



Department of Administration
Purchasing Division
2019 Washington Street East
Post Office Box 50130
Charleston, WV 25305-0130

State of West Virginia Delivery Order

Order Date: 02-06-2025

CORRECT ORDER NUMBER MUST APPEAR
ON ALL PACKAGES, INVOICES, AND
SHIPPING PAPERS. QUESTIONS
CONCERNING THIS ORDER SHOULD BE
DIRECTED TO THE DEPARTMENT
CONTACT.

| | | | |
|-----------------------|-------------------------------|--------------------------|--|
| Order Number: | CDO 0511 3839 MIS2400000004 9 | Procurement Folder: | 1306608 |
| Document Name: | PHE Wind Down SOW #2 | Reason for Modification: | Change Order 3 To move hours from Year 7 to Year 8. |
| Document Description: | PHE Wind Down #2-CO3 | | |
| Procurement Type: | Central Delivery Order | | |
| Buyer Name: | Crystal G Hustead | | |
| Telephone: | (304) 558-2402 | | |
| Email: | crystal.g.hustead@wv.gov | | |
| Shipping Method: | Best Way | Master Agreement Number: | CMA 0511 HHR1800000007 9 |
| Free on Board: | FOB Dest, Freight Prepaid | | |

| VENDOR | DEPARTMENT CONTACT | | | | | | | | | | | | | | | | | | | | |
|---|--------------------|---------------------|---------------------|---------------|----|----|--------|---|----|----|--|--|----|----|--|--|----|----|--|--|---|
| Vendor Customer Code: 000000184667 OPTUMINSIGHT INC 11000 OPTUM CIR EDEN PRAIRIE MN 55344 US Vendor Contact Phone: 612-642-7749 Extension: Discount Details: <table><thead><tr><th></th><th>Discount Allowed</th><th>Discount Percentage</th><th>Discount Days</th></tr></thead><tbody><tr><td>#1</td><td>No</td><td>0.0000</td><td>0</td></tr><tr><td>#2</td><td>No</td><td></td><td></td></tr><tr><td>#3</td><td>No</td><td></td><td></td></tr><tr><td>#4</td><td>No</td><td></td><td></td></tr></tbody></table> | | Discount Allowed | Discount Percentage | Discount Days | #1 | No | 0.0000 | 0 | #2 | No | | | #3 | No | | | #4 | No | | | Requestor Name: Kimberly A Beckett Requestor Phone: (304) 558-5906 Requestor Email: kimberly.a.beckett@wv.gov 2025 FILE LOCATION _____ |
| | Discount Allowed | Discount Percentage | Discount Days | | | | | | | | | | | | | | | | | | |
| #1 | No | 0.0000 | 0 | | | | | | | | | | | | | | | | | | |
| #2 | No | | | | | | | | | | | | | | | | | | | | |
| #3 | No | | | | | | | | | | | | | | | | | | | | |
| #4 | No | | | | | | | | | | | | | | | | | | | | |

| INVOICE TO | SHIP TO |
|---|--|
| BUYER - 304-957-0209 HEALTH AND HUMAN RESOURCES MANAGEMENT INFORMATION SERVICE ONE DAVIS SQUARE, RM 211 CHARLESTON WV 25301 US | BUYER - 304-957-0209 HEALTH AND HUMAN RESOURCES MANAGEMENT INFORMATION SERVICE 321 CAPITOL ST, STE 200 CHARLESTON WV 25301 US |

Total Order Amount: \$609,600.00

Purchasing Division's File Copy

CH 2/11/25
PURCHASING DIVISION AUTHORIZATION
DATE: 2/12/2025
ELECTRONIC SIGNATURE ON FILE

ENCUMBRANCE CERTIFICATION
DATE: 2-12-25
ELECTRONIC SIGNATURE ON FILE

Extended Description:

Change Order

Change Order No. 3 is issued to move unused Modification and Enhancement Hours from Contract Year 7 to Contract Year 8.

Contract Year 7 Hours \$25,840.00/ \$128.00 = 201 Hours

Contract Year 8 Hours \$25,840.00/ \$132.00 = 195 Hours

No other changes.

