



Department of Administration
 Purchasing Division
 2019 Washington Street East
 Post Office Box 50130
 Charleston, WV 25305-0130

State of West Virginia Master Agreement

Order Date: 04-18-2024

CORRECT ORDER NUMBER MUST
 APPEAR ON ALL PACKAGES, INVOICES,
 AND SHIPPING PAPERS. QUESTIONS
 CONCERNING THIS ORDER SHOULD BE
 DIRECTED TO THE DEPARTMENT
 CONTACT.

Order Number:	CMA 0225 0225 PEI2300000002 4	Procurement Folder:	966930
Document Name:	BENEFITS ADMINISTRATION SYSTEM	Reason for Modification:	Change Order 3 Commodity Line Change
Document Description:	BENEFITS ADMINISTRATION SYSTEM		
Procurement Type:	Central Master Agreement		
Buyer Name:			
Telephone:			
Email:			
Shipping Method:	Best Way	Effective Start Date:	2023-04-01
Free on Board:	FOB Dest, Freight Prepaid	Effective End Date:	2028-03-31

VENDOR		DEPARTMENT CONTACT	
Vendor Customer Code:	VC0000093865	Requestor Name:	Jessica L Virtz
TELUS HEALTH US LTD 250 ROYALL ST STE 210W		Requestor Phone:	(304) 558-7850
CANTON MA 02021		Requestor Email:	jessica.l.virtz@wv.gov
US			
Vendor Contact Phone:	000-000-0000	Extension:	
Discount Details:			
	Discount Allowed	Discount Percentage	Discount Days
#1	No	0.0000	0
#2	No		
#3	No		
#4	No		

24
 FILE LOCATION _____

INVOICE TO	SHIP TO
PUBLIC EMPLOYEES INSURANCE STE 2 601 57TH ST SE CHARLESTON WV 25304 US	PUBLIC EMPLOYEES INSURANCE STE 2 601 57TH ST, SE CHARLESTON WV 25304 US

5-1-2466

Purchasing Division's File Copy

Total Order Amount:	Open End
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MKP 04/19/2024
PURCHASING DIVISION AUTHORIZATION
 DATE: *Tara H. Stilly*
 ELECTRONIC SIGNATURE ON FILE

ATTORNEY GENERAL APPROVAL AS TO FORM
 DATE: *John S. Gray*
 ELECTRONIC SIGNATURE ON FILE

5/2/2024

ENCUMBRANCE CERTIFICATION
 DATE: *Dan O. 5-2-24*
 ELECTRONIC SIGNATURE ON FILE

Extended Description:

Change Order 3

Change Order No. 3 is issued to remove commodity line 3 and replace it with a new commodity line that lists Third Party Software as a service so that it can be paid in installments per Change Order 1. The original contract, including all terms, conditions, prices, specifications, and change orders contained therein remain in full force and effect.

Effective date of change: 04/04/2024

Line	Commodity Code	Manufacturer	Model No	Unit	Unit Price
1	81110000				0.000000
	Service From	Service To			Service Contract Amount
					5471140.00

Commodity Line Description: Solution Implementation

Extended Description:

See "Implementation Payment Schedule" for monthly payment breakout

Line	Commodity Code	Manufacturer	Model No	Unit	Unit Price
3	43230000			EA	0.000000
	Service From	Service To			Service Contract Amount
					0.00

Commodity Line Description: Third Party Software

Extended Description:

See "Implementation Payment Schedule" for monthly payment breakout

Line	Commodity Code	Manufacturer	Model No	Unit	Unit Price
4	81110000				0.000000
	Service From	Service To			Service Contract Amount
					0.00

Commodity Line Description: Annual Fees - Hosting

Extended Description:

\$550,000.00 PER YEAR

Line	Commodity Code	Manufacturer	Model No	Unit	Unit Price
5	81112200				0.000000
	Service From	Service To			Service Contract Amount
					0.00

Commodity Line Description: Annual Fees - License/Maintenance (Vendor Software)

Extended Description:

\$857,752.00 PER YEAR

Line	Commodity Code	Manufacturer	Model No	Unit	Unit Price
6	81112200				0.000000
	Service From	Service To			Service Contract Amount
					0.00

Commodity Line Description: Annual Fees - License/Maintenance (Third Party Software)

Extended Description:

\$92,428.00 PER YEAR

Line	Commodity Code	Manufacturer	Model No	Unit	Unit Price
9	81110000				0.000000
	Service From	Service To		Service Contract Amount	
				0.00	

Commodity Line Description: Additional Support - Additional Functional Requirements

