



Department of Administration  
 Purchasing Division  
 2019 Washington Street East  
 Post Office Box 50130  
 Charleston, WV 25305-0130

State of West Virginia  
**Delivery Order**

Order Date: 02-24-2026

CORRECT ORDER NUMBER MUST APPEAR  
 ON ALL PACKAGES, INVOICES, AND  
 SHIPPING PAPERS. QUESTIONS  
 CONCERNING THIS ORDER SHOULD BE  
 DIRECTED TO THE DEPARTMENT  
 CONTACT.

|                       |                               |                  |   |  |                          |
|-----------------------|-------------------------------|------------------|---|--|--------------------------|
| Order Number:         | CDO 0511 3899 MIS2500000003 6 | Change Order No: | 2 | Procurement Folder:  | 1531794                  |
| Document Name:        | IE-FA Quality Control         |                  |   | Reason for Modification:<br>Change Order No.2<br>To move hours from Year 8 to Year 9 |                          |
| Document Description: | IE-FA release to support.     |                  |   |  |                          |
| Procurement Type:     | Central Delivery Order        |                  |   |  |                          |
| Buyer Name:           | Crystal G Hustead             |                  |   |  |                          |
| Telephone:            | (304) 558-2402                |                  |   |  |                          |
| Email:                | crystal.g.hustead@wv.gov      |                  |   |  |                          |
| Shipping Method:      | Best Way                      |                  |   | Master Agreement Number:   | CMA 0511 HHR1800000007 6 |
| Free on Board:        | FOB Dest, Freight Prepaid     |                  |   |  |                          |

| VENDOR                |                  |                     |               | DEPARTMENT CONTACT  |                           |
|-----------------------|------------------|---------------------|---------------|---|---------------------------|
| Vendor Customer Code: | 00000184667      |                     |               | Requestor Name:   | Kimberly A Beckett        |
| OPTUMINSIGHT INC      |                  |                     |               | Requestor Phone:  | (304) 558-5854            |
| 11000 OPTUM CIR       |                  |                     |               | Requestor Email:  | kimberly.a.beckett@wv.gov |
| EDEN PRAIRIE          | MN               | 55344               |               | <div style="font-size: 48px; font-weight: bold;">2026</div> <div style="font-weight: bold;">FILE LOCATION _____</div> |                           |
| US                    |                  |                     |               |   |                           |
| Vendor Contact Phone: | 612-642-7749     | Extension:          |               |   |                           |
| Discount Details:     |                  |                     |               |   |                           |
|                       | Discount Allowed | Discount Percentage | Discount Days |   |                           |
| #1                    | No               | 0.0000              | 0             |   |                           |
| #2                    | No               |                     |               |   |                           |
| #3                    | No               |                     |               |   |                           |
| #4                    | No               |                     |               |   |                           |

| INVOICE TO  | SHIP TO  |
|---|--|
| BUYER - 304-957-0209<br>HEALTH AND HUMAN RESOURCES<br>MANAGEMENT INFORMATION SERVICE<br>ONE DAVIS SQUARE, RM 211<br>CHARLESTON WV 25301<br>US | BUYER - 304-957-0209<br>HEALTH AND HUMAN RESOURCES<br>MANAGEMENT INFORMATION SERVICE<br>321 CAPITOL ST, STE 200<br>CHARLESTON WV 25301<br>US |

|                     |              |
|---------------------|--------------|
| Total Order Amount: | \$256,000.00 |
|---------------------|--------------|

Purchasing Division's File Copy

*CH 3/4/26*  
 PURCHASING DIVISION AUTHORIZATION  
 DATE: *Mark A. [Signature] 03/05/2026*  
 ELECTRONIC SIGNATURE ON FILE

ENCUMBRANCE CERTIFICATION  
 DATE: *ODY [Signature] 3-5-26*  
 ELECTRONIC SIGNATURE ON FILE

**Extended Description:**

Change Order

Change Order No. 02 is issued to move unused Modification and Enhancement Hours from Contract Year 8 to Contract Year 9.

Contract Year 8 Hours -\$27,574.00 / \$132.00 = 208 Hours

Contract Year 9 Hours+\$27,574.00 / \$136.00 = 202 Hours

No other changes.

