

The following documentation is an electronicallysubmitted vendor response to an advertised solicitation from the *West Virginia Purchasing Bulletin* within the Vendor Self-Service portal at *wvOASIS.gov*. As part of the State of West Virginia's procurement process, and to maintain the transparency of the bid-opening process, this documentation submitted online is publicly posted by the West Virginia Purchasing Division at *WVPurchasing.gov* with any other vendor responses to this solicitation submitted to the Purchasing Division in hard copy format.

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Vendor ID: 000000158732 👲	to fee IB: 050588000827
Legal Name: TRAINE US INC	Published Date: 2/14/25
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Total 664: \$77.112 88	Class Taxe 13:00
Response Date: 02/22/001	Status: Cloved
Response Time: 1)(2)	Solicitative Description Bullionas 17 WATER SOURCE HEAT
Responded By Llaw (Dr. HarrestViceng	Total of Header Attachments: I
First Made: Specifi	Tutal of A3 Attachments( 2
Last Name: Young	
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Phone: We Link 4744	



Department of Administration Purchasing Division 2019 Washington Street East Post Office Box 50130 Charleston, WV 25305-0130

# State of West Virginia Solicitation Response

Proc Folder:	1611032	1611032				
Solicitation Description:	BUILDING 17 W	BUILDING 17 WATER SOURCE HEAT PUMPS				
Proc Type:	Central Purchase Order					
Solicitation Closes		Solicitation Response	Version			
2025-02-25 13:30		SR 0211 ESR02222500000005125	1			

VENDOR					
000000159732 TRANE US INC					
Solicitation Number:	CRFQ 0211 GSD2500000022				
Total Bid:	77112	Response Date:	2025-02-22	Response Time:	13:21:18
Comments:					

FOR INFORMATION CONTACT THE BUYER Crystal G Hustead (304) 558-2402 crystal.g.hustead@wv.gov			
Vendor Signature X	FEIN#	DATE	
All offers subject to all terms and conditions	contained in this solicitation		

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Line	Comm Ln Desc	Qty	Unit Issue	Unit Price	Ln Total Or Contract Amount
1	TRANE (or equal) Water Source Heat Pumps - Model: GEHKO15A1	12.00000	EA	5996.000000	71952.00
Comm	Code Manufacturer		Specificati	on	Model #
40101806					
401010					
Comm	ditu Line Commente:				

## Commodity Line Comments:

#### **Extended Description:**

TRANE (or equal) Water Source Heat Pumps - Model: GEHKO15A1

Line	Comm Ln Desc	Qty	Unit Issue	Unit Price	Ln Total Or Contract Amount
2	STAINLESS STEEL HOSE CONNECTION KITS	12.00000	EA	430.000000	5160.00

Comm Code	Manufacturer	Specification	Model #	
40101806				

#### **Commodity Line Comments:**

#### **Extended Description:**

STAINLESS STEEL HOSE CONNECTION KITS



Proposal

Proposal is valid for 15 days.

Customer must obtain credit approval and release order to production within 60 days of proposal date.

## PROPRIETARY AND CONFIDENTIAL PROPERTY OF Trane U.S. Inc. DISTRIBUTION TO OTHER THAN THE NAMED RECIPIENT IS PROHIBITED

Prepared For: All Bidders

*Date:* February 22, 2025

Job Name: WV GSD Bld 17 3rd Floor WSHP Proposal Number: G7-7280-2029-1 Opportunity ID: 8031131

**Delivery Terms:** Freight Allowed and Prepaid - F.O.B. Factory Payment Terms: Net 30 Days

Trane U.S. Inc. is pleased to provide the following proposal for your review and approval.

## Tag Data - Water-Source Comfort Systems (Qty: 12)

ltem	Tag(s)	Qty	Description	Model Number
A1	GEX-1	12	Standard Efficiency WSHP (GEX)	GEHK015A1*0KA0BLJ010102420000000 000001B

## Product Data - Water-Source Comfort Systems

## Item: A1 Qty: 12 Tag(s): GEX

Standard efficiency horizontal 1 1/4 ton nominal size 208-230/60/1 Copper Heating and cooling refrigerant circuit Variable ECM - Constant Torque 20 deg freeze protection Back supply air arrangement Left return air arrangement Symbio 400B with Air-Fi Condensate overflow sensor Matte Faced Insulation Unit Mounted Disconnect 2" MERV 8 Deluxe sound attenuation package Non-ducted Filter Rack Single Point Power Stainless steel drain pan Standard 5 year compressor warranty Trane Air-Fi - WCS-SD (display) (Field Installed) Refrigerant circuit warranty 2-5th year 1st year labor warranty whole unit

Total Net Price (Excluding Sales Tax) ..... \$71,952.00

#### Tag Data - Hose Kits (Qty: 12)

Ī	Item	Tag(s)	Qty	Description	Model Number
	B1	HAYS	12	Hays Fluid Controls (HAYS)	8-133440.00800GA

## Product Data - Hose Kits

#### Item: B1 Qty: 12 Tag(s): HAYS

3/4" diameter hose (Field Installed)
36" stainless steel hose (Field Installed)
Strainer with blow down valve and hose connector (Field Installed)
Supply ball valve with pressure/temperature ports (Field Installed)
Return ball valve with pressure/temperature port (Field Installed)
Manual Balancing Valve Flow Control (Field Installed)
Memory Stop (manual balancing valve)
2.2 CV (0.75" hose) (1.6 - 4.9 gpm)
Ball Valve or Manual Hose Kit (Field Installed)
3/4" condensate hose with molded p-trap (Field Installed)

Total Net Price (Excluding Sales Tax) ...... \$ 5,160.00

Sincerely,

#### Kenneth Young Trane U.S. Inc.

This proposal is subject to your acceptance of the attached Trane terms and conditions.

#### **TERMS AND CONDITIONS - COMMERCIAL EQUIPMENT**

"Company" shall mean Trane U.S. Inc. for sales in the United States and Trane Canada ULC for sales in Canada.

1. Acceptance. These terms and conditions are an integral part of Company's offer and form the basis of any agreement (the "Agreement") resulting from Company's proposal (the "Proposal") for the sale of the described commercial equipment and any ancillary services (the "Equipment"). COMPANY'S TERMS AND CONDITIONS AND EQUIPMENT PRICES ARE SUBJECT TO PERIODIC CHANGE OR AMENDMENT. The Proposal is subject to acceptance in writing by the party to whom this offer is made or an authorized agent ("Customer") delivered to Company within 15 days from the date of the Proposal. Prices in the Proposal are subject to change at any time upon notice to Customer. If Customer accepts the Proposal by placing an order, without the addition of any other terms and conditions of sale or any other modification, Customer's order shall be deemed acceptance of the Proposal subject to Company's terms and conditions. If Customer's order is expressly conditioned upon Company's acceptance or assent to terms and/or conditions other than those expressed herein, return of such order by Company with Company's terms and conditions. If Customer does not reject or object in writing to Company within 10 days, Company's counteroffer will be deemed acceptance of the Equipment will in any event constitute an acceptance by Customer of Company's terms and conditions. This Agreement is subject to credit approval by Company. Upon disapproval of credit, Company may delay or suspend performance or, at is option, renegotiate prices and/or terms and conditions with Customer. If Company and Customer are unable to agree on such revisions, this Agreement shall be

cancelled without any liability. 2. Connected Services. In addition to these terms and conditions, the Connected Services Terms of Service ("Connected Services Terms"), available at https://www.trane.com/TraneConnectedServicesTerms, as updated from time to time, are incorporated herein by reference and shall apply to the extent that Company provides Customer with Connected Services, as defined in the Connected Services Terms.

3. Title and Risk of Loss. All Equipment sales with destinations to Canada or the U.S. shall be made as follows: FOB Company's U.S. manufacturing facility or warehouse (full freight allowed). Title and risk of loss or damage to Equipment will pass to Customer upon tender of delivery of such to carrier at Company's U.S. manufacturing facility or warehouse.

4. Pricing and Taxes., Within forty-five (45) days following Customer acceptance of the Proposal without addition of any other terms and conditions of sale or any modification, Customer shall provide notification of release for immediate production at Company's factory. Prices for Equipment are subject to change at any time prior to shipment to reflect any cost increases related to the manufacture, supply, and shipping of Equipment. This includes, but is not limited to, cost increases in raw materials, supplier components, labor, utilities, freight, logistics, wages and benefits, regulatory compliance, or any other event beyond Company's control. If shipment is delayed due to Customer's actions, Company may also charge Customer with storage fees. If a release is not received within 6 months following order acceptance, Company reserves the right to cancel any order. Company shall be entitled to equitable adjustments in the contract price to reflect any cost increases as set forth above and will provide notice to Customer prior to the date for which the increased price is to be in effect for the applicable customer contract. In no event will prices be decreased. The price of Equipment does not include any present or future foreign, federal, state, or local property, license, privilege, sales, use, excise, value added, gross receipts or other like taxes or assessments. Such amounts will be itemized separately to Customer, who will make prompt payment to Company. Company will accept valid exemption documentation for such taxes and assessments from Customer, if applicable. All prices include packaging in accordance with Company's standard procedures. Charges for special packaging, crating or packing are the responsibility of Customer.

