

State of West Virginia
Department of Administration
Purchasing Division
2019 Washington Street East
Post Office Box 50130
Charleston, WV 25305-0130

Request for Quotation

BMS90002

PAGE

***ADDRESS CORRESPONDENCE TO ATTENTION OF ***

ADDRESS CHANGES TO BE NOTED ABOVE

ROBERTA WAGNER

*709062630 304-776-7230 PSYCHOLOGICAL CONSULTATION & A 202 GLASS DRIVE

25313

CROSS LANES WV

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HEALTH AND HUMAN RESOURCES
BUREAU FOR MEDICAL SERVICES
ROOM 251
350 CAPITOL STREET
CHARLESTON, WV
25301-3709 304-558-1737

DATE PRINTED TERMS OF SALE SHIP VIA FOB. FREIGHT TERMS 05/07/2008 **BID OPENING DATE:** 01:30PM 06/05/2008 **BID OPENING TIME** CAT. LINE QUANTITY UOP ITEM NUMBER UNIT PRICE AMOUNT: 0001 YR 961-20 PSYCHOLOGICAL CONSULTING SERVICES TO OBTAIN THE SERVICES OF A QUALIFIED VENDOR TO PROVIDE PSYCHOLOGICAL SERVICES FOR THE BUREAU OF MEDICAL SERVICES PER THE ATTACHED SPECIFICATIONS. EXHIBIT 3 LIFE OF CONTRACT: THIS CONTRACT BECOMES EFFECTIVE ON YEAR OR UNTIL SUCH "REASONABLE TIME" THEREAFTER AS IS NECESSARY TO OBTAIN A NEW CONTRACT OR RENEW THE THE "REASONABLE TIME" PERIOD SHALL ORIGINAL CONTRACT. NOT EXCEED TWELVE (12) MONTHS. DURING THIS "REASONABLE TIME" THE VENDOR MAY TERMINATE THIS CONTRACT FOR ANY REASON UPON GIVING THE DIRECTOR OF PURCHASING 30 DAYS WRITTEN NOTICE. UNLESS SPECIFIC PROVISIONS ARE STIPULATED ELSEWHERE IN THIS CONTRACT DOCUMENT, THE TERMS, CONDITIONS AND PRICING SET HEREIN ARE FIRM FOR THE LIFE OF THE CONTRACT. RENEWAL: THIS CONTRACT MAY BE RENEWED UPON THE MUTUA RECEIVED WRITTEN CONSENT OF THE SPENDING UNIT AND VENDOR, SUBMITTED TO THE DIRECTOR OF PURCHASING THIRTY (30) 08 JUN 11 PM 3: 41 DAYS PRIOR TO THE EXPIRATION DATE. SUCH RENEWAL SHAF BE IN ACCORDANCE WITH THE TERMS AND CONDITIONS OF THE PURCHASING DIVISION ORIGINAL CONTRACT AND SHALL BE LIMITED TO TWO (2) ON (1) YEAR PERIODS. STATE OF W SEE REVERSE SIDE FOR TERMS AND CONDITIONS SIGNATURE DATE TITLE FEIN

GENERAL TERMS & CONDITIONS REQUEST FOR QUOTATION (RFQ) AND REQUEST FOR PROPOSAL (RFP)