All provisions of the original Contract and subsequent Change Orders not modified herein shall remain in full force and effect.

| Line                | Commodity Code    | Quantity            | Unit | Unit Price      | Total Price          |
|---------------------|-------------------|---------------------|------|-----------------|----------------------|
| 1                   | 81111511          | 0.00000             |      | \$0.0000        | \$0.00               |
| <b>Service From</b> | <b>Service To</b> | <b>Manufacturer</b> |      | <b>Model No</b> | <b>Delivery Date</b> |
| 2024-10-01          | 2024-11-16        |                     |      |                 | 2026-03-02           |

**Commodity Line Description:** Modifications and Enhancements Year 7 Hourly Rate

**Extended Description:**

IE-FA release to support this new compliance requirement, commonly referred to as Quality Control (QC).

Change Order No. 12 To transfer 14,707 hours at \$128.00 per hour bringing the total hours for Year 7 to 46,907 hours at \$128.00 per hour for a total of \$6,004,096.

Change Order No. 11 To transfer 2,200 unused Modification and Enhancement Hours to Year 7. Modification and Enhancements Year 7 32,200 hours at \$128.00 per hours.

Modifications and Enhancements Year 7 Hourly Rate 30,000 hours at \$128.00 per hour

| Line                | Commodity Code    | Quantity            | Unit | Unit Price      | Total Price          |
|---------------------|-------------------|---------------------|------|-----------------|----------------------|
| 2                   | 81111511          | 0.00000             |      | \$0.0000        | \$228,426.00         |
| <b>Service From</b> | <b>Service To</b> | <b>Manufacturer</b> |      | <b>Model No</b> | <b>Delivery Date</b> |
| 2024-11-17          | 2025-11-16        |                     |      |                 | 2026-03-02           |

**Commodity Line Description:** Modifications and Enhancements Year 8 Hourly Rate

**Extended Description:**

Modifications and Enhancements Year 8 Hourly Rate 1939 hours at \$132.00 per hour

| Line                | Commodity Code    | Quantity            | Unit | Unit Price      | Total Price          |
|---------------------|-------------------|---------------------|------|-----------------|----------------------|
| 3                   | 81111511          | 0.00000             |      | \$0.0000        | \$27,574.00          |
| <b>Service From</b> | <b>Service To</b> | <b>Manufacturer</b> |      | <b>Model No</b> | <b>Delivery Date</b> |
| 2025-11-17          | 2026-11-16        |                     |      |                 | 2026-03-02           |

**Commodity Line Description:** Modifications and Enhancements Year 9 Hourly Rate

**Extended Description:**

202 hrs. @ \$136.00 per hour

Modifications and Enhancements Year 9 Hourly Rate 30,000 hours at \$136 per hour



OptumInsight, Inc.  
1 Optum Circle  
Eden Prairie, MN  
55344

February 16, 2026

West Virginia Department of Health and Human Resources (WV DHHR)  
Management Information Services  
321 One Davis Square  
Charleston, WV 25301  
Attn: Mr. Brandon Lewis, Chief of Technology and Information Systems, Office of Cabinet Secretary

**RE: # CMA 0511 3084 HHR 1800000007: Change Order / Extension of Central Delivery Order (CDO)  
MIS2500000003 for Quality Control**

Mr. Lewis:

Optum submits the above referenced Change Order / Cost Extension of Agency Delivery Order (CDO) from November 16, 2025 through November 16, 2026, in accordance with the terms and conditions of the WV IES Master Contract (CMA 0511 3084 HHR 1800000007) to continue the work outlined within the Statement of Work (SOW) associated with the CDO as listed below. Request to extend this CDO could not be submitted until the Master Contract was extended and all pending invoices were processed.

Optum understands and requests to continue operating in good faith with the effective end date of the SOW will be through November 16, 2026, which would become the new expiration date of the CDO. All work associated with this Change Order will be in accordance with the pricing, terms, and conditions of the WV IES Master Contract.

| Delivery Order                   | Agreement Date | Project Name    | Justification   | Remaining Funding | Requested Action  |
|----------------------------------|----------------|-----------------|---|-------------------|---|
| CDO 0511 3839<br>MIS2500000003 1 | 10/01/2024     | Quality Control | Work will continue past November 16, 2025 due to current release schedules. Request to extend this CDO could not be submitted until the Master Contract was extended and all pending invoices were processed. | \$27,574.00       | Roll remaining CY8 hours to CY9 and extend delivery order to 11/16/2026 |

Sincerely,



Mark Youngman

Associate Director of Finance

CC: Kimberly Beckett

Melanie Clark

Signed for and on behalf of  
**The State of West Virginia, Department of Human  
Services**, by:  
**Brandon Lewis**



Name: Brandon Lewis

Title: Chief of Technology and Information Systems  
Office of Cabinet Secretary

Date: 2/18/26

Agreed



# 1 Cost Proposal Introduction

Optum is pleased to submit this Cost Proposal for West Virginia's Integrated Eligibility Solution (IES) RFP. Our solution is truly modular, modern, and outcomes driven using partners and products that are known and used by DHHR and the State of West Virginia. We have taken an approach to reuse and COTS that is very different from a traditional transfer approach. The traditional approach requires customization of previously delivered monolithic systems that are glued together for use in a new state. Our modular approach achieves a much lower total cost of ownership and reduced operations and maintenance (O&M) costs using a loosely coupled integration through a common integration framework.

