

Department of Administration Purchasing Division 2019 Washington Street East Post Office Box 50130 Charleston, WV 25305-0130

State of West Virginia Master Agreement

Order Date: 03-14-2023

CORRECT ORDER NUMBER MUST APPEAR ON ALL PACKAGES, INVOICES, AND SHIPPING PAPERS. QUESTIONS CONCERNING THIS ORDER SHOULD BE DIRECTED TO THE DEPARTMENT CONTACT.

Order Number:	CMA 0511 3084 HHR1800000009 8	Procurement Folder:	376002
Document Name:	Change Order 7	Reason for Modification:	
Document Description:	DHHR Asset Verification System	Change Order 7 To Renew Contract	
Procurement Type:	Central Master Agreement		
Buyer Name:			
Telephone:			
Email:			
Shipping Method:	Best Way	Effective Start Date:	2018-06-04
Free on Board:	FOB Dest, Freight Prepaid	Effective End Date:	2024-06-03

	VENDOR	THE REAL PROPERTY.		DEPARTMENT CONTACT
Vendor Customer Code:	VS0000014288		Requestor Name:	Kimberly A Beckett
SOFTHEON INC			Requestor Phone:	(304) 558-5906
1500 Stony Brook Rd			Requestor Email:	kimberly.a.beckett@wv.gov
Stony Brook	NY	11794-4600		
US				1207 ALE
Vendor Contact Phone: Discount Details:	631-260-6943 Extensi	on:		23 FILE LOCATION
Discount Allowed	Discount Percentage	Discount Days) India 200 0711 011
#1 No	0.0000	0	_	
#2 No		0	_	
#3 No		0	_	
#4 No				

	NVOICE TO		SHIP TO
BUYER - 304-957-0209		BUYER - 304-957-0209	
HEALTH AND HUMAN RESOURC	ES	HEALTH AND HUMAN RESOURCE	ES
MANAGEMENT INFORMATION S	ERVICE	MANAGEMENT INFORMATION SE	RVICE
ONE DAVIS SQUARE, RM 211		321 CAPITOL ST, STE 200	
CHARLESTON	WV 25301	CHARLESTON	WV 25301
US	,	us	

3-15-23 800

Purchasing Division's File Capa

Total Order Amount:

Page: 1

Open End

ENTERED

PURCHASING DIVISION AUTHORIZATION

DATE: | 3/4/002

ATTORNEY GENERAL APPROVAL AS TO FORM

1 0 2 2 9 nous

ELECTRONIC SIGNATURE ON FILE

ENCUMBRANCE CERTIFICATION

DATE: Is lusted la

ELECTRONIC SIGNATURE ON FILE

Date Printed: Mar 14, 2023 Order Number: CMA 0511 3084 HHR1800000009 8

FORM ID: WV-PRC-CMA-002 2020/01

Extended Description:

Change Order 7

Change Order 7 is being issued to renew the contract according to all original contract terms, conditions, prices and specifications contained in the original contract including all authorized change orders.

Effective date of renewal June 4, 2023 - June 3, 2024.

Renewal Years Remaining: 0

Line	Commodity Code	Manufacturer	Model No	Unit	Unit Price
1	81111511				0.000000
	Service From	Service To		Service Contract Amount	
	2018-06-04	2019-06-03		0.00	

Commodity Line Description:

System or application programming management service

Extended Description:

Contract Item #1

AVS Services Web Portal Access by July 19, 2018 per ADO 0511 3818 MIS1800000061 (Section 3.1.1 of REQUEST FOR QUOTATION-Asset Verification Services) Line Total \$109,000.00

Line	Commodity Code	Manufacturer	Model No	Unit	Unit Price
2	81111511				0.000000
	Service From	Service To		Service Conf	
	2018-06-04	2019-06-03		0.00	

Commodity Line Description:

System or application programming management service

Extended Description:

Contract Item #2

AVS Services Interface by November 15, 2018 per ADO 0511 3818 MIS1900000003 (Section 3.1.2 of REQUEST FOR QUOTATION-Asset Verification Services) Line Total \$249,000.00

Line	Commodity Code	Manufacturer	Model No	Unit	Unit Price
3 811	81111511				0.000000
	Service From	Service To		Service Con	tract Amount
	2018-06-04	2019-06-03		0.00	

Commodity Line Description:

System or application programming management service

Extended Description:

Contract Item #3

AVS Services Delivery by January 13, 2019 (Section 3.1.3 of REQUEST FOR QUOTATION-Asset Verification Services)

\$2.50 per transaction

Year 1 - Individual Asset Verification Rate-Liquid Assets

Commodity Code	Manufacturer	Model No	Unit	Unit Price
81111511				0.000000
Service From	Service To		Service Contract Amount	
2018-06-04	2019-06-03			
	81111511 Service From	81111511 Service From Service To	81111511 Service From Service To	81111511 Service From Service To Service Cont

Commodity Line Description:

System or application programming management service

Extended Description:

