

August 10, 2011

Ms. Shelly L. Murray
Department of Administration
Purchasing Division
Building 15
2019 Washington Street, East
Charleston, WV 25305-0130

Re: Request for Quotation for conducting a reconnaissance level architectural history survey of Pendleton County, West Virginia/RFQ Number: DCH12007

Dear Ms. Murray:

Please consider this correspondence and attachments a response to your recent Request for Quotation to conduct a reconnaissance level architectural history survey of Pendleton County, West Virginia.

We have been involved in historic preservation in West Virginia since 1984 and successfully completed numerous Historic Resource Surveys throughout the state. Many of these surveys resulted in successful National Register of Historic Places nomination for individual sites as well as historic districts. The most recent Historic Resource Survey we completed was for East Rainelle in Greenbrier County and it was provided to the State Historic Preservation Office and the Greenbrier County Historic Landmarks Commission in the Summer of 2011.

All work will be completed to comply with all requirements and time schedules, etc. of the West Virginia Division of Culture and History.

We appreciate the opportunity to respond. Do not hesitate to contact us if there are any questions or concerns.

Sincerely,

michael Jionlis/spc

Michael Gioulis

RECEIVED

2011 AUG 26 AM 10: 08

WV PURCHASING DIVISION

#### METHODOLOGY

The initial phase of the work will consist of meeting with the SHPO and other involved organizations and persons, if appropriate, to review the project, discuss the specific scope of work, time schedule and coordination. At this time, review of all available previous survey and historical background information and general familiarization with the resources will be conducted. This will be followed by general historical research and review and field review.

#### Specific items include:

- Complete research and a written brief history to provide a sufficient context for evaluating resources for National Register eligibility, either individually or a historic district.
- Complete a West Virginia Historic Property Inventory form (HPI) for each historic resource that is at least 50 years old and retains historic architectural integrity. Individual coverage of the county will be determined in consultation with SHPO staff prior to initiation of field work. Each primary resource will be documented separately. All HPI forms will be supplied in hard copy (Access) database format and in a PDF format. Each HPI form will be saved as a separate PDF document and saved with the West Virginia survey number. Each HPI form will be submitted with a minimum of two current photographs; at least one of the photographs will be a three-quarter view showing the main elevation. Photographs will be taken digitally and embedded, in black and white, on the HPI form or on the HPI form continuation sheet. Electronic images will be submitted on CD-R/DVD media, will be saved by the West Virginia survey number, and will meet the National Park Service's standards for electronic images.
- Complete a USGS topographic map detailing resource locations. Computer program maps may be submitted labeled with the name of the county, quadrangle name, and resource site number. Documented sites will be digitized as ESRI shape files using the site number as the identifying attribute. The projection will be UTM 17 NAD 83.
- Complete formal written recommendations, with appropriate documentation, will be submitted as to which resources are eligible for listing in the National Register of Historic Places (NRHP), either individually or as part of a historic district.
- Complete a final survey report that will contain brief historic overview of the county, survey methodology, description of property types, USGS maps, list of resources, and recommendations. Final survey report will also be submitted as a PDF file.

All final items will be submitted electronically and hard copy format. Drafts will be submitted electronically only.

#### **SCHEDULE**

Upon signing a contract, the consultant will perform all services and provide all materials as listed in the above and in the RFQ by July 31, 2012 or sooner. The schedule may be modified depending on other considerations and this would require the approval of all parties involved.

#### BUDGET

The consultant will complete the project as described herein and in the RFQ for the budgeted amount of \$100 per site or \$75,000 for 750 resources. This includes all fees, travel, supplies, etc. This is based on the RFQ and the above methodology. Please see the Bidding Return Sheet for specifics.