Optum developed our cost estimate for the WV IES by following a bottoms-up approach that considered all of the requirements in the RFP. We matched the requirements against our existing IE product functionality and solutions from our partner organizations. We then sized the remaining requirements that require configuration or development. This sizing and estimation process was based on our experience developing large scale health and human services systems. Industry standards were applied to arrive at the full DDI cost that spans all phases of the software development lifecycle. Costs were reviewed and refined based on feedback from subject matter experts as well as our existing knowledge of the size and complexity of current systems supporting West Virginia.

Similarly, M&O costs were modeled and estimated based on our experience and expertise managing large scale systems. We have many years' of actual M&O activity data, and we used that data to model the WV IES work effort. This model is based on similar system profiles and implementations and takes into account cross-module efficiencies. These costs were also vetted extensively to confirm that Optum is keeping costs as low as possible while still ensuring we are providing a fully ITIL-compliant operation.

Infrastructure costs were based on models of the computing power needed to host the WV IES, and take advantage of the economies of scale Optum can provide through our own data centers that currently support thousands of customer applications.

Our Purchasing Affidavit is provided in Appendix 3 of our Technical Proposal response.

## 2 Costing Assumptions

In the following table, we document the assumptions we used while developing our cost proposal.

| Cost Assumption |   |
|-----------------|---|
| 1               | Tools and accelerators may be deployed and used during the transformation of the OSCAR application. Any customization to these tools and accelerators by Optum or its subcontractors will be at our own cost, and will be completed to support the automated transformation of programs written in the Natural programming language. The State of West Virginia shall not claim any ownership rights to these tools and accelerators. |
| 2               | All sizing, user counts, current system configuration detail, and software licensing counts are based on information from the RFP, the Procurement Library, and the subsequent answers to vendor questions provided by DHHR.  |
| 3               | We will leverage West Virginia's Northwood's document management solution, which includes the State's current document repository (Hyland Onbase) and the State's current document imaging and workflow (Compass).  |
| 4               | We assumed that the State's mailroom will capture and scan all paper documents in the same manner they do today in support of the legacy solution.  |
| 5               | The project plan is contingent upon timely State decisions, availability of subject matter experts, and provision of requested data (e.g. for data conversion) throughout the life of the contract.   |
| 6               | Optum assumes that a remote backup facility means a place where full and incremental backups of the system will be stored.  |
| 7               | The DDI schedule assumed a start date of September 25, 2017. Any deviation from this start date may result in changes to the milestone and delivery dates shown in the proposal and in the draft Detailed Project Schedule.   |
| 8               | The DDI schedule assumes a pilot for most of the releases, consisting of 1-2 counties per pilot, and assumes that the State resources for the selected pilot counties will be able to participate and provide feedback during the pilot period.   |
| 9               | Sample Natural programs of the OSCAR system shall be supplied to Optum during customization to verify the effectiveness of transformation and further fine-tuning to derive maximum efficiency of automation.   |
| 10              | After acceptance of the design of the new WV IES domain model, any changes to that domain model or data conversion scripts due to subsequent changes to the legacy applications (e.g. OSCAR, FACTS, RAPIDS) will be handled through a change management process.  |
| 11              | Entrance and exit criteria for each DDI phase will be mutually agreed upon and will be the basis for determining the commencement/conclusion for each phase. For example, the entry point for the pilots will assume a certain level of acceptable defects (e.g., zero Severity 1 and 2 defects).   |
| 12              | Our pricing assumes we are afforded an opportunity to discuss with the State payment terms that includes the approval process around deliverable acceptance of milestones, and to have the resulting contract reflect these terms and process.  |
| 13              | In the event specifications only reference "based on West Virginia business rules" or "defined by the state", and are not further defined, our interpretation is that such specifications meet federal regulations and requirements.  |

