



The following documentation is an electronically-submitted vendor response to an advertised solicitation from the *West Virginia Purchasing Bulletin* within the Vendor Self-Service portal at ***wvOASIS.gov***. As part of the State of West Virginia's procurement process, and to maintain the transparency of the bid-opening process, this documentation submitted online is publicly posted by the West Virginia Purchasing Division at ***WVPurchasing.gov*** with any other vendor responses to this solicitation submitted to the Purchasing Division in hard copy format.

Solicitation Response(SR)

Dept: 0702

ID: ESR10231400000000690

Ver.: 1

Function: New

Phase: Final

Modified by batch , 10/23/2014

Header

List View

General Information

Contact

Default Values

Discount

Document Information

Procurement Folder: 24107

SO Doc Code: CRFQ

Procurement Type: Central Purchase Order

SO Dept: 0702

Vendor ID: 000000181088

SO Doc ID: TAX1500000003

Legal Name: ADVIZEX TECHNOLOGIES LLC

Published Date: 9/22/14

Alias/DBA:

Close Date: 10/23/14

Total Bid: \$33,208.90

Close Time: 13:30

Response Date: 10/23/2014

Status: Closed

Response Time: 10:35

Solicitation Description: Request for Quotation for 5 Servers

Total of Header Attachments: 0

Total of All Attachments: 0

Line	Comm Ln Desc	Qty	Unit Issue	Unit Price	Ln Total Or Contract Amount
1	HP DL360P GEB8 SFF CTO SERVER OR EQUAL	5.00000	EA	\$6,641.78	

Comm Code	Manufacturer	Specification	Model #
43211501			

Extended Description :	HP DL360LP GEN8 SFF CTO SERVER OR EQUAL



Purchasing Division
2019 Washington Street East
Post Office Box 50130
Charleston, WV 25305-0130

State of West Virginia
Request for Quotation
21 — Info Technology

Proc Folder: 24107

Doc Description: Request for Quotation for 5 Servers

Proc Type: Central Purchase Order

Date Issued	Solicitation Closes	Solicitation No	Version
2014-09-22	2014-10-23 13:30:00	CRFQ 0702 TAX1500000003	1

BID RECEIVING LOCATION

BID CLERK

DEPARTMENT OF ADMINISTRATION

PURCHASING DIVISION

2019 WASHINGTON ST E

CHARLESTON

WV 25305

US

VENDOR

Vendor Name, Address and Telephone Number:

Advizex Technologies
803 Quannier St.
Suite 300
Charleston, WV 25301
304-4615-3301

FOR INFORMATION CONTACT THE BUYER

Evelyn Melton

(304) 558-7023

evelyn.p.melton@wv.gov

Signature X

Mika Bortch

FEIN # 37-1504-931

DATE 10/23/14

All offers subject to all terms and conditions contained in this solicitation

INVOICE TO		SHIP TO	
OPERATIONS DIVISION TAX DIVISION OF PO BOX 11748		REVENUE DIVISION TAX DIVISION OF REVENUE CENTER 1001 LEE ST E, STE 2	
CHARLESTON	WV 25339-1748	CHARLESTON	WV 25301-1725
US		US	

Line	Comm Ln Desc	Qty	Unit Issue	Unit Price	Total Price
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HP DL360LP GEN8 SFF CTO SERVER OR EQUAL

TAX1500000003	Document Phase Final	Document Description Request for Quotation for 5 Servers	Page 3 of 3
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ADDITIONAL TERMS AND CONDITIONS

See attached document(s) for additional Terms and Conditions

CERTIFICATION AND SIGNATURE PAGE

By signing below, or submitting documentation through wvOASIS, I certify that I have reviewed this Solicitation in its entirety; understand the requirements, terms and conditions, and other information contained herein; that I am submitting this bid, offer or proposal for review and consideration; that I am authorized by the vendor to execute and submit this bid, offer, or proposal, or any documents related thereto on vendor's behalf; that I am authorized to bind the vendor in a contractual relationship; and that to the best of my knowledge, the vendor has properly registered with any State agency that may require registration.

Advizex Technologies
(Company)

Mika Bottaph - Mika Bottaph, Enterprise Sales Associate
(Authorized Signature) (Representative Name, Title)

304-6615-3301, 304-345-2928
(Phone Number) (Fax Number) (Date)

ADDENDUM ACKNOWLEDGEMENT FORM
SOLICITATION NO.: CRFQ TAX1500000003

Instructions: Please acknowledge receipt of all addenda issued with this solicitation by completing this addendum acknowledgment form. Check the box next to each addendum received and sign below. Failure to acknowledge addenda may result in bid disqualification.

Acknowledgment: I hereby acknowledge receipt of the following addenda and have made the necessary revisions to my proposal, plans and/or specification, etc.

