

Department of Administration Purchasing Division 2019 Washington Street East Post Office Box 50130 Charleston, WV 25305-0130

State of West Virginia Master Agreement

Order Date: 09-02-2025

CORRECT ORDER NUMBER MUST APPEAR ON ALL PACKAGES, INVOICES, AND SHIPPING PAPERS. QUESTIONS CONCERNING THIS ORDER SHOULD BE DIRECTED TO THE DEPARTMENT CONTACT.

| Order Number: | CMA 1300 1300 STO230000001C 4 | Procurement Folder: | 1141210 |
|-----------------------|--|--------------------------------------|------------|
| Document Name: | Professional Audit Services for Unclaimed Property | Reason for Modification: | |
| Document Description: | Audit Services for Unclaimed Property | Change Order 03 To Renew Contract | |
| Procurement Type: | Central Master Agreement | | |
| Buyer Name: | | | |
| Telephone: | | | |
| Email: | | | |
| Shipping Method: | Best Way | Effective Start Date: | 2022-12-01 |
| Free on Board: | FOB Dest, Freight Prepaid | Effective End Date: | 2026-11-30 |

| | | VENDOR? | | | | DEPARTMENT CONTACT |
|--------|----------------------------------|----------------|------------|-------------|------------------|-----------------------|
| Vendo | or Customer Code: | VS0000005676 | | | Requestor Name: | Kevin L Bowling |
| Discov | ery Audit Services LL | С | | | Requestor Phone: | 304-558-5000 |
| 7515 J | EFFERSON HWY #2 | 44 | | | Requestor Email: | lee.bowling@wvsto.com |
| BATO | N ROUGE | | LA | 70806 | | |
| | r Contact Phone: unt Details: | 2259289175 | Extension: | | 2 | 026 |
| | Discount Allowed | Discount Perce | ntage Di | scount Days | FILE I | OCATION |
| #1 | No | 0.0000 | 0 | | | |
| #2 | No | | | | | |
| #3 | No | | | | | |
| #4 | No | | | | - | |

| INV | DICE TO ALLA STATE OF THE STATE | | SHIP TO SEL |
|-------------------------------|--|--------------------------|---------------|
| WEST VIRGINIA STATE TREASURER | RS OFFICE | WEST VIRGINIA STATE TREA | SURERS OFFICE |
| 322 70TH ST SE | | 322 70TH ST SE | |
| | | | |
| CHARLESTON | WV 25304 | CHARLESTON | WV 25304 |
| US | | us | |

CR 9-24-25

Total Order Amount: Open End

Purchasing Division's File Copy

DATE:

ELECTRON

PURCHASING DIVISION AUTHORIZATION

DATE: MUXLUM 9/34/2017

ELECTRONIC SIGNATURE ON FILE

ATTORNEY GENERAL APPROVAL AS TO FORM

C SIGNATURE ON FILE

ENCUMBRANCE CERTIFICATION

DATE:

ELECTRONIC SIGNATURE ON FILE

30-

Date Printed: Sep 24, 2025 Order Number: CMA 1300 1300 STO230000001C 4

Page: 1

FORM ID: WV-PRC-CMA-002 2020/01

Extended Description:

Change Order

Change Order No. 03 is issued to renew the original contract according to all terms, conditions, prices, and specifications contained in the original contract, including all authorized change orders.

Effective date of renewal 12/01/2025 through 11/30/2026

Renewal Years Remaining: 1

No other changes

| Line | Commodity Code | Manufacturer | Model No | Unit | Unit Price |
|------|----------------|--------------|----------|--------------|--------------|
| 1 | 84111600 | | | | 0.000000 |
| | Service From | Service To | | Service Conf | tract Amount |
| | | | | 0.00 | |

Commodity Line Description:

Audit services

Extended Description:

Audit/Collection of Property per section 4.1.21 of Specifications. Rate shall not exceed 10.5% As per vendors affirmation on Exhibit A Pricing Page as attached.

| Line | Commodity Code | Manufacturer | Model No | Unit | Unit Price |
|------|----------------|--------------|----------|--------------|-------------|
| 2 | 84111600 | | | | 0.000000 |
| | Service From | Service To | | Service Conf | ract Amount |
| | | | | 0.00 | |

Commodity Line Description:

Audit services

Extended Description:

Audit / Voluntary Compliance Program per section 4.2.10 of Specifications. Rate shall be flat rate of 9% As per vendors affirmation on Exhibit A Pricing Page as attached.

| Line | Commodity Code | Manufacturer | Model No | Unit | Unit Price |
|------|----------------|--------------|----------|--------------|-------------|
| 3 | 84111600 | | | | 0.000000 |
| | Service From | Service To | | Service Cont | ract Amount |
| | | | | 0.00 | |

Commodity Line Description:

Audit services

Extended Description:

Audit /Other Services per section 4.3.1 of Specifications. Rate shall not exceed \$100 per hour. As per vendors affirmation on Exhibit A Pricing Page as attached.

