

Department of Administration Purchasing Division 2019 Washington Street East Post Office Box 50130 Charleston, WV 25305-0130

State of West Virginia Master Agreement

Order Date: 10-22-2025

CORRECT ORDER NUMBER MUST APPEAR ON ALL PACKAGES, INVOICES, AND SHIPPING PAPERS. QUESTIONS CONCERNING THIS ORDER SHOULD BE DIRECTED TO THE DEPARTMENT CONTACT.

Order Number:	CMA 1300 1300 STO2000000001 9	Procurement Folder:	558719	
Ocument Name: Web based Unclaimed Property System		Reason for Modification:		
Document Description:	Web based Unclaimed Property System	Change Order 8 - Admin. Change To adjust end date for three (3) commodity l		
Procurement Type:	Central Sole Source			
Buyer Name:				
Telephone:				
Email:				
Shipping Method: Best Way Effective Start Da		Effective Start Date:	2019-08-15	
Free on Board:	FOB Dest, Freight Prepaid	Effective End Date:	2026-07-12	

VENDOR				DEPARTMENT CONTACT
Vendor Customer Code: KELMAR ASSOCIATES LL 500 EDGEWATER DR STE			Requestor Name: Requestor Phone: Requestor Email:	Kevin L Bowling 304-558-5000 lee.bowling@wvsto.gov
WAKEFIELD US Vendor Contact Phone: Discount Details:	MA 781-213-6926 Extens	01880 ion: 207	2	2026
Discount Allowed	Discount Percentage	Discount Days		E LOCATION
#1 No	0.0000	0		E PACULAL
#2 No			_	
#3 No				
#4 No				

	INVOICE TO		SHIP TO
WEST VIRGINIA STATE TREAS	JRERS OFFICE	WEST VIRGINIA STATE TREAS	URERS OFFICE
322 70TH ST SE		322 70TH ST SE	
CHARLESTON	WV 25304	CHARLESTON	WV 25304
us		us	

CR 10-30-25

Total Order Amount: Open End

Purchasing Division's File Copy

TW 14/24/25
PURCHASING DIVISION AUTHORIZATION

ELECTRONIC SIGNATURE ON FILE

ATTORNEY GENERAL APPROVAL AS TO FORM

DATE: ELECTRONIC SIGNATURE ON FILE NCUMBRANCE CERTIFICATION

DATE:

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ELECTRONIC SIGNATURE ON FILE

Date Printed: Oct 29, 2025 Order Number: CMA 1300 1300 STO2000000001 9

FORM ID: WV-PRC-CMA-002 2020/01

Extended Description:

Change Order

Change Order No. 8 is issued as an Administrative Change to adjust end date for three (3) commodity lines, CL24, CL25, and CL28 which were missed during the last renewal.

Effective date of renewal 07/13/2025 through 07/12/2026

Renewal Years Remaining: as extended by mutual agreement by both parties.

No other changes.

All provisions of the original Contract and subsequent Change Orders not modified herein shall remain in full force and effect.

Line	Commodity Code	Manufacturer	Model No	Unit	Unit Price
1	81112201				0.000000
	Service From	Service To		Service Contract Amount	
	2020-07-13	2021-07-12		0.00	

Commodity Line Description:

Maintenance or support fees

Extended Description:

First Year Contract

Annual Fee \$250,000

Line	Commodity Code	Manufacturer	Model No	Unit	Unit Price
2	81112201				0.000000
	Service From	Service To		Service Cont	tract Amount
	2021-07-13	2022-07-12		0.00	

Commodity Line Description:

Maintenance or support fees

Extended Description:

Second Year Contract

Annual Fee \$257,500

Line	Commodity Code	Manufacturer	Model No	Unit	Unit Price
3	81112201				0.000000
	Service From	Service To		Service Cont	ract Amount
	2022-07-13 2023-07-12			0.00	

Commodity Line Description:

Maintenance or support fees

Extended Description:

Third Year Contract

Annual Fee: \$265,225

Line	Commodity Code	Manufacturer	Model No	Unit	Unit Price
4	81112201				0.000000
	Service From	Service To		Service Conf	tract Amount
	2023-07-13	2024-07-12		0.00	