Extended Description:
\$300.00 PER HOUR

Line	Commodity Code	Manufacturer	Model No	Unit	Unit Price
10	81110000				0.000000
	Service From	Service To		Service Contract Amount	
				0.00	

Commodity Line Description: Additional Support - Support Ticket Consulting (Low)

Extended Description:
\$300.00 PER HOUR

Line	Commodity Code	Manufacturer	Model No	Unit	Unit Price
11	81110000				0.000000
	Service From	Service To		Service Contract Amount	
				0.00	

Commodity Line Description: Additional Support - Support Ticket Consulting (Moderate)

Extended Description:
\$300.00 PER HOUR

Line	Commodity Code	Manufacturer	Model No	Unit	Unit Price
12	81110000				0.000000
	Service From	Service To		Service Contract Amount	
				0.00	

Commodity Line Description: Additional Support - Support Ticket Consulting (High)

Extended Description:
\$300.00 PER HOUR

Line	Commodity Code	Manufacturer	Model No	Unit	Unit Price
13	81110000				0.000000
	Service From	Service To		Service Contract Amount	
				0.00	

Commodity Line Description: Additional Support - Support Ticket Consulting (Critical)

Extended Description:
\$300.00 PER HOUR

Line	Commodity Code	Manufacturer	Model No	Unit	Unit Price
14	81110000				0.000000
	Service From	Service To		Service Contract Amount	
				0.00	

Commodity Line Description: Additional Support - Additional Training

Extended Description:
\$300.00 PER HOUR

Line	Commodity Code	Manufacturer	Model No	Unit	Unit Price
15	81110000				0.000000
	Service From	Service To			Service Contract Amount
				0.00	

Commodity Line Description: Additional Support - Additional Interfaces

Extended Description:
\$300.00 PER HOUR

Line	Commodity Code	Manufacturer	Model No	Unit	Unit Price
16	81110000				0.000000
	Service From	Service To			Service Contract Amount
				0.00	

Commodity Line Description: Additional Support - Additional Reporting

Extended Description:
\$300.00 PER HOUR

Line	Commodity Code	Manufacturer	Model No	Unit	Unit Price
17	81110000				0.000000
	Service From	Service To			Service Contract Amount
				528860.00	

Commodity Line Description: Third Party Software

Extended Description:
See "Implementation Payment Schedule" for monthly payment breakout



Public Employees Insurance Agency

WV Toll-free: 1 (888) 680-7342
Phone: 1 (304) 558-7850
Fax: 1 (877) 233-4295
Website: www.wvpeia.com

TO: Melissa Pettrey, Senior Buyer, Purchasing Division
FROM: Jessica Virtz, Procurement Officer, PEIA
DATE: April 4, 2024
RE: Change Order 3 for CMA PEI2300000002

Change Order 3

Change Order No. 3 is issued to zero out Commodity Line 3 and replace it with a new Commodity Line that lists Third Party as a Service, allowing it to be paid in installments per Change Order 1.

Both parties recognize that the contract has been effective for a year. Unfortunately, Telus Health US LTD has had a legal vendor name change and a Secretary of State compliance issue, both of which prevented PEIA from paying the vendor earlier and recognizing that this commodity line would not allow partial payment per the Implementation Plan agreed upon by both parties in July/August 2023. Both of these issues have now been addressed and resolved by Telus, and they have performed their contracted work despite PEIA's inability to pay current outstanding amounts.

The original contract, including all terms conditions, prices, specifications, and change orders contained therein remain in full force and effect. No other changes.

WV PEIA

Jessica L. Virtz
Signed

Jessica L. Virtz
Name

Procurement Officer
Title

4/5/24
Date

TELUS HEALTH US LTD

David Bassin
Signed

David Bassin
Name

Senior Vice President
Title

04/04/2024
Date

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West Virginia Secretary of State — Online Data Services

Business and Licensing

Online Data Services Help

Business Organization Detail

NOTICE: The West Virginia Secretary of State's Office makes every reasonable effort to ensure the accuracy of information. However, we make no representation or warranty as to the correctness, completeness of the information. If information is missing from this page, it is not in the The West Virginia Secretary of State's database.

TELUS HEALTH (US) LTD.

