal				

Comm Code	Manufacturer	Specification	Model #	
80111500				

Commodity Line Comments:

Extended Description:

3.2.11.7 Everything DiSC Conflict Resolution or equal Reference Section 3.2.11.7 of Specifications

Line	Comm Ln Desc	Qty	Unit Issue	Unit Price	Ln Total Or Contract Amount
18	3.2.11.8 Everything DiSC Sub Account or	1.00000	YR	1000.000000	1000.00
	equal				

Comm Code	Manufacturer	Specification	Model #	
80111500				

Commodity Line Comments:

Extended Description:

3.2.11.8 Everything DiSC Sub Account or equal Reference Section 3.2.11.8 of Specifications

 Date Printed:
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Line	Comm Ln Desc	Qty	Unit Issue	Unit Price	Ln Total Or Contract Amount
19	3.2.11.9 Everything DiSC Workplace Certification or equal	50.00000	EA	2495.000000	124750.00

Comm Code	Manufacturer	Specification	Model #	
80111500				

Extended Description:

3.2.11.9 Everything DiSC Workplace Certification or equal Reference Section 3.2.11.9 of Specifications

Line	Comm Ln Desc	Qty	Unit Issue	Unit Price	Ln Total Or Contract Amount
20	3.2.11.10 Everything DiSC Facilitation Kit or	50.00000	EA	1495.000000	74750.00
	equal				

Comm Code	Manufacturer	Specification	Model #	
80111500				

Commodity Line Comments:

Extended Description:

3.2.11.10 Everything DiSC Facilitation Kit or equal Reference Section 3.2.11.10 of Specifications

Line	Comm Ln Desc	Qty	Unit Issue	Unit Price	Ln Total Or Contract Amount
21	3.2.12.1 The Five Behaviors Profile or equal	50.00000	EA	120.000000	6000.00

Comm Code	Manufacturer	Specification	Model #	
80111500				

Commodity Line Comments:

Extended Description:

3.2.12.1 The Five Behaviors Profile or equal Reference Section 3.2.12.1 of Specifications

Date Printed: Dec 22, 2021 Page: 8 FORM ID: WV-PRC-SR-001 2020/05

Line	Comm Ln Desc	Qty	Unit Issue	Unit Price	Ln Total Or Contract Amount
22	3.2.12.2 The Five Behaviors Facilitator Kit or	50.00000	EA	1495.000000	74750.00
	equal				

Comm Code	Manufacturer	Specification	Model #	
80111500				

Extended Description:

3.2.12.2 The Five Behaviors Facilitator Kit or equal Reference Section 3.2.12.2 of Specifications

Line	Comm Ln Desc	Qty	Unit Issue	Unit Price	Ln Total Or Contract Amount
23	3.2.12.3 The Five Behaviors Certification or equal	50.00000	EA	2495.000000	124750.00

Comm Code	Manufacturer	Specification	Model #	
80111500				

Commodity Line Comments:

Extended Description:

3.2.12.3 The Five Behaviors Certification or equal Reference Section 3.2.12.3 of Specifications

Line	Comm Ln Desc	Qty	Unit Issue	Unit Price	Ln Total Or Contract Amount
24	3.2.12.4 The Five Behaviors Sub Account or	1.00000	YR	1000.000000	1000.00
	equal				

Comm Code	Manufacturer	Specification	Model #	
80111500				

Commodity Line Comments:

Extended Description:

3.2.12.4 The Five Behaviors Sub Account or equal Reference Section 3.2.12.4 of Specifications

Date Printed: Dec 22, 2021 Page: 9 FORM ID: WV-PRC-SR-001 2020/05

Line	Comm Ln Desc	Qty	Unit Issue	Unit Price	Ln Total Or Contract Amount
25	3.2.13 Emotional Intelligence or equal	50.00000	EA	375.000000	18750.00

Comm Code	Manufacturer	Specification	Model #	
80111500				

Extended Description:

3.2.13 Emotional Intelligence or equal Reference Section 3.2.13 of Specifications

Line	Comm Ln Desc	Qty	Unit Issue	Unit Price	Ln Total Or Contract Amount
26	3.2.14 Everything DiSC Agile EQ or equal	30.00000	EA	120.000000	3600.00

Comm Code	Manufacturer	Specification	Model #	
80111500				

Commodity Line Comments:

Extended Description:

