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Header 4

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Procurement Folder: 367013

SO Doc Code: CRFQ

Procurement Type: Central Master Agreement

SO Dept: 0210

Vendor ID:

SO Doc ID: ISC1800000005

Legal Name: EBRIDGE CONSULTING LLC

Published Date: 12/12/17

Alias/DBA:

Close Date: 12/19/17

Total Bid: \$782,080.00

Close Time: 13:30

Response Date:

Status: Closed

Response Time:

Solicitation Description: Addendum #3 Senior Applications Developer -  
 PEIA (OT18003)

Total of Header Attachments: 4

Total of All Attachments: 4



Purchasing Division  
2019 Washington Street East  
Post Office Box 50130  
Charleston, WV 25305-0130

State of West Virginia  
Solicitation Response

Proc Folder : 367013

Solicitation Description : Addendum #3 Senior Applications Developer - PEIA (OT18003)

Proc Type : Central Master Agreement

Date issued	Solicitation Closes	Solicitation Response	Version
	2017-12-19 13:30:00	SR 0210 ESR12181700000002714	1

VENDOR

000000224457

EBRIDGE CONSULTING LLC

Solicitation Number: CRFQ 0210 ISC1800000005

Total Bid : \$782,080.00      Response Date: 2017-12-19      Response Time: 12:43:31

Comments:

FOR INFORMATION CONTACT THE BUYER

Stephanie L Gale  
(304) 558-8801  
stephanie.l.gale@wv.gov

Signature on File

FEIN #

DATE

All offers subject to all terms and conditions contained in this solicitation

Line	Comm Ln Desc	Qty	Unit Issue	Unit Price	Ln Total Or Contract Amount
1	Contract Service #1: Senior Applications Developer	2080.00000	HOUR	\$91.000000	\$189,280.00

Comm Code	Manufacturer	Specification	Model #
80111609			

**Extended Description :** 5.1.1 Contract Services #1 - Senior Applications Developer: The Vendor must provide a Senior Applications Developer contract to support the following Public Employees Insurance Agency (PEIA) applications for a minimum of 1 year from the date of award. The contractor must perform all work on site at the West Virginia Office of Technology.

Line	Comm Ln Desc	Qty	Unit Issue	Unit Price	Ln Total Or Contract Amount
2	Optional Renewal Year 2 Cont. Svc #1: Sr. Application Dev	2080.00000	HOUR	\$93.000000	\$193,440.00

Comm Code	Manufacturer	Specification	Model #
80111609			

**Extended Description :** 5.1.1 Contract Services #1 - Senior Applications Developer: The Vendor must provide a Senior Applications Developer contract to support the following Public Employees Insurance Agency (PEIA) applications for a minimum of 1 year from the date of award. The contractor must perform all work on site at the West Virginia Office of Technology.

Line	Comm Ln Desc	Qty	Unit Issue	Unit Price	Ln Total Or Contract Amount
3	Optional Renewal Year 3 Cont. Svc #1: Sr. Application Dev	2080.00000	HOUR	\$95.000000	\$197,600.00

Comm Code	Manufacturer	Specification	Model #
80111609			

**Extended Description :** 5.1.1 Contract Services #1 - Senior Applications Developer: The Vendor must provide a Senior Applications Developer contract to support the following Public Employees Insurance Agency (PEIA) applications for a minimum of 1 year from the date of award. The contractor must perform all work on site at the West Virginia Office of Technology.

Line	Comm Ln Desc	Qty	Unit Issue	Unit Price	Ln Total Or Contract Amount
4	Optional Renewal Year 4 Cont. Svc #1: Sr. Application Dev	2080.00000	HOUR	\$97.000000	\$201,760.00

Comm Code	Manufacturer	Specification	Model #
80111609			

**Extended Description :** 5.1.1 Contract Services #1 - Senior Applications Developer: The Vendor must provide a Senior Applications Developer contract to support the following Public Employees Insurance Agency (PEIA) applications for a minimum of 1 year from the date of award. The contractor must perform all work on site at the West Virginia Office of Technology.

