

RESULTS ENGINEERING

130 WETHERBY LANE

WESTERVILLE OH

State of West Virginia Department of Administration Purchasing Division 2019 Washington Street East Post Office Box 50130 Charleston, WV 25305-0130

43081

330-703-0749

## Request for Quotation

RFQ NUMBER WWV12873 1

ADDRESS CORRESPONDENCE TO ATTENTION OF:

FRANK WHITTAKER

304-558-2316

WORKFORCE WEST VIRGINIA OFFICE OF ADMIN. SUPPORT-5302

112 CALIFORNIA AVENUE CHARLESTON, WV

304-558-2631 25305-0112

| DATE PRINTE                                  |   | MS OF SAL                                      | Ė   | SHIP VIA   | F.O.B.   | FREIGHT TERMS       |
|--|---|--|---|--|--|---------------------|
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112 CALIFORNIA AVENUE CHARLESTON, WV

25305-0112 304-558-2631

SHIP VIA F.O.B. FREIGHT TERMS DATE PRINTED TERMS OF SALE 12/13/2011 BID OPENING DATE: 01/17/2012 BID OPENING TIME 01:30PM CAT. QUANTITY UOP ITEM NUMBER UNIT PRICE AMOUNT LINE WRITTEN CONSENT OF THE SPENDING UNIT AND VENDOR, SUBMITTED TO THE DIRECTOR OF PURCHASING THIRTY (30) DAYS PRIOR TO THE EXPIRATION DATE. SUCH RENEWAL SHALL BE IN ACCORDANCE WITH THE TERMS AND CONDITIONS OF THE ORIGINAL CONTRACT AND SHALL BE LIMITED TO TWO (2) ONE (1) YEAR PERIODS. CANCELLATION: THE DIRECTOR OF PURCHASING RESERVES THE RIGHT TO CANCEL THIS CONTRACT IMMEDIATELY UPON WRITTEN NOTICE TO THE VENDOR IF THE COMMODITIES AND/OR SERVICES SUPPLIED ARE OF AN INFERIOR QUALITY OR DO NOT CONFORM TO THE SPECIFICATIONS OF THE BID AND CONTRACT HEREIN. OPEN MARKET CLAUSE: THE DIRECTOR OF PURCHASING MAY AUTHORIZE A SPENDING UNIT TO PURCHASE ON THE OPEN MARKET, WITHOUT THE FILLING OF A REQUISITION OR COST ESTIMATE, ITEMS SPECIFIED ON THIS CONTRACT FOR IMMEDIATE DELIVERY IN EMERGENCIES DUE TO UNFORESEEN CAUSES (INCLUDING BUT NOT LIMITED TO DELAYS IN TRANS-PORTATION OR AN UNANTICIPATED INCREASE IN THE VOLUME OF WORK.) IN THE EVENT THE VENDOR/CONTRACTOR FILES FOR BANKRUPTCY PROTECTION, THE STATE MAY DEEM THE CONTRACT NULL AND VOID, AND TERMINATE SUCH CONTRACT WITHOUT FURTHER ORDER. THE TERMS AND CONDITIONS CONTAINED IN THIS CONTRACT SHALL SUPERSEDE ANY AND ALL SUBSEQUENT TERMS AND CONDITIONS WHICH MAY APPEAR ON ANY ATTACHED PRINTED DOCUMENTS SUCH AS PRICE LISTS, ORDER FORMS, SALES AGREEMENTS OR MAINTENANCE AGREEMENTS, INCLUDING ANY ELECTRONIC MEDIUM SUCH AS CD-ROM. REV. 05/26/2009 SEE REVERSE SIDE FOR TERMS AND CONDITIONS TELEPHONE SIGNATURE DATE -899-2950 16 TITLE ADDRESS CHANGES TO BE NOTED ABOVE 738 +3/clent



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25305-0112 304-558-2631

| DATE PRIN         |  | TEP                                  | MS OF SA   | LÉ                      | SHIP V                 | ΊΑ   | F.         | O.B.      |         | FREIGHT TERMS    |
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|---|------------|--|--|--|--|--|
| PANK                                    | WHTTTTAKER |  |  |  |  |  |

304-558-2316

WORKFORCE WEST VIRGINIA OFFICE OF ADMIN. SUPPORT-5302 112 CALIFORNIA AVENUE

CHARLESTON, WV

25305-0112 304-558-2631

| DATE PRIN        | TED               | TEF    | RMS OF SAI | .E          | SHIP           | VIA           | F.O.B,               |        | FREIGHT TERMS                          |
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### STATE OF WEST VIRGINIA

# WORKFORCE WEST VIRGINIA REQUEST FOR QUOTATION WWV12873

WORKFORCE West Virginia, Unemployment Compensation Division uses an EDMS OnBase Imaging System to deal with over 35,000 employer accounts and associated quarterly wage and contribution reports. The purpose of our EDMS OnBase Imaging System is to provide an automated method for Unemployment Compensation Division to scan, index and retrieve employer account information, scan, index and interpret through OCR/ICR quarterly wage and contribution reports, electronically route workflow of internal documents, allow for electronic submission of employer registration documents and provide query for all stored images.

