

## State of West Virginia Department of Administration Purchasing Division

#### NOTICE

Due to the size of this bid, it was impractical to scan every page for online viewing. We have made an attempt to scan and publish all pertinent bid information. However, it is important to note that some pages were necessarily omitted.

If you would like to review the bid in its entirety, please contact the buyer. Thank you.

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# Proposal to Establish and Operate a Full Service Child Support Service Office for Kanawha County

Department of Health and Human Resources State of West Virginia RFQ CSE 12068

> January 12, 2012 1:30 p.m.

Authorized Contact Person: Sharon Ware

Regional Vice President, Northeast Region

Chirelan

Carroll Wallace, Chief Financial Officer Authorized Signature 01/09/12

Date

SUBMITTED TO:

Department of Administration Purchasing Division Building 15 2019 Washington Street, East Charleston, WV 25305-0130 SUBMITTED BY:

Policy Studies Inc. 1515 Wynkoop Street Suite 400 Denver, CO 80202 (303) 863-0900

RECEIVED

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STATE OF WV



1515 Wynkoop Street Suite 400 Denver, CO 80202 p 303.863.0900 f 303.295.0244 www.policy-studies.com

January 10, 2012

Ms. Roberta Wagner Health and Human Resources Child Advocate Office Capitol Complex, Building 6 Charleston, WV 25303

Subject: RFQ #: CSE 12068, Privatization of Child Enforcement Services for Kanawha County

Dear Ms. Wagner:

Policy Studies Inc. (PSI) is pleased to present our proposal to provide child support services for the children and families in Kanawha County.

As reflected in our proposal, our approach is proven to promote compliance with all the federal performance measures, but more importantly, to increase collections. We hope you will be as excited as we are as you read what we have to offer—especially our new Polaris<sup>TM</sup> Approach to case management.

PSI will employ strategies to provide a holistic and comprehensive approach to child support services. Our services are not just about collecting child support but about helping NCPs overcome barriers to supporting their children and helping families become self-sufficient. PSI understands the challenges some non-custodial parents face. We will continue to rely on a wide network of public and community partners to help our child support customers overcome the challenges they face.

As the current contractor for the Kanawha office, we are proud of our accomplishments and our staff's dedication to their customers and community. Should we again be fortunate enough to serve the children and families in this county, we will continue this same dedication and community spirit.

As required, we have responded to each item in the RFQ, and here respond to the specific requirements for the transmittal letter:

- PSI is a corporation with headquarters in Denver, Colorado, incorporated in 1984.
- We have received Addendum 1 to this RFQ.
- As PSI's chief financial officer, I am empowered to bind the company to all statements contained in the proposal and authorized to make decisions regarding the prices quoted.
- Our bid and price will remain valid for a period of one year after the closing date for this bid, which is January 12, 2012.
- We agree to all terms and conditions presented in this RFQ and its exhibits, appendices, and addenda.

PSI is enthusiastic about continuing to serve the State of West Virginia, Bureau for Child Support Enforcement, and your child support customers. We look forward to your response to our proposal. If you have any questions or need further information, please contact me at (303) 863-0900 or cwallace@policystudies.com, or Sharon Ware, Regional Vice President, at (502) 425-7744 or sware@policy-studies.com.

Sincerely,

Carroll Wallace

Chief Financial Officer

CAvalla



\*709065023

POLICY STUDIES INC

DENVER CO 80202

1515 WYNKOOP ST STE 400

State of West Virginia Department of Administration Purchasing Division 2019 Washington Street East Post Office Box 50130 Charleston, WV 25305-0130

303-863-0900

Request for Quotation

RFQ NUMBER CSE12068 PAGE 1

ADDRESS CORRESPONDENCE TO ATTENTION OF

ROBERTA WAGNER 304-558-0067

HEALTH AND HUMAN RESOURCES

CAPITOL COMPLEX

BUILDING 6

CHARLESTON, WV

25305

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#### **GENERAL TERMS & CONDITIONS** REQUEST FOR QUOTATION (RFQ) AND REQUEST FOR PROPOSAL (RFP)

- Awards will be made in the best interest of the State of West Virginia.
- 2. The State may accept or reject in part, or in whole, any bid.

3. Prior to any award, the apparent successful vendor must be properly registered with the Purchasing Division

and have paid the required \$125 fee.