| Cost Assumption |  |
|-----------------|--|
| 14              | Optum is proposing a complete solution for the State's acceptance in year three. Optum is assuming responsibility for those expenses required to obtain and maintain access to State systems, such as the hardware/software, network infrastructure, and any licensing costs. Consistent with the State's instruction to include maintenance and operations costs only after acceptance of the complete solution, Optum has included those expenses as part of the DDI cost in contract years one and two.   |
| 15              | Optum will take over existing computing costs, as necessary, through modernization. We assumed the current West Virginia mainframe chargeback is: <ul style="list-style-type: none"> <li>• \$70k/month for Mainframe Batch Cost</li> <li>• \$143k/month for Mainframe Online Cost</li> </ul> These costs are reflected as part of the modernization effort.  |
| 16              | We assume we will be allowed use the State's licenses until they expire. Upon expiration, we will assume the cost of the new licenses. The State will transfer the legacy licenses where permissible. Otherwise, Optum will manage and pay the maintenance cost of software licenses on behalf of the State.   |
| 17              | Legacy system licensing fees paid by Optum will continue until respective systems go-live into production.   |
| 18              | Based on materials provided in the procurement library, West Virginia has a benefit population of 750,000. We assumed that 300,000 documents will require e-signatures.  |
| 19              | We assume the State will continue to provide M&O support for legacy FACTS and OSCAR until the modernization of these systems is implemented. At that time, Optum will provide M&O services for child welfare and child support functionality.  |
| 20              | Based on the "DOC064_Alerts, Reports, Letters, Forms, Notices, and Interfaces Inventory" worksheet provided in the procurement library and on the requirement specified in Section 4.3.11 that we should assume a five percent reduction in the number of reports, forms/notices/letters, and alerts, we have estimated the number of reports that will need to be converted or developed for use with the existing data marts is 796, of which 319 are currently Cognos reports and 477 are either not currently Cognos reports or are new reports. |
| 21              | We are assuming we will use the state's existing Informatica MDM solution.   |
| 22              | Optum and the State will work together to optimize data processing in legacy systems prior to conversion, with the objective of minimizing additional conversion activities later.   |
| 23              | Once legacy data has been migrated to the WV IES, that same data will not be migrated back to any legacy systems.  |
| 24              | Any delays or inability to meet the project plan due to current DHHR third-party vendors' existing contractual obligations, which are outside Optum's control, are the State's responsibility to resolve.  |
| 25              | The State will supply telephone and access numbers for the State AVRS/IVR solution at their cost.  |
| 26              | We assumed that the AVRS/IVR will route calls to the existing State AVRS/IVR via the existing toll-free number used by the State.  |
| 27              | Call volume estimates are based on information provided in the RFP and in the Procurement Library. Optum has projected 3,000 Technical Support Call Center contacts monthly.   |

| Cost Assumption |  |
|-----------------|--|
| 28              | Our pricing assumes that software whose functionality must be accessed by the State, licensing shall be for external use. For software that is simply part of Optum's set of tools provided to deliver RFP-required services, Optum will obtain licenses for our internal use but in support of the State. |
| 29              | License assumptions are based on the quantities provided in the license inventory list in the Procurement Library. Additional users required to accommodate growth may be subject to RFP Sections 5.25 and 5.50.   |
| 30              | Optum assumes that the license access rights provided by Optum to the State for software provided under a software-as-a-service model will be used by the State solely in conjunction with the WV IES project, and not used independent of such services or applications unless mutually agreed.           |
| 31              | Optum assumes that existing external integrations present in the Oracle SOA ESB will be reused as part of the WV IES, in conjunction with Optum's integration layer.   |
| 32              | Optum can make no claims nor retain responsibility for public Internet performance or failures of individual users' private ISP performance or failures. Optum will make every effort to design solutions with normal Internet functioning in mind.  |
| 33              | We are assuming that we will leverage West Virginia's provider management solution for all Medicaid and non-Medicaid providers, with the exception of the Childcare providers.   |
| 34              | Our proposed security approach will be used for the new WV IES platform and does not implement new security to legacy FACTS, OSCAR or RAPIDS application environments.   |
| 35              | Optum assumed a maximum of 2,000 Child Care Provider log-ins/month when sizing this portion of the IES.  |

## Attachment C: Cost Sheet

Our approach includes a separate pool capped at \$50,000 per year, as per Mandatory Requirement 5.50, reserved for modifications and enhancements that translate to direct costs rather than hours. The Agency would approve such costs through the change management process to be agreed upon after contract award.