All provisions of the original Contract and subsequent Change Orders not modified herein shall remain in full force and effect.

| Line | Commodity Code | Quantity | Unit | Unit Price | Total Price |
|--------------|----------------|--------------|----------|---------------|-------------|
| 1 | 81111511 | 0.00000 | | \$0.0000 | \$80,848.00 |
| Service From | Service To | Manufacturer | Model No | Delivery Date | |
| 2023-10-06 | 2023-11-16 | | | 2024-09-16 | |

Commodity Line Description: Modifications and Enhancements Year 6 Hourly Rate**Extended Description:**

To cancel the remaining quantity balance to bring the dollar amount to zero per the attached vendor cancellation letter indicating the vendor has no more invoices against this PO.

| Line | Commodity Code | Quantity | Unit | Unit Price | Total Price |
|--------------|----------------|--------------|----------|---------------|--------------|
| 2 | 81111511 | 0.00000 | | \$0.0000 | \$502,912.00 |
| Service From | Service To | Manufacturer | Model No | Delivery Date | |
| 2023-11-17 | 2024-11-16 | | | 2024-11-15 | |

Commodity Line Description: Modifications and Enhancements Year 7 Hourly Rate**Extended Description:**

Modifications and Enhancements Year 7 Hourly Rate at \$128.00 per hour

| Line | Commodity Code | Quantity | Unit | Unit Price | Total Price |
|--------------|----------------|--------------|----------|---------------|-------------|
| 3 | 81111511 | 0.00000 | | \$0.0000 | \$25,840.00 |
| Service From | Service To | Manufacturer | Model No | Delivery Date | |
| 2024-11-17 | 2025-11-16 | | | 2025-02-11 | |

Commodity Line Description: Modifications and Enhancements Year 8 Hourly Rate**Extended Description:**

Modifications and Enhancements Year 8 Hourly Rate at \$132.00 per hour for 195 hours



OptumInsight, Inc.
11000 Optum Circle
Eden Prairie, MN 55344

February 3, 2025

West Virginia Department of Health and Human Resources (WV DHHR)
Management Information Services
321 One Davis Square
Charleston, WV 25301
Attn: Mr. Shaun Charles, WV DHHR Chief Information Officer

RE: # CMA 0511 3084 HHR 1800000007: Change Order / Extension of Central Delivery Order (CDO) MIS24000000004 1) for the Statement of Work PHE Wind Down SOW #2


Mr. Charles:

Optum submits the above referenced Change Order / Extension of Central Delivery Order from Year 7 to Year 8 in accordance with the terms and conditions of the WV IES master contract (# CMA 0511 3084 HHR 1800000007) to continue the work outlined within the Statement of Work (SOW) associated with the CDO as listed below.

Optum understands and requests the effective end date of the SOW will be through November 16, 2025, which would become the new expiration date of the CDO. All work associated with this Change Order will be in accordance with the pricing, terms, and conditions of the WV IES master contract.

| Delivery Order | Agreement Date | Project Name | Justification | Remaining Funding | Requested Action |
|-----------------------------------|----------------|-------------------------|--|-------------------|--------------------------------|
| CDO 0511 3839 MIS24000000004 1 | 11/17/2023 | PHE Wind Down SOW #2 | Work will continue in CY8 and remaining CY7 hours will be used towards that work | \$25,840.00 | Roll remaining funds to Year 8 |

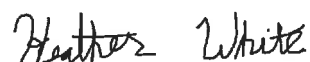
Sincerely,


Mark Youngman

Associate Director of Finance

CC: Kimberly Beckett
Donna McCormick
Melanie Clark

Agreed



1 Cost Proposal Introduction

Optum is pleased to submit this Cost Proposal for West Virginia's Integrated Eligibility Solution (IES) RFP. Our solution is truly modular, modern, and outcomes driven using partners and products that are known and used by DHHR and the State of West Virginia. We have taken an approach to reuse and COTS that is very different from a traditional transfer approach. The traditional approach requires customization of previously delivered monolithic systems that are glued together for use in a new state. Our modular approach achieves a much lower total cost of ownership and reduced operations and maintenance (O&M) costs using a loosely coupled integration through a common integration framework.

