

State of West Virginia
Department of Administration
Purchasing Division
2019 Washington Street East
Post Office Box 50130
Charleston, WV 25305-0130

Solicitation

TAX13002

NUMBER

PAGE

ADDRESS CORRESPONDENCE TO ATTENTION OF:

CONNIE OSWALD

\*709024159 816-701-8123 INTERNATIONAL ASSOC ASSESSING 314 W 10TH ST KANSAS CITY MO 64105

STATE TAX DIVISION
PROPERTY TAX DIVISION
GREENBROOKE BUILDING
1124 SMITH STREET
CHARLESTON, WV
25301 304-558-3940

DATE PRINTED 11/07/2012 BID OPENING DATE: 1:30PM OPENING TIME 12/11/2012 CAT. AMOUNT UNIT PRICE ITEM NUMBER UOP QUANTITY LINE THE STATE OF WEST VIRGINIA AND ITS AGENCY THE WEST VIRGINIA STATE TAX DIVISION REQUEST A DUOTE TO PROVIDE A ONE TIME PURCHASE OF A REVIEW TO ENSURE THE METHOD-OLOGIES USED BY THE TAK DIVISION IN THE UTILITY PRACTICES IN THE APPRAISAL PROCESS CONFIRM TO THE BEST AND INSTRUCTIONS FIELD PER THE ATTACHED SPECIFICATIONS TO BIDDERS. 946-20-91-000 0001 EVALUATION OF PUBLIC UTILITIES ON VALUATION & METHOD REVIEW OF METHODOLOGIES USED BY THE TAK DIVISION FOR EVALUATION AND ASSESSMENT OF PUBLIC UTILITIES FOR THE STATE OF WEST VIRGINIA PER THE ATTACHED SPECIFICATIONS \$34,760 TAX13002 \*\*\*\*\* TOTAL: THIS IS THE END OF REO 12/06/12 09:55:21 AM West Virginia Purchasing Division December 5, 2012 TELEPHONE 816-701-8100 SIGNATURE ADDRESS CHANGES TO BE NOTED ABOVE TITLE 36-2210012 Executive Director

# COST SHEET FOR RFQ - TAX13002

**Unit Price** MANDATORY CONTRACT ITEM 1 Review, analyze, and evaluate WV Public \$ 15,060 Utility Valuation process MANDATORY CONTRACT ITEM 2 \$ 6,760 Completion of on-site visit MANDATORYCONTRACT ITEM 3 \$ 5,520 Completion of first draft MANDATORY CONTRACT ITEM 4 \$ 7,420 Completion of on-site visit & final report \$ 34,760 **Grand Total:** 

Vendor's Name	International Association of Assessing Officers			
	314 W 10 St, Kansas City, MO 64105			
Vendor's Address				
Authorized signature for Vendor	JA Daniels			
Authorized printed name for Vendor	// Lisa Daniels			
Vendor's Phone/Fax #	816-701-8100 816-701-8149			
Vendor's Email address:	Daniels@iaao.org			

Award will be made to the lowest grand total meeting specifications.

Revised: Addn #01 11/21/2012

	TAX13002
RFQ No.	170710002

### STATE OF WEST VIRGINIA Purchasing Division

# **PURCHASING AFFIDAVIT**

MANDATE: Under W. Va. Code §5A-3-10a, no contract or renewal of any contract may be awarded by the state or any of its political subdivisions to any vendor or prospective vendor when the vendor or prospective vendor or a related party to the vendor or prospective vendor is a debtor and: (1) the debt owed is an amount greater than one thousand dollars in the aggregate; or (2) the debtor is in employer default.

**EXCEPTION:** The prohibition listed above does not apply where a vendor has contested any tax administered pursuant to chapter eleven of the W. Va. Code, workers' compensation premium, permit fee or environmental fee or assessment and the matter has not become final or where the vendor has entered into a payment plan or agreement and the vendor is not in default of any of the provisions of such plan or agreement.

#### **DEFINITIONS:**

"Debt" means any assessment, premium, penalty, fine, tax or other amount of money owed to the state or any of its political subdivisions because of a judgment, fine, permit violation, license assessment, defaulted workers' compensation premium, penalty or other assessment presently delinquent or due and required to be paid to the state or any of its political subdivisions, including any interest or additional penalties accrued thereon.

"Employer default" means having an outstanding balance or liability to the old fund or to the uninsured employers' fund or being in policy default, as defined in W. Va. Code § 23-2c-2, failure to maintain mandatory workers' compensation coverage, or failure to fully meet its obligations as a workers' compensation self-insured employer. An employer is not in employer default if it has entered into a repayment agreement with the Insurance Commissioner and remains in compliance with the obligations under the repayment agreement.

"Related party" means a party, whether an individual, corporation, partnership, association, limited liability company or any other form or business association or other entity whatsoever, related to any vendor by blood, marriage, ownership or contract through which the party has a relationship of ownership or other interest with the vendor so that the party will actually or by effect receive or control a portion of the benefit, profit or other consideration from performance of a vendor contract with the party receiving an amount that meets or exceed five percent of the total contract amount.