Contract Item #3

AVS Services Delivery by January 13, 2019 (Section 3.1.3 of REQUEST FOR QUOTATION-Asset Verification Services) \$2.50 per transaction

Year 1 - Individual Asset Verification Rate-Real Property and Life Insurance

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Ling	Commodity Code	Manufacturer	Model No	Unit	Unit Price
15	81111511			EA	0,000000
	Service From	Service To		Service Contract Amount	
				0.00	

Commodity Line Description:

System or application programming management service

Extended Description:

Contract Item #4

Future AVS Services Licensing Costs (Section 3.1.4 of REQUEST FOR QUOTATION-Asset Verification Services) \$0.00

Line	Commodity Code	Manufacturer	Model No	Unit	Unit Price
16	81111511				0.000000
	Service From	Service From Service To		Service Contract Amount	
	2019-06-04	2020-06-03		0.00	

Commodity Line Description:

System or application programming management service-Year 2

Extended Description:

Contract Item #3

AVS Services Delivery (Section 3.1.3 of Request for Quotation - Asset Verification Services)

Optional Renewal Year 2 - Individual Asset Verification Rate - Liquid Assets

Commodity Code	Manufacturer	Model No	Unit	Unit Price
81111511				0.000000
Service From	Service To		Service Contract Amount 0.00	
2019-06-04	2020-06-03			
	81111511 Service From	81111511 Service From Service To	81111511 Service From Service To	81111511 Service From Service To Service Con

Commodity Line Description:

System or application programming management service-Year 2

Extended Description:

Contract Item #3

AVS Services Delivery (Section 3.1.3 of Request for Quotation - Asset Verification Services)

Optional Renewal Year 2 - Individual Asset Verification Rate - Real Property and Life Insurance

81111511				
				0.000000
Service From	Service To		Service Cont	tract Amount
2020-06-04	2021-06-03		0.00	
		50.17.00 10		2020 06 04 2021 00 00

Commodity Line Description:

System or application programming management service-Year 3

Extended Description:

Contract Item #3

AVS Services Delivery (Section 3.1.3 of Request for Quotation - Asset Verification Services)

Optional Renewal Year 3 - Individual Asset Verification Rate - Real Property and Life Insurance

Line	Commodity Code	Manufacturer	Model No	Unit	Unit Price
19	81111511				0.000000
	Service From	Service To		Service Contract A	
	2020-06-04	2021-06-03		0.00	

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Commodity Line Description:

System or application programming management service-Year 3

Extended Description:

Contract Item #3

AVS Services Delivery (Section 3.1.3 of Request for Quotation - Asset Verification Services)

Optional Renewal Year 3 - Individual Asset Verification Rate - Liquid Assets

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Line	Commodity Code	Manufacturer	Model No	Unit	Unit Price
20	81111511				0.000000
	Service From	Service To		Service Contract Amount	
	2021-06-04	2022-06-03		0.00	

Commodity Line Description:

System or application programming management service-Year 4

Extended Description:

Contract Item #3

AVS Services Delivery (Section 3.1.3 of Request for Quotation - Asset Verification Services)

Optional Renewal Year 4 - Individual Asset Verification Rate - Liquid Assets

Line	Commodity Code	Manufacturer	Model No	Unit	Unit Price
21	81111511				0.000000
	Service From	Service To		Service Contract Amount	
	2021-06-04	2022-06-03		0.00	

Commodity Line Description:

System or application programming management service-Year 4

Extended Description:

Contract Item #3

AVS Services Delivery (Section 3.1.3 of Request for Quotation - Asset Verification Services)

Optional Renewal Year 4 - Individual Asset Verification Rate - Liquid Assets

Line	Commodity Code	Manufacturer	Model No	Unit	Unit Price
22	81111511				0.000000
	Service From	Service To		Service Cont	ract Amount
	2022-06-04	2023-06-03		0.00	

Commodity Line Description:

System or application programming management service-Year 5

Extended Description:

Contract Item #3

AVS Services Delivery (Section 3.1.3 of Request for Quotation - Asset Verification Services)

Liquid Assets

Line	Commodity Code	Manufacturer	Model No	Unit	Unit Price
23	81111511				0.000000
	Service From	Service To		Service Contract Amount	
	2022-06-04	2023-06-03		0.00	

Commodity Line Description:

System or application programming management service-Year 5

Extended Description:

Contract Item #3

AVS Services Delivery (Section 3.1.3 of Request for Quotation - Asset Verification Services)

Real Estate

Line	Commodity Code	Manufacturer	Model No	Unit	Unit Price
24	81111511				0.000000
	Service From	Service To		Service Con	tract Amount
	2023-06-04	2024-06-03		0.00	

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Commodity Line Description:

System or application programming management service-Year 6

Extended Description:

Contract Item #3

AVS Services Delivery (Section 3.1.3 of Request for Quotation - Asset Verification Services)