- 4. All services performed or goods delivered under State Purchase Order/Contracts are to be continued for the term of the Purchase Order/Contracts, contingent upon funds being appropriated by the Legislature or otherwise being made available. In the event funds are not appropriated or otherwise available for these services or goods this Purchase Order/Contract becomes void and of no effect after June 30.
- 5. Payment may only be made after the delivery and acceptance of goods or services.
- 6. Interest may be paid for late payment in accordance with the West Virginia Code.
- 7. Vendor preference will be granted upon written request in accordance with the West Virginia Code.
- 8. The State of West Virginia is exempt from federal and state taxes and will not pay or reimburse such taxes.
- 9. The Director of Purchasing may cancel any Purchase Order/Contract upon 30 days written notice to the seller.
- 10. The laws of the State of West Virginia and the Legislative Rules of the Purchasing Division shall govern the purchasing process.
- 11. Any reference to automatic renewal is hereby deleted. The Contract may be renewed only upon mutual written agreement of the parties.
- 12. BANKRUPTCY: In the event the vendor/contractor files for bankruptcy protection, the State may deem this contract null and void, and terminate such contract without further order.
- 13. HIPAA BUSINESS ASSOCIATE ADDENDUM: The West Virginia State Government HIPAA Business Associate Addendum (BAA), approved by the Attorney General, is available online at www.state.wv.us/admin/purchase/vrc/hipaa.html and is hereby made part of the agreement provided that the Agency meets the definition of a Cover Entity (45 CFR §160.103) and will be disclosing Protected Health Information (45 CFR §160.103) to the vendor.
- 14. CONFIDENTIALITY: The vendor agrees that he or she will not disclose to anyone, directly or indirectly, any such personally identifiable information or other confidential information gained from the agency, unless the individual who is the subject of the information consents to the disclosure in writing or the disclosure is made pursuant to the agency's policies, procedures, and rules. Vendor further agrees to comply with the Confidentiality Policies and Information Security Accountability Requirements, set forth in http://www.state.wv.us/admin/purchase/privacy/noticeConfidentiality.pdf.
- 15. LICENSING: Vendors must be licensed and in good standing in accordance with any and all state and local laws and requirements by any state or local agency of West Virginia, including, but not limited to, the West Virginia Secretary of State's Office, the West Virginia Tax Department, and the West Virginia Insurance Commission. The vendor must provide all necessary releases to obtain information to enable the director or spending unit to verify that the vendor is licensed and in good standing with the above entities.
- 16. ANTITRUST: In submitting a bid to any agency for the State of West Virginia, the bidder offers and agrees that if the bid is accepted the bidder will convey, sell, assign or transfer to the State of West Virginia all rights, title and interest in and to all causes of action it may now or hereafter acquire under the antitrust laws of the United States and the State of West Virginia for price fixing and/or unreasonable restraints of trade relating to the particular commodities or services purchased or acquired by the State of West Virginia. Such assignment shall be made and become effective at the time the purchasing agency tenders the initial payment to the bidder.

I certify that this bid is made without prior understanding, agreement, or connection with any corporation, firm, limited liability company, partnership, or person or entity submitting a bid for the same material, supplies, equipment or services and is in all respects fair and without collusion or Fraud. I further certify that I am authorized to sign the certification on behalf of the bidder or this bid.

#### INSTRUCTIONS TO BIDDERS

- 1. Use the quotation forms provided by the Purchasing Division. Complete all sections of the quotation form.
- 2. Items offered must be in compliance with the specifications. Any deviation from the specifications must be clearly indicated by the bidder. Alternates offered by the bidder as EQUAL to the specifications must be clearly defined. A bidder offering an alternate should attach complete specifications and literature to the bid. The Purchasing Division may waive minor deviations to specifications.

3. Unit prices shall prevail in case of discrepancy. All quotations are considered F.O.B. destination unless alternate shipping terms are clearly identified in the quotation.

4. All quotations must be delivered by the bidder to the office listed below prior to the date and time of the bid opening. Failure of the bidder to deliver the quotations on time will result in bid disqualifications: Department of Administration, Purchasing Division, 2019 Washington Street East, P.O. Box 50130, Charleston, WV 25305-0130

5. Communication during the solicitation, bid, evaluation or award periods, except through the Purchasing Division, is strictly prohibited (W.Va. C.S.R. §148-1-6.6).