Optum developed our cost estimate for the WV IES by following a bottoms-up approach that considered all of the requirements in the RFP. We matched the requirements against our existing IE product functionality and solutions from our partner organizations. We then sized the remaining requirements that require configuration or development. This sizing and estimation process was based on our experience developing large scale health and human services systems. Industry standards were applied to arrive at the full DDI cost that spans all phases of the software development lifecycle. Costs were reviewed and refined based on feedback from subject matter experts as well as our existing knowledge of the size and complexity of current systems supporting West Virginia.

Similarly, M&O costs were modeled and estimated based on our experience and expertise managing large scale systems. We have many years' of actual M&O activity data, and we used that data to model the WV IES work effort. This model is based on similar system profiles and implementations and takes into account cross-module efficiencies. These costs were also vetted extensively to confirm that Optum is keeping costs as low as possible while still ensuring we are providing a fully ITIL-compliant operation.

Infrastructure costs were based on models of the computing power needed to host the WV IES, and take advantage of the economies of scale Optum can provide through our own data centers that currently support thousands of customer applications.

Our Purchasing Affidavit is provided in Appendix 3 of our Technical Proposal response.

2 Costing Assumptions

In the following table, we document the assumptions we used while developing our cost proposal.

| # | Cost Assumption |
|----|---|
| 1 | Tools and accelerators may be deployed and used during the transformation of the OSCAR application. Any customization to these tools and accelerators by Optum or its subcontractors will be at our own cost, and will be completed to support the automated transformation of programs written in the Natural programming language. The State of West Virginia shall not claim any ownership rights to these tools and accelerators. |
| 2 | All sizing, user counts, current system configuration detail, and software licensing counts are based on information from the RFP, the Procurement Library, and the subsequent answers to vendor questions provided by DHHR. |
| 3 | We will leverage West Virginia's Northwood's document management solution, which includes the State's current document repository (Hyland Onbase), and the State's current document imaging and workflow (Compass). |
| 4 | We assumed that the State's mailroom will capture and scan all paper documents in the same manner they do today in support of the legacy solution. |
| 5 | The project plan is contingent upon timely State decisions, availability of subject matter experts, and provision of requested data (e.g. for data conversion) throughout the life of the contract. |
| 6 | Optum assumes that a remote backup facility means a place where full and incremental backups of the system will be stored. |
| 7 | The DDI schedule assumed a start date of September 25, 2017. Any deviation from this start date may result in changes to the milestone and delivery dates shown in the proposal and in the draft Detailed Project Schedule. |
| 8 | The DDI schedule assumes a pilot for most of the releases, consisting of 1-2 counties per pilot, and assumes that the State resources for the selected pilot counties will be able to participate and provide feedback during the pilot period. |
| 9 | Sample Natural programs of the OSCAR system shall be supplied to Optum during customization to verify the effectiveness of transformation and further fine-tuning to derive maximum efficiency of automation. |
| 10 | After acceptance of the design of the new WV IES domain model, any changes to that domain model or data conversion scripts due to subsequent changes to the legacy applications (e.g. OSCAR, FACTS, RAPIDS) will be handled through a change management process. |
| 11 | Entrance and exit criteria for each DDI phase will be mutually agreed upon and will be the basis for determining the commencement/conclusion for each phase. For example, the entry point for the pilots will assume a certain level of acceptable defects (e.g., zero Severity 1 and 2 defects). |
| 12 | Our pricing assumes we are afforded an opportunity to discuss with the State payment terms that includes the approval process around deliverable acceptance of milestones, and to have the resulting contract reflect these terms and process. |
| 13 | In the event specifications only reference "based on West Virginia business rules" or "defined by the state", and are not further defined, our interpretation is that such specifications meet federal regulations and requirements. |

