

**Department of Administration Purchasing Division** 2019 Washington Street East Post Office Box 50130 Charleston, WV 25305-0130

### State of West Virginia **Centralized Request for Quote** Construction

Proc Folder:

1616175

Doc Description: B1 HVAC Phase V Supreme Court room /Library Rehabilitation

Reason for Modification:

Addendum No. 1

**Proc Type:** 

Central Purchase Order

Version Solicitation Closes Solicitation No Date Issued

2025-04-03

2025-04-30 13:30 CRFQ

0211 GSD2500000026 2

**BID RECEIVING LOCATION** 

BID CLERK

DEPARTMENT OF ADMINISTRATION

PURCHASING DIVISION

2019 WASHINGTON ST E

CHARLESTON

WV 25305

US

RECEIVED

2025 APR 30 PM 12: 57

**VENDOR** 

Vendor Customer Code: 000000174873

Vendor Name: Dougherty Company, Inc.

Address:

P.O. Box 1828

Street:

600 - 50th Street, SE

City:

Charleston

State: WV

Country: USA

**Zip:** 25327

Principal Contact: Brian W. Smith

Vendor Contact Phone: (304)925-6664

Extension: N/A

FOR INFORMATION CONTACT THE BUYER

Tara Lyle

(304) 558-2544 tara.l.lyle@wv.gov

Vendor

FEIN# 32-0007333 Signature X

**DATE** 4/30/2025

All offers subject to all terms and conditions contained in this solicitation

Date Printed: Apr 3, 2025 Page: 1 FORM ID: WV-PRC-CRFQ-002 2020/05

### ADDITIONAL INFORMATION

Addendum No. 1 is issued to publish and distribute the following information to the Vendor community.

- 1. To publish Pre-Bid Sign-In Sheet, per Attachment A.
- 2. To publish correction to section 11 "Liquidated Damages" of the General Terms and Conditions, per Attachment A.
- 3. To publish "Interested Party Supplemental Disclosure," per Attachment A.
- 4. The technical question deadline remains on 04/16/25 by 12:00 pm. Questions must be submitted in writing.
- 5. The bid opening remains on 04/30/2025 at 1:30 pm.

No other changes.

INVOICE TO		SHIP TO	
DEPARTMENT OF ADMINISTRATION		DEPARTMENT OF ADMINISTRATION	
GENERAL SERVICES DIVISION		GENERAL SERVICES DIVISION BLDG 1	
103 MICHIGAN AVENU	ΙE	1900 KANAWHA BLVD E	
CHARLESTON	WV	CHARLESTON WV	
US		US	

Line	Comm Ln Desc	Qty	Unit Issue	Unit Price	Total Price
B1 HVAC Phase V Supreme Court room / Library Rehabilitation				\$5	429,000.00

Comm Code	Manufacturer	Specification	Model #	
72151206				

### **Extended Description:**

Per attached Project Plans, see Exhibit A Pricing Page, Base Bid

### SCHEDULE OF EVENTS

<u>Line</u>	<u>Event</u>	Event Date
1	Mandatory pre-bid mtg at 10:00 am	2025-04-03
2	Technical questions due by 12:00 pm	2025-04-16