\*709065023

POLICY STUDIES INC

DENVER CO 80202

1515 WYNKOOP ST STE 400

State of West Virginia
Department of Administration
Purchasing Division
2019 Washington Street East Post Office Box 50130 Charleston, WV 25305-0130

303-863-0900

## Request for p

RFQ NUMBER CSE12068

PAGE 2

ADDRESS CORRESPONDENCE TO ATTENTION OF

ROBERTA WAGNER

304-558-0067

HEALTH AND HUMAN RESOURCES CHILD ADVOCATE OFFICE CAPITOL COMPLEX

BUILDING 6

CHARLESTON, WV

25305

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State of West Virginia Department of Administration Quotation Purchasing Division 2019 Washington Street East Post Office Box 50130 Charleston, WV 25305-0130

Request for

RFQ NUMBER CSE12068

ADDRESS CORRESPONDENCE TO ATTENTION OF ROBERTA WAGNER 304-558-0067

HEALTH AND HUMAN RESOURCES CHILD ADVOCATE OFFICE CAPITOL COMPLEX BUILDING 6. CHARLESTON, WV 25305 304-746-2383

303-863-0900 \*709065023 POLICY STUDIES INC 1515 WYNKOOP ST STE 400 DENVER CO 80202

FREIGHT TERMS F.O.B. .... DATE PRINTED TERMS OF SALE SHIP VIA 12/08/2011 **BID OPENING DATE:** BID OPENING TIME 01:30PM 01/12/2012 CAT. ITEM NUMBER UNIT PRICE AMOUNT UOP LINE QUANTITY THAT THE CONTRACT SHALL COVER THE QUANTITIES ACTUALLY ORDERED FOR DELIVERY DURING THE TERM OF THE CONTRACT, WHETHER MORE OR LESS THAN THE QUANTITIES SHOWN. ORDERING PROCEDURE: SPENDING UNIT(S) SHALL ISSUE A WRITTEN STATE CONTRACT DRDER (FORM NUMBER WV-39) TO THE VENDOR FOR COMMODITIES COVERED BY THIS CONTRACT. THE ORIGINAL COPY OF THE WV-39 SHALL BE MAILED TO THE VENDOR AS AUTHORIZATION FOR SHIPMENT, A SECOND COPY MAILED TO THE PURCHASING DIVISION, AND A THIRD COPY RETAINED BY THE SPENDING UNIT. BANKRUPTCY: IN THE EVENT THE VENDOR/CONTRACTOR FILES FOR BANKRUPTCY PROTECTION, THE STATE MAY DEEM THE CONTRACT NULL AND VOID, AND TERMINATE SUCH CONTRACT WITHOUT FURTHER ORDER. THE TERMS AND CONDITIONS CONTAINED IN THIS CONTRACT SHALL SUPERSEDE ANY AND ALL SUBSEQUENT TERMS AND CONDITIONS WHICH MAY APPEAR ON ANY ATTACHED PRINTED DOCUMENTS SUCH AS PRICE LISTS, ORDER FORMS, SALES AGREEMENTS OR MAINTENANCE AGREEMENTS, INCLUDING ANY ELECTRONIC MEDIUM SUCH AS CD-ROM. REV. 05/26/2009 INOUIRIES: WRITTEN QUESTIONS SHALL BE ACCEPTED THROUGH CLOSE OF 12/27/2011 QUESTIONS MAY BE SENT BUSINESS ON COURIER OR E-MAIL. IN ORDER TO ASSURE NO VIA USPS, FAX VENDOR RECEIVES AN UNFAIR ADVANTAGE, NO SUBSTANTIVE QUESTIONS WILL BE ANSWERED ORALLY. IF POSSIBLE, E-MAIL QUESTIONS ARE PREFERRED ADDRESS INQUIRTES TO: ROBERTA WAGNER DEPARTMENT OF ADMINSTRATION PURCHASING DIVISION SEE REVERSE SIDE FOR TERMS AND CONDITIONS TELEPHONE SIGNATURE 01/09/2012 (303) 863-0900 Carroll Wallace Chief Financial Officer FEIN 84-0938521 ADDRESS CHANGES TO BE NOTED ABOVE



