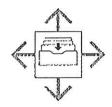


# CONFIDENTIAL BIS RESPONSE

CPR 13004



#### PITTSBURGH MAILING

4777 STREETS RUN ROAD, PITTSBURGH, PA 15236-1297

PHONE (412) 922-8181 • FAX (412) 937-1730

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From: MIKE MARUTZ X142
Date: 9 27/12
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DOR

State of West Virginia
Department of Administration
Purchasing Division
2019 Washington Street East
Post Office Box 50130
Charleston, WV 25305-0130

#### Solicitation 🗀

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KRISTA FERRELL

3.04-558-2596

\*324144610 412-922-8181
PITTSBURGH MAILING SYSTEMS INC
4777 STREETS RUN RD

PITTSBURGH PA 15236-1297

CONSOLIDATED PUBLIC RETIREMENT BOARD BUILDING 5, ROOM 1000 1900 KANAWHA BOULEVARD, EAST CHARLESTON, WV 25305-0720 558-3570

ADDRESS CORRESPONDENCE TO ATTENTION OF ......

.... DATE PRINTED .... 09/13/2012 BID OPENING DATE: OPENING TIME 09/27/ QUANTITY. CAT. ...LINE.... UNIT PRICE : ·UOP. ITEM NUMBER AMOUNT: NO. 915-28 LS 0001 OST Sheet 1 PRINT, STUFF METER, &MAIL 1099R'S AND 1099 SOFTWARE REQUEST FOR QUOTATION (RFQ) OPEN END CONTRACT THE WEST VIRGINIA STATE PURCHASING DIVISION FOR THE AGENCY, THE WEST VIRGINIA CONSOLIDATED PUBLIC RETIREMENT BOARD IS SOLICITING BIDS TO PROVIDE THE AGENCY WITH PRINTING, STUFFING, METERING, AND MAILING OF 1099R FORMS AND PROVIDE 1099 EXPRESS SOFTWARE LICENSES FOR AGENCY USE PER THE ATTACHED SPECIFICATIONS. See Cost Sheel THIS IS THE END OF REQ CPRI3004 \*\*\*\*\* TOTAL 

WHEN RESPONDING TO SOLICITATION, INSERT NAME AND ADDRESS IN SPACE ABOVE LABELED 'VENDOR'

922-8181 X142

CPR	130024		
Pricin	ng Page		
Item No Description of item/service	Unit Price	Estimated Quantity	
1 Cost to print 1099R's with instruction on reverse	\$0.1037 each	65000	
2 Cost to print or copy inserts (duplex)	50,024 each	65000	
3 Cost to insert pieces for mailing	50.026 each	65000	
4 Postage cost to mail pieces per today's postal rates	* \$0.374 each	65000	\$24,31000
5 1099 Express Licenses "or Equal"	\$49.50 each	10	\$ 49500
Total For Evaluat	ion:		\$34,795 50

\*\*The estimated purchase volume for each item/service represents the approximae volume of anticipated purchases only. No future use of the contract or any indvidual item/serice is guaranteed or implied.

\* RATE is 9/26/12 Comingled IST CLASS RATE.

THE POSTAGE RATE CHARGLED WILL BE THE COMINGLED IST CLASS RETE IN EXPECT ON THE

DAY THE MAIL IS DROPPED AT THE POST OFFICE.

Pitsourch Mailing Systems Dic.

9/26/12

## CERTIFICATION AND SIGNATURE PAGE

By signing below, I certify that I have reviewed this Solicitation in its entirety; understand the requirements, terms and conditions, and other information contained herein; that I am submitting this bid or proposal for review and consideration; that I am authorized by the bidder to execute this bid or any documents related thereto on bidder's behalf; that I am authorized to bind the bidder in a contractual relationship; and that to the best of my knowledge, the bidder has properly registered with any State agency that may require registration.

(Company)
(Authorized Signature)
(Authorized Signature)
Michael D. Manyz, SALES Representative (Representative Name, Title)
(412) 922-8181×142 (412) 937-1730 (Phone Number) (Fax Number)
$\frac{9/26/12}{\text{(Date)}}$

## ADDENDUM ACKNOWLEDGEMENT FORM SOLICITATION NO.: CPR 13004

Instructions: Please acknowledge receipt of all addenda issued with this solicitation by completing this addendum acknowledgment form. Check the box next to each addendum received and sign below. Failure to acknowledge addenda may result in bid disqualification.

Acknowledgment: I hereby acknowledge receipt of the following addenda and have made the necessary revisions to my proposal, plans and/or specification, etc.

