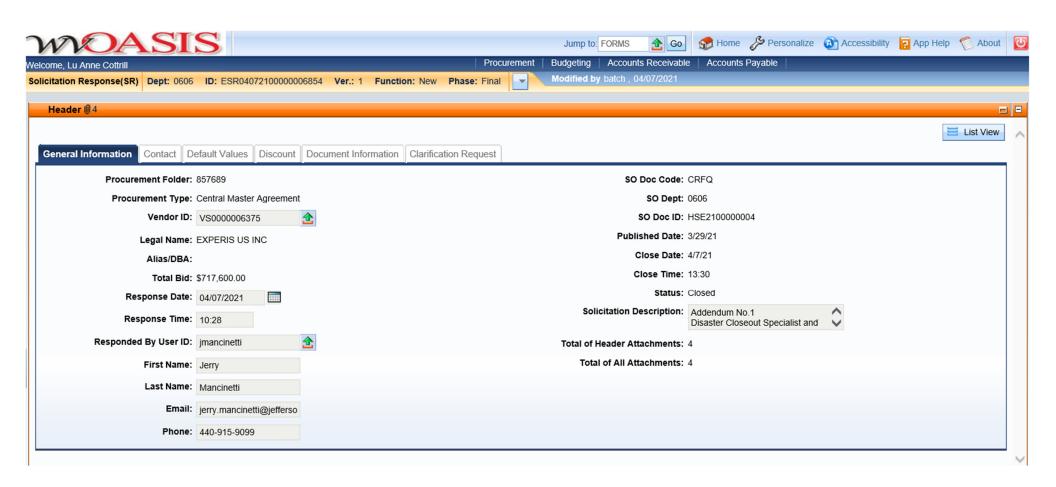
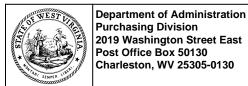


2019 Washington Street, East Charleston, WV 25305 Telephone: 304-558-2306 General Fax: 304-558-6026

Bid Fax: 304-558-3970

The following documentation is an electronically-submitted vendor response to an advertised solicitation from the *West Virginia Purchasing Bulletin* within the Vendor Self-Service portal at *wvOASIS.gov*. As part of the State of West Virginia's procurement process, and to maintain the transparency of the bid-opening process, this documentation submitted online is publicly posted by the West Virginia Purchasing Division at *WVPurchasing.gov* with any other vendor responses to this solicitation submitted to the Purchasing Division in hard copy format.





## State of West Virginia Solicitation Response

Proc Folder:

857689

**Solicitation Description:** 

Addendum No.1

Disaster Classout Specialist and Manager

Proc Type: Central Master Agreement

 Solicitation Closes
 Solicitation Response
 Version

 2021-04-07 13:30
 SR 0606 ESR04072100000006854
 1

**VENDOR** 

VS0000006375 EXPERIS US INC

Solicitation Number: CRFQ 0606 HSE2100000004

**Total Bid:** 717600 **Response Date:** 2021-04-07

**Comments:** See attached proposal for additional information.

FOR INFORMATION CONTACT THE BUYER

David H Pauline 304-558-0067 david.h.pauline@wv.gov

Vendor Signature X

FEIN#

DATE

Response Time:

10:28:27

All offers subject to all terms and conditions contained in this solicitation

 Date Printed:
 Apr 7, 2021
 Page: 1
 FORM ID: WV-PRC-SR-001 2020/05

Line	Comm Ln Desc	Qty	Unit Issue	Unit Price	Ln Total Or Contract Amount
1	Contract Services #1 - Closeout Specialist	2080.00	000 HOUR	165.000000	343200.00

Comm Code	Manufacturer	Specification	Model #	
80111605				

Commodity Line Comments: See attached proposal for experienced FEMA Closeout professional.

#### **Extended Description:**

4.1.2 Contract Services #1 - Closeout Specialist

4.1.2.1 The Closeout Specialist will work under the supervision of Closeout Manager and WVEMD. The Closeout Specialist will assist with preparing and submitting documentation to FEMA. The Closeout Specialist must perform work onsite, in remote locations as needed. For a list of the following responsibilities see attached specifications.