Table 12: Design, Development & Implementation (DDI) Cost

| Design, Development & Implementation (DDI)  |                |
|---|----------------|
| Item  | Total          |
| <b>Total DDI Costs</b><br>(See Appendix II: Deliverables, Milestones, and Payments) | \$ 162,675,000 |

Table 13: Maintenance and Operations (M&O) Cost

| Maintenance and Operations (M&O)                     |                    |                                     |
|--|--------------------|-------------------------------------|
| Period   | Monthly Cost       | Total<br>(Monthly Cost x 12 Months) |
| Year 1*  | \$ 0.00            | \$ 0.00                             |
| Year 2   | \$ 0.00            | \$ 0.00                             |
| Year 3   | \$ 1,432,667       | \$ 17,192,000                       |
| Year 4   | \$ 1,251,500       | \$ 15,018,000                       |
| Year 5   | \$ 1,162,083       | \$ 13,945,000                       |
| Year 6   | \$ 1,083,500       | \$ 13,002,000                       |
| Year 7   | \$ 1,076,667       | \$ 12,920,000                       |
| Year 8   | \$ 1,089,500       | \$ 13,074,000                       |
| Year 9   | \$ 1,117,833       | \$ 13,414,000                       |
| Year 10  | \$ 1,147,083       | \$ 13,765,000                       |
| <b>All Inclusive Maintenance and Operations Cost</b> | <b>GRAND TOTAL</b> | <b>\$ 112,330,000</b>               |

\*As described above, for purposes of proposal and evaluation, all vendors should estimate operations cost for Year 1 at zero dollars (\$0) in order to provide consistent evaluation of all cost bids. The Vendor should begin to include Operations and Maintenance costs in the year they plan to submit the complete solution (all modules and supporting functionality) for DHHR acceptance.

Table 14: Modifications and Enhancements Cost

| Modifications and Enhancements                       |             |                    |                                    |
|--|-------------|--------------------|------------------------------------|
| Period   | Hourly Rate | Hours              | Total (Hourly Rate x 30,000 Hours) |
| Year 1*  | \$ 0.00     | 0                  | \$ 0.00                            |
| Year 2   | \$ 114      | 30,000             | \$ 3,420,000                       |
| Year 3   | \$ 116      | 30,000             | \$ 3,480,000                       |
| Year 4   | \$ 118      | 30,000             | \$ 3,540,000                       |
| Year 5   | \$ 121      | 30,000             | \$ 3,630,000                       |
| Year 6   | \$ 124      | 30,000             | \$ 3,720,000                       |
| Year 7   | \$ 128      | 30,000             | \$ 3,840,000                       |
| Year 8   | \$ 132      | 30,000             | \$ 3,960,000                       |
| Year 9   | \$ 136      | 30,000             | \$ 4,080,000                       |
| Year 10  | \$ 140      | 30,000             | \$ 4,200,000                       |
| <b>All inclusive Maintenance and Operations Cost</b> |             | <b>GRAND TOTAL</b> | <b>\$ 33,870,000</b>               |

\*For purposes of proposal and evaluation, all vendors should estimate enhancement cost for Year 1 at zero dollars (\$0).

Table 15: All-Inclusive Total Cost

| All-Inclusive Total Cost  |                       |
|---|-----------------------|
| Service   | Cost                  |
| <b>Total DDI Costs</b><br>(Table 12 Total Cost)                         | \$ 162,675,000        |
| <b>Total Maintenance and Operations Cost:</b><br>(Table 13 Grand Total) | \$ 112,330,000        |
| <b>Total Enhancement Cost:</b><br>(Table 14 Grand Total)                | \$ 33,870,000         |
| <b>Grand Total Project Cost</b>   | <b>\$ 308,875,000</b> |



Arvin Singh, EdD, MBA, MPH, MS,  
FACHE



Michael Caruso  
Cabinet Secretary



Alex J. Mayer, PhD, MS, PMP  
Cabinet Secretary

Date: February 23, 2026

To: Office of Shared Administration  
Purchasing Division

From: Kimberly Beckett, Procurement Specialist *KB*  
Management Information Services

Re: CDO MIS25\*03 Change Order No. 2

The Office of Management Information Services and OPTUMINSIGHT, Inc. are requesting a change order to CDO MIS25\*03. This change order is needed for the extra work the state has requested OPTUMINSIGHT, Inc. to complete.

Both OMIS and OPTUMINSIGHT acknowledge that this request is being submitted later than anticipated. In, order to continue working on existing projects and make hours available for new projects currently needed by the WV DoHS as a change order to the main contract (CMA HHR8\*07) had to be completed prior to submission. There were more new orders that had to be addressed before we could submit this change order. Both parties are actively working to ensure that similar issues do not occur in the future.