| # | Cost Assumption |
|----|--|
| 14 | Optum is proposing a complete solution for the State's acceptance in year three. Optum is assuming responsibility for those expenses required to obtain and maintain access to State systems, such as the hardware/software, network infrastructure, and any licensing costs. Consistent with the State's instruction to include maintenance and operations costs only after acceptance of the complete solution, Optum has included those expenses as part of the DDI cost in contract years one and two. |
| 15 | <p>Optum will take over existing computing costs, as necessary, through modernization. We assumed the current West Virginia mainframe chargeback is:</p> <ul style="list-style-type: none"> • \$70k/month for Mainframe Batch Cost • \$143k/month for Mainframe Online Cost <p>These costs are reflected as part of the modernization effort.</p> |
| 16 | We assume we will be allowed use the State's licenses until they expire. Upon expiration, we will assume the cost of the new licenses. The State will transfer the legacy licenses where permissible. Otherwise, Optum will manage and pay the maintenance cost of software licenses on behalf of the State. |
| 17 | Legacy system licensing fees paid by Optum will continue until respective systems go-live into production. |
| 18 | Based on materials provided in the procurement library, West Virginia has a benefit population of 750,000. We assumed that 300,000 documents will require e-signatures. |
| 19 | We assume the State will continue to provide M&O support for legacy FACTS and OSCAR until the modernization of these systems is implemented. At that time, Optum will provide M&O services for child welfare and child support functionality. |
| 20 | Based on the "DOC064_Alerts, Reports, Letters, Forms, Notices, and Interfaces Inventory" worksheet provided in the procurement library and on the requirement specified in Section 4.3.11 that we should assume a five percent reduction in the number of reports, forms/notices/letters, and alerts, we have estimated the number of reports that will need to be converted or developed for use with the existing data marts is 796, of which 319 are currently Cognos reports and 477 are either not currently Cognos reports or are new reports. |
| 21 | We are assuming we will use the state's existing Informatica MDM solution. |
| 22 | Optum and the State will work together to optimize data processing in legacy systems prior to conversion, with the objective of minimizing additional conversion activities later. |
| 23 | Once legacy data has been migrated to the WV IES, that same data will not be migrated back to any legacy systems. |
| 24 | Any delays or inability to meet the project plan due to current DHHR third-party vendors' existing contractual obligations, which are outside Optum's control, are the State's responsibility to resolve. |
| 25 | The State will supply telephone and access numbers for the State AVRS/IVR solution at their cost. |
| 26 | We assumed that the AVRS/IVR will route calls to the existing State AVRS/IVR via the existing toll-free number used by the State. |
| 27 | Call volume estimates are based on information provided in the RFP and in the Procurement Library. Optum has projected 3,000 Technical Support Call Center contacts monthly. |



| # | Cost Assumption |
|----|--|
| 28 | Our pricing assumes that software whose functionality must be accessed by the State, licensing shall be for external use. For software that is simply part of Optum's set of tools provided to deliver RFP-required services, Optum will obtain licenses for our internal use but in support of the State. |
| 29 | License assumptions are based on the quantities provided in the license inventory list in the Procurement Library. Additional users required to accommodate growth may be subject to RFP Sections 5.25 and 5.50. |
| 30 | Optum assumes that the license access rights provided by Optum to the State for software provided under a software-as-a-service model will be used by the State solely in conjunction with the WV IES project, and not used independent of such services or applications unless mutually agreed. |
| 31 | Optum assumes that existing external integrations present in the Oracle SOA ESB will be reused as part of the WV IES, in conjunction with Optum's integration layer. |
| 32 | Optum can make no claims nor retain responsibility for public Internet performance or failures of individual users' private ISP performance or failures. Optum will make every effort to design solutions with normal Internet functioning in mind. |
| 33 | We are assuming that we will leverage West Virginia's provider management solution for all Medicaid and non-Medicaid providers, with the exception of the Childcare providers. |
| 34 | Our proposed security approach will be used for the new WV IES platform and does not implement new security to legacy FACTS, OSCAR or RAPIDS application environments. |
| 35 | Optum assumed a maximum of 2,000 Child Care Provider log-ins/month when sizing this portion of the IES. |

3. Attachment C: Cost Sheet

Our approach includes a separate pool capped at \$50,000 per year, as per Mandatory Requirement 5.50, reserved for modifications and enhancements that translate to direct costs rather than hours. The Agency would approve such costs through the change management process to be agreed upon after contract award.