3.2.14 Everything DiSC Agile EQ or equal Reference Section 3.2.14 of Specifications

Line	Comm Ln Desc	Qty	Unit Issue	Unit Price	Ln Total Or Contract Amount
27	3.2.15 Consulting Services	40.00000	HOUR	195.000000	7800.00

Comm Code	Manufacturer	Specification	Model #	
80111500				

Commodity Line Comments:

Extended Description:

3.2.15 Consulting Services
Reference Section 3.2.15 of Specifications

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CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYYY) 12/17/2021

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must have ADDITIONAL INSURED provisions or be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).

uns ceruncate does not conter rights to the certifica	te noider in hed of St	ich endorsement(s).				
PRODUCER		CONTACT NAME: Rebecca Delbart				
Morris Insurance Services		PHONE (A/C, No, Ext): (304)757-5477 FAX (A/C, No): (304)757-547				
3353 Teays Valley Road		E-MAIL ADDRESS: becky@miswv.com				
		INSURER(S) AFFORDING COVERAGE	NAIC #			
Hurricane	WV 25526	INSURER A: Erie Insurance Property & Casualty Company	26830			
INSURED		INSURER B:				
Epiphany Consulting Llc		INSURER C:				
Po Box 9296		INSURER D:				
		INSURER E :				
South Charleston	WV 25309	INSURER F:				

COVERAGES CERTIFICATE NUMBER: REVISION NUMBER:

THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

		ISIONS AND CONDITIONS OF SUCH							
INSR LTR		TYPE OF INSURANCE		SUBR WVD	POLICY NUMBER	POLICY EFF (MM/DD/YYYY)	POLICY EXP (MM/DD/YYYY)	LIMIT	s
	X	COMMERCIAL GENERAL LIABILITY						EACH OCCURRENCE	\$ 1,000,000
		CLAIMS-MADE X OCCUR						DAMAGE TO RENTED PREMISES (Ea occurrence)	\$ 1,000,000
								MED EXP (Any one person)	\$ 5,000
Α			Υ		Q97-1804445	03/20/21	03/20/22	PERSONAL & ADV INJURY	\$ 1,000,000
	GEN	L'L AGGREGATE LIMIT APPLIES PER:						GENERAL AGGREGATE	\$ 2,000,000
	X	POLICY PRO- JECT LOC						PRODUCTS - COMP/OP AGG	\$ 2,000,000
		OTHER:							\$
	AUT	TOMOBILE LIABILITY						COMBINED SINGLE LIMIT (Ea accident)	\$
		ANY AUTO						BODILY INJURY (Per person)	\$ 250,000
Α	X	OWNED SCHEDULED AUTOS			Q04-6330356	03/24/21	04/16/22	BODILY INJURY (Per accident)	\$ 500,000
	X	HIRED NON-OWNED AUTOS ONLY						PROPERTY DAMAGE (Per accident)	\$ 250,000
									\$
	X	UMBRELLA LIAB OCCUR						EACH OCCURRENCE	\$ 1,000,000
Α		EXCESS LIAB CLAIMS-MADE			Q34-7570049	10/25/21	10/25/22	AGGREGATE	\$ 1,000,000
		DED RETENTION \$							\$
		RKERS COMPENSATION EMPLOYERS' LIABILITY						PER OTH- STATUTE ER	
	ANY	PROPRIETOR/PARTNER/EXECUTIVE CER/MEMBER EXCLUDED?	N/A					E.L. EACH ACCIDENT	\$
	(Mar	ndatory in NH)						E.L. DISEASE - EA EMPLOYEE	\$
	DES	s, describe under CRIPTION OF OPERATIONS below						E.L. DISEASE - POLICY LIMIT	\$
DES	RIPT	TION OF OPERATIONS / LOCATIONS / VEHICL	ES (A	CORD	101, Additional Remarks Schedule, may b	e attached if mor	e space is requir	ed)	

CERTIFICATE HOLDER		CANCELLATION
THE STATE OF WV 2019 WASHINGTON ST E		SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS.
		AUTHORIZED REPRESENTATIVE Selveca (1. 1 Ellart
CHARLESTON	WV 25305	1
E1-		C 4888 SALE A CORD CORDON STICKLES

Fax: Email:

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West Virginia Ethics Commission Disclosure of Interested Parties to Contracts

(Required by W. Va. Code § 6D-1-2)