- 1. Awards will be made in the best interest of the State of West Virginia.
- 2. The State may accept or reject in part, or in whole, any bid.
- 3. All quotations are governed by the West Virginia Code and the Legislative Rules of the Purchasing Division.
- 4. Prior to any award, the apparent successful vendor must be properly registered with the Purchasing Division and have paid the required \$125.00 registration fee.
- 5. All services performed or goods delivered under State Purchase Orders/Contracts are to be continued for the term of the Purchase Order/Contract, contingent upon funds being appropriated by the Legislature or otherwise being made available. In the event funds are not appropriated or otherwise available for these services or goods, this Purchase Order/Contract becomes void and of no effect after June 30.
- 6. Payment may only be made after the delivery and acceptance of goods or services.
- 7. Interest may be paid for late payment in accordance with the West Virginia Code.
- 8. Vendor preference will be granted upon written request in accordance with the West Virginia Code.
- 9. The State of West Virginia is exempt from federal and state taxes and will not pay or reimburse such taxes.
- 10. The Director of Purchasing may cancel any Purchase Order/Contract upon 30 days written notice to the seller.
- 11. The laws of the State of West Virginia and the *Legislative Rules* of the Purchasing Division shall govern all rights and duties under the Contract, including without limitation the validity of this Purchase Order/Contract.
- 12. Any reference to automatic renewal is hereby deleted. The Contract may be renewed only upon mutual written agreement of the parties.
- 13. BANKRUPTCY: In the event the vendor/contractor files for bankruptcy protection, this Contract may be deemed null and void, and terminated without further order.
- 14. HIPAA Business Associate Addendum The West Viginia State Government HIPAA Business Associate Addendum (BAA), approved by the Attorney General, and available online at the Purchasing Division's web site (http://www.state.wv.us/admin/purchase/vrc/hipaa.htm) is hereby made part of the agreement. Provided that, the Agency meets the definition of a Covered Entity (45 CFR §160.103) and will be disclosing Protected Health Information (45 CFR §160.103) to the vendor.

INSTRUCTIONS TO BIDDERS

- 1. Use the quotation forms provided by the Purchasing Division.
- 2. SPECIFICATIONS: Items offered must be in compliance with the specifications. Any deviation from the specifications must be clearly indicated by the bidder. Alternates offered by the bidder as EQUAL to the specifications must be clearly defined. A bidder offering an alternate should attach complete specifications and literature to the bid. The Purchasing Division may waive minor deviations to specifications.
- 3. Complete all sections of the quotation form.
- 4. Unit prices shall prevail in cases of discrepancy.
- 5. All quotations are considered F.O.B. destination unless alternate shipping terms are clearly identified in the quotation.
- 6. BID SUBMISSION: All quotations must be delivered by the bidder to the office listed below prior to the date and time of the bid opening. Failure of the bidder to deliver the quotations on time will result in bid disqualifications.

SIGNED BID TO:

Department of Administration Purchasing Division 2019 Washington Street East Post Office Box 50130 Charleston, WV 25305-0130



State of West Virginia Department of Administration **Purchasing Division** 2019 Washington Street East Post Office Box 50130 Charleston, WV 25305-0130

Request for Quotation

RFO NUMBER BMS90002

ADDRESS CORRESPONDENCE TO ATTENTION OF:

ROBERTA WAGNER 304-558-0067

***709062630** 304-776-7230 PSYCHOLOGICAL CONSULTATION & A 202 GLASS DRIVE

25313

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HEALTH AND HUMAN RESOURCES BUREAU FOR MEDICAL SERVICES ROOM 251 350 CAPITOL STREET CHARLESTON, WV 25301-3709 304-558-1737