		Numbers Received: ox next to each addendum rece	ived	l)	
[	]	Addendum No. 1	Ĺ	]	Addendum No. 6
[	]	Addendum No. 2	I	)	Addendum No. 7
[	Ï	Addendum No. 3	Í	J	Addendum No. 8
]	]	Addendum No. 4	]	]	Addendum No. 9
]	]	Addendum No. 5	ſ	J	Addendum No. 10
further ut	nder n he	stand that any verbal represen ald between Vendor's represer	tatio ilativ	on m	ddenda may be cause for rejection of this bid. I hade or assumed to be made during any oral and any state personnel is not binding. Only the cifications by an official addendum is binding.

Company

Mind D. 29

Authorized Signature

9/26/12

Date

NOTE: This addendum acknowledgement should be submitted with the bid to expedite document processing.

		30
RFQ No.	CPR13004	

Purchasing Affidavit (Revised 07/01/2012)

#### STATE OF WEST VIRGINIA Purchasing Division

### **PURCHASING AFFIDAVIT**

MANDATE: Under W. Va. Code §5A-3-10a, no contract or renewal of any contract may be awarded by the state or any of its political subdivisions to any vendor or prospective vendor when the vendor or prospective vendor or a related party to the vendor or prospective vendor is a debtor and: (1) the debt owed is an amount greater than one thousand dollars in the aggregate; or (2) the debtor is in employer default.

EXCEPTION: The prohibition listed above does not apply where a vendor has contested any tax administered pursuant to chapter eleven of the W. Va. Code, workers' compensation premium, permit fee or environmental fee or assessment and the matter has not become final or where the vendor has entered into a payment plan or agreement and the vendor is not in default of any of the provisions of such plan or agreement.

#### **DEFINITIONS**:

WITNESS THE FOLLOWING SIGNATURE:

"Debt" means any assessment, premium, penalty, fine, tax or other amount of money owed to the state or any of its political subdivisions because of a judgment, fine, permit violation, license assessment, defaulted workers' compensation premium, penalty or other assessment presently delinquent or due and required to be paid to the state or any of its political subdivisions, including any interest or additional penalties accrued thereon.

"Employer default" means having an outstanding balance or liability to the old fund or to the uninsured employers' fund or being in policy default, as defined in W, Va, Code § 23-2c-2, failure to maintain mandatory workers' compensation coverage, or failure to fully meet its obligations as a workers' compensation self-insured employer, An employer is not in employer default if it has entered into a repayment agreement with the Insurance Commissioner and remains in compliance with the obligations under the repayment agreement.

"Related party" means a party, whether an individual, corporation, partnership, association, limited liability company or any other form or business association or other entity whatsoever, related to any vendor by blood, marriage, ownership or contract through which the party has a relationship of ownership or other interest with the vendor so that the party will actually or by effect receive or control a portion of the benefit, profit or other consideration from performance of a vendor contract with the party receiving an amount that meets or exceed five percent of the total contract amount.

AFFIRMATION: By signing this form, the vendor's authorized signer affirms and acknowledges under penalty of law for false swearing (W. Va. Code §61-5-3) that neither vendor nor any related party owe a debt as defined above and that neither vendor nor any related party are in employer default as defined above, unless the debt or employer default is permitted under the exception above.

		Tens THE		
Authorized Signature:	Miles N. My	Da	le: 9/26/12	
e lance	110 to io		, ,	
State of	Allir lice			
County of	Sheny, to-wit:	1 .		
Taken, subscribed, and	sworn to before me this Leth day of	September	, 20/2.	
My Commission expires	COMMONWEALTH OF PENNSYLVANIA	, 20/12	$\circ$	
AFFIX SEAL HERE	Notarial Seal Glna DiNardo, Notary Public City of Pittsburgh, Allegheny County My Commission Expires May 14, 2016	OTARY PUBLIC	inalo Mardo	
	MEMBER, PENNSYLVANIA ASSOCIATION OF NOTARIES		Purchasing Affidavit (Roward 07//01/2	012

ing the date of this certification; or,

preceding the date of this certification; or,

or deducted from any unpaid balance on the contract or purchase order.

deemed by the Tax Commissioner to be confidential.

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Rev. 07/12

### State of West Virginia

#### **VENDOR PREFERENCE CERTIFICATE**

Certification and application\* is hereby made for Preference in accordance with West Virginia Code, §5A-3-37. (Does not apply to construction contracts). West Virginia Code, §5A-3-37, provides an opportunity for qualifying vendors to request (at the time of bid) preference for their residency status. Such preference is an evaluation method only and will be applied only to the cost bid in accordance with the West Virginia Code. This certificate for application is to be used to request such preference. The Purchasing Division will make the determination of the Resident Vendor Preference, if applicable.