State of West Virginia Department of Administration Quotation Purchasing Division 2019 Washington Street East Post Office Box 50130 Charleston, WV 25305-0130

## Request for

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ADDRESS CHANGES TO BE NOTED ABOVE

ROBERTA WAGNER 304-558-0067

303-863-0900 \*709065023 POLICY STUDIES INC 1515 WYNKOOP ST STE 400

DENVER CO 80202

Chief Financial Officer

HEALTH AND HUMAN RESOURCES CHILD ADVOCATE OFFICE CAPITOL COMPLEX BUILDING 6 CHARLESTON, WV 25305 304-746-2383

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State of West Virginia
Department of Administration
Purchasing Division
2019 Washington Street East Post Office Box 50130 Charleston, WV 25305-0130

## Request for

**RFQ NUMBER** CSE12068

PAGE	
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ADDRESS CORRESPONDENCE TO ATTENTION OF:

ROBERTA WAGNER 304-558-0067

\*709065023 303-863-0900 POLICY STUDIES INC 1515 WYNKOOP ST STE 400

DENVER CO 80202

HEALTH AND HUMAN RESOURCES CHILD ADVOCATE OFFICE CAPITOL COMPLEX BUILDING 6 CHARLESTON, WV

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\*709065023

DENVER CO

POLICY STUDIES INC

1515 WYNKOOP ST STE 400

80202

State of West Virginia
Department of Administration
Purchasing Division
2019 Washington Street East
Post Office Box 50130
Charleston, WV 25305-0130

303-863-0900

## Request for ==

RFQ NUMBER CSE12068 PAGE 6

ADDRESS CORRESPONDENCE TO ATTENTION OF:

ROBERTA WAGNER 304-558-0067

HEALTH AND HUMAN RESOURCES

CHILD ADVOCATE OFFICE CAPITOL COMPLEX

BUILDING 6

CHARLESTON, WV

25305

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State of West Virginia Department of Administration Purchasing Division 2019 Washington Street East Post Office Box 50130 Charleston, WV 25305-0130

## Request for Quotation

RFQ NUMBER CSE12068

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ROBERTA WAGNER 304-558-0067

HEALTH AND HUMAN RESOURCES CHILD ADVOCATE OFFICE CAPITOL COMPLEX BUILDING 6 CHARLESTON, WV 304-746-2383

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TYPE NAME/ADDRESS HERE

State of West Virginia Department of Administration Purchasing Division 2019 Washington Street East Post Office Box 50130 Charleston, WV 25305-0130

## Request for Quotation

REQ NUMBER CSE12068 PAGE

ADDRESS CORRESPONDENCE TO ATTENTION OF:

ROBERTA WAGNER

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HEALTH AND HUMAN RESOURCES CHILD ADVOCATE OFFICE CAPITOL COMPLEX BUILDING 6 CHARLESTON, WV

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	Department of Administration,
Agency	Purchasing Division
	O# CSE12068

#### **BID BOND**

KNOW	ALL MEN BY TH	IESE PRESENTS, That	we, the undersigned, P	folicy Studies Inc.
of <u>15</u>	15 Wynkoop St.	Suite 400, Denver.	O 80202	, as Principal, and International Fidelity Insurance
Company of	Newark	, New Jersey	, a corporation or	genized and existing under the laws of the State of
New Jersey	_ with its principa	al office in the City of	Newark	, as Surely, are held and firmly bound unto the State
of West Virginia,	as Obligee, in the	e penal sum of One H	ndred Thousand and	*(\$100,000.00 ) for the payment of which,
well and truly to	be made, we join	tly and severally bind o	rselves, our heirs, adm	inistrators, executors, successors and assigns.
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The Co	ndition of the abo	ove obligation is such th	it whereas the Principal	has submitted to the Purchasing Section of the
Department of A	dministration a ce	ertain bid or proposal, a	tached hereto and mad	e a part hereof, to enter into a contract in writing for
RFQ Number	CSE12068 - Priv	atization of Child Enf	rcement Services - E	stablish and Operate a Full Services Child Support
Office for Kana	wha County, Lo	cated in the State of	West Virginia	
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	b. daytha calis	a reachied bereby Alai	atar and sarees that th	e obligations of said Surety and its bond shall be in no
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IN WIT	NESS WHEREO	F, Principal and Surety	ave nereunto set their	hands and seals, and such of them as are corporations
			and these presents to t	be signed by their proper officers, this
_12th_day of	Januar	y, 20 <u>12</u> .		
	9 140 21			Policy Studies Inc.
Principal Corpor	ate Seal			(Namp of Principal)
				En - Sulp.
				(Must be President or
				Vice President)
				President & COO
				(Title)
				International Fidelity Insurance Company
Surety Corporat	e Seal			(Name of Surety)
				When the What
				Ву:
				Sheryll Shaw, Alto ney-in-Fact
MOODTANT	Surahi ayaautta	a bonde muet ha llea	sed in West Viminia t	o transact surety insurance, Raised corporate seals
must be affixed	J. a power of atte	orney must be attache	d.	and the state of t
그리아 (하고 없는 ) 이 프린 프랑 (1987년)		175		