Line	Comm Ln Desc	Qty	Unit Issue	Unit Price	Ln Total Or Contract Amount
2	Contract Services #2 - Closeout Manager	2080.00	000 HOUR	180.000000	374400.00

Comm Code	Manufacturer	Specification	Model #	
80111605				

Commodity Line Comments: See attached proposal for experienced FEMA Closeout professional.

#### **Extended Description:**

- 4.1.3 Contract Services #2 Closeout Manager
- 4.1.3.1 The Closeout Manager will work under the supervision of WVEMD and oversee the work of the Closeout Specialist. The Closeout Manager will assist with preparing and submitting documentation to FEMA. The Closeout Manager must perform all work onsite, in remote locations as needed.

For a list of the following responsibilities see attached specifications.

Date Printed: Apr 7, 2021 Page: 2 FORM ID: WV-PRC-SR-001 2020/05



CRFQ-0606-HSE2100000004-2

Proposal to Provide

Disaster Closeout Specialist

and Manager to WV EMD





April 7, 2021

#### **David Pauline**

Department of Administration Purchasing Division 2019 Washington St. E. Charleston, WV 25305

#### David:

Thank you for the opportunity to respond to the State of West Virginia's CRFQ-0606-HSE2100000004-2 for FEMA Disaster Closeout services. We are delighted to be part of selection process for this important work.

Within this proposal we will highlight our proposed FEMA Disaster Closeout Team, our relevant grant management/closeout experience and technical qualifications to support the work. Our approach is to provide exceptionally skilled professionals with significant FEMA project experience to aid the WV Emergency Management Division in all aspects of your FEMA requirements. As an established active vendor for the State, we hope our experience, commitment to quality, and passion for delighting our clients will shine through as you read our response.

We look forward to walking through our proposal with you at your convenience and answering any questions you may have. Thank you in advance for your time and consideration.

Sincerely,

Jury C. Mancinettz

Market Leader, Client Relationship Director jerry.mancinetti@jeffersonwells.com 440 915 9099

1-8 Pat

Market Leader, Director, Risk & Compliance Services <a href="mailto:kevin.patterson@jeffersonwells.com">kevin.patterson@jeffersonwells.com</a>

# **Table of Contents**



# Our Understanding of Your Needs/Project Scope





### YOUR NEEDS

• 4.1.2.1

The Disaster Closeout Specialist will work under the supervision of Closeout Manager and WVEMD. The Closeout Specialist will assist with preparing and submitting documentation to FEMA. The Closeout Specialist must perform work onsite, in remote locations as needed.

- 4.1.3.1
- The Disaster Closeout Manager will work under the supervision of WVEMD and oversee the work of the Closeout Specialist. The Closeout Manager will assist with preparing and submitting documentation to FEMA. The Closeout Manager must perform all work onsite, in remote locations as needed.
- The specific job responsibilities of each role were noted in the RFQ



### **OUR EXPERIENCE**

- See profiles for FEMA experienced professionals (Attachment 1) to fill the roles of Disaster Closeout Specialist and Manager
- Jefferson Wells has a team of FEMA experienced professionals and FEMA subject matter experts to further support any requirements the State of West Virginia may face in completing closeout requirements.
- Some of our FEMA leadership have published articles and provided training to organizations in the management and reporting of FEMA related grants. (See Attachments 2 and 3 for the firm's FEMA credentials and references)

# Project Approach and Scope

Jefferson Wells will work with WV EMD leadership to develop a collaborative approach and work plan for the staff members involved.















**Key Activities** 

- Set expectations
- Identify requirements and responsibilities
- Create collaborative project plan
- Finalize detailed work plan with service expectations
- Key Deliverables: Project plan

- Perform kickoff meeting
- Develop standards for work and reporting of issues
- Review initial test product for client review and input
- Weekly status meetings/reporting
- Key Deliverables: Supporting work papers detailing the procedures performed, issues, findings, reporting and recommendations, etc.