Date Printed: Apr 3, 2025 Page: 2 FORM ID: WV-PRC-CRFQ-002 2020/05

### **BID BOND**

	KNOW ALL MEN BY THESE I	, i				
of	Charleston			•	8	nsurance Company
of	Westfield Center		•	_	_	laws of the State of
<u>OH</u>	with its principal offic	e in the City ofWestfie	eld Center	, as Surety	, are held and firm	ily bound unto the State
of West	t Virginia, as Obligee, in the pena	al sum of Five Percent of	Amount Bio	<u></u>	(\$ <u>5%</u> ) fo	or the payment of which,
well and	d truly to be made, we jointly and	severally bind ourselves,	our heirs, adı	ministrators, o	executors, successo	ors and assigns.
	The Condition of the above of	bligation is such that whe	ereas the Pri	ncipal has s	ubmitted to the Pu	rchasing Section of the
Departr	nent of Administration a certain t	oid or proposal, attached h	ereto and ma	de a part her	eof, to enter into a	contract in writing for
B1 HV	AC Phase V Supreme Court	room /Library Rehabilit	ation - CRF	Q 0211 GS	D2500000026 - A	According to Plans &
Specif	ications					
	NOW THEREFORE.					
	***					
	(a) If said bid shall be rejection (b) If said bid shall be a	ected, or ccepted and the Principal	shall enter	into a contra	ct in accordance v	vith the bid or proposal
	d hereto and shall furnish any of	ther bonds and insurance r	required by th	e bid or prop	osal, and shall in al	other respects perform
	ement created by the acceptant					
	e and effect. It is expressly und exceed the penal amount of this of			ine Surety to	or any and air ciaim	s nereunder snall, in no
		•				
	The Surety, for the value receive					
	paired or affected by any extensions of any such extension.	sion of the time within whi	ich the Oblig	ee may acce	pt such bid, and s	aid Surety does hereby
Maine III	DRUG OF ATTY SUCIT CALCITATORS.					
	WITNESS, the following signate	ures and seals of Principal	and Surety,	executed and	sealed by a prope	r officer of Principal and
Surety,	or by Principal Individually if Prin	cipal is an individual, this_	30th day	of	April , 2	025
					*	
Principa	l Seal			Dougherty	Company, Inc.	
				7	(Name of Pr	ncipal)
				By J	$-\omega$	)
					ust be President, Vi	ce President, or
				•	Duly Authorized	
				Brian W. S	Smith Pres	sident
					(Title)	<del></del>
Surety S	Geal			Ohio Farm	ers Insurance Co	
					(Name of Su	rety)
				(,	1.	1 1
				By:	The.	4 /1000
				Patricia A. Moy	e, WV Resident Agent	Attorney-in-Fact

IMPORTANT – Surety executing bonds must be licensed in West Virginia to transact surety insurance, must affix its seal, and must attach a power of attorney with its seal affixed.

General **Power** of Attorney POWER NO. 4752152 06

# Westfield Insurance Co. Westfield National Insurance Co. Ohio Farmers Insurance Co.

**CERTIFIED COPY** 

Westfield Center, Ohio

Know All Men by These Presents, That WESTFIELD INSURANCE COMPANY, WESTFIELD NATIONAL INSURANCE COMPANY and OHIO FARMERS INSURANCE COMPANY, corporations, hereinafter referred to individually as a "Company" and collectively as "Companies," duly organized and existing under the laws of the State of Ohio, and having its principal office in Westfield Center, Medina County, Ohio, do by these presents make, constitute and appoint GREGORY T. GORDON, KIMBERLY J. WILKINSON, PATRICIA A. MOYE, JEREMY B. STANLEY, TERRI L. DODRILL, JOINTLY OR SEVERALLY

of CHARLESTON and State of WV its true and lawful Attorney(s)-in-Fact, with full power and authority hereby conferred in its name, place and stead, to execute, acknowledge and deliver any and all bonds, recognizances, undertakings, or other instruments or contracts of suretyship in any penal limit. - - - - -

THIS POWER OF ATTORNEY CANNOT BE USED TO EXECUTE NOTE GUARANTEE, MORTGAGE DEFICIENCY, MORTGAGE GUARANTEE, OR BANK DEPOSITORY BONDS.

and to bind any of the Companies thereby as fully and to the same extent as if such bonds were signed by the President, sealed with the corporate seal of the applicable Company and duly attested by its Secretary, hereby ratifying and confirming all that the said Attorney(s)-in-Fact may do in the premises. Said appointment is made under and by authority of the following resolution adopted by the Board of Directors of each of the WESTFIELD INSURANCE COMPANY, WESTFIELD NATIONAL INSURANCE COMPANY and OHIO FARMERS INSURANCE COMPANY:

"Be It Resolved, that the President, any Senior Executive, any Secretary or any Fidelity & Surrety Operations Executive or other Executive shall

be and is hereby vested with full power and authority to appoint any one or more suitable persons as Attorney(s)-in-Fact to represent and act for and on behalf of the Company subject to the following provisions:

The Attorney-in-Fact. may be given full power and authority for and in the name of and on behalf of the Company, to execute, acknowledge and

deliver, any and all bonds, recognizances, contracts, agreements of indemnity and other conditional or obligatory undertakings and any and all notices and documents canceling or terminating the Company's liability thereunder, and any such instruments so executed by any such Attorney-in-Fact shall be as binding upon the Company as if signed by the President and sealed and attested by the Corporate Secretary."