#### REFERENCES

#### **Architectural Survey References:**

Project: East Rainelle Historic Resource Survey

Contact: Mr. Doug Hylton Greenbrier County HLC 200 N. Court Street Lewisburg, WV 24901 (304) 647-3140

Project: Town of Harrisville Historic Resource Survey Contact: Mr. David Scott Ritchie County Historic Landmarks Commission 115 East Main Street, Room 201 Harrisville, WV 26362 (304) 643-2738

Project: Numerous county-wide surveys Contact: Mr. Jim Bailey Gilmer County Historic Landmarks Commission PO Box 91 Glenville, WV 26351 (304) 462-7545

Project: Numerous county-wide surveys
Contact: Ms. Wilma Richardson
Nicholas County Historic Landmarks Commission
700 Main Street
Suite One
Summersville, WV 26651
(304) 872-7876



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SUTTON WV

612 MAIN STREET SET TO PURGE

State of West Virginia Department of Administration Quotation Purchasing Division 2019 Washington Street East Post Office Box 50130 Charleston, WV 25305-0130

GIOULIS MICHAEL HISTORIC PRESE

26601

304-765-5716

# Request for

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RFQ NUMBER DCH12007

ADDRESS CORRESPONDENCE TO ATTENTION OF

SHELLY MURRAY

304-558-8801

DIVISION OF CULTURE & HISTORY

S H I P CULTURAL CENTER 1900 KANAWHA BOULEVARD, EAST CHARLESTON, WV 25305-0300 558-0220

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ADDRESS CHANGES TO BE NOTED ÁBOVE



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# REQUEST FOR QUOTATION West Virginia Division of Culture and History, State Historic Preservation Office Pendleton County, West Virginia Historic Resource Survey RFQ # - DCH12007

Purpose:

The Acquisition and Contract Administration Section of the Purchasing Division (State), on behalf of the Division of Culture and History, State Historic Preservation Office (SHPO), is soliciting a Request for Quotation (RFQ) from qualified firms to provide the service of conducting a reconnaissance level architectural history survey of Pendleton County, West Virginia.

Location:

The project will document resources in unincorporated areas of all or some of Pendleton County, West Virginia.

Background:

One of the responsibilities of the SHPO, as outlined in the National Historic Preservation Act of 1966, is to direct and conduct a comprehensive statewide survey of historic properties. While several of West Virginia's 55 counties have been extensively surveyed in cooperation with federal and state agencies and local governments, Pendleton County has very few documented historic resources.

Scope of Work:

Conduct a reconnaissance-level architectural and history survey of resources in unincorporated areas of Pendleton County, West Virginia. Resources include buildings, structures, objects, and sites (excluding archaeological sites) per the following specifications:

Item # 1. Complete research and write a brief county history to provide a sufficient context for evaluating resources for their National Register eligibility. Brief history directly copied from other works (even with citations provided) will not be accepted.

Item # 2. Completion of a West Virginia Historic Property Inventory (HPI) Form for 750 historic resources that are at least 50 years old and retain historic architectural integrity. Individual coverage of the county will be determined in consultation with SHPO staff prior to initiation of fieldwork. Each main resource will be documented separately. All HPI Forms will be supplied in hard copy format, in either Access or Approach database format, and in PDF format. Each inventory form will be saved as a separate PDF document and saved with the West Virginia survey number. Each HPI Form will be submitted with a minimum of two current photographs. At least one of the photos for each resource will be a three-quarter view showing the main elevation. Photographs must be taken digitally and embedded, in black and white, on the HPI form or on the HPI form continuation sheet. Electronic images must be submitted on CD-R media, must be saved by the West Virginia survey number, and must meet the National Park Service's standards for electronic images. NPS's Standards may be found at the following link:

http://www.nps.gov/history/NR/publications/guidance/Photo\_Policy\_final.pdf

Item # 3. Complete United States Geological Survey (USGS) topographic maps detailing resource locations. Maps printed from computer programs will be accepted. Maps must be labeled with name of county, quadrangle name, and resource site numbers. Also documented sites must be digitized as an ESRI shape file using the site number as the identifying attribute. The projection should be UTM 17 NAD 83.

Item # 4. Complete formal written recommendations, with appropriate documentation, as to which resources are eligible for listing in the National Register of Historic Places (NRHP).

Item # 5. Complete a final survey report that will combine the brief historic overview of the county, survey methodology, description of property types, USGS maps, and a table of resources and recommendations. Final survey report must also be submitted as a pdf file.