Commodity Line Description:

Maintenance or support fees

Extended Description:

Fourth Year Contract

Annual Fee \$273,181.75

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Line,	Commodity Code	Manufacturer	Model No	Unit	Unit Price
5	81112201				0.000000
	Service From	Service To		Service Contract Amount	ract Amount
		2025-07-12		0.00	

Maintenance or support fees

Extended Description:

Fifth Year Contract

Annual Fee \$281,377.20

Line	Commodity Code	Manufacturer	Model No	Unit	Unit Price
6	81112201				0.000000
	Service From	Service To		Service Cont	ract Amount
	2019-08-15	2020-07-12		0.00	

Commodity Line Description:

Data Conversion and Implementation Services

Extended Description:

Implementation and Integration Services

One Time Charge: \$50,000

Line	Commodity Code	Manufacturer	Model No	Unit	Unit Price
7	43232202				0.000000
	Service From	Service To		Service Conf	ract Amount
	2019-08-15	2026-07-12		0.00	

Commodity Line Description:

Document management software

Extended Description:

Integration of the State's Existing Imaging System

\$2,800 which represents 16 hours of development work at \$175.00 per hour.

Line	Commodity Code	Manufacturer	Model No	Unit	Unit Price
8	81112205				0.000000
	Service From	Service To		Service Cont	ract Amount
	2020-07-13 2021-07-12			0.00	

Commodity Line Description:

Document management software support

Extended Description:

OnBase Imaging Solution. KAPS Imaging & Document Management module

First Year \$35,000

Line	Commodity Code	Manufacturer	Model No	Unit	Unit Price
9	81112205				0.000000
	Service From	Service To		Service Cont	ract Amount
	2021-07-13	2022-07-12		0.00	

Commodity Line Description:

Document management software support

Extended Description:

OnBase Imaging Solution. KAPS Imaging & Document Management module

Year 2 \$36,050.00

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Line .	Commodity Code	Manufacturer	Model No	Unit	Unit Price
10	81112205				0.000000
	Service From	Service To		Service Cont	ract Amount

Document management software support

Extended Description:

OnBase Imaging Solution. KAPS Imaging & Document Management module

Year 3 \$37,131.50

Line	Commodity Code	Manufacturer	Model No	Unit	Unit Price
11	81112205				0.000000
	Service From	Service To		Service Cont	ract Amount
	2023-07-13	2024-07-12		0.00	

Commodity Line Description:

Document management software support

Extended Description:

OnBase Imaging Solution. KAPS Imaging & Document Management module

Year 4 \$38,245.45

Line	Commodity Code	Manufacturer	Model No	Unit	Unit Price
12	81112205				0.000000
	Service From	Service To		Service Cont	ract Amount
	2024-07-13	2025-07-12		0.00	

Commodity Line Description:

Document management software support

Extended Description:

OnBase Imaging Solution. KAPS Imaging & Document Management module

Year 5 \$39,392.81

Line	Commodity Code	Manufacturer	Model No	Unit	Unit Price
13	81112205				0.000000
	Service From	Service To		Service Cont	ract Amount
	2020-07-13	2021-07-12		0.00	

Commodity Line Description:

Document management software support

Extended Description:

Document storage in excess of 1 Terabyte

First Year \$500.00/month

Line	Commodity Code	Manufacturer	Model No	Unit	Unit Price
14	81112205				0.000000
	Service From	Service To		Service Cont	ract Amount
	2021-07-13	2022-07-12		0.00	

Commodity Line Description:

Document management software support

Extended Description:

Document storage in excess of 1 Terabyte

Second Year \$515.00/month

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Line .	Commodity Code	Manufacturer	Model No	Unit	Unit Price
15	81111902				0.000000
	Service From	Service To		Service Cont	ract Amount
	2020-07-13	2026-07-12		0.00	

Online database information retrieval service

Extended Description:

LexisNexis Authentication/ID Verification

\$1.25 per claimant and

\$0.04 per unique owner record when processed in a batch or:

\$0.25 Property Owner Identification Verification Services when processed individually.