"Be it Further Resolved, that the signature of any such designated person and the seal of the Company heretofore or hereafter affixed to any power of attorney or any certificate relating thereto by facsimile, and any power of attorney or certificate bearing facsimile signatures or facsimile seal shall be valid and binding upon the Company with respect to any bond or undertaking to which it is attached." (Each adopted at a meeting

held on February 8, 2000).

In Witness Whereof, WESTFIELD INSURANCE COMPANY, WESTFIELD NATIONAL INSURANCE COMPANY and OHIO FARMERS INSURANCE COMPANY have caused these presents to be signed by their **National Surety Leader** and **Senior Executive** and their corporate seals to be hereto affixed this **03rd** day of **OCTOBER** A.D., **2022**.

Corporate MANRADE Seals Affixed

State of Ohio County of Medina

ARTIONAL M Charles Harrison Control of the Cont

WESTFIELD INSURANCE COMPANY WESTFIELD NATIONAL INSURANCE COMPANY OHIO FARMERS INSURANCE COMPANY

By Gary W. Stumper, National Surety Leader and

On this 03rd day of OCTOBER A.D., 2022, before me personally came Gary W. Stumper to me known, who, being by me duly sworn, did depose and say, that he resides in Medina, OH; that he is National Surety Leader and Senior Executive of WESTFIELD INSURANCE COMPANY, WESTFIELD NATIONAL INSURANCE COMPANY and OHIO FARMERS INSURANCE COMPANY, the companies described in and which executed the above instrument; that he knows the seals of said Companies; that the seals affixed to said instrument are such corporate seals; that they were so affixed by order of the Boards of Directors of said Companies; and that he signed his name thereto by like order.

Notaria Seal Affixed

State of Ohio County of Medina

55.1

David A. Kotnik, Attorney at Law, Notary Public My Commission Does Not Expire (Sec. 147.03 Ohio Revised Code)

I, Frank A. Carrino, Secretary of WESTFIELD INSURANCE COMPANY, WESTFIELD NATIONAL INSURANCE COMPANY and OHIO FARMERS INSURANCE COMPANY, do hereby certify that the above and foregoing is a true and correct copy of a Power of Attorney, executed by said Companies, which is still in full force and effect; and furthermore, the resolutions of the Boards of Directors, set out in the Power of Attorney are in full force and effect.

In Witness Whereof, I have hereunto set my hand and affixed the seals of said Companies at Westfield Center, Ohio, this







Frank A. Carrino, Secretary

## REQUEST FOR QUOTATION CRFQ GSD25\*26

# **HVAC Unit Replacement for Courtroom and Library Stacks East Wing**

## **EXHIBIT A - Pricing Page**

Base Bid (Commodity Line 1 in wvOASIS): All inclusive, lump-sum bid to provide for demolition and replacement of fan coil units, HVAC controls, electrical upgrades, fire protection, interior renovations, and other services as outlined on the attachments, including all associated work as specified herein:

Lump Sum = \$	5,429,000.00	

Dougherty Company, Inc.
Vendor Name
P.O. Box 1828
Charleston, WV 25327
(304)925-6664
Vendor Address and phone number
briansmith@doughertyco.com  Email
Authorized Signature
April 30, 2025 Date

# ADDENDUM ACKNOWLEDGEMENT FORM SOLICITATION NO.: CRFQ GSD2500000026

Instructions: Please acknowledge receipt of all addenda issued with this solicitation by completing this addendum acknowledgment form. Check the box next to each addendum received and sign below. Failure to acknowledge addenda may result in bid disqualification.