Name of Contracting Business Entity: Eniphany Consuttindedress: P.O. Box 9296
Name of Contracting Business Entity: Epiphany Consuttindedress: P.O. Box 9296 South Charled, WVa. 25309
Name of Authorized Agent: Kathi Fichards Address: P.O. Box 9296, South Charlest
Contract Number: 304-656-4839 . Contract Description: Complexe. 1555 55ments © Perelipment Governmental agency awarding contract: Deptartment of Environmental Protection
Governmental agency awarding contract: Deptartment of Environmental Protection
☑ Check here if this is a Supplemental Disclosure
List the Names of Interested Parties to the contract which are known or reasonably anticipated by the contracting business entity for each category below (attach additional pages if necessary):
1. Subcontractors or other entities performing work or service under the Contract
□ Check here if none, otherwise list entity/individual names below. Chuck Stump Megan Lyons James Strawn
2. Any person or entity who owns 25% or more of contracting entity (not applicable to publicly traded entities)
☐ Check here if none, otherwise list entity/individual names below. Kathleen Walker Kathi Richards
3. Any person or entity that facilitated, or negotiated the terms of, the applicable contract (excluding legal services related to the negotiation or drafting of the applicable contract) Check here if none, otherwise list entity/individual names below.
Signature: Hattle Cachange Date Signed: 12/17/2021
Notary Verification
state of WV , county of Kanawha :
I, Kothi Richard , the authorized agent of the contracting business entity listed above, being duly sworn, acknowledge that the Disclosure herein is being made under oath and under the penalty of perjury.
Taken, sworn to and subscribed before me this
Sarabaily
Notary Public's Signature
To be completed by State Agency: Date Received by State Agency: OFFICIAL SEAL OFFICIAL SEAL
Date submitted to Ethics Commission:
Governmental agency submitting Disclosure:

-

STATE OF WEST VIRGINIA Purchasing Division

PURCHASING AFFIDAVIT

CONSTRUCTION CONTRACTS: Under W. Va. Code § 5-22-1(i), the contracting public entity shall not award a construction contract to any bidder that is known to be in default on any monetary obligation owed to the state or a political subdivision of the state, including, but not limited to, obligations related to payroll taxes, property taxes, sales and use taxes, fire service fees, or other fines or fees.

ALL CONTRACTS: Under W. Va. Code §5A-3-10a, no contract or renewal of any contract may be awarded by the state or any of its political subdivisions to any vendor or prospective vendor when the vendor or prospective vendor or a related party to the vendor or prospective vendor is a debtor and: (1) the debt owed is an amount greater than one thousand dollars in the aggregate; or (2) the debtor is in employer default.

EXCEPTION: The prohibition listed above does not apply where a vendor has contested any tax administered pursuant to chapter eleven of the W. Va. Code, workers' compensation premium, permit fee or environmental fee or assessment and the matter has not become final or where the vendor has entered into a payment plan or agreement and the vendor is not in default of any of the provisions of such plan or agreement.

DEFINITIONS:

"Debt" means any assessment, premium, penalty, fine, tax or other amount of money owed to the state or any of its political subdivisions because of a judgment, fine, permit violation, license assessment, defaulted workers' compensation premium, penalty or other assessment presently delinquent or due and required to be paid to the state or any of its political subdivisions, including any interest or additional penalties accrued thereon.

"Employer default" means having an outstanding balance or liability to the old fund or to the uninsured employers' fund or being in policy default, as defined in W. Va. Code § 23-2c-2, failure to maintain mandatory workers' compensation coverage, or failure to fully meet its obligations as a workers' compensation self-insured employer. An employer is not in employer default if it has entered into a repayment agreement with the Insurance Commissioner and remains in compliance with the obligations under the repayment agreement.

"Related party" means a party, whether an individual, corporation, partnership, association, limited liability company or any other form or business association or other entity whatsoever, related to any vendor by blood, marriage, ownership or contract through which the party has a relationship of ownership or other interest with the vendor so that the party will actually or by effect receive or control a portion of the benefit, profit or other consideration from performance of a vendor contract with the party receiving an amount that meets or exceed five percent of the total contract amount.

AFFIRMATION: By signing this form, the vendor's authorized signer affirms and acknowledges under penalty of law for false swearing (W. Va. Code §61-5-3) that: (1) for construction contracts, the vendor is not in default on any monetary obligation owed to the state or a political subdivision of the state, and (2) for all other contracts, that neither vendor nor any related party owe a debt as defined above and that neither vendor nor any related party are in employer default as defined above, unless the debt or employer default is permitted under the exception above.

Notary Public, State Of West Virginia
SARA BAILEY
3350 Sissonville Drive
Charleston, WV 25312
My Commission Expires February 28, 2023