**PROFESSIONAL SUMMARY:**

- 19+ years of experience in Mainframe Technologies including Analysis, Design, Development, Testing, Implementation and Maintenance of application software under MVS O/S including Onsite Tech Lead in Offshore-Onsite model of work environment.
- 10+ years of working experience on online as well batch based PEIA, the WV State Government Insurance Application using complicated DB2 Stored procedures.
- 10+ years of Liaising with senior management and Insurance TPAs like Coventry, Express Scripts, Humana, Wells Fargo (now HealthSmart), HDM and BeBetter,
- 10+ years of working experience with Auditor's office, EPICS, the Government Accounting Applications and Government Payroll Applications and with the ERP system in OASIS.
- 10+ years of working experience with Medicare Advantage Prescription Drug(MAPD)/Prescription Drug Plan(PDP).
- 8+ years of working experience with CPRB office and TIAACREF office for the Eligibility Audit.
- 8+ years of working experience with HDM for the Dependent Eligibility Audit and Enrollment Reconciliation Audit.
- 8+ years of working experience on PEIA Billing system.
- 2+ years of Liaising with senior management and Insurance TPAs like CVS and Marshall/WVU Universities.
- 2+ years of working experience in working with Tango to create the IRS forms like 1094B, 1094C, 1095B and 1095C for ACA (Affordable Care Act) project.
- Extensive coding experience in SAS, JCL, SORT Utilities and DB2/COBOL Stored Procedures.
- High level of skills in Quality analysis, Review, and Testing of renovated source code.
- Excellent experience in Consumer Finance, Banking and Insurance domain.
- Have excellent hands on experience in Software Development cycle and Software quality process consisting of all the phases.
- Proficient in transforming the requirements into developing test strategy and test cases.
- Proficient in user interfaces testing in anticipating the critical test cases.
- Involved confidently in Unit testing, Integration testing, System testing, Stress testing and Functionality testing.
- Experienced in DB2 to test the triggers and to verify the data in the back end using SQL.
- Has ability to work under pressure to deliver tasks with zero schedule variance.
- Well experienced in preparing Test Data, Test Plans, capturing Test scenarios and Test results.
- Proficient in debugging and testing the code by forcing certain conditions required as per the Test Cases.
- Participated in various reviews and meetings with development teams
- Very quick at learning and applying new technologies to the current assignments.
- Self motivated with ability to work independently as well as in the team environment.
- Very extensive experience in integration, debugging, design, analysis and implementation
- Interacting with Business Customers to resolve issues, analysis, design and build requirements.

- Experience in working with MS WORD, MS-EXCEL, MS-PowerPoint etc.
- Strong leadership qualities with excellent written and verbal communication skills.

### **EDUCATION:**

Bachelor of Technology from Nagarjuna University, AP, India with 81% (2<sup>nd</sup> top in University)

### **TECHNICAL EXPERTISE:**

Operating System : MVS/ESA, MS-Windows XP/2000/NT, MS-Windows 9\*  
 Languages : COBOL, FORTRAN, SAS, EZTRIEVE, JCL, SQL, T-SQL  
 DATABASES : DB2, VSAM, SQL Server  
 OLTP : CICS  
 Other Utilities & Tools : TSO/ISPF, XPEDITOR, CHANGEMAN, ENDEVOR, SYNCSORT, CA7, CONTROL-M, QUIKJOB, FILE-AID, ABEND-AID, SAR, FTP, NDM, SPUFI, QMF, PLTT Tools, DB2 Triggers, Stored Procedures, MQ Series, Test Director, Quality Center, Lotus Notes, Visio, Power point, MS Word, MS EXCEL, XML Parser, PICCT, MfEEE, MOBIUS, Ednet, Pagenet, IBM Data Studio 4.1, Biztalk Server 2006R2 and 2013, Microsoft Dynamics CRM 2013 and Microsoft Dynamics GP 2006 and 2013.

### **Achievements**

- Appreciation award from HBUS Senior Manager for efforts on the CARM Project Release 2.0 launch.
- Star Performance award from Household International client for the outstanding contributions to the success of Debt Manager Implementation as a member of Business Integration Analyst.

### **PROJECT PROFILE:**

#### ***08/2007 to current***

#### ***Client:Public Employees Insurance Agency, Charleston, WV***

#### **Project: BAS – Enhancement and Maintenance (Rob Roberts – Client Team Lead)**

PEIA is a West Virginia state Department for dealing with the Health and Life Insurance requirements for all the Public Employees in West Virginia state. This project BAS (Benefit Administration System) is to convert the existing application software (in AS400) utilizing Mainframe technologies like COBOL, JCL, DB2, CICS, PL/SQL, T-SQL, IBM Studio, CRM, Great Plains and Biztalk Integration. SAS is extensively used in this project to generate different kinds of Statistical and Financial reports on adhoc request and regular basis. CONTROL-M is used to schedule and monitoring jobs.

#### **Responsibilities:**

- Analyzing business requirements and translating the same into Technical Specifications.
- Analysis, Design, Coding, Review, Testing, Implementation and test data preparation,
- Ensuring compliance with client requirements and design & development standards.
- Ensuring client satisfaction by delivering quality modules on time.
- Liaising with senior management and Insurance TPAs like Coventry, Express Scripts, Humana, Wells Fargo (now HealthSmart), BeBetter and CVS Caremark.
- Working with Auditor's office, EPICS, the Government Accounting Applications and Government Payroll Applications and with the ERP system in OASIS.
- Working with CPRB office and TIAACREF office in regards to Eligibility Audit.
- Working with Medicare Advantage Prescription Drug(MAPD)/Prescription Drug Plan(PDP)

- Working on BAS and CRM reconciliation.
- Working with Tango on ACA (Affordable Care Act) project to create the IRS forms 1094B, 1094C, 1095B and 1095C.
- Production support for all above applications.