 Create work products as agreed to with client

**Key Activities** 

- Provide day to day management of Specialist
- Review work products with client
- Work through any issues to resolve
- Perform client report-outs
- Remediation review
- Key Deliverables: Submission of work products and reporting and recommendations

- Perform tracking of issues
- Obtain updates from the client on issue closure
- Provide updates on status of issues and issues resolution

Key Deliverables: Issue and remediation tracking

# Pricing and Fee Proposal



### CRFQ HSE21\*4 EXHIBIT A – Pricing Page Closeout Specialist and Closeout Manager (DAS21087)

Section	Description	Unit of Measure	Estimated	Unit Cost/Hourly Rate	Extended Cost
4.1.2	Contract Services #1 - Closeout Specialist	Hourly	2,080	\$165/hr.	\$343,200
4.1.3	Contract Services #2 - Closeout Manager	Hourly	2,080	\$180/hr.	\$374,400
				Total Bid Cost	\$717,600

## **Assumptions**

# Next Phase: Confirmation & Modifications with State in Contracting Process

- Our work is expected to be performed on-site. Should any remote work be allowed, Jefferson Wells would be willing to negotiate a remote rate structure by week.
- Weekly travel costs are included in the hourly rates above.
- All other terms and conditions including insurance coverage requirements will be met.
- The State of West Virginia will provide access to necessary information, including key personnel.
- Final judgment/decisions on issues and reporting are the responsibility of WV EMD management.
- Fee estimate is based on the scope provided, and our experience performing similar projects for other organizations

# Attachment 1 - Jefferson Wells Delivery Team



**Account Executive** 

Jerry Mancinetti

# Client Relationship Director

- Responsible for overall client satisfaction,
- Relationship single point of contact

**Engagement Director** 

 Responsible for the entire engagement including planning, execution and delivery,
 Coordination of operational aspects of the engagement. (Offered gratis to WV)

Kevin Patterson
Risk & Compliance Director
CRISC, CDPSE

Core Team Disaster Closeout Specialist

Disaster Closeout Manager

Subject Matter Expert

FEMA Practice Technical Subject Matter Expert, for advise if needed

**Larry Speer** 

# Professional #1 – Disaster Closeout Specialist



SKILLS FEMA Disaster Recovery, Grant Management Programs

EDUCATION M.B.A. Finance, Louisiana Tech University, B.S. Accounting, East Texas Baptist University

CERTIFICATIONS & LICENSES Certified Fraud Examiner, Association of Certified Fraud Examiners (2005), Certified Public Accountant, State of Texas (1996)

An experienced grant management professional with over 10 years FEMA reporting and closeout experience

#### **EXPERIENCE**

- Advised FEMA recipient in California and applicants in Texas on COVID-19 funding criteria for FEMA PA, the Coronavirus Relief Fund (CRF) under the CARES Act, and HHS/CDC.
- FEMA trained as a PDMG. Deployed as PDMG, Client Liaison, and Construction Manager. 1) Hurricane Harvey in 2017, 2) central Texas in 2019 and 3) southern Ohio in 2019.
- Managed SafirRosetti forensic accounting engagement performing contract review, accounting record reconstruction, transaction verification, and internal controls assessment for a Louisiana state agency's Hurricane Katrina damage costs applicable to FEMA Public Assistance grants.
- Develop work force requirements, operating budgets, and technical methodologies for bid responses to state requests for fraud deterrence/monitoring engagements to oversee the use of FEMA and HUD disaster funds relating to Hurricane Sandy damages.
- Examined damage claims filed by victims of the Deepwater Horizon Oil Spill for reimbursement from the Oil Spill Trust Fund including loss of business profit calculations and record reviews for indicators of fraud. Identified fraud schemes perpetrated against the Fund.
- Examined early defaulted SBA Recovery Act business loans for SBA-OIG to determine culpability for default and indicators of fraud. Referred substantial percentage of examined loans to OIG investigators for fraud investigation considerations.
- Managed a team of U.S. Army Audit Agency auditors performing contract audits of outsourced utilities for Army installations to determine compliance with generally accepted post-9/11 enhanced physical security requirements for utilities.