Your approval of this request is greatly appreciated.





Revolutionary FAR Overhaul Impacts to SAM.gov Show Details  
Aug 15, 2025



See All Alerts

Records Retention Policy Impacts Old SAM Registration Data Show Details  
May 21, 2025



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e.g. 1606N020Q02

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Search Editor

- Any Words *i*
- All Words *i*
- Exact Phrase *i*

e.g. 123456789, Smith Corp

"optuminsight inc" ×

Entity ▼

Location ▼

Status ▲

- Active
- Inactive

Reset

Entity Information ▲



All Entity Information

Entities

Disaster Response Registry

Responsibility / Qualification



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## West Virginia Secretary of State — Online Data Services

### Business and Licensing

Online Data Services Help

### Business Organization Detail

*NOTICE: The West Virginia Secretary of State's Office makes every reasonable effort to ensure the accuracy of information. However, we make no representation or warranty as to the correctness or completeness of the information. If information is missing from this page, it is not in the The West Virginia Secretary of State's database.*

#### OPTUMINSIGHT, INC.

*\*See Attached\**

#### Organization Information

| Org Type        | Effective Date | Established Date | Filing Date | Charter | Class  | Sec Type | Termination Date | Termination Reason |
|-----------------|----------------|------------------|-------------|---------|--------|----------|------------------|--------------------|
| C   Corporation | 12/2/1998      |                  | 12/2/1998   | Foreign | Profit |          |                  |                    |

#### Organization Information

|                           |  |                           |               |
|---------------------------|--|---------------------------|---------------|
| <b>Business Purpose</b>   | 6214 - Health Care and Social Assistance - Ambulatory Health Care Services - Outpatient Care Centers (family planning, mental health, substance abuse, HMO, kidney dialysis, freestanding ambulatory surgical & emergency centers) | <b>Capital Stock</b>      | 0.0000        |
| <b>Charter County</b>     |  | <b>Control Number</b>     | 0             |
| <b>Charter State</b>      | DE   | <b>Excess Acres</b>       | 0             |
| <b>At Will Term</b>       |  | <b>Member Managed</b>     |               |
| <b>At Will Term Years</b> |  | <b>Par Value</b>          | 0.000000      |
| <b>Authorized Shares</b>  | 0  | <b>Young Entrepreneur</b> | Not Specified |

#### Addresses

| Type                                    | Address  |
|---|--|
| <b>Notice of Process Address</b>        | UNITED AGENT GROUP INC.<br>126 EAST BURKE STREET<br>MARTINSBURG, WV, 25401 |
| <b>Principal Office Address</b>         | 1 OPTUM CIRCLE<br>EDEN PRAIRIE, MN, 55344                                  |
| <b>Principal Office Mailing Address</b> | 1 OPTUM CIRCLE<br>EDEN PRAIRIE, MN, 55344                                  |
| Type                                    | Address  |

#### Officers

| Type            | Name/Address   |
|-----------------|--|
| <b>Director</b> | ROGER GERARD CONNOR<br>1 OPTUM CIRCLE<br>EDEN PRAIRIE, MN, 55344 |

|                  |  |
|------------------|--|
| <b>President</b> | ROGER GERARD CONNOR<br>1 OPTUM CIRCLE<br>EDEN PRAIRIE, MN, 55344     |
| <b>Secretary</b> | ELIZABETH ANN SODERBERG<br>1 OPTUM CIRCLE<br>EDEN PRAIRIE, MN, 55344 |
| <b>Treasurer</b> | MARILYN VICTORIA HIRSCH<br>1 OPTUM CIRCLE<br>EDEN PRAIRIE, MN, 55344 |
| <b>Type</b>      | <b>Name/Address</b>  |

|                 |                    |                       |                         |
|-----------------|--------------------|-----------------------|-------------------------|
| <b>DBA</b>      |                    |                       |                         |
| <b>DBA Name</b> | <b>Description</b> | <b>Effective Date</b> | <b>Termination Date</b> |
| INGENIX         | TRADENAME          | 1/4/2012              | 5/11/2022               |
| <b>DBA Name</b> | <b>Description</b> | <b>Effective Date</b> | <b>Termination Date</b> |

|                     |                 |
|---------------------|-----------------|
| <b>Name Changes</b> |                 |
| <b>Date</b>         | <b>Old Name</b> |
| 1/4/2012            | INGENIX, INC.   |
| <b>Date</b>         | <b>Old Name</b> |