5. Delivery and Delays. Delivery dates are approximate and not guaranteed. Company will use commercially reasonable efforts to deliver the Equipment on or before the estimated delivery date, will notify Customer if the estimated delivery dates cannot be honored, and will deliver the Equipment and services as soon as practicable thereafter. In no event will Company be liable for any damages or expenses caused by delays in delivery.
6. Performance. Company shall be obligated to furnish only the Equipment described in the Proposal and in submittal data (if such data is issued in connection with the

6. Performance. Company shall be obligated to furnish only the Equipment described in the Proposal and in submittal data (if such data is issued in connection with the order). Company may rely on the acceptance of the Proposal and submittal data as acceptance of the suitability of the Equipment for the particular project or location. Unless specifically stated in the Proposal, compliance with any local building codes or other laws or regulations relating to specifications or the location, use or operation of the Equipment is the sole responsibility of Customer. If Equipment is tendered that does not fully comply with the provisions of this Agreement and Equipment is rejected by Customer, Company will have the right to cure within a reasonable time after notice thereof by substituting a conforming tender whether or not the time for performance has passed.

7. Force Majeure. Company's duty to perform under this Agreement and the Equipment prices are contingent upon the non-occurrence of an Event of Force Majeure. If the Company shall be unable to carry out any material obligation under this Agreement due to an Event of Force Majeure, this Agreement shall at Company's election (i) remain in effect but Company's obligations shall be suspended until the uncontrollable event terminates or (ii) be terminated upon 10 days' notice to Customer, in which event Customer shall pay Company for all parts of the Work furnished to the date of termination. An "Event of Force Majeure" shall mean any cause or event beyond the control of Company. Without limiting the foregoing, "Event of Force Majeure" includes: acts of God; acts of terrorism, war or the public enemy; flood; earthquake; tomado; storm; fire; civil disobedience; pandemic insurrections; riots; labor/labour disputes; labor/labour or material shortages; sabotage; restraint by court order or public authority (whether valid or invalid); and action or non-action by or inability to obtain or keep in force the necessary governmental authorizations, permits, licenses, certificates or approvals if not caused by Company; and the requirements of any applicable government in any manner that diverts either the material or the finished product to the direct or indirect benefit of the government.

8. Limited Warranty. Company warrants the Equipment manufactured by Company for a period of the lesser of 12 months from initial start-up or 18 months from date of shipment, whichever is less, against failure due to defects in material and manufacture and that it has the capacities and ratings set forth in Company's catalogs and bulletins ("Warranty"). Equipment manufactured by Company that includes required start-up and sold in North America will not be warranted by Company unless Company performs the Equipment startup. Exclusions from this Warranty include damage or failure arising from: wear and tear; corrosion, erosion, deterioration; modifications made by others to the Equipment; repairs or alterations by a party other than Company that adversely affects the stability or reliability of the Equipment; vandalism; neglect; accident; adverse weather or environmental conditions; abuse or improper use; improper installation; commissioning by a party other than Company; unusual physical or electrical or mechanical stress; operation with any accessory, equipment or part not specifically approved by Company; refrigerant not supplied by Company; and/or lack of proper maintenance as recommended by Company. Company shall not be obligated to pay for the cost of lost refrigerant or lost product. Company's obligations and liabilities under this Warranty are limited to furnishing replacement equipment or parts, at its option, FCA (Incoterms 2000) factory or warehouse (f.o.b. factory or warehouse for US domestic purposes) at Company-designated shipping point, freight-allowed to Company's warranty agent's stock location, for all nonconforming Company-manufactured Equipment (which have been returned by Customer to Company). Returns must have prior written approval by Company and are subject to restocking charge where applicable. Equipment, material and/or parts that are not manufactured by Company ("Third-Party Product(s)") are not warranted by Company and have such warranties as may be extended by the respective manufacturer. CUSTOMER UNDERSTANDS THAT COMPANY IS NOT THE MANUFACTURER OF ANY THIRD-PARTY PRODUCT(S) AND ANY WARRANTIES, CLAIMS, STATEMENTS, REPRESENTATIONS, OR SPECIFICATIONS ARE THOSE OF THE THIRD-PARTY MANUFACTURER, NOT COMPANY AND CUSTOMER IS NOT RELYING ON ANY WARRANTIES, CLAIMS, STATEMENTS, REPRESENTATIONS, OR SPECIFICATIONS REGARDING THE THIRD-PARTY PRODUCT THAT MAY BE PROVIDED BY COMPANY OR ITS AFFILIATES, WHETHER ORAL OR WRITTEN. COMPANY MAKES NO REPRESENTATION OR WARRANTY OF ANY KIND, INCLUDING WARRANTY OF MERCHANTABILITY OR FITNESS FOR PARTICULAR PURPOSE ADDITIONALLY, COMPANY MAKES NO REPRESENTATION OR WARRANTY OF ANY KIND REGARDING PREVENTING., ELIMINATING, REDUCING OR INHIBITING ANY MOLD, FUNGUS, BACTERIA, VIRUS, MICROBIAL GROWTH, OR ANY OTHER CONTAMINANTS (INCLUDING COVID-19 OR ANY SIMILAR VIRUS) (COLLECTIVELY, "CONTAMINANTS"), WHETHER INVOLVING OR IN CONNECTION WITH EQUIPMENT, ANY COMPONENT THEREOF, SERVICES OR OTHERWISE. IN NO EVENT SHALL COMPANY HAVE ANY LIABILITY FOR THE PREVENTION, ELIMINATION, REDUCTION OR INHIBITION OF THE GROWTH OR SPREAD OF SUCH CONTAMINANTS INVOLVING OR IN CONNECTION WITH ANY EQUIPMENT, THIRD-PARTY PRODUCT, OR ANY COMPONENT THEREOF, SERVICES OR OTHERWISE AND CUSTOMER HEREBY SPECIFICALLY ACKNOWLDGES AND AGREES THERETO. No warranty liability whatsoever shall attach to Company until Customer's complete order has been paid for in full and Company's liability under this Warranty shall be limited to the purchase price of the Equipment shown to be defective. Additional warranty protection is available on an extra-cost basis and must be in writing and agreed to by an authorized signatory of the Company. EXCEPT FOR COMPANY'S WARRANTY EXPRESSLY SET FORTH HEREIN, COMPANY DOES NOT MAKE, AND HEREBY EXPRESSLY DISCLAIMS, ANY WARRANTIES, EXPRESS OR IMPLIED CONCERNING ITS PRODUCTS, EQUIPMENT OR SERVICES, INCLUDING, WITHOUT LIMITATION, ANY WARRANTY OF DESIGN, MERCHANTABILITY OR OF FITNESS FOR A PARTICULAR PURPOSE, OR OTHERS THAT ARE ALLEGED TO ARISE FROM COURSE OF DEALING OR TRADE.

9. Indemnity. To the fullest extent permitted by law, Company and Customer shall indemnify, defend and hold harmless each other from any and all claims, actions, costs, expenses, damages and liabilities, including reasonable attorneys' fees, resulting from death or bodily injury or damage to real or personal property, to the extent caused by the negligence or misconduct of their respective employees or other authorized agents in connection with their activities within the scope of this Agreement. Neither party shall indemnify the other against claims, damages, expenses or liabilities to the extent attributable to the acts or omissions of the other party. If the parties are both at fault, the obligation to indemnify shall be proportional to their relative fault. The duty to indemnify will continue in full force and effect, notwithstanding the expiration or early termination hereof, with respect to any claims based on facts or conditions that occurred prior to expiration or termination.

10. Insurance. Upon request, Company will furnish evidence of its standard insurance coverage. If Customer has requested to be named as an additional insured under Company's insurance policy, Company will do so but only subject to Company's manuscript additional insured endorsement under its primary Commercial General Liability policies. In no event does Company waive any rights of subrogation.

11. Customer Breach. Each of the following events or conditions shall constitute a breach by Customer and shall give Company the right, without an election of remedies, to terminate this Agreement, require payment prior to shipping, or suspend performance by delivery of written notice: (1) Any failure by Customer to pay amounts when due; (2) any general assignment by Customer for the benefit of its creditors, or if Customer becomes bankrupt or insolvent or takes the benefit of any statute for bankrupt or insolvent debtors, or makes or proposes to make any proposal or arrangement with creditors, or if any steps are taken for the winding up or other termination of Customer or the liquidation of its assets, or if a trustee, receiver, or similar person is appointed over any of the assets or interests of Customer; (3) Any representation or warranty furnished by Customer in connection with this Agreement is false or misleading in any material respect when made; or (4) Any failure by Customer to perform or comply with any material provision of this Agreement. Customer shall be liable to the Company for all Equipment furnished and all damages sustained by Company (including lost profit and overhead).