Environment:

Mainframe on OS/390 Operating System, COBOL, JCL, DB2, CICS, SAS, MS Word, MS EXCEL, SYNCSORT, FTP, CONTROL-M, PLATINUM tools, SQL Server, IBM Data Studio 4.1, Microsoft Great Plains 2006 and 2013, Microsoft Dynamics CRM 2013 and Biztalk Server 2006R2 and 2013.

**08/2006 to 07/2007**

***Client: Wachovia Bank, Charlotte, NC.***

Lockbox Application – Maintenance and Support Project: (Don Whitman – Client Team Lead)

Lock box processing is a service provided by banks to their corporate customers for the receipt of payments from their customers (end-users). Under their service, the payments made by the end-users are directed to the Lock Boxes, rather than going directly to that corporate customer.

The LB File Combines application is used to provide Data Transmission Services to Wachovia lockbox customers who are not possible from the Lockbox Platforms. It combines data from multiple lockbox sites into a single file and transmits it in a format requested by the customer. The customer may request to provide the data in a BAI format or in an EDI format. The LB application also has the ability to combine Electronic Fund Transfer (EFT) data with Lockbox data.

This application uses batch jobs that run on the JAX, CHL, URP mainframes to implement the customer's requests. Most of the jobs run primarily on JAX. The EFT data can be received from AI collection tables which are loaded by the IPIR (AI) application.

This application currently supports 263 data transmissions to Lockbox Customers.

Responsibilities:

- Interacting with Client/Users on daily/weekly basis to capture the requirements.
- Preparing the Tech Specs based on the Functional Specs by interacting with the users.
- Analysis, Design, Coding, Review, Testing and Implementation.
- Ensuring compliance with client requirements and design & development standards.
- 100% compliance to the Quality processes and predefined Quality goals of the project.
- Preparation of Test data, Test Plans and testing the functionality accordingly.
- Coordinating with customers for SIT and UAT.
- Production Support for the application
- DX to CE conversion tasks by coordinating with the DTS team.

Environment:

Mainframe on z/OS, COBOL, JCL, VSAM, DB2, SQL, CICS, Xpeditor, File-Aid, MOBIUS, PICCT, EZTRIEVE, NDM.

**08/2004 to 08/2006**

***Client: HSBC Bank, Buffalo, NY***

HBUS Global Message Scanning System - Development Project:

The Office of Foreign Assets Control (OFAC) of the U.S. Treasury Department publishes an SDN List (Specially Designated Individuals) of individuals, sanctioned countries, and companies

associated with terrorism. All U.S. persons, entities, banks, including subsidiaries of U.S. banks and overseas offices, are prohibited against conducting business and financial transactions with the sanctioned countries, individuals, and entities on the OFAC SDN list. The SDN is updated as needed by OFAC as new persons or entities are designated as SDN's or removed from designation. Under OFAC regulations, HSBC Bank USA is required to block or reject accounts, funds transfers, assets, and other interests of sanctioned countries and SDN entities.

The Federal Reserve Bank of NY and New York Banking Dept conducted a compliance review of the Bank Secrecy Act (BSA) during the fourth quarter of 2002. The review identified the need for a centralized system to be implemented for HSBC Bank USA to automate scanning against the OFAC SDN list and other applicable blacklists. The centralized system is the Global Message Scanning System (GMSS), combined with the installation of OFAC-Agent, a vendor package produced by FircoSoft. GMSS formats the messages and sends them to FircoSoft software for scanning. GMSS works in conjunction with 'OFAC Agent', the vendor package produced by FircoSoft, for OFAC scanning. With GMSS, Bank applications are able to send text messages for scanning. The message is scanned in GMSS and the results of the scan are returned back to the sending application. GMSS provides the users with on-line screens for review and the ability to release, defer, or cancel based on the result of the scan.

#### HBUS CARM for Banks - Development Project:

CREDIT APPLICATION and RISK MANAGEMENT Project is a compliances project whose function is to automate the Assessment and Application process for counterparties. CARM for Banks is a multi-phase project whose goal is to automate certain GHQ CRF (Group Head Quarters Credit Function) activities, and integrate those processes with other applications that are being concurrently developed under the Credit and Finance Strategic Systems Development Programme (CFSSDP) umbrella of HSBC.

#### Responsibilities:

- Interacting with Client/Users on daily/weekly basis to capture the requirements.
- Preparing the Tech Specs based on the Functional Specs by interacting with the users.
- Analysis of Database design and Data flow diagrams.
- Ensuring compliance with client requirements and design & development standards.
- 100% compliance to the Quality processes and predefined Quality goals of the project.
- Conducting Defects Causal Analysis and implementing recommendations made.
- Ensuring client satisfaction by delivering quality modules on time.
- Test the functionality, raise defects in Test Director and follow-up as per Defect fixing life cycle.
- Preparing the Test Plans and testing the functionality accordingly.
- Ensuring pre-defined utilization/billing goals.

#### Environment:

Mainframe on OS/390, COBOL, JCL, VSAM, DB2, SQL, CICS, IMS DB/DC, Xpeditior, File-Aid, MQ Series, ENDEVOR, XML Parser.