Acknowledgment: I hereby acknowledge receipt of the following addenda and have made the necessary revisions to my proposal, plans and/or specification, etc.

Addendum Numbers Received: (Check the box next to each addendum rec	eived)
I further understand that any verbal represe discussion held between Vendor's represen	Addendum No. 6 Addendum No. 7 Addendum No. 8 Addendum No. 9 Addendum No. 10  Eipt of addenda may be cause for rejection of this bid entation made or assumed to be made during any oral statives and any state personnel is not binding. Only to the specifications by an official addendum is
Dougherty Company, Inc. Company Authorized Signature	<del></del>
April 30, 2025 Date	

NOTE: This addendum acknowledgement should be submitted with the bid to expedite document processing.

**DESIGNATED CONTACT:** Vendor appoints the individual identified in this Section as the Contract Administrator and the initial point of contact for matters relating to this Contract.

(Printed Name and Title) Brian W. Smith, President
(Address) 600 - 50th Street, SE, Charleston, WV 25304
(Phone Number) / (Fax Number) <u>(304)925-6664 / (304)925-4280</u>
(email address) briansmith@doughertyco.com

CERTIFICATION AND SIGNATURE: By signing below, or submitting documentation through wvOASIS, I certify that: I have reviewed this Solicitation/Contract in its entirety; that I understand the requirements, terms and conditions, and other information contained herein; that this bid, offer or proposal constitutes an offer to the State that cannot be unilaterally withdrawn; that the product or service proposed meets the mandatory requirements contained in the Solicitation/Contract for that product or service, unless otherwise stated herein; that the Vendor accepts the terms and conditions contained in the Solicitation, unless otherwise stated herein; that I am submitting this bid, offer or proposal for review and consideration; that this bid or offer was made without prior understanding, agreement, or connection with any entity submitting a bid or offer for the same material, supplies, equipment or services; that this bid or offer is in all respects fair and without collusion or fraud; that this Contract is accepted or entered into without any prior understanding, agreement, or connection to any other entity that could be considered a violation of law; that I am authorized by the Vendor to execute and submit this bid, offer, or proposal, or any documents related thereto on Vendor's behalf; that I am authorized to bind the vendor in a contractual relationship; and that to the best of my knowledge, the vendor has properly registered with any State agency that may require registration.

By signing below, I further certify that I understand this Contract is subject to the provisions of West Virginia Code § 5A-3-62, which automatically voids certain contract clauses that violate State law; and that pursuant to W. Va. Code 5A-3-63, the entity entering into this contract is prohibited from engaging in a boycott against Israel.

Dougherty Company, Inc. (Company)	1	
(Signature of Authorized Representative)		
Brian W. Smith, President	April 30, 2025	_
(Printed Name and Title of Authorized Repre	esentative) (Date)	
(304)925-6664 / (304)925-4280		
(Phone Number) (Fax Number)		
briansmith@doughertyco.com		
(Email Address)		

# REQUEST FOR QUOTATION CRFQ GSD25\*26

## **HVAC Unit Replacement for Courtroom and Library Stacks East Wing**

### 12. MISCELLANEOUS:

12.1. Contract Manager: During its performance of this Contract, Vendor must designate and maintain a primary contract manager responsible for overseeing Vendor's responsibilities under this Contract. The Contract manager must be available during normal business hours to address any customer service or other issues related to this Contract. Vendor should list its Contract manager and his or her contact information below.