## POWER OF ATTORNEY

## INTERNATIONAL FIDELITY INSURANCE COMPANY

HOME OFFICE: ONE NEWARK CENTER, 20TH FLOOR NEWARK, NEW JERSEY 07102-5207

KNOW ALL MEN BY THESE PRESENTS: That INTERNATIONAL FIDELITY INSURANCE COMPANY, a corporation organized and existing laws of the State of New Jersey, and having its principal office in the City of Newark, New Jersey, does hereby constitute and appoint

SARAH FINN, ROBERT L. COHEN, ROBERT J. REITER, BRADLEY J. JEFFRESS, SUE WOOD, SHERYLL SHAW, KRISTEN L. MCCORMICK, NICOLE L. MCCOLLAM, JENNIFER BUB, JESSICA TALBOT, PHILIP J. MONASCH, MICHAEL LISCHER, JR.

Denver, CO.

its true and lawful attorney(s)-in-fact to execute, seal and deliver for and on its behalf as surety, any and all bonds and undertakings, contracts of indemnity and other writings obligatory in the nature thereof, which are or may be allowed, required or permitted by law, stature, rule, regulation, contract or otherwise, and the execution of such instrument(s) in pursuance of these presents, shall be as binding upon the said INTERNATIONAL FIDELITY INSURANCE COMPANY, as fully and amply, to all intents and purposes, as if the same had been duly executed and acknowledged by its regularly elected officers at its principal office. principal office.

This Power of Attorney is executed, and may be revoked, pursuant to and by authority of Article 3-Section 3, of the By-Laws adopted by the Board of Directors of INTERNATIONAL FIDELITY INSURANCE COMPANY at a meeting called and held on the 7th day of February, 1974.

The President or any Vice President, Executive Vice President, Secretary or Assistant Secretary, shall have power and authority

- (1) To appoint Attorneys-in-fact, and to authorize them to execute on behalf of the Company, and attach the Seal of the Company thereto, bonds and undertakings, contracts of indemnity and other writings obligatory in the nature thereof and,
- (2) To remove, at any time, any such attorney-in-fact and revoke the authority given.

Further, this Power of Attorney is signed and sealed by facsimile pursuant to resolution of the Board of Directors of said Company adopted at a meeting duly called and held on the 29th day of April, 1982 of which the following is a true excerpt:

Now therefore the signatures of such officers and the seal of the Company may be affixed to any such power of attorney or any certificate relating thereto by facsimile, and any such power of attorney or certificate bearing such facsimile signatures or facsimile seal shall be valid and binding upon the Company and any such power so executed and certified by facsimile signatures and facsimile seal shall be valid and binding upon the Company in the future with respect to any bond or undertaking to which it is attached.

IN TESTIMONY WHEREOF, INTERNATIONAL FIDELITY INSURANCE COMPANY has caused this instrument to be signed and its corporate seal to be affixed by its authorized officer, this 16th day of October, A.D. 2007.

INTERNATIONAL FIDELITY INSURANCE COMPANY

STATE OF NEW JERSEY County of Essex

Secretary

On this 16th day of October 2007, before me came the individual who executed the preceding instrument, to me personally known, and, being by me duly sworn, said the he is the therein described and authorized officer of the INTERNATIONAL FIDELITY INSURANCE COMPANY; that the seal affixed to said instrument is the Corporate Seal of said Company; that the said Corporate Seal and his signature were duly affixed by order of the Board of Directors of said Company.



