



Department of Administration  
 Purchasing Division  
 2019 Washington Street East  
 Post Office Box 50130  
 Charleston, WV 25305-0130

## State of West Virginia Delivery Order

Order Date: 07-07-2022

CORRECT ORDER NUMBER MUST APPEAR  
 ON ALL PACKAGES, INVOICES, AND  
 SHIPPING PAPERS. QUESTIONS  
 CONCERNING THIS ORDER SHOULD BE  
 DIRECTED TO THE DEPARTMENT  
 CONTACT.

Order Number:	CDO 0511 2662 BMS2300000001 1	Procurement Folder:	1068406
Document Name:	FEA Support to Self-Direction Members for May 2022	Reason for Modification:	
Document Description:	FEA Support to Self-Direction Members for May 2022		
Procurement Type:	Central Delivery Order		
Buyer Name:	Crystal G Husted		
Telephone:	(304) 558-2402		
Email:	crystal.g.husted@wv.gov		
Shipping Method:	Best Way	Master Agreement Number:	CMA 0511 BMS1800000004 1
Free on Board:	FOB Dest, Freight Prepaid		

VENDOR	DEPARTMENT CONTACT																				
Vendor Customer Code: 000000100887 PUBLIC PARTNERSHIPS LLC 40 BROAD ST 4TH FL  BOSTON MA 02109  US Vendor Contact Phone: 617-426-2026 Extension:  Discount Details: <table border="1"> <thead> <tr> <th></th> <th>Discount Allowed</th> <th>Discount Percentage</th> <th>Discount Days</th> </tr> </thead> <tbody> <tr> <td>#1</td> <td>No</td> <td>0.0000</td> <td>0</td> </tr> <tr> <td>#2</td> <td>No</td> <td></td> <td></td> </tr> <tr> <td>#3</td> <td>No</td> <td></td> <td></td> </tr> <tr> <td>#4</td> <td>No</td> <td></td> <td></td> </tr> </tbody> </table>		Discount Allowed	Discount Percentage	Discount Days	#1	No	0.0000	0	#2	No			#3	No			#4	No			Requestor Name: James W Atkins Requestor Phone: (304) 352-4319 Requestor Email: james.w.atkins@wv.gov  <div style="text-align: center; font-size: 2em; font-weight: bold;">23</div> <div style="text-align: center; font-weight: bold;">FILE LOCATION _____</div>
	Discount Allowed	Discount Percentage	Discount Days																		
#1	No	0.0000	0																		
#2	No																				
#3	No																				
#4	No																				

INVOICE TO	SHIP TO
PROCUREMENT OFFICER: 304-352-4286 HEALTH AND HUMAN RESOURCES  BUREAU FOR MEDICAL SERVICES 350 CAPITOL ST, RM 251  CHARLESTON WV 25301-3709  US	PROCUREMENT OFFICER: 304-352-4286 HEALTH AND HUMAN RESOURCES  BUREAU FOR MEDICAL SERVICES 350 CAPITOL ST, RM 251  CHARLESTON WV 25301-3709  US

Total Order Amount:	\$994,966.00
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Purchasing Division's File Copy

CH 7/11/22  
 PURCHASING DIVISION AUTHORIZATION  
 DATE: *Tara Ye 7/13/2022*  
 ELECTRONIC SIGNATURE ON FILE

ENTERED

ENCUMBRANCE CERTIFICATION  
 DATE: *7/13/2022*  
 ELECTRONIC SIGNATURE ON FILE

**Extended Description:**

Confirming Delivery Order for services provided during the month of May 2022 under invoice FY2022-11  
Total: \$994,966.00

Line	Commodity Code	Quantity	Unit	Unit Price	Total Price
1	80000000	0.00000		\$0.0000	\$380,152.00
Service From	Service To	Manufacturer		Model No	Delivery Date
2022-05-01	2022-05-31				

**Commodity Line Description:** Opt Renewal Yr 3 Fiscal Agent Support 4,001 or more members

**Extended Description:**

Optional Renewal Year 3 Fiscal Agent Support 4,001 or more members.

Unit Cost is \$82.00  
Invoice # FY2022-11  
Service Dates 05/01/2022-05/31/2022  
4,636 members @ \$82 = \$380,152.00

Line	Commodity Code	Quantity	Unit	Unit Price	Total Price
2	80000000	0.00000		\$0.0000	\$611,952.00
Service From	Service To	Manufacturer		Model No	Delivery Date
2022-05-01	2022-05-31				

**Commodity Line Description:** Opt Renewal Year 3 Resource Consulting 4,001 or more members

**Extended Description:**

Optional Renewal Year 3- Resource Consulting 4,001 or more members.