#### Current Software used:

- DOCUMENT CAPTURE--Any Doc Scanning and indexing. (http://www.anydocsoftware.com/). Version 4.0.
- 2. **QUALITY/INDEXING/RETRIEVAL--**OnBase Highland (http://www.hyland.com/onbase-and-ecm.aspx )
  - a. OnBase version 5.2; which is no longer supported and has been retired by Highland Software.
- 3. REFORM ENTERPRISE ONBASE COLD PROCESS.
- 4. FAX SERVER CopiaFacts.

WORKFORCE is soliciting bids from qualified vendors for an additional thirty (30) OnBase Named User client licenses, six (6) Workflow Names User Client User licenses, six (6) Verify Module Single User license, three (3) 600K Scan license, one (1) 3M Volume Restricted Forms Processing license (upgrade from 1.2M key) along with annual maintenance. The successful vendor, after the award of a purchase order, must provide a one (1) year maintenance/warranty for all licensed software, regardless of the manufacturer's warranties, with the option of two (2) one (1) year renewals upon mutual written agreement of the parties. First year's maintenance will become effective upon the issuance of an approved purchase order by State Purchasing to the successful vendor of this RFO.

The vendor shall complete the attached cost sheet and include it with their bid response.

By signing below, the bidding vendor hereby certifies that they have read and understood this RFQ and agree to meet all mandatory requirements contained therein.

Vendor Name: Projective Signature of Authorized Representative:

| Software     | License  | Number of<br>Licenses | Cost per<br>Unit | Total Cost   |
|--------------|--|-----------------------|------------------|--|
|              | 600K Scan License  | 3                     | 5225.00          | \$15,675.00  |
|              | Verifying License  | 6                     | 3025.00          | \$18,150,00  |
| Anydoc       | 3M Volume Restricted Forms Processing License (upgrade from 1.2M key)  | 1                     | 4195.00          | 15 4195.00   |
|              | Onbase Named User<br>License   | 30                    | 650,00           | \$ 18,000.00   |
| Onbase       | Onbase Workflow Named<br>User License  | 6                     | 1250.50          | \$ 7500.00   |
| Total Cost = | All licenses and all Annual Main   |                       | 1                | \$ 74,953.60   |
| Total Cost = | All licenses and all Annual Mair   | Year 2                | 1                | \$ 74,953.60   |
| Total Cost = | All licenses and all Annual Main  r Maintenance - Annual \   | Year 2                | 1                | \$ 11, 433. 60   |
| Total Cost = | All licenses and all Annual Main  r Maintenance - Annual Yea  r Maintenance - Annual Yea  r Maintenance - Annual Yea  r this cost sheet or provide any will result in the disqualification | Year 2 Year 3         | icing not specf  | \$ 11, 433. 60<br>\$11, 433. 60<br>ically requested herein |

# State of West Virginia

# **VENDOR PREFERENCE CERTIFICATE**

Certification and application\* is hereby made for Preference in accordance with **West Virginia Code**, §5A-3-37. (Does not apply to construction contracts). **West Virginia Code**, §5A-3-37, provides an opportunity for qualifying vendors to request (at the time of bid) preference for their residency status. Such preference is an evaluation method only and will be applied only to the cost bid in accordance with the **West Virginia Code**. This certificate for application is to be used to request such preference. The Purchasing Division will make the determination of the Resident Vendor Preference, if applicable.