AFFIRMATION: By signing this form, the vendor's authorized signer affirms and acknowledges under penalty of law for false swearing (*W. Va. Code* §61-5-3) that neither vendor nor any related party owe a debt as defined above and that neither vendor nor any related party are in employer default as defined above, unless the debt or employer default is permitted under the exception above.

WITNESS THE FOLLOWING SIGNATURE!		
Vendor's Name:  Authorized Signature:  MInternat	ional Association of Assessin	December 5, 2012
State of MISION 2. To-wit:		
Taken, subscribed, and sworn to before me this 💇		, 20/ 2
My Commission expires System 7  AFFIX SEAL HERE	NOTARY PUBLIC	ly 2.
M ANGELA BLAZEVIC		Purchasing Affidavit (Revised 07/01/2012

M. ANGELA BLAZEVIC
Notary Public - Notary Seal
STATE OF MISSOURI
Commissioned for Jackson County
My Commission Expires: 9/7/2015
ID. #11237195

## CERTIFICATION AND SIGNATURE PAGE

By signing below, I certify that I have reviewed this Solicitation in its entirety; understand the requirements, terms and conditions, and other information contained herein; that I am submitting this bid or proposal for review and consideration; that I am authorized by the bidder to execute this bid or any documents related thereto on bidder's behalf; that I am authorized to bind the bidder in a contractual relationship; and that to the best of my knowledge, the bidder has properly registered with any State agency that may require registration.

International Associati	on of Assessing Officers
(Company) (Authorized Signature) Lisa Daniels, Ex	aulb ecutive Director
(Representative Name, T	itle)
816-701-8100	816-701-8149
(Phone Number)	(Fax Number)
December 5, 20	12
(Date)	0.000



State of West Virginia Department of Administration Purchasing Division 2019 Washington Street East Post Office Box 50130 Charleston, WV 25305-0130

Solicitation

NUMBER · TAX13002 PAGE

December 5, 2012

ADDRESS CHANGES TO BE NOTED ABOVE

ADDRESS CORRESPONDENCE TO ATTENTION OF:

CONNIE OSWALD

<u>804-558-2157</u>

TITLE

Executive Director

\*709024159 816-701-8123 INTERNATIONAL ASSOC ASSESSING 314 W 10TH ST

KANSAS CITY MO 64105

STATE TAX DIVISION PROPERTY TAX DIVISION GREENBROOKE BUILDING 1124 SMITH STREET CHARLESTON, WV

25301 304-558-3940

DATE PRINTED. 11/21/2012 BID OPENING DATE: 12/11/2012 BID OPENING TIME 1:30PMCAT. LINE UOP QUANTITY ITEM NUMBER UNIT PRICE AMOUNT ADDENDUM NO. 01 TO PROVIDE ANSWERS TO QUESTIONS RECEIVED. TO PROVIDE A REVISED COST SHEET. TO MODIFY LANGUAGE WITHIN THE SPECIFICATIONS OF "DESIRED ITEMS" TO "CONTRACT ITEMS" AND ON THE COST SHEET. TO PROVIDE ADDENDUM ACKNOWLEDGMENT THIS DOCUMENT SHOULD BE SIGNED AND RETURNED WITH YOUR BID. FAILURE TO SIGN AND RETURN WITH YOUR BID MAY RESULT IN DISQUALIFICATION OF YOUR BID. OF ADDENDUM NO. 01 END SIGNATURE TELEPHONE DATE 816-701-8100

36-2210012

# ADDENDUM ACKNOWLEDGEMENT FORM SOLICITATION NO.: TAX13002

**Instructions:** Please acknowledge receipt of all addenda issued with this solicitation by completing this addendum acknowledgment form. Check the box next to each addendum received and sign below. Failure to acknowledge addenda may result in bid disqualification.

**Acknowledgment:** I hereby acknowledge receipt of the following addenda and have made the necessary revisions to my proposal, plans and/or specification, etc.

	ox next to each addendum	receive	d)		ň
[ X]	Addendum No. 1	]	]	Addendum No. 6	
[ ]	Addendum No. 2	]	]	Addendum No. 7	
[ ]	Addendum No. 3	[	]	Addendum No. 8	,
[ ]	Addendum No. 4	Ĺ	]	Addendum No. 9	
[ ]	Addendum No. 5	[	]	Addendum No. 10	
	38				

I understand that failure to confirm the receipt of addenda may be cause for rejection of this bid. I further understand that any verbal representation made or assumed to be made during any oral discussion held between Vendor's representatives and any state personnel is not binding. Only the information issued in writing and added to the specifications by an official addendum is binding.

International Association of Assessing Officers

Company

Authorized Signature

December 5, 2012

Date

NOTE: This addendum acknowledgement should be submitted with the bid to expedite document processing.

Revised 6/8/2012