Line	Commodity Code	Manufacturer	Model No	Unit	Unit Price
16	81111902				0.000000
	Service From	Service To		Service Cont	ract Amount
	2019-08-15	2025-07-12		0.00	

Commodity Line Description:

Online database information retrieval service

Extended Description:

Tax Department Batch Job

One time fee \$4,800 which represents 16 hours of development work at \$175 per hour and 16 hours of Quality Assurance at \$125 per hour.

Line	Commodity Code	Manufacturer	Model No	Unit	Unit Price
17	81111902				0.000000
	Service From	Service To		Service Cont	ract Amount

Commodity Line Description:

Online database information retrieval service

Extended Description:

Child Services "Intercept" file

One time fee of \$4,800 which represents 16 hours of development work at a cost of \$223.00 per hours and 16 hours of Quality Assurance at a cost of \$190.00 per hour.

Line	Commodity Code	Manufacturer	Model No	Unit	Unit Price
18	81112205				0.000000
	Service From	Service To		Service Cont	ract Amount
	2022-07-13	2023-07-12		0.00	

Commodity Line Description:

Document management software support

Extended Description:

Document storage in excess of 1 Terabyte

Third Year \$530.45/month

Line	Commodity Code	Manufacturer	Model No	Unit	Unit Price
19	81112205				0.000000
	Service From	Service To		Service Cont	ract Amount
	2023-07-13	2024-07-12		0.00	

Commodity Line Description:

Document management software support

Extended Description:

Document storage in excess of 1 Terabyte

Fourth Year \$546.36/month

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Linę ·	Commodity Code	Manufacturer	Model No	Unit	Unit Price
20	81112205				0.000000
	Service From	Service To		Service Conf	ract Amount

Document management software support

Extended Description:

Document storage in excess of 1 Terabyte

Fifth Year \$562.75/month

Line	Commodity Code	Manufacturer	Model No	Unit	Unit Price
22	81111902				0.000000
	Service From	Service To		Service Conf	ract Amount
	2019-08-15	2020-08-14	-	0.00	

Commodity Line Description:

Online database information retrieval service

Extended Description:

Law Enforcement Reports

One time fee of \$5,200 which represents 24 hours of development work at a cost of \$175 per hour and 8 hours of Quality Assurance at a cost of \$125 per hour.

Line	Commodity Code	Manufacturer	Model No	Unit	Unit Price
23	81112201				0.000000
	Service From	Service To		Service Conf	ract Amount
	2019-08-15	2025-07-12		0.00	

Commodity Line Description:

Maintenance or support fees

Extended Description:

New Work / Additional Interface & Integration

Project Manager - \$300 per hour

Line	Commodity Code	Manufacturer	Model No	Unit	Unit Price
24	81112201				0.000000
	Service From	Service To		Service Con	tract Amount
	2019-08-15	2026-07-12		0.00	

Commodity Line Description:

Maintenance or support fees

Extended Description:

New Work / Additional Interface & Integration

Software Development / Technical Developer - \$175 per hour

Line	Commodity Code	Manufacturer	Model No	Unit	Unit Price
25	81112201				0.000000
	Service From	ervice From Service To		Service Cont	ract Amount
	2019-08-15	2026-07-12		0.00	

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Commodity Line Description:

Maintenance or support fees

Extended Description:

New Work / Additional Interface & Integration

Software Developer / Business Analyst - \$150 per hour

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Line	Commodity Code	Manufacturer	Model No	Unit	Unit Price
26	81112201				0.000000
	Service From	Service To		Service Cont	ract Amount

Maintenance or support fees

Extended Description:

New Work / Additional Interface & Integration

Testing Lead - \$125 per hour

Line	Commodity Code	Manufacturer	Model No	Unit	Unit Price
27	81112201				0.000000
	Service From	Service To		Service Cont	ract Amount
	00111001110111	0011100 10		• • • • • • • • • • • • • • • • • • • •	

Commodity Line Description:

Maintenance or support fees

Extended Description:

New Work / Additional Interface & Integration

Training Lead - \$125 per hour

Line	Commodity Code	Manufacturer	Model No	Unit	Unit Price
28	81112201				0.000000
	Service From	Service To		Service Cont	ract Amount
	2019-08-15	2026-07-12		0.00	

Commodity Line Description:

Maintenance or support fees

Extended Description:

New Work / Additional Interface & Integration

Technical Support Team - \$125 per hour

Line	Commodity Code	Manufacturer	Model No	Unit	Unit Price
30	81112201				0.000000
	Service From	Service To		Service Cont	ract Amount
	2019-11-07	2026-07-12		0.00	

Commodity Line Description:

Maintenance or support fees

Extended Description:

NCOA Claims Validation

Cost per hit to Melissa Data's NCOA \$.05/Hit

Line	Commodity Code	Manufacturer	Model No	Unit	Unit Price
31	81112201				0.000000
	Service From	Service To		Service Conf	tract Amount
	2019-11-07	2026-07-12		0.00	

Commodity Line Description:

Maintenance or support fees

Extended Description:

Owner Outreach Mailings

Acquiring best address & deceased indicator \$.50/owner

Outreach batch processing \$100/hour

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Line,	Commodity Code	Manufacturer	Model No	Unit	Unit Price
32	84111502				0.000000
	Service From Service	Service To		Service Con	tract Amount
				0.00	

Implementation - Penalties & Interest Module

Extended Description:

Development for WV specific code on penalties and interest; development of invoice(s)

65 Hours @ \$175/Hour \$11,375.00

Line	Commodity Code	Manufacturer	Model No	Unit	Unit Price
33	84111502				0.000000
	Service From	Service To		Service Conf	ract Amount
				0.00	

Commodity Line Description:

Implementation Services - QA - Penalty & Interest Module

Extended Description:

Quality Assurance

85 Hours @ \$125/Hour \$10,625.00 (Estimate)

Line	Commodity Code	Manufacturer	Model No	Unit	Unit Price
34	81112201				0.000000
	Service From Service T	Service To		Service Conf	ract Amount
	2019-11-07	2026-07-12		0.00	

Commodity Line Description:

Fraud Index Verifications

Extended Description:

Kelmar Fraud Index - enable on website and in KAPS

\$.50 per Claim filed online

Line	Commodity Code	Manufacturer	Model No	Unit	Unit Price
35	81111902				0.000000
	Service From	Service To		Service Cont	ract Amount
	2021-11-15	2025-07-12		0.00	

Commodity Line Description:

Online database information retrieval service

Extended Description:

Data Match - LexisNexis Best Match, including deceased indicate

Per item price: .35 (thirty-five cents)

Line	Commodity Code	Manufacturer	Model No	Unit	Unit Price
36 811	81112205				0.000000
	Service From	Service To		Service Cont	tract Amount
	2025-07-13	2026-07-12		0.00	

Commodity Line Description:

Document management software support

Extended Description:

OnBase Imaging Solution. KAPS Imaging & Document Management module

Year 6 \$41,791.83

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Line,	Commodity Code	Manufacturer	Model No	Unit	Unit Price
37	81112205				0.000000
				0	4 . 8
	Service From	Service To		Service Cont	ract Amount

Document management software support

Extended Description:

Document storage in excess of 1 Terabyte

Sixth Year \$597.02/month

Line	Commodity Code	Manufacturer	Model No	Unit	Unit Price
38	81112201				0.000000
	Service From	Service To		Service Cont	ract Amount
	2025-07-13	2026-07-12		0.00	

Commodity Line Description:

Maintenance or support fees

Extended Description:

New Work / Additional Interface & Integration

Project Manager - \$218 per hour

Line	Commodity Code	Manufacturer	Model No	Unit	Unit Price
39	81112201				0.000000
	Service From	Service To		Service Cont	ract Amount
	2025-07-13	2026-07-12		0.00	

Commodity Line Description:

Maintenance or support fees

Extended Description:

New Work / Additional Interface & Integration

Software Development / Technical Developer - \$223.00 per hour

Line	Commodity Code	Manufacturer	Model No	Unit	Unit Price
40	81112201				0.000000
	Service From	Service To		Service Con	tract Amount
	2025-07-13	2026-07-12		0.00	