IN TESTIMONY WHEREOF, I have hereunto set my hand affixed my Official Seal, at the City of Newark, New Jersey the day and year first above written.

A NOTARY PUBLIC OF NEW JERSEY My Commission Expires March. 27, 2014

CERTIFICATION

I, the undersigned officer of INTERNATIONAL FIDELITY INSURANCE COMPANY do hereby certify that I have compared the foregoing copy of the Power of Attorney and affidavit, and the copy of the Section of the By-Laws of said Company as set forth in said Power of Attorney, with the ORIGINALS ON IN THE HOME OFFICE OF SAID COMPANY, and that the same are correct transcripts thereof, and of the whole of the said originals, and that the said Power of Attorney has not been revoked and is now in full force and effect

January, 2012. IN TESTIMONY WHEREOF, I have hereunto set my hand this 12th day of

(aria H. Lanco

Assistant Secretary

RFQ No. CSE 12068

Purchasing Affidavit (Revised 12/15/09)

#### STATE OF WEST VIRGINIA **Purchasing Division**

#### **PURCHASING AFFIDAVIT**

West Virginia Code §5A-3-10a states: No contract or renewal of any contract may be awarded by the state or any of its political subdivisions to any vendor or prospective vendor when the vendor or prospective vendor or a related party to the vendor or prospective vendor is a debtor and the debt owed is an amount greater than one thousand dollars in the aggregate.

#### **DEFINITIONS:**

"Debt" means any assessment, premium, penalty, fine, tax or other amount of money owed to the state or any of its political subdivisions because of a judgment, fine, permit violation, license assessment, defaulted workers' compensation premium, penalty or other assessment presently delinquent or due and required to be paid to the state or any of its political subdivisions, including any interest or additional penalties accrued thereon.

"Debtor" means any individual, corporation, partnership, association, limited liability company or any other form or business association owing a debt to the state or any of its political subdivisions. "Political subdivision" means any county commission; municipality; county board of education; any instrumentality established by a county or municipality; any separate corporation or instrumentality established by one or more counties or municipalities, as permitted by law; or any public body charged by law with the performance of a government function or whose jurisdiction is coextensive with one or more counties or municipalities. "Related party" means a party, whether an individual, corporation, partnership, association, limited liability company or any other form or business association or other entity whatsoever, related to any vendor by blood, marriage, ownership or contract through which the party has a relationship of ownership or other interest with the vendor so that the party will actually or by effect receive or control a portion of the benefit, profit or other consideration from performance of a vendor contract with the party receiving an amount that meets or exceed five percent of the total contract amount.

EXCEPTION: The prohibition of this section does not apply where a vendor has contested any tax administered pursuant to chapter eleven of this code, workers' compensation premium, permit fee or environmental fee or assessment and the matter has not become final or where the vendor has entered into a payment plan or agreement and the vendor is not in default of any of the provisions of such plan or agreement.

Under penalty of law for false swearing (West Virginia Code §61-5-3), it is hereby certified that the vendor affirms and acknowledges the information in this affidavit and is in compliance with the requirements as stated.

#### WITNESS THE FOLLOWING SIGNATURE

WINESO THE FOLLOWING SIGNATURE
Vendor's Name: Policy Studies Inc.
Authorized Signature: Carroll Wallace, Chief Financial Officer Date: 01/09/12
Authorized Signature.
State of Colorado
County of, to-wit:
Taken subscribed, and sworn to before me this Hay of January, 20/2
Taken, subscribed, and sworn to before me this day of
My Commission expires $\frac{12-4}{2}$ , $\frac{20}{2}$
(A) aus Ranhous
AFFIX SEAL HERE NOTARY PUBLIC TO THE TOTAL PUBLIC TO THE TOTAL PUBLIC TO THE PUBLIC TO
AFFIX SEAL HERE
WINGY BAROLL
S. J. Marian C. E.
E / NOTAN, PE
SEAL VALIC /OS

#### State of West Virginia

## **VENDOR PREFERENCE CERTIFICATE**

Certification and application\* is hereby made for Preference in accordance with West Virginia Code, §5A-3-37. (Does not apply to construction contracts). West Virginia Code, §5A-3-37, provides an opportunity for qualifying vendors to request (at the time of bid) preference for their residency status. Such preference is an evaluation method only and will be applied only to the cost bid in accordance with the West Virginia Code. This certificate for application is to be used to request such preference. The Purchasing Division will make the determination of the Resident Vendor Preference, if applicable.