**02/2004 to 08/2004**

**Client:- HSBC Bank, Buffalo, NY**

HBUS Banking and Investment – Maintenance Project:

Currently all the credit card applications from HSBC are processed by FDR subsystem. After the merger of Household and HSBC it is decided that WHIRL system from Household will now process all HSBC credit card applications. This project deals with the conversion of all credit card application from FDR system to WHIRL system. The existing HBUS system has credit card applications, Loans, Bank accounts ( checking & Saving), corporate Credit cards, which are processed by FDR currently. This project only deals with credit card applications. After conversion rest all products will remain on the FDR, while credit cards will start interacting with WHIRL.

Responsibilities:

- Interacting with Client/Users on daily/weekly basis to capture the requirements.
- Preparing the Tech Specs based on the Functional Specs by interacting with the users.
- Analysis of Database design and Data flow diagrams.
- Leading a project of 3 teams at Offshore.
- Planning Project Deliverables and preparing Project Schedules.
- Project Planning, Configuration Management Strategy and Test Strategy.
- Maintaining Project Risk and Issue Logs.
- Ensuring compliance with client requirements and design & development standards.
- 100% compliance to the Quality processes and predefined Quality goals of the project.
- Collate, validate and analyze different metrics,
- Conducting Defects Causal Analysis and implementing recommendations made,
- Ensuring pre-defined utilization/billing goals.

Environment:

Mainframe on OS/390, COBOL, JCL, VSAM, CICS, IMS DB/DC, Xpeditor, File-Aid, ENDEAVOR, EZTRIEVE.

**11/2003 to 02/2004**

**Tech Leader (Senior Programmer) - Kanbay Software (I) Pvt. Ltd, Hyderabad, India.**

Household International PeopleSoft Finance – Interface Project:

Household Finance deals with the different Interfaces like Treasury, Payment Order, Asset management, Accounts payable etc. As the Treasury Interface required generating lot of reports based on the day-to-day basis and hence required to code new programs to generate such reports.

Responsibilities:

- Interacting with client over Video conference to gather requirements.
- Preparation of Technical Specifications
- Analysis of Database design and Data flow diagrams.
- Project Planning, Configuration Management Strategy and Test Strategy.
- Ensuring compliance with client requirements, design & development standards.
- Collate, validate and analyze different metrics,
- Conducting Defects Causal Analysis and implementing recommendations made,
- Ensuring pre-defined utilization/billing goals.

Environment:

Mainframe on OS/390, COBOL, JCL, VSAM, IMS DB/DC, Xpeditor, File-Aid, SYNCSORT, CHANGEMAN, NDM.

**04/2002 to 11/2003**

***Sr. Programmer Analyst - Household International, San Diego, CA***

Household International Debt Manager Interface – Development Project:

The main objective of this project is to develop an Interface to replace the existing AS/400-based applications as they have served the business well for years, but are not highly automated, and over time have become more difficult to maintain. The business and technology groups together selected the business systems that would replace the current Account Services and Asset Management systems.

Responsibilities:

- Gathering requirements from client
- Transforming the requirements and Knowledge to Offshore
- Analysis of Database design and Data flow diagrams.
- Offshore query resolution
- Preparation of Technical Specifications
- Project Planning, Configuration Management Strategy and Test Strategy.
- Ensuring compliance with client requirements, design & development standards.
- Support to go-live with zero production defects.

Environment:

Mainframe on OS/390, COBOL, JCL, VSAM, DB2, SQL, IMS DB/DC, Xpeditor, File-Aid, SYNCSORT, QUIKJOB, CHANGEMAN, NDM, PLTT tools.

**11/2000 to 04/2002**

***Sr. Programmer/Analyst. - Kanbay Software (India) Pvt. Ltd., Pune, India.***

Household NJ – RAL - Maintenance Project:

Household is a Fortune 500 Company and one of North America's leading Consumer Lending institutions and leading providers of consumer loans, credit cards, auto finance, tax-related financial services and credit insurance products in the United States, United Kingdom and Canada.

The project involves Enhancing RAL99 system to RAL2000 and then migrating the existing IDMS-ADS/O system to DB2, SQL-POWER BUILDER system.

Responsibilities:

- Analysis of Functional Specifications
- Design of flow
- Preparing Technical Specifications
- Coding & Review
- Test Cases preparation and Unit Testing
- Status Reporting
- Communicating with Onsite Coordinator for any issues.

Environment:

Mainframe on OS/390, COBOL, JCL, VSAM, DB2, SQL, IDMS, Xpeditor, File-Aid.

**06/2000 to 11/2000**

***Programmer/Analyst - Syntel India Private Ltd., Mumbai, India.***

Daimler Chrysler – Maintenance Project:

This is an integration project. At present Chrysler is one of the biggest car manufacturing company running under 2 systems, one in Canada and the other in U.S. The client wants to integrate the two systems with major modifications so as to serve FPDCs and dealers in efficient manner from U.S. itself.