Addendum Numbers Received:
(Check the box next to each addendum received)

- | | |
|---|--|
| <input type="checkbox"/> Addendum No. 1 | <input type="checkbox"/> Addendum No. 6 |
| <input type="checkbox"/> Addendum No. 2 | <input type="checkbox"/> Addendum No. 7 |
| <input type="checkbox"/> Addendum No. 3 | <input type="checkbox"/> Addendum No. 8 |
| <input type="checkbox"/> Addendum No. 4 | <input type="checkbox"/> Addendum No. 9 |
| <input type="checkbox"/> Addendum No. 5 | <input type="checkbox"/> Addendum No. 10 |

I understand that failure to confirm the receipt of addenda may be cause for rejection of this bid. I further understand that any verbal representation made or assumed to be made during any oral discussion held between Vendor's representatives and any state personnel is not binding. Only the information issued in writing and added to the specifications by an official addendum is binding.

Advizex Technologies
Company

Mila Bottopt
Authorized Signature

10/23/14
Date

NOTE: This addendum acknowledgment should be submitted with the bid to expedite document processing.

STATE OF WEST VIRGINIA
Purchasing Division**PURCHASING AFFIDAVIT**

MANDATE: Under W. Va. Code §5A-3-10a, no contract or renewal of any contract may be awarded by the state or any of its political subdivisions to any vendor or prospective vendor when the vendor or prospective vendor or a related party to the vendor or prospective vendor is a debtor and: (1) the debt owed is an amount greater than one thousand dollars in the aggregate; or (2) the debtor is in employer default.

EXCEPTION: The prohibition listed above does not apply where a vendor has contested any tax administered pursuant to chapter eleven of the W. Va. Code, workers' compensation premium, permit fee or environmental fee or assessment and the matter has not become final or where the vendor has entered into a payment plan or agreement and the vendor is not in default of any of the provisions of such plan or agreement.

DEFINITIONS:

"Debt" means any assessment, premium, penalty, fine, tax or other amount of money owed to the state or any of its political subdivisions because of a judgment, fine, permit violation, license assessment, defaulted workers' compensation premium, penalty or other assessment presently delinquent or due and required to be paid to the state or any of its political subdivisions, including any interest or additional penalties accrued thereon.

"Employer default" means having an outstanding balance or liability to the old fund or to the uninsured employers' fund or being in policy default, as defined in W. Va. Code § 23-2c-2, failure to maintain mandatory workers' compensation coverage, or failure to fully meet its obligations as a workers' compensation self-insured employer. An employer is not in employer default if it has entered into a repayment agreement with the Insurance Commissioner and remains in compliance with the obligations under the repayment agreement.

"Related party" means a party, whether an individual, corporation, partnership, association, limited liability company or any other form or business association or other entity whatsoever, related to any vendor by blood, marriage, ownership or contract through which the party has a relationship of ownership or other interest with the vendor so that the party will actually or by effect receive or control a portion of the benefit, profit or other consideration from performance of a vendor contract with the party receiving an amount that meets or exceeds five percent of the total contract amount.

AFFIRMATION: By signing this form, the vendor's authorized signer affirms and acknowledges under penalty of law for false swearing (W. Va. Code §61-5-3) that neither vendor nor any related party owe a debt as defined above and that neither vendor nor any related party are in employer default as defined above, unless the debt or employer default is permitted under the exception above.

WITNESS THE FOLLOWING SIGNATURE:Vendor's Name: Advizex TechnologiesAuthorized Signature: Melissa BottiggiDate: 10/21/14State of OhioCounty of Cuyahoga, to-wit:Taken, subscribed, and sworn to before me this 21st day of October, 2014My Commission expires September 24th, 2018

AFFIX SEAL HERE

NOTARY PUBLIC

Cynthia A. Manley

Purchasing Affidavit (Revised 07/01/2012)

CYNTHIA A. MANLEY
NOTARY PUBLIC, STATE OF OHIO
My Commission Expires 9/24/2018

State of West Virginia

VENDOR PREFERENCE CERTIFICATE

Certification and application* is hereby made for Preference in accordance with **West Virginia Code**, §5A-3-37. (Does not apply to construction contracts). **West Virginia Code**, §5A-3-37, provides an opportunity for qualifying vendors to request (at the time of bid) preference for their residency status. Such preference is an evaluation method only and will be applied only to the cost bid in accordance with the **West Virginia Code**. This certificate for application is to be used to request such preference. The Purchasing Division will make the determination of the Vendor Preference, if applicable.