| Division                     | will make the determination of the Resident Vendor Preference, if applicable.  |
|------------------------------|--|
| 1.<br>NA<br>NA               | Application is made for 2.5% resident vendor preference for the reason checked:  Bidder is an individual resident vendor and has resided continuously in West Virginia for four (4) years immediately preceding the date of this certification; or,  Bidder is a partnership, association or corporation resident vendor and has maintained its headquarters or principal place of business continuously in West Virginia for four (4) years immediately preceding the date of this certification; or 80% of the ownership interest of Bidder is held by another individual, partnership, association or corporation resident vendor who has maintained its headquarters or principal place of business continuously in West Virginia for four (4) years immediately |
| NA.                          | Bidder is a nonresident vendor which has an affiliate or subsidiary which employs a minimum of one nundred state residents and which has maintained its headquarters or principal place of business within West Virginia continuously for the four (4) years immediately preceding the date of this certification; or,   |
| 2.<br>NA                     | Application is made for 2.5% resident vendor preference for the reason checked:  Bidder is a resident vendor who certifies that, during the life of the contract, on average at least 75% of the employees working on the project being bid are residents of West Virginia who have resided in the state continuously for the two years immediately preceding submission of this bid; or,  |
| 3.<br>ДД                     | Application is made for 2.5% resident vendor preference for the reason checked:  Bidder is a nonresident vendor employing a minimum of one hundred state residents or is a nonresident vendor with an affiliate or subsidiary which maintains its headquarters or principal place of business within West Virginia employing a minimum of one hundred state residents who certifies that, during the life of the contract, on average at least 75% of the employees or Bidder's affiliate's or subsidiary's employees are residents of West Virginia who have resided in the state continuously for the two years immediately preceding submission of this bid; or,  |
| NA                           | Application is made for 5% resident vendor preference for the reason checked:<br>Bidder meets either the requirement of both subdivisions (1) and (2) or subdivision (1) and (3) as stated above; or,  |
| 5.<br>AIA                    | Application is made for 3.5% resident vendor preference who is a veteran for the reason checked: Bidder is an individual resident vendor who is a veteran of the United States armed forces, the reserves or the National Guard and has resided in West Virginia continuously for the four years immediately preceding the date on which the bid is submitted; or,   |
| <u> </u>                     | Application is made for 3.5% resident vendor preference who is a veteran for the reason checked: Bidder is a resident vendor who is a veteran of the United States armed forces, the reserves or the National Guard, if, for purposes of producing or distributing the commodities or completing the project which is the subject of the vendor's bid and continuously over the entire term of the project, on average at least seventy-five percent of the vendor's employees are residents of West Virginia who have resided in the state continuously for the two immediately preceding years.  |
| require<br>agains<br>or dedu | understands if the Secretary of Revenue determines that a Bidder receiving preference has failed to continue to meet the ments for such preference, the Secretary may order the Director of Purchasing to: (a) reject the bid; or (b) assess a penalty such Bidder in an amount not to exceed 5% of the bid amount and that such penalty will be paid to the contracting agency acted from any unpaid balance on the contract or purchase order.   |
| authori<br>the req           | mission of this certificate, Bidder agrees to disclose any reasonably requested information to the Purchasing Division and zes the Department of Revenue to disclose to the Director of Purchasing appropriate information verifying that Bidder has paid uired business taxes, provided that such information does not contain the amounts of taxes paid nor any other information d by the Tax Commissioner to be confidential.  |
|                              | penalty of law for false swearing (West Virginia Code, §61-5-3), Bidder hereby certifies that this certificate is true<br>ccurate in all respects; and that if a contract is issued to Bidder and if anything contained within this certificate<br>es during the term of the contract, Bidder will notify the Purchasing Division in writing immediately.  |
| Bidder                       | : Signed:  |
| Date:                        | Title:   |

\*Check any combination of preference consideration(s) indicated above, which you are entitled to receive.

| RFQ No. | WWV12873 |
|---------|----------|

## STATE OF WEST VIRGINIA **Purchasing Division**

# PURCHASING AFFIDAVIT

West Virginia Code §5A-3-10a states: No contract or renewal of any contract may be awarded by the state or any of its political subdivisions to any vendor or prospective vendor when the vendor or prospective vendor or a related party to the vendor or prospective vendor is a debtor and the debt owned is an amount greater than one thousand dollars in the aggregate

#### **DEFINITIONS:**

"Debt" means any assessment, premium, penalty, fine, tax or other amount of money owed to the state or any of its political subdivisions because of a judgment, fine, permit violation, license assessment, defaulted workers' compensation premium, penalty or other assessment presently delinquent or due and required to be paid to the state or any of its political subdivisions, including any interest or additional penalties accrued thereon.

"Debtor" means any individual, corporation, partnership, association, Limited Liability Company or any other form or business association owing a debt to the state or any of its political subdivisions. "Political subdivision" means any county commission; municipality; county board of education; any instrumentality established by a county or municipality; any separate corporation or instrumentality established by one or more counties or municipalities, as permitted by law; or any public body charged by law with the performance of a government function or whose jurisdiction is coextensive with one or more counties or municipalities. "Related party" means a party, whether an individual, corporation, partnership, association, limited liability company or any other form or business association or other entity whatsoever, related to any vendor by blood, marriage, ownership or contract through which the party has a relationship of ownership or other interest with the vendor so that the party will actually or by effect receive or control a portion of the benefit, profit or other consideration from performance of a vendor contract with the party receiving an amount that meets or exceed five percent of the total contract amount.

EXCEPTION: The prohibition of this section does not apply where a vendor has contested any tax administered pursuant to chapter eleven of this code, workers' compensation premium, permit fee or environmental fee or assessment and the matter has not become final or where the vendor has entered into a payment plan or agreement and the vendor is not in default of any of the provisions of such plan or agreement.

Under penalty of law for false swearing (West Virginia Code §61-5-3), it is hereby certified that the vendor affirms and acknowledges the information in this affidavit and is in compliance with the requirements as stated.

#### WITNESS THE FOLLOWING SIGNATURE Vendor's Name: Date: Authorized Signature: State of Richard R Broderick Notary Public, State of Ohio County of My Commission Expires 10-13-2015 Taken, subscribed, and sworn to before FOR DEPOSIT ONLY My Commission expires ROUSH EQUIPMENT, INC. dba ROUSH HONDA NOTORY PUBLIC \_ 0189-2398424 AFFIX SEAL HERE