•	1.	Application is made for 2.5% resident vendor preference for the reason checked: Bidder is an individual resident vendor and has resided continuously in West Virginia for four (4) years immediately preced-	
		ing the date of this certification; or, Bidder is a partnership, association or corporation resident vendor and has maintained its headquarters or principal place of business continuously in West Virginia for four (4) years immediately preceding the date of this certification; or 80% of the ownership interest of Bidder is held by another individual, partnership, association or corporation resident vendor who has maintained its headquarters or principal place of business continuously in West Virginia for four (4) years immediately preceding the date of this certification; or,	
8		Bidder is a nonresident vendor which has an affiliate or subsidiary which employs a minimum of one hundred state residents and which has maintained its headquarters or principal place of business within West Virginia continuously for the four (4) years immediately preceding the date of this certification; or,	
0000	2. X	Application is made for 2.5% resident vendor preference for the reason checked:  Bidder is a resident vendor who certifies that, during the life of the contract, on average at least 75% of the employees working on the project being bid are residents of West Virginia who have resided in the state continuously for the two years immediately preceding submission of this bid; or,	
	3.	Application is made for 2.5% resident vendor preference for the reason checked:  Bidder is a nonresident vendor employing a minimum of one hundred state residents or is a nonresident vendor with an affiliate or subsidiary which maintains its headquarters or principal place of business within West Virginia employing a minimum of one hundred state residents who certifies that, during the life of the contract, on average at least 75% of the employees or Bidder's affiliate's or subsidiary's employees are residents of West Virginia who have resided in the state continuously for the two years immediately preceding submission of this bid; or,	
	4.	Application is made for 5% resident vendor preference for the reason checked:  Bidder meets either the requirement of both subdivisions (1) and (2) or subdivision (1) and (3) as stated above; or,	
	5.	Application is made for 3.5% resident vendor preference who is a veteran for the reason checked: Bidder is an individual resident vendor who is a veteran of the United States armed forces, the reserves or the National Guard and has resided in West Virginia continuously for the four years immediately preceding the date on which the bid is submitted; or,	
	6.	Application is made for 3.5% resident vendor preference who is a veteran for the reason checked: Bidder is a resident vendor who is a veteran of the United States armed forces, the reserves or the National Guard, if, for purposes of producing or distributing the commodities or completing the project which is the subject of the vendor's bid and continuously over the entire term of the project, on average at least seventy-five percent of the vendor's employees are residents of West Virginia who have resided in the state continuously for the two immediately preceding years.	ı
	require agains or ded	r understands if the Secretary of Revenue determines that a Bidder receiving preference has failed to continue to meet the ements for such preference, the Secretary may order the Director of Purchasing to: (a) reject the bid; or (b) assess a penalty st such Bidder in an amount not to exceed 5% of the bid amount and that such penalty will be paid to the contracting agency lucted from any unpaid balance on the contract or purchase order.	y
	the red deeme	bmission of this certificate, Bidder agrees to disclose any reasonably requested information to the Purchasing Division and rizes the Department of Revenue to disclose to the Director of Purchasing appropriate information verifying that Bidder has pain quired business taxes, provided that such information does not contain the amounts of taxes paid nor any other information and by the Tax Commissioner to be confidential.	n
	and a	r penalty of law for false swearing (West Virginia Code, §61-5-3), Bidder hereby certifies that this certificate is tru iccurate in all respects; and that if a contract is issued to Bidder and if anything contained within this certificat ges during the term of the contract, Bidder will notify the Purchasing Division in writing immediately.	e e
	Bidde	er: Policy Studies Inc. Signed: Collection Carroll Wallace	
		01/09/12 Title: Chief Financial Officer	
	*Check	any combination of preference consideration(s) indicated above, which you are entitled to receive.	



#### Cost Sheet #CSE12068

Time Frame	Percentage of Disbursements
Year 1	11.91%
Year 2	11.96%
Year 3	11.94%

Vendor Signature: \_\_\_\_Carroll Wallace Chief Financial Officer

Date: 01/09/2012