FORM ID: WV-PRC-CMA-002 2020/01



LARRY PACK STATE TREASURER OFFICE OF THE STATE TREASURER PHONE: 304-558-5000 or 1-800-422-7498 www.wvtreasury.com

STATE CAPITOL, ROOM E-145 1900 KANAWHA BOULEVARD, EAST CHARLESTON, WV 25305

August 5, 2025 Via Electronic Communication

J. King Woolf. III, President (kwoolf@discoveryauditservicesllc.com) **Discovery Audit Services, LLC**.

7515 Jefferson HWY #244

Baton Rouge, LA 70806

Subject: Audit Services for Unclaimed Property – Contract Renewal Request – Contract CMA STO23*001

The WV State Treasurer's Office is offering to renew subject contract for an additional One Year period under the same terms, conditions as contained in the original contract. The dates of renewal will be 12/01/2025 through 11/30/2026. If your company agrees to this renewal, please sign below and return to my attention as soon as possible for processing (email, fax, or US Postal Service).

Sincerely,

Lee Bowling
Director of Purchasing
Phone: 304-341-0752 / Fax: 304-340-1518
Email: lee.bowling@wvsto.gov / purchasing@wvsto.gov

I/We agree to renew the contract for the period or quantity as stated above under the same terms and conditions in the original purchase order and any change orders thereto.

8-5-25
Name_Signature

Managing Member
Title

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Business Organization Detail

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DISCOVERY AUDIT SERVICES, LLC

| Organization I | nformation | 1 | | | | | | |
|---------------------------------------|-------------------|---------------------|----------------|---------|--------|-------------|---------------------|-----------------------|
| Org Type | Effective Date | Established Date | Filing Date | Charter | Class | Sec Type | Termination Date | Termination Reason |
| LLC Limited Liability Company | 9/25/2017 | | 9/25/2017 | Foreign | Profit | | | |

| Organization | Information | |
|-----------------------|---|--|
| Business Purpose | 5419 - Professional, Scientific and Techincal Servies - Professional, Scientific and Techincal Servies - Other Professional/Scientific/Technical Services (marketing research, public opinion polling, photographic, translation & interpretation, veterinary services) | Capital Stock |
| Charter County | | Control 0 Number |
| Charter State | LA | Excess Acres |
| At Will Term | A | M Hi, I'm SOLO! I can help M: you file your Annual |
| At Will Term Years | | Report. |

| Addresses | | |
|------------------------------|---|--|
| Туре | Address | |
| Designated Office Address | 7515 JEFFERSON HWY #244 BATON ROUGE, LA, 70806 | |
| Mailing Address | 7515 JEFFERSON HWY #244 BATON ROUGE, LA, 70806 USA | |
| Notice of Process Address | J. KING WOOLF, III 7515 JEFFERSON HWY #244 BATON ROUGE, LA, 70806 | |
| Principal Office Address | 7515 JEFFERSON HWY #244 BATON ROUGE, LA, 70806 USA | |
| Туре | Address | |

| Officers | | |
|----------|---|--|
| Туре | Name/Address | |
| Member | JOHN WOOLF 7515 JEFFERSON HWY #244 BATON ROUGE, LA, 70806 | |
| Member | CHRISTINE WOOLF 7515 JEFFERSON HWY #244 BATON ROUGE, LA, 70806 | |
| Туре | Name/Address | |

| Annual Reports | |
|----------------|--------------------------|
| Filed For | |
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| 2024 | you file your Annual |
| 2023 | Report. |
| 2022 | |
| 2021 | |
| 2020 | |

| 2019 | |
|------------|--|
| 2018 | |
| Date filed | |

For more information, please contact the Secretary of State's Office at 304-558-8000.

Wednesday, September 24, 2025 — 8:06 AM

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