Organization Information								
Org Type	Effective Date	Established Date	Filing Date	Charter	Class	Sec Type	Termination Date	Termi Reason
C Corporation	3/14/2022		3/14/2022	Foreign	Profit			

Organization Information		
Business Purpose	Capital Stock	
Charter County	Control Number	9B0QF
Charter State	DE	Excess Acres
At Will Term	Member Managed	
At Will Term Years	Par Value	
Authorized Shares	Young Entrepreneur	Not Specified

Addresses



Type	Address
Local Office Address	250 ROYALL ST STE 210W CANTON, MA, 02021 USA
Mailing Address	250 ROYALL ST STE 210W CANTON, MA, 02021 USA
Notice of Process Address	CT CORPORATION SYSTEM 5098 WASHINGTON ST. W STE 407 CHARLESTON, WV, 25313 USA
Principal Office Address	250 ROYALL ST STE 210W CANTON, MA, 02021 USA
Type	Address

Officers	
Type	Name/Address
President	STEPHEN LIPTRAP 895 DON MILLS RD. SUITE 700 TOWER ONE TORONTO, ON, m3c 1w3 CAN
Secretary	SEE IMAGES FOR FULL LIST OF OFFICERS
Vice-President	GRIER COLTER 895 DON MILLS RD. SUITE 700 TOWER ONE TORONTO, ON, m3c 1w3 CAN
Type	Name/Address

Name Changes	
Date	Old Name
8/10/2023	LIFEWORCS (US) LTD.
Date	Old Name

Date	Amendment
8/10/2023	NAME CHANGE: FROM LIFEWORCS (US) LTD.
Date	Amendment

Annual Reports
Filed For
2024
2023
Date filed

For more information, please contact the Secretary of State's Office at 304-558-8000.

Friday, April 19, 2024 — 10:29 AM

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Search

All Words

e.g. 1606N02DQ02



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Disaster Response Registry

Responsibility / Qualification

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e.g. 123456789, Smith Corp

"Tellus Health US LTD"

"Tellus Health US LTD"

Entity



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COMPLIANCE VERIFICATION CHECKLIST FOR REQUISITION SUBMISSION

<i>Purchasing Division Use:</i> Buyer: <u>#05 MKP</u> Date: <u>04/19/2024</u> Solicitation No. _____ C/O # 3	Agency: WV PEIA Procurement Officer Submitting Requisition: Jessica L. Virtz Requisition No. CMA PEI2300000002 PF No.: 966930
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This checklist **MUST** be completed by a state agency's designated procurement officer and submitted with the Purchase Requisition to the Purchasing Division. The purpose of the checklist is to verify that an agency procurement officer has obtained and included required documentation necessary for the Purchasing Division to process the requisition without future processing disruptions. At the agency's preference, the agency **MUST** either submit the checklist by attaching it to the requisition's Header **OR** by placing it in the requisition's Procurement Folder.

FOR ALL SOLICITATION TYPES:

	Compliance Check Type	Required	Provided, if Required	Not Required	Purch. Div. Confirmation
1	Specifications and Pricing Page included	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2	Use of correct specification template	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
3	Use of correct requisition type [CRQS → CCT or CPO] or [CRQM → CMA]	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
4	Use of most current terms and conditions www.state.wv.us/admin/purchase/TCP.pdf	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
5	Maximum budgeted amount in wvOASIS	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
6	Suggested vendors in wvOASIS	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
7	Capitol Building Commission pre-approval	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
8	Financing (Governor's Office) pre-approval	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
9	Fleet Management Division pre-approval	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

	Compliance Check Type	Required	Provided, if Required	Not Required	Purch. Div. Confirmation
10	Insurance requirements				
	Commercial General Liability	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	Automobile Liability	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	Workers' Compensation/Employer's Liability	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	Cyber Liability	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	Builder's Risk/Installation Floater	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	Professional Liability	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	Other (specify)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
11	Office of Technology CIO pre-approval	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
12	Treasurer's Office (banking) pre-approval	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

FOR CHANGE ORDERS/RENEWALS:

1	Two-party agreement	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
2	Standard change order language	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
3	Office of Technology CIO approval	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
4	Justification for price increases/backdating/other	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
5	Bond Rider (Construction)	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
6	Secretary of State Verification	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
7	State debarment verification	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
8	Federal debarment verification	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>

*MKP
4/19/2024*

**The items pre-checked are required before a Purchase Requisition may be submitted to the Purchasing Division. Failure to complete and verify this documentation may result in rejection of the requisition back to the agency. It is up to the agency procurement officer to determine if pre-approvals, insurance, or other documentation is needed for the purchase. The referenced information below may be used to make this determination.*

For Purchasing Division Use Only:

I have reviewed the requisition identified above and find that it is sufficient to advertise publicly to the vendor community. My review does not preclude the possibility that the vendor community, or some other entity, will identify an area of concern; however, should such issues or concerns arise, they will be reviewed and addressed as may be appropriate.

Signature: *Melissa K. Pottery, Senior Buyer*