**09/1998 to 06/2000**

***Programmer - Cognizant Technology Solutions, Chennai, India.***

CDS Specials – Maintenance & Development Project:

Custom Delivery Services (CDS) is part of Delivery Services division of Services Organization of IMS Health, Health Corporation located at Totowa, NJ. This group services requests from customers that are non-standard in nature. CDS produces reports that require various levels of customization of production reports such as DDD, Xponent etc.

The main aim is to generate custom reports as requested by various customers using production data from IMS database meeting the Standards specified by the client in stipulated time.

IMS America – Y2K Conversion Project:

Intercontinental Marketing Services (IMS) America is a pharmaceutical market research company having more than 70 applications also known as audits to manage Information. The lines of code of all audits exceed 18 million. The objective of the project is to ensure that all audits shall be able to function effectively in the 21st century even.

Responsibilities:

- Verification of request form for completeness/Analysis of Tech Specs.
- Clarify issues if required through Telecon/Mails with onsite coordinators.
- Coding new programs / Modifying existing programs for generating custom reports
- Testing the programs with sample data.
- Communicating with Onsite Coordinator for any issues.
- Generation of Special custom reports with full volume data.
- Inventory preparations.
- Impact Analysis.
- Code Conversion.

Environment:

Mainframe on OS/390 Operating System, COBOL, JCL, VSAM, SAS, Dylakor.

## **EXHIBIT B – Required Documentation Verification Form**

### **Documentation of Work Experience**

As per section 4: mandatory qualifications; the vendor must provide documentation to validate the following requirements. Exhibit B – Required Documentation Verification Form must be completed in its entirety and should be submitted with vendor's bid response, and must be submitted prior to award.

#### **Skillsets**

- 4.1.1** The Vendor must provide a DBA Contractor with prior experience in the following applied knowledge and skillsets.

Check mark the skillsets the DBA Contractor has prior experience and applied knowledge in:

- |                                     |  |
|-------------------------------------|--|
| <input checked="" type="checkbox"/> | COBOL  |
| <input checked="" type="checkbox"/> | SAS  |
| <input checked="" type="checkbox"/> | CICS   |
| <input checked="" type="checkbox"/> | PL/SQL   |
| <input checked="" type="checkbox"/> | IBM Data Studio 4.1  |
| <input checked="" type="checkbox"/> | Transact – SQL (T-SQL)   |
| <input checked="" type="checkbox"/> | MS Dynamics CRM 2013   |
| <input checked="" type="checkbox"/> | BizTalk Server 2006R2 and 2013   |
| <input checked="" type="checkbox"/> | MS Dynamics GP 2006 and 2013   |
| <input checked="" type="checkbox"/> | Experience in creating IRS forms for reporting Affordable Care Act (ACA) |
| <input checked="" type="checkbox"/> | Form 1094B   |
| <input checked="" type="checkbox"/> | Form 1095B   |
| <input checked="" type="checkbox"/> | Form 1094C   |
| <input checked="" type="checkbox"/> | Form 1095C   |

#### **Project and Work Experience**

- 4.1.2** The Vendor must provide a Senior Applications Developer Contractor with a minimum of two (2) years of paid experience working on projects in each of the following applications:

- Health Care
- State of West Virginia's PEIA Applications
- Insurance
- Government

Concurrent experience is acceptable and must be documented on the applicable Required Documentation Verification Forms (Exhibit B).

**The Senior Applications Developer Contractor must provide project information, their role, utilized skillsets from section 4.1.1 and experience as described in section 4.1.2.**

## **EXHIBIT B – Required Documentation Verification Form**

**Please complete your information. Do not handwrite the information below.**

## **EXHIBIT B – Required Documentation Verification Form**

### **Section 4.1.2 - Health Care**

Previous Project: Affordable Care Act

Project Start Date: June 2015

Date Completed: Ongoing

Project Description: Work with EPICS, OASIS, Office of Technology, PEIA and Tango teams to generate IRS forms 1094B, 1094C, 1095B and 1095C.

Contractor's Role: As a Senior Programmer Analyst to gather requirements, development, testing, rolling into Production and Production support.

Skillsets Utilized: COBOL, SAS, PL/SQL, DB2, JCL, IBM Data Studio, T-SQL

Location: Charleston, WV

Project URL: Not applicable

(if applicable)

Project Manager / Supervisor: Tom Allen

Phone Number: 304-957-8263

Email Address: [Tom.O.Allen@wv.gov](mailto:Tom.O.Allen@wv.gov)

*Note: If more room is needed then attach remaining information on a separate sheet.*

## **EXHIBIT B – Required Documentation Verification Form**

### **Section 4.1.2 - State of West Virginia's PEIA Eligibility System**

Previous Project: Eligibility Interface with Humana Go365

Project Start Date: Aug 2017

Date Completed: Nov 2017

Project Description: Send PEIA Eligibility information, Account information  
To Humana Go365 team as per their Group Structure and do the Reconciliation monthly.

Contractor's Role: As A Senior Programmer Analyst to gather requirements,  
development, testing, rolling into Production and Production support.