DATE PRINTED TERMS OF SALE SHIP VIA FO.B FREIGHT TERMS 05/07/2008 **BID OPENING DATE:** 06/05/2008 **BID OPENING TIME** 01:30PM LINE QUANTITY UOP ITEM NUMBER UNIT PRICE AMOUNT. CANCELLATION: THE DIRECTOR OF PURCHASING RESERVES THE RIGHT TO CANCEL THIS CONTRACT IMMEDIATELY UPON WRITTEN NOTICE TO THE VENDOR IF THE COMMODITIES AND/OR SERVICES SUPPLIED ARE OF AN INFERIOR QUALITY OR DO NOT CONFORM TO THE SPECIFICATIONS OF THE BID AND CONTRACT HEREIN. OPEN MARKET CLAUSE: THE DIRECTOR OF PURCHASING MAY AUTHORIZE A SPENDING UNIT TO PURCHASE ON THE OPEN MARKET, WITHOUT THE FILING OF A REQUISITION OR COST ESTIMATE, ITEMS SPECIFIED ON THIS CONTRACT FOR IMMEDIATE DELIVERY IN EMERGENCIES DUE TO UNFORESEEN CAUSES (INCLUDING BUT NOT LIMITED TO DELAYS IN TRANS-PORTATION OR AN UNANTICIPATED INCREASE IN THE VOLUME OF WORK.) BANKRUPTCY: IN THE EVENT THE VENDOR/CONTRACTOR FILES FOR BANKRUPTICY PRIOTECTION, THIS CONTRACT IS AUTOMATI-CALLY NULL AND VOID, AND IS TERMINATED WITHOUT FURTHER ORDER. THE TERMS AND CONDITIONS CONTAINED IN THIS CONTRACT SHALL SUPERSEDE ANY AND ALL SUBSEQUENT TERMS AND CONDITIONS WHICH MAY APPEAR ON ANY ATTACHED PRINTED DOCUMENTS SUCH AS PRICE LISTS, ORDER FORMS, SALES AGREEMENTS OR MAINTENANCE AGREEMENTS, INCLUDING ANY ELECTRONIC MEDIUM SUCH AS CD-ROM. REV. 04/11/2001 INQUIRIES: WRITTEN QUESTIONS SHALL BE ACCEPTED THROUGH CLOSE OF 5/20/2008. BUSINESS ON QUESTIONS MAY BE SENT VIA USPS, FAX, COURIER OR E-MAIL. IN ORDER TO ASSURE NO VENDOR RECEIVES AN UNFAIR ADVANTAGE, NO SEE REVERSE SIDE FOR TERMS AND CONDITIONS. SIGNATURE TITLE FEIN ADDRESS CHANGES TO BE NOTED ABOVE



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25301-3709 304-558-1737

| DATE PRINT | red | TERMS OF SALE | SHIP VIA | FOB. | FREIGHT TERMS |
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ROOM 251

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DATE PRINTED TERMS OF SALE SHIP VIA FOB. FREIGHT TERMS 05/07/2008 BID OPENING DATE: 06/05/2008 OPENING TIME 01:30PM LINE QUANTITY UOP ITEM NUMBER UNIT PRICE AMOUNT THIS CERTIFICATION; OR 80% OF THE OWNERSHIP THE DATE OF INTEREST OF BIDDER IS HELD BY ANOTHER INDIVIDUAL, PARTNERSHIP, ASSOCIATION OR CORPORATION RESIDENT VENDOR WHO HAS MAINTAINED ITS HEADQUARTERS OR PRINCIPAL PLACE OF BUSINESS CONTINUOUSLY IN WEST VIRGINIA FOR FOUR (4) YEARS IMMEDIATELY PRECEDING THE DATE OF THIS CERTIFICATION; OR BIDDER IS A CORPORATION NONRESIDENT VENDOR WHICH HAS AN AFFILIATE OR SUBSIDIARY WHICH EMPLOYS A MINIMUM OF ONE HUNDRED STATE RESIDENTS AND WHICH HAS MAINTAINED ITS HEAQUARTERS OR PRINCIPAL PLACE OF BUSINESS WITHIN WEST VIRGINIA CONTINUOUSLY FOR THE FOUR (4) YEARS IMMEDIATELY PRECEDING THE DATE OF THIS CERTIFICATION. APPLICATION IS MADE FOR 2.5% PREFERENCE FOR THE REASON CHECKED: BIDDER IS A RESIDENT VENDOR WHO CERTIFIES THAT, DURING THE LIFE OF THE CONTRACT, ON AVERAGE AT LEAST 75% OF THE EMPLOYEES WORKING ON THE PROJECT BEING BID ARE RESIDENT'S OF WEST VIRGINIA WHO HAVE RESIDED IN THE STATE CONTINUOUSLY FOR THE TWO YEARS IMMEDIATELY PRECEDING SUBMISSION OF THIS BID; BIDDER IS A NONRESIDENT VENDOR EMPLOYING A MINIMUM OF ONE HUNDRED STATE RESIDENTS OR IS A NONRESIDENT VENDOR WITH AN AFFILIATE OR SUBSIDIARY WHICH MAINTAINS ITS HEADQUARTERS OR PRINCIPAL PLACE OF BUSINESS WITHIN WEST VIRGINIA EMPLOYING A MINIMUM OF ONE HUNDRED STATE RESIDENTS WHO CERTIFIES THAT, DURING THE LIFE OF THE CONTRACT, ON AVERAGE AT LEAST 75% OF THE EMPLOYEES OR BIDDERS' AFFILIATE'S OR SUBSIDIARY'S EMPLOYEES ARE RESIDENTS OF WEST VIRGINIA WHO HAVE RESIDED IN THE STATE CONTINUOUSLY FOR THE TWO SEE REVERSE SIDE FOR TERMS AND CONDITIONS SIGNATURE ELEPHONE TITLE FEIN ADDRESS CHANGES TO BE NOTED ABOVE