|                    |                                   |                     |                 |                       |
|--------------------|-----------------------------------|---------------------|-----------------|-----------------------|
| <b>Mergers</b>     |                                   |                     |                 |                       |
| <b>Merger Date</b> | <b>Merged</b>                     | <b>Merged State</b> | <b>Survived</b> | <b>Survived State</b> |
| 7/21/2008          | GEOACCESS, INC.                   | KS                  | INGENIX, INC.   | DE                    |
| 7/21/2008          | HWT, INC.                         | DE                  | INGENIX, INC.   | DE                    |
| 1/23/2009          | INGENIX HEALTH INTELLIGENCE, INC. | DE                  | INGENIX, INC.   | DE                    |
| 4/8/2010           | J.W. HUTTON, INC.                 | IA                  | INGENIX, INC.   | DE                    |
| 5/10/2010          | INGENIX MERGERCO, INC.            | DE                  | INGENIX, INC.   | DE                    |
| 6/3/2010           | GLOBAL WORKS SYSTEMS, INC.        | CA                  | INGENIX, INC.   | DE                    |
| <b>Merger Date</b> | <b>Merged</b>                     | <b>Merged State</b> | <b>Survived</b> | <b>Survived State</b> |

|             |  |
|-------------|--|
| <b>Date</b> | <b>Amendment</b>   |
| 1/4/2012    | NAME CHANGE: FROM INGENIX, INC.  |
| 6/3/2010    | MERGER: MERGING GLOBAL WORKS SYSTEMS, INC., A QUALIFIED CA CORPORATION WITH AND INTO INGENIX, INC., A QUALIFIED DE CORPORATION, THE SURVIVOR             |
| 5/10/2010   | MERGER: MERGING INGENIX MERGERCO, INC., A QUALIFIED DE CORPORATION WITH AND INTO INGENIX, INC., A QUALIFIED DE CORPORATION, THE SURVIVOR                 |
| 4/8/2010    | MERGER: MERGING J.W. HUTTON, INC., A NON-QUALIFIED IA ORGANIZATION WITH AND INTO INGENIX, INC., A QUALIFIED DE CORPORATION, THE SURVIVOR                 |
| 1/23/2009   | MERGER: MERGING INGENIX HEALTH INTELLIGENCE, INC., A NON-QUALIFIED DE ORGANIZATION WITH AND INTO INGENIX, INC., A QUALIFIED DE CORPORATION, THE SURVIVOR |
| 7/21/2008   | MERGER: MERGING GEOACCESS, INC., A NON-QUALIFIED KS ORGANIZATION WITH AND INTO INGENIX, INC., A QUALIFIED DE CORPORATION, THE SURVIVOR                   |
| 7/21/2008   | MERGER: MERGING HWT, INC., A QUALIFIED DE CORPORATION WITH AND INTO INGENIX, INC., A QUALIFIED DE CORPORATION, THE SURVIVOR                              |
| <b>Date</b> | <b>Amendment</b>   |

|                       |
|-----------------------|
| <b>Annual Reports</b> |
|-----------------------|

| Filed For  |
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| 2025       |
| 2024       |
| 2023       |
| 2022       |
| 2021       |
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| 1999       |
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For more information, please contact the Secretary of State's Office at 304-558-8000.

Wednesday, March 4, 2026 — 9:04 AM

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Department of State / Division of Corporations / Search Records / Search by Entity Name /

## Detail by Entity Name

Foreign Profit Corporation  
OPTUMINSIGHT, INC.

### Filing Information

|                      |              |
|----------------------|--------------|
| Document Number      | F97000000189 |
| FE/EIN Number        | 41-1858498   |
| Date Filed           | 01/10/1997   |
| State                | DE           |
| Status               | ACTIVE       |
| Last Event           | AMENDMENT    |
| Event Date Filed     | 11/22/2022   |
| Event Effective Date | NONE         |