Skillsets Utilized: COBOL, SAS, PL/SQL, DB2, JCL, Control-M

Location: Charleston, WV

Project URL: Not applicable.

(if applicable)

Project Manager / Supervisor: Tom O Allen / Rob D Roberts

Phone Number: 304-957-8263 / 304-380-9532

Email Address: [Tom.O.Allen@wv.gov](mailto:Tom.O.Allen@wv.gov), [Rob.D.Roberts@wv.gov](mailto:Rob.D.Roberts@wv.gov)



## **EXHIBIT B – Required Documentation Verification Form**

### **Section 4.1.2 - State of West Virginia's PEIA Eligibility System**

Previous Project: Eligibility Interface with CVS Caremark

Project Start Date: Jan 2016

Date Completed: Jun 2016

Project Description: Send PEIA Eligibility information to CVS Caremark and do the Reconciliation on monthly basis.

Contractor's Role: As A Senior Programmer Analyst to gather requirements, development, testing, rolling into Production and Production support.

Skillsets Utilized: COBOL, SAS, PL/SQL, DB2, JCL, Control-M

Location: Charleston, WV

Project URL: Not applicable.

(if applicable)

Project Manager / Supervisor: Tom O Allen / Rob D Roberts

Phone Number: 304-957-8263 / 304-380-9532

Email Address: [Tom.O.Allen@wv.gov](mailto:Tom.O.Allen@wv.gov), [Rob.D.Roberts@wv.gov](mailto:Rob.D.Roberts@wv.gov)



## **EXHIBIT B – Required Documentation Verification Form**

### **Section 4.1.2 - State of West Virginia's PEIA Eligibility System**

Previous Project: CRM eligibility Reconciliation

Project Start Date: May 2015

Date Completed: Nov 2015

Project Description: To reconciliation between PEIA BAS and CRM systems

Contractor's Role: As A Senior Programmer Analyst to gather requirements,  
development, testing, rolling into Production and Production support.

Skillsets Utilized: COBOL, SAS, PL/SQL, DB2, JCL, Control-M, Microsoft

Dynamics CRM

Location: Charleston, WV

Project URL: Not applicable.

(if applicable)

Project Manager / Supervisor: Tom O Allen

Phone Number: 304-957-8263

Email Address: [Tom.O.Allen@w.gov](mailto:Tom.O.Allen@w.gov)

## **EXHIBIT B – Required Documentation Verification Form**

### **Section 4.1.2 - State of West Virginia's PEIA Eligibility System**

Previous Project: Interface with Express Scripts, Coventry and Wells Fargo

Project Start Date: Sep 2007

Date Completed: Dec 2011

Project Description: Send PEIA Eligibility information to Express Scripts, Coventry and Accordia (Currently HealthSmart), and do the reconciliation on a regular

Basis.

Contractor's Role: As A Senior Programmer Analyst to gather requirements, development, testing, rolling into Production and Production support.

Skillsets Utilized: COBOL, SAS, PL/SQL, JCL, Control-M

Location: Charleston, WV

Project URL: Not applicable.

(if applicable)

Project Manager / Supervisor: Tammy L Haynes / Rob D Roberts

Phone Number: 304-380-9532

Email Address: [Tammy.L.Haynes@wv.gov](mailto:Tammy.L.Haynes@wv.gov), [Rob.D.Roberts@wv.gov](mailto:Rob.D.Roberts@wv.gov)

## **EXHIBIT B – Required Documentation Verification Form**

### **Section 4.1.2 - Insurance Industry**

Previous Project: Bi-weekly payroll premium implementation

Project Start Date: Mar 2014

Date Completed: Jun 2017

Project Description: Send the Bi-weekly Premium deduction files to OASIS in phases, Receive the Payments files back from them and process them to send to Microsoft GP through Biztalk Integrations.

Contractor's Role: As A Senior Programmer Analyst to gather requirements, development, testing, rolling into Production and Production support.

Skillsets Utilized: COBOL, SAS, PL/SQL, JCL, Control-M, Biztalk Server and Microsoft Dynamics GP.

Location: Charleston, WV

Project URL: Not applicable.

(if applicable)

Project Manager / Supervisor: Tammy L Haynes, Tom O Allen / Rob D Roberts

Phone Number: 304-957-8263, 304-380-9532

Email Address: [Tammy.L.Haynes@wv.gov](mailto:Tammy.L.Haynes@wv.gov), [Tom.O.Allen@wv.gov](mailto:Tom.O.Allen@wv.gov), [Rob.D.Roberts@wv.gov](mailto:Rob.D.Roberts@wv.gov)

## **EXHIBIT B – Required Documentation Verification Form**

### **Section 4.1.2 - Insurance Industry**

Previous Project: PEIA Billing process

Project Start Date: Dec 2008

Date Completed: Jun 2010

Project Description: Receive Salary files from different Interfaces, Update the IDX codes in BAS, Generate the Billing for PEIA customers, Sending the Deduction files to EPICS, Receive the Payments files from EPICS and process them to send to Microsoft through Biztalk Integrations.