1. Application is made for 2.5% vendor preference for the reason checked:

- ☒ Bidder is an individual resident vendor and has resided continuously in West Virginia for four (4) years immediately preceding the date of this certification; **or**,
☐ Bidder is a partnership, association or corporation resident vendor and has maintained its headquarters or principal place of business continuously in West Virginia for four (4) years immediately preceding the date of this certification; **or** 80% of the ownership interest of Bidder is held by another individual, partnership, association or corporation resident vendor who has maintained its headquarters or principal place of business continuously in West Virginia for four (4) years immediately preceding the date of this certification; **or**,
☐ Bidder is a nonresident vendor which has an affiliate or subsidiary which employs a minimum of one hundred state residents and which has maintained its headquarters or principal place of business within West Virginia continuously for the four (4) years immediately preceding the date of this certification; **or**,

2. Application is made for 2.5% vendor preference for the reason checked:

- ☐ Bidder is a resident vendor who certifies that, during the life of the contract, on average at least 75% of the employees working on the project being bid are residents of West Virginia who have resided in the state continuously for the two years immediately preceding submission of this bid; **or**,

3. Application is made for 2.5% vendor preference for the reason checked:

- ☐ Bidder is a nonresident vendor employing a minimum of one hundred state residents or is a nonresident vendor with an affiliate or subsidiary which maintains its headquarters or principal place of business within West Virginia employing a minimum of one hundred state residents who certifies that, during the life of the contract, on average at least 75% of the employees or Bidder's affiliate's or subsidiary's employees are residents of West Virginia who have resided in the state continuously for the two years immediately preceding submission of this bid; **or**,

4. Application is made for 5% vendor preference for the reason checked:

- ☐ Bidder meets either the requirement of both subdivisions (1) and (2) or subdivision (1) and (3) as stated above; **or**,

5. Application is made for 3.5% vendor preference who is a veteran for the reason checked:

- ☐ Bidder is an individual resident vendor who is a veteran of the United States armed forces, the reserves or the National Guard and has resided in West Virginia continuously for the four years immediately preceding the date on which the bid is submitted; **or**,

6. Application is made for 3.5% vendor preference who is a veteran for the reason checked:

- ☐ Bidder is a resident vendor who is a veteran of the United States armed forces, the reserves or the National Guard, if, for purposes of producing or distributing the commodities or completing the project which is the subject of the vendor's bid and continuously over the entire term of the project, on average at least seventy-five percent of the vendor's employees are residents of West Virginia who have resided in the state continuously for the two immediately preceding years.

7. Application is made for preference as a non-resident small, women- and minority-owned business, in accordance with West Virginia Code §5A-3-59 and West Virginia Code of State Rules.

- ☐ Bidder has been or expects to be approved prior to contract award by the Purchasing Division as a certified small, women- and minority-owned business.

Bidder understands if the Secretary of Revenue determines that a Bidder receiving preference has failed to continue to meet the requirements for such preference, the Secretary may order the Director of Purchasing to: (a) reject the bid; or (b) assess a penalty against such Bidder in an amount not to exceed 5% of the bid amount and that such penalty will be paid to the contracting agency or deducted from any unpaid balance on the contract or purchase order.

By submission of this certificate, Bidder agrees to disclose any reasonably requested information to the Purchasing Division and authorizes the Department of Revenue to disclose to the Director of Purchasing appropriate information verifying that Bidder has paid the required business taxes, provided that such information does not contain the amounts of taxes paid nor any other information deemed by the Tax Commissioner to be confidential.

Under penalty of law for false swearing (West Virginia Code, §61-5-3), Bidder hereby certifies that this certificate is true and accurate in all respects; and that if a contract is issued to Bidder and if anything contained within this certificate changes during the term of the contract, Bidder will notify the Purchasing Division in writing immediately.

Bidder: ActivizeX Technologies

Signed: M. J. B. B. B.

Date: 10/21/14

Title: Enterprise Sales Associate



6480 Rockside Woods Blvd. S.
Suite 190
Independence, OH 44131
p. 216.901.1818
f. 216.901.1447
www.advizex.com

Quotation

Quote #	2632
Terms	NET 30
Contact	David Dangerfield david.l.dangerfield@wv.gov 304-558-8850
Quote Date	10/22/2014
Expires	11/21/2014

Sales Rep: Mark Schneider
mschneider@advizex.com
p. 2166439151

Customer
WV Department of Tax and Revenue
David Dangerfield
1206 Quarrier Street
Charleston, WV 25301
UNITED STATES

Bill To
WV Department of Tax and Revenue
Accounts Payable
1206 Quarrier Street
Charleston, WV 25301
UNITED STATES

ShipTo
WV Department of Tax and Revenue
1206 Quarrier Street
Charleston, WV 25301
UNITED STATES
304-558-8850 Ext 435
david.l.dangerfield@wv.gov