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HEALTH AND HUMAN RESOURCES BUREAU FOR MEDICAL SERVICES **ROOM 251** 350 CAPITOL STREET CHARLESTON, WV 25301-3709 304-558-1737

| DATE PRINTED | TERMS OF SALE | E SHIP | /IA | FOB | FREIGHTTERMS |
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COST PROPOSAL FORMAT

Title

COSTS MUST BE BROKEN OUT BY THE FOLLOWING CATEGORIES. THIS WILL BE A FIXED COST CONTRACT, BASED ON A PER YEAR BASIS

| Servic | ee | YEAR 1 | YEAR 2 | YEAR 3 | TOTAL |
|--------|--------------------------------|---------|----------|---------|-----------|
| STAR | T-UP COSTS | \$8,100 | D | D | 8,100 |
| 2.3.1 | PASRR LEVEL II ELIGIBILTY | 132,804 | 138,116 | 143,641 | 414,561 |
| 2.3.2 | MR/DD, ICF/MR CDCSP ELIGIBILTY | 466,064 | 484,647 | 504,032 | 1,454,743 |
| 2.4 | TRAINING | 15,680 | 16, 307 | 16,959 | 48,946 |
| 2.5 | QUALITY MANAGEMENT | 23,828 | 24,781 | 25,772 | 74, 381 |
| 2.6 | ADMINISTRATIVE OPERATIONS | 63,838 | 66,392 | 69,047 | 199,277 |
| ТОТА | L ANNUAL COST | 710,314 | 730, 243 | 759,451 | 2,209,008 |

| Psychological | Consultation + Assessment, Inc. |
|---------------|---------------------------------|
| Biland Z. War | |
| Signature | |
| President | 6/2/08 |
| Title | Date |

STATE OF WEST VIRGINIA Purchasing Division

PURCHASING AFFIDAVIT

West Virginia Code §5A-3-10a states: No contract or renewal of any contract may be awarded by the state or any of its political subdivisions to any vendor or prospective vendor when the vendor or prospective vendor or a related party to the vendor or prospective vendor is a debtor and the debt owed is an amount greater than one thousand dollars in the aggregate

DEFINITIONS:

"Debt" means any assessment, premium, penalty, fine, tax or other amount of money owed to the state or any of its political subdivisions because of a judgment, fine, permit violation, license assessment, defaulted workers' compensation premium, penalty or other assessment presently delinquent or due and required to be paid to the state or any of its political subdivisions, including any interest or additional penalties accrued thereon.

"Debtor" means any individual, corporation, partnership, association, limited liability company or any other form or business association owing a debt to the state or any of its political subdivisions. "Political subdivision" means any county commission; municipality; county board of education; any instrumentality established by a county or municipality; any separate corporation or instrumentality established by one or more counties or municipalities, as permitted by law; or any public body charged by law with the performance of a government function or whose jurisdiction is coextensive with one or more counties or municipalities. "Related party" means a party, whether an individual, corporation, partnership, association, limited liability company or any other form or business association or other entity whatsoever, related to any vendor by blood, marriage, ownership or contract through which the party has a relationship of ownership or other interest with the vendor so that the party will actually or by effect receive or control a portion of the benefit, profit or other consideration from performance of a vendor contract with the party receiving an amount that meets or exceed five percent of the total contract amount.

EXCEPTION: The prohibition of this section does not apply where a vendor has contested any tax administered pursuant to chapter eleven of this code, workers' compensation premium, permit fee or environmental fee or assessment and the matter has not become final or where the vendor has entered into a payment plan or agreement and the vendor is not in default of any of the provisions of such plan or agreement.