Contractor's Role: As A Senior Programmer Analyst to gather requirements, development, testing, rolling into Production and Production support.

Skillsets Utilized: COBOL, SAS, PL/SQL, JCL, Control-M, Biztalk Server and Microsoft Dynamics GP.

Location: Charleston, WV

Project URL: Not applicable.

(if applicable)

Project Manager / Supervisor: Tammy L Haynes / Rob D Roberts

Phone Number: 304-380-9532

Email Address: Tammy.L.Haynes@wv.gov / Rob.D.Roberts@wv.gov



## **EXHIBIT B – Required Documentation Verification Form**

### **Section 4.1.2 - Government**

Previous Project: Affordable Care Act

Project Start Date: June 2015

Date Completed: Ongoing

Project Description: Work with EPICS, OASIS, Office of Technology, PEIA and Tango teams to generate IRS forms 1094B, 1094C, 1095B and 1095C.

Contractor's Role: As A Senior Programmer Analyst to gather requirements, development, testing, rolling into Production and Production support.

Skillsets Utilized: COBOL, SAS, PL/SQL, DB2, JCL, IBM Data Studio, T-SQL

Location: Charleston, WV

Project URL: Not applicable

(if applicable)

Project Manager / Supervisor: Tom O Allen

Phone Number: 304-957-8263

Email Address: [Tom.O.Allen@wv.gov](mailto:Tom.O.Allen@wv.gov)

## **EXHIBIT B – Required Documentation Verification Form**

### **Section 4.1.2 - Government**

Previous Project: PEIA-CPRB Retirement Interface for COMPASS system

Project Start Date: Jan 2015

Date Completed: May 2017

Project Description: To send deceased file and deductions file to CPRB, to receive payments file from CPRB COMPASS system and to process it to send the payments to

Microsoft GP through Biztalk Integrations.

Contractor's Role: As A Senior Programmer Analyst to gather requirements, development, testing, rolling into Production and Production support.

Skillsets Utilized: COBOL, SAS, PL/SQL, JCL, Control-M, Biztalk Server and

Microsoft Dynamics GP.

Location: Charleston, WV

Project URL: Not applicable

(if applicable)

Project Manager / Supervisor: Tom O Allen

Phone Number: 304-957-8263

Email Address: [Tom.O.Allen@wv.gov](mailto:Tom.O.Allen@wv.gov)

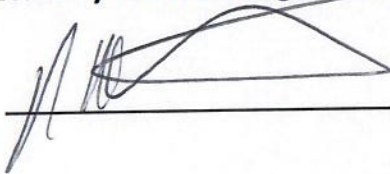
**EXHIBIT A – Pricing Page**  
**Senior Applications Developer for PEIA - OT18003**

**Note to Vendors: The Pricing Page is locked. Only the column for Unit Cost is unlocked.**

Contract Item	Description	Unit of Measure	Estimated Quantity*	Unit Cost	Extended Cost
5.1.1	Contract Service #1: Senior Applications Developer	Per Hour	2080	91.00	189,280.00
5.1.1	Optional Renewal Year 2 for Contract Service #1: Senior Applications Developer	Per Hour	2080	93.00	193,440.00
5.1.1	Optional Renewal Year 3 for Contract Service #1: Senior Applications Developer	Per Hour	2080	95.00	197,600.00
5.1.1	Optional Renewal Year 4 for Contract Service #1: Senior Applications Developer	Per Hour	2080	97.00	201,760.00
<b>Total Cost</b>					<b>782,080.00</b>

\* All quantities / estimated hours are estimates and do not obligate the State of West Virginia or WVOT to this amount. Contract will be evaluated on all lines but only awarded on first year. Renewal options for years 2, 3, and 4 will be initiated by the Agency, agreed to by the Vendor and processed by the West Virginia Office of Technology as Change Orders for subsequent years.

Vendor Signature: \_\_\_\_\_



Date: \_\_\_\_\_

12-17-17



## State of West Virginia

# VENDOR PREFERENCE CERTIFICATE

Certification and application\* is hereby made for Preference in accordance with *West Virginia Code*, §5A-3-37. (Does not apply to construction contracts). *West Virginia Code*, §5A-3-37, provides an opportunity for qualifying vendors to request (at the time of bid) preference for their residency status. Such preference is an evaluation method only and will be applied only to the cost bid in accordance with the *West Virginia Code*. This certificate for application is to be used to request such preference. The Purchasing Division will make the determination of the Vendor Preference, if applicable.