Contract Manager: Brian W. Smith

Telephone Number: (304)925-6664

Fax Number: (304)925-4280

Email Address: briansmith@doughertyco.com



# State of West Virginia DRUG FREE WORKPLACE CONFORMANCE AFFIDAVIT West Virginia Code §21-1D-5

I,	Brian W. Smith	, after being first du	lly sworn, depose and state as follows:
1.	I am an employee of _		mpany, Inc. ; and, any Name)
2.	I do hereby attest that		ompany, Inc. any Name)
	maintains a written pla policy are in complianc		place policy and that such plan and <b>Code</b> §21-1D.
The a	above statements are sw	orn to under the pena	Ity of perjury.
		Printed Name:	Brian W. Smith
		Signature:	~WS+
		Title:	President
		Company Name:	Dougherty Company, Inc.
		Date:	April 30, 2025
STAT	E OF WEST VIRGINIA,		
	E OF WEST VIRGINIA,	awha, T	O-WIT:
COUN		A	
COUN Faken	TY OF Kana	A	
COUN Faken	n, subscribed and sworn mmission expires	to before me this 30t	h_day ofApril,2025
COUN Faken By Co	TTY OF Kana	to before me this 30t	

Rev. July 7, 2017

# West Virginia Ethics Commission



# **Disclosure of Interested Parties to Contracts**

Pursuant to W. Va. Code § 6D-1-2, a state agency may not enter into a contract, or a series of related contracts, that has/have an actual or estimated value of \$1 million or more until the business entity submits to the contracting state agency a Disclosure of Interested Parties to the applicable contract. In addition, the business entity awarded a contract is obligated to submit a supplemental Disclosure of Interested Parties reflecting any new or differing interested parties to the contract within 30 days following the completion or termination of the applicable contract.

For purposes of complying with these requirements, the following definitions apply:

"Business entity" means any entity recognized by law through which business is conducted, including a sole proprietorship, partnership or corporation, but does not include publicly traded companies listed on a national or international stock exchange.

"Interested party" or "Interested parties" means:

- (1) A business entity performing work or service pursuant to, or in furtherance of, the applicable contract, including specifically sub-contractors;
- (2) the person(s) who have an ownership interest equal to or greater than 25% in the business entity performing work or service pursuant to, or in furtherance of, the applicable contract. (This subdivision does not apply to a publicly traded company); and
- (3) the person or business entity, if any, that served as a compensated broker or intermediary to actively facilitate the applicable contract or negotiated the terms of the applicable contract with the state agency. (This subdivision does not apply to persons or business entities performing legal services related to the negotiation or drafting of the applicable contract.)

"State agency" means a board, commission, office, department or other agency in the executive, judicial or legislative branch of state government, including publicly funded institutions of higher education: Provided, that for purposes of W. Va. Code § 6D-1-2, the West Virginia Investment Management Board shall not be deemed a state agency nor subject to the requirements of that provision.

The contracting business entity must complete this form and submit it to the contracting state agency prior to contract award and to complete another form within 30 days of contract completion or termination.

This form was created by the State of West Virginia Ethics Commission, 210 Brooks Street, Suite 300, Charleston, WV 25301-1804. Telephone: (304)558-0664; fax: (304)558-2169; e-mail: ethics@wv.gov; website: www.ethics.wv.gov.

# STATE OF WEST VIRGINIA Purchasing Division

# **PURCHASING AFFIDAVIT**

**CONSTRUCTION CONTRACTS:** Under W. Va. Code § 5-22-1(i), the contracting public entity shall not award a construction contract to any bidder that is known to be in default on any monetary obligation owed to the state or a political subdivision of the state, including, but not limited to, obligations related to payroll taxes, property taxes, sales and use taxes, fire service fees, or other fines or fees.

ALL CONTRACTS: Under W. Va. Code §5A-3-10a, no contract or renewal of any contract may be awarded by the state or any of its political subdivisions to any vendor or prospective vendor when the vendor or prospective vendor or a related party to the vendor or prospective vendor is a debtor and: (1) the debt owed is an amount greater than one thousand dollars in the aggregate; or (2) the debtor is in employer default.

**EXCEPTION:** The prohibition listed above does not apply where a vendor has contested any tax administered pursuant to chapter eleven of the W. Va. Code, workers' compensation premium, permit fee or environmental fee or assessment and the matter has not become final or where the vendor has entered into a payment plan or agreement and the vendor is not in default of any of the provisions of such plan or agreement.

#### **DEFINITIONS:**

"Debt" means any assessment, premium, penalty, fine, tax or other amount of money owed to the state or any of its political subdivisions because of a judgment, fine, permit violation, license assessment, defaulted workers' compensation premium, penalty or other assessment presently delinquent or due and required to be paid to the state or any of its political subdivisions, including any interest or additional penalties accrued thereon.

"Employer default" means having an outstanding balance or liability to the old fund or to the uninsured employers' fund or being in policy default, as defined in W. Va. Code § 23-2c-2, failure to maintain mandatory workers' compensation coverage, or failure to fully meet its obligations as a workers' compensation self-insured employer. An employer is not in employer default if it has entered into a repayment agreement with the Insurance Commissioner and remains in compliance with the obligations under the repayment agreement.

"Related party" means a party, whether an individual, corporation, partnership, association, limited liability company or any other form or business association or other entity whatsoever, related to any vendor by blood, marriage, ownership or contract through which the party has a relationship of ownership or other interest with the vendor so that the party will actually or by effect receive or control a portion of the benefit, profit or other consideration from performance of a vendor contract with the party receiving an amount that meets or exceed five percent of the total contract amount.

AFFIRMATION: By signing this form, the vendor's authorized signer affirms and acknowledges under penalty of law for false swearing (*W. Va. Code* §61-5-3) that: (1) for construction contracts, the vendor is not in default on any monetary obligation owed to the state or a political subdivision of the state, and (2) for all other contracts, that neither vendor nor any related party owe a debt as defined above and that neither vendor nor any related party are in employer default as defined above, unless the debt or employer default is permitted under the exception above.

### WITNESS THE FOLLOWING SIGNATURE:

WITNESS THE FOLLOWING SIGNATURE.
Vendor's Name: Dougherty Company, Inc.
Authorized Signature: Date: April 30, 2025
State of West Virginia
County ofKanawha, to-wit:
Taken, subscribed, and sworn to before me this 30th day of, 2025.
My Commission expires
AFFIX SEAL HERE  CAPTICIAL SEAL SUTTANT PUBLIC STATE OF WEST VIRGINIA AND RUTH BOWE Large arty Cortisany, Inc. O. Box 1826 My Commission Expires June 16, 2025 My Commission Expires June 16, 2025

# **CONTRACTOR LICENSE**

AUTHORIZED BY THE
West Virginia Contractor
Licensing Board

CONTRACTOR LICENSING NUMBER:

HEST VIRGINIA

WV034016

## CLASSIFICATION:

HEATING, VENTILATING & COOLING PIPING PLUMBING SPECIALTY DEMOLITION

DOUGHERTY COMPANY INC DBA DOUGHERTY COMPANY INC PO BOX 1828 CHARLESTON, WV 25327

DATE ISSUED

**EXPIRATION DATE** 

JUNE 03, 2024 JUNE 03, 2025

Briwsol

Authorized Signature

Chair, West Virginia Contractor Licensing Board



A copy of this license must be readily available for inspection by the Board on every job site where contracting work is being performed. This license number must appear in all advertisements, on all bid submissions, and on all fully executed and binding contracts. This license is non-transferable. This license is being issued under the provisions of West Virginia Code, Chapter 30, Article 42.



Taxpayer Services Division P.O. Box 885 Charleston, WV 25323-0885





Matthew R. Irby, Tax Commissioner

Letter ID: L0220626592 Issued: 02/27/2025

DOUGHERTY COMPANY INC PO BOX 1828 CHARLESTON WV 25327-1828

# West Virginia Tax Division

# **Letter of Good Standing**

**EFFECTIVE DATE: February 27, 2025** 

A review of tax accounts indicates that DOUGHERTY COMPANY INC is in good standing as of the effective date of this document. Please note, this Letter of Good Standing expires on May 28, 2025.

The issuance of this Letter of Good Standing shall not bar any audits, investigations, assessments, refund or credits with respect to the taxpayer named above and is based only on a review of the tax returns and not on a physical audit of records.

Sincerely,

Catherine Mitchell, Assistant Director

Taxpayer Services Division