LICENSING: Vendors must be licensed and in good standing in accordance with any and all state and local laws and requirements by any state or local agency of West Virginia, including, but not limited to, the West Virginia Secretary of State's Office, the West Virginia Tax Department, West Virginia Insurance Commission, or any other state agencies or political subdivision. Furthermore, the vendor must provide all necessary releases to obtain information to enable the Director or spending unit to verify that the vendor is licensed and in good standing with the above entities.

CONFIDENTIALITY: The vendor agrees that he or she will not disclose to anyone, directly or indirectly, any such personally identifiable information or other confidential information gained from the agency, unless the individual who is the subject of the information consents to the disclosure in writing or the disclosure is made pursuant to the agency's policies, procedures and rules. Vendors should visit **www.state.wv.us/admin/purchase/privacy** for the Notice of Agency Confidentiality Policies.

Under penalty of law for false swearing (West Virginia Code, §61-5-3), it is hereby certified that the vendor acknowledges the information in this said affidavit and are in compliance with the requirements as stated.

Vendor's Name: Psychological Consultation & Assessment, Inc.

Authorized Signature Waland 2. Walman Date: 6/2/08

Purchasing Affidavit (Revised 06/15/07)



State of West Virginia Department of Administration Purchasing Division 2019 Washington Street East Post Office Box 50130 Charleston, WV 25305-0130

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State of West Virginia
Department of Administration
Purchasing Division
2019 Washington Street East
Post Office Box 50130
Charleston, WV 25305-0130

Request for Quotation

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PAGE 2.

ADDRESS CORRESPONDENCE TO ATTENTION OF

ROBERTA WAGNER 304-558-0067

*709062630 304-776-7230 PSYCHOLOGICAL CONSULTATION & A 202 GLASS DRIVE

CROSS LANES WV 25313

HEALTH AND HUMAN RESOURCES
BUREAU FOR MEDICAL SERVICES
ROOM 251
350 CAPITOL STREET

CHARLESTON, WV 25301-3709 304-558-1737

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State of West Virginia Department of Administration Quotation **Purchasing Division** 2019 Washington Street East Post Office Box 50130 Charleston, WV 25305-0130

Request for

RFQ NUMBER BMS90002 3

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ADDRESS CORRESPONDENCE TO ATTENTION OF: ROBERTA WAGNER B04-558-0067

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*709062630 304-776-7230 PSYCHOLOGICAL CONSULTATION & A 202 GLASS DRIVE

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CROSS LANES WV 25313 HEALTH AND HUMAN RESOURCES BUREAU FOR MEDICAL SERVICES **ROOM 251** 350 CAPITOL STREET CHARLESTON, WV 25301-3709 304-558-1737

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25301-3709 304-558-1737

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 $Question \ \ 1) \ \mbox{Please send me financial information about the previous contract.}$

Response 1) BMS50640 is the previous contract number with Psychological Consultants. A copy of this document can be obtained from the Department of Administrations Purchasing Division Records and Distribution Unit. Attached is a copy of the cost proposal from that contract.

4.5. Cost Proposal Format

| | Year I | Year 2 | Year 3 | TOTAL |
|---|-----------|-------------------|-----------|--------------------|
| Start-up Costs | _ 0 _ | XXXXXXXX | XXXXXXX | |
| 3.2.1 Policy Development and Technical Assistance | \$27,600 | \$28,428 | \$29,280 | . \$85,308 |
| 3.2.2 Determine Medical Necessity | \$110,400 | ·\$113,712 | \$117,123 | \$341,235 |
| 3.2.3 Facility Reviews | \$41,400 | \$42,642 | \$43,921 | \$127,963 |
| 3.2.4 PASRR Level II Reviews | \$73,600 | \$78 , 808 | \$81,172 | \$233,580 |
| 3.2.5 Training | \$4,600 | \$4,738 | \$4,880 | \$14,218 |
| Total all inclusive fee | \$257,600 | \$268,328 | \$276,376 | \$802 , 304 |

ALL INCLUSIVE HOURLY RATE FOR PRICING ADDITIONAL SERVICES \$92.00

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