Commodity Line Description:

Maintenance or support fees

Extended Description:

New Work / Additional Interface & Integration

Software Developer / Business Analyst - \$218.00 per hour

Line	Commodity Code	Manufacturer	Model No	Unit	Unit Price
41	81111902				0.000000
	Service From	Service To		Service Cont	tract Amount
	2025-07-13	2026-07-12		0.00	

Commodity Line Description:

Online database information retrieval service

Extended Description:

Data Match - LexisNexis Best Match, including deceased indicate

Per item price: \$1.25

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Line,	Commodity Code	Manufacturer	Model No	Unit	Unit Price
42	81112201				0.000000
	Service From	Service To		Service Conf	ract Amount
		0011100 10		0017100 00111	ract Amount

Maintenance or support fees

Extended Description:

New Work / Additional Interface & Integration

Software Development / Quality Assurance - \$190.00 per hour

Line	Commodity Code	Manufacturer	Model No	Unit	Unit Price
43	81112201				0.000000
	Service From	Service To		Service Con	ract Amount
	2025-07-13	2026-07-12		0.00	

Commodity Line Description:

Maintenance or support fees

Extended Description:

New Work / Additional Interface & Integration

Software Development / Business Intelligence - \$218.00 per hour

Line	Commodity Code	Manufacturer	Model No	Unit	Unit Price
44	81112201				0.000000
	Service From	Service To		Service Conf	ract Amount
	2025-07-13	2026-07-12		0.00	

Commodity Line Description:

Maintenance or support fees

Extended Description:

New Work / Additional Interface & Integration

Software Development / Executive Management - \$354.00 per hour

Line	Commodity Code	Manufacturer	Model No	Unit	Unit Price
45	81112201				0.000000
	Service From	Service To		Service Conti	act Amount
	2024-07-13	2025-07-12		0.00	

Commodity Line Description:

Maintenance or support fees

Extended Description:

Sixth Year Contract

Annual Fee \$289,818.57

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West Virginia Secretary of State — Online Data Services

Business and Licensing

Online Data Services Help

Business Organization Detail

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KELMAR ASSOCIATES, LLC

Organization	Informatio	1						
Org Type	Effective Date	Established Date	Filing Date	Charter	Class	Sec Type	Termination Date	Termination Reason
LLC Limited Liability Company	11/6/2007		11/6/2007	Foreign	Profit			

Business Purpose	5416 - Professional, Scientific and Techincal Servies - Professional, Scientific and Techincal Servies - Management, Scientific and Tech Consulting Services (administrative, general, HR, marketing, process, physical distribution, logistics, environmental)	Capital Stock	
Charter County		Control Number	98004
Charter State	DE	Excess Acres	
At Will Term	A	Member Managed	MBR
At Will Term Years		Par Value	

Addresses		
Туре	Address	
Designated Office Address	500 EDGEWATER DRIVE, SUITE 525 WAKEFIELD, MA, 01880	
Mailing Address	500 EDGEWATER DRIVE, STE 525 WAKEFIELD, MA, 01880 USA	
Notice of Process Address	C T CORPORATION SYSTEM 5098 WASHINGTON ST W STE 407 CHARLESTON, WV, 253131561	
Principal Office Address	500 EDGEWATER DRIVE, STE 525 WAKEFIELD, MA, 01880 USA	
Туре	Address	

Officers		
Туре	Name/Address	
Member	DAVID P KENNEDY 500 EDGEWATER DRIVE, STE 525 WAKEFIELD, MA, 01880	
Member	MICHAEL J LEBLANC 500 EDGEWATER DRIVE, STE 525 WAKEFIELD, MA, 01880	
Member	MARK S. MCQUILLEN 500 EDGEWATER DRIVE, STE 525 WAKEFIELD, MA, 01880	
Member	MARK X RUSSO 500 EDGEWATER DRIVE, SUITE 525 WAKEFIELD, MA, 01880	
Туре	Name/Address	

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For more information, please contact the Secretary of State's Office at 304-558-8000.

Wednesday, October 29, 2025 — $9:05\,\mathrm{AM}$

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