Description	Customer PO	Contract	Ship Via
TAX1500000003			UPS Ground

Item	Mfg	Part #	Qty	Description	Price	Extended Price
1	Hewlett-Packard	654081-B21	5	HP DL360P GEN8 8-SFF CTO SERVER	\$1,478.25	\$7,391.25
2	Hewlett-Packard	654081-B21 ABA	5	U.S. - ENGLISH LOCALIZATION	\$0.00	\$0.00
3	Hewlett-Packard	654774-L21	5	HP DL360P GEN8 E5-2643 FIO KIT	\$936.75	\$4,683.75
4	Hewlett-Packard	647897-B21	10	HP 8GB 2RX4 PC3L-10600R-9 KIT	\$191.25	\$1,912.50
5	Hewlett-Packard	647897-B21 0D1	10	FACTORY INTEGRATED	\$0.00	\$0.00
6	Hewlett-Packard	652605-B21	10	HP 146GB 6G SAS 15K 2.5IN SC ENT HDD	\$266.25	\$2,662.50
7	Hewlett-Packard	652605-B21 0D1	10	FACTORY INTEGRATED	\$0.00	\$0.00
8	Hewlett-Packard	652564-B21	20	HP 300GB 6G SAS 10K 2.5IN SC ENT HDD	\$236.25	\$4,725.00
9	Hewlett-Packard	652564-B21 0D1	20	FACTORY INTEGRATED	\$0.00	\$0.00
10	Hewlett-Packard	684208-B21	5	HP ETHERNET 1GBE 4P 331FLR FIO ADPTR	\$18.75	\$93.75
11	Hewlett-Packard	734807-B21	5	HP 1U SFF EASY INSTALL RAIL KIT	\$75.00	\$375.00
12	Hewlett-Packard	734807-B21 0D1	5	FACTORY INTEGRATED	\$0.00	\$0.00
13	Hewlett-Packard	739252-B21	10	HP 460W CS PLAT HT PLG PWR SUPPLY KIT	\$224.25	\$2,242.50
14	Hewlett-Packard	739252-B21 0D1	10	FACTORY INTEGRATED	\$0.00	\$0.00
15	Hewlett-Packard	H1K92A3	1	HP 3Y 4 HR 24X7 PROACTIVE CARE SVC	\$0.00	\$0.00
16	Hewlett-Packard	H1K92A3 7G2	5	HP PROLIANT DL36X(P) SUPPORT	\$1,633.77	\$8,168.85
17	Hewlett-Packard	HA113A1	1	HP INSTALLATION SERVICE	\$0.00	\$0.00
18	Hewlett-Packard	HA113A1 5A0	5	ENTRY 300 SERIES HW INSTALL SVC	\$190.76	\$953.80

Sub Total: \$33,208.90
Total \$33,208.90

Quote
By:

Mark Bestph

Date:

10/23/2014

Unless reflected above the quotation total does not include applicable sales tax and shipping charges. Payment terms are Net 30 unless otherwise agreed to in writing. We do not accept credit cards. AdvizeX Technologies may assign without notice all or part of the payments together with all the rights of an unpaid seller but without the assignee's assumption of seller's obligations under this order. AdvizeX Technologies is an equal opportunity employer dedicated to affirmative action and workforce diversity. Payment terms are Net 30, Shipping terms are FOB Origin, and cannot be superseded by any other terms, implied or expressed in any other agreement or purchase order unless otherwise agreed to in writing by AdvizeX. Please read this Quotation carefully. The terms and conditions set forth on this form constitute the entire agreement between seller and buyer. Seller will not be bound by any terms of buyer's order that are inconsistent with the terms herein. Further, the terms set forth in this form supersede all other terms in any subsequent agreement or purchase order. Acceptance of these terms may be made (1) by written acceptance or (2) by accepting delivery of any good described on this form or (3) raising an order against this quote. This Quotation shall remain firm for 30 days from the date above unless modified in writing by AdvizeX Technologies, LLC prior to our acceptance of your order. This Quotation and any order placed as a result hereof shall be subject exclusively to the Terms and Conditions herein. So long as part of the payment due is outstanding, AdvizeX Technologies, LLC shall retain a security interest in any product or software that is part of the system. The customer agrees to execute any documents which may be necessary or appropriate to protect AdvizeX Technologies, LLC security interest in the system at AdvizeX Technologies, LLC request. Any contract resulting from this Quotation must be signed by a duly authorized representative of AdvizeX Technologies, LLC. Any additions, modifications or waivers of any of the Terms and Conditions contained herein or on the attached Agreements shall only be effective if in writing and agreed to by an authorized representative of AdvizeX Technologies, LLC. AdvizeX Technologies, LLC disclaims all implied warranties, including all warranties of merchant ability and all warranties of fitness for a particular purpose. AdvizeX Technologies, LLC shall not be liable for incidental, special or consequential damages arising from any cause.