All Final Items must be submitted electronically and hard copy format. Drafts may be submitted in electronic version only.

Methodology:

The survey will be conducted in accordance with the Secretary of the Interior's Standards for Identification and Evaluation and the SHPO Survey and National Register Manual. Any deviations must be submitted to the SHPO for approval prior to completion of work and documented as approved by the SHPO. All products shall be first submitted to the SHPO in draft format. The SHPO will have 60 days to review all draft materials and provide comments.

Information in reports and HPI forms must be properly documented through citations. The preferred format for notes is either *The Chicago Manual of Style* or Kate Turabian's *A Manual for Writers.* 

Based on the cost per HPI form (see "Cost" below), the SHPO will determine how many resources will be documented.

#### Time Frame:

The Project shall be completed by July 31, 2012.

#### **Quotation Submitted:**

The proposed quotation shall be good for 90 days upon awarding the contract.

Payment Schedule:

The payment schedule will be rendered in three payments based on work completed and approved by the SHPO. All travel and other expenses related to the project shall be included in the base cost.

- 1. Following submission of a draft history.
- 2. Following SHPO review of draft HPI Forms, maps, and photographs.

3. Following final submission and approval by SHPO of all final products.

#### Cost:

Vendor shall submit a cost breakdown based on the Scope of Work (refer to bidding return sheet).

# **Mandatory Qualifications:**

- 1. Key personnel assigned to project must meet the requirements for Architectural Historian detailed in 36 CFR 61. Vendor should submit resumes of key personnel.
- 2. Vendor must have successfully completed three (3) similar projects. Vendor bid should include information (such as the name and location of project) on at least three similar projects and a list of three references to verify previous projects.

**END OF RFQ** 

# REQUEST FOR QUOTATION West Virginia Division of Culture and History, State Historic Preservation Office Pendleton County Historic Resource Survey RFQ # - DCH12007

BIDDING RETURN SHEET:	
ITEM # 1:	\$15, SITE OR 1,250. 78
ITEM # 2:	\$15, SITE OR 11,250. 750 \$50, SITE OR 37,500, 750
	1.1- 17-0
ITEM # 3:	
ITEM # 4:	\$10. SITE OR 7,500. 750
ITEM # 5:	\$ 15, SITE OR 11,250.) 750
TOTAL COST	\$ 100. SITE OR 75,000. 750
This Proposal is submitted in the name of:	
Firm or Individual: MICHAEL GIOU	45

(Signature)

By:

RFQ No. DCH 12007

#### STATE OF WEST VIRGINIA Purchasing Division

# **PURCHASING AFFIDAVIT**

West Virginia Code §5A-3-10a states: No contract or renewal of any contract may be awarded by the state or any of its political subdivisions to any vendor or prospective vendor when the vendor or prospective vendor or a related party to the vendor or prospective vendor is a debtor and the debt owed is an amount greater than one thousand dollars in the aggregate.

#### **DEFINITIONS:**

"Debt" means any assessment, premium, penalty, fine, tax or other amount of money owed to the state or any of its political subdivisions because of a judgment, fine, permit violation, license assessment, defaulted workers' compensation premium, penalty or other assessment presently delinquent or due and required to be paid to the state or any of its political subdivisions, including any interest or additional penalties accrued thereon.

"Debtor" means any individual, corporation, partnership, association, limited liability company or any other form or business association owing a debt to the state or any of its political subdivisions. "Political subdivision" means any county commission; municipality; county board of education; any instrumentality established by a county or municipality; any separate corporation or instrumentality established by one or more counties or municipalities, as permitted by law; or any public body charged by law with the performance of a government function or whose jurisdiction is coextensive with one or more counties or municipalities. "Related party" means a party, whether an individual, corporation, partnership, association, limited liability company or any other form or business association or other entity whatsoever, related to any vendor by blood, marriage, ownership or contract through which the party has a relationship of ownership or other interest with the vendor so that the party will actually or by effect receive or control a portion of the benefit, profit or other consideration from performance of a vendor contract with the party receiving an amount that meets or exceed five percent of the total contract amount.