Deputy Field Office Director, DHS - Office of Inspector General (05/02 - 12/05) Denton, TX

- Managed audit teams performing audits of Federal Emergency Management Agency (FEMA) Public Assistance (PA) grant recipients (state agencies, counties, cities, universities, hospitals, airports, electric coops, etc.). Instrumental in requesting the return of millions of misused federal dollars.
- These audits included PA disaster funding as well as the resultant 406 mitigation cost and encompassed contract compliance, internal controls, financial accounting system, and annual audit reviews (including A-133 audits) as well as records review for grant compliance.

# Professional #1 – Disaster Closeout Specialist (continued)



- · Performed document analysis and prepared exhibits to assist OIG investigators and U.S.
- Attorneys in the prosecution of fraud relating to DHS programs. One such case resulted in a federal contractor receiving sentences for racketeering, conspiracy, mail fraud, wire fraud, and obstruction of justice for engaging in a fraudulent scheme involving disaster relief funds.
- Prepared audit guides for new audits and amended existing guides for recurring audits.
- Prepared audit reports and oral/written presentation of varying complexities.
- Advised FEMA applicants on eligibility issues and documentation procedures.

Auditor, USDA – Office of Inspector General (01/00 – 06/01) Dallas, TX

- Worked as a team member and team leader on the U.S. Forest Service financial statement audit. Attained a working knowledge of FIAR, OMB A-123, CFO Act, FFMIA, and USSGL.
- Performed an audit/forensic investigation resulting from a Congressional inquiry that originated with third-party allegations of 19 counts of fraud by a grantee of a USDA program.

• Assisted investigators with facility inspections and interviews in a childcare fraud case.

# Professional #2 – Disaster Closeout Manager



SKILLS Experienced grant management professional with 5+ year experience in FEMA Public Assistance (Stafford Act), Disaster Recovery, 44 CFR, Mitigation 404 and 406, HMA, Project Closeout, PAAP-428 as well as, 25+ years of Accounting and Finance corporate experience

EDUCATION M.A. in Economics, Western Illinois University; MBA (12 credits), Western Illinois University, Industrial Engineering Degree, INCCA University, Bogota CERTIFICATIONS & LICENSES Certified Cash Manager (CCM)

FEMA ISP-Training on ICS, NIMS. NFRS, NRF, Mutual Aid Agreements,

- Working knowledge of FEMA Public Assistance program laws, policies and regulations. Namely.
- Stafford Act, FEMA PAAPG, CFR regulations, PAAP 428 and 404/406 Mitigation.
- Closeout Specialist , Public Assistance Specialist
- Ability to communicate with the leadership of affected communities namely, Mayor, City Manager, CFO, Division Managers and field personnel from EOC all the way to Closeout, as
  well as FEMA Representatives thru general and specific meetings to discuss cost eligibility, set goals, establish priorities for each project.
- Creation, implementation and maintenance of FAL and FAE Databases for reporting purposes to increase accuracy of support data used in PW preparation and project closeout.
- Intake and Oversight services provided to communities displaced by disasters.

#### **EXPERIENCE**

FEMA PUBLIC ASSISTANCE DISASTER RECOVERY and EMERGENCY MGMT PROJECTS

Support the Disaster Recovery Teams thru:

- Data Collection and Dissemination for all A thru G projects, as well as, project closeout Preliminary Damage Assessment,
- · Creation and maintenance of DI list for all Sub-grantee's Departments and Divisions, Uploading files onto the Grants Portal,
- Participating in meetings with Sub-grantee and FEMA Representatives
- Creating Pivot-Table databases to efficiently prepare FAL/FAE reports for the Grants Portal Participate in inter-departmental Disaster Recovery meetings,
- Conduct site visits in conjunction with FEMA and Sub-grantee Representative,
- Prepare PW-ready projects with support information to upload to the FEMA Grants Portal. Perform Grantee Reviews and Initial Closeout Reviews

# Professional #2 – Disaster Closeout Manager (continued)

Nebraska 4420DR Nebraska Emergency Management Agency

Public Assistance Support Project: Grantee Reviews and Initial Project Closeout Reviews Disaster Recovery Projects - February 3, 2020 - November 6, 2020.

