



Department of Administration  
 Purchasing Division  
 2019 Washington Street East  
 Post Office Box 50130  
 Charleston, WV 25305-0130

State of West Virginia  
**Master Agreement**

Order Date: 04-21-2023

CORRECT ORDER NUMBER MUST  
 APPEAR ON ALL PACKAGES, INVOICES,  
 AND SHIPPING PAPERS. QUESTIONS  
 CONCERNING THIS ORDER SHOULD BE  
 DIRECTED TO THE DEPARTMENT  
 CONTACT.

<b>Order Number:</b>	CMA 0210 4407 ISC2200000003 4	<b>Procurement Folder:</b>	840904
<b>Document Name:</b>	CO2: Tax Infrastructure RFQ (OT23101)	<b>Reason for Modification:</b>	Change order 2 is issued to renew contract for one (1) year.
<b>Document Description:</b>	CO2: Tax Infrastructure RFQ (OT23101)		
<b>Procurement Type:</b>	Central Master Agreement		
<b>Buyer Name:</b>			
<b>Telephone:</b>			
<b>Email:</b>			
<b>Shipping Method:</b>	Best Way	<b>Effective Start Date:</b>	2021-10-01
<b>Free on Board:</b>	FOB Dest, Freight Prepaid	<b>Effective End Date:</b>	2024-04-30

VENDOR		DEPARTMENT CONTACT																					
<b>Vendor Customer Code:</b>	VS0000020347	<b>Requestor Name:</b>	Andrew C Lore																				
CAPITAL CONSULTING LLC 1205 GOOD HOPE RD SE STE 203		<b>Requestor Phone:</b>	304-352-4944																				
WASHINGTON DC 20020 US		<b>Requestor Email:</b>	andrew.c.lore@wv.gov																				
<b>Vendor Contact Phone:</b>	7039309509	<div style="font-size: 48px; font-weight: bold;">23</div> <div style="font-weight: bold;">FILE LOCATION _____</div>																					
<b>Extension:</b>																							
<b>Discount Details:</b>																							
	<table border="1"> <thead> <tr> <th></th> <th>Discount Allowed</th> <th>Discount Percentage</th> <th>Discount Days</th> </tr> </thead> <tbody> <tr> <td>#1</td> <td>No</td> <td>0.0000</td> <td>0</td> </tr> <tr> <td>#2</td> <td>No</td> <td></td> <td></td> </tr> <tr> <td>#3</td> <td>No</td> <td></td> <td></td> </tr> <tr> <td>#4</td> <td>No</td> <td></td> <td></td> </tr> </tbody> </table>				Discount Allowed	Discount Percentage	Discount Days	#1	No	0.0000	0	#2	No			#3	No			#4	No		
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#2	No																						
#3	No																						
#4	No																						

INVOICE TO	SHIP TO
DEPARTMENT OF ADMINISTRATION OFFICE OF TECHNOLOGY 1900 KANAWHA BLVD E, BLDG 5 10TH FLOOR CHARLESTON WV 25305 US	WV OFFICE OF TECHNOLOGY BLDG 5, 10TH FLOOR 1900 KANAWHA BLVD E CHARLESTON WV 25305 US

4-27-2023 BAT

Purchasing Division's File Copy

<b>Total Order Amount:</b>	Open End
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ENTERED

TW 4/27/23

**PURCHASING DIVISION AUTHORIZATION**  
 DATE: *Mark Cliff* 4/27/2023  
 ELECTRONIC SIGNATURE ON FILE

**ATTORNEY GENERAL APPROVAL AS TO FORM**  
 DATE: *John S. Gray*  
 ELECTRONIC SIGNATURE ON FILE

**ENCUMBRANCE CERTIFICATION**  
 DATE: *Beverly Tolson* 4-28-2023  
 ELECTRONIC SIGNATURE ON FILE

4/28/2023

**Extended Description:**

Change Order 2

Change Order 2 is issued to renew contract for one (1) year according to all terms and conditions, pricing, and specifications contained in the Original Contract and subsequent Change Orders not modified herein.

Effective Dates: 05/01/2023 - 4/30/2024

Renewals Remaining: 1

All provisions of the Original Contract and subsequent Change Orders not modified herein shall remain in full force and effect.

Line	Commodity Code	Manufacturer	Model No	Unit	Unit Price
1	71151106			MO	35983.980000
	<b>Service From</b>	<b>Service To</b>			<b>Service Contract Amount</b>
					0.00

**Commodity Line Description:** 3.1.1 Production Environment

**Extended Description:**

3.1.1 Production Environment

Line	Commodity Code	Manufacturer	Model No	Unit	Unit Price
2	71151106			MO	37303.970000
	<b>Service From</b>	<b>Service To</b>			<b>Service Contract Amount</b>
					0.00

**Commodity Line Description:** 3.1.2 Testing Environment

**Extended Description:**

3.1.2 Testing Environment

Line	Commodity Code	Manufacturer	Model No	Unit	Unit Price
3	71151106			MO	0.000000
	<b>Service From</b>	<b>Service To</b>			<b>Service Contract Amount</b>
					0.00

**Commodity Line Description:** 3.1.3 Backup Environment

**Extended Description:**

3.1.3 Backup Environment

Line	Commodity Code	Manufacturer	Model No	Unit	Unit Price
4	71151106			HOUR	135.000000
	<b>Service From</b>	<b>Service To</b>			<b>Service Contract Amount</b>
					0.00

**Commodity Line Description:** 3.3 Professional Services

**Extended Description:**

3.3 Professional Services

Line	Commodity Code	Manufacturer	Model No	Unit	Unit Price
5	71151106			EA	11.475000
	<b>Service From</b>	<b>Service To</b>			<b>Service Contract Amount</b>
					0.00

**Commodity Line Description:** 3.5.1 Scalability per 50GB

**Extended Description:**  
3.5.1 Scalability per 50GB

Line	Commodity Code	Manufacturer	Model No	Unit	Unit Price
6	71151106			EA	167.400000
	<b>Service From</b>	<b>Service To</b>			<b>Service Contract Amount</b>
					0.00

**Commodity Line Description:** 3.5.2 Scalability per 1 CPU

**Extended Description:**  
3.5.2 Scalability per 1 CPU

Line	Commodity Code	Manufacturer	Model No	Unit	Unit Price
7	71151106			EA	10.040000
	<b>Service From</b>	<b>Service To</b>			<b>Service Contract Amount</b>
					0.00

**Commodity Line Description:** 3.5.3 Scalability per 1GB

**Extended Description:**  
3.5.3 Scalability per 1GB



STATE OF WEST VIRGINIA  
DEPARTMENT OF ADMINISTRATION  
OFFICE OF TECHNOLOGY  
State Capitol  
Charleston, West Virginia 25305

Mark D. Scott  
Cabinet Secretary

Joshua D. Spence  
Chief Information Officer

March 27, 2023

Eric Wimer  
Chief Executive Officer  
[ewimer@thereseoit.com](mailto:ewimer@thereseoit.com)

Subject: Renewal of agreement CMA ISC22\*03, Tax Infrastructure Renewal

Dear Mr./Ms. Wimer:

Provisions were included, in the original contract documents, to renew subject contract under the same terms, conditions and pricing. The renewal dates are May 1, 2023, through April 30, 2024. If your company agrees to this renewal, please sign below and return to my attention as soon as possible.

Please contact me if you have any questions.

Sincerely,

  
Andrew Lore  
IT Procurement & Business Services Manager/ISMIII  
West Virginia Office of Technology  
1900 Kanawha Blvd. E., Bldg. 5, 10<sup>th</sup> Floor  
Charleston, WV 25305  
304-957-8267

Attachment

We agree to renew the contract for the period as stated above under the same terms, conditions and pricing as in the original purchase order and any change orders thereto.



Name/Signature

April 10, 2023

Date



STATE OF WEST VIRGINIA  
DEPARTMENT OF ADMINISTRATION  
OFFICE OF TECHNOLOGY  
State Capitol  
Charleston, West Virginia 25305

Mark D. Scott  
Cabinet Secretary

Joshua D. Spence  
Chief Information Officer

**TO:** Toby Welch  
Senior Buyer, Purchasing Division

**FROM:** Andrew Lore *AL*  
IT Procurement & Business Services Manager/ISMIII, West Virginia Office of  
Technology

**SUBJECT:** CMA ISC22\*03 Change Order 2 – Tax Infrastructure Renewal

**DATE:** April 10, 2023

The WVOT is requesting Change Order 2 to CMA ISC22\*03. This Change Order is to renew the contract under the same pricing, terms and conditions, and specifications contained in the Original Contract and subsequent Change Orders.

Attached are the Vendor's Memo and other relevant documentation.

Please let me know if you need anything further to support this request.