Table 12: Design, Development & Implementation (DDI) Cost

| Design, Development & Implementation (DDI) | |
|---|----------------|
| Item | Total |
| Total DDI Costs (See Appendix II: Deliverables, Milestones, and Payments) | \$ 162,675,000 |

Table 13: Maintenance and Operations (M&O) Cost

| Maintenance and Operations (M&O) | | |
|--|--------------------|-------------------------------------|
| Period | Monthly Cost | Total (Monthly Cost x 12 Months) |
| Year 1* | \$ 0.00 | \$ 0.00 |
| Year 2 | \$ 0.00 | \$ 0.00 |
| Year 3 | \$ 1,432,667 | \$ 17,192,000 |
| Year 4 | \$ 1,251,500 | \$ 15,018,000 |
| Year 5 | \$ 1,162,083 | \$ 13,945,000 |
| Year 6 | \$ 1,083,500 | \$ 13,002,000 |
| Year 7 | \$ 1,076,667 | \$ 12,920,000 |
| Year 8 | \$ 1,089,500 | \$ 13,074,000 |
| Year 9 | \$ 1,117,833 | \$ 13,414,000 |
| Year 10 | \$ 1,147,083 | \$ 13,765,000 |
| All Inclusive Maintenance and Operations Cost | GRAND TOTAL | \$ 112,330,000 |

*As described above, for purposes of proposal and evaluation, all vendors should estimate operations cost for Year 1 at zero dollars (\$0) in order to provide consistent evaluation of all cost bids. The Vendor should begin to include Operations and Maintenance costs in the year they plan to submit the complete solution (all modules and supporting functionality) for DHHR acceptance.

Table 14: Modifications and Enhancements Cost

| Modifications and Enhancements | | | |
|---|-------------|-------------|------------------------------------|
| Period | Hourly Rate | Hours | Total (Hourly Rate x 30,000 Hours) |
| Year 1* | \$ 0.00 | 0 | \$ 0.00 |
| Year 2 | \$ 114 | 30,000 | \$ 3,420,000 |
| Year 3 | \$ 116 | 30,000 | \$ 3,480,000 |
| Year 4 | \$ 118 | 30,000 | \$ 3,540,000 |
| Year 5 | \$ 121 | 30,000 | \$ 3,630,000 |
| Year 6 | \$ 124 | 30,000 | \$ 3,720,000 |
| Year 7 | \$ 128 | 30,000 | \$ 3,840,000 |
| Year 8 | \$ 132 | 30,000 | \$ 3,960,000 |
| Year 9 | \$ 136 | 30,000 | \$ 4,080,000 |
| Year 10 | \$ 140 | 30,000 | \$ 4,200,000 |
| All Inclusive Maintenance and Operations Cost | | GRAND TOTAL | \$ 33,870,000 |

*For purposes of proposal and evaluation, all vendors should estimate enhancement cost for Year 1 at zero dollars (\$0).

Table 15: All-Inclusive Total Cost

| All-Inclusive Total Cost | |
|--|----------------|
| Service | Cost |
| Total DDI Costs (Table 12 Total Cost) | \$ 162,675,000 |
| Total Maintenance and Operations Cost: (Table 13 Grand Total) | \$ 112,330,000 |
| Total Enhancement Cost: (Table 14 Grand Total) | \$ 33,870,000 |
| Grand Total Project Cost | \$ 308,875,000 |



Lyle, Tara L <tara.l.lyle@wv.gov>

Re: CDOs (MIS24*03 and MIS24*01)

1 message

White, Heather M <heather.m.white@wv.gov>
To: "Hustead, Crystal G" <crystal.g.hustead@wv.gov>
Cc: "Lyle, Tara L" <tara.l.lyle@wv.gov>

Tue, Feb 11, 2025 at 10:15 AM

We were informed by our Governor contact that we do not need to pursue approval for CDOs.