- Perform Grantee Reviews for 700 100% complete projects (\$150M) (A-G) on the Grants Portal:
- · Providing insight on elements that could have been left out of the SOW and which could prevent the project from proceeding thru the approval process.
- · Verifying that all elements on the DDD would be in line with the SOW regarding measurements, materials used, as well as, total cost on each project.
- Verifying GPS coordinates for all components and sites for each project.
- Verifying cost components of Hazard Mitigation, if part of the project.
- Perform Initial Closeout Reviews for 100% Completed Projects using information and documentation from the Grants Portal.
- Reviewed the documentation on the Grants Portal regarding FAL, FAE, FAM and Contracts required to be used as support for each project.
- Prepared RFI's to be sent to Applicants requesting supporting documentation. Follow up with Applicants.
- Prepared Closeout Packages to be sent to FEMA: Project Closeout Request Letter, SFA, Project Closeout Spreadsheet and Closeout Work Papers.

Hurricane IRMA Disaster Recovery Projects-November 1, 2019-December 31, 2019

Polk Co., FL School District (Disaster Recovery Hurricane IRMA for 50 schools affected. Total of 300 Projects - \$150M. (Appeal granted after initial ineligibility due to "non-responsive Applicant" status)

Hurricane MARIA Disaster Recovery Projects-December 5, 2018-March 15, 2019

Position: Subject Matter Expert ( PAAP 428, HMP 404/406 - for hurricane MARIA - Puerto Rico, Municipality of Juana Diaz (Municipality-wide Disaster Recovery about 300 Projects -over \$200M using the Grants Portal.

Massachusetts Emergency Management Agency (MEMA) Natural Gas Disaster Support Team October 16, 2018-November 30, 2018 Position: Senior Bilingual Emergency Management Specialist

Oversight of Alternative Dwelling facilities for families displaced due to Natural Gas Explosions in Lawrence, MA.

IRMA Disaster Recovery Projects - September 25, 2017 - June 30, 2018

Collier County (Countywide Disaster Recovery for about 100 Projects -over \$300M using the Grants Portal)

City of Naples - FEMA Citywide Disaster Recovery (27 Projects- PW's) for total claim of over \$25M for the following, using the Grants Portal

Jefferson Wells<sup>™</sup> ManpowerGroup

# Larry Speer, CCM – FEMA Practice Technical Subject Matter Expert



SKILLS FEMA Disaster Recovery, Finance, Sarbanes-Oxley

EDUCATION PhD Kellogg Graduate School of Management, MBA University of Central Oklahoma, Bachelor of Business Administration University of Oklahoma

CERTIFICATIONS & LICENSES Certified Cash Manager (CCM)

Larry has 20+ years' experience in Finance, Treasury, Banking and Consulting. His broad-based industry background includes financial services, manufacturing, banking, mortgage banking, vehicle renting and leasing, consumer products and government - FEMA disaster recovery. Larry is a Certified Cash Manager (CCM) and has been a featured speaker at local, regional and national professional conferences and major universities.

#### **EXPERIENCE**

FEMA Disaster Recovery Specialist

Experis | 2005 - Present

- Senior Engagement Manager and Subject Matter Expert for 15 years, from 2005 to 2015, for the City of Houston, heading their disaster recovery activities for Hurricane Katrina, Hurricane Rita and Hurricane Ike as well as Tropical Storm Allison.
- Currently, continue to assist the City of Houston as needed with Hurricane Ike audit responses and legal appeals with FEMA.
- Responsible for all negotiations, communications, financial reporting, documentation, funds requests, audit responses and legal appeals with both FEMA and the State of Texas (TDEM) that generated over \$500 million in funding to the City of Houston for these four disasters.
- At the separate requests of both FEMA Region VI as well as the Texas Division of Emergency Management, trained FEMA and TDEM Hurricane Ike Contractors based in Harris County and surrounding areas.
- Conducted a comprehensive all-day seminar for 100 City Managers from FEMA Region VI (Texas) on FEMA disaster recovery practices and procedures after the impact of Hurricane Ike.
- For Hurricane Sandy, conducted two 2-day online training webinars for clients as well as my firm's directors, managers and consultants in the New York and New Jersey areas. Worked as Subject Matter Expert for Newark and Elizabethtown, New Jersey.
- National Subject Matter Expert for Jefferson Wells in "Policies and Procedures", "Banking and Treasury" and "FEMA Disaster Recovery'. Frequent FEMA Speaker and Trainer.