Unit Cost is \$132.00  
Invoice # FY2022-11  
Service Dates 05/01/2022-05/31/2022  
4,636 members @ \$132 = \$611,952.00

Line	Commodity Code	Quantity	Unit	Unit Price	Total Price
3	80000000	0.00000		\$0.0000	\$2,862.00
Service From	Service To	Manufacturer		Model No	Delivery Date
2022-05-01	2022-05-31				

**Commodity Line Description:** Opt Renewal 3 Fiscal Agency Support for ADW Community Trans

**Extended Description:**

Optional Renewal Year 3 Fiscal Agency Support for ADW Community Transition

Original Unit price: \$285  
Reduced Unit price: \$106  
Invoice # FY2022-11  
Service Dates 05/01/2022-05/31/2022  
27 members @ \$106 = \$2,862.00



40 Broad Street  
Boston, Massachusetts 02109

September 10, 2020  
State of West Virginia Bureau of Medical Services  
350 Capitol Street, Room 251  
Charleston, WV 25301

Re: Resubmission of Contract  
Number: PF47450 CMA BMS  
18\*04

Agree

Dear Sir/Madam,

Public Partnerships LLC agrees to renew contract number PF47450 CMA BMS 18\*04 (the "Contract."), effective July 2, 2020 through July 1, 2021. Renewal Years remaining: one (1). All provisions of the original Contract and subsequent Change Orders not modified herein shall remain in full force and effect.

On June 15, 2020, Public Partnerships inadvertently submitted a contract renewal request with the incorrect pricing rates for this renewal year. This was an administrative oversight. We are respectfully requesting a Change Order that reflects the current pricing as identified, and previously agreed upon between the parties, in the Contract. We have attached the original pricing page from the Contract, along with the other documents required for this renewal.

Pursuant to Sections 4.9, 4.104.12 and 4.1.55 of PPL's Technical Proposal which is incorporated by reference into Contract PF47450 CMA BMS 18\*04, WV BMS determined that Resource Consulting Services are not required for those participants receiving transition services under the Take Me Home WV Program for both ADW and TBI. As such, effective July 2, 2019, PPL reduced the monthly TMH per member per month fee from the \$268 rate (\$103 FEA + \$165 RC) to include on the monthly FEA rate of \$103. This rate will increase to \$106 per member per month effective July 2, 2020 through July 1, 2021.

Please note that in accordance with the Extended Description section of the Contract, Pages 2-6, our PMPM rate will be discounted for all members over 4000, as shown in the chart below.

Line	Commodity Line Description	PMPM 1-2000 members	PMPM 2001—4000 members	PMPM 4001 or more members
37	Fiscal Agent Support	\$106	\$106	\$79
40	Resource Consulting	\$170	\$170	\$128

44	Community Transition Funds	\$106 PMPM
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Also attached is our Liability Insurance with the updated requirements.

Public Partnerships LLC is pleased to have the opportunity to continue service to West Virginia Bureau of Medical Services and the citizens of West Virginia. We appreciate your continued confidence in our ability to provide superior customer services.

# PCG | Public Partnerships

Supporting Choice. Managing Costs.™

Public Partnerships LLC  
 Supporting Choice. Managing Costs.™  
**PPL FINANCE**  
 148 State St, 10<sup>th</sup> Fl.  
 Boston, MA 02109  
[www.publicpartnerships.com](http://www.publicpartnerships.com)

## ADMIN INVOICE

PPL INTERNAL INVOICE # \_\_\_\_\_  
 INVOICE TYPE \_\_\_\_\_  
 DATE \_\_\_\_\_

FY2022-11  
 Original  
 6/10/2022

TO: Bureau for Medical Services  
 Attn: Kelly J. Dowden  
 350 Capitol Street, Room 251  
 Charleston, WV 25301-3706

Remit Payment to:  
 Public Partnerships LLC  
 Attn: Accounts Receivable  
 40 Broad Street, 4<sup>th</sup> Fl  
 Boston, MA 02109  
 Email: PPLBilling@pcgus.com

Service Start Date: May 1, 2022		Service End Date: May 31, 2022		
<b>AGENCY/PROJECT</b>				<b>PAYMENT TERMS</b>
WV BMS PF47450 CMA BMS 18*04				Net 30
Commodity Line	DESCRIPTION	QUANTITY	UNIT PRICE	TOTAL
Line 58	Opt Renewal Year 3 Fiscal Agent Support 4,000+ Members	4,636	\$82.00	\$380,152.00
Line 61	Opt Renewal Year 3 Resource Consulting 4,000+ Members	4,636	\$132.00	\$611,952.00
Line 64	Opt Renewal 3 Fiscal Agency Support for ADW Community Transition	27	\$106.00	\$2,862.00
I HEREBY CERTIFY THAT THE ITEMS LISTED HEREON HAVE BEEN RECEIVED AND APPROVED FOR PAYMENT PROGRAM APPROVAL SIGNATURE _____ PRINTED NAME: MARCUS CANADAY DATE: 6/27/22				
I HEREBY CERTIFY THAT THE ITEMS LISTED HEREON HAVE BEEN RECEIVED AND APPROVED FOR PAYMENT PROGRAM APPROVAL SIGNATURE <u>Randall K. Hill</u> PRINTED NAME: RANDALL HILL DATE: 6-23-2022				
<b>TOTAL UNDUPLICATED PARTICIPANTS:</b>		4,663	<b>TOTAL DUE:</b>	\$994,966.00