On Tue, Feb 11, 2025 at 9:28 AM Hustead, Crystal G <crystal.g.hustead@wv.gov> wrote:

I have these 5 as well

MIS24*04
MIS24*06
MIS25*02
MIS25*03
MIS25*04

On Mon, Feb 10, 2025 at 4:17 PM Lyle, Tara L <tara.l.lyle@wv.gov> wrote:
Adding CDO MIS25*01 as well.

Thanks,
Tara

----- Forwarded message -----

From: **Lyle, Tara L** <tara.l.lyle@wv.gov>
Date: Mon, Feb 10, 2025 at 2:52 PM
Subject: CDOs (MIS24*03 and MIS24*01)
To: Heather M White <heather.m.white@wv.gov>, Crystal G Hustead <crystal.g.hustead@wv.gov>

Heather,

Just looking over the CDOs. I know these are only moving hours from year to the next but do they need Governor's Office approval?

Thanks,
Tara

Tara Lyle
Buyer Supervisor, Purchasing Division
304-558-2544 • Tara.L.Lyle@wv.gov





Sherri A. Young, D.O., MBA, FAAFP
DH Cabinet Secretary



Michael J. Caruso
DHF Cabinet Secretary



Alex J. Mayer
DoHS Cabinet Secretary

STATE OF WEST VIRGINIA
DEPARTMENTS OF HEALTH, HEALTH FACILITIES, AND HUMAN SERVICES

Office of Management Information Services | Shaun Charles, Chief Information Officer

Date: January 31, 2025

To: Office of Shared Administration
Purchasing Division

From: Curtis Burress, Procurement Associate
Management Information Services *CB*

Re: CDO MIS25*04-Change Order

The Office of Management Information Services (MIS) is requesting approval for the CDO MIS25*04. This change order is to move the remaining amount of money and hours from Modification and Enhancement Year 7 to Modification and Enhancements Year 8. It is understood by OPTUM and MIS, that the number of hours from Year 8 will be less than Year 7 due to the fact of the hourly rate change from Year 7 to Year 8. We understand this process should have been completed prior to now. However, OPTUM was working on making sure the number of hours matched with what the State of WV has. MIS has been waiting for them to send us the final change order information.



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"OPTUMINSIGHT INC"

x

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OPTUMINSIGHT, INC.

See Attached

| Organization Information | | | | | | | | |
|--------------------------|----------------|------------------|-------------|---------|--------|----------|------------------|--------------------|
| Org Type | Effective Date | Established Date | Filing Date | Charter | Class | Sec Type | Termination Date | Termination Reason |
| C Corporation | 12/2/1998 | | 12/2/1998 | Foreign | Profit | | | |

| Organization Information | | | | | | | | |
|---------------------------|--|--|--|--|-----------------------|--|---------------|--|
| Business Purpose | | 6214 - Health Care and Social Assistance - Ambulatory Health Care Services - Outpatient Care Centers (family planning, mental health, substance abuse, HMO, kidney dialysis, freestanding ambulatory surgical & emergency centers) | | | Capital Stock | | 0.0000 | |
| Charter County | | | | | Control Number | | 0 | |
| Charter State | | DE | | | Excess Acres | | 0 | |
| At Will Term | | | | | Member | | | |
| At Will Term Years | | | | | Pa | | | |
| Authorized Shares | | 0 | | | Entrepreneur | | Not Specified | |

X Close

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Addresses

| Type | Address |
|----------------------------------|---|
| Mailing Address | 1 OPTUM CIRCLE EDEN PRAIRIE, MN, 55344 |
| Notice of Process Address | C T CORPORATION SYSTEM 5098 WASHINGTON ST W STE 407 CHARLESTON, WV, 253131561 |
| Principal Office Address | 1 OPTUM CIRCLE EDEN PRAIRIE, MN, 55344 |
| Type | Address |

Officers

| Type | Name/Address |
|------------------|--|
| Director | ROGER GERARD CONNOR 1 OPTUM CIRCLE EDEN PRAIRIE, MN, 55344 |
| President | ROGER GERARD CONNOR 1 OPTUM CIRCLE EDEN PRAIRIE, MN, 55344 |
| Secretary | ELIZABETH ANN SODERBERG 1 OPTUM CIRCLE EDEN PRAIRIE, MN, 55344 |
| Treasurer | MARILYN VICTORIA HIRSCH 1 OPTUM CIRCLE EDEN PRAIRIE, MN, 55344 |
| Type | Name/Address |

DBA

| DBA Name | Description | Effective Date | Termination Date |
|----------|-------------|----------------|------------------|
| INGENIX | TRADENAME | 1/4/2012 | 5/11/2022 |
| DBA Name | Description | Effective Date | Termination Date |

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Name Changes

| Date | Old Name |
|-----------------|---------------|
| 1/4/2012 | INGENIX, INC. |
| Date | Old Name |

Mergers

| Merger Date | Merged | Merged State | Survived | Survived State |
|-------------|-----------------------------------|--------------|---------------|----------------|
| 7/21/2008 | GEOACCESS, INC. | KS | INGENIX, INC. | DE |
| 7/21/2008 | HWT, INC. | DE | INGENIX, INC. | DE |
| 1/23/2009 | INGENIX HEALTH INTELLIGENCE, INC. | DE | INGENIX, INC. | DE |
| 4/8/2010 | J.W. HUTTON, INC. | IA | INGENIX, INC. | DE |
| 5/10/2010 | INGENIX MERGERCO, INC. | DE | INGENIX, INC. | DE |
| 6/3/2010 | GLOBAL WORKS SYSTEMS, INC. | CA | INGENIX, INC. | DE |
| Merger Date | Merged | Merged State | Survived | Survived State |

| Date | Amendment |
|-----------|--|
| 1/4/2012 | NAME CHANGE: FROM INGENIX, INC. |
| 6/3/2010 | MERGER: MERGING GLOBAL WORKS SYSTEMS, INC., A QUALIFIED CA CORPORATION WITH AND INTO INGENIX, INC., A QUALIFIED DE CORPORATION, THE SURVIVOR |
| 5/10/2010 | MERGER: MERGING INGENIX MERGERCO, INC., A QUALIFIED DE CORPORATION WITH AND INTO INGENIX, INC., A QUALIFIED DE CORPORATION, THE SURVIVOR |
| 4/8/2010 | MERGER: MERGING J.W. HUTTON, INC., A NON-QUALIFIED IA ORGANIZATION WITH AND INTO INGENIX, INC., A QUALIFIED DE CORPORATION, THE SURVIVOR |
| 1/23/2009 | MERGER: MERGING INGENIX HEALTH INTELLIGENCE, INC., A NON-QUALIFIED DE ORGANIZATION WITH AND INTO INGENIX, INC., A QUALIFIED DE CORPORATION, THE SURVIVOR |
| 7/21/2008 | MERGER: MERGING GEOACCESS, INC., A NON-QUALIFIED KS ORGANIZATION WITH AND INTO INGENIX, INC., A QUALIFIED DE CORPORATION, THE SURVIVOR |
| 7/21/2008 | MERGER: MERGING HWT, INC., A QUALIFIED DE CORPORATION WITH AND INTO INGENIX, INC., A QUALIFIED DE CORPORATION, THE SURVIVOR |
| Date | Amendment |

Annual Reports

Filed For

2024

2023

2022

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For more information, please contact the Secretary of State's Office at 304-558-8000.

Monday, February 10, 2025 — 3:16 PM

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Detail by Entity Name

Foreign Profit Corporation
OPTUMINSIGHT, INC.

Filing Information

| | |
|----------------------|--------------|
| Document Number | F97000000189 |
| FEVEIN Number | 41-1858498 |
| Date Filed | 01/10/1997 |
| State | DE |
| Status | ACTIVE |
| Last Event | AMENDMENT |
| Event Date Filed | 11/22/2022 |
| Event Effective Date | NONE |

Principal Address

1 Optum Circle
Eden Prairie, MN 55344

Changed: 10/09/2024

Mailing Address

1 Optum Circle
Eden Prairie, MN 55344

Changed: 10/09/2024

Registered Agent Name & Address

C T CORPORATION SYSTEM
1200 SOUTH PINE ISLAND ROAD
PLANTATION, FL 33324

Officer/Director Detail

Name & Address

Title Director

Shumacher M.D, Ronald Joel

11000 Optum Circle
Eden Prairie, MN 55344

Title Assistant Secretary

COMPLIANCE VERIFICATION CHECKLIST FOR REQUISITION SUBMISSION

| | |
|--|---|
| <i>Purchasing Division Use:</i> Buyer: <u>Crystal Husted</u> Date: <u>2/11/25</u> Solicitation No. <u>CDO MIS25*04</u> | Agency: WV Office of Shared Administration <hr/> Procurement Officer Submitting Requisition: Heather White <hr/> Requisition No. CDO MIS25*4 CO1 <hr/> PF No.: 1533403 |
|--|---|

This checklist **MUST** be completed by a state agency's designated procurement officer and submitted with the Purchase Requisition to the Purchasing Division. The purpose of the checklist is to verify that an agency procurement officer has obtained and included required documentation necessary for the Purchasing Division to process the requisition without future processing disruptions. At the agency's preference, the agency **MUST** either submit the checklist by attaching it to the requisition's Header **OR** by placing it in the requisition's Procurement Folder.

FOR ALL SOLICITATION TYPES:

| | Compliance Check Type | Required | Provided, if Required | Not Required | Purch. Div. Confirmation |
|---|--|-------------------------------------|--------------------------|--------------------------|--------------------------|
| 1 | Specifications and Pricing Page included | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 2 | Use of correct specification template | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 3 | Use of correct requisition type [CRQS → CCT or CPO] or [CRQM → CMA] | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 4 | Use of most current terms and conditions (www.state.wv.us/admin/purchase/TCP.pdf) | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 5 | Maximum budgeted amount in wvOASIS | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 6 | Suggested vendors in wvOASIS | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 7 | Capitol Building Commission pre-approval | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 8 | Financing (Governor's Office) pre-approval | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 9 | Fleet Management Division pre-approval | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |

| | Compliance Check Type | Required | Provided, if Required | Not Required | Purch. Div. Confirmation |
|-----------|--|--------------------------|--------------------------|--------------------------|--------------------------|
| 10 | Insurance requirements | | | | |
| | Commercial General Liability | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| | Automobile Liability | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| | Workers' Compensation/Employer's Liability | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| | Cyber Liability | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| | Builder's Risk/Installation Floater | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| | Professional Liability | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| | Other (specify) | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 11 | Office of Technology CIO pre-approval | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 12 | Treasurer's Office (banking) pre-approval | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |

FOR CHANGE ORDERS/RENEWALS:

| | | | | | |
|----------|--|-------------------------------------|-------------------------------------|--------------------------|-------------------------------------|
| 1 | Two-party agreement | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| 2 | Standard change order language | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| 3 | Office of Technology CIO approval | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 4 | Justification for price increases/backdating/other | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 5 | Bond Rider (Construction) | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 6 | Secretary of State Verification | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| 7 | State debarment verification | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| 8 | Federal debarment verification | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input checked="" type="checkbox"/> |

**The items pre-checked are required before a Purchase Requisition may be submitted to the Purchasing Division. Failure to complete and verify this documentation may result in rejection of the requisition back to the agency. It is up to the agency procurement officer to determine if pre-approvals, insurance, or other documentation is needed for the purchase. The referenced information below may be used to make this determination.*

For Purchasing Division Use Only:

I have reviewed the requisition identified above and find that it is sufficient to advertise publicly to the vendor community. My review does not preclude the possibility that the vendor community, or some other entity, will identify an area of concern; however, should such issues or concerns arise, they will be reviewed and addressed as may be appropriate.

Signature: _____

Crystal Hulsead