# Attachment 2 – Sample - FEMA Experience

Jefferson Wells covery engagements.

Jefferson Wells has supported numerous clients in grant management accounting, reporting, and audit initiatives including FEMA Disaster Recovery engagements:

- Hurricane Katrina
- Hurricane Rita
- Tropical Storm Allison
- Hurricane Ike (still on-going)

### For Hurricane Katrina: City of Houston / FEMA Evacuee Housing Program

Identified and managed 300 consultants, 24/7, to manage the special FEMA Evacuee Housing Program for 150,000 displaced persons due to Katrina's impact on the gulf coast; primarily, New Orleans.

These Jefferson Wells consultants managed the leasing and ongoing oversight of 35,000 apartment units as well as payment of utilities, household good, furniture and numerous other evacuee programs.

### For Katrina, Rita, Allison and Ike:

Managed all disaster recovery activities with FEMA and the Texas Division of Emergency Management (TDEM) for Hurricanes Katrina, Rita and Ike as well as Tropical Storm Allison. Responsible for negotiations, communications, documentation, funds requests, financial reporting, audit responses and legal appeals with both FEMA and the State of Texas that generated over \$500 million in disaster funding for Houston.

These projects are Disaster Recovery projects working directly with FEMA and directly correlate to the type of professional services being requested in this RFP.

Managed all compliance initiatives and reporting, provided staff augmentations, coordination between FEMA, state and local agencies and recovered the following approximate amounts:

Katrina – Recovered \$306 million from FEMA, Rita – Recovered \$12 million from FEMA, Allison – Recovered \$8 million from FEMA lke – Recovered \$183 million from FEMA

# Attachment 3 - FEMA-related Client References



Out of respect for our client's schedules, we would request that any desired contact be coordinated through our Client Relationship Director.

City of Houston

Bobby Qaism
Division
Manager,
Finance
Department

State of Wisconsin

Cheryl
Edgington
Bureau Director,
Department of
Administration

City of New York

Sean McAndrew
Program
Director,
Department of
Administration

# Attachment 4 - ManpowerGroup/Jefferson Wells Recent Accolades





Named one of Fortune's World's Most Admired Companies for the 18<sup>th</sup> time, receiving top scores for Social Responsibility and Global Competitiveness



One of the World's Most Ethical Companies for  $12^{\text{th}}$  year



Named best place to work for LGBTQ equality in US for fifth consecutive year



ManpowerGroup leaders named to Staffing Industry Analysts 2019 Staffing 100, North America, Europe and Latin America



One of Corporate Responsibility magazine's 100 Best Corporate Citizens since 2014



Ranked 141 on the 2019 FORTUNE 500



Named RPO leader for seven consecutive years / TAPFIN recognized as MSP leader for the fourth consecutive year



Named "Best Company to Work for Women" in the US



Earned RPO leader designation for six consecutive years / TAPFIN recognized as an MSP leader for fourth year in a row



Named to the DJSI - the gold standard for corporate sustainability leaders – for 11 consecutive years



Named to FTSE4Good Index for 11 consecutive years



ManpowerGroup received the EcoVadis Platinum Recognition Level—for the EcoVadis CSR (Corporate Social Responsibility) Rating reserved for companies that score in the top 1%.



Named by Forbes as one of America's Best Employers for Diversity and Women in 2019



Only company in our industry to achieve a perfect score for fostering disability inclusion in the workplace



Recognized by 2020 Women on Boards campaign as a Winning "W" Company annually since 2011

**Attachment 5: About Jefferson Wells** 











2,500 offices across
75+ countries & territories

Connect over 600,000 people to meaningful work every day

Revenues of \$21 Billion in 2019 with 88% generated outside the U.S.

