



Department of Administration
Purchasing Division
2019 Washington Street East
Post Office Box 50130
Charleston, WV 25305-0130

State of West Virginia Master Agreement

Order Date: 08-22-2025

CORRECT ORDER NUMBER MUST
APPEAR ON ALL PACKAGES, INVOICES,
AND SHIPPING PAPERS. QUESTIONS
CONCERNING THIS ORDER SHOULD BE
DIRECTED TO THE DEPARTMENT
CONTACT.

Order Number:	CMA 1300 1300 STO230000001B 4	Procurement Folder:	1139345
Document Name:	Professional Audit Services for Unclaimed Property	Reason for Modification:	Change Order 03 To Renew Contract
Document Description:	Audit Services for Unclaimed Property		
Procurement Type:	Central Master Agreement		
Buyer Name:			
Telephone:			
Email:			
Shipping Method:	Best Way	Effective Start Date:	2022-12-01
Free on Board:	FOB Dest, Freight Prepaid	Effective End Date:	2026-11-30

VENDOR	DEPARTMENT CONTACT																				
Vendor Customer Code: VS0000012910 SPECIALTY AUDIT SERVICES LLC 724 MONTGOMERY AVE NARBERTH PA 19072-2012 US Vendor Contact Phone: 610-617-0452 Extension: 105 Discount Details: <table><thead><tr><th></th><th>Discount Allowed</th><th>Discount Percentage</th><th>Discount Days</th></tr></thead><tbody><tr><td>#1</td><td>No</td><td>0.0000</td><td>0</td></tr><tr><td>#2</td><td>No</td><td></td><td></td></tr><tr><td>#3</td><td>No</td><td></td><td></td></tr><tr><td>#4</td><td>No</td><td></td><td></td></tr></tbody></table>		Discount Allowed	Discount Percentage	Discount Days	#1	No	0.0000	0	#2	No			#3	No			#4	No			Requestor Name: Kevin L. Bowling Requestor Phone: 304-558-5000 Requestor Email: lee.bowling@wvsto.com 2026 FILE LOCATION _____
	Discount Allowed	Discount Percentage	Discount Days																		
#1	No	0.0000	0																		
#2	No																				
#3	No																				
#4	No																				

INVOICE TO	SHIP TO
WEST VIRGINIA STATE TREASURERS OFFICE 322 70TH ST SE CHARLESTON WV 25304 US	WEST VIRGINIA STATE TREASURERS OFFICE 322 70TH ST SE CHARLESTON WV 25304 US

CR 9-24-25

Purchasing Division's File Copy

Total Order Amount:

Open End

TRW 9/24/25
PURCHASING DIVISION AUTHORIZATION

DATE: *M. [Signature]* 9/24/2025
ELECTRONIC SIGNATURE ON FILE

ATTORNEY GENERAL APPROVAL AS TO FORM

DATE: *[Signature]*
ELECTRONIC SIGNATURE ON FILE

ENCUMBRANCE CERTIFICATION

DATE: *[Signature]* 9-30-25
ELECTRONIC SIGNATURE ON FILE

Extended Description:

Change Order

Change Order No. 03 is issued to renew the original contract according to all terms, conditions, prices, and specifications contained in the original contract, including all authorized change orders.

Effective date of renewal 12/01/2025 through 11/30/2026

Renewal Years Remaining: 1

No other changes

Line	Commodity Code	Manufacturer	Model No	Unit	Unit Price
1	84111600				0.000000
Service From		Service To		Service Contract Amount	
				0.00	

Commodity Line Description: Audit services

Extended Description:

Audit/Collection of Property per section 4.1.21 of Specifications. Rate shall not exceed 10.5% As per vendors affirmation on Exhibit A Pricing Page as attached.

Line	Commodity Code	Manufacturer	Model No	Unit	Unit Price
2	84111600				0.000000
Service From		Service To		Service Contract Amount	
				0.00	

Commodity Line Description: Audit services

Extended Description:

Audit / Voluntary Compliance Program per section 4.2.10 of Specifications. Rate shall be flat rate of 9% As per vendors affirmation on Exhibit A Pricing Page as attached.

Line	Commodity Code	Manufacturer	Model No	Unit	Unit Price
3	84111600				0.000000
	Service From	Service To	Service Contract Amount		
			0.00		

Commodity Line Description: Audit services

Extended Description:

Audit /Other Services per section 4.3.1 of Specifications. Rate shall not exceed \$100 per hour. As per vendors affirmation on Exhibit A Pricing Page as attached.



State of West Virginia

OFFICE OF THE STATE TREASURER
PHONE: 304-558-5000 or 1-800-422-7498
www.wvtreasury.com

LARRY PACK
STATE TREASURER

STATE CAPITOL ROOM E-145
1900 KANAWHA BOULEVARD EAST
CHARLESTON WV 25305

August 5, 2025
Via Electronic Communication

Michael Danowitz, Principal (mdanowitz@sasaudit.com)
Specialty Audit Services, LLC.
724 Montgomery Ave
Narberth, PA 19072

Subject: Audit Services for Unclaimed Property – Contract Renewal Request – Contract CMA
STO23*001

The WV State Treasurer's Office is offering to renew subject contract for an additional One Year period under the same terms, conditions as contained in the original contract. The dates of renewal will be 12/01/2025 through 11/30/2026. If your company agrees to this renewal, please sign below and return to my attention as soon as possible for processing (email, fax, or US Postal Service).

Sincerely,

Lee Bowling
Director of Purchasing
Phone: 304-341-0752 / Fax: 304-340-1518
Email: lee.bowling@wvsto.gov / purchasing@wvsto.gov

I/We agree to renew the contract for the period or quantity as stated above under the same terms and conditions in the original purchase order and any change orders thereto.

Michael DANOWITZ / [Signature]
Name/Signature

8/5/2025
Date

Principal
Title

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Business Organization Detail

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SPECIALTY AUDIT SERVICES, LLC

Organization Information								
Org Type	Effective Date	Established Date	Filing Date	Charter	Class	Sec Type	Termination Date	Termination Reason
LLC Limited Liability Company	9/19/2017		9/19/2017	Foreign	Profit			

Organization Information			
Business Purpose	5412 - Professional, Scientific and Technical Services - Professional, Scientific and Technical Services - Accounting/Tax Prep/Bookkeeping/Payroll Services (CPAs)		Capital Stock
Charter County		Control Number	0
Charter State	PA	Excess Acres	
At Will Term	A	Member	
At Will Term Years		Member	
Authorized Shares		Entrepreneur	Not Specified

Addresses

Type	Address
Designated Office Address	724 MONTGOMERY AVE. SUITE 300 NARBERTH, PA, 19072
Mailing Address	724 MONTGOMERY AVE. SUITE 300 NARBERTH, PA, 19072 USA
Notice of Process Address	CORPORATION SERVICE COMPANY 808 GREENBRIER STREET CHARLESTON, WV, 25311
Principal Office Address	724 MONTGOMERY AVE. SUITE 300 NARBERTH, PA, 19072 USA
Type	Address

Officers

Type	Name/Address
Member	MICHAEL DANOWITZ 724 MONTGOMERY AVENUE NARBERTH, PA, 19072
Type	Name/Address

Annual Reports

Filed For
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2024
2023
2022
2021
2020
2019
2018
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Hi, I'm SOLO! I can help you file your Annual Report.

For more information, please contact the Secretary of State's Office at 304-558-8000.

Wednesday, September 24, 2025 — 8:17 AM

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