### Principal Address

1 Optum Circle  
Eden Prairie, MN 55344

Changed: 10/09/2024

### Mailing Address

1 Optum Circle  
Eden Prairie, MN 55344

Changed: 10/09/2024

### Registered Agent Name & Address

C T CORPORATION SYSTEM  
1200 SOUTH PINE ISLAND ROAD  
PLANTATION, FL 33324

### Officer/Director Detail

#### Name & Address

Title Director

Shumacher M.D, Ronald Joel

11000 Optum Circle  
Eden Prairie, MN 55344

Title Assistant Secretary

# COMPLIANCE VERIFICATION CHECKLIST FOR REQUISITION SUBMISSION

|   |  |
|---|--|
| <i>Purchasing Division Use:</i><br>Buyer: <u>Crystal Husted</u> Date: <u>3/4/26</u><br><br>Solicitation No. <u>CDO MIS25*03</u> | Agency:<br>Management Information Services<br><br>Procurement Officer Submitting Requisition:<br>Kimberly Beckett<br><br>Requisition No.<br>CDO MIS25*03<br><br>PF No.:<br>1531794 |
|---|--|

This checklist **MUST** be completed by a state agency's designated procurement officer and submitted with the Purchase Requisition to the Purchasing Division. The purpose of the checklist is to verify that an agency procurement officer has obtained and included required documentation necessary for the Purchasing Division to process the requisition without future processing disruptions. At the agency's preference, the agency **MUST** either submit the checklist by attaching it to the requisition's Header **OR** by placing it in the requisition's Procurement Folder.

## FOR ALL SOLICITATION TYPES:

|   | Compliance Check Type  | Required                            | Provided, if Required    | Not Required             | Purch. Div. Confirmation |
|---|--|-------------------------------------|--------------------------|--------------------------|--------------------------|
| 1 | Specifications and Pricing Page included   | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 2 | Use of correct specification template  | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 3 | Use of correct requisition type<br>[CRQS → CCT or CPO] or [CRQM → CMA]   | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 4 | Use of most current terms and conditions<br>( <a href="http://www.state.wv.us/admin/purchase/TCP.pdf">www.state.wv.us/admin/purchase/TCP.pdf</a> ) | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 5 | Maximum budgeted amount in wvOASIS   | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 6 | Suggested vendors in wvOASIS   | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 7 | Capitol Building Commission pre-approval   | <input type="checkbox"/>            | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 8 | Financing (Governor's Office) pre-approval   | <input type="checkbox"/>            | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 9 | Fleet Management Division pre-approval   | <input type="checkbox"/>            | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |

|           | Compliance Check Type                      | Required                 | Provided, if Required    | Not Required             | Purch. Div. Confirmation |
|-----------|--|--------------------------|--------------------------|--------------------------|--------------------------|
| <b>10</b> | Insurance requirements                     |                          |                          |                          |                          |
|           | Commercial General Liability               | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
|           | Automobile Liability                       | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
|           | Workers' Compensation/Employer's Liability | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
|           | Cyber Liability                            | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
|           | Builder's Risk/Installation Floater        | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
|           | Professional Liability                     | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
|           | Other (specify)                            | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| <b>11</b> | Office of Technology CIO pre-approval      | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| <b>12</b> | Treasurer's Office (banking) pre-approval  | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |

**FOR CHANGE ORDERS/RENEWALS:**

|          |  |                                     |                                     |                          |                                     |
|----------|--|-------------------------------------|-------------------------------------|--------------------------|-------------------------------------|
| <b>1</b> | Two-party agreement                                | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| <b>2</b> | Standard change order language                     | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| <b>3</b> | Office of Technology CIO approval                  | <input type="checkbox"/>            | <input type="checkbox"/>            | <input type="checkbox"/> | <input type="checkbox"/>            |
| <b>4</b> | Justification for price increases/backdating/other | <input type="checkbox"/>            | <input type="checkbox"/>            | <input type="checkbox"/> | <input type="checkbox"/>            |
| <b>5</b> | Bond Rider (Construction)                          | <input type="checkbox"/>            | <input type="checkbox"/>            | <input type="checkbox"/> | <input type="checkbox"/>            |
| <b>6</b> | Secretary of State Verification                    | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| <b>7</b> | State debarment verification                       | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| <b>8</b> | Federal debarment verification                     | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input checked="" type="checkbox"/> |

*\*The items pre-checked are required before a Purchase Requisition may be submitted to the Purchasing Division. Failure to complete and verify this documentation may result in rejection of the requisition back to the agency. It is up to the agency procurement officer to determine if pre-approvals, insurance, or other documentation is needed for the purchase. The referenced information below may be used to make this determination.*

*For Purchasing Division Use Only:*

I have reviewed the requisition identified above and find that it is sufficient to advertise publicly to the vendor community. My review does not preclude the possibility that the vendor community, or some other entity, will identify an area of concern; however, should such issues or concerns arise, they will be reviewed and addressed as may be appropriate.

Signature: \_\_\_\_\_

*Cynthia Husted*