**EXCEPTION:** The prohibition of this section does not apply where a vendor has contested any tax administered pursuant to chapter eleven of this code, workers' compensation premium, permit fee or environmental fee or assessment and the matter has not become final or where the vendor has entered into a payment plan or agreement and the vendor is not in default of any of the provisions of such plan or agreement.

Under penalty of law for false swearing (West Virginia Code §61-5-3), it is hereby certified that the vendor affirms and acknowledges the information in this affidavit and is in compliance with the requirements as stated.

WITNESS THE FOLLOWING SIGNATURE
Vendor's Name: Michael Greules Historic Prese.
Authorized Signature: Date: AUS, 9, 2011
State of M. Vu
County of Break ton, to-wit:
Taken, subscribed, and sworn to before me this 9th day of, 20_//.
My Commission expires
A Dilling
AFFIX SEAL HERE NOTARY PUBLIC Natherage A. M. deck
Official Seal Notary Public, State of West Virginia

Katheryn A. Uldrich 136 Lee Street Gassaway, WV 26624 My commission expires October 25, 2014

Rev. 09/08

# State of West Virginia

# VENDOR PREFERENCE CERTIFICATE

Certification and application\* is hereby made for Preference in accordance with **West Virginia Code**, §5A-3-37. (Does not apply to construction contracts). **West Virginia Code**, §5A-3-37, provides an opportunity for qualifying vendors to request (at the time of bid) preference for their residency status. Such preference is an evaluation method only and will be applied only to the cost bid in accordance with the **West Virginia Code**. This certificate for application is to be used to request such preference. The Purchasing Division will make the determination of the Resident Vendor Preference, if applicable.

DIVIDION	Will that out of detailmination of the resident version of the
1	Application is made for 2.5% resident vendor preference for the reason checked:  Bidder is an individual resident vendor and has resided continuously in West Virginia for four (4) years immediately preceding the date of this certification; or,  Bidder is a partnership, association or corporation resident vendor and has maintained its headquarters or principal place of business continuously in West Virginia for four (4) years immediately preceding the date of this certification; or 80% of the
	ownership interest of Bidder is held by another individual, partnership, association or corporation resident vendor who has maintained its headquarters or principal place of business continuously in West Virginia for four (4) years immediately preceding the date of this certification; or,
	Bidder is a nonresident vendor which has an affiliate or subsidiary which employs a minimum of one hundred state residents and which has maintained its headquarters or principal place of business within West Virginia continuously for the four (4) years immediately preceding the date of this certification; <b>or</b> ,
2.	Application is made for 2.5% resident vendor preference for the reason checked:  Bidder is a resident vendor who certifies that, during the life of the contract, on average at least 75% of the employees working on the project being bid are residents of West Virginia who have resided in the state continuously for the two years immediately preceding submission of this bid; or,
3.	Application is made for 2.5% resident vendor preference for the reason checked:  Bidder is a nonresident vendor employing a minimum of one hundred state residents or is a nonresident vendor with an affiliate or subsidiary which maintains its headquarters or principal place of business within West Virginia employing a minimum of one hundred state residents who certifies that, during the life of the contract, on average at least 75% of the employees or Bidder's affiliate's or subsidiary's employees are residents of West Virginia who have resided in the state continuously for the two years immediately preceding submission of this bid; or,
4.	Application is made for 5% resident vendor preference for the reason checked:  Bidder meets either the requirement of both subdivisions (1) and (2) or subdivision (1) and (3) as stated above; or,
5.	Application is made for 3.5% resident vendor preference who is a veteran for the reason checked: Bidder is an individual resident vendor who is a veteran of the United States armed forces, the reserves or the National Guard and has resided in West Virginia continuously for the four years immediately preceding the date on which the bid is submitted; or,
6.	Application is made for 3.5% resident vendor preference who is a veteran for the reason checked:  Bidder is a resident vendor who is a veteran of the United States armed forces, the reserves or the National Guard, if, for purposes of producing or distributing the commodities or completing the project which is the subject of the vendor's bid and continuously over the entire term of the project, on average at least seventy-five percent of the vendor's employees are residents of West Virginia who have resided in the state continuously for the two immediately preceding years.
require against	understands if the Secretary of Revenue determines that a Bidder receiving preference has failed to continue to meet the ments for such preference, the Secretary may order the Director of Purchasing to: (a) reject the bid; or (b) assess a penalty such Bidder in an amount not to exceed 5% of the bid amount and that such penalty will be paid to the contracting agency acted from any unpaid balance on the contract or purchase order.
authorize the req	mission of this certificate, Bidder agrees to disclose any reasonably requested information to the Purchasing Division and zes the Department of Revenue to disclose to the Director of Purchasing appropriate information verifying that Bidder has paid uired business taxes, provided that such information does not contain the amounts of taxes paid nor any other information d by the Tax Commissioner to be confidential.
and ac	penalty of law for false swearing (West Virginia Code, §61-5-3), Bidder hereby certifies that this certificate is true curate in all respects; and that if a contract is issued to Bidder and if anything contained within this certificate es during the term of the contract, Bidder will notify the Purchasing Division in writing immediately.
Bidder	:MICHAEL GIOULIS Signed:

Title:

\*Check any combination of preference consideration(s) indicated above, which you are entitled to receive.



State of West Virginia Department of Administration Purchasing Division 2019 Washington Street East Post Office Box 50130 Charleston, WV 25305-0130

## Request for Quotation

RFQ NUMBER

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SHELLY MURRAY

304-558-8801

\*709001843 304-765-5716 GIOULIS MICHAEL HISTORIC PRESE 612 MAIN STREET

SET TO PURGE SUTTON WV 26601 =

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CULTURAL CENTER 1900 KANAWHA BOULEVARD, EAST

ADDRESS CHANGES TO BE NOTED ABOVE

DIVISION OF CULTURE & HISTORY

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CULTURAL CENTER
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25305-0300 558-0220

DATE PRINTED SHIP VIA FREIGHT TERMS TERMS OF SALE F.O.B. 08/22/2011 BID OPENING DATE: 08/30/2011 BID OPENING TIME 01:30PM CAT. LINE QUANTITY UOP **UNIT PRICE AMOUNT** ITEM NUMBER NO. 4 ......... NO. 5 ..... I UNDERSTAND THAT FAILURE TO CONFIRM THE RECEIPT OF THE ADDENDUM(S) MAY BE CAUSE FOR REJECTION OF BIDS. VENDOR MUST CLEARLY UNDERSTAND THAT ANY VERBAL REPRESENTATION MADE OR ASSUMED TO BE MADE DURING ANY ORAL DISCUSSION HELD BETWEEN VENDOR'S REPRESENTATIVES AND ANY STATE PERSONNEL IS NOT BINDING. ONLY THE INFORMATION ISSUED IN WRITING AND ADDED TO THE SPECIFICATIONS BY AN OFFICIAL ADDENDUM IS BINDING. SIGNATURE DAITÉ NOTE: THIS ADDENDUM ACKNOWLEDGEMENT SHOULD BE SUBMITTED WITH THE BID. END OF ADDENDUM NO. SEE REVERSE SIDE FOR TERMS AND CONDITIONS TELEPHONE SIGNATURE ADDRESS CHANGES TO BE NOTED ABOVE

#### DCH12007

#### Addendum No. 1

QUESTION 1: The goal of the project is to inventory 750 architectural resources. Is there a particular basis for this number? For instance, is it based on existing maps?

ANSWER:

Yes. It is based on previous projects.

QUESTION 2: Based on my reading of Item #2 in the RFQ, no photographic prints will be requested; only digital images are to be submitted. Is that correct?

ANSWER:

Yes.

QUESTION 3: Has a budget or cap been established for the project? The Bidding Return Sheet asks for a breakdown of costs by Item #, but the last sentence of the Methodology section indicates that a cost per HPI form should be submitted. Should cost per form be included in the body of the proposal?

ANSWER:

Yes to both questions,

QUESTION 4: The RFQs asks for a per site cost but the Bidding Return Sheet seems to ask for a cost for all 750 resources. What is required - a cost per site or for all 750?

ANSWER:

Both