**1. Application is made for 2.5% vendor preference for the reason checked:**

- ☒ Bidder is an individual resident vendor and has resided continuously in West Virginia for four (4) years immediately preceding the date of this certification; or,
- ☐ Bidder is a partnership, association or corporation resident vendor and has maintained its headquarters or principal place of business continuously in West Virginia for four (4) years immediately preceding the date of this certification; or 80% of the ownership interest of Bidder is held by another individual, partnership, association or corporation resident vendor who has maintained its headquarters or principal place of business continuously in West Virginia for four (4) years immediately preceding the date of this certification; or,
- ☐ Bidder is a nonresident vendor which has an affiliate or subsidiary which employs a minimum of one hundred state residents and which has maintained its headquarters or principal place of business within West Virginia continuously for the four (4) years immediately preceding the date of this certification; or,

**2. Application is made for 2.5% vendor preference for the reason checked:**

- ☐ Bidder is a resident vendor who certifies that, during the life of the contract, on average at least 75% of the employees working on the project being bid are residents of West Virginia who have resided in the state continuously for the two years immediately preceding submission of this bid; or,

**3. Application is made for 2.5% vendor preference for the reason checked:**

- ☐ Bidder is a nonresident vendor employing a minimum of one hundred state residents or is a nonresident vendor with an affiliate or subsidiary which maintains its headquarters or principal place of business within West Virginia employing a minimum of one hundred state residents who certifies that, during the life of the contract, on average at least 75% of the employees or Bidder's affiliate's or subsidiary's employees are residents of West Virginia who have resided in the state continuously for the two years immediately preceding submission of this bid; or,

**4. Application is made for 5% vendor preference for the reason checked:**

- ☐ Bidder meets either the requirement of both subdivisions (1) and (2) or subdivision (1) and (3) as stated above; or,

**5. Application is made for 3.5% vendor preference who is a veteran for the reason checked:**

- ☐ Bidder is an individual resident vendor who is a veteran of the United States armed forces, the reserves or the National Guard and has resided in West Virginia continuously for the four years immediately preceding the date on which the bid is submitted; or,

**6. Application is made for 3.5% vendor preference who is a veteran for the reason checked:**

- ☐ Bidder is a resident vendor who is a veteran of the United States armed forces, the reserves or the National Guard, if, for purposes of producing or distributing the commodities or completing the project which is the subject of the vendor's bid and continuously over the entire term of the project, on average at least seventy-five percent of the vendor's employees are residents of West Virginia who have resided in the state continuously for the two immediately preceding years.

**7. Application is made for preference as a non-resident small, women- and minority-owned business, in accordance with *West Virginia Code* §5A-3-5B and *West Virginia Code of State Rules*.**

- ☐ Bidder has been or expects to be approved prior to contract award by the Purchasing Division as a certified small, women- and minority-owned business.

Bidder understands if the Secretary of Revenue determines that a Bidder receiving preference has failed to continue to meet the requirements for such preference, the Secretary may order the Director of Purchasing to: (a) reject the bid; or (b) assess a penalty against such Bidder in an amount not to exceed 5% of the bid amount and that such penalty will be paid to the contracting agency or deducted from any unpaid balance on the contract or purchase order.

By submission of this certificate, Bidder agrees to disclose any reasonably requested information to the Purchasing Division and authorizes the Department of Revenue to disclose to the Director of Purchasing appropriate information verifying that Bidder has paid the required business taxes, provided that such information does not contain the amounts of taxes paid nor any other information deemed by the Tax Commissioner to be confidential.

Under penalty of law for false swearing (*West Virginia Code*, §61-5-3), Bidder hereby certifies that this certificate is true and accurate in all respects; and that if a contract is issued to Bidder and if anything contained within this certificate changes during the term of the contract, Bidder will notify the Purchasing Division in writing immediately.

Bidder: e. Brice Consulting

Signed: [Signature]

Date: 12-17-17

Title: Bus Dev



## **EXHIBIT B – Required Documentation Verification Form**

### **Section 4.1.2 - Health Care**

Previous Project: Provider Directory processing

Project Start Date: July 2015

Date Completed: Dec 2016

Project Description: Receive the Provider Directory from HealthSmart to compare with what is currently in PEIA database and to make changes accordingly to store in BAS.

Contractor's Role: As a Senior Programmer Analyst to gather requirements, development, testing, rolling into Production and Production support.

Skillsets Utilized: COBOL, SAS, PL/SQL, DB2, JCL

Location: Charleston, WV

Project URL: Not applicable

(if applicable)

Project Manager / Supervisor: Tom Allen

Phone Number: 304-957-8263

Email Address: Tom.O.Allen@wv.gov

## **EXHIBIT B – Required Documentation Verification Form**

### **Section 4.1.2 - Health Care**

Previous Project: Healthcare Data Management - Eligibility Audit Project.

Project Start Date: Jul 2009

Date Completed: Mar 2011

Project Description: To do the Employee Reconciliation Audit and Dependent Eligibility verification for Health insurance, Life insurance for all PEIA customers with the help of Healthcare Data Management Inc.

Contractor's Role: As a Senior Programmer Analyst to gather requirements, development, testing, rolling into Production and Production support.

Skillsets Utilized: COBOL, SAS, PL/SQL, DB2, JCL

Location: Charleston, WV

Project URL: Not applicable

(if applicable)

Project Manager / Supervisor: Tammy L Haynes / Rob D Roberts

Phone Number: 304-380-9532

Email Address: Tammy.L.Haynes@wv.gov