For Internal Use Only:  
 Project ID: ADW-P0000180/IDD-P0000180.2/TBI-P0000180.3  
 Customer ID: ADW-000678/IDD-20120727RKH001/TBI-20120727RKH001

Note: The rates contained in this invoice are the subject of a price dispute. It is PPL's position that Commodity Lines 56, 57, 59, and 60 should be billed separately on this invoice and at a higher rate. This invoice is submitted with reservation of rights and without prejudice pursuant to WV Code § 46-1-308.

*Robert Price*  
 Agree

**Optional Renewal: Year 3**

Fiscal Agent Support	0 to 2,000 Members		\$110.00	54
	2,001 to 4,000 Members		\$110.00	55
	> 4,001 Members		\$82.00	56
Fiscal Agency Support for ADW Community Transition Services	N/A	Not to exceed 100 Memes per Fiscal Year	\$285.00	
Fiscal Management Services for Processing TBW Community Transition Services	N/A	Not to exceed 100 Memes per Fiscal Year	\$285.00	57
Resource Consulting	0 to 2,000 Members		\$175.00	58
	2,001 to 4,000 Members		\$175.00	59
	> 4,001 Members		\$132.00	60
Ad hoc Reporting	Hourly Rate	Estimated Hours		61
*Ad hoc Reporting \$ ____ (all inclusive hourly rate) X 20 hours (Estimated)	\$200			62
Additional Services	Hourly Rate	Estimated Hours		63
*Additional Services \$ ____ (all inclusive hourly rate) X 40 hours (Estimated)	\$200			64
Estimate Subtotal - Optional Year 3 (Add Cells C64 through C65)				65
Estimate Total Contract Price** (C21+C36+C51+C66)				66

**\*All-Inclusive Hourly Rate for Additional Services and Ad hoc Reporting:**

The Bureau and Vendor will jointly determine a 'not-to-exceed' number of hours, time frame, and staff for each Additional Service and/or Ad hoc report. The Vendor must agree to provide a Statement of Work (SOW) and estimation of effort and receive Bureau approval of the actual 'not-to-exceed' hours, time frame, and staff prior to work beginning.

**Notes:**

- 1.) \*The estimated monthly participants are for cost bid evaluation purposes only.
- 2.) The cost bid will be inclusive of all anticipated training, travel and related expenses, including supplies.
- 3.) The vendor will invoice monthly in arrears at the PMPM rate for the number of participants served in the previous month.
- 4.) The Ad hoc reporting section will cover special reports requested by BMS that are not covered as part of the original contract.
- 5.) The additional service section will cover externally driven changes and requirements including any state or federal laws, rules and regulations that would result in BMS policy changes.
- 6.) The Vendors Total will include all general and administrative staffing (secretarial, clerical, etc.), travel, supplies and other resource costs necessary to perform all services within the scope of this procurement.
- 7.) Vendor must receive an approved delivery order before beginning any work for additional services and the ad hoc reporting.
- 8.) The cost bid will be evaluated on the Estimated Total Cost for the four (4) year period.
- 9.) The additional services section will be calculated by multiplying the hourly rate by 40 hours.
- 10.) The ad hoc reporting section will be calculated by multiplying the hourly rate by 20 hours.
- 11.) Estimate Total Contract Price for four (4) Year Contract Period is calculated by adding estimate Subtotal-Base Year 1 (C21)+ Estimate Subtotal-Optional Year 1 (C36) + Estimate Subtotal-Optional Year 2 (C51) + Estimate Subtotal-Optional Year 3 (C66)
- 12.) Ad hoc reporting will be invoiced upon successful completion and acceptance by agency of report.
- 13.) Additional services will be invoiced monthly upon successful completion and acceptance by agency of service.
- 14.) Vendor will be ineligible to invoice for operations while start-up is ongoing.

PCG Public Partnerships, LLC  
(Company)

Will Weddleton, President  
(Representative Name, Title)

Phone 617-717-1262 / Fax 617-717-0083  
(Contact Phone/Fax Number)

Will Weddleton  
Signature

12/8/17  
(Date)