Bidder is an individual resident vendor and has resided continuously in West Virginia for four (4) years immediately preced-

Bidder is a partnership, association or corporation resident vendor and has maintained its headquarters or principal place of business continuously in West Virginia for four (4) years immediately preceding the date of this certification; or 80% of the ownership interest of Bidder is held by another individual, partnership, association or corporation resident vendor who has maintained its headquarters or principal place of business continuously in West Virginia for four (4) years immediately

Bidder is a nonresident vendor which has an affiliate or subsidiary which employs a minimum of one hundred state residents

Application is made for 2.5% resident vendor preference for the reason checked:

	and which has maintained its headquarters or principal place of business within West Virginia continuously for the four (4 years immediately preceding the date of this certification; or,
2.	Application is made for 2.5% resident vendor preference for the reason checked: Bidder is a resident vendor who certifies that, during the life of the contract, on average at least 75% of the employees working on the project being bid are residents of West Virginia who have resided in the state continuously for the two years immediately preceding submission of this bid; or,
Reguesting	Application is made for 2.5% resident vendor preference for the reason checked: Bidder is a nonresident vendor employing a minimum of one hundred state residents or is a nonresident vendor with an affiliate or subsidiary which maintains its headquarters or principal place of business within West Virginia employing a minimum of one hundred state residents who certifies that, during the life of the contract, on average at least 75% of the employees or Bidder's affiliate's or subsidiary's employees are residents of West Virginia who have resided in the state continuously for the two years immediately preceding submission of this bid; or,
4.	Application is made for 5% resident vendor preference for the reason checked: Bidder meets either the requirement of both subdivisions (1) and (2) or subdivision (1) and (3) as stated above; or,
Nove	Application is made for 3.5% resident vendor preference who is a veteran for the reason checked: Bidder is an individual resident vendor who is a veteran of the United States armed forces, the reserves or the National Guard and has resided in West Virginia continuously for the four years immediately preceding the date on which the bid is submitted; or,
6.	Application is made for 3.5% resident vendor preference who is a veteran for the reason checked: Bidder is a resident vendor who is a veteran of the United States armed forces, the reserves or the National Guard, if, for purposes of producing or distributing the commodities or completing the project which is the subject of the vendor's bid and continuously over the entire term of the project, on average at least seventy-five percent of the vendor's employees are residents of West Virginia who have resided in the state continuously for the two immediately preceding years.
7.	Application is made for preference as a non-resident small, women- and minority-owned business, in accordance with West Virginia Code §5A-3-59 and West Virginia Code of State Rules.  Bidder has been or expects to be approved prior to contract award by the Purchasing Division as a certified small, women and minority-owned business.
Bidder	understands if the Secretary of Revenue determines that a Bidder receiving preference has failed to continue to meet the

requirements for such preference, the Secretary may order the Director of Purchasing to: (a) reject the bid; or (b) assess a penalty against such Bidder in an amount not to exceed 5% of the bid amount and that such penalty will be paid to the contracting agency

By submission of this certificate, Bidder agrees to disclose any reasonably requested information to the Purchasing Division and authorizes the Department of Revenue to disclose to the Director of Purchasing appropriate information verifying that Bidder has paid the required business taxes, provided that such information does not contain the amounts of taxes paid nor any other information

Under penalty of law for false swearing (West Virginia Code, §61-5-3), Bidder hereby certifies that this certificate is true and accurate in all respects; and that if a contract is issued to Bidder and if anything contained within this certificate

Bidder: Pitis Burgh Mailing System Det Signed: Miled D. J.

Date: 9/26/12 Title: Sales Retries autative

changes during the term of the contract, Bidder will notify the Purchasing Division in writing immediately.

## Consolidated Public Retirement Board Confidentiality and Non-disclosure Statement

Protecting confidentiality and understanding the sensitive nature of information recorded at the Consolidated Public Retirement Board (CPRB) becomes the responsibility of every person. We must strictly adhere to a policy of non-disclosure of any information relating to our clients, and every state employee or contract worker working inside of or with our office must sign and abide by this confidentiality statement.

At no time, shall any state employee or contract worker who is working inside or with the CPRB discuss or distribute personal information regarding any client of this agency. This personal information includes, but is not limited to, client or employee salaries, medical history, pension specific information, social security numbers, or any other identifying numbers, addresses, banking information, telephone numbers, or any other data or information excluded from protection by the WV Freedom of Information Act.

"I, Mic	had D. Marviz the (title) Sales Remesentative of
(company) confidentiali Retirement Eclient/employ which is not a not to permit that, if at any	ty of the client/employee information stored at the West Virginia Consolidated Public Board. All employees of this company therefore acknowledge and agree that personal yee information and any other related data is to be treated as confidential information a matter of public record. All employees of the above named company therefore agree to distribution or engage in discussion of this information to any person. I understand time I am approached by an outside individual, agency or media representative, I shall ueries to the Executive Director of the West Virginia Consolidated Public Retirement
Print Name:	Michael D. MARUTZ
Company:	Pittoburgh Mailing Systems INC
Signature:	Meliu D. J. Date: 9/26/12
Revised 7/05/	07 Vendors