Over 28,000 employees across brands

Connected millions of people to meaningful work in 2019

The only one in our industry awarded the World's Most Ethical by Ethisphere Institute for 12 years

Received a perfect score on the Corporate Equality Index for 5<sup>th</sup> consecutive year

The world's leading IT professional resourcing firm

The global leader in Recruitment Process Outsourcing

# Company Overview



Alternative to the Public Accounting and boutique consulting firms in providing independent solutions in Risk & Compliance, Finance & Accounting, Tax Services, and Business Optimization

- Our people leverage their extensive industry & technical experience (15+ years) to deliver practical and actionable solutions.
- Our tailored solutions and flexible delivery model, ranging from standalone *projects* and *integrated teams* through to *full* outsource, results in business acceleration for our clients.
- Our experience combined with practical and proven methodologies drives a *lower relative cost* of delivery.

25+
YEARS DELIVERING
SOLUTIONS

4
PRACTICE AREAS

15+

AVG YEARS OF CONSULTANT EXPERIENCE

# Our Capabilities



## **BUSINESS ISSUES**





Regulatory Compliance



Cost Management



Risk Mitigation



### **RISK & COMPLIANCE**

- Internal Audit & Controls
- Technology & Security Risk Management
- Financial Services Audit & Compliance
- Enterprise Risk
   Management
- Construction Audit & Consulting



### **FINANCE & ACCOUNTING**

- Technical Accounting & Financial Reporting
- Finance Operations
- Finance & Accounting Consulting
- Corporate & Shared Services
- Public Sector Accounting



### **BUSINESS OPTIMIZATION**

- Project Management
- Process Transformation
- Functional Implementation Support
- Automation & Process Optimization
- M&A Integration Services
- Data Analytics



### **TAX SERVICES**

- State & Local Tax
- Tax Compliance
- Tax Accounting
- Tax Consulting

EXPERIENCE

RESULTS

VALUE

# Jefferson Wells Differentiators



## Experience

### ON AVERAGE 15+ YRS

- Combination of public & industry experience
- Operational focus
- Best Practices
- Career Consultants

### Results

#### COLLABORATIVE

- Adaptable solutions based on client needs
- Tailored approach to align with client goals and culture

### Value

#### RESULTS DRIVEN

- Quality assurance with high client satisfaction
- Experienced team at competitive rates

## Independence

#### UNIQUE ALTERNATIVE

 High quality alternative to Big Four and regional consulting firms as an "execution" partner on major initiatives

## **Agility**

### FLEXIBLE DELIVERY

- Flexible delivery modes to serve all client needs
- Flex to respond with emerging business needs

## **Our People**

#### **TEAM CONTINUITY**

- Right functional skills with the right soft skills to meet your needs
- Strong continuity of resources

# Jefferson Wells Service Quality Process (SQP)











**Understand Client Expectations** 

Obtain Client Commitment

Service Delivery Plan and Execute

**Assess Client Satisfaction** 

## SERVICE QUALITY PROCESS ELEMENTS

- ENGAGEMENT APPROACH
  Engagement planning, collaboratively determine project deliverables, project reporting and communication timing
- 2 WORK PLAN MANAGEMENT
  Timely budget and milestone updates,
  status reporting with key metrics
- 3 INTERNAL COMMUNICATIONS
  Consistent communication plan, revisited throughout project

4

### **DELIVERY QUALITY MANAGEMENT**

Deliverable management against defined client preferred format

5

### **RISK MANAGEMENT**

Ongoing check in points for satisfaction, knowledge transfer at conclusion of project, and recommendation takeaways

6 RESOURCE Consistent expression mapped to pression and p

RESOURCE MANAGEMENT

Consistent experienced resources, mapped to project timeline

**DESIGNATED CONTACT:** Vendor appoints the individual identified in this Section as the Contract Administrator and the initial point of contact for matters relating to this Contract.

Juny C. Marcinetti

Jerry C. Mancinetti, Market Leader 6000 Lombardo Center, Suite 400 Cleveland, Ohio 44131 440 915 9099

jerry.mancinetti@jeffersonwells.com

**CERTIFICATION AND SIGNATURE:** By signing below, or submitting documentation through wvOASIS, I certify that I have reviewed this Solicitation in its entirety; that I understandthe requirements, terms and conditions, and other information contained herein; that this bid, offeror proposal constitutes an offer to the State that cannot be unilaterally withdrawn; that the productor service proposed meets the mandatory requirements contained in the Solicitation for that product or service, unless otherwise stated herein; that the Vendor accepts the terms and conditions contained in the Solicitation, unless otherwise stated herein; that I am submitting this bid, offer or proposal for review and consideration; that I am authorized by the vendor to execute and submit this bid, offer, or proposal, or any documents related thereto on vendor's behalf; that I am authorized to bind the vendor in a contractual relationship; and that to the best of myknowledge, the vendor has properly registered with any State agency that may require registration.