12. Limitation of Liability. NOTWITHSTANDING ANYTHING TO THE CONTRARY, IN NO EVENT SHALL COMPANY BE LIABLE FOR ANY SPECIAL, INCIDENTAL, INDIRECT CONSEQUENTIAL, PUNITIVE, EXEMPLARY DAMAGES (INCLUDING WITHOUT LIMITATION REFRIGERANT LOSS, BUSINESS INTERRUPTION, LOST DATA, LOST REVENUE, LOST PROFITS), OR CONTAMINANTS LIABILITIES, EVEN IF A PARTY HAS BEEN ADVISED OF SUCH POSSIBLE DAMAGES OR IF SAME WERE REASONABLY FORESEEABLE AND REGARDLESS OF WHETHER THE CAUSE OF ACTION IS FRAMED IN CONTRACT, NEGLIGENCE, ANY OTHER TORT, WARRANTY, STRICT LIABILITY, OR PRODUCT LIABILITY. In no event will Company's liability in connection with the provision of products or services or otherwise under this Agreement exceed the entire amount paid to Company by Customer under this Agreement. 13. CONTAMINANTS LIABILITY

The transmission of COVID-19 may occur in a variety of ways and circumstances, many of the aspects of which are currently not known. HVAC systems, products, services and other offerings have not been tested for their effectiveness in reducing the spread of COVID-19, including through the air in closed environments. IN NO EVENT WILL COMPANY BE LIABLE UNDER THIS AGREEMENT OR OTHERWISE FOR ANY INDEMNIFICATION, ACTION, OR CLAIM, WHETHER BASED ON WARRANTY, CONTRACT, TORT OR OTHERWISE, FOR ANY BODILY INJURY (INCLUDING DEATH), DAMAGE TO PROPERTY, OR ANY OTHER LIABILITIES, DAMAGES OR COSTS RELATED TO CONTAMINANTS (INCLUCING THE SPREAD, TRANSMISSION, MITIGATION, ELIMINATION, OR CONTAMINANTS NOT CONTAMINANTS LIABILITIES") AND CUSTOMER HEREBY EXPRESSLY RELEASES COMPANY FROM ANY SUCH CONTAMINANTS LIABILITIES.

14. Nuclear Liability. In the event that the Equipment sold hereunder is to be used in a nuclear facility, Customer will, prior to such use, arrange for insurance or governmental indemnity protecting Company against all liability and hereby releases and agrees to indemnify Company and its suppliers for any nuclear damage, including loss of use, in any manner arising out of a nuclear incident, whether alleged to be due, in whole or in part to the negligence or otherwise of Company or its suppliers.

15. Intellectual Property; Patent Indemnity. Company retains all ownership, license and other rights to all patents, trademarks, copyrights, trade secrets and other intellectual property rights related to the Equipment, and, except for the right to use the Equipment sold, Customer obtains no rights to use any such intellectual property. Company agrees to defend any suit or proceeding brought against Customer so far as such suit or proceeding is solely based upon a claim that the use of the Equipment provided by Company constitutes infringement of any patent of the United States of America, provided Company is promptly notified in writing and given authority, information and assistance for defense of same. Company will, at its option, procure for Customer the right to continue to use said Equipment, or modify it so that it becomes non-infringing, or replace same with non-infringing Equipment, or to remove said Equipment and to refund the purchase price. The foregoing will not be construed to include any Agreement by Company to accept any liability whatsoever in respect to patents for inventions including more than the Equipment furnished hereunder, or in respect of patents for methods and processes to be carried out with the aid of said Equipment. The provision of Equipment by Company does not convey any license, by implication, estoppel, or otherwise, under patent claims covering combinations of said Equipment with other devices or elements. The foregoing states the entire liability of Company with regard to patent infringement. Notwithstanding the provisions of this paragraph, Customer will hold Company harmless against any expense or loss resulting from infringement of patents or trademarks arising from compliance with Customer's designs or specifications or instructions.

16. Cancellation. Equipment is specially manufactured in response to orders. An order placed with and accepted by Company cannot be delayed, canceled, suspended, or extended except with Company's written consent and upon written terms accepted by Company that will reimburse Company for and indemnify Company against loss and provide Company with a reasonable profit for its materials, time, labor, services, use of facilities and otherwise. Customer will be obligated to accept any Equipment shipped, tendered for delivery or delivered by Company pursuant to the order prior to any agreed delay, cancellation, suspension or extension of the order. Any attempt by Customer to unilaterally revoke, delay or suspend acceptance for any reason whatever after it has agreed to delivery of or accepted any shipment shall constitute a breach of this Agreement. For purposes of this paragraph, acceptance occurs by any waiver of inspection, use or possession of Equipment, payment of the invoice, or any indication of exclusive control exercised by Customer.

17. Invoicing and Payment. Unless otherwise agreed to in writing by Company, equipment shall be invoiced to Customer upon tender of delivery thereof to the carrier. Customer shall pay Company's invoices within net 30 days of shipment date. Company reserves the right to add to any account outstanding for more than 30 days a service charge equal to the lesser of the maximum allowable legal interest rate or 1.5% of the principal amount due at the end of each month. Customer shall pay all costs (including attorneys' fees) incurred by Company in attempting to collect amounts due and otherwise enforcing these terms and conditions. If requested, Company will provide appropriate lien waivers upon receipt of payment. Company may at any time decline to ship, make delivery or perform work except upon receipt of cash payment, letter of credit, or security, or upon other terms and conditions satisfactory to Company. Customer agrees that, unless Customer makes payment in advance, Company will have a purchase money security interest in all Equipment to secure payment in full of all amounts due Company and its order for the Equipment, together with these terms and conditions, form a security agreement (as defined by the UCC in the United States and as defined in the Personal Property Security Act in Canada). Customer shall keep the Equipment free of all taxes and encumbrances, shall not remove the Equipment from its original installation point and shall not assign or transfer any interest in the Equipment described in the accepted Proposal but prior to its installation. The parties have no agreement to postpone the time for attachment unless specifically noted in writing on the accepted order. Customer will have no rights of set off against any amounts, which become payable to Company under this Agreement or otherwise.

18. Claims. Company will consider claims for concealed shortages in shipments or rejections due to failure to conform to an order only if such claims or rejections are made in writing within 15 days of delivery and are accompanied by the packing list and, if applicable, the reasons in detail why the Equipment does not conform to Customer's order. Upon receiving authorization and shipping instructions from authorized personnel of Company, Customer may return rejected Equipment, transportation charges prepaid, for replacement. Company may charge Customer any costs resulting from the testing, handling, and disposition of any Equipment returned by Customer which are not found by Company to be nonconforming. All Equipment damaged during shipment and all claims relating thereto must be made with the freight carrier in accordance with such carrier's policies and procedures. Claims for Equipment damaged during shipment are not covered under the warranty provision stated herein.

19. Export Laws. The obligation of Company to supply Equipment under this Agreement is subject to the ability of Company to supply such items consistent with applicable laws and regulations of the United States and other governments. Company reserves the right to refuse to enter into or perform any order, and to cancel any order, under this Agreement if Company in its sole discretion determines that performance of the transaction to which such order relates would violate any such applicable laws or regulation. Customer will pay all handling and other similar costs from Company's factories including the costs of freight, insurance, export clearances, import duties and taxes. Customer will be "exporter of record" with respect to any export from the United States of America and will perform all compliance and logistics functions in connection therewith and will also comply with all applicable laws, rules and regulations. Customer understands that Company and/or the Equipment are subject to laws and regulations of the United States of America which may require licensing or authorization for and/or prohibit export, re-export or diversion of Company's Equipment to certain countries, and agrees it will not knowingly assist or participate in any such diversion or other violation of applicable United States of America laws and regulations. Customer agrees to hold harmless and indemnify Company for any damages resulting to Customer or Company from a breach of this paragraph by Customer.

20. General. Except as provided below, to the maximum extent provided by law, this Agreement is made and shall be interpreted and enforced in accordance with the laws of the state of New York for Equipment shipped to a U.S. location and the laws of the province to which Equipment is shipped within Canada, without regard to its conflict of law principles that might otherwise call for the application of a different state's or province's law, and not including the United Nations Convention on Contracts for the International Sale of Goods. To the extent the Equipment is being used at a site owned and/or operated by any agency of the Federal Government, determination of any substantive issue of law shall be according to the Federal common law of Government contracts as enunciated and applied by Federal judicial bodies and boards of contract appeals of the Federal Government. This Agreement contains all of the agreements, representations and understandings of the parties and supersedes all previous understandings, commitments or agreements, oral or written, related to the subject matter hereof. This Agreement may not be amended, modified or terminated except by a writing signed by the parties hereto. No documents shall be incorporated herein by reference except to the extent Company is a signatory thereon. If any term or condition of this Agreement is invalid, illegal or incapable of being enforced by any rule of law, all other terms and conditions of this Agreement will nevertheless remain in full force and effect as long as the economic or legal substance of the transaction contemplated hereby is not affected in a manner adverse to any party hereto. Customer may not assign, transfer, or convey this Agreement, or any part hereof, or its right, title or interest herein, without the written consent of the Company. Subject to the foregoing, this Agreement shall be binding upon and inure to the benefit of Customer's permitted successors and assigns. This Agreement may be executed in several



counterparts, each of which when executed shall be deemed to be an original, but all together shall constitute but one and the same Agreement. A fully executed facsimile copy hereof or the several counterparts shall suffice as an original.

21. Equal Employment Opportunity/Affirmative Action Clause. Company is a federal contractor that complies fully with Executive Order 11246, as amended, and the applicable regulations contained in 41 C.F.R. Parts 60-1 through 60-60, 29 U.S.C. Section 793 and the applicable regulations contained in 41 C.F.R. Parts 60-1 through 60-60, 29 U.S.C. Section 4212 and the applicable regulations contained in 41 C.F.R. Parts 60-1 through 60-60, 29 U.S.C. Section 4212 and the applicable regulations contained in 41 C.F.R. Part 60-741; and 38 U.S.C. Section 4212 and the applicable regulations contained in 41 C.F.R. Parts 60-1 through 60-250 Executive Order 13496 and Section 29 CFR 471, appendix A to subpart A, regarding the notice of employee rights in the United States and with Canadian Charter of Rights and Freedoms Schedule B to the Canada Act 1982 (U.K.) 1982, c. 11 and applicable Provincial Human Rights Codes and employment law in Canada.

#### 22. U.S. Government Work.

The following provision applies only to direct sales by Company to the US Government. The Parties acknowledge that Equipment ordered and delivered under this Agreement are Commercial Items as defined under Part 12 of the Federal Acquisition Regulation (FAR). In particular, Company agrees to be bound only by those Federal contracting clauses that apply to "commercial" suppliers and that are contained in FAR 52.212-5(e)(1).

The following provision applies only to indirect sales by Company to the US Government. As a Commercial Item Subcontractor, Company accepts only the following mandatory flow down provisions: 52.219-8; 52.222-36; 52.222-36; 52.222-39; 52.247-64. If the sale of the Equipment is in connection with a U.S. Government contract, Customer certifies that it has provided and will provide current, accurate, and complete information, representations and certifications to all government officials, including but not limited to the contracting officer and officials of the Small Business Administration, on all matters related to the prime contract, including but not limited to a provide complete executed copy of the prime contract. Upon request, Customer will provide copies to Company of all requested written communications with any government official related to the prime contract. Customer will the execution thereof, including but not limited to any communications related to the prime contract. Customer will obtain written authorization and approval from Company prior to providing any government official any information about Company's performance of the work that is the subject of the Proposal or this Agreement, other than the Proposal or this Agreement.

23. Limited Waiver of Sovereign Immunity. If Customer is an Indian tribe (in the U.S.) or a First Nation or Band Council (in Canada), Customer, whether acting in its capacity as a government, governmental entity, a duly organized corporate entity or otherwise, for itself and for its agents, successors, and assigns: (1) hereby provides this limited waiver of its sovereign immunity as to any damages, claims, lawsuit, or cause of action (herein "Action") brought against Customer by Company and arising or alleged to arise out of the furnishing by Company of any product or service under this Agreement, whether such Action is based in contract, tort, strict liability, civil liability or any other legal theory; (2) agrees that jurisdiction and venue for any such Action shall be proper and valid (a) if Customer is in the U.S., in any state or United States court located in the state in which Company is performing this Agreement or (b) if Customer is in Canada, in the superior court of the province or territory in which the work was performed; (3) expressly consents to such Action, and waives any objection to jurisdiction or venue; (4) waives any requirement of exhaustion of tribal court or administrative remedies for any Action arising out of or related to this Agreement; and (5) expressly acknowledges and agrees that Company is not subject to the jurisdiction of Customer's tribal court or any similar tribal forum, that Customer will not bring any action against Company in tribal court, and that Customer will not avail its payment or other obligations under this Agreement. The individual signing on behalf of Customer warrants and represents that such individual is duly authorized to provide this waiver and enter into this Agreement and that this Agreement constitutes the valid and legally binding obligation of Customer, enforceable in accordance with its terms.

1-26.130-4 (1024) Supersedes 1-26.130-4(0622)

#### SECURITY ADDENDUM

This Addendum shall be applicable to the sale, installation and use of Trane equipment and the sale and provision of Trane services. "Trane" shall mean Trane U.S. Inc. for sales and services in the United States, or Trane Canada ULC for sales and services in Canada.

1. <u>Definitions</u>. All terms used in this Addendum shall have the meaning specified in the Agreement unless otherwise defined herein. For the purposes of this Addendum, the following terms are defined as follows:

"<u>Customer Data</u>" means Customer account information as related to the Services only and does not include HVAC Machine Data or personal data. Trane does not require, nor shall Customer provide personal data to Trane under the Agreement. Such data is not required for Trane to provide its Equipment and/or Services to the Customer.

"Equipment" shall have the meaning set forth in the Agreement.

"HVAC Machine Data" means data generated and collected from the product or furnished service without manual entry. HVAC Machine Data is data relating to the physical measurements and operating conditions of a HVAC system, such as but not limited to, temperatures, humidity, pressure, HVAC equipment status. HVAC Machine Data does not include Personal Data and, for the purposes of this agreement, the names of users of Trane's controls products or hosted applications shall not be Personal Data, if any such user chooses to use his/her name(s) in the created accounts within the controls product (e.g., firstname.lastname@address.com). HVAC Machine Data may be used by Trane: (a) to provide better support services and/or products to users of its products and services; (b) to assess compliance with Trane terms and conditions; (c) for statistical or other analysis of the collective characteristics and behaviors of product and services users; (d) to backup user and other data or information and/or provide remote support and/or restoration; (e) to provide or undertake: engineering analysis; failure analysis; warranty analysis; energy analysis; predictive analysis; service analysis; product usage analysis; and/or other desirable analysis, including, but not limited to, histories or trends of any of the foregoing; and (f) to otherwise understand and respond to the needs of users of the product or furnished service. "Personal Data" means data and/or information that is owned or controlled by Customer, and that names or identifies, or is about a natural person, such as: (i) data that is explicitly defined as a regulated category of data under any data privacy laws applicable to Customer; (ii) non-public personal information ("NPI") or personal information ("PI"), such as national identification number, passport number, social security number, social insurance number, or driver's license number; (iii) health or medical information, such as insurance information, medical prognosis, diagnosis information, or genetic information; (iv) financial information, such as a policy number, credit card number, and/or bank account number; (v) personally identifying technical information (whether transmitted or stored in cookies, devices, or otherwise), such as IP address. MAC address, device identifier, International Mobile Equipment Identifier ("IMEI"), or advertising identifier; (vi) biometric information; and/or (vii) sensitive personal data, such as, race, religion, marital status, disability, gender, sexual orientation, geolocation, or mother's maiden name.

"Security Incident" shall refer to (i) a compromise of any network, system, application or data in which Customer Data has been accessed or acquired by an unauthorized third party; (ii) any situation where Trane reasonably suspects that such compromise may have occurred; or (iii) any actual or reasonably suspected unauthorized or illegal Processing, loss, use, disclosure or acquisition of or access to any Customer Data.

"Services" shall have the meaning set forth in the Agreement.

- 2. <u>HVAC Machine Data; Access to Customer Extranet and Third Party Systems</u>. If Customer grants Trane access to HVAC Machine Data via web portals or other non-public websites or extranet services on Customer's or a third party's website or system (each, an "Extranet"), Trane will comply with the following:
  - a. <u>Accounts</u>. Trane will ensure that Trane's personnel use only the Extranet account(s) designated by Customer and will require Trane personnel to keep their access credentials confidential.
  - b. <u>Systems</u>. Trane will access the Extranet only through computing or processing systems or applications running operating systems managed by Trane that include: (i) system network firewalls; (ii) centralized patch management; (iii) operating system appropriate anti-malware software; and (iv) for portable devices, full disk encryption.
  - c. <u>Restrictions</u>. Unless otherwise approved by Customer in writing, Trane will not download, mirror or permanently store any HVAC Machine Data from any Extranet on any medium, including any machines, devices or servers.
  - d. <u>Account Termination</u>. Trane will terminate the account of each of Trane's personnel in accordance with Trane's standard practices after any specific Trane personnel who has been authorized to access any Extranet (1) no longer needs access to HVAC Machine Data or (2) no longer qualifies as Trane personnel (e.g., the individual leaves Trane's employment).
  - e. <u>Third Party Systems</u>. Trane will provide Customer prior notice before it uses any third party system that stores or may otherwise have access to HVAC Machine Data, unless (1) the data is encrypted and (2) the third party system will not have access to the decryption key or unencrypted "plain text" versions of the HVAC Machine Data.
- 3. <u>Customer Data; Confidentiality</u>. Trane shall keep confidential, and shall not access or use any Customer Data and information that is marked confidential or by its nature is considered confidential ("Customer Confidential Information") other than for the

purpose of providing the Equipment and Services, and will disclose Customer Confidential Information only: (i) to Trane's employees and agents who have a need to know to perform the Services, (ii) as expressly permitted or instructed by Customer, or (iii) to the minimum extent required to comply with applicable law, provided that Trane (1) provides Customer with prompt written notice prior to any such disclosure, and (2) reasonably cooperate with Customer to limit or prevent such disclosure.

- 4. <u>Customer Data; Compliance with Laws</u>. Trane agrees to comply with laws, regulations governmental requirements and industry standards and practices relating to Trane's processing of Customer Confidential Information (collectively, "*Laws*").
- 5. <u>Customer Data; Information Security Management</u>. Trane agrees to establish and maintain an information security and privacy program, consistent with applicable HVAC equipment industry practices that complies with this Addendum and applicable Laws ("*Information Security Program*"). The Information Security Program shall include appropriate physical, technical and administrative safeguards, including any safeguards and controls agreed by the Parties in writing, sufficient to protect Customer systems, and Customer's Confidential Information from unauthorized access, destruction, use, modification or disclosure. The Information Security Program shall include appropriate physical, to ensure that Trane's employees and agents, and others acting on Trane's, behalf are aware of and comply with the Information Security Program's policies, procedures, and protocols.
- 6. <u>Monitoring</u>. Trane shall monitor and, at regular intervals consistent with HVAC equipment industry practices, test and evaluate the effectiveness of its Information Security Program. Trane shall evaluate and promptly adjust its Information Security Program in light of the results of the testing and monitoring, any material changes to its operations or business arrangements, or any other facts or circumstances that Trane knows or reasonably should know may have a material impact on the security of Customer Confidential Information, Customer systems and Customer property.
- 7. <u>Audits</u>. Customer acknowledges and agrees that the Trane SOC2 audit report will be used to satisfy any and all audit/inspection requests/requirements by or on behalf of Customer. Trane will make its SOC2 audit report available to Customer upon request and with a signed nondisclosure agreement.
- 8. Information Security Contact. Trane's information security contact is Local Sales Office.
- 9. <u>Security Incident Management</u>. Trane shall notify Customer after the confirmation of a Security Incident that affects Customer Confidential Information, Customer systems and Customer property. The written notice shall summarize the nature and scope of the Security Incident and the corrective action already taken or planned.
- <u>Threat and Vulnerability Management</u>. Trane regularly performs vulnerability scans and addresses detected vulnerabilities on a risk basis. Periodically, Trane engages third-parties to perform network vulnerability assessments and penetration testing. Vulnerabilities will be reported in accordance with Trane's cybersecurity vulnerability reported process. Trane periodically provides security updates and software upgrades.
- 11. <u>Security Training and Awareness</u>. New employees are required to complete security training as part of the new hire process and receive annual and targeted training (as needed and appropriate to their role) thereafter to help maintain compliance with Security Policies, as well as other corporate policies, such as the Trane Code of Conduct. This includes requiring Trane employees to annually re-acknowledge the Code of Conduct and other Trane policies as appropriate. Trane conducts periodic security awareness campaigns to educate personnel about their responsibilities and provide guidance to create and maintain a secure workplace.
- 12. <u>Secure Disposal Policies</u>. Trane will maintain policies, processes, and procedures regarding the disposal of tangible and intangible property containing Customer Confidential Information so that wherever possible, Customer Confidential Information cannot be practicably read or reconstructed.
- 13. Logical Access Controls. Trane employs internal monitoring and logging technology to help detect and prevent unauthorized access attempts to Trane's corporate networks and production systems. Trane's monitoring includes a review of changes affecting systems' handling authentication, authorization, and auditing, and privileged access to Trane production systems. Trane uses the principle of "least privilege" (meaning access denied unless specifically granted) for access to customer data.
- 14. <u>Contingency Planning/Disaster Recovery</u>. Trane will implement policies and procedures required to respond to an emergency or other occurrence (i.e. fire, vandalism, system failure, natural disaster) that could damage Customer Data or any system that contains Customer Data. Procedures include the following
  - (i) Data backups; and
  - (ii) Formal disaster recovery plan. Such disaster recovery plan is tested at least annually.
- 15. <u>Return of Customer Data</u>. If Trane is responsible for storing or receiving Customer Data, Trane shall, at Customer's sole discretion, deliver Customer Data to Customer in its preferred format within a commercially reasonable period of time following the expiration or earlier termination of the Agreement or, such earlier time as Customer requests, securely destroy or render unreadable or undecipherable each and every original and copy in every media of all Customer's Data in Trane's possession,

custody or control no later than [90 days] after receipt of Customer's written instructions directing Trane to delete the Customer Data.

- 16. <u>Background Checks</u> Trane shall take reasonable steps to ensure the reliability of its employees or other personnel having access to the Customer Data, including the conducting of appropriate background and/or verification checks in accordance with Trane policies.
- 17. <u>DISCLAIMER OF WARRANTIES</u>. EXCEPT FOR ANY APPLICABLE WARRANTIES IN THE AGREEMENT, THE SERVICES ARE PROVIDED "AS IS", WITH ALL FAULTS, AND THE ENTIRE RISK AS TO SATISFACTORY QUALITY, PERFORMANCE, ACCURACY AND EFFORT AS TO SUCH SERVICES SHALL BE WITH CUSTOMER. TRANE DISCLAIMS ANY AND ALL OTHER EXPRESS OR IMPLIED REPRESENTATIONS AND WARRANTIES WITH RESPECT TO THE SERVICES AND THE SERVICES PROVIDED HEREUNDER, INCLUDING ANY EXPRESS OR IMPLIED WARRANTY OF MERCHANTABILITY, FITNESS FOR A PARTICULAR PURPOSE, OR THAT THE SERVICES WILL OPERATE ERROR-FREE OR UNINTERRUPTED OR RETURN/RESPONSE TO INQUIRIES WITHIN ANY SPECIFIC PERIOD OF TIME.

October 2024 Supersedes: November 2023v2



## Submittal

**Prepared For:** All Bidders Date: February 22, 2025

Job Name: WV GSD Bld 17 3rd Floor WSHP

Opportunity ID: 8031131

Trane U.S. Inc. is pleased to provide the following submittal for your review and approval.

#### **Product Summary**

- **Qty Product**
- 12 Water-Source Comfort Systems
- 12 Hose Kits

Kenneth Young Trane U.S. Inc. The attached information describes the equipment we propose to furnish for this project and is submitted for your approval.

Submittal acceptance and return is a critical step, so please ensure submittals are returned with approval to release to production within <u>14 days</u> of submittal date.

Product performance and submittal data is valid for a period of 6 months from the date of submittal generation. If six months or more has elapsed between submittal generation and equipment release, the product performance and submittal data will need to be verified. It is the customer's responsibility to obtain such verification.

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#### Tag Data - Water-Source Comfort Systems (Qty: 12)

Tug Du										
Item	Tag(s)	Qty	Description	Model Number						
A1	GEX-1	12	Standard Efficiency WSHP (GEX)	GEHK015A1*0KA0BLJ010102420000000						
				000001B						

## Product Data - Water-Source Comfort Systems

## Item: A1 Qty: 12 Tag(s): GEX

Standard efficiency horizontal 1 1/4 ton nominal size 208-230/60/1 Copper Heating and cooling refrigerant circuit Variable ECM - Constant Torque 20 deg freeze protection Back supply air arrangement Left return air arrangement Symbio 400B with Air-Fi Condensate overflow sensor Matte Faced Insulation Unit Mounted Disconnect 2" MERV 8 Deluxe sound attenuation package Standard piping configuration Standard design Open Digit Non-ducted Filter Rack Single Point Power Stainless steel drain pan Standard 5 year compressor warranty Trane Air-Fi - WCS-SD (display) (Field Installed) Refrigerant circuit warranty 2-5th year 1st year labor warranty whole unit

## Performance Data - Water-Source Comfort Systems

Performance Data - Water-Source Comfort S	,
Tags	GEX
Design airflow (cfm)	475
Min airflow (cfm)	318
Net cooling capacity (MBh)	15.53
Net sensible capacity (MBh)	12.63
Gross cooling capacity (MBh)	15.90
Gross sensible capacity (MBh)	13.00
Gross heating capacity (MBh)	19.70
Cooling EDB (F)	80.60
Cooling EWB (F)	66.20
Cooling LDB (F)	56.32
Cooling LWB (F)	55.52
Cooling ent fluid temp (F)	86.00
Cooling lvg fluid temp (F)	96.04
Net heating capacity (MBh)	20.07
Heating EDB (F)	68.00
Heating LDB (F)	106.58
Heating ent fluid temp (F)	68.00
Heating lvg fluid temp (F)	59.48
Heat of absorption (MBh)	16.19
Heat of rejection (MBh)	19.07
Cooling power (kW)	1.04
Heating power (kW)	1.14
Fluid type	Water
Fluid flow rate (gpm)	3.80
Design ESP (in H2O)	0.500
Supply Motor HP (hp)	0.333
Total FLA (A)	12.80
Min circuit ampacity (A)	16.00
Max Overload Protection (A)	25.00
	15.6
COP @ AHRI (COP (kW/kW))	5.40
Basis of selection	Gross cooling
Fluid fragme point (F)	capacity
Fluid freeze point (F)	32.00
Fluid PD (ft H2O)	10.50
Run acoustics?	Yes - Non-Ducted
	Return
CFM - Fan only (cfm)	380
Minimum Room Area (sq ft)	32.80
Unit width (in)	25.500
Unit Depth (in)	46.000
Unit height (in)	17.750
Approximate unit weight (lb)	165.0
Approximate shipping weights (lb)	301.0
Rated gross clg capacity (AHRI) (tons)	1.32
Water In/Out NPTI (in)	0.500
ASHRAE 90.1	Yes
Refrigerant charge - ckt 1 (lb)	2.1
Total Ext TSP (in H2O)	0.593
Max Static (in H2O)	1.057
Ducted Discharge Cooling - 63 Hz (dB)	84
Ducted Discharge Cooling - 125 Hz (dB)	76
Ducted Discharge Cooling - 250 Hz (dB)	67
Ducted Discharge Cooling - 500 Hz (dB)	65
Ducted Discharge Cooling - 1 kHz (dB)	62
Ducted Discharge Cooling - 2 kHz (dB)	57
······································	0.



Tags	GEX
Ducted Discharge Cooling - 4 kHz (dB)	53
Ducted Discharge Cooling - 8 kHz (dB)	44
Ducted Discharge Heating - 63 Hz (dB)	84
Ducted Discharge Heating - 125 Hz (dB)	77
Ducted Discharge Heating - 250 Hz (dB)	67
Ducted Discharge Heating - 500 Hz (dB)	65
Ducted Discharge Heating - 1 kHz (dB)	62
Ducted Discharge Heating - 2 kHz (dB)	57
Ducted Discharge Heating - 4 kHz (dB)	53
Ducted Discharge Heating - 8 kHz (dB)	44
Inlet + Casing Cooling - 63 Hz (dB)	71
Inlet + Casing Cooling - 125 Hz (dB)	69
Inlet + Casing Cooling - 250 Hz (dB)	60
Inlet + Casing Cooling - 500 Hz (dB)	54
Inlet + Casing Cooling - 1 kHz (dB)	54
Inlet + Casing Cooling - 2 kHz (dB)	51
Inlet + Casing Cooling - 4 kHz (dB)	45
Inlet + Casing Cooling - 8 kHz (dB)	36
Inlet + Casing Heating - 63 Hz (dB)	75
Inlet + Casing Heating - 125 Hz (dB)	71
Inlet + Casing Heating - 250 Hz (dB)	60
Inlet + Casing Heating - 500 Hz (dB)	55
Inlet + Casing Heating - 1 kHz (dB)	56
Inlet + Casing Heating - 2 kHz (dB)	51
Inlet + Casing Heating - 4 kHz (dB)	46
Inlet + Casing Heating - 8 kHz (dB)	42
Ducted Discharge Cooling - CFM (cfm)	475
Ducted Discharge Heating - CFM (cfm)	475
Inlet + Casing Cooling - CFM (cfm)	475
Inlet + Casing Heating - CFM (cfm)	475
Actual motor power kW (kW)	0.11

## Mechanical Specifications - Water-Source Comfort Systems Item: A1 Qty: 12 Tag(s): GEX

#### General

Equipment shall be completely assembled, piped, internally wired, fully charged with R-454B and test operated at the factory. Filters, thermostat field interface Terminal Plug (TP1), and all safety controls are furnished and factory installed. The system water inlet and outlet connections shall be female NPT composed of either copper or a bronze option. The equipment shall contain ETL-US-C, and AHRI-ISO 13256-1 listings and labels prior to leaving the factory. Service and caution area labels shall also be placed on the unit in their appropriate locations.

Units with more than 3.91 lbs of R-454B refrigerant per circuit are equipped with a leak detection sensor per UL 60335-2-40 4th Ed.

Horizontal units with water side economizer may require additional 8" of attic space below the unit to accommodate the water side economizer condensate drain piping

#### Unit casing

Panels shall be insulated with either 1/2-inch thick dual density bonded glass fiber, 1/2-inch thick foil faced glass fiber, or closed cell elastomeric foam. Foil faced insulation edges are encapsulated to prevent glass fibers from entering the airstream. The elastomeric foam is UL listed with a flammability rating of 5V. The glass fiber insulations have a flame spread of 25 or less and a smoke developed classification of 50 or less per ASTM E-84 and UL 723. The dual density insulation has a minimum rated service air velocity of 3600 feet per minute (FPM) and meets the erosion requirements of UL 181. Access for inspection and cleaning of the unit drain pan, coils and fan section shall be provided. The unit shall be installed for proper access. Procedures for proper access inspection and cleaning of the unit shall be included in the maintenance manual.

#### **Hanging Rod Grommets**

A set of six rubber grommets shall be enclosed with each horizontal unit. These grommets are to be used in conjunction with unit hanging rods to isolate the vibration.

### Compressor - 5 Ton and under

The unit shall contain a high efficiency rotary or scroll compressor. External vibration isolation shall be provided by rubber mounting devices located underneath the mounting base of the compressor. A second isolation of the refrigeration assembly shall be supported under the compressor mounting base. Internal thermal overload protection shall be provided. Protection against excessive discharge pressure shall be provided by means of a high pressure switch. Protection against a loss of charge shall be provided by a low pressure safety.

#### Air-to-refrigerant coil

The air-to-refrigerant coil shall consist of copper tubes mechanically bonded into evenly spaced aluminum fins. All coils shall be leak tested to 450 psig and pressure tested to 650 psig at the factory to ensure the pressure integrity. The tubes are to be completely evacuated of air and correctly charged with proper volume of refrigerant prior to shipment.

The refrigerant coil distributor assembly shall be of orifice style with round copper distributor tubes. The tubes shall be sized consistently with the capacity of the coil. Suction headers shall be fabricated from rounded copper pipe.

A thermostatic expansion valve shall be factory selected and installed for a wide range of control.

### Water-to-refrigerant system - Copper heat exchanger

Heat Exchanger - The water-to-refrigerant heat exchanger is of a high quality coaxial coil for maximum heat transfer. The copper coil is deeply fluted to enhance heat transfer and minimize fouling and scaling. The coil has a working pressure of 400 psig on the water side and 650 psig on the refrigerant side. The factory shall provide rubber isolation to the heat exchanging device to enhance sound attenuation.

Reversing Valve - The reversing valve is a pilot operating sliding piston type with replaceable encapsulated magnetic coil. This valve is energized in cooling.

Tubing - The refrigerant tubing shall be of 99% pure copper. The system shall be free from contaminants and conditions such as drilling fragments, dirt and oil. All water lines that are located in the indoor air stream shall be insulated with 3/8 inch thick elastomeric insulation. The refrigerant lines that are located in the indoor air stream that are not directly over the drain pan area shall be insulated with 3/8 inch thick elastomeric.

#### Electrical

The unit control box shall contain all necessary devices to allow heating and cooling operation to occur from a remote wall thermostat. These devices shall be as follows:

-24 VAC energy limiting class II 75 VA (minimum) transformer

-24 VAC blower motor relay

-24 VAC compressor contactor for compressor control

-Field thermostat connections shall be provided for ease of hook-up to a Terminal Plug (TP1) located in the unit's control box

-Lockout circuit which controls cycling of the compressor shall be provided to protect the compressor during adverse operating conditions. The device may be reset by momentarily interrupting power to the 24 VAC control circuit. For units with the UC400B, if there is a fan/system switch on the sensor module, placing it in the OFF position will reset the latched diagnostics.

#### Symbio 400B Controller

The Symbio 400B controller shall utilize factory furnished and mounted DDC controls which shall have the ability to share information with one or many units on the same communication link. The Symbio 400B control package shall include a 75VA (minimum) transformer. The controller shall provide random start delay, heating/cooling status, occupied/unoccupied mode, fan status and filter maintenance options. Three LEDs (light emitting diodes) shall be included for diagnostics of the equipment.

The Symbio 400B shall be capable of a standalone application, or as applied to a full building automation installation.

The Air-Fi® Wireless Communications Interface (WCI) enables wireless communications between system controls, unit controls, and wireless sensors for Trane control products that use the BACnet® protocol. The WCI replaces the need for communications wire in all system applications.

#### Motor/Fan

The motor shall be an ECM variable speed motor with thermal overload protection. The ECM motor is programmed to provide soft starting and a constant torque over a range of static pressures and airflows. For the Deluxe Basic control options, an ECM control board is provided that allows easy field adjustment to manually set the fan speed to meet the specific application. For the UC400b, Tracer TU must be used to set the fan speed.

The fans shall be placed in a draw-through configuration and shall be a centrifugal, direct drive type. They are constructed of corrosion resistant galvanized material. Removal of the motor and fan wheel shall be made possible utilitzing the factory provided orifice ring.

#### Merv 8 filter

A 2" MERV 8 filter(s) shall be provided with the unit. A MERV 8 shall be rated per ASHRAE 52.2. The filters shall be classified per UL Standard 900 for flammability. The filter shall have an initial resistance of 0.21" W.G. or less at 500 FPM. The filter shall have a final resistance of 1.0" W.G.

#### Thermostatic expansion valve

The equipment is provided with a bidirectional thermal expansion valve. This device allows operation of the equipment in the range of 25 to 120 degrees F entering fluid temperatures and 55 to 85 degrees F entering air temperatures. The equipment operates with one variable (entering water temperature, entering air temperature, cfm or gpm) at an extreme condition. All other variables must be within the nominal range of operation.

#### **Disconnect switch**

Disconnect Switch shall be unit mounted and easily accessed from the front of the unit. The disconnect switch shall be able to be locked in the off position with one padlock. The disconnect switch shall be UL508 Listed

#### **Freeze Protection**

Freeze protection shall be provided by use of a thermistor on the leaving water temperature side of the unit.



#### Matte Insulation - Horizontal 0.5 - 5 ton unit

Panels and corner posts shall be insulated with ½-inch thick dual density bonded glass fiber. The exposed side is a high density erosion proof material suitable for use in air streams up to 3600 feet per minute (FPM). The insulation meets the erosion requirements of UL 181. It has a flame spread of less than 25 and a smoke developed classification of less than 50 per ASTM E-84 and UL 723.

#### **Stainless Steel Drain Pan**

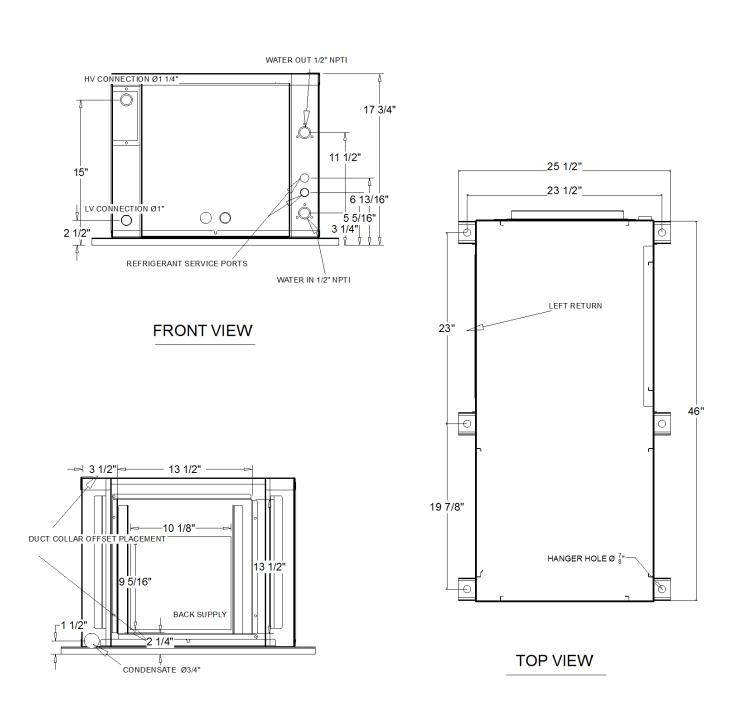
The unit drain pan and the drain stubout shall be constructed of heavy gauge type 304 stainless steel. The stainless steel material shall meet the requirements of ASTM A480/A480M and comply with the chemical composition requirements of ASTM A240. The drain pan shall be insulated to prevent moisture accumulation on the drain pan material. The drain pan insulation material shall be suitable to be used in the airflow and consists of closed cell elastomeric insulation, complying with flammability requirements of UL 94-5V.

#### Single point power connection

Single point power connection allows a convenient location to bring in the power supply to the unit. The one single power source will power the entire unit including the controls, compressor, blower motor and all installed options.

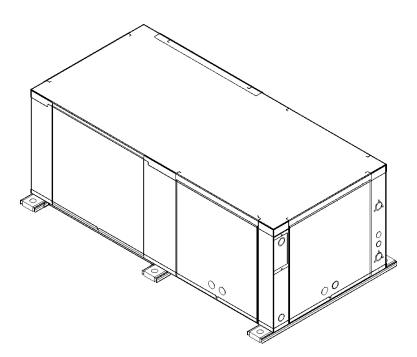


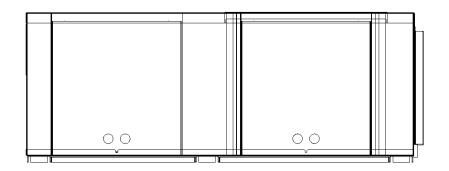
## Dimensional Drawings - Water-Source Comfort Systems Item: A1 Qty: 12 Tag(s): GEX



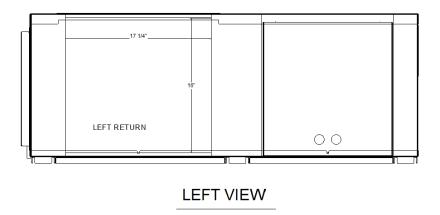
## 015/018 Horizontal Back Supply/Left Return

## Dimensional Drawings - Water-Source Comfort Systems Item: A1 Qty: 12 Tag(s): GEX

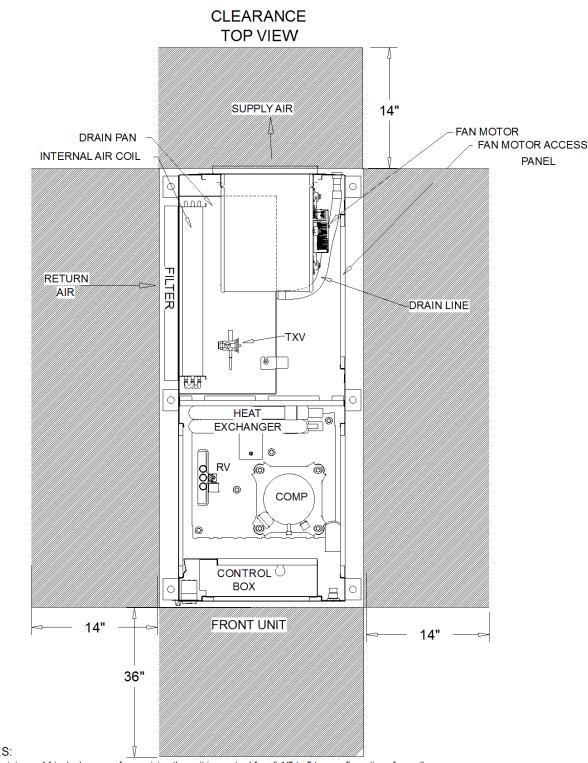




**RIGHT VIEW** 



#### Dimensional Drawings - Water-Source Comfort Systems Item: A1 Qty: 12 Tag(s): GEX



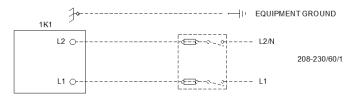
#### NOTES:

 A minimum 14 inch clearance for servicing the unit is required for all 1/2 to 5 ton configurations from other mechanical and electrical equipment (where shown) to enable panel removal from the unit for service/maintenance ability. The optimum clearance required is 20 inches.

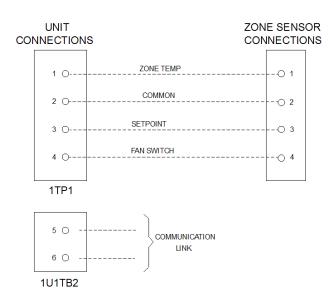


#### Field Wiring - Water-Source Comfort Systems Item: A1 Qty: 12 Tag(s): GEX

## UNIT POWER WIRING **1 PHASE POWER SUPPLY**



FIELD WIRING BELOW IS FOR SENSOR CONNECTIONS



NOTES:

- DASHED LINES INDICATE RECOMMENDED FIELD 1. WIRING BY OTHERS. DASHED LINE ENCLOSURES AND/OR DASHED DEVICE OUTLINES INDICATE COMPONENTS PROVIDED BY OTHERS. SOLID LINES INDICATE WIRING BY THE TRANE CO.
- ALL FIELD WIRING MUST BE IN ACCORDANCE 2 WITH THE NATIONAL ELECTRIC CODE (NEC), STATE, AND LOCAL REQUIREMENTS.

#### MARNING

HAZARDOUS VOLTAGE! IN CARLOUGS VOLTAGE: DISCONNECT ALL ELECTRIC POWER NCLIDING RENOTEDISCONNECTS AND FOLLOWLOCK OUT AND TAG PROCEDURES BEFORE SERVICING, NSURE THATALLMOTOR CARACITORS HAVE DISCHARGED STORED VOLTAGE. UNITS WITH VARIABLE SPEED ONLY, REFER TO DRIVE INSTRUCTIONS FOR CARACITORS HAVE DISCHARGE. FAILURE TO DO THE ABOVE BEFORE SERVICING COULD RESULT IN DEATH OR SERIOUS INJURY.

# AVERTISSEMENT TENSION DANCEREUSEI COUPER TOTIS LES TENSIONSET OURRI LES SECTIONNEIRS À DISTANCE, PUIS SUIVRE LES RECTONNEIRS À DISTANCE, PUIS SUIVRE LES RROCEDURES DE VERROUILLAGE ET DES ETQUETTES AVANT DUTE INTERVITION VERIFIERS DU LES CONDENSATEURS DES MOTEURS SOL DECHARGES DANS LE CAS D'UNITES COMPORT NUT LES ENTRAINEMENT FOUR INSTRUCTIONSE LE UNITABILIENT FOUR DECHARGEN LES CONDENSATEURS DE NE PAS RESPECTER CES MESURES O PRÉCAUTION PEUT ENTRAÎNER DES BLESSURES GRAVES POUVANT ÊTRE MORTELLES.

#### **ADVERTENCIA** IVOLTAJE PELIGROSO!

DESCONECTE TODA LA ENERGIA ELECTRICA, INCLUSO LAS DESCONEXIONES REMOTAS Y SIGA LOS PROCEDIMIENTOS DE CIERRE Y

NCLISO LAS DESCONSIONES RENOTAS ISGA LOS ROCEMINENTOS DE CERRE I ETIQUETADO ANTESI DE PROCEDER AL SERVICIO. ASEGURES E DE QUE TODOS LOS CARACITORES DEL NOTOR HAVINI DESCARGADO EL VOLTALE ALMACENADO DESCARGADO EL VOLTALE ALMACENADO DESCARGADO EL VOLTALE ALMACENADO DESCARGADEL CONDENSADOR.

EL NO REALIZAR LO ANTERIORMENTE INDICADO, PODRÍA OCASIONAR LA MUERTE O SERIAS LESIONES PERSONALES.



Tag Data - Hose Kits (Qty: 12)				
ltem	Tag(s)	Qty	Description	Model Number
B1	HAYS	12	Hays Fluid Controls (HAYS)	8-133440.00800GA

## Product Data - Hose Kits

Item: B1 Qty: 12 Tag(s): HAYS

3/4" diameter hose (Field Installed)

36" stainless steel hose (Field Installed)

Strainer with blow down valve and hose connector (Field Installed)

Supply ball valve with pressure/temperature ports (Field Installed)

Return ball valve with pressure/temperature port (Field Installed)

Manual Balancing Valve Flow Control (Field Installed)

Memory Stop (manual balancing valve)

2.2 CV (0.75" hose) (1.6 - 4.9 gpm)

Ball Valve or Manual Hose Kit (Field Installed)

3/4" condensate hose with molded p-trap (Field Installed)

#### Mechanical Specifications - Hose Kits Item: B1 Qty: 12 Tag(s): HAYS

#### Hays Fluid Controls Manual Balancing Valve Hose Kit

Each Hays Fluid Controls Mesurmeter Manual Balancing Valve Hose Kit shall contain two manual ball valves, Mesurmeter (MM) manual balancing valve, and two flexible hoses. This manual balancing method uses an in-line flow measurement device and an adjustment feature to measure and set flow rates at each heat pump. Mesurmeter (MM) uses a metering device, valve handle, memory stop, positive shut-off and dual differential pressure read-out ports as standard. Kits are factory tightened and leak tested, with the ability to be tagged to the schedule.

#### **Ball Valves**

The Ball Valves shall be constructed from forged brass with chrome plated brass construction with blow out proof/double O-ring stems. It shall be rated from 32 to 225 degrees F. Valve bodies are suitable for 400 PSIG maximum working pressure. A pressure/temperature port shall be provided for verifying the pressure differential and system temperature.

#### Supply and Return Hoses (1/2-inch to 1 1/4-inch)

All supply and return hoses are equipped with swivel end connections. All end connections are permanently crimped to meet state pressure ratings. 1/2 inch to 1-1/4 inch hose material is EPDM rubber, and rated for maximum working pressure of 400 PSI, The minimum burst pressure is four times the working pressure. Hose material is stainless steel braid over an EPDM liner, and bonded to the braid. Hoses are rated for 32-225°F. Hose connectors are permanently crimped. Swivels shall be BP with a male NPT. Adapters are fixed male NPT. All connections are brass and have reusable thread sealant pre-applied to the tapered pipe threads.

#### **Strainer Option**

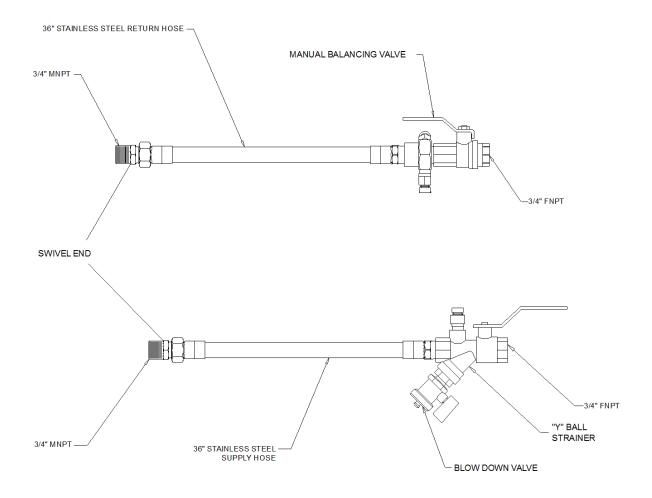
The Y-strainer body shall be constructed of brass with a blowdown valve/hose connector with a brass cap. The cap shall be sealed with a non-asbestos gasket. The strainer body shall be suitable for 400 PSIG maximum working pressure. The strainer screen shall be 304 stainless steel with 20-mesh. The strainer shall be ported with female pipe thread per ASME/ANSI b1.20.1, and B31.9.

#### **Memory Stop**

A memory stop option shall be provided to allow the valve to be closed for service, and then reopened to setpoint without disturbing balance position.

Dimensional Drawings - Hose Kits Item: B1 Qty: 12 Tag(s): HAYS

## HAYS FLUID CONTROLS MANUAL BALANCING VALVE HOSE KIT WITH STRAINER





## Field Installed Options - Part/Order Number Summary

This is a report to help you locate field installed options that arrive at the jobsite. This report provides part or order numbers for each field installed option, and references it to a specific product tag. It is NOT intended as a bill of material for the job.

## Product Family - Water-Source Comfort Systems

Item	Tag(s)	Qty	Description	Model Number
A1	GEX-1,	12	Standard Efficiency WSHP (GEX)	GEHK015A1*0KA0BLJ010102420000000 000001B
	GEX-1-1,			
	GEX-1-2,			
	GEX-1-3,			
	GEX-1-4,			
	GEX-1-5,			
	GEX-1-6,			
	GEX-1-7,			
	GEX-1-8,			
	GEX-1-9,			
	GEX-1-10,			
	GEX-1-11			

Field Installed Option Description	Part/Ordering Number	
Trane Air-Fi - WCS-SD (display)	X13790955010	

#### Product Family - Hose Kits

Item	Tag(s)	Qty	Description	Model Number
B1	HAYS-1,	12	Hays Fluid Controls (HAYS)	8-133440.00800GA
	HAYS-1-1,			
	HAYS-1-2,			
	HAYS-1-3,			
	HAYS-1-4,			
	HAYS-1-5,			
	HAYS-1-6,			
	HAYS-1-7,			
	HAYS-1-8,			
	HAYS-1-9,			
	HAYS-1-10,			
	HAYS-1-11			

Field Installed Option Description	Part/Ordering Number
3/4" diameter hose	
36" stainless steel hose	
Strainer with blow down valve and hose connector	
Supply ball valve with pressure/temperature ports	
Return ball valve with pressure/temperature port	
Manual Balancing Valve Flow Control	
Ball Valve or Manual Hose Kit	
3/4" condensate hose with molded p-trap	6-CHK-T