Liquid Assets

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Ling	Commodity Code	Manufacturer	Model No	Unit	Unit Price	
25	81111511				0.000000	
	Service From	Service To		Service Cont	Service Contract Amount	
	2023-06-04	2024-06-03		0.00		

Commodity Line Description:

System or application programming management service-Year 6

Extended Description:

Contract Item #3

AVS Services Delivery (Section 3.1.3 of Request for Quotation - Asset Verification Services)

Real Estate

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STATE OF WEST VIRGINIA DEPARTMENT OF HEALTH AND HUMAN RESOURCES

Bureau for Medical Services Commissioner's Office

Jeffrey H. Coben, MD Interim Cabinet Secretary

Cynthia E. Beane, MSW, LCSW
Commissioner

MEMORANDUM

Date: February 27, 2023

To: OT/DHHR Purchasing

From: Brandon Lewis

Director, Office of Medicaid & CHIP Enterprise Systems

RE: Softheon Optional Renewal Year 6 Request - CMA 0511 3084 HHR18*9

The Department of Health and Human Resources (DHHR), Bureau for Medical Services hereby submits the request on behalf of Softheon to renew the awarded contract - CMA 0511 3084 HHR1800000009 West Virginia DHHR Asset Verification System (AVS) for one year, beginning on June 4, 2023, and ending June 3, 2024. The cost per transaction is \$2.65. The estimated cost of the Liquid Asset service will be \$95,400. The estimated cost of the Real Property and Life Insurance service will be \$95,400. The total estimated cost for the twelve-month period is \$190,800.

The renewal is for AVS transactions referenced in Master Agreement, CMA05113084HHR18*9, Line 13 (Contract Item #3 – Liquid Assets) and Line 14 (Contract Item #3 – Real and Life Insurance Assets). It is beneficial to renew the contract with Softheon for one year so that verification of disclosed and identification of undisclosed liquid and real property assets for applicants of programs administered by DHHR, i.e. Medicaid Aged, Blind and Disabled (ABD), Supplemental Nutrition Assistance Program (SNAP) and Temporary Assistance for Needy Families (TANF). The AVS will continue to assist in identifying Fraud, Waste and Abuse (FWA).

This Option Year #6 request is in accordance to the Master Agreement, CMA05113084HHR18*9, honoring all pricing, terms, and conditions carried throughout the duration of the delivery orders.



February 15, 2023

Via Email

kimberly.a.beckett@wv.gov
Kimberly Beckett-Procurement Associate
Purchasing Unit
WV DHHR- Office of Management Information Systems
One Davis Square- Ste 200
Charleston, WV 25301

Re: WV Department of Health and Human Resources, Bureau for Medical Services Contract Renewal- #CMA 0511 3084 HHR1800000009

Dear Ms. Beckett:

Softheon Inc. agrees to renew Contract #CMA 0511 3084 HHR18*9 for another one (1) year term, effective 06/04/2023 to 06/03/2024 under the same terms, conditions, prices and specifications as the original contract, including any change orders. Also enclosed is the updated Certificate of Insurance naming the State of West Virginia as an Additional Insured as well as the fully executed Purchasing Affidavit.

Thank you.

Sincerely,

Pocusigned by:
Robert Miller

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Robert Miller

GM & SVP, Gov't Solutions

Enclosures



STATE OF WEST VIRGINIA DEPARTMENT OF ADMINISTRATION

Mark D. Scott Cabinet Secretary OFFICE OF TECHNOLOGY State Capitol Charleston, West Virginia 25305

Joshua D. Spence Chief Information Officer

TO:

Ron Courtney, Procurement Associate

Department of Health and Human Resources

FROM:

Joshua D. Spence, Chief Information Officer

Office of Technology

SUBJECT: INFORMATION TECHNOLOGY PROCUREMENT

HR003990 CMA HHR18*09 IS&C NUMBER: 2023-9244

DATE: March 6, 2023

West Virginia Code §5A-6-4(a)(3) permits the Chief Technology Officer to "evaluate the economic justification, system design and suitability of information equipment and related services, and review and make recommendations on the purchase, lease or acquisition of information equipment and contracts for related services by the state spending units."

West Virginia Code §5A-6-4c requires that the Chief Technology Officer review and approve "a major information technology project."

West Virginia Code §5A-6-5 requires that "any state spending unit that pursues an information technology purchase that does not meet the definition of a 'major technology project' and that is required to submit a request for proposal to the State Purchasing Division prior to purchasing goods or services shall obtain the approval of the Chief Technology Officer, in writing, of any proposed purchase of goods or services related to its information technology and telecommunication systems.

After conducting a review of your request for 2023-9244 CMA HHR18*09 Final Renewal, the Office of Technology has determined:

X That your request is approved.

That your request is not subject to the review and approval provisions contained in Chapter 5A, Article 6 of the Code, therefore, it does not need approval by the Office of Technology.

This memorandum constitutes this office's official review and a copy should be attached to your purchase order and any other correspondence related to this request.

If you have questions, or need additional information, please contact Consulting Services at Consulting.Services@wv.gov.