On behalf of Jefferson Wells.

Jerry C. Mancinetti, Market Leader 6000 Lombardo Center, Suite 400 Cleveland, Ohio 44131 440 915 9099

Jevy C. Marcinetti

jerry.mancinetti@jeffersonwells.com

# ADDENDUM ACKNOWLEDGEMENT FORM SOLICITATION NO.: CRFO HSE2100000004

**Instructions:** Please acknowledge receipt of all addenda issued with this solicitation by completing this addendum acknowledgment form. Check the box next to each addendum received and sign below. Failure to acknowledge addenda may result in bid disqualification.

**Acknowledgment:** I hereby acknowledge receipt of the following addenda and have made the necessary revisions to my proposal, plans and/or specification, etc.

necessary re	visions to my proposai,	plans and/or s	pecification, etc.
·	Numbers Received:		
(Check the b	ox next to each addendu	ım received)	
[X]	Addendum No. 1	[ ]	Addendum No. 6
[ ]	Addendum No. 2	[ ]	Addendum No. 7
[ ]	Addendum No. 3	[ ]	Addendum No. 8
[ ]	Addendum No. 4	[ ]	Addendum No. 9
[]	Addendum No. 5	[ ]	Addendum No. 10
I further unde oral discussion	erstand that that any verb on held between Vendor	al representatio 's representativ	Idenda may be cause for rejection of this bid.  In made or assumed to be made during any es and any state personnel is not binding.  In the specifications by an official addendum
		Jefferson V	Vells
		Compan Juny	C. Mancinetti
		Authoriz	zed Signature
		Date	

NOTE: This addendum acknowledgement should be submitted with the bid to expedite document processing.

### CRFQ HSE21\*4 EXHIBIT A – Pricing Page Closeout Specialist and Closeout Manager (DAS21087)

Section	Description	Unit of Measure	Estimated	Unit Cost / Hourly Rate	Extended Cost
4.1.2	Contract Services #1 - Closeout Specialist	Hourly	2,080	\$165	\$343,200
4.1.3	Contract Services #2 - Closeout Manager	Hourly	2,080	\$180	\$ 374,400

Total Bid Cost \$717,600

#### Please note the following:

All quantities/estimated hours are estimates and do not obligate the State of West Virginia or WVEMD to this amount. Per 5.2 of the Specifications, vendors should clearly note "no bid" or "N/A" on their bid for any items for which they will not be bidding.

Vendor Name:         Jefferson Wells           Address:         6000 Lombardo Center, Suite 400           City, St. Zip:         Cleveland, Ohio 44131           Phone No :         440 915 9099	6000 Lombardo Center, Suite 400  Cleveland, Ohio 44131  440 915 9099  jerry.mancinetti@jefferrsonwells.com		BIDDER /VENDOR INFORMATION:
Address:  Cleveland, Ohio 44131  City, St. Zip:  440 915 9099	Cleveland, Ohio 44131 440 915 9099  jerry.mancinetti@jefferrsonwells.com	Vendor Name:	Jefferson Wells
City, St. Zip: 440 915 9099	440 915 9099  jerry.mancinetti@jefferrsonwells.com	Address:	6000 Lombardo Center, Suite 400
	jerry.mancinetti@jefferrsonwells.com	City, St. Zip:	Cleveland, Ohio 44131
Filolic No	jerry.mancinetti@jefferrsonwells.com  is:	Phone No.:	440 915 9099
jerry.mancinetti@jefferrsonwells.com  Email Address:		Email Address:	jerry.mancinetti@jefferrsonwells.com

**Vendor Signature:** 

Jewy C. Marcinetti

4/7/21 Date: