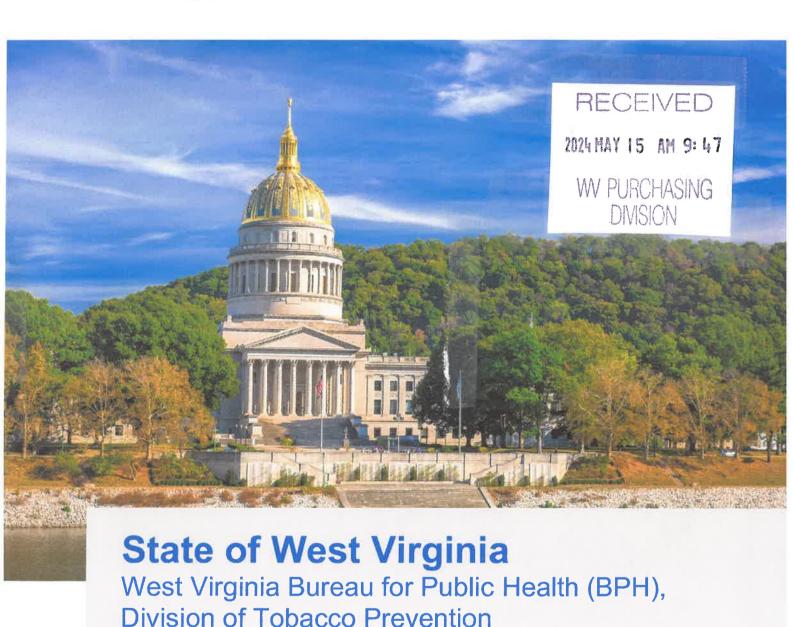
# **RWO**Health™



RVO Health Response to RFP # CRFP EHP2400000001 Tobacco Cessation Quitline

**Technical Proposal** 

# **Date**

May 16, 2024

### Contact

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# **COVER LETTER**

Dear West Virginia Division of Tobacco Prevention,

I am writing on behalf of RVO Health to express our interest in responding to the Request for Proposal (RFP) for the Tobacco Cessation Quitline issued by the West Virginia Division of Tobacco Prevention (DTP). We are excited about the opportunity to contribute to the comprehensive statewide tobacco control program and support the goals outlined in the RFP:

- Increasing Quitline reach to engage more West Virginia tobacco users in the cessation process.
- Enhancing quit attempts, particularly among disparate and priority populations.
- Facilitating successful tobacco cessation outcomes.
- Reducing tobacco use prevalence across the state.
- · Providing effective, data-driven Quitline services.

RVO Health is confident in our ability to meet DTP's goals as stated above. RVO Health brings to the table a wealth of experience in managing state quitlines, spanning over 25 years. Throughout our tenure, we have remained dedicated to delivering evidence-based and effective smoking cessation services. This extensive experience has deepened our understanding of tobacco dependence and allowed us to continually refine our interventions to meet the evolving needs of individuals seeking support.

Central to our approach is our commitment to integrating the latest research findings into our evidence-based cessation interventions. Through ongoing collaboration with leading researchers and experts in the field, we ensure that our strategies remain at the forefront of scientific knowledge, maximizing their impact on tobacco users' cessation journeys.

Our state-of-the-art technology, built and powered by our experienced team, plays a pivotal role in enhancing the efficacy of our quitline services and differentiates us from other quitline vendors. By leveraging advancements in telecommunication and data management, we offer accessible and personalized counseling services through various channels, including phone, chat, and video consultations. This tech-empowered approach not only improves accessibility but also allows for tailored interventions that cater to the diverse needs and preferences of individuals seeking support. Being able to tailor our services is particularly critical in how we effectively reach and serve priority populations.

Moreover, our dedication to data-driven insights sets us apart in the field of tobacco cessation. Through robust analytics tools, we provide information on program effectiveness, user engagement metrics, and outcomes, empowering states like West Virginia to make informed decisions and continuously optimize quitline services for maximum impact.

In addition, we recognize the critical importance of community engagement in promoting

successful smoking cessation. By actively collaborating with community organizations, healthcare providers, and employers, we extend the reach of our quitline services and reduce the stigma associated with seeking support for tobacco addiction. Through these partnerships, we create a supportive environment that empowers individuals to overcome barriers to quitting and access the comprehensive resources offered by our state quitlines.

We are dedicated to supporting DTP's efforts to engage tobacco users in West Virginia on their journey to quitting, focusing on expanding Quitline access, achieving successful cessation outcomes, and reducing tobacco use statewide. Leveraging our extensive experience and unique capabilities, RVO Health can offer tailored solutions to meet the specific needs of West Virginians. With our expertise, we collaborate closely with quitline administrators to optimize the use of our services, ensuring effective support for quitline participants. We stand ready to work closely with DTP and other stakeholders, delivering high-quality, evidence-based quitline services that enhance the lives of West Virginians.

Thank you for considering RVO Health for this important initiative. We are excited about the prospect of partnering with DTP to advance tobacco cessation efforts in the state of West Virginia.

Sincerely,

Nick Fradkin,

Director, Public Health Strategy

Mich Ludkin

**RVO** Health

# PROJECT GOALS AND PROPOSED APPROACH

# 4.2.1 Goals and Objectives

RVO Health's commitment to delivering comprehensive, evidence-based quitline services tailored to the needs of our state clients is unwavering, and we are eager to demonstrate how our approach can support West Virginia's tobacco control efforts.

As the leading service provider for state quitlines, RVO Health possesses the infrastructure, personnel, facilities, and equipment necessary to operate a toll-free statewide tobacco quitline. Our services are rooted in a rich legacy of experience and expertise, enabling us to offer a diverse array of evidence-based, cost-effective tobacco cessation services.

Aligned with the North American Quitline Consortium's (NAQC) best practices for quitlines, our participant-facing quitline services encompass essential elements designed to maximize participant engagement and support. These include proactive telephone counseling by experienced Quit Coaches, an integrated online/web component featuring digital dashboards, mobile apps, and interactive features, tailored text messaging, email support mechanisms, and comprehensive tobacco cessation materials in digital and print formats. Additionally, our specialized counseling protocols ensure inclusivity and effective support for priority populations, while our pharmacotherapy options, including direct mail order for nicotine replacement therapy, enhance cessation efforts.

In addition to direct participant support, we offer robust multi-modal referral services and healthcare provider education initiatives. Our state partners can expect to benefit from marketing services aimed at expanding quitline reach, detailed reporting of participant demographics and services provided, rigorous evaluation of program outcomes, and opportunities for collaborative research to foster innovation and advancement in tobacco cessation efforts.

We are committed to working closely with the State of West Virginia to achieve its tobacco cessation goals, and we look forward to the opportunity to collaborate and contribute to the state's comprehensive tobacco control program.

### 4.2.1.1 Call Volume

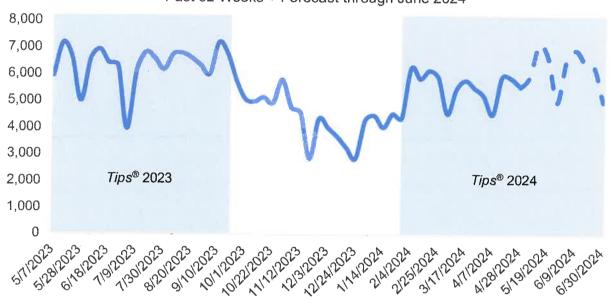
# 4.2.1.1 Vendor should describe their approach and methodology for achieving the following standards for call volumes:

RVO Health understands the importance of catching the caller in the moment they decide to call for tobacco cessation help, and we staff our quitlines 24/7 to answer the call. In Calendar Year 2023, our live response rate for all state clients averaged 95.1% for around the clock calls, demonstrating our commitment to maintaining live response. Additionally, our telephone system is streamlined to make sure that callers are required to select no more than two options before speaking to a live Quit Coach.

The CDC's national *Tips From Former Smokers*® campaign first ran in March 2012 and has run every year since then. For the last 12 years, we have staffed our quitlines to meet the increase in quitline calls due to the national *Tips* campaign, and we are proud to have successfully managed the increase in calls during that time. We respond quickly and effectively to both short and long periods of high demand.

Our Operations team uses forecasted call volumes to staff appropriately. We do this by closely tracking historical call trends, translating information provided on promotional activity, media events, and anticipated monthly volumes based on current offerings.

# Weekly Inbound Calls to RVO Health State Quitlines: Past 52 Weeks + Forecast through June 2024



# 4.2.1.1.1 Providing an 80% live call response for calls which occur during the airing of a state or national educational campaign.

RVO Health meets and exceeds this requirement. At RVO Health, we are well-prepared to meet and exceed the requirement of providing an 80% live call response during state or national educational campaigns. With our robust infrastructure and dedicated staffing, bolstered by a remarkable live response rate averaging 95.1% for all state clients throughout Calendar Year 2023, we demonstrate our unwavering commitment to ensuring timely assistance to individuals seeking tobacco cessation support, even during peak call volumes associated with educational campaigns. Through strategic resource allocation, proactive monitoring, and leveraging cutting-edge technologies, we are poised to maintain high levels of live call response, contributing effectively to the success of the State of West Virginia's tobacco cessation efforts.

Although we carefully plan Quit Coach levels to match anticipated call volumes, we also understand that unexpected surpluses can and do occur. We work closely with the CDC to get

advance notice of the *Tips* campaign schedule, but occasionally we have little notice of certain placements and timing of ads, including NRT tags, that do unexpectedly provide spikes in call volumes.

An example of our successful staffing during a time of unexpectedly high call volume was the CDC's 2020 national *Tips* campaign NRT tagging that occurred in September 2020. The previous NRT tagging had resulted in a consistent bump in volume, but the September increase was 40% higher than the previous NRT tagging bumps and therefore, volumes were much higher than what we had originally planned to staff. Our Workforce Management Team immediately observed the spike in call volume and routed staff who normally are assigned to complete outbound calls to inbound calls to capture overflow calls. Additionally, we utilized our standard tactics including having staff work extra hours and adjusting or cancelling meetings to support necessary staffing for the phones. As a result, during the 2020 *Tips* Campaign and despite the increase in call volumes, we provided a live response rate consistent with non-*Tips* months.

# 4.2.1.1.2 Providing an average initial answer speed within 30 seconds with a less than 5% abandonment for calls waiting greater than 30 seconds following an initial client queue message if a live response is not provided.

RVO Health meets and exceeds this requirement. RVO Health ensures an average initial answer speed of within 30 seconds, coupled with a low abandonment rate of less than 5% for calls waiting longer than 30 seconds after an initial client queue message.

Our operational framework is finely tuned to prioritize promptness without compromising on quality. Through efficient call routing algorithms and a dedicated team trained in rapid response techniques, we ensure that clients receive timely attention to their inquiries. Additionally, our proactive approach includes automated messages to inform clients of their queue status, mitigating frustration and reducing the likelihood of abandonment.

By maintaining a delicate balance between speed and service excellence, RVO Health remains committed to delivering optimal customer experiences while meeting stringent performance benchmarks.

# 4.2.1.1.3 Returning 95% of voicemail messages within one day and send 100% of self-help materials within one day of registration.

RVO Health meets this requirement. At RVO Health, we understand the importance of being available to callers when they make the decision to seek tobacco cessation help. That's why we maintain full staffing 24/7, with the exception of limited holidays such as Independence Day, Thanksgiving Day, Christmas Day, and early closures on Christmas Eve and New Year's Eve. During these closures, participants can still enroll online, access web-based services, and receive program emails and texts. To ensure continuity of support, our robust voice-message system handles up to 150 simultaneous callers, allowing customization of greetings and enabling callers to request a return call and access quit tips in English and Spanish. Voicemail messages are returned by our Quit Coaches the next business day within the requested time

frame, ensuring prompt assistance and adherence to the requirement of returning 95% of voicemail messages within one day. Additionally, our commitment to ensuring 100% of self-help materials are available immediately upon registration ensures that participants have immediate access to the resources they need to begin their tobacco cessation journey. Printed Quit guides are ordered the same day of program registration.

# 4.2.1.1.4 Reaching or documenting an attempt to reach, 90% of multiple call participants during their established appointment time for all intervention calls

RVO Health meets this requirement. RVO Health recognizes the importance of reaching or documenting an attempt to reach 90% of multiple call participants during their established appointment time for all intervention calls. While our reporting methodology primarily focuses on extract-level reporting rather than formal SLA reporting, we assure our commitment to providing comprehensive insights into call outreach and participation. Our reporting approach will encompass detailed documentation of attempted calls, including timestamps and outcomes, to ensure transparency and accountability in our intervention processes. By prioritizing extract-level reporting, we aim to offer valuable insights that support program evaluation and refinement, aligning with the objectives of the intervention initiative.

# 4.2.1.2 Data Collection and Reporting

# 4.2.1.2 Vendor should describe their data collection and reporting processes including:

RVO Health will provide comprehensive reporting and evaluation services, and we are confident that we can meet all reporting and evaluation requirements specified in the scope of work. We are excited to showcase our improved reporting and evaluation capabilities. We developed our new reporting suite using state client feedback; the resulting deliverables are as much a reflection of the feedback our state clients shared as they are our tobacco cessation and reporting expertise. Further, the data behind these reports have been engineered to meet CDC specifications and reporting requirements. While our data systems enable us to efficiently develop these reports, our reporting and evaluation success is dependent on equally strong data management practices.

### **Data Collection**

RVO Health quitline data can be categorized into two types: Participant data specific to individual enrollments, and service data that describe individual "events," such as referrals, coaching interactions, and NRT shipments.

#### **Participant Data**

When we enroll an individual for quitline services, we collect responses to all questions required by the NAQC Minimal Data Set (MDS) intake questionnaire. Our intake questions match across telephone and online/web enrollment methods. While the order in which some questions are asked over the phone may vary from how they are displayed online, data collected through both methods facilitate proper program eligibility and enrollment into the best benefit available to the participant.

RVO Health can program custom enrollment questions to help determine participant eligibility for a specific benefit, or simply to collect additional data for reporting purposes. To this end, we will also work with DTP to identify specific response options for the "how heard about" question to help measure the impact of state- and community-based promotion activities on quitline reach.

#### **Service Data**

Our coaching platform consists of a set of integrated technologies that enables us to provide a unique set of services specifically for residents and report meaningful data to DTP. Not only do we collect data about individual phone, chat, and text coaching sessions, but we can identify individual group video sessions attended by specific participants. We also record clicks on specific dashboard content, such as videos and action cards, which helps us make programmatic decisions to optimize the online user experience. Perhaps the most critical improvement we have made involves our NRT data; our medication fulfillment vendor reports detailed data to us, which we have – in turn – integrated into our standard reporting.

## **Data Ownership and Sharing**

RVO Health confirms that DTP is the sole owner of participant information in our database and that we will not use DTP-specific information for any purpose other than the services performed under this contract without written permission.

As our participant data contain personally identifiable information (PII) and referral data typically qualify as protected health information (PHI), RVO Health complies with HIPAA and applies the "minimum necessary" standard when sharing data. By default, we de-identify PII and PHI for our state clients, unless otherwise specified in the contract. As an additional safeguard, we only send disaggregated, record-level participant data via secure email or secure file transfer protocol (SFTP).

### Reporting

As we are seeking to enhance quitline services, we are excited to showcase our improved reporting capabilities. RVO Health understands that there are myriad ways to aggregate and disaggregate data, and that a standard reporting suite may not meet all DTP reporting needs – and that needs may shift (e.g., with the next CDC funding opportunity). To this end, we can support specialized reporting, including *ad hoc* reports upon request. The below sub-sections describe, at a high level, the standard reports we will provide DTP on a weekly, monthly, quarterly, and annual basis.

### Weekly reporting

Our weekly reports will be delivered by the Tuesday of each week following the week being reported, which aligns with the CDC quitline standard, Monday through Sunday. We review and adjust these more frequent, operational reports periodically based on collective state client feedback. Currently, they are delivered in Excel format and include counts of participant enrollments by type, services in which they enrolled (i.e., standard or a tailored program), entry method, enrollment method, gender, age range, language, health insurance, and county. A

second tab includes the same data broken out for each county in the state.

## Monthly reporting

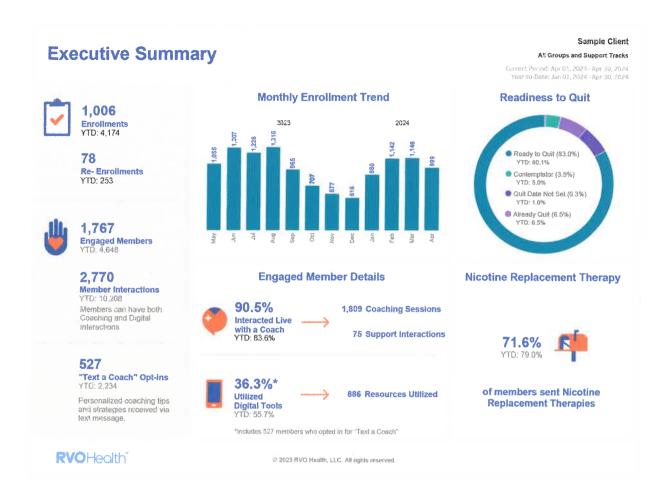
As we transitioned to the Rally platform and collaborated with state clients to identify reporting needs, one finding was abundantly clear: We needed to create a more concise, presentable summary of state quitline activity – and develop clear record-level data extracts to back it up. The below sub-sections walk through our new monthly dashboard, additional aggregate reports, and data extracts.

#### Dashboard

Our monthly dashboard report leverages best-in-class data visualization technology, which enables us to run reports with visually compelling, actionable insights by various reporting classifications – including county, special protocol (e.g., Youth Support, Pregnancy and Postpartum), English vs. Spanish, and health insurance category (e.g., uninsured, Medicaid, Medicare, commercial). The first page or "view" of the dashboard is an Executive Summary of the views that follow:

- Enrollment Summary Summaries of enrollments by entry method, health insurance category, support track (standard vs. special protocols), and how participants heard about the program
- Enrollment Demographics Distributions of participants by age range, ethnicity, race, education, gender, and sexual orientation
- Enrollment Health Status Summaries of pregnancy status, behavioral health, and chronic conditions among participants
- Baseline Tobacco and Nicotine Use Breakdowns of commercial tobacco type(s) utilized and measures of nicotine dependence
- Services Summary Number of participants who engaged with the program (irrespective of enrollment date), proportions of participants who interacted with a live coach vs. utilized digital tools, number of sessions completed by session number, and interaction modalities
- Nicotine Replacement Therapy Number and percentage of participants sent NRT, how NRT was ordered (phone or online), number of orders shipped, orders by shipment number (e.g., 1, 2, or 3 for a 12-week split-shipment benefit), and average days from order to delivery

This dashboard will soon include telecom data (currently reported separately), which can help our state clients answer questions such as, "How many people called the quitline last month?"



See Attachment 1 - Dashboard Sample for more screenshots of the dashboard.

### **Supplemental Reports**

In addition to a more concise reporting suite with more sophisticated services data, two more key needs arose out of our reporting conversations with states: 1) Actionable referral data that distinguish between referring facilities and providers to support health systems change work; and 2) Transparency into the exact services for which the state is being invoiced. Each of the following aggregate reports is currently delivered in Excel format to enable our state clients to quickly manipulate data (e.g., sorting, filtering, highlighting) for internal conversations:

- Referral Aggregate Provides several different views of referrals, by referring facility, referring provider, referral modality (i.e., fax, online, HL7, file/SFTP), referral outcome, acceptance rate, and adjusted acceptance rate (factors out inaccessible patients, such as those with invalid phone numbers)
  - See Attachment 2 Referral Report for a mock report
- Affiliation Cost Breakdown Disaggregates costs for billable line items by benefit configuration, typically health plan;
  - See Attachment 3 Affiliation Cost Breakdown Report for a mock report
- **Billing Detail** This report includes a record for each participant that received a billable service in the reporting month, irrespective of enrollment date.

Our current clients find the latter two reports useful for reconciling invoices and billing schedules to aggregate reports, as well as for submission to the Centers for Medicare & Medicaid Services for Federal Financial Participation ("Medicaid Match") reimbursement.

#### **Data Extracts**

Each month, DTP can expect to receive the following record-level data in Excel format. As mentioned earlier, all PHI and PII will be sent securely and will be de-identified, as required by DTP:

- Referrals, including patient contact information, provider name and NPI, facility name and NPI, referral modality, and referral outcome;
- Enrollments, from participant contact information to responses to NAQC MDS and any DTP-specific intake questions;
- Coach interactions, including both coaching and support sessions, by service modality (phone, chat, group, or text);
- NRT orders, from each participant's clinical recommendation to each of their NRT order shipment and delivery date; and
- Digital activity, including specific content viewed on the Rally Coach dashboard.

We provide a comprehensive data dictionary to support state evaluators' and epidemiologists' analysis and reporting needs. Our data dictionary includes narrative on how the data are organized in our data extracts, including detail on field names, definitions and attributes regarding the data elements that are presented in our reports. The data dictionary can also help non-technical staff navigate and find relevant information.

## **Quarterly Reporting**

RVO Health will support both DTP and national quarterly reporting requirements. In addition to a quarterly version of the dashboard described previously, we will send the below reports to DTP by the 15<sup>th</sup> of the month (or next business day):

- NQDW intake data A single, de-identified data extract with one record for each
  participant's responses to MDS and other enrollment questions, this is currently due to
  the CDC National Quitline Data Warehouse (NQDW) contractor on the 15<sup>th</sup> of the
  second month following the end of the calendar quarter;
- NQDW Services Survey data Every other quarter, we provide required service data counts to assist states in completing the semiannual H1 and H2 NQDW Service Survey, currently due to the CDC NQDW contractor on August 15 (H1) and February 15 (H2);
- Key Performance Indicators (KPIs) This standard quarterly "check-up" report
  includes state-level versions of key metrics that RVO Health uses to monitor program
  health across all state clients, and can be adapted to meet Service Delivery
  Performance Management Report specifications (e.g., number of calls answered within
  30 seconds);
- Compliments Brief participant success stories are certain to be found in this report, but if additional information is needed, we can coordinate with DTP on a HIPAA-compliant process to enable participants to proactively share their success stories.

We also calculate a net promoter score (NPS) as part of our participant feedback collection

process. This both provides quick insights into our customer service trends and aids in qualitative data analysis of compliments and complaints.

## **Annual Reporting**

RVO Health understands the criticality of accurate, timely annual reporting to both state and national quitline stakeholders. We can meet all DTP requirements for annual reporting. As with quarterly reporting, we will provide an annual version of our dashboard report with participant demographic and services data for the previous fiscal year by August 15. We will also provide a custom report with the amount of funds expended for the previous fiscal year with the necessary level of detail to assist with state reporting.

To ease national data collection and entry requirements for our state clients, we populate CDC, NAQC, and NQDW standard reporting templates with all data that we are best positioned to provide. We strive to send the service provider data that our state clients need to complete the NAQC Annual Survey of Quitlines – responses to which are typically due in mid-late December – by the Thanksgiving holiday, so that our state clients have plenty of time to review and ask questions before submitting their complete responses to NAQC.

We will also support DTP in completing performance measures required by CDC as part of the DP20-2001 cooperative agreement – specifically:

- 7a-d: Average quitline (telephone) intake time
- 10a-n: Number of unique tobacco users who received specific services through the quitline, and quitline treatment reach
- 11a-n: Number of tobacco users in specific populations who received telephone counseling and/or FDA-approved medications through the quitline

RVO Health will adapt its reporting processes to reflect changes to national reporting measures and requirements, coordinating with CDC and NAQC staff, as appropriate.

4.2.1.2.1 Issuing at least two outcome reports to referring providers after the first and second or third calls to the participant. These reports should include the participants' quit dates, the type of services requested and received (e.g., materials only, one call, multiple call, specialized protocols, NRT), and the tobacco use status of the participants.

RVO Health partially meets this requirement. At present, our reporting structure differs slightly from the specified approach. While we currently consolidate registration details, including NRT utilization, into a single post-registration outcome report, we continuously strive to enhance our reporting capabilities. While we do not have immediate plans to align with the requirement, we are dedicated to exploring avenues for improvement and innovation within our intervention services. See Attachment 4 - Referral Outcome Report Sample for a sample report.

4.2.1.2.2 Providing, at minimum, status updates and reports via secure emails to referring providers and DTP, as well as other updates and any needed technical assistance. The portal should include the ability for providers to enroll their patients online by providing detailed information and instructions for enrollment.

RVO Health meets this requirement. RVO Health is fully equipped to meet the requirement of providing status updates and reports via secure emails to referring providers and the West Virginia Division of Tobacco Prevention (DTP), in addition to any other updates and technical assistance required. Our comprehensive infrastructure includes robust data management systems and secure communication channels, ensuring the confidentiality and integrity of all information shared. Referring providers and DTP will receive status updates and reports detailing participant progress, program outcomes, and any relevant updates or technical assistance needed. These communications will be sent securely via encrypted emails to safeguard sensitive information. Additionally, our dedicated support team is readily available to provide any necessary technical assistance and address inquiries promptly, further enhancing the effectiveness and efficiency of our collaboration with referring providers and DTP.

# 4.2.1.2.3 Providing reporting to DTP on the quitline referrals that come from the OMCFH Home Visiting program, Right from the Start and other Programs to be determined at a frequency to be determined by OMCFH.

RVO Health meets this requirement. Our system is capable of generating reports on quitline referrals originating from the OMCFH Home Visiting program, Right from the Start, as well as any other programs designated by OMCFH or DTP. Although our referral intake and reporting systems are organized by referring facility and provider, we are accustomed to supporting state clients and affiliated research partners in tracking referrals for special outreach programs and studies. We understand the importance of timely reporting and are flexible to adapt to the frequency determined by OMCFH. Our reporting capabilities ensure that the data provided is comprehensive and readily accessible, facilitating effective monitoring and evaluation of quitline referral outcomes.

## 4.2.1.2.4 Providing reporting on all BMTF referrals to DTP.

RVO Health meets and exceeds this requirement. Our approach will involve the integration of BMTF referral data into our existing data management infrastructure, ensuring seamless tracking and reporting alongside other program activities. Each BMTF referral will be meticulously recorded, capturing essential information such as participant demographics, referral sources, program enrollment status, and outcomes achieved. Reports will be generated on a regular basis, detailing the number of referrals received, participant progress, and program effectiveness metrics. These reports will be shared securely with DTP via encrypted channels to ensure data confidentiality and compliance with privacy regulations. Additionally, our reporting system is flexible and customizable, allowing for the adaptation of report formats and metrics based on DTP's specific reporting requirements and preferences. Through this tailored approach to reporting, RVO Health will provide DTP with actionable insights and transparent visibility into the impact of BMTF referrals, facilitating informed decision-making and ongoing program optimization. See response to requirement 4.2.1.8.8 for more details.

# 4.2.1.2.5 Providing outcome reports from all health system referral options including fax, web referrals, and electronic health records.

RVO Health meets and exceeds this requirement. RVO Health will implement a comprehensive reporting process that captures and analyzes data from each referral channel. Our approach

involves integrating outcome tracking mechanisms into each referral pathway to ensure seamless data collection and reporting. For fax referrals, we will establish a streamlined process for logging incoming referrals and documenting participant progress. Web referrals will be tracked using our secure online platform, with data automatically recorded upon participant registration and updated throughout their cessation journey. Integration with electronic health records systems will enable us to extract relevant data directly from participating healthcare providers' EHR systems, ensuring accurate and real-time reporting of participant outcomes. Outcome reports will be generated regularly, detailing key metrics such as quit rates, engagement levels, and program effectiveness for each referral option. These reports will be shared securely with relevant stakeholders, providing visibility into the impact of health system referrals and facilitating continuous improvement of our cessation services.

# 4.2.1.2.6 Implementing a computerized tracking system to document Quitline activity to accurately tabulate unique individuals, services provided, caller demographics, and referrals

RVO Health meets and exceeds this requirement. RVO Health will leverage our expertise in data management and technology to develop a comprehensive tracking system that captures and tabulates key metrics related to Quitline services. When enrolling individuals for Quitline services, we collect responses to all questions required by the NAQC Minimal Data Set (MDS) intake questionnaire, ensuring consistency across telephone and online/web enrollment methods. While the order of questions may vary between methods, the data collected facilitates proper program eligibility and enrollment into the best benefit available to participants. Through our customized tracking system, RVO Health will ensure accurate documentation of Quitline activity, enabling us to provide transparent reporting and optimize our cessation services effectively in alignment with DTP's goals and objectives.

4.2.1.2.7 Collaborating with an independent evaluator chosen by BPH to facilitate research evaluation efforts. This collaboration may involve data use agreements for the purpose of HIPAA compliance, issuing a notice of privacy practices identifying the evaluator as a recipient of participant information and obtaining permission from the participant to be contacted by an independent evaluator.

RVO Health meets this requirement. RVO Health confirms and capacity and willingness to facilitate such collaboration. RVO Health will coordinate with your identified third-party evaluator to evaluate the program. Note that we have successfully executed similar collaborations for multiple other states. Our established protocols include executing data use agreements to uphold HIPAA compliance, issuing notices of privacy practices that designate the evaluator as a recipient of participant information, and securing participant consent for contact by the independent evaluator.

# 4.2.1.2.8 Providing raw data from the database to the evaluator at least monthly in the form determined by the BPH and the external evaluator.

RVO Health meets this requirement. With our advanced database infrastructure and expertise in data management, we ensure accurate and timely extraction of raw data.

# 4.2.1.2.9 Developing a secure, confidential, and efficient means of transferring the database to BPH or the evaluator as needed.

RVO Health meets this requirement. RVO Health's solution involves leveraging Files.com for SFTP secure file transfers. With Files.com's robust security measures and reliable performance, we guarantee the confidentiality and integrity of your data throughout the transfer process, ensuring compliance with DTP's requirements and industry standards.

# 4.2.1.2.10 Providing DTP with monthly reports due by the 15th of each month. Reports should include, but will not be limited to:

RVO Health meets this requirement. RVO Health is well-equipped to offer monthly reporting to meet the needs of the State of West Virginia's tobacco cessation program. Leveraging our robust data management systems and advanced analytics capabilities, we can compile comprehensive monthly reports that provide detailed insights into Quitline activity, participant demographics, services provided, and program outcomes. These reports will offer a clear overview of the effectiveness and impact of our cessation services, allowing stakeholders to monitor progress, identify trends, and make informed decisions to optimize program delivery. Additionally, our reporting will be flexible and customizable to accommodate specific requirements and preferences, ensuring alignment with the goals and objectives of the West Virginia Division of Tobacco Prevention. RVO Health can meet the requirement of providing reports by the 15<sup>th</sup> of every month. Through transparent and timely reporting, RVO Health aims to foster collaboration, accountability, and continuous improvement in tobacco cessation efforts. See *Attachment 1 - Dashboard Sample* for an example of how reports are displayed in dashboard format.

### 4.2.1.2.10.1 Number of callers

RVO Health meets this requirement. RVO Health can provide monthly reporting on the number of callers.

# 4.2.1.2.10.2 Number of enrollees

RVO Health meets this requirement. RVO Health can provide monthly reporting on the number of enrollees.

# 4.2.1.2.10.3 Race or ethnic background

RVO Health meets this requirement. RVO Health can provide monthly reporting on race or ethnic background.

### 4.2.1.2.10.4 Mental health status

RVO Health meets this requirement. RVO Health can provide monthly reporting on mental health status.

## 4.2.1.2.10.5 Sexual orientation

RVO Health meets this requirement. RVO Health can provide monthly reporting on sexual orientation.

# 4.2.1.2.10.6 Tobacco products used

RVO Health meets this requirement. RVO Health can provide monthly reporting on tobacco products used.

# 4.2.1.2.10.7 Number and name of NRT shipments distributed during the previous month

RVO Health meets this requirement. RVO Health can provide monthly reporting on the number and name of NRT shipments distributed during the previous month.

# 4.2.1.2.10.8 Provider referrals (broken down by type of referral [provider fax or electronic], provider name, and outcome status of each referral)

RVO Health meets this requirement. RVO Health can provide monthly reporting on provider

# 4.2.1.2.10.9 Participant county de-identified

RVO Health meets this requirement. RVO Health can provide monthly reporting on participant counties that are de-identified.

# 4.2.1.2.10.10 And other data points requested by DTP. Additional reporting metrics may be added during the contract period.

RVO Health meets this requirement. Please see response to 4.2.1.2 Data Collection and Reporting for more information regarding RVO Health's reporting capabilities.

# 4.2.1.2.11 Providing extensive monthly reporting, due to DTP by the 15th of each month, on:

RVO Health meets this requirement. Please see responses below.

# 4.2.1.2.11.1 The number of enrollees who use vape/electronic nicotine delivery devices and the amount/type of NRT distributed, including the use of dual therapy.

RVO Health meets this requirement. RVO Health can provide monthly reporting on the number of enrollees who use vape/electronic nicotine delivery devices and the amount/type of NRT distributed, including the use of dual therapy.

# 4.2.1.2.11.2 The number of enrollees who are smokeless tobacco users and the amount/type of NRT therapy distributed including the use of dual therapy.

RVO Health meets this requirement. RVO Health can provide monthly reporting on the number of enrollees who are smokeless tobacco users and the amount/type of NRT therapy distributed including the use of dual therapy.

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# 4.2.1.2.11.3 Special populations (LGBTQ+, pregnant women, those with behavioral health conditions, African American community, among others) and the amount/type ofNRT therapy distributed, including the use of dual therapy.

RVO Health meets this requirement. RVO Health can provide monthly reporting on Special

populations (LGBTQ+, pregnant women, those with behavioral health conditions, African American community, among others) and the amount/type of NRT therapy distributed, including the use of dual therapy.

# 4.2.1.2.12 Providing monthly budget reports to DTP by the 15th of each month. Budget reports for the previous month should include, at minimum, the cost of NRT by product type and strength as well as coaching services.

RVO Health meets this requirement. RVO Health can provide monthly budget reports. Additionally, DTP will be assigned a Client Service Managers who proactively tracks monthly and annual budget to verify DTP is staying within contract limits. See Attachment 5 - Billing Schedule Template for a sample billing schedule. See Attachment 6 - Billing Details Report for a sample report.

# 4.2.1.2.13 Making recommendations for managing the funds available under this contract in the event that demand begins to exceed the budget and vice versa.

RVO Health meets and exceeds this requirement. RVO Health is committed to ensuring efficient management of funds under the contract, particularly in scenarios where demand fluctuates in relation to the allocated budget. DTP will be assigned a dedicated Client Service Manager, who will establish a proactive system for monitoring and addressing fluctuations in demand. In the event that demand surpasses the budget, our Client Service Manager will promptly assess the situation, leveraging comprehensive data analysis to provide informed recommendations for managing funds effectively. This may involve exploring options for reallocating resources, identifying potential cost-saving measures, or seeking additional funding sources to accommodate increased demand. Conversely, if demand falls below budgeted levels, our Client Service Manager will analyze the situation and propose strategies to optimize fund utilization while maintaining service quality. Through regular communication and collaboration with DTP, our Client Service Manager ensures that financial decisions are aligned with program objectives and stakeholders' needs, fostering transparency and accountability in fund management.

# 4.2.1.2.14 Providing extensive quarterly reporting on call volume and include:

RVO Health meets this requirement. See responses below.

# 4.2.1.2.14.1 The total number of calls received by Vendor

RVO Health meets this requirement. RVO Health can provide quarterly reporting on the total number of calls received.

# 4.2.1.2.14.2 The total number of completed enrollments

RVO Health meets this requirement. RVO Health can provide quarterly reporting on the total number of completed enrollments.

# 4.2.1.2.14.3 The total number of live call responses

RVO Health meets this requirement. RVO Health can provide quarterly reporting on the total number of live call responses.

### 4.2.1.2.14.4 The total number of calls that went to voicemail

RVO Health meets this requirement. RVO Health can provide quarterly reporting on the total number of calls that went to voicemail.

# 4.2.1.2.14.5 The total number of hang-ups

RVO Health meets this requirement. RVO Health can provide quarterly reporting on the total number of hang-ups.

### 4.2.1.2.14.6 Wait times

RVO Health meets this requirement. RVO Health can provide quarterly reporting on wait times.

# 4.2.1.2.14.7 Incomplete enrollments

RVO Health will be able to meet this requirement. RVO Health can provide quarterly reporting on incomplete enrollments.

#### 4.2.1.2.14.8 Successful return call backs

RVO Health will be able to meet this requirement. RVO Health can provide quarterly reporting on successful return call backs.

# 4.2.1.2.15 Providing extensive quarterly reporting on other means of communications and include number of failed/successful text messages, email attempts, and website utilization.

RVO Health meets this requirement. RVO Health offers comprehensive reporting capabilities to track various means of communication and engagement metrics on a quarterly basis. For SMS outreach, our reporting includes the number of successful SMS sends and failed sends. Additionally, we can monitor URL clicks for users directed to the Quitline website. Note that we are currently unable to measure interactions beyond the initial click to the website. Our reporting encompasses calls made to the Quitline, detailing the number of calls and the duration of each call, providing valuable insights into member engagement. Furthermore, we track opt-outs to ensure compliance and gauge member preferences.

Regarding email communication, our reporting covers the number of successful and failed email sends, as well as the open rate to gauge recipient engagement. Similar to SMS outreach, we monitor URL clicks within emails, including those directing recipients to the Quitline website. Additionally, if the email includes a click-to-call feature with the Quitline number, we can track the number of calls generated and the duration of each call. This comprehensive approach enables us to assess the effectiveness of email communication and member response. Furthermore, we diligently monitor opt-outs to respect member preferences and ensure compliance with communication regulations.

## 4.2.1.3 Website

4.2.1.3 Vendor should describe their plan for developing and maintaining an interactive website to assist the program participant in their quit attempt that will be a companion aid to telephone and text messaging counseling sessions. Each registered tobacco user will be given access to the website. This website should be maintained in both English and Spanish languages, and the activity level should be tracked for inclusion in monthly reporting.

RVO Health meets and exceeds this requirement. RVO Health provides a comprehensive and innovative approach to tobacco cessation support through our interactive website and companion mobile app, Rally Coach. With a deep understanding of the importance of online interventions in smoking cessation, we have continuously evolved our digital platforms to meet the evolving needs of participants. Our transition to the Rally Coach platform in May 2023 represents a significant advancement in enhancing program reach and participant engagement. Rally Coach serves as a virtual health coach, offering personalized recommendations, guidance, and support tailored to each participant's specific health goals and needs. RVO Health offers multiple avenues for participants to enroll in its state quit services programs, catering to their preferences and convenience. Enrollment can be completed telephonically or digitally through various entry methods:

- **Telephone:** Participants can dial a toll-free phone number to connect with our trained representatives who guide them through the enrollment process.
- Online/Web: Accessible via QuitNow.net, participants can conveniently enroll in the program digitally, utilizing the website's user-friendly interface.
- **Text Message:** Enrollment is also available via text message; participants can simply respond to our message with a link to initiate the enrollment process.
- **Referral**: Healthcare providers can refer consenting participants to our programs, ensuring seamless integration into our services.

During enrollment, we prioritize gathering participants' health plan and employer information. This data is pivotal in identifying additional cessation services accessible to them. If eligible for cessation benefits through another RVO Health contract, participants are directed accordingly, maximizing the utilization of resources and offering tailored support. By triaging participants appropriately, we optimize state quitline funding for those lacking access to cessation benefits, potentially enhancing the benefits received by participants. Additionally, all participants are asked to provide consent for follow-up evaluation services, facilitating ongoing assessment and improvement of our programs.

#### Telephone

Quitline participants can enroll via telephone. When a participant initiates contact with the quitline, they are greeted by a Quit Coach who guides them through the enrollment process. The Quit Coach begins by collecting basic information to establish an account and proceeds to gather data in accordance with the NAQC Minimal Data Set (MDS), encompassing demographic information and tobacco use history. Additionally, any specific data requested by our state clients is also recorded.

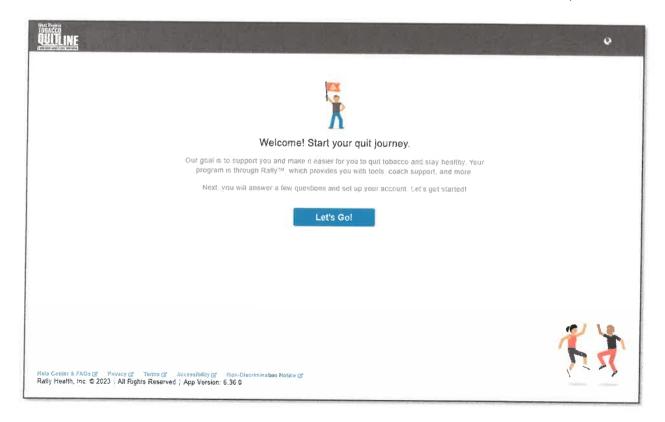
If the caller provides their email address, the Quit Coach introduces the features of our webbased Rally Coach platform, encouraging them to explore the range of services available. This comprehensive approach aims to optimize support and increase the caller's chances of successfully quitting commercial tobacco.

During the call, the Quit Coach outlines the services accessible to the caller based on the configuration of the state client's program and NRT (Nicotine Replacement Therapy), as well as any tailored programs for which the caller may be eligible. Moreover, the Quit Coach highlights other available resources, such as support materials viewable on the web dashboard or mailed directly to the participant. Additionally, referrals to community-based or national resources are made to provide further customized support.

Furthermore, the Quit Coach informs the caller about the option for digital support coaching, which can be integrated into the telephonic counseling service package or utilized as a standalone service based on the caller's preference. This approach ensures that participants receive personalized support aligned with their needs and preferences, ultimately enhancing their journey towards quitting tobacco use.

#### Online/web

Participants in RVO Health's state quit services can enroll conveniently through the customized QuitNow.net landing page. This landing page, tailored specifically for the quitline, streamlines the enrollment process. We anticipate a significant influx of online/web enrollment traffic from waytoquit.org, a platform we can monitor and provide comprehensive reports on.



To enhance the manageability of online enrollment and mitigate program dropout rates, we have divided the process into several surveys. Participants can pause and resume these surveys at their convenience or opt to complete them via telephone:

- Account Setup and Communication Preferences: Participants begin by setting up their accounts and specifying their preferred communication methods.
- **Program Stratification**: This section includes demographic questions to better tailor the program to the participant's needs.
- Tobacco Use and NRT Questions: Participants provide details about their tobacco use and any previous or current use of Nicotine Replacement Therapy (NRT).
- Additional MDS and Custom Questions: Further information is gathered based on the NAQC Minimal Data Set (MDS) and any additional custom questions required by state clients.

Upon completing the enrollment process, participants are encouraged to engage with a Quit Coach through calls, chats, or texts. For participants enrolled in the Coach Plus program, proactive counseling calls are initiated by RVO Health if no contact is made within 48 hours. This proactive approach ensures continuous support and encourages participants to remain engaged in their journey toward quitting tobacco use.

## Text message

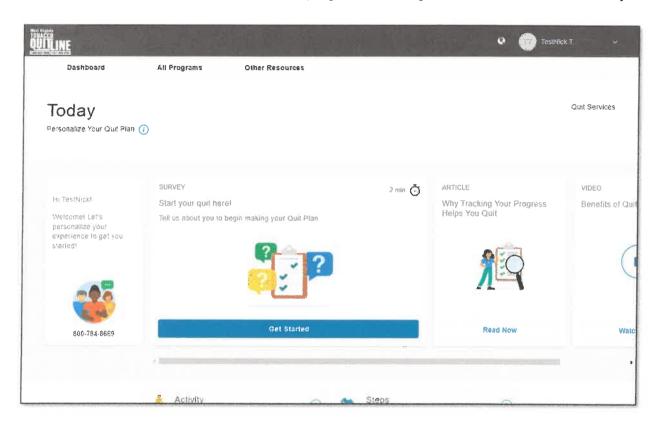
RVO Health has set up the text enrollment capability for participants who want to enroll from their mobile phone. Participants can text "READY" (or, for Spanish speakers, "LISTO") to 34191 to receive a text reply containing a clickable link that takes them to our enrollment page. They can then navigate our easy-to-use website to enroll for services, just as they would online. As part of the migration to the Rally Coach platform, RVO Health set up Text2Start for participants who want to enroll from their mobile phone. Participants can text "READY" (or, for Spanish speakers, "LISTO") to 34191 to receive a text reply containing a clickable link that takes them to our enrollment page. They can then navigate our easy-to-use website to enroll for services, just as they would online.

Through Rally Coach, participants have access to a range of tailored tools and strategies designed to address the unique challenges associated with quitting smoking. These include personalized quit plans, expert guidance and support from trained Quit Coaches, and behavioral change techniques grounded in evidence-based practices. The platform's intuitive interface and comprehensive support tools empower participants to successfully quit smoking and improve their health and well-being.

One key aspect that sets RVO Health apart from its competition is the incorporation of the Rally Coach mobile app, providing participants with convenient access to program resources regardless of their preferred platform. This ensures seamless connectivity and access to evidence-based strategies for tobacco cessation, aligning with the evidence-based principles endorsed by the 2020 Surgeon General's Report. Whether participants choose to engage with

the app or the website, they receive the same level of support and access to resources, maximizing their chances of quitting successfully.

Additionally, RVO Health's commitment to platform customization ensures seamless brand alignment across state clients' web properties and online services. The inclusion of state-specific logos and branding on every page of the digital dashboard reinforces participants' connection to the state's tobacco cessation program, fostering a sense of trust and familiarity.



## 4.2.1.3.6 Tracking website utilization to inform data analytics

RVO Health meets and exceeds this requirement. In conjunction with our enhanced digital solutions and resources, RVO Health has always prioritized the importance of web analytics to evaluate the effectiveness of our quitline service package. As our digital services have evolved, we identified an opportunity to increase our data analytics effectiveness to keep pace with the volume of data we collect, and how it can be analyzed to help increase reach, engagement, and positive outcomes in the form of actual people quitting.

To that end, RVO Health leverages Red Ventures' Red Platform, a cloud-based platform that enables data-driven and personalized experiences for quitline participants. When integrated as part of the state tobacco quitline solution, Red Platform serves as a powerful tool to enhance the effectiveness and efficiency of tobacco cessation efforts. Tailored specifically to the needs of quitline services, Red Platform facilitates targeted outreach, personalized support, and comprehensive data analytics to drive positive health outcomes.

Red Platform leverages data analytics to identify and target individuals who are most likely to benefit from tobacco cessation support. By analyzing demographic information, smoking behaviors, and engagement patterns, states can reach out to high-risk populations with personalized messages and resources. Furthermore, through advanced segmentation and targeting capabilities, Red Platform enables states to deliver tailored support and interventions to quitline participants. By understanding each participant's unique needs and preferences, counselors can provide personalized counseling, medication support, and behavioral interventions to maximize success rates.

Red Platform offers the following key tools:

- **Engagement Tracking:** Red Platform tracks user engagement on a state's quitline website and other digital assets. DTP can monitor user actions such as visiting the site, reading educational content, or starting the registration process for quitline services.
- User Behavior Segmentation: Users who visit DTP's website but do not complete desired actions, such as registering for the qutiline, are segmented into different audience groups based on their behavior and level of engagement.
- Personalized Messaging: Using the data collected from engagement tracking, Red
  Platform delivers personalized retargeting messages to users who have shown interest
  in the quitline but have not completed registration. These messages can include
  reminders to complete registration, information about available services, or motivational
  content to encourage participation.
- Multi-Channel & Cross-Device Retargeting: Retargeting efforts extend across various
  digital channels, including display ads, social media platforms, email campaigns, and
  search advertising. Red Platform also employs cross-device retargeting capabilities to
  reach users across different devices, such as desktops, smartphones, and tablets. This
  ensures that retargeted users are reached through multiple touchpoints, increasing the
  likelihood of re-engagement with the quitline solution, as well as ensures consistent
  messaging and maximizes the chances of reaching online users.
- Robust Analytics: Red Platform provides robust reporting and analytics tools to track
  performance in real-time. DTP can monitor key marketing metrics such as click-through
  rates, conversion rates, and engagement levels, allowing for continuous optimization
  and refinement of retargeting strategies to maximize effectiveness.

By harnessing the capabilities of Red Platform, RVO Health can assist DTP in re-engaging individuals interested in quitting smoking who haven't completed registration, thereby boosting participation rates and enhancing quitline outcomes. Furthermore, Red Platform plays a crucial role in reaching and engaging priority populations in tobacco cessation efforts. Through data analytics, states can pinpoint individuals from high-risk groups, such as specific demographics or those with particular risk factors, who stand to benefit most from tobacco cessation support. Red Platform facilitates personalized outreach to these populations, providing tailored messages and resources tailored to their distinct needs and circumstances. This approach not only fosters increased participation rates but also improves the overall effectiveness of quitline initiatives.

#### Utm\_Adset breakdown Visited Landing Page Clicked Get Started Viewed Preferences Page Total Billable Enrollments 9 395 111 28 11 6.657 2,925 988 464 6384 159 55 24 3.750 1,364 449 208 3 597 42 9 4 3,381 68 14 5 2.912 131 33 18 2.773 161 44 20 2618 1.023 375 202 2.551 29 7 1 2.276 1.046 468 234 1,688 702 292 162 1.667 36 9 5 1,550 635 330 175

380

11,300

138

4,458

Example of data reporting visualization

1,390

# 4.2.1.4 Medicaid/MCO Collaboration

# 4.2.1.4 Vendor should describe their approach and methodology to working with Medicaid and MCOs including:

With over 25 years of experience operating state-funded quitlines, contracting with dozens of unique MCOs across the country, *and* a mission to help people make healthcare easier to navigate, more accessible, and more affordable for everyone, RVO Health recognizes that:

- Managed care organizations (MCOs) are free to make healthcare purchasing decisions to meet state Medicaid requirements.
- When an individual is ready to make a quit attempt, it's critical to eliminate as many hurdles and barriers as possible for them to be successful.
- As a public health agency, the West Virginia DTP seeks to increase quit attempts and
  cessation outcomes across an entire state population, and needs to support equitable
  access to services, notably for individuals with low income (i.e. the Medicaid population).

To help DTP meet its public health goals and the needs of Medicaid, MCOs, and individuals, RVO Health commits to:

- Offering our best-in-class tobacco cessation services to the MCOs at the same unit cost rates as we are offering to DTP (contracting separately, as needed);
- Integrating MCO offerings into the West Virginia Tobacco Quitline (WVQL) infrastructure, so that callers can be connected with a Quit Coach as quickly and seamlessly as possible;
- Billing each MCO for WVQL services rendered to their members (whether through separate contracts or an agreement with DTP);
- Supporting DTP with federal financial participation (FFP) reimbursement for services rendered to Medicaid Fee for Service members;

68

2.232

 Assisting DTP with proposing this member-centric arrangement to the state Medicaid office, as needed and appropriate.

Overall, we believe this collaborative, "payer-agnostic" approach will help manage state healthcare costs and – ultimately – inspire more quit attempts and drive better outcomes among Medicaid members. RVO Health also recognizes that managing large-scale system changes takes time and negotiation, so – at the start of the contract – RVO Health will meet the state's specific requirements in collaborating with Medicaid and managed care to connect members with the counseling and medication currently available to them, as further described below.

# 4.2.1.4.6 Recording insurance specifics and verifying pregnancy status. If the Medicaid member is covered by an MCO, Vendor should forward the call to the appropriate MCO.

RVO Health meets this requirement. For each participant, RVO Health will collect and record health insurance information, verify Medicaid eligibility for individuals who indicate having Medicaid coverage (see response to requirement 4.2.1.4.10), and forward MCO members' calls to the appropriate MCOs. For participants eligible for DTP-funded counseling – including uninsured, underinsured, and Medicaid Fee for Service members – RVO Health will verify pregnancy status.

# 4.2.1.4.7 Training coaches to evaluate the Medicaid member using a tool such as the Fagerstrom Scale (https://www.aarc.org/wp-content/uploads/2014/08/Fagerstrom\_test.pdf) for motivation and willingness to quit.

RVO Health meets and exceeds this requirement. For over a decade, we have used the Fagerström Test for Nicotine Dependence (FTND) to guide smoking cessation treatment. RVO Health's Quit Coaches undergo extensive training to effectively evaluate Medicaid members for motivation and willingness to quit smoking. This training is essential to tailor support and interventions according to each individual's readiness to quit.

In addition to the Fagerström Test for Nicotine Dependence, RVO Health ensures that Quit Coaches are adept at evaluating Medicaid members in the following ways:

- Behavioral Assessment Techniques: Quit Coaches are trained in behavioral
  assessment techniques to gauge the readiness of Medicaid members to quit smoking.
  They are equipped with skills to identify behavioral cues, such as verbal and non-verbal
  indicators of motivation and commitment to change.
- Motivational Interviewing (MI) Skills: RVO Health's Quit Coaches are trained in
  motivational interviewing techniques, a proven approach to enhance motivation and
  resolve ambivalence regarding behavior change. Through MI, Quit Coaches engage
  Medicaid members in collaborative conversations, exploring their motivations, values,
  and goals related to smoking cessation.
- Active Listening and Empathy: Quit Coaches are trained to actively listen to Medicaid
  members' concerns, empathize with their experiences, and validate their feelings. This
  empathetic approach creates a supportive environment where members feel understood
  and valued, fostering trust and rapport between the member and Quit Coach.

- Assessment Tools: RVO Health provides Quit Coaches with assessment tools to systematically evaluate Medicaid members' readiness to quit smoking. These tools may include standardized questionnaires or checklists designed to assess motivation levels, readiness to change, and potential barriers to quitting.
- Goal Setting and Action Planning: Based on the assessment of Medicaid members'
  motivation and willingness to quit, Quit Coaches collaborate with them to set achievable
  goals and develop personalized action plans. These plans may include identifying
  triggers, building coping strategies, and accessing relevant resources and support
  services.
- Continuous Training and Supervision: RVO Health prioritizes continuous training and supervision for Quit Coaches to enhance their skills in evaluating Medicaid members' readiness to quit smoking. Regular feedback, coaching sessions, and ongoing professional development opportunities ensure that Quit Coaches remain proficient in applying motivational interviewing techniques and assessment strategies.

By equipping Quit Coaches with the necessary skills and tools to evaluate Medicaid members for motivation and willingness to quit, RVO Health ensures that each interaction is tailored to the individual's needs and preferences.

# 4.2.1.4.8 Recording the Medicaid member's tobacco history and current use.

RVO Health meets and exceeds this requirement. RVO Health's Quit Coaches are trained to effectively record the tobacco history and current use of all participants, including Medicaid members. Through structured interviews and standardized assessment tools, Quit Coaches gather comprehensive information about the member's smoking history, including frequency, duration, and patterns of tobacco use. Additionally, Quit Coaches document any previous quit attempts, including strategies used and outcomes achieved. If, for example, the Medicaid member has attempted to quit previously and they made excellent progress using a specific type of nicotine replacement therapy, it is important that this information be used to help tailor another future quit attempt by the member. This thorough recording ensures that Quit Coaches have a detailed understanding of the member's tobacco and nicotine use, enabling them to tailor cessation interventions and support services accordingly.

# 4.2.1.4.9 Directing the Medicaid member to visit their primary care provider to obtain a prescription for a pharmacotherapy smoking cessation product.

RVO Health meets this requirement. RVO Health's approach to directing Medicaid members to visit their primary care provider (PCP) for a prescription for a pharmacotherapy smoking cessation product is guided by a commitment to comprehensive and personalized tobacco cessation support. While Quit Coaches can provide valuable guidance and support to Medicaid members, including information about pharmacotherapy options, our protocol emphasizes the importance of collaboration with healthcare providers, including PCPs, for optimal cessation outcomes.



When appropriate, Quit Coaches may encourage Medicaid members to consult their PCPs for a prescription for pharmacotherapy smoking cessation products. PCPs play a crucial role in assessing the member's medical history, determining their eligibility for prescription pharmacotherapy, and prescribing appropriate medications based on individual needs and preferences. This collaborative approach ensures that cessation interventions are aligned with the member's overall healthcare plan and that they receive comprehensive support for their quit attempt.

Furthermore, directing Medicaid members to their PCPs for pharmacotherapy prescriptions enhances continuity of care and facilitates ongoing monitoring of their progress. PCPs can provide valuable medical oversight, address any potential contraindications or concerns, and coordinate with Quit Coaches to optimize the member's cessation journey.

We understand that state quitlines are not a substitute for provider-led tobacco dependence treatment, but rather an additional resource to which providers may refer their patients for assistance in quitting tobacco products and/or preventing relapse. As such, we encourage providers to utilize the Brief Tobacco Intervention in assessing their patients' health status.

4.2.1.4.10 Contacting the Medicaid Third-Party Prior Authorization Vendor to determine eligibility and provide authorization for Medicaid or MCO member to receive approved drugs to treat tobacco cessation.

RVO Health will meet this requirement and plans to exceed it. RVO Health's current process involves thorough screening of Medicaid members for over-the-counter tobacco cessation medication. Once eligibility is determined, we promptly initiate communication with the identified Pharmacy Benefit Manager via email. Through this channel, we help members secure

authorization for, and timely access to, approved drugs.

For West Virginia Medicaid members who enroll with the WVQL: Prior to providing counseling to Medicaid Fee for Service members or referring Medicaid managed care members to their MCO (see response to requirement 4.2.1.4.6), a Quit Coach will confirm their eligibility (see response to requirement 4.2.2.7) and contact the Medicaid Third-Party Prior Authorization Vendor to determine each member's eligibility and provide authorization for them to receive approved drugs for tobacco cessation.

Pending interest from – and agreement between – DTP and Medicaid, RVO Health will be able to facilitate medication prescription writing and billing for Medicaid members by state fiscal year 2026. Through our partnership with a large, reputable telemedicine platform, RVO Health will be able to provide an asynchronous telemedicine solution that reduces wait times and barriers for Medicaid members to receive a prescription for tobacco cessation medications through the WVQL. RVO can work with DTP to ensure the fulfillment vendor is able to submit claims directly to Medicaid for reimbursement, reducing barriers to users accessing medication support for their quit attempt. RVO Health also expects to be able to facilitate prior authorization needs and mail over-the- counter NRT to Medicaid members to fully mirror the experience of other WVQL participants, and work with Medicaid to make prescription medication (i.e., varenicline and bupropion) similarly available to members.

4.2.1.4.11 Limiting medications to treat tobacco dependence to members who register with Medicaid's Quitline Program. Medication products require prior authorization. For more information on medications:

https://dhhr.wv.gov/bms/Provider/Documents/Manuals/Chapter 518 Pharmacy Services%20.pdf

RVO Health will meet this requirement. Unless a different arrangement is negotiated between DTP, Medicaid, and RVO Health, RVO Health will not mail NRT to eligible Medicaid members because, per Bureau for Medical Services (BMS) policy, medications to treat tobacco dependence require prior authorization.

While adherence to this protocol is crucial, we recognize that there may be instances in which individuals who have not yet enrolled with the program require medication. In such cases, we are prepared to take proactive steps to facilitate enrollment and promptly contact the Medicaid Third-Party Prior Authorization Vendor to notify them about the enrollment and, for Medicaid Fee for Service members, the specific medication requested. This proactive approach ensures that individuals receive the necessary medications while also aligning with the program's guidelines and requirements.

# 4.2.1.4.12 Contacting the Medicaid member every two weeks for a total of four proactive calls.

RVO Health meets and exceeds this requirement. RVO Health's approach consist of making four proactive outbound calls to the member, with three attempts each, totaling twelve attempts to reach the member. These calls are strategically scheduled for the member's convenience,

with the first call made upon enrollment, the second around the quit date, and the third scheduled for the week following the quit date. Additionally, we facilitate one additional interaction through a group coaching session, for which outbound attempts are not made. This comprehensive approach ensures consistent engagement and support for Medicaid members throughout their tobacco cessation journey.

# 4.2.1.4.13 Providing no more than four reactive coaching calls.

RVO Health partially meets this requirement. At RVO Health, we prioritize creating an environment where members can readily seek assistance as needed. Our approach ensures unrestricted access to support through various channels, including unlimited reactive (inbound) support calls, as well as text and chat messages, all of which are provided without billing our state partners.

In our standard program, members are entitled to receive up to five coaching calls, regardless of whether they are proactive or reactive. However, we do not bill for more than five coaching calls per member. It's crucial to understand that our call model does not differentiate between proactive (outbound) and reactive (inbound) calls. Please note that our specialty programs offer up to seven billed calls. However, we do not charge for any additional calls beyond this limit.

Approximately 98 percent of our state quitline participants engage in five or fewer coaching calls, the majority of which are proactive. Additionally, certain priority population programs, such as Behavioral Health, Pregnancy & Postpartum, and American Indian programs, have their own protocols that include up to seven proactive calls. For these specialty programs, we do not charge for more than seven calls.

This approach ensures that members have the necessary support and guidance throughout their journey to better health, without encountering limitations on the number of calls they can make.

## 4.2.1.4.14 Limiting the Medicaid member to an initial approval for Medicaid of 12-weeks.

RVO Health meets this requirement. For all quitline participants, RVO Health's maximum clinical recommendation is 12 weeks of nicotine replacement therapy. This aligns with the West Virginia Bureau for Medical Services (BMS) policies for Pharmacy Services (section 518.1.6) and Tobacco Cessation Services (section 519.18), as well as Affordable Care Act preventive services implementation guidance to provide members with a 90-day supply of medications approved by the US Food and Drug Administration for tobacco cessation.

4.2.1.5.10 Providing additional therapy approved with a letter from the prescriber briefly addressing the efficacy of the current therapy, the reason a longer than typical course of therapy is required and the readiness of the patient to quit.

RVO Health meets this requirement. RVO Health is dedicated to facilitating comprehensive support for our quitline participants and recognizes that there may be instances in which additional therapy is warranted. Participants can re-enroll for additional benefits (contingent on DTP restrictions), and upon client request, participants can have consecutive enrollments in our

Continuum of Care (CoC) program.

4.2.1.5.11 Becoming familiar with the BMS/Medicaid tobacco cessation policy located here: https://dhhr.wv.gov/bms/BMS%20Pharmacy/pages/PA-criteria.aspx under Tobacco Cessation policy. For additional information and details please see sections 518.1.6 and 519.18 https://dhhr.wv.gov/bms/pages/manuals.aspx.

RVO Health meets this requirement. and is familiar with the BMS/Medicaid tobacco cessation policy. The below steps outline our understanding of how RVO Health will need to comply with this policy, as the WVQL service provider:

- 1. The Medicaid member calls 1-800-QUIT-NOW and is routed to RVO Health.
- 2. A Quit Coach will greet the caller, ask for the caller's health plan information, and confirm a member's Medicaid eligibility through the West Virginia Medicaid Management Information System (see response to requirement 4.2.2.7).
  - a. If the member is enrolled in a managed care plan, the Quit Coach will forward the call to their MCO counseling services (see response to requirement 4.2.1.4.6).
  - b. If the member is eligible for Medicaid Fee for Service, the Quit Coach will proceed with the first coaching session.
  - c. If the member is not eligible for Medicaid, the Quit Coach will not provide further services (see response to requirement 4.2.2.7) and recommend that the caller discuss tobacco cessation with their PCP (see response to requirement 4.2.1.4.9).
- Upon eligibility verification (and first coaching session for Medicaid Fee for Service members), the Quit Coach will contact the Medicaid Third-Party Prior Authorization Vendor (i.e., Rational Drug Therapy) to determine each participant's eligibility and provide authorization for them to receive approved drugs for tobacco cessation (see response to requirement 4.2.1.4.10).

# 4.2.1.5.12 Providing Medicaid/MCO reporting such as:

RVO Health meets this requirement. Please see responses below.

4.2.1.5.12.1 Medicaid eligibility information, including contacting the WV Medicaid vendor to determine eligibility for services and Rational Drug Therapy to determine eligibility for medications provided by BMS/Medicaid.

RVO Health will meet this requirement. Our current capabilities align with reporting on eligibility for services, although we do not currently facilitate reporting on medication eligibility provided by a third part (e.g., BMS/Medicaid). We look forward to expanding our capabilities to encompass medication eligibility reporting for the state of West Virginia.

# 4.2.1.5.12.2 Number of enrollment intake calls; number of coaching calls one through four.

RVO Health meets this requirement. RVO Health standardly reports on the number of enrollment intake calls and number of coaching calls, by call number.

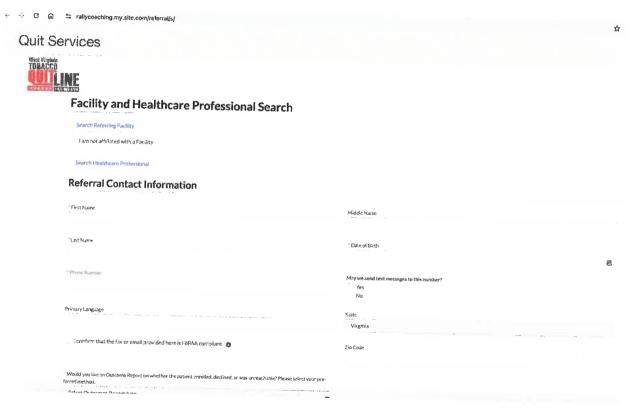
# 4.2.1.5.12.3 Additional reporting metrics added during the contract period.

RVO Health meets this requirement. RVO Health is fully equipped to accommodate additional reporting metrics for Medicaid members during the contract period. Our standard reporting framework, which is adept at capturing data for state quitline participants, can seamlessly extend to encompass reporting for Medicaid participants as well.

# 4.2.1.6 Web-based Portal

4.2.1.6 Vendor should describe their plan for providing access to a web-based portal for referrals from healthcare providers (medical or dental, or community organizations), a fax referral system, and the ability to support bi-directional electronic health system referral options.

RVO Health meets and exceeds this requirement. RVO Health has developed a comprehensive plan for providing access to a web-based portal for referrals from healthcare providers, community organizations, as well as a fax referral system, and bi-directional electronic health record (EHR) system referral options. Our approach is rooted in over 20 years of experience managing provider referral programs for state quitlines, ensuring seamless coordination between healthcare professionals and our tobacco cessation services.



## **Provider Referrals**

Our system is designed to facilitate referrals from various entities, including healthcare providers, schools, and community organizations, to our state quit services. Leveraging a

proprietary database of healthcare providers and facilities, we ensure accurate and up-to-date referral reporting for our state clients. This database encompasses all providers and facilities with National Provider Identifiers (NPIs) and can accommodate entities without NPIs. We emphasize that state quitlines complement provider-led tobacco dependence treatment and encourage providers to utilize the Brief Tobacco Intervention in assessing patients' health status.

### Referral modalities

We currently manage fax referral programs for all our state quitlines, and nearly all of our state clients promote our online referral portal. We also manage dozens of e-referral programs with health systems, ranging from SFTP (Secure File Transfer Protocol) to HL7 (Health Level 7) electronic health record (EHR) connections. In 2022, we received 37% of our provider referrals through HL7 EHR connections, another 37% through fax, 15% through SFTP, and the remaining 11% through our online referral portal.

#### Fax referrals

RVO has recently enhanced our fax referral process. Providers can continue to fax referrals to the same number (1-800-483-3114), but they can now choose to receive an outcome report via secure email (or decline an outcome report). To further reduce barriers to services, we have included the option for providers to authorize NRT directly on the fax referral form for participants who they know or anticipate will have a use exclusion during screening. In addition to selecting the type of referring entity (clinic, pharmacy, hospital, or other) on the fax referral form, providers can now input NPIs to standardize reporting at both the health care facility and provider level.

### Online referrals

Our online referral portal offers health care providers an easy and secure way to refer patients. The portal, located at https://rallycoaching.my.site.com/referral/s/, is available 24/7 with a link easily shared by QR code and/or built into our state clients' websites.

The fields in the online referral portal mirror those on the fax referral form. Provider and facility are providers and facilities with NPI numbers (regardless of past registration/approval), as well as the pre-loaded referring entities without NPI numbers. When referring providers access our online referral portal, they will be able to search for and select their own unique provider record and associate referrals with a facility record.

Further, our system can notify the state's designated contact, via email, of each new facility or unaffiliated provider submitting a referral via the online portal for the first time and include their contact information for outreach.

## Electronic Health Record referrals

RVO Health has supported electronic health record (EHR) referral connections to state quitlines for a decade. Of note, we participated in the workgroup that created the NAQC "Guide for Implementing eReferrals Using Certified EHRs." RVO Health supports bidirectional EMR referral

in two different HL7 formats and plans to develop HL7 FHIR connectivity soon. We also work with health systems to submit bulk referral lists (i.e., exports from provider EMRs) via secure file transfer/SFTP or HTTPS connections. All options require RVO Health to host and maintain the connection. The below table summarizes each format, expected implementation timeline, requirements, and associated benefits/constraints.

Format	Timeline	Technical requirements	Benefits/Constraints
HL7v2.x Virtual Private Network (VPN)	<ul> <li>30 - 45 business days</li> <li>2 business days to process forms</li> <li>2 weeks for security setup</li> <li>2-4 weeks for testing phase</li> <li>2-3 business days to configure clients in production</li> </ul>	Message Type: Order Message (ORM), Result (ORU)     Optional Message Type: Pharmacy Order Message (RDE)     Client Information Form     UAT Form     Site-to-Site VPN Form     HL7 v2.x layout requirements     Production Form     Review Implementation Overview	Benefits: Format broadly supported in most EHR systems Does not require a HISP provider  Constraints: Requires setup and maintenance of a VPN connection and longer implementation time Cost for additional sending facilities
HL7v3.x Direct Secure Message	<ul> <li>15 - 30 business days</li> <li>2 business days to process forms</li> <li>1-2 weeks for testing phase</li> <li>2-3 business days to configure clients in production</li> </ul>	<ul> <li>Message Type: CCD -         Continuity of Care         Documentation /         Progress Note</li> <li>Client Information Form</li> <li>UAT Form</li> <li>CCDA Progress layout example</li> <li>Production Form</li> <li>Review Implementation Overview</li> </ul>	Benefits:  Current standard for EMR data exchange  Simpler implementation  Constraints:  Multiple messages in one transmission not supported
Flat File Secure Transfer Protocol (SFTP)	<ul> <li>30-60 business days</li> <li>2 business days to process forms</li> <li>2 weeks to setup account</li> <li>2-4 weeks for testing phase</li> <li>2-3 business days to configure clients in production</li> </ul>	<ul> <li>SFTP Setup Form</li> <li>SFTP File Layout Requirements</li> <li>Review SFTP Overview Document</li> </ul>	Benefit:  Does not require HL7 knowledge to implement  Constraints:  Weekly reporting instead of real-time outcomes  Cost for additional health systems

# 4.2.1.7 Quality Assurance and Evaluation

# 4.2.1.7 Vendor should describe their approach and methodology for providing sufficient

# **Quality Assurance**

RVO Health systematically collects coaching and website performance data to inform quitline service delivery and provide quality assurance to participants and clients, alike. For coaching, our Quality Team uses recording software to digitally capture the audio portion of coaching calls, as well as a portion of the Quit Coach's computer screen at the time of the interaction. For website performance, our Platform Team has created alerts that page the developer-on-call should an automated process fail. More information about how our teams use these data to implement quality assurance and make system improvements is provided in response to requirement 4.2.1.9.

## **Evaluation**

In our more than two decades operating state quitline programs, we have performed dozens of quitline project evaluations for our state clients, all in accordance with NAQC and CDC guidelines. RVO Health uses intake and 7-month follow-up questionnaires. Our quitline services include data collection according to NAQC MDS recommendations.

The table below shows how, for evaluations conducted in Calendar Year 2022, average RVO Health quit rates exceeded both the NAQC benchmark of 30% and across all US quitlines reporting this metric:

	Average RVO Health Quit Rate (CY 2022)	Overall/National Quit Rate (CY 2022)
Conventional tobacco	36.6% (Range 32% to 43%)	32.8%
Conventional tobacco + ENDS	33.8% (Range 29 to 41%)	29.9%

RVO Health proposes to use 7-month post-registration evaluation surveys that will be administered to eligible quitline registrants who:

- Enrolled into Standard Care
- Enrolled into the Behavioral Health program
- Enrolled in the Pregnancy and Postpartum Support program

We sample enough callers to achieve at least 95% confidence and 5% precision in quit-rate estimates for the quitline callers and digital users. For DTP, we will also embed a census sample of Spanish speakers within the evaluation. However, the number of completed surveys from programs with fewer program participants will likely not achieve this level of confidence and precision within a single evaluation year. For programs with smaller numbers of program participants, continuous surveying over the contract period will likely yield enough responses to achieve 95% confidence and 5% precision in quit rate estimates.

Participants will be eligible for inclusion if they meet the following criteria:

- Tobacco user
- 18 years of age or older
- Received treatment from the DTP Quit Line (i.e., completed at least one intervention call, group coaching call, live chat session, live text session, engaged with online platform, or received NRT)
- Consented to evaluation follow-up
- Speak English or Spanish
- · Valid phone number in the RVO Health database

We will exclude participants from the evaluation sample if they fall into one of the following groups:

- Proxy callers (i.e., calling to obtain information for someone else)
- Health care providers
- Callers seeking information or materials only
- · Participants already included in a separate research study
- Prank callers

#### Follow-up Protocol and Response Rates

Follow-up surveys will be administered using a multi-modal survey methodology to maximize response rates. First, participants who have consented to email, text SMS, or who have set up their web portal account will be invited to complete the survey online. Those who do not complete the online survey after multiple email reminders will then be contacted by survey staff to complete a phone-based survey. Multiple attempts will be made to reach each participant over approximately a 4-week period. If interviewers are not able to reach a participant after all attempts have been completed, the survey will be considered not answered.

We strive for the highest possible survey response rate, and conservatively assume a:

- 25% response rate for Standard Care and Behavioral Health program participants
- 15% response rate for Pregnancy and Postpartum Support program participants for evaluation planning purposes, which are in line with other evaluations of state quitline populations

#### **Computing Quit and Satisfaction Rates**

In accordance with NAQC recommendations, we measure two 30-day point prevalence quit rates:

- 1. The primary tobacco quit rate, in which quit success is defined as being abstinent from all forms of tobacco (not including ENDS) for 30 days or longer at follow-up.
- 2. The secondary tobacco plus ENDS quit rate, in which quit success is defined as being abstinent from all forms of tobacco and ENDS for 30 days or longer at follow-up.

To provide a comprehensive overview of quit rates in the population, we calculate both responder and intent-to-treat quit rates. Data will be collected to allow for reporting both 7- and 30-day point prevalence quit rates, if DTP prefers that both metrics be included. Satisfaction will

be determined by asking participants to rate their satisfaction with the program, with the options of very, mostly, somewhat, or not at all satisfied. Participants who indicate that they are very, mostly, or somewhat satisfied will be considered satisfied with the program.

We also ask additional tobacco related questions, such as tobacco type, first use, and if they would recommend the quitline program to a friend. At the conclusion of the survey, we thank them for their time and offer them the quitline phone number if they want to share their story or want to re-enroll or seek additional support.

#### Analyses and reporting

We will combine follow-up data with registration and ongoing interaction data for analyzing outcomes by participant characteristics, tobacco use factors, and levels of service received. The evaluation services team at RVO Health has extensive experience using sound, statistical principles to analyze and draw reliable conclusions from quitline evaluation data. We propose to provide a Stakeholder Report at the end of Years 2 (to include data from Years 1 & 2), 3, 4, and 5 of the contract period (four reports total). The purpose of the Stakeholder Report is to summarize services, utilization, and outcomes in a non-technical format for an audience that does not have expertise in tobacco cessation. Intended audiences for this type of report can include State-level decision makers and external funding organizations. The report employs narrative, graphics, and figures to present the following information (approximately 10 to 20 pages maximum, with a preference for brevity):

- Executive Summary
- Introduction overview of RVO Health as the quitline vendor and of data regarding tobacco use in the State
- Quitline Effectiveness Summary brief overview of research evidence in support of quitlines
- Description of program services
- Summary of the characteristics of the quitline population, including: caller characteristics, such as gender, ethnicity/race, language, age, education, tobacco type(s) used, pregnancy status, chronic condition status, and how callers heard about the quitline
- Enrollment volumes by county
- Overview of quitline evaluation methodology standards and details regarding methods used for the quitline evaluation
- Summary of quitline program outcomes, including quit and satisfaction rates obtained during 7-month follow-up evaluation surveys
- Findings from Return on Investment (ROI) analyses
- Selected quotations from quitline callers regarding how their needs were met by the program

Bivariate analysis to determine correlations between participant characteristics, satisfaction, and quit rates can be conducted within the context of this report. DTP and RVO Health will agree on all pricing and evaluation services before the start of any work.

#### 4.2.1.8 Service Delivery

# 4.2.1.8 Vendor should describe their approach and methodology for service delivery protocols including nicotine replacement therapy. This includes, but is not limited to the following:

As the leading service provider for state quitlines, we offer comprehensive infrastructure, skilled personnel, state-of-the-art facilities, and cutting-edge equipment to operate toll-free tobacco quitlines statewide. Our commitment extends to delivering a diverse array of evidence-based, cost-effective tobacco cessation quitline services tailored to the needs of our state clients seeking tobacco cessation support and services.

Aligned with NAQC's prioritized best practices for quitlines, our participant-facing quitline services encompass a range of essential elements. These include:

- Proactive telephone counseling conducted by our experienced Quit Coaches, commencing from participant enrollment and persisting throughout their cessation journey.
- An integrated online/web component offering a digital dashboard, a mobile app, and
  interactive features enabling participants to chat with Quit Coaches and engage in group
  sessions for added support.
- Tailored text messaging strategically deployed to reinforce participant engagement, providing timely encouragement, counseling, and facilitating program evaluation.
- Email support mechanisms designed to guide participants seamlessly through the
  cessation process, aiding their progress along the quit continuum.
- Accessible tobacco cessation materials available in both digital and print formats to provide participants with comprehensive resources and information.
  - See Attachment 7 Printed Materials for examples
- Specialized counseling protocols designed to address the unique needs of priority populations, ensuring inclusivity and effective support for all individuals seeking to quit tobacco use.
- Pharmacotherapy options, including the convenience of direct mail order for nicotine replacement therapy, enhancing the effectiveness of cessation efforts.

Furthermore, we offer robust multi-modal referral services to healthcare providers, along with comprehensive healthcare provider education initiatives. Beyond our direct support to quitline participants and healthcare providers, our state partners can anticipate receiving unparalleled additional benefits, including:

- Marketing services aimed at expanding the reach and impact of the quitline services within the state. These marketing services can be tailored for priority populations.
- Detailed reporting of participant demographics and services provided, aiding states in meeting CDC grant requirements and facilitating program optimization.
- Rigorous evaluation of program outcomes, including quit rates and participant satisfaction, ensuring continuous improvement and efficacy.

 Opportunities for collaborative research aimed at fostering innovation and advancing state quit services, ensuring that our offerings remain at the forefront of tobacco cessation efforts nationwide.

# 4.2.1.8.1 Determining eligibility for participants who may be eligible for Quitline services through a health plan, employer, or other resource, and if such eligibility is determined.

RVO Health meets this requirement. When we enroll an individual for quitline services, we collect responses to all questions required by the NAQC Minimal Data Set (MDS) intake questionnaire. Our intake questions match across telephone and online/web enrollment methods. While the order in which some questions are asked over the phone may vary from how they are displayed online, data collected through both methods facilitate proper program eligibility and enrollment into the best benefit available to the participant. RVO Health can program custom enrollment questions to help determine participant eligibility for a specific benefit, or simply to collect additional data for reporting purposes.

# 4.2.1.8.1.1 Facilitating a transfer of those participants to the Quitline/cessation service for which they are eligible without any cost to DTP

RVO Health meets this requirement. RVO Health ensures the seamless transfer of participants to the appropriate Quitline or cessation service for which they are eligible, without any cost to the West Virginia Division of Tobacco Prevention (DTP). Our process is designed to prioritize participant needs and ensure they receive the most suitable support for their tobacco cessation journey.

To facilitate this transfer, we employ a robust participant assessment system that evaluates each individual's eligibility criteria based on factors such as demographics, insurance coverage, and specific program requirements. Upon enrollment, participants undergo a comprehensive intake process where their eligibility for various cessation services is determined.

Once eligibility is established, participants are seamlessly transitioned to the designated Quitline or cessation service at no additional cost to DTP. Our team coordinates this transfer efficiently, ensuring continuity of care and minimal disruption to participants' cessation efforts.

Furthermore, we maintain open communication channels with DTP throughout the transfer process, providing regular updates on participant enrollment and service utilization. This transparent approach enables DTP to stay informed and actively involved in supporting participants' tobacco cessation journey.

# 4.2.1.8.2 Providing referrals to the Asian Quitline or 855-QUIT-VET Quitline, as appropriate.

RVO Health meets and exceeds this requirement. RVO Health is dedicated to providing comprehensive cessation support to participants, including referrals to specialized quitline services such as the Asian Quitline or the 855-QUIT-VET Quitline, as appropriate. To facilitate these referrals, we maintain a meticulously curated list of external resources in collaboration with DTP staff. This resource list encompasses community-based services tailored to

participants' locations and needs, ensuring that they receive targeted support beyond standard quitline services.

Upon engaging with a participant, our Quit Coaches first offer available quitline services as part of their counseling sessions. Following this, if the participant expresses interest in additional support or specialized services, Quit Coaches utilize the referral resource list to make appropriate referrals. This may involve providing the caller with the phone number or URL of the resource, enabling them to access the support they need. Additionally, participants have access to these resources at any time through the Rally Coach dashboard, ensuring convenience and accessibility.

Our referral resource list extends beyond cessation support to include resources for other chronic illnesses such as diabetes and cancer. By default, participants are informed about national cessation resources including CDC, Smokefree.gov, You Can Quit 2, TRICARE, Quit VET, and the Asian Smokers Quitline. This comprehensive approach ensures that participants have access to a wide range of support options to address their health needs effectively.

We recognize the unique challenges faced by certain populations, such as Pacific Islanders, who experience higher smoking prevalence rates and smoking-related health disparities. Our Quit Coaches undergo specialized training to understand and address the cultural and social factors influencing smoking behavior within these communities. For instance, Quit Coaches are sensitive to the likelihood of other smokers in the participant's home and work environments, and they provide tailored strategies to create smoke-free environments. Moreover, we provide translation services for callers who are not fluent in English, ensuring linguistic accessibility for all participants.

In the case of Asian Americans and Pacific Islanders, Quit Coaches are trained to understand gender differences in smoking prevalence and provide culturally relevant support accordingly. For participants identified as Asian or Asian American, we offer to refer them to the Asian Smokers' Quitline—a free, CDC-funded resource specifically tailored to their needs.

# 4.2.1.8.3 Minimizing potential issues, including but not limited to: the amount of time and information required to register for services and allowing participants to engage with Quitline services without requiring additional steps.

RVO Health meets this requirement. RVO Health employs several strategies to minimize potential issues, including streamlining the registration process and ensuring seamless engagement with Quitline services for participants. These measures are designed to reduce the amount of time and information required to register for services while allowing participants to access Quitline support without encountering unnecessary barriers or additional steps.

 Simplified Registration Process: RVO Health has optimized the registration process to be as straightforward and efficient as possible. This involves minimizing the number of required fields in registration forms to essential information only, thereby reducing the time and effort required for participants to complete the registration process. By prioritizing key data points necessary for enrollment, such as contact information and smoking history, we ensure that participants can swiftly register for services without being overwhelmed by unnecessary questions or requests.

- User-Friendly Interfaces: Our online registration portals and digital platforms are
  designed with user experience in mind. We utilize intuitive interfaces and clear
  instructions to guide participants through the registration process seamlessly. By
  providing easy-to-navigate interfaces and minimizing technical complexities, we
  empower participants to register for services quickly and without confusion, regardless of
  their level of digital literacy.
- Pre-populated Data and Auto-fill Features: To further expedite the registration
  process, RVO Health leverages pre-populated data and auto-fill features wherever
  possible. This involves automatically populating certain fields in registration forms with
  data provided by participants during previous interactions or from integrated systems. By
  minimizing the need for participants to manually input repetitive information, such as
  contact details, we reduce registration time and potential errors, enhancing the overall
  user experience.
- Optimized Accessibility: RVO Health ensures that Quitline services are accessible
  across multiple channels, including telephone, web, and mobile platforms. Participants
  can engage with Quitline services through their preferred communication method without
  encountering additional steps or barriers. Whether accessing support via phone calls,
  web chats, or mobile apps, participants can seamlessly connect with Quitline counselors
  and resources without the need for additional registration or verification processes.

Personalized Support and Outreach: Recognizing that participants may have varying needs and preferences, RVO Health offers personalized support and outreach initiatives. This may include targeted communications, reminders, and follow-ups tailored to individual participant profiles and engagement levels. By proactively reaching out to participants and providing tailored support, we ensure that individuals feel supported throughout their Quitline journey, minimizing the likelihood of dropout or disengagement due to registration-related issues.

# 4.2.1.8.4 Providing a voicemail option for any period outside the Quitline's hours of operation.

RVO Health meets and exceeds this requirement. RVO Health meets this requirement. RVO Health recognizes the importance of being available to support individuals seeking assistance with tobacco cessation, even outside of traditional Quitline operating hours. To ensure continuous accessibility and support, RVO Health implements a voicemail option for periods outside of the Quitline's regular hours of operation. This voicemail system serves as a valuable resource for participants who may wish to leave messages, seek assistance, or request callbacks when Quitline services are temporarily unavailable.

RVO Health provides the following:

- Voicemail System Setup: RVO Health establishes and maintains a dedicated voicemail system specifically for the Quitline service. This system is equipped with features to receive and store voicemail messages from participants, ensuring that their inquiries, concerns, or requests are captured effectively, even during non-operational hours.
- Clear Communication: Participants are informed about the availability of the voicemail
  option through various communication channels, including pre-recorded messages,
  website notifications, and promotional materials. Clear instructions are provided on how
  participants can leave voicemail messages, including guidance on providing relevant
  information and contact details for follow-up.
- Call Routing: Incoming calls received outside of Quitline operating hours are
  automatically routed to the voicemail system, where participants can leave detailed
  messages about their needs or inquiries. This ensures that participants have an avenue
  to reach out for support even when Quitline counselors are not immediately available to
  take their calls.
- Prompt Response: Upon resumption of Quitline operations, RVO Health prioritizes the
  retrieval and handling of voicemail messages. Trained Quitline staff promptly review and
  respond to voicemail messages, either by returning calls to participants during
  operational hours or by providing appropriate follow-up actions based on the nature of
  the inquiry.
- Callback Requests: Participants who leave voicemail messages may request callbacks
  at convenient times for further assistance or counseling. RVO Health ensures that
  callback requests are honored promptly, allowing participants to engage with Quitline
  services and receive the support they need, even if initial contact attempts occur outside
  of regular operating hours.

# 4.2.1.8.5 Obtaining enrollment demographics including name, address, date of birth, telephone numbers, email address, and other NAQC MDS data.

RVO Health meets and exceeds this requirement. RVO Health employs a comprehensive approach to obtain enrollment demographics and other essential information from Quitline participants, ensuring accurate record-keeping and adherence to NAQC MDS (North American Quitline Consortium Minimal Data Set) standards. RVO Health obtains enrollment demographics, including name, address, date of birth, telephone numbers, email address, and other relevant data in the following ways:

 Intake Questionnaire: Upon enrollment in the Quitline program, participants are guided through an intake questionnaire designed to collect essential demographic information and other data required by the NAQC MDS. This questionnaire is administered either verbally during telephone enrollment or electronically through the online/web component of the Quitline service. The questionnaire covers various aspects, including personal details, tobacco use history, cessation goals, and preferred contact methods.

- Telephone Enrollment: For participants enrolling via telephone, Quitline staff (Quit Coaches) conduct structured interviews to gather demographic details directly from participants. Quit Coaches meticulously document responses provided by participants, ensuring accuracy and completeness of the information collected. This includes capturing participant names, addresses, dates of birth, telephone numbers, email addresses, and any additional data necessary for program enrollment and follow-up.
- Online/Web Enrollment: Participants opting for online/web enrollment are guided through a digital registration process hosted on the Quitline's website or dedicated online portal. The registration form is designed to capture demographic information, with mandatory fields for name, address, date of birth, contact numbers, and email address. Participants input their details directly into the online form, with built-in validation checks to ensure data accuracy and completeness.
- Data Validation and Verification: To maintain data integrity, RVO Health employs
  validation checks and verification processes during enrollment. This includes verifying
  participant-provided information against existing records (if applicable), validating email
  addresses and telephone numbers for accuracy, and cross-referencing demographic
  details with external databases or identity verification tools to mitigate errors and ensure
  data quality.

### 4.2.1.8.6 Recording participant's tobacco history and current use, including the participants previous attempts to quit.

RVO Health meets and exceeds this requirement. RVO Health systematically records participants' tobacco history and current use, capturing comprehensive data to inform personalized cessation interventions. During enrollment Quit Coaches conduct detailed assessments to gather information on participants' tobacco use behaviors, including smoking frequency, duration, and quantity, as well as any concurrent tobacco product usage such as smokeless tobacco or e-cigarettes. Additionally, participants' previous attempts to quit smoking are meticulously documented, including methods utilized, duration of abstinence, and perceived barriers to success. Quit Coaches employ structured interviews and standardized assessment tools to ensure consistent data collection, allowing for thorough evaluation of participants' cessation needs and tailored intervention planning.

#### 4.2.1.8.7 Obtaining participant consent for post-enrollment follow-up.

RVO Health meets this requirement. RVO Health ensures participant consent for post-enrollment follow-up through a transparent and participant-centered approach. Upon enrollment, Quitline staff, or Quit Coaches, explicitly outline the purpose of post-enrollment follow-up and seek participants' informed consent to engage in ongoing communication for program evaluation and support purposes. Participants are provided with detailed information regarding the nature of follow-up interactions, including the frequency and method of contact, and are given the opportunity to express their preferences and level of engagement.

# 4.2.1.8.8 Vendor should partner with the Baby and Me Tobacco Free Program (BMTF) to refer and accept pregnant participants, when applicable.

RVO Health meets and exceeds this requirement. Note that RVO Health has an existing partnership with Vincere Health, a key player in the tobacco cessation realm with a well-established affiliation with the Baby and Me Tobacco Free Program (BMTF). The Baby and Me





Tobacco Free Program utilizes Vincere Health's mobile technology to operate the program in West Virginia. We have been partners for several years now and have developed robust processes together to ensure seamless referrals. This strategic alliance streamlines access to vital resources and underscores our commitment to supporting the health and well-being of expectant mothers. During the COVID pandemic, it was our mobile technology that enabled the BMTF program to operate remotely and safely. Since then, we have collaborated effectively with BMTF to support thousands and thousands of expectant mothers in low-resource areas with excellent clinical outcomes for the states we serve together.

RVO Health also offers a dedicated state quitline program for pregnant and postpartum participants. All callers who are pregnant, breastfeeding, postpartum for up to one year, and/or planning pregnancy within three months are triaged to a special program track that is personcentered around pregnancy. The goal of the coaching is to help those who are pregnant quit tobacco products and sustain their quit after delivery. If a participant is ineligible for the BMTF program for any reason, RVO Health will offer our dedicated, evidence-based pregnancy or postpartum program.

Our highly skilled and knowledgeable team of Quit Coaches understand the complex needs and support required to help those who are pregnant or postpartum. All our Quit coaches are trained to service this population and participants can request to speak to a specific coach by gender to meet their preferences. Quit Coaches work to foster increased levels of treatment continuity and sensitivity. The program offers seven sessions by phone, chat, text, or group sessions. Participants can opt-out of chat or group sessions to exclusively receive phone coaching throughout their program. Additional sessions can be added through support interactions to complete up to a seven-call program.

Quit Coaches receive training specific to working with this population that highlights challenges and themes they may encounter during their interventions. This training includes pregnancy-

specific cessation content information about the adverse effects of smoking on pregnancy, the benefits of quitting for everyone, including the unborn child, the impact of second-and third-hand smoke on the family and the importance of committing to sustaining the quit after the baby is born.

Quit Coaches also receive training to develop facilitation skills in working with this vulnerable population. We are better able to meet the needs of pregnant callers because all Quit Coaches are trained to deliver interactions with this priority population. We found it is important for participants to access a Quit Coach without needing a call back or waiting 24/7. Because of our protocols and robust coach documentation, Quit Coaches provide consistent and personalized care to all callers. We train Quit Coaches to respond to pregnant callers' feelings about their pregnancy, underscoring that their and the baby's health will improve if they quit smoking. Coaches assess the many challenges that quitting tobacco while pregnant may present and consider this information in tailoring a quit plan to meet the pregnant smoker's needs. Quit Coaches also look for opportunities to educate pregnant and postpartum callers about the risks of continued tobacco use during pregnancy and after delivery, and the many benefits of quitting both for the baby and the whole family.

4.2.1.8.9 Providing culturally appropriate and enhanced coaching services by coaches who are specially trained to address specific populations. Vendor should provide new and emerging ways to increase access to services covering nicotine dependence with high risk and hard to reach population groups such as:

RVO Health meets and exceeds this requirement. RVO Health offers specific evidence-based, culturally appropriate programs for participants who are part of special populations. We have an accomplished history of supporting people from all demographic and ethnic groups in their efforts to quit tobacco through quitlines across the country for more than 25 years. The below sections describe our tailored programs and other population-specific protocols and experience.

4.2.1.8.9.1 Racial and ethnic groups, especially for the African American and LGBTQ+ populations, youth, people with behavioral health challenges, people with substance use disorders, and other communities where tobacco use can vary by racial, ethnic, community, tradition, or cultural norms.

#### Youth and young adults

For over 15 years, RVO Health has been dedicated to providing quit services tailored to support youth in quitting tobacco. Recognizing the importance of understanding how youth engage in conversation, we have prioritized the effective development and deployment of youth cessation programs. With cell phones playing a central role in teen life, it's noteworthy that in 2022, 95% of teens aged 13 to 17 own or have access to a smartphone, marking a significant increase from 2015 when only 73% reported smartphone access. Considering these statistics and the prevalent use of smartphones among teenagers, RVO Health has reimagined its approach to better engage youth and drive quit outcomes.

We acknowledge that the process of adoption and engagement takes time, and therefore, a comprehensive strategy is essential, especially as the landscape of youth engagement

continually evolves. Such a strategy necessitates ongoing assessment and refinement, including direct feedback from the youth we serve.

All RVO youth programs are grounded in social cognitive theory (SCT) and informed by adolescent literature, utilizing available empirical evidence for treating young tobacco users. Our programs leverage communication channels commonly used by youth today, including online content, videos, and live chats with a Quit Coach. Our Quit Coaches are specially trained and experienced in working with youth, employing an empathetic, non-judgmental approach. They focus on enhancing and sustaining motivation to quit while utilizing cognitive-behavioral strategies to help youth build a personalized plan to stop using tobacco.

RVO Health offers two tracks of cessation support for youth: the Youth Support Program, designed for those using any commercial tobacco, and Live Vape Free, tailored specifically for those using nicotine vaping products (i.e., electronic nicotine delivery services [ENDS]). We offer comprehensive support for participants aged 13 to 26.

#### **Youth Support Program**

Our Youth Support Program is designed to meet teens where they are and offer them support, guidance, and motivation to quit vaping or smoking. Enrollment can be done online or by phone call with a Quit Coach. The program consists of six steps, takes six to eight weeks to complete, and includes support for one year after enrollment. Youth use the program to guide themselves through milestones, which are designed to help them progress toward their goal of quitting. The program, designed to be engaging, is delivered via an online dashboard, which includes TikToklike videos, animations, podcasts, quizzes, and live chat. The communication modality is digital; youth can reach out to a Quit Coach for a chat interaction any time for help with specific problems, strategies, or tips to quit and stay quit.

During each step, Quit Coaches are available 24/7 to answer questions, offer tips, and provide support. Quit Coaches are specifically trained to communicate effectively with teens and provide relevant content on triggers to use vapes and tobacco, social pressure, health issues, environmental impact of tobacco products, social justice issues, and big tobacco's targeted marketing. Quit Coaches are also trained to help teens manage withdrawal from nicotine with behavioral and cognitive strategies and refer them to their doctor or pharmacist if they have questions about NRT/quit meds. Upon program completion, they will have access to a Letter of Completion, which they can download from the dashboard or email to themselves. In addition to supporting cessation, the program can serve as a school or court-based diversion program. RVO Health will work with DTP to implement an incentive plan for youth participants.

We understand that parental involvement is important to youth cessation. RVO Health is exploring ways to obtain parental consent in a manner that does not discourage youth from participation in the program. As such, we intend to work directly with DTP to understand how to best support this feature.

NRT and other prescription cessation medications are not FDA-approved for those under the

age of 18, so we refer youth who ask about cessation medication to their health care provider to discuss the use of medications.

#### Live Vape Free

In 2021, we launched Live Vape Free for 13- to 17-year-olds, our full spectrum support program for youth vapers and concerned adults in their lives. Those who come to our landing page will be triaged to the correct program: LVF-Teen, LVF-Young Adult (YA), LVF-Adult Advocate. After a quick enrollment, LVF-Teen and LVF-YA text messaging programs will automatically be started in the following day or two. The teen program is a multimedia experience, including videos, quizzes, podcasts, self-assessments, and flip cards that we provide through text message links, their preferred modality. At any point during the program, youth can text one of several keywords to get support in the moment (e.g., 'STRESS', 'BOOST', 'CRAVE'), or "COACH" and receive access to a live Quit Coach who engages with the youth, answers questions, or conducts a full intervention – all through text. Automated messages are tailored by quit date and natural language understanding allows for appropriate responses to free texts sent in by users.

We developed Live Vape Free to be agile and adaptable to keep up with the growing needs of youth vapers and provide them with the most up-to-date information to help them quit and stay quit. Understanding the vastness of the vaping epidemic in youth, we evaluated how to best approach curbing the surge of teen vapers by leveraging more than 15 years of youth tobacco cessation expertise paired with our digital engagement platform.

#### Live Vape Free - Young Adult

Launched in January 2024, the young adult version of Live Vape Free includes an mHealth program tailored to 18-26 year-olds and developed to be delivered along with NRT. Like the teen version of LVF, LVF-YA includes daily text messages tailored by quit date, including links to interactive media such as TikTok-style videos, animations, flip card exercises, assessments, quizzes, and podcasts. Keywords can be texted by the YA at any time to get tailored support in the moment (e.g., "CRAVE," "SLIP," "WHY," "STRESS"). A starter kit of 2 weeks of NRT will be offered to all LVF-YA enrollees.

#### **Helping Teens Live Vape Free**

Our Live Vape Free program also has a module for parents or other interested adults, Helping Teens Live Vape Free, to teach them how to have production conversations with youth about vaping and present themselves as an advocate instead of an adversary. The graphic below illustrates the different ways we support adult advocates in helping teens quit vaping.

#### Online courses



Self-paced learning experiences designed to turn parents, guardians and adult advocates into quit champions

#### Text-based action plan



Interactive texting and meaningful content to guide teens to behavior change

#### Coach support



Coach support is available through chat and text

Adult advocates can access online courses through our website and chat with a Quit Coach for guidance. Online courses are accessible for parents when they are ready to learn about all things vaping. The online courses offer parents and advocates an opportunity to learn at their own pace. The courses include content about vaping products, risks of vaping, practical advice for determining if a teen is vaping, as well as strategies for facilitating productive conversations with teens. There is also an interactive toolkit designed to facilitate conversations between the adult and teen.

#### **Pregnancy and Postpartum Support**

Please see above response to requirement 4.2.1.8.8 for details.

#### **Behavioral Health Program**

People who report a behavioral health condition (i.e., mental health and substance use disorders) smoke approximately 44% of the cigarettes smoked annually in the country. Additionally, those with behavioral health conditions die approximately 25 years earlier than the general population of tobacco users. Prevalence rates among those with more severe forms of behavioral health conditions, such as schizophrenia, can exceed 80%.

We have experience and expertise in helping those with mental health or substance use disorders quit tobacco, as our Director of Public Health Strategy, Nick Fradkin, is a member of the Smoking Cessation Leadership Center's National Partnership on Behavioral Health and Tobacco Use. A joint publication between our Center for Wellbeing Research and CDC found that quitline callers with behavioral health conditions have quit rates about 9% lower than those without these conditions.<sup>1</sup>



<sup>&</sup>lt;sup>1</sup> Katrina A. Vickerman, Gillian L. Schauer, Ann M. Malarcher, Lei Zhang, Paul Mowery, Chelsea M. Nash, "Quitline Use and Outcomes among Callers with and without Mental Health Conditions: A 7-Month Follow-Up Evaluation in Three States", BioMed Research International, vol. 2015, Article ID 817298, 11 pages, 2015. https://doi.org/10.1155/2015/817298

To address the needs of this population, RVO Health developed the Tobacco Cessation Behavioral Health Program (TCBHP), which addresses the unique challenges faced by persons with mental health and substance use disorders. For this program, RVO Health identifies participants with behavioral health conditions during the intake process and triages them into the behavioral health program. Those who report a behavioral health condition during enrollment are asked if they feel their concern is a barrier to quitting. If they respond affirmatively, these participants are triaged into the program.

The TCBHP features seven coaching sessions with a focus on stress and coping strategies, and a letter for the participants' health care provider with tips to support their patient through the quit process. Tailored content to support these participants is available throughout the dashboard. We recommend that participants receive 12 weeks of combination NRT to increase the chances of a successful quit.

The program was piloted in the Texas Tobacco Quitline and results were published in 2019, showing increased engagement and promising cessation rates for pilot participants as compared to those with behavioral health conditions enrolled in the standard quitline program.<sup>2</sup> Subsequent evaluations have shown the value of the program to participants with behavioral health conditions. Over just the last five years, RVO Health has had more than 214,000 quitline participants enroll in our TCBHP. Some of our additional collaborations and partnerships include:

- Contributing to the Behavioral Health Advisory Forum, which reviewed the scientific literature on the subject and made recommendations for screening questions, training resources and research and evaluation strategies to the North American Quitline Consortium.
- Creating a training to inform mental health and substance use disorder providers
  about the positive impact quitlines can have on their clients. We also provided them
  with training on the brief tobacco intervention and provided technical assistance
  toward system changes to ask, advise to quit, and refer all tobacco users in their
  practice.

#### American Indian Commercial Tobacco Cessation Program

RVO Health has provided care to over 56,000 American Indians or Alaska Natives throughout the country since 2002, and more than 16,000 in just the last five years. We currently serve American Indian callers across our book of business and have especially strong American Indian participation in South Carolina, North Carolina, Florida, Oklahoma, Texas, and New Mexico. All Quit coaches are trained to deliver culturally tailored care and are available 24/7. Quit Coaches receive initial and ongoing training on cultural practices unique to this population, facilitation skills, behavioral health training, engagement, and other related topics. The training was designed in collaboration with American Indian/ Alaska Native partners.

<sup>&</sup>lt;sup>2</sup> Carpenter KM, Nash CM, Vargas-Belcher RA, Vickerman KA, Haufle V. Feasibility and Early Outcomes of a Tailored Quitline Protocol for Smokers With Mental Health Conditions. Nicotine Tob Res. 2019 Apr 17;21(5):584-591. doi: 10.1093/ntr/ntz023. PMID: 30768203.

We launched our American Indian Tobacco Cessation Program in March 2018. The program was created in collaboration with the American Indian Cancer Foundation (AICAF), which organized focus groups with tribes to gather input on building a successful program and informed the development of our American Indian program. We also published a journal article describing this collaborative effort.<sup>3</sup>

The program focuses on the use of commercial tobacco products, while considering the traditional use of ceremonial tobacco. Participants receive seven coaching sessions, and we recommend offering 12 weeks of combination NRT to increase the chance of a successful quit. It covers topics, such as balancing support for quitting commercial tobacco while respecting traditional tobacco use, communicating effectively, building trust, and the importance of elders in the American Indian culture. Since the program's launch, we have seen an increase of 21% in the number of American Indians (self-reported) calling the national quitlines, and of those callers, 87% have opted to enroll.

Some of our collaboration and partnerships from our long history includes:

- Our Clinical and Quality Support team has participated in Indian Health Service's (IHS) Tobacco Task Force meetings as an invited guest expert. We have worked with the IHS Tobacco Task Force to distribute our community resource questionnaire for states to solicit feedback from tribes regarding the availability of other cessation programs for American Indians.
- We partnered with a recommended member of the Muskogee Creek Nation in Oklahoma to develop our initial training curriculum for our entire service delivery team on serving American Indians. We worked with the State of Oklahoma to develop an American Indian training tool for our staff. We have collected data from American Indian callers regarding their tribe affiliation over the life of the program.
- RVO Health partners with the American Indian Cancer Foundation to address the high prevalence of cigarette smoking among American Indian/Alaska Native (AI/AN) populations. Through this collaboration, RVO Health and AICAF gathered community feedback, incorporating insights into the design of tailored quitline services aimed at supporting AI/AN commercial tobacco users in their cessation efforts. RVO Health incorporated this feedback into the AI Quitline to create a culturally sensitive cessation service for AI/AN commercial tobacco users.

#### **Menthol Enhancement**

As the popularity of menthol cigarettes and menthol e-cigarettes has continued to soar, RVO Health recognizes that these products have remained on the market while other flavored products were removed. While closely monitoring these developments, RVO Health is not

<sup>&</sup>lt;sup>3</sup> Lachter RB, Rhodes KL, Roland KM, Villaluz C, Short E, Vargas-Belcher R, O'Gara E, Keller PA, Bastian T, Specktor CE. Turning Community Feedback into a Culturally Responsive Program for American Indian/Alaska Native Commercial Tobacco Users. Prog Community Health Partnersh. 2022;16(3):321-329. doi: 10.1353/cpr.2022.0049. PMID: 36120875.

content to simply wait for further regulatory action. Accordingly, we have developed a comprehensive menthol cessation enhancement that launched in April 2024. We are committed to providing the highest level of support and resources to those seeking to make this important change in their lives.

In an effort to better support participants who use menthol tobacco and nicotine products, RVO Health offers the intensive Menthol Enhancement to meet the needs of this population. The program design includes tailored menthol coaching support consisting of:

- Personalized coaching focusing on how to quit, not switch, from highly addictive menthol products
- Option to offer custom Nicotine Replacement Therapy dosage for this populatio
- Additional tailored menthol content (interactive quizzes, articles, etc.) that can be accessed on the participant's dashboard
- A team of Coaches who have received additional extensive training on menthol tobacco cessation including the background on how tobacco companies marketed menthol cigarettes to populations historically disadvantaged by the US healthcare system Coaches are able to flex intervention content and tailor the treatment to these participants.

RVO Health also offers extensive content on menthol cigarettes for Black/African American participants, specifically. These participants' dashboard milestone experience includes content from the evidence-based "Pathways to Freedom" videos. Menthol cigarettes is a topic covered in the videos and includes information on nicotine dependence and menthol products, the health impact, and the tobacco industry's deceptive marketing tactics targeting African American people.

#### Other Protocols and Experience

We gather information about and react to each participant's culture, perspectives, and demographics because of the inherent individualization built into our clinical approaches to coaching. While carefully adjusting our communication and coaching style as well as our attention to subtopics and content from individual callers, we provide a consistent set of clinical protocols and culturally appropriate interventions to all callers.

#### Medicaid, Uninsured, Low Socioeconomic Status

Since 2002, over 1.3 million participants have either reported Medicaid benefits or reported being uninsured or having low income. Interventions for these participants address their sociocultural situation and its contribution to their nicotine use. In addition, RVO Health recognizes that participants of certain communities may have lower income levels and educational attainment, that tobacco/nicotine use may be more accepted in their social circles, and that increased rates of smokeless tobacco use and/or higher levels of tobacco/nicotine use and dependence are possible. We train Quit Coaches to recognize that access to health care is not equal across our society and that low income, Medicaid, uninsured, and underinsured participants may face challenges in accessing medical care and support for quitting. All of these

factors can contribute to less success in quitting tobacco/nicotine, so we train Quit Coaches to identify and problem-solve for barriers to quitting.

For West Virginia, our Quit Coaches will assess participants for Medicaid eligibility and handle calls according to processes described in response to requirement 4.2.1.4.

#### People with Low Literacy

To ensure the information we share with participants is accessible and easy to understand, we use plain language principles for our written content and aim for a fourth-grade reading level. Medical terminology like "Nicotine Replacement Therapy" can increase overall reading level, so we use short sentences and one syllable words to improve the readability of our material. Health literacy experts have reviewed our materials to make sure they are written at a low literacy reading level. Quit Coaches are always ready to answer questions and help participants in understanding cessation-related terms. We also train Quit Coaches to match the conversational style and cadence of the participants with whom they are speaking to help them feel comfortable, while still providing the support they need.

#### **Senior Adults**

Most of our quitline protocols are tailored to adults ages 18 years and older, including senior adults, and much of our training and protocols are geared toward adult users of tobacco products. For those adults who are also members of a special population, Quit Coaches are trained to weave our adult protocols with the protocols of that special population to offer the best tobacco cessation services combination to fit that participant's identity, circumstances, and needs.

Over the last five years, we have served more than 292,000 participants aged 50 and older across all our quitlines, and more than 207,000 participants ages 60 and over. Our Coaches understand that when a person quits, no matter their age, they are likely to add years to their life, breathe easier, have more energy, and save money. Quit Coaches also understand that with senior adults, members of this population may have a long history of using tobacco, having started using tobacco before its harmful effects were well-known, and may already be experiencing health issues related to tobacco use. We have found older participants can be more vulnerable and may lack social support. Talking with a Quit Coach can provide that support and increase self-efficacy, which can help motivate them during their quit. With older adults, Quit Coaches discuss how quality of life and/or health may still improve after a quit. Individuals in this population often mention their family as a motivation for wanting to quit, and Quit Coaches are trained to focus on and reinforce that motivation in an encouraging and supportive way.

#### **Dual or Multi-users of Tobacco Products**

Our initial dual/multi-users of tobacco products were previously limited to smoking and smokeless tobacco. More recently, this has included the addition of e-cigarettes to another form of tobacco use. We have developed protocols to help participants switch to safe, FDA-approved NRT, and Quit Coaches stress using these products as directed, toward the goal of quitting all

tobacco products and reaching independence from tobacco addiction.

#### E-cigarette/ENDS Users (Vaping)

We have established that quitline protocols are effective for exclusive vapers, and our findings were published in the June 2023 issue of *Preventing Chronic Disease*. Just over the last five years, RVO Health has served more than 130,000 quitline participants using e-cigarettes or other electronic nicotine delivery systems (ENDS). Nevertheless, the e-cigarette (vaping) epidemic among young people today is punctuated by inappropriate use and abuse. This generates a concern that the prevalence and acceptance of vaping in youth and young adults is creating a whole new generation of people addicted to nicotine. To address this epidemic, we launched our Live Vape Free program, aimed at young adults and youth who vape and their concerned parents.

Our Center for Wellbeing Research (CWR) has monitored and studied vaping in the context of state quitlines for a decade, starting with an early publication in 2013 highlighting rates of ecigarette use among quitline enrollees and calling for more attention to vaping in the quitline community. RVO Health has conducted two randomized controlled trials (RCTs), one qualitative

study, one survey study, and two published secondary data analyses to understand and develop interventions for e-cigarette users. Most recently, in collaboration with Ohio State University, RVO Health was awarded a grant from the American Heart Association to develop and evaluate an effective, scalable treatment for young adult exclusive vapers. The intervention components included innovative digital content (text linking to multimedia online education), and NRT. Results from this study have been integrated into our Live Vape Free Teen and Young Adult programs.



#### **Smokeless Tobacco Users**

RVO Health has supported more than 32,000 smokeless tobacco users in their efforts to quit tobacco over the last five years. While 2% of US population are smokeless tobacco users, this population accounts for 4% of the population we serve nationwide, and we have extensive history in supporting this population. Our protocols support people regardless of tobacco type. Quit Coach training includes behavioral and pharmacological strategies to support smokeless tobacco users and knowledge about health effects related to smokeless tobacco. Quit Coaches collaborate with participants to build a quit plan to manage behavioral, psychological, and physical challenges specific to smokeless tobacco. The NRT algorithm converts smokeless tobacco use to cigarettes per day to support recommendations for NRT dosing. Participants can

<sup>&</sup>lt;sup>4</sup> Short E, Carpenter KM, Mullis K, Nash C, Vickerman KA. Tobacco Quitlines May Help Exclusive Vapers Quit: An Analysis of Data From an Employer-Sponsored Quitline. Prev Chronic Dis 2023;20:220300. DOI: http://dx.doi.org/10.5888/pcd20.220300

learn more about quitting smokeless tobacco in the Quit Guide, which includes a section on smokeless tobacco and in content in the online dashboard.

#### **Persons with Disabilities**

We tailor our coaching plan and recommendations for people with disabilities to the needs of the individual participants. For individuals with disabilities, it is of critical importance that participants can both understand and implement the treatment plan developed in collaboration with their Quit Coach. To accomplish this, Quit Coaches may flex their communication style to match the caller's pace of conversation or break the quitting process into distinct and clear, concrete steps for those with cognitive deficits, or they may tailor action steps for those with physical limitations. If there is scientific evidence indicating proven benefits to modifying a protocol, we will make these modifications. For example, for those who report a behavioral health condition, we encourage higher dosages of NRT as well as encourage them to inform their health care provider of their intention to quit tobacco.

#### Tobacco users with chronic medical conditions

Over the last five years, we have served over 570,000 quitline participants with chronic medical conditions. Moreover, our Center for Wellbeing Research has participated in five studies, one systematic review, and one secondary analysis to better understand the nature of tobacco users with chronic medical conditions (including cancer, obesity, diabetes, and recently discharged hospitalized smokers) and how to better support these individuals in their efforts to quit smoking:

- Cancer survivors: This study recruited cancer survivors and randomized them into usual care or an enhanced quitline-based intervention. An enhanced quitline smoking cessation intervention appears to be acceptable to cancer survivors and result in a trend toward slightly higher cessation at 12 weeks.
- CDC Chronic Conditions Paper: We helped lead this paper through secondary analysis.
- Obesity: This study conducted in-depth semi-structured interviews with quitline
  participants with obesity. Most viewed cessation as their primary goal and discussed
  other challenges as being more important than their weight, such as managing stress or
  coping with a chronic health condition.
- Diabetes: This systematic review synthesizes the relevant studies that investigate the
  consequence of tobacco cessation on body weight and diabetes. Interventions that
  combine smoking cessation and weight control can be effective for improving cessation
  and minimizing weight gain but need to be tested in specific populations.

#### **Black/African Americans**

RVO Health has served more than 13,000 Black/African Americans over the last five years and more than 240,000 African Americans since 2002. In addition to comprehensive coursework and classroom trainings on cultural competency, Quit Coaches also receive training on how to recognize that African American family norms may include a strong desire to prevent their children from becoming smokers. We validate that our Quit Coaches understand that African

Americans are targeted by the tobacco industry, suffer disproportionately from tobacco-related diseases and health care disparities, metabolize nicotine more slowly than the general population, and smoke menthol cigarettes at higher rates — 85% compared with 30% of Caucasian smokers. Menthol cigarettes have been shown to make quitting more difficult for smokers trying to quit and to be strongly associated with smoking initiation by teens and younger adults. The tobacco industry aggressively advertises menthol cigarettes in African American communities and print media.

Our treatment protocols include coaching that addresses population-based and personal motives as well as barriers in quitting tobacco. Quit Coaches receive training on how to tailor treatment to the needs of each African American caller, so that each person receives a personalized quitting and relapse prevention plan. The relapse prevention plan may include strategies for dealing with stronger smoking norms in the African American community. Each treatment plan includes information about the harms of smoking, recognizing that lower income African Americans may not get this information from the health care system, and incorporates strategies for dealing with pervasive, targeted advertising as well as potentially higher life stresses surrounding the meeting of basic needs. The dashboard includes the Pathways to Freedom videos, validated in the "Pathways to Freedom" study we recently published. The videos are placed throughout the dashboard journey for participants to view - and then stored in the library.

#### Asian American/Pacific Islanders

We know that Pacific Islanders, as an Indigenous population, have higher smoking prevalence than many other ethnic populations, and this is especially true for those who are not born in the U.S. (This is the result of social norms as well as a concerted effort by the tobacco industry to target campaigns over the past 25 years.) As a result, smokers in this population often suffer from smoking-related illnesses at higher rates than many other populations. Quit Coaches are sensitive to this and to the fact that Asian/Pacific Islanders who desire to quit may have a much greater chance of having other smokers in their home and possibly work environments and will assist them with strategies to create smoke-free environments for themselves. Additionally, in the case of both Asian Americans and Pacific Islanders, we train Quit Coaches to understand that men are much more likely to be smokers than women. We provide translation services for callers who are not fluent in English. Furthermore, if a participant is identified as Asian or Asian American, we will also offer to refer the participant to the Asian Smokers' Quitline – a free, CDC-funded resource.

#### **Veterans and Active Military Members**

RVO Health has extensive experience serving Veterans. In 2011, in partnership with the VA, we created a customized program for Veterans called Telephone Lifestyle Coaching (TLC). The program's purpose was to teach Veterans to live a healthier lifestyle by focusing on up to 6 health goals, including being tobacco free, limiting alcohol consumption, managing stress, being

<sup>&</sup>lt;sup>5</sup> Webb Hooper M, Carpenter KM, Salmon EE, Resnicow K. Enhancing Tobacco Quitline Outcomes for African American Adults: An RCT of a Culturally Specific Intervention. Am J Prev Med. 2023 Dec;65(6):964-972. doi: 10.1016/j.amepre.2023.06.005. Epub 2023 Jun 10. PMID: 37302513.

more physically active, and eating wisely. Our pilot program demonstrated that lifestyle coaching was effective for Veterans. We were the service provider for the Veterans Integrated Service Network (VISN) Region 4 from 2005 until the VA created a nationwide Veterans quitline in association with the NCI in 2018.

We delivered a successful lifestyle coaching pilot for the VA from 2011- 2013 where we served more than 4,500 Veterans. As a result of this successful pilot, the VA established a lifestyle Coaching program and we were awarded a five-year contract to deliver this service to an expanded list of VISNs, including VISN Region 23, the VA Nebraska Western Iowa Health Care System, headquartered in Omaha, Nebraska, starting in 2019.

We developed VA-specific training content working with external subject matter experts to produce a job aid and develop and deliver training to our Quit Coaches addressing the specific needs of military personnel. This training emphasized flexing our interventions and adapting to include key cultural issues (including military jargon) and showing appropriate empathy and awareness of culture, lifestyle, and policy issues for the Veteran population. Additionally, our Quit Coaches can refer them to other services for which they may be eligible, including Tricare and (855) QUIT VET.

#### LGBTQ+ individuals

Since 2002, we have served more than 70,000 participants identifying as LGBTQ+, and more than 33,500 in the last five years. We understand the unique challenges that face the LGBTQ+ population, such as:

- Stigma and discrimination: The LGBTQ+ population has been subject to high levels of stress due to prejudice and discrimination.
- Social Bonding and Cultural Challenges: In some communities, the LGBTQ+
  population has few opportunities to socialize with members of their community outside of
  bars.
- Access to quality health care: Those in same-sex relationships were reported to have less access to health care systems and reported high levels of substandard care.

Since 2007, we have partnered with the National LGBT Tobacco Control Network and other organizations to deliver training to our service delivery staff on the unique needs of the LGTBQ+ population. Through these trainings, Quit Coaches gain a better understanding of these communities and how to provide a welcoming environment for these callers. Training topics range from the epidemiology of tobacco use in the LGTBQ+ population, reasons why members of this community use more tobacco, and key concepts of sexual orientation and gender, to overcoming the barriers to care. We offer LGTBQ+ callers the pamphlet "LGBTQ Communities: Motivation to Quit Smoking," developed by the National LGBT Tobacco Control Network.

The smoking prevalence for youth LGBTQ+ ranges from 38% to 59%, compared to a range of 28% to 35% for their non-LGBTQ+ counterparts. We understand that these higher rates of smoking are compounded by the possible intersectionality of stress caused by homelessness due to the coming out process and other risky behaviors. While there is mixed evidence around

tailored programs supporting the needs of the LGBTQ+ population, many leaders in the LGBTQ+ community are calling for specialized support. We are currently conducting an analysis of utilization of quitline services for those reporting LGBTQ+ status at registration. From there, we will continue to partner with key members of both the tobacco treatment community as well as the LGBTQ+ community in developing more tailored approaches.

#### **Rural Populations**

People in rural areas often lack access to specialty medical services, like live one-on-one or group counseling for tobacco cessation. Quit Coaches are available 24/7 so people can connect from home. People can connect through phone or text, so participants do not need access to broadband or smartphones to work with a Quit Coach. People who prefer chat or text have that option; however, the telephone remains a primary way to interact for people who prefer to talk or don't have access to internet or cellular service.

Participants with cell phones can access our robust portal for a wide variety of educational materials, quitting tips and strategies, and tools to help them track their quit effort, as well as information illustrating the benefits of quitting, from extra money in their pockets to better health and fewer medical issues in the future.

Quit Coaches are aware that there is a high tobacco use prevalence in rural areas of the United States. Because social factors affect smoking and quitting behavior, Quit Coaches are sensitive to additional challenges that participants who live in rural areas may face. When delivering interventions, Quit Coaches listen with empathy and adjust their approach to meet the needs of each participant, in this case with strategies to assist rural participants in making their best quit attempt.

#### Spanish-speaking Individuals

Over the past several years, we have honed our competency in working with the Hispanic/Latino population. Best practices for helping these callers include incorporating an awareness of collectivism and family values, an emphasis on "simpatía" or personal skills, and sensitivity to concerns over disclosing Hispanics' legal status in the U.S., which may result in reluctance to provide contact information. We eagerly seek ways to improve in this arena. For example, following a 10-person secret shopper evaluation conducted by a state client, we enhanced the experience of Spanish speaking participants by strengthening the consistency of culturally appropriate language in our Spanish NRT recommendation letters.

Spanish-speaking Quit Coaches are available during all hours of operation. We recently implemented a new set of materials for Spanish speakers, designed and created by us. External subject matter experts reviewed all materials to provide both linguistic and cultural appropriateness. A culturally adapted, Spanish language version of our online quitting resource, is also available.



¡Vamos!

#### Other Limited English-speaking Populations

RVO Health can deliver the same tobacco cessation support we provide to English speakers, by delivering services through our LanguageLine Solutions live interpreting connection. We use LanguageLine for translation services in more than 240 languages and dialects. Our staff is trained to identify the need, interface with LanguageLine, and provide support during translation of the intervention. With more than 16,000 trained professionals, LanguageLine has a 99.99% platform availability and fast connection rates to interpreters. LanguageLine services are available during all hours of operation.

# 4.2.1.8.10 Managing multiple simultaneous, incoming and outgoing calls with Telecommunication Device for the Deaf (TDD) options.

RVO Health meets this requirement. While this population is not a large segment of the quitline population we serve, we incorporate their needs as part of our efforts to serve everyone in the manner that best helps them quit tobacco. RVO Health recognizes the unique stressors that individuals who are deaf or hard-of-hearing experience, as well as the fact that deaf and hard-of-hearing adults are more likely to use tobacco.

RVO Health also uses both 711 and video relay (for sign language) when working with deaf or hard-of-hearing participants so they receive thorough and supportive interventions. We have structured our training to make sure our staff recognize the distinctive stressors that individuals who are deaf or hard of hearing experience. Accordingly, they are well versed in supporting these individuals and addressing the challenges they face while quitting smoking. As technology continues to improve, we are consistently seeking out new and innovative ways to reach and support this population more effectively.

## 4.2.1.8.11 Providing both a reactive support program and a multiple-call proactive support program.

RVO Health meets and exceeds this requirement. Participants enrolled in the Coach Plus or Coach program within state quit services benefit from a structured approach rooted in the Social Cognitive Theory (SCT), which serves as the foundational theory guiding our interventions. SCT underscores the significance of behavioral, environmental (both social and setting), and personal factors (including biology and thoughts/emotions) in tobacco addiction and cessation.

Each participant is granted access to a minimum of five coaching sessions, during which evidence-based practices and strategies, informed by SCT principles, are implemented consistently across all communication modalities, including phone, chat (accessible via the website), and text.

Our holistic approach acknowledges the pivotal influence of these factors in shaping individuals' journeys toward tobacco cessation. This is encapsulated in the Five Keys to Quitting, which are based on the STAR model:

- Set a quit date: Ideally, the quit date should be within 2 weeks.
- Tell family, friends, and coworkers about quitting, and request understanding and support.
- Anticipate challenges to the upcoming quit attempt, particularly during the critical first few weeks. These include nicotine withdrawal symptoms.
- Remove tobacco products from your environment: Prior to quitting, avoid smoking in places where you spend a lot of time (e.g., work, home, car). Make your home smokefree.
- Recommend the use of approved medication, except when contraindicated or with specific populations for which there is insufficient evidence of effectiveness.

These guidelines have been integrated into our program as the Five Keys to Quitting. They provide a clear roadmap to cessation, underpinned by empirical research, clinical insights, and SCT principles. We have seamlessly combined the STAR model recommendations with quit medication guidance, infusing them with SCT tenets, into our digital strategy. This ensures participants experience consistent guidance regardless of their chosen mode of engagement.

Recognizing the uniqueness of each participant's journey, we uphold a stance of non-judgmental empathy, tailoring our support to individual needs and circumstances. At the heart of our program lies self-efficacy, which we operationalize as motivation and confidence. We strive to foster a supportive environment where every participant feels empowered and understood as they navigate their path towards tobacco cessation, leveraging their strengths and addressing barriers through the lens of SCT. These evidence-based behaviors serve as the building blocks of an effective quit plan within our program.

#### Initial assessment

During the inaugural coaching session, whether conducted via phone, chat, or text message, the Quit Coach delves into a comprehensive assessment of the participant's readiness to quit. This assessment is not merely a surface-level inquiry; rather, it involves a nuanced exploration of the participant's tobacco use history, as well as an evaluation of key factors rooted in the Social Cognitive Theory (SCT).

By examining SCT factors, such as behavioral patterns, environmental influences, and personal perceptions, Quit Coaches gain deeper insights into the participant's strengths and challenges that will impact their quit journey. This detailed understanding allows Quit Coaches to tailor their

support accordingly, recognizing the unique position each participant occupies on the quit continuum.

Whether a participant is contemplating quitting, actively preparing for cessation, or already seeking strategies to overcome challenges in their quit attempt, our Quit Coaches adeptly guide them towards their goals of achieving tobacco abstinence. This guidance is not only informed by the participant's readiness but also by a thorough consideration of SCT elements, ensuring a holistic approach to support.

Regardless of where participants find themselves on their quit journey, our commitment to providing unwavering support and tailored assistance remains steadfast. Every interaction with our Quit Coaches is marked by a dedication to meeting the individual needs and aspirations of each participant, fostering a supportive environment conducive to successful tobacco cessation.

#### Assessing readiness to quit

RVO Health has a comprehensive protocol for supporting and service participants in different stages of readiness to quit, or the Quit Continuum, as indicated in the table below.

	Not Ready To Quit	Ready to Quit	Recently Quit	<b>Maintaining Quit</b>
Call Goal	Move to Ready to Quit	Move to Recently Quit	Move to Maintaining Quit	Status Quo
Participant Objectives for Intervention	Decide to quit  Build Confidence  Develop motivation	Set Quit Date  Decide on Medication Use  Identify and Practice Coping Strategies (mini-quits)  Use Resources for Support and Tobacco-Proofing	Continue proper medication Use  Maintain/Refine Positive Behaviors  Identify and Practice Coping Strategies for Immediate and Long-Term Risk Factors	Complete Full Regimen of Medication  Maintain Motivation  Relapse Prevention
Assessment Considerations	Nicotine Dependence Motivating Factors Ambivalence/Barriers Self-Efficacy Past Experiences with Quitting	Self-Efficacy Factors: Performance Mastery Organization Vision Previous Use of Urge Management Tools Current Challenges Related to 5 Keys Previous Experience with Medication	Urge Severity  Relapse Prevention:  Current Risk Factors and Historic Triggers  Self-Efficacy Factors.  Performance Mastery  Organization  Vision  Current Use of Medications	Urge Severity  Long-Term Motivating Factor and Rewards  Self-Efficacy Factors: Performance Mastery Attribution  Current Use of Medications

For participants not ready to quit, Quit Coaches use motivational interviewing to shift the decisional balance to quit. Often, participants who are ambivalent have a lack of confidence rather than low motivation. To help improve confidence, the Quit Coach and participant discuss incremental steps the participant can take, from identifying social support, to making a first visit to the Rally Coach dashboard, to trying a practice quit. Quit Coaches conduct a self-efficacy assessment, help participants build confidence, reframe irrational thoughts about quitting, provide valuable education about the quitting process, and learn important quit skills. The goal

is to shift participants to a perspective from which they are ready to make a quit attempt.

If a participant expresses readiness to quit, the Quit Coach completes the assessment process, which includes a detailed exploration of the participant's readiness, strengths, and challenges, rooted in the Social Cognitive Theory (SCT). Within the session, the Quit Coach and participant engage in discussions about incremental steps the participant can take to progress towards quitting. These steps may include identifying sources of social support and exploring strategies to manage cravings and triggers effectively.

Moreover, Quit Coaches provide valuable education about the quitting process, ensuring participants understand what to expect and how to navigate challenges effectively. They also equip participants with important quit skills, such as coping mechanisms and stress management techniques, empowering them to overcome obstacles and succeed in their quit journey.

During this collaborative session, Quit Coaches and participants work together to develop a personalized quit plan tailored to the participant's needs and aspirations. Quit Coaches encourage participants to set a quit date within two weeks of enrollment, facilitating a proactive approach towards tobacco cessation.

For participants recently and/or maintaining their quit, the Quit Coach delves into a comprehensive discussion to ensure they are effectively utilizing quit medications. In addition to assessing pharmacotherapy use, the Quit Coach inquires about the severity of urges, exploring various strategies for urge management and coping mechanisms.

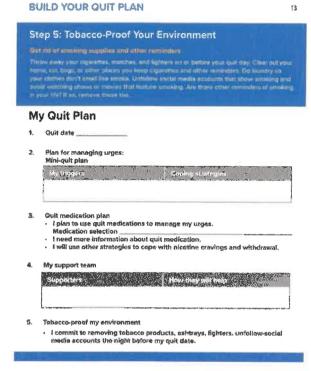
This discussion aims to support the participant in effectively navigating high-risk situations and reinforcing their long-term intrinsic motivation for change. The Quit Coach assists the participant in building a robust plan tailored to their individual needs, fostering resilience against potential triggers and setbacks.

By addressing pharmacotherapy use, urge severity, and coping strategies, the Quit Coach plays a crucial role in supporting the participant's long-term maintenance of their quit journey. Through personalized guidance and ongoing support, the participant is empowered to sustain their tobacco cessation efforts and achieve lasting success.

#### Quit planning and coaching

Quit Coaches help participants develop quit plans tailored to their strengths and identify solutions to barriers to quitting and staying quit. Action plans are based on our Five Keys to Quitting and use SMART (Specific, Measurable, Achievable, Realistic and Time-bound) goals, so that participants can take the next best step toward becoming or staying tobacco-free. The planning process includes a variety of proven strategies that encourage participants to:

- Track their nicotine use during their preparation period;
- Utilize online services to identify strategies to cope with urges to use tobacco/nicotine;
- Practice a "mini-quit" prior to their planned quit date to increase confidence in their ability to quit;
- Call, chat, or text for additional support.



During coaching sessions, Quit Coaches apply an array of evidence-based techniques, drawing from cognitive behavioral therapy (CBT), motivational interviewing, modeling, reinforcement, skill building, and principles of self-efficacy to facilitate effective behavior change. These techniques form the foundation of our coaching approach, aimed at empowering participants to make lasting changes in their tobacco use habits.

#### Mini-Quits: Building Coping Strategies

Pre-quit, our Quit Coaches guide participants through what we refer to as "mini-quits," a proprietary method developed by RVO Health. These mini-quits provide a supportive environment for individuals to experiment with coping strategies tailored to their specific triggers, such as stress, driving, after meals, and social situations. The objective is to construct a robust toolkit of coping mechanisms that can be applied both before and after the quit date. By engaging in mini-quits, participants gain valuable insights and skills to manage cravings and overcome challenges on their journey to tobacco cessation.

#### **ACE Model: Structured Approach to Relapse Prevention**

Post-quit, members of our program are introduced to the ACE model (Avoid, Cope, Escape), another proprietary tool developed by RVO Health. Derived from Alan Marlatt's Relapse Prevention Model<sup>6</sup>, the ACE model offers a structured approach to managing urges and cravings. Participants learn to identify triggers to avoid, develop effective coping strategies, and create plans for removing themselves from high-risk situations. Through this comprehensive

<sup>&</sup>lt;sup>6</sup> Parks, George & Anderson, Britt & Marlatt, G.. (2003). Relapse Prevention Therapy.

model, participants gain the skills and confidence necessary to overcome challenges and maintain their tobacco-free lifestyle successfully.

#### **Building Social Support and Creating a Tobacco-Free Environment**

Quit Coaches collaborate with participants to build a plan for social support and creating a tobacco-free environment. This can be achieved through scheduling group sessions or one-on-one sessions with a Quit Coach. Quit Coaches assist participants in identifying the support they need to quit and problem-solving challenges. Group sessions serve as a strategy for peer support, enhancing the participant's journey towards tobacco cessation.

#### **Addressing Physical Cravings and Withdrawal**

In addition to managing behavioral urges, our Quit Coaches address physical cravings and withdrawal from tobacco by educating participants about quit medications and providing decision support for medication selection. If a participant expresses interest in Nicotine Replacement Therapy (NRT), the Quit Coach screens them and determines the correct dosage and information for using NRT. Through follow-up coaching sessions and online dashboard activities, participants continue to gain insights and build skills to support their journey towards tobacco cessation.



#### Ongoing assessment and interaction

For Coach Plus participants, the Quit Coach schedules additional proactive coaching calls. All participants can call, chat, or text for support at any time. Quit Coaches use ongoing assessment data to help the participant maintain their quit plan that addresses any barriers to

quitting and staying quit.

Each ongoing coaching session continually addresses the environmental, personal, and behavioral domains of social cognitive theory (SCT). This includes encouraging them to track their nicotine use and using exercises on the online dashboard to identify personalized coping strategies to deal with urges to use nicotine products. During follow-up sessions, Quit Coaches reinforce successes and problem-solve to help keep participants on track. As part of ongoing assessment and coaching, Quit Coaches facilitate a self-efficacy assessment, helping participants continue to build confidence, reframe irrational thoughts about quitting, provide valuable education about the quitting process, and learn new quit skills.

Part of the focus of ongoing calls is to make sure the medications are used as directed. If the participant is eligible, the Quit Coach can initiate a second or third shipment of NRT to the participant to support their quit. Overall, Quit Coaches support long-term maintenance by helping participants build plans for high-risk situations, as well as identifying and reinforcing long-term intrinsic motivation for change.

# 4.2.1.8.11.1 Services should also include information for proxy callers, support callers and those calling with questions.

RVO Health meets this requirement. RVO Health's services are designed to accommodate a diverse range of callers, including proxy callers, support callers, and those seeking information. Proxy callers, who may be calling on behalf of a participant, are provided with comprehensive guidance on how to effectively support the participant in their tobacco cessation journey. Quit Coaches offer tailored advice and resources to proxy callers to ensure they can provide appropriate assistance to the participant. Support callers, such as family members or friends seeking information or guidance on how to support a loved one who is quitting tobacco, receive empathetic and informative support from Quit Coaches. These callers are offered resources and strategies to assist the participant effectively. Additionally, individuals calling with questions about the program or seeking general information about tobacco cessation are provided with accurate and relevant information by Quit Coaches. RVO Health's services prioritize inclusivity and accessibility, ensuring that all callers receive the support and information they need to navigate the cessation process successfully.

# 4.2.1.8.12 Applying phone-based behavioral counseling to participants using up-to-date motivational interviewing techniques.

RVO Health meets and exceeds this requirement. RVO Health's approach is comprehensive and tailored to facilitate effective behavior change in participants aiming to quit tobacco use. Our Quit Coaches employ a variety of evidence-based strategies, drawing from cognitive behavioral therapy (CBT), motivational interviewing, modeling, reinforcement, skill building, and principles of self-efficacy to empower participants in making lasting changes in their tobacco use habits.

Quit Plan Development: Quit Coaches assist participants in developing personalized
quit plans tailored to their strengths, utilizing SMART goals and the Five Keys to Quitting
framework. These plans are designed to be specific, measurable, achievable, realistic,

- and time-bound, enabling participants to take actionable steps toward tobacco cessation.
- Mini-Quits and Coping Strategies: Pre-quit, participants engage in "mini-quits," a proprietary method developed by RVO Health, to experiment with coping strategies tailored to their triggers. These mini-quits serve as a preparatory phase, equipping participants with coping mechanisms to manage cravings and challenges effectively.
- ACE Model for Relapse Prevention: Post-quit, participants are introduced to the ACE model (Avoid, Cope, Escape), which offers a structured approach to managing urges and cravings. Derived from Alan Marlatt's Relapse Prevention Model, this model equips participants with strategies to identify triggers, develop coping mechanisms, and plan for high-risk situations, thus bolstering their confidence in maintaining tobacco-free lifestyles.
- Building Social Support: Quit Coaches collaborate with participants to build social support networks and create tobacco-free environments. Group sessions and one-onone sessions with Quit Coaches serve as platforms for peer support and problemsolving, enhancing participants' journey toward tobacco cessation.
- Addressing Physical Cravings: Quit Coaches provide education about quit
  medications and support participants in selecting and using Nicotine Replacement
  Therapy (NRT) effectively. Follow-up coaching sessions and online dashboard activities
  ensure ongoing support and skill-building to address physical cravings and withdrawal
  symptoms.
- Ongoing Assessment and Interaction: Quit Coaches schedule proactive coaching
  calls for Coach Plus participants and provide continuous support via calls, chats, or texts
  for all participants. Through ongoing assessment and coaching, Quit Coaches address
  environmental, personal, and behavioral domains, reinforcing successes, problemsolving, and facilitating self-efficacy assessment to help participants maintain their quit
  plans effectively.
- Medication Management: Quit Coaches ensure participants use medications as directed and facilitate additional shipments of NRT if needed, supporting long-term maintenance and reinforcing intrinsic motivation for change.

# 4.2.1.8.13 Assisting participants in developing a personalized quit plan and include referrals to community-based services, as available.

RVO Health meets and exceeds this requirement. RVO Health is dedicated to assisting participants in developing personalized quit plans that cater to their unique strengths and circumstances. We facilitate this process through the following steps:

- Initial Assessment: At the outset, participants undergo a comprehensive assessment
  conducted by our Quit Coaches. This assessment includes gathering information about
  the participant's tobacco use history, previous quit attempts, triggers, motivations, and
  any existing medical conditions.
- Identifying Goals and Barriers: Through one-on-one discussions, Quit Coaches work
  with participants to identify their goals regarding tobacco cessation. This could include
  setting a quit date, reducing tobacco consumption, or addressing specific triggers.

- Additionally, Quit Coaches help participants identify potential barriers to guitting and staying quit, such as stress, social situations, or nicotine cravings.
- Tailored Strategies: Quit Coaches then collaborate with participants to develop tailored strategies for overcoming these barriers and achieving their cessation goals. These strategies may include setting SMART (Specific, Measurable, Achievable, Realistic, and Time-bound) goals, practicing coping skills, utilizing support networks, and exploring alternative activities to replace tobacco use.
- Referrals to Community-Based Services: As part of our commitment to comprehensive support, RVO Health acknowledges the importance of community-based resources in assisting participants throughout their cessation journey. Quit Coaches provide referrals to relevant community-based services, such as local support groups. counseling centers, tobacco cessation programs, and healthcare providers specializing in smoking cessation.
- Follow-Up and Adjustments: Quit Coaches maintain regular contact with participants to monitor progress, provide ongoing support, and make any necessary adjustments to the quit plan. This includes assessing the effectiveness of strategies, addressing new challenges as they arise, and reinforcing positive behaviors.
- Integration of Community Resources: Quit Coaches ensure seamless integration between our program and community-based services by providing participants with information, resources, and guidance on accessing external support. This collaborative approach enhances the participant's overall support network and increases the likelihood of long-term success in tobacco cessation.

4.2.1.8.14 Assessing Quitline callers' nicotine dependence for tobacco products by using the Fagerstrom Test for Nicotine Dependence and for use of electronic devices by using the Penn State Nicotine Dependence Index (https://www.aarc.org/wp-

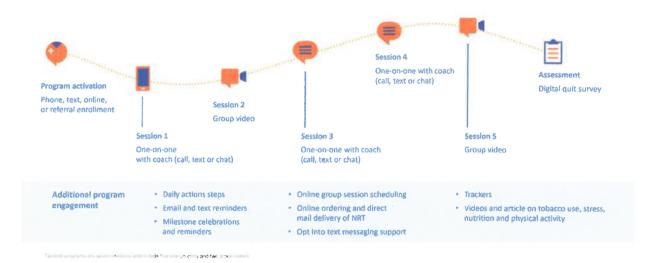
content/uploads/2014/08/Fagerstrom test.pdf and

https://research.med.psu.edu/smoking/dependence-indew

RVO Health meets this requirement. RVO Health employs a systematic approach to assess Quitline callers' nicotine dependence for tobacco products. Through structured interviews conducted by trained Quit Coaches, callers' tobacco use history, patterns, and levels of nicotine dependence are comprehensively evaluated. Utilizing validated assessment tools and guidelines, Quit Coaches gather information on factors including frequency and intensity of tobacco use, previous quit attempts, withdrawal symptoms, and cravings. This thorough assessment enables Quit Coaches to tailor cessation interventions and support strategies to meet the individual needs of callers, facilitating effective tobacco cessation outcomes. For more information, see response to requirement 4.2.1.8.33.

#### 4.2.1.8.15 Contacting participants at least every two weeks for a total of at least four coaching sessions or proactive phone call(s).

RVO Health meets this requirement. Our approach enhances the overall guit journey and behavior change process for participants in state quit services. It provides a range of additional features and supports to engage quitline participants through various mediums, offering timely support in their preferred modalities such as phone, web, chat, group video sessions, and email. The participant's quit journey is depicted in the figure below, illustrating their progression from enrollment using their preferred method to identifying program offerings that align with their needs and preferences. We accompany participants throughout their journey, assisting them in achieving milestones and offering support as needed. After they successfully quit, we continue to provide tools and support to prevent relapse.



It's important to recognize that the tobacco cessation process is not linear. Participants have the autonomy to determine their own journey, deciding on the number of coaching interactions and digital activities they engage in. The program duration is tailored to the participant's quit date and level of engagement. Typically, if a participant has already quit or has a quit date within two weeks of enrollment, the program lasts 6-8 weeks. However, if the quit date is further away, the program extends accordingly.

Participants complete the program when all coaching sessions are delivered, and/or they have progressed through the milestones on the online dashboard. Approximately seven months post-enrollment, a random sample of consenting participants is contacted to gather feedback on their satisfaction with the program and their likelihood of recommending it to others. Participant feedback is integral for program enhancements, with outcomes reported back to our state clients.

#### 4.2.1.8.16 Providing a response to unlimited reactive calls from the Quitline enrollee.

RVO Health meets this requirement. Based on our interpretation of the requirement, we affirm that enrolled members can call in between scheduled sessions to receive support. At RVO Health, we prioritize accessibility and continuous support for our participants on their cessation journey. Our commitment to offering unlimited reactive support calls ensures that enrollees have access to assistance whenever they need it, contributing to their success in quitting tobacco use.

#### 4.2.1.8.17 Scheduling the proactive follow-up coaching sessions as Appointments with

the caller at a specific date and time, or a specific date and range of time within which the session might be scheduled. For example, a coaching session might be scheduled for Tuesday, June 12 at 8:00 p.m. or Tuesday, June 12 sometime between 6:00 p.m. and 9:00 p.m.

RVO Health partially meets this requirement. While our operational framework diverges from appointment-based scheduling for coaching sessions, RVO Health maintains a commitment to proactively scheduling follow-up coaching sessions in close collaboration with our participants. Unlike traditional appointment models, our approach emphasizes flexibility and adaptability, allowing us to tailor our support to the unique needs and schedules of each individual. Through this collaborative process, we work with participants to determine a mutually convenient time frame for their follow-up sessions, ensuring that our support remains accessible and accommodating. This personalized approach not only optimizes engagement and participation but also underscores our dedication to providing comprehensive, participant-centered care.

### 4.2.1.8.18 Making no less than four and no more than seven attempts to reach each caller to be deemed "unreachable" by call or text.

RVO Health partially meets this requirement. Our current telephonic outreach strategy deviates slightly from the requirement, as we make three attempts to reach participants for coaching sessions and five attempts for referral purposes. This approach is designed to balance participant engagement with operational efficiency. Additionally, for those who opt-in, we supplement our outreach efforts with text and email reminders of scheduled sessions, enhancing communication effectiveness and participant accountability.

### 4.2.1.8.19 Ensuring that all calls from the Quitline to individuals are identified on Caller ID as the WV Quitline or 1-800-QUITNOW.

RVO Health meets this requirement. RVO Health can configure our telecommunications systems to display 1800QuitNow as a recognizable and official identifier, providing clarity and assurance to recipients about the origin and purpose of incoming calls. This approach not only minimizes the likelihood of calls being ignored or mistaken for spam but also reinforces our commitment to delivering reliable and credible tobacco cessation support services.

# 4.2.1.8.20 Providing live web-based chat, email, and live text support counseling as stand-alone counseling or in support of phone counseling.

RVO Health meets and exceeds this requirement. RVO Health offers a versatile array of counseling options to support individuals in their tobacco cessation journey. Through web-based chat, email, and text support, our dedicated counselors provide personalized assistance tailored to each individual's needs and preferences. These digital counseling services can be utilized independently or seamlessly integrated with our phone counseling, ensuring comprehensive and accessible support for individuals seeking to quit tobacco use.

Our telephonic and digital coaching services are firmly grounded in evidence-based protocols meticulously developed through collaborations both internally and with esteemed partners such as state public health agencies, universities, and community organizations. These protocols are

rigorously vetted and continuously refined to ensure the highest standards of effectiveness and relevance in assisting individuals on their journey towards tobacco cessation. Through this collaborative approach, we integrate the latest research findings and best practices into our coaching services, empowering participants with the most effective strategies and support mechanisms available.

In turn, our work has substantially contributed to CDC quitline resources<sup>7</sup>, best practices<sup>8</sup>, NAQC recommendations<sup>9</sup>, as well as clinical guidelines released by the US Public Health Service (USPHS), which endorsed telephone quitline counseling for its broad reach and effectiveness.<sup>10</sup>

A 2020 report from the US Surgeon General was the first significant update to the evidence base for tobacco cessation since the 2008 USPHS Clinical Practice Guideline. *Smoking Cessation: A Report of the Surgeon General* (2020 SGR) reinforces that our program continues to be consistent with evolving best practices, primarily that – when behavioral counseling and pharmacological strategies are combined, they are more effective than when provided alone. In Importantly, the report also indicates that healthcare providers can do more to help their patients access effective tobacco cessation services, like quitlines.

The following sub-sections describe how each of our quitline service modalities meets – and often exceeds – evolving best practices.

#### Phone counseling

As highlighted in the 2020 Surgeon General's Report, there exists a notable dose-response relationship between the number of completed quitline calls and successful tobacco cessation outcomes. Quitlines that proactively engage participants through multiple calls tend to achieve higher quit rates compared to those that do not adopt this approach. Reflecting this evidence-based strategy, our flagship program on Rally, known as Coach Plus, offers up to five proactive telephone counseling calls as part of our standard services. These proactive sessions, facilitated by our trained Quit Coaches, have been shown to significantly support individuals on

<sup>&</sup>lt;sup>7</sup> Telephone quitlines; a resource for development, implementation, and evaluation. Centers for Disease Control and Prevention. National Center for Chronic Disease Prevention and Health Promotion. Office on Smoking and Health. 2004. <a href="https://stacks.cdc.gov/view/cdc/5380">https://stacks.cdc.gov/view/cdc/5380</a>

<sup>&</sup>lt;sup>8</sup> Best Practices User Guide: Cessation in Tobacco Prevention and Control. Centers for Disease Control and Prevention, National Center for Chronic Disease Prevention and Health Promotion. Office on Smoking and Health. 2020. <a href="https://www.cdc.gov/tobacco/stateandcommunity/guides/pdfs/best-practices-cessation-user-guide-508.pdf">https://www.cdc.gov/tobacco/stateandcommunity/guides/pdfs/best-practices-cessation-user-guide-508.pdf</a>

<sup>&</sup>lt;sup>9</sup> Quality Improvement Initiative: Identifying Priority Best Practices for State Quitlines. North American Quitline Consortium. 2019.

https://cdn.ymaws.com/www.naquitline.org/resource/resmgr/reports 2010/QIIIdentifyingPriorityBestPr.pdf 10 Clinical Practice Guideline Treating Tobacco Use and Dependence 2008 Update. A U.S. Public Health Service report. Am J Prev Med. 2008 Aug;35(2):158-76. doi: 10.1016/j.amepre.2008.04.009.

<sup>&</sup>lt;sup>11</sup> Smoking Cessation. A Report of the Surgeon General. U.S. Department of Health and Human Services, Centers for Disease Control and Prevention, National Center for Chronic Disease Prevention and Health Promotion. Office on Smoking and Health. 2020. <a href="https://www.hhs.gov/sites/default/files/2020-cessation-sgr-full-report.pdf">https://www.hhs.gov/sites/default/files/2020-cessation-sgr-full-report.pdf</a>

their path to quitting smoking.

In recognition of budget constraints and the evolving landscape of phone counseling utilization, our Coach program configuration offers flexibility for our state clients. They have the option to disable proactive calls to specific populations, such as individuals with private health insurance, while still ensuring a comprehensive support package. Even without proactive calling, participants in the Coach program have unlimited opportunities to reach out to a Quit Coach by phone, chat, and text. The program ensures that participants receive up to five counseling sessions, maintaining a high standard of care and support.

Despite the observed decline in phone counseling utilization, as indicated by the NAQC Annual Survey data<sup>12</sup>, we remain committed to phone counseling utilization while modernizing to incorporate digital modalities to maximize engagement and cost efficiency. Notably, our trained Quit Coaches receive ongoing training to enhance their proficiency in offering support through online/web platforms and text messaging. These digital avenues complement our telephone counseling services, providing participants with additional channels to connect with our Quit Coaches and receive tailored support, thereby ensuring a comprehensive and effective tobacco cessation experience.

#### Online/web component

The 2020 Surgeon General's Report (SGR) highlighted the efficacy of online interventions in boosting smoking cessation rates, especially when incorporating interactive features that promote behavior change. Recognizing the importance of meeting participants where they are, RVO Health has been at the forefront of providing an online/web component in our tobacco cessation program since 2006, with the introduction of Web Coach. <sup>13</sup>



Check in daily to access everything you need to quit smoking for good



As of May 2023, our online/web component has transitioned to the Rally Coach platform, marking a

significant advancement in enhancing participant engagement and program reach. By leveraging Rally Coach's highly interactive and engaging interface, we maximize the effectiveness of our online program, ensuring that participants have access to dynamic resources and personalized support tailored to their needs. This approach enables us to meet participants in their digital space, thus expanding the reach of our program and empowering more individuals to successfully quit smoking.

<sup>&</sup>lt;sup>12</sup> North American Quitline Consortium. 2022. NAQC FY22 Annual Survey: A National Progress Update. K. Mason, editor. Available at <a href="https://www.naquitline.org/page/2022survey">www.naquitline.org/page/2022survey</a>.

<sup>&</sup>lt;sup>13</sup> Zbikowski S, Hapgood J, Smucker Barnwell S, McAfee T. Phone and Web-Based Tobacco Cessation Treatment: Real-World Utilization Patterns and Outcomes for 11,000 Tobacco Users. J Med Internet Res 2008;10(5):e41. doi: 10.2196/jmir.999

#### Rally Coach

RVO Health's state quitline solution incorporates Rally Coach, a digital health platform. At its core, Rally Coach serves as a virtual health coach, offering personalized recommendations and guidance tailored to each user's specific health goals and needs. Through the platform, users can track their progress, set achievable goals, and receive ongoing support and motivation to help them stay on track towards better health.

For state quitline participants, Rally Coach offers a tailored approach to help participants successfully quit by providing tailored support, guidance, and resources. Rally Coach caters to participants by offering specialized tools and strategies designed to address the unique challenges associated with quitting smoking. Key features of Rally Coach for state quitline participants include:

- Tailored Quit Plans: While the platform doesn't directly facilitate the creation of personalized quitting plans, Rally Coach empowers participants with content and tools to craft their own strategies. By considering personal factors like smoking habits, triggers, and motivations, individuals can establish achievable goals and forge a customized roadmap for their journey to quit smoking. Moreover, Quit Coaches stand ready to support participants in this endeavor, providing personalized guidance and assistance tailored to their unique needs and circumstances.
- Expert Guidance and Support: The platform offers access to trained Quit Coaches
  who specialize in smoking cessation. Quit Coaches provide personalized support,
  guidance, and evidence-based strategies to help participants overcome cravings,
  manage withdrawal symptoms, and navigate the challenges associated with quitting
  smoking. This one-on-one support can significantly enhance participants' chances of
  successfully quitting tobacco.
- Behavioral Change Techniques: Rally Coach harnesses behavioral change techniques deeply grounded in evidence-based practices. These techniques encompass skill-building, practical problem-solving, modeling, and cognitive-behavioral strategies. By integrating these proven methodologies, Rally Coach empowers participants to modify their smoking behavior and embrace healthier habits. Additionally, the platform utilizes mindfulness techniques and motivational interviewing to address psychological dependencies, fostering a supportive environment that facilitates lasting positive changes in behavior.

In summary, Rally Coach provides a comprehensive and personalized quitting solution that combines evidence-based strategies, personalized support, and innovative technology. By addressing the unique challenges of quitting smoking and offering tailored support and guidance, Rally Coach empowers participants to successfully quit and improve their health and well-being.

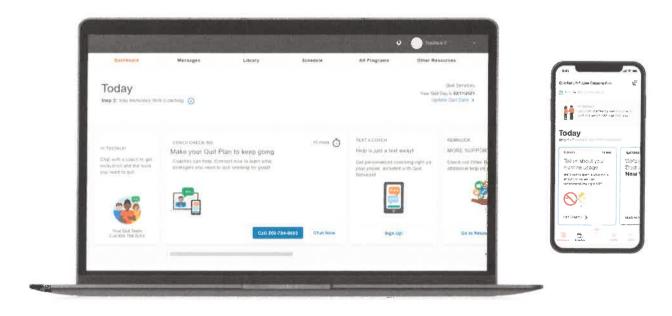
#### **Platform Customization**

To ensure seamless brand alignment across our state clients' web properties and the online/web services we offer, RVO Health incorporates a version of the state's preferred logo

(e.g., Way to Quit) on every page of the dashboard.

Our Rally Coach dashboard mirrors the progress facilitated by our Quit Coaches during counseling sessions, adhering to evidence-based milestones. In line with this approach, we empower our state clients to configure a self-led Digital Coach option, which operates without direct counseling from Quit Coaches, thereby conserving budget resources for priority populations. As funding allows, we advocate for universal access to Coach Plus, affording all participants the flexibility to engage with the program and/or Quit Coaches as they navigate their journey towards cessation.

As the landscape of mobile applications (apps) for tobacco cessation continues to evolve, it's important to note the findings of the 2020 Surgeon General's Report (SGR), which indicated insufficient evidence to support standalone mobile apps as cessation interventions. In response, our Rally Coach app functions as a complementary mobile access point to the online dashboard for enrolled participants, ensuring seamless connectivity and access to program resources. The app mirrors all functionalities available on the web platform. This ensures that participants can leverage the evidence base and benefit from the program's resources regardless of their preferred platform. Whether participants opt for the app or the website, they receive the same level of support and access to evidence-based strategies for tobacco cessation. This approach aligns with the evidence-based principles endorsed by the SGR, while also offering another convenient choice to participants who prefer using apps for their tobacco cessation journey.



#### Individual chat and coach-led group sessions

At RVO Health, we empower all participants in state quit services to directly engage with our Quit Coaches through the Rally Coach dashboard, fostering convenient access to support when needed. Typically utilized for ad hoc assistance sessions, such as reminders on how to use nicotine replacement therapy (NRT), participants can also utilize the online chat feature for counseling. This chat option is particularly beneficial for individuals with hearing impairments or

difficulties in speaking.

Drawing from the insights of the 2020 Surgeon General's Report (SGR), group counseling remains a highly effective modality for delivering support. One of the standout features of the Rally Coach platform is the provision of social support through coach-led group sessions. By default, all participants are encouraged to join two group sessions: one prior to their quit date (pre-quit) and another following their quit date (post-quit). Led by a Quit Coach, these sessions facilitate interactions between participants and the Quit Coach, as well as among participants themselves, via a chat feature. This dynamic enables the exchange of successful quit strategies and mutual encouragement, bolstering peer support for participants' quit attempts.



While group sessions are encouraged, participants have the option to opt for individual coaching instead. They can connect with a Coach via call, chat, or text to complete an individual session. For participants enrolled in Coach Plus, proactive telephone counseling calls are provided in place of the group sessions, ensuring seamless progression through the program while catering to individual preferences and needs.

#### Text messaging services

The Surgeon General's report on Smoking Cessation highlighted the effectiveness of text messaging (SMS) as a powerful tool for aiding smoking cessation efforts, especially when messages are tailored to the individual's needs.

Since 2011, RVO Health has been at the forefront of providing text messaging services to participants, beginning with the introduction of the Text-A-Coach program to our state quit service program offerings. Today, our text messaging services are seamlessly integrated throughout the participant journey, from initial enrollment to program evaluation. Our latest text messaging services, while building upon the foundation of Text-A-Coach, boast several enhancements:

- **Tailored Messages**: Our text messages are personalized using multiple data points beyond just the quit date, ensuring relevance and effectiveness for each individual.
- Interactive Responses: Participants can engage with the text messages by responding in their own words, fostering a conversational and supportive experience.

- **Alignment with Coaching Protocols:** The text message journey is closely aligned with our coaching protocols, ensuring consistency and coherence in the support provided.
- Access to Quit Coach: Participants can easily connect with a live Quit Coach by texting the keyword "COACH" whenever they need guidance or support.

After enrollment, participants can opt into two types of text messages:

- Transactional Text Messages: RVO Health curates a vast library comprising over 300 tobacco cessation messages, meticulously designed to tailor the participant experience. These messages are personalized by addressing participants by name and making references to their respective state quitline program. Leveraging specific data points and events such as the participant's stage of change, types of tobacco and/or nicotine replacement therapy (NRT) used, and coaching session dates, we craft messages that resonate with each individual's journey. These text messages are strategically sent based on participant actions, such as setting a quit date, or inaction, like missing a call from a Quit Coach. Unlike generic pre-determined series of messages that may be disregarded, our approach ensures that participants receive timely and relevant messages that are tailored to their unique needs and circumstances.
- Coaching Text Messages: In addition to transactional text messages, participants in state quit services can engage in conversational and tailored text dialogues through Text-A-Coach. Powered by natural language understanding (NLU), this system "listens" to participants' open-ended responses and provides appropriate support and resources accordingly. The system continuously learns from participants' responses, allowing for further customization of dialogues. Participants who opt into Text-A-Coach can engage in up to two NLU-driven dialogues daily, conducted in the morning and early evening. Tailoring of messages is based on various factors including the quit date, baseline self-efficacy, health literacy, and other relevant considerations. Moreover, participants can access on-demand content using specific keywords such as OOPS, CRAVE, WHY, BOOST, and STRESS. They also have the flexibility to update their quit date by using the keyword CHANGE. RVO Health is actively exploring additional ways in which artificial intelligence can enhance our text messaging services and contribute to an enhanced participant experience.

Much like initiating an online chat session, participants can also initiate unscripted counseling or ad hoc support sessions with a Quit Coach simply by texting the keyword "COACH", available 24/7.

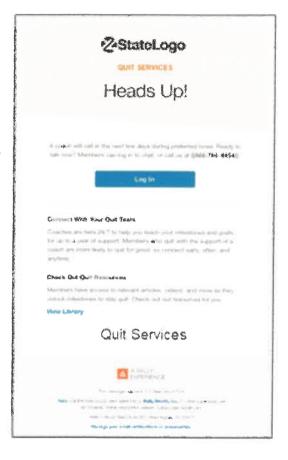
Our text messaging services adhere to stringent legal and privacy standards, and participants can opt out of receiving SMS communications at any time by texting "STOP" or through their Rally Coach dashboard.

#### **Email Support**

Participants also have the option to opt in to receive email communications, providing them with another avenue for engagement and support. Much like our transactional text messages, these emails are meticulously tailored to each participant's journey and are tied to milestones in their quit plan.

Upon enrollment, participants receive a series of welcome emails that introduce them to the program and its resources. Subsequent emails are triggered based on participant actions, such as setting a quit date, or inaction, such as missing a call from a Quit Coach. These preformatted emails are personalized to address each participant by name, reference their state quitline program, and include a phone number to directly connect with a Quit Coach for additional support.

In addition to providing general support and encouragement, emails can also include specific information relevant to the participant's quit journey. This may include details about the participant's quit date, information about any nicotine replacement therapy (NRT) they have ordered, and even the tracking number for their NRT shipment.



Just like our text messaging services, our email support is designed to adhere to stringent legal and privacy standards. Participants have the autonomy to opt out of receiving email communications at any time through their Rally Coach dashboard, ensuring that their preferences and privacy are respected throughout their quit journey.

### 4.2.1.8.21 Providing new and emerging ways to increase access to services covering nicotine dependence with high risk and hard to reach population groups.

RVO Health meets and exceeds this requirement. At RVO Health, innovation is at the core of our mission to enhance accessibility and effectiveness in addressing nicotine dependence, particularly among high-risk and hard-to-reach population groups. Through pioneering approaches and cutting-edge technologies, we strive to break down barriers to access and deliver tailored support where it's needed most. Our groundbreaking product, QuitBuddy, harnesses the power of mobile technology to provide on-the-go guidance, personalized support 24/7, and real-time tracking tools, empowering users to navigate their cessation journey with ease. This product can be used without an internet connection or data connection which increases accessibility for individuals in the most rural areas who may not have reliable access to the internet. Additionally, our financial incentive offerings incentivize and reward progress towards tobacco cessation milestones, motivating individuals within these vulnerable

populations to take positive steps towards a smoke-free future. The financial incentive offerings are constantly being improved through scientifically rigorous evaluations conducted by RVO Health's team of researchers and clinicians. Together, these innovative initiatives exemplify RVO Health's commitment to revolutionizing nicotine and tobacco cessation support and making meaningful impacts in the lives of those who need it most. See below for more details:

#### QuitBuddy

While RVO Health's text messaging services have been instrumental in smoking cessation efforts, QuitBuddy represents an innovative addition to the toolbox. QuitBuddy is an Al-powered text messaging service specifically designed to provide personalized support and guidance to state quitline participants. Unlike traditional text messaging services, QuitBuddy offers increasingly personalized and relevant support over time, adapting and evolving based on participants' interactions and progress.

At its core, QuitBuddy delivers tailored messaging and support based on participants' unique needs and preferences. Through interactive text conversations, participants receive evidence-based strategies, tips, and encouragement to help them overcome cravings, manage withdrawal symptoms, and navigate the challenges associated with quitting smoking.

One of the key features of QuitBuddy is its ability to adapt based on participant interactions. The Al-powered platform analyzes text responses and behavior patterns to deliver increasingly personalized and relevant support over time. This dynamic approach ensures that participants receive the most effective support tailored to their individual quitting journey.

QuitBuddy also offers round-the-clock availability, providing state quitline participants with instant access to support whenever they need it. Furthermore, QuitBuddy maintains participant privacy and confidentiality, ensuring that individuals feel comfortable and secure while using the service. Participants can trust that their information and interactions with QuitBuddy remain private and protected at all times.

In summary, while traditional text messaging services continue to be effective in smoking cessation efforts, QuitBuddy offers a more personalized and adaptive approach, powered by AI technology. QuitBuddy complements traditional text messaging services by providing enhanced support tailored to each participant's unique needs and preferences, further strengthening the overall smoking cessation program. QuitBuddy also seamlessly integrates the delivery of financial incentives based on years of research with lower-income participants and it has specific safeguards in place to direct a participant to local mental health resources, if needed. Today, QuitBuddy delivers real-time financial incentives to participants for calling into the quitline and synchronously connecting with a coach as well as completing outcome surveys. The financial incentives are delivered in the form of a giftcard to vendors that do not sell alcohol or tobacco related products.

#### **Financial Incentives**

At RVO Health, we're transforming the tobacco cessation landscape by pioneering the delivery

of financial incentives directly to state quitline participants through text messaging. This innovative approach stands as a key differentiator, showcasing our commitment to driving successful outcomes in tobacco cessation efforts.

The process of delivering financial incentives via text message begins as the participant enrolls in the quitline. As participants progress and achieve specific milestones, they become eligible to receive financial incentives.

What sets our approach apart is the use of text message delivery for these incentives. Unlike traditional methods that often involve paperwork or complex redemption processes, we leverage the convenience and accessibility of text messaging to streamline the delivery of incentives. Participants receive personalized text messages notifying them of the financial incentives they've earned, along with clear instructions on how to claim their rewards.

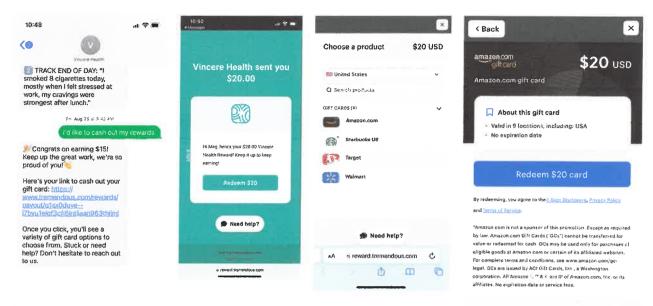
This innovative approach not only enhances participant engagement but also increases program adherence. By delivering incentives in real-time via text message, we ensure participants feel valued and motivated to continue their tobacco cessation journey.

Today, we can tie a financial incentive to various participant actions including enrollment in the program, completion of a call with Quit Coach, or the completion of various outcome surveys.

The financial incentive technology was designed to accommodate state specific needs, so RVO Health looks forward to collaborating with you on additional use-cases that might be unique to West Virginia.

Financial incentives play a pivotal role in incentivizing participants to stay committed to their goals. By offering tangible rewards for their efforts, we empower participants to overcome obstacles and maintain momentum towards quitting tobacco for good. These incentives serve as powerful motivators, reinforcing positive behavior change and fostering a sense of achievement and progress.





Example of SMS incentive delivery.

4.2.1.8.22 Providing a protocol of intake questions/coaching for smokeless tobacco users, including specific protocol on nicotine replacement products as directed by up-to-date, evidence-based studies provided by BPH, such as the Mayo Clinic Handout found here: https://www.mayo.edu/research/documents/medication-handout- 20I 5-02-pdf/doc-20140182

RVO Health meets this requirement. When we enroll an individual for quitline services, we collect data for smokeless tobacco users. Quit Coach training includes behavioral and pharmacological strategies to support smokeless tobacco users and knowledge about health effects related to smokeless tobacco. Quit Coaches collaborate with participants to build a quit plan to manage behavioral, psychological, and physical challenges specific to smokeless tobacco. Our NRT algorithm (described in response to requirement 4.2.1.8.25) converts smokeless tobacco use to cigarettes per day to support recommendations for NRT dosing. Participants can learn more about quitting smokeless tobacco in the Quit Guide, which includes a section on smokeless tobacco and in content in the online dashboard.

#### **Pharmacotherapy**

Smoking Cessation: A Report of the Surgeon General (2020 SGR) echoes the US Public Health Service clinical practice guideline that use of nicotine replacement therapy (NRT) is an effective tobacco cessation intervention. As NRT pertains to guitlines:

- Quitline treatment reach increases when NRT is offered with counseling
- Combination NRT delivered in the quitline is more effective than single forms of quit medications for those with high nicotine dependence

Many state quitline participants have high nicotine dependence; the 2020 SGR findings coincide with our data that demonstrate how quit rates increase when free NRT is available, and splitting shipments of NRT increases the number of sessions completed. Provision of NRT also increases quit rates and reduces cost per quit. The following section describes our medication

protocol and order fulfillment process.

#### **Medication Protocol**

Our state quitline medication protocol centers around the use of over the counter long-acting NRT (nicotine patch) and short-acting NRT (nicotine gum and lozenge). Our CTTTP-accredited Quit Coach training curriculum (see "Quit Coach training" section) prepares Quit Coaches to describe available NRT, explain how its use increases the chance for a successful quit, communicate the benefits and risks of each type of NRT, determine how to integrate NRT into an effective quit plan, and assure proper use for both tobacco users and providers who may have questions about recommending NRT to their patients. Our team of Quit Coaches are trained to provide support for medication access, assistance, and advice.

#### **Addressing NRT with Participants**

The use of NRT or prescription medications is an important, evidence-based component of our program. We have more than 20 years of experience providing decision support for, and delivery of, medications approved by the US Food and Drug Administration (FDA) for tobacco cessation. During coaching sessions, Quit Coaches provide information about the seven medications currently approved by the FDA.

Quit Coaches address the elements of an effective quit plan, which includes pharmacotherapy, during every session, whether or not the participant is eligible to receive pharmacotherapy through the quitline. Quit Coaches are knowledgeable about FDA-approved medication options (NRT vs. prescription medications), the different delivery systems (patch, gum, lozenge, etc.) and talk neutrally about the pros and cons of using medications, including their common side-effects and contraindications. Quit Coaches tailor discussions about medications to the individual knowledge and needs of each caller and provide decision support to help the participant select a medication. As part of the medication selection process Quit Coaches ask a set of questions to identify precautions or exclusions.

Participants can access information about medications in several ways:

- There is detailed information about the seven FDA-approved medications in the printed Quit Guide.
- Participants can access information about the medications on the web portal.
   Information is presented in articles and a video that describes the medications presented by expert physician instructor, Reed Tuckson, MD.
- When we send NRT to participants, there is easy to read information about the medication included with the mailing.

By opting into our texting program participants receive tailored information about quit medications, including the following:

- Education about medications in general
- Education about medications selected topics
- Reminders about using medication and the role medications play in a increasing the chances of a successful quit

#### Screening process

RVO Health's NRT screening process identifies medical conditions or medications that may complicate the use of FDA-approved cessation medications. We break down screening of participants for the nicotine patch, nicotine gum, nicotine lozenge into two sets of questions. These include Exclusionary and Non-Exclusionary questions. The medical condition list is based on a review of cautions included on the manufacturer's package labeling, the FDA approval process, and information in the Physician's Desk Reference. Medical conditions that raise a red flag and render a participant ineligible for NRT, cause us to seek more information, or refer the participant to their primary care provider (or specialist) for assessment regarding NRT use include:

- Having had a recent heart attack
- · Have had a stroke or transient ischemic attack (TIA) recently
- Tachycardia or arrythmia
- Angina
- Hypertension
- · Pregnant or planning to get pregnant or breastfeeding
- Under the age of 18

Our rationale for identifying these conditions includes the fact that NRT is a stimulant and can aggravate or trigger some health conditions if used inappropriately or in combination with continued tobacco use. Therefore, if there is any question whether NRT use is safe for a participant, we err on the side of caution and refer the participant to their medical provider for assessment. For participants under the age of 18, we are not allowed to provide NRT to minors in our quitline states.

If there are no contraindications for a participant, we use an algorithm, developed according to clinical guidelines, to determine an appropriate level of NRT use, based on number of cigarettes smoked per day, or if applicable, the extent to which participants use other tobacco products, such as electronic cigarettes (vaping) or spit tobacco.

For participants who enroll online – and for whom no use exclusions are identified – engaging with a Quit Coach is not necessary to receive NRT; participants can independently order NRT online and expect to receive it within 3-5 business days. There is educational content about NRT on the Rally Coach dashboard, such as videos and articles, to support participants as they learn why NRT is important, as well as about different types of NRT.

#### Ongoing monitoring

At each intervention, Quit Coaches assess for proper use of pharmacotherapy, provide guidance to correct misuse, and advise participants to optimize the medicine's effectiveness. We make every possible effort to answer callers' questions about medications through the quitline so that they do not need to be referred to other sources to get the information they need. When participants ask questions about prescription medications, they are directed to talk to their health care providers; this includes whether the prescription medication is a good fit for the participant and dosing instructions. If medical contraindications are identified, we will send a form to the participant's doctor or other health care provider to obtain their concurrence before

sending the product to the participant. If participants ask a question that is beyond the Quit Coach scope of practice, the Quit Coach will refer the participant to their health care provider or pharmacist.

Participants can be transferred to the Medication Information line at the end of the call. Participants can access this Medication Information line any time by calling the number. To validate that participants are using quit medications effectively, Quit Coaches ask about medication use on all ongoing calls. Participants are also invited to contact a Quit Coach about quit medications at any time in between planned coaching sessions. After implementation of this medication compliance protocol, we saw an increase in quit outcomes.

#### Order fulfillment

NRT fulfillment is completed by RVO Health's pharmacy vendor, which maintains a large inventory of the different types of NRT at a climate-controlled distribution center meeting all applicable HIPAA requirements. We work with this vendor to maintain adequate inventory levels that will support all of DTP's needs. Subject to budget availability, RVO Health can direct mail order NRT shipments to eligible participants in four different supply levels – 2, 4, 8, or 12 weeks – with the 8- and 12-week benefit options available in either single-shipment (e.g., ship the full 12-week supply at once) or split-shipment (e.g., split the 12-week supply into 4-week increments) configurations:

- Nicotine gum in 2 mg or 4 mg strength
- Nicotine lozenges in 2 mg or 4 mg strength
- Nicotine patches in 7 mg, 14 mg, or 21 mg strength
- Combination therapy of patches and gum, or patches and lozenge

As budget permits, RVO Health recommends that DTP offer 12-week, split-shipment combination therapy to priority populations to maximize program engagement and quit rates.

We carefully plan our direct mail order protocols to streamline access and boost quitting success. On Rally Coach, participants can expect for their NRT to arrive within three to five business days.

In addition to individual shipments, we have the capacity to send bulk NRT orders to administrative staff at mental health or substance use disorder treatment facilities for distribution to individual participant residents at each facility. We also have the capacity to configure and ship prescription medication, including bupropion and varenicline.

4.2.1.8.23 Offering to re-enroll participants as many times as needed if unsuccessful at quitting by the fourth call unless instructed to stop by the DTP due to call volume and budget concerns.

RVO Health meets this requirement. RVO Health offers to re-enroll participants as many times as needed if they are unsuccessful at quitting by the fourth call, unless instructed otherwise by due to call volume and budget concerns. Our protocol prioritizes participant success and ensures continuous support throughout their cessation journey. We diligently offer re-enrollment

opportunities beyond the fourth call to individuals who require further assistance, adhering to the stipulations outlined in the requirement. Additionally, we maintain open communication channels with the DTP to promptly address any directives related to call volume and budget constraints, ensuring operational efficiency while upholding our commitment to participant care.

### 4.2.1.8.24 Consulting with DTP when funding should be reviewed and DTP will determine and authorize changes to counseling service eligibility, as appropriate, through email.

RVO Health meets this requirement. At RVO Health, our commitment to collaboration and flexibility extends to our partnership with DTP. Through a streamlined communication process via email, RVO Health will use the budget report (as described in response to requirement 4.2.1.2) and consult with DTP regarding funding reviews and any necessary changes to counseling service eligibility. DTP will be assigned a dedicated Client Service Manager from our team, who will serve as the primary point of contact to facilitate these discussions. This proactive approach ensures that decisions regarding funding and counseling service eligibility are made collaboratively, allowing for timely adjustments to meet the evolving needs of our clients and the communities we serve.

### 4.2.1.8.25 Purchasing and delivering non-prescription NRT in the form of patches, gum, and lozenges through mail or other delivery services.

RVO Health meets this requirement. RVO Health is committed to facilitating access to non-prescription NRT (Nicotine Replacement Therapy) through a streamlined and efficient process.

Smoking Cessation: A Report of the Surgeon General (2020 SGR) echoes the US Public Health Service clinical practice guideline that use of nicotine replacement therapy (NRT) is an effective tobacco cessation intervention. As NRT pertains to quitlines:

- Quitline treatment reach increases when NRT is offered with counseling<sup>14</sup>
- Combination NRT delivered in the quitline is more effective than single forms of quit medications for those with high nicotine dependence<sup>15</sup>

Many state quitline participants have high nicotine dependence; the 2020 SGR findings coincide with our data that demonstrate how quit rates increase when free NRT is available, and splitting shipments of NRT increases the number of sessions completed. Provision of NRT also increases quit rates and reduces cost per quit. The following section describes our medication protocol and order fulfillment process.

#### **Medication Protocol**

Our state quitline medication protocol centers around the use of over the counter long-acting

<sup>&</sup>lt;sup>14</sup> Fellows JL, Bush T, McAfee T, Dickerson J. Cost effectiveness of the Oregon quitline "free patch initiative". Tob Control. 2007 Dec;16 Suppl 1(Suppl 1):i47-52. doi: 10.1136/tc.2007.019943. PMID: 18048632; PMCID: PMC2598519.

<sup>&</sup>lt;sup>15</sup> Smith SS, Keller PA, Kobinsky KH, Baker TB, Fraser DL, Bush T, Magnusson B, Zbikowski SM, McAfee TA, Fiore MC. Enhancing tobacco quitline effectiveness: identifying a superior pharmacotherapy adjuvant. Nicotine Tob Res. 2013 Mar;15(3):718-28. doi: 10.1093/ntr/nts186. Epub 2012 Sep 19. PMID: 22992296; PMCID: PMC3611992.

NRT (nicotine patch) and short-acting NRT (nicotine gum and lozenge). Our CTTTP-accredited Quit Coach training curriculum (see "Quit Coach training" section) prepares Quit Coaches to describe available NRT, explain how its use increases the chance for a successful quit, communicate the benefits and risks of each type of NRT, determine how to integrate NRT into an effective quit plan, and assure proper use for both tobacco users and providers who may have questions about recommending NRT to their patients. Our team of Quit Coaches are trained to provide support for medication access, assistance, and advice.

#### **Addressing NRT with Participants**

The use of NRT or prescription medications is an important, evidence-based component of our program. We have more than 20 years of experience providing decision support for, and delivery of, medications approved by the US Food and Drug Administration (FDA) for tobacco cessation. During coaching sessions, Quit Coaches provide information about the seven medications currently approved by the FDA.

Quit Coaches address the elements of an effective quit plan, which includes pharmacotherapy, during every session, whether or not the participant is eligible to receive pharmacotherapy through the quitline. Quit Coaches are knowledgeable about FDA-approved medication options (NRT vs. prescription medications), the different delivery systems (patch, gum, lozenge, etc.) and talk neutrally about the pros and cons of using medications, including their common side-effects and contraindications. Quit Coaches tailor discussions about medications to the individual knowledge and needs of each caller and provide decision support to help the participant select a medication. As part of the medication selection process Quit Coaches ask a set of questions to identify precautions or exclusions.

Participants can access information about medications in several ways:

- There is detailed information about the seven FDA-approved medications in the printed Quit Guide.
- Participants can access information about the medications on the web portal.
   Information is presented in articles and a video that describes the medications presented by expert physician instructor, Reed Tuckson, MD.
- When we send NRT to participants, there is easy to read information about the medication included with the mailing.

By opting into our texting program participants receive tailored information about quit medications, including the following:

- Education about medications in general
- Education about medications selected topics
- Reminders about using medication and the role medications play in a increasing the chances of a successful quit

#### Screening process

RVO Health's NRT screening process identifies medical conditions or medications that may complicate the use of FDA-approved cessation medications. We break down screening of participants for the nicotine patch, nicotine gum, nicotine lozenge into two sets of questions.

These include Exclusionary and Non-Exclusionary questions. The medical condition list is based on a review of cautions included on the manufacturer's package labeling, the FDA approval process, and information in the Physician's Desk Reference. Medical conditions that raise a red flag and render a participant ineligible for NRT, cause us to seek more information, or refer the participant to their primary care provider (or specialist) for assessment regarding NRT use include:

- Having had a recent heart attack
- Have recently had a stroke or transient ischemic attack (TIA)
- · Tachycardia or arrythmia
- Angina
- Hypertension
- Pregnant or planning to get pregnant or breastfeeding
- Under the age of 18

Our rationale for identifying these conditions includes the fact that NRT is a stimulant and can aggravate or trigger some health conditions if used inappropriately or in combination with continued tobacco use. Therefore, if there is any question whether NRT use is safe for a participant, we err on the side of caution and refer the participant to their medical provider for assessment. For participants under the age of 18, we are not allowed to provide NRT to minors in our quitline states.

If there are no contraindications for a participant, we use an algorithm, developed according to clinical guidelines, to determine an appropriate level of NRT use, based on number of cigarettes smoked per day, or if applicable, the extent to which participants use other tobacco products, such as electronic cigarettes (vaping) or spit tobacco.

For participants who enroll online – and for whom no use exclusions are identified – engaging with a Quit Coach is not necessary to receive NRT; participants can independently order NRT online and expect to receive it within 3-5 business days. There is educational content about NRT on the Rally Coach dashboard, such as videos and articles, to support participants as they learn why NRT is important, as well as about different types of NRT.

#### **Ongoing monitoring**

At each intervention, Quit Coaches assess for proper use of pharmacotherapy, provide guidance to correct misuse, and advise participants to optimize the medicine's effectiveness. We make every possible effort to answer callers' questions about medications through the quitline so that they do not need to be referred to other sources to get the information they need. When participants ask questions about prescription medications, they are directed to talk to their health care providers; this includes whether the prescription medication is a good fit for the participant and dosing instructions. If medical contraindications are identified, we will send a form to the participant's doctor or other health care provider to obtain their concurrence before sending the product to the participant. If participants ask a question that is beyond the Quit Coach scope of practice, the Quit Coach will refer the participant to their health care provider or pharmacist.

the physiologic effects of medications so that maximal pharmacologic treatment is present to support behavioral efforts. By offering combination therapy and aligning with best practice guidelines, we have been able to maximize the effectiveness of our interventions.

### 4.2.1.8.28.1 A nicotine patch to serve as a long-acting nicotine formulation that provides a constant level of nicotine replacement in combination with a short-acting NRT,

RVO Health meets this requirement. RVO Health confirms compliance with the specified requirement to combination NRT – specifically use of the nicotine patch as a long-acting nicotine replacement together with short-acting NRT (e.g. nicotine gum or lozenge). Use of combination NRT is supported by large meta-analyses (e.g. Cochrane Reviews 2013 and 2023) and shows significantly higher efficacy than nicotine monotherapy. Long-acting NRT (patch) has been shown to be most effective at reducing nicotine withdrawal (with symptoms that persist throughout the day), whereas short acting NRT has the complementary effect of reducing smoking urges that arise spontaneously throughout the day.

### 4.2.1.8.28.2 Either a nicotine gum or nicotine lozenge to control breakthrough cravings and withdrawal symptoms.

RVO Health meets this requirement. As part of our comprehensive approach to tobacco cessation, we pair short-acting NRT options such as nicotine gum or lozenges with long-acting nicotine patches. While use of nicotine patch is most effective for managing nicotine withdrawal, short acting NRT (gum, lozenges) are critical for managing urges that arise from smoking triggers. To align with current evidence, RVO takes this to the next level, providing simple and clear instructions to patients in how to use short-acting NRT to maximize treatment effects and decrease potential side effects. For example, we instruct patients to use nicotine lozenge/gum proactively when known smoking triggers are about to arise (e.g. for a person who always smokes after breakfast, plan to use nicotine gum immediately after breakfast, instead of waiting for the smoking urge to arise). This proactive approach to short-acting NRT is supported by evidence (Shiffman et al.) and is considerably more effective than reactive use of these medications.

# 4.2.1.8.29 Administering dual or combination therapy according to up-to-date, evidence-based study recommendations as directed by BPH, including but not limited to: Mayo Clinic's recommendations and the U.S. Preventative Services Task Force (USPS) treatment recommendations.

RVO Health meets this requirement. The combined use of FDA approved smoking cessation pharmacotherapy together with behavioral treatment is now supported by all national guidelines. Seminal meta-analyses presented this evidence in the 2008 Treating Tobacco Use and Dependence Guideline (Fiore et al) and is now supported as a GRADE A Recommendation by USPTFS Guideline for non-pregnant adults. Additionally, combination treatment is supported by the 2020 Surgeon General's Report on Smoking and Tobacco Use, the 2021 recommendations by Up To Date (Rigotti et al.), the 2022 Mayo Clinic Tobacco Treatment Recommendation, and most recently by the 2023 National Cancer Consortium Network (NCCN) Smoking Cessation Clinical Practice Guideline. Dr. James Davis, Medical Director for RVO quit services is on the NCCN panel for development of the NCCN Tobacco Treatment Guideline and ensures that all

RVO therapies align with national guidelines.

4.2.1.8.30 Dosing the patch as described according to cigarettes used per day with 2 mg gum or 2 mg lozenge for every 1-2 hours, as needed when withdrawal symptoms and urges to use tobacco occur as directed by up-to-date, evidence-based studies provided by BPH, such as the Mayo Clinic Handout found here:

https://www.mayo.edu/research/documents/medication-handout- 2015-02-pdf/doc-20140182.

RVO Health meets this requirement. RVO dosing of nicotine replacement (patch, gum and lozenge) is guided by evidence-based practice, which is available and consistent across multiple current guidelines: 2020 Surgeon General's Report on Smoking and Tobacco Use, 2021 recommendations by Up to Date (Rigotti et al), the 2022 Mayo Clinic Tobacco NDC Tobacco Dependence Medication Summary, and 2023 National Cancer Consortium Network (NCCN) Smoking Cessation Clinical Practice Guideline. Foundational principles supported by national guidelines now include increasing to a 21 mg patch at 11 cigarettes per day, proactive use of nicotine gum and lozenge (as described above), and "parking" gum/lozenge between the cheek and gum during use. RVO Health has implemented training protocols so that all Quit Coaches are trained in the importance of correct medication use and all patient materials emphasize correct use.

4.2.1.8.31 Providing clinically-appropriate services to youth and young adults addicted to nicotine and electronic/vaping devices. These services include age-related coaching and NRT suggestions based on physician prescription and parent/guardian permission.

RVO Health meets and exceeds this requirement. For over 15 years, RVO Health has been dedicated to providing quit services tailored to support youth in quitting tobacco. Recognizing the importance of understanding how youth engage in conversation, we have prioritized the effective development and deployment of youth cessation programs. With cell phones playing a central role in teen life, it's noteworthy that in 2022, 95% of teens aged 13 to 17 own or have access to a smartphone, marking a significant increase from 2015 when only 73% reported smartphone access. Considering these statistics and the prevalent use of smartphones among teenagers, RVO Health has reimagined its approach to better engage youth and drive quit outcomes.

We acknowledge that the process of adoption and engagement takes time, and therefore, a comprehensive strategy is essential, especially as the landscape of youth engagement continually evolves. Such a strategy necessitates ongoing assessment and refinement, including direct feedback from the youth we serve.

All RVO youth programs are grounded in social cognitive theory (SCT) and informed by adolescent literature, utilizing available empirical evidence for treating young tobacco users. Our programs leverage communication channels commonly used by youth today, including online content, videos, and live chats with a Quit Coach. Our Quit Coaches are specially trained and experienced in working with youth, employing an empathetic, non-judgmental approach. They focus on enhancing and sustaining motivation to quit while utilizing cognitive-behavioral

strategies to help youth build a personalized plan to stop using tobacco.

RVO Health offers two tracks of cessation support for youth: the Youth Support Program, designed for those using any commercial tobacco, and Live Vape Free, tailored specifically for those using nicotine vaping products (i.e., electronic nicotine delivery services [ENDS]). In February 2024, RVO Health expanded Live Vape Free to meet the increasing demand for vaping cessation support among young adults, ages 18-26.

#### **Youth Support Program**

Our Youth Support Program is designed to meet teens where they are and offer them support, guidance, and motivation to quit vaping or smoking. Enrollment can be done online or by phone call with a Quit Coach. The program consists of six steps, takes six to eight weeks to complete, and includes support for one year after enrollment. Youth use the program to guide themselves through milestones, which are designed to help them progress toward their goal of quitting. The program, designed to be engaging, is delivered via an online dashboard, which includes TikToklike videos, animations, podcasts, quizzes, and live chat. The communication modality is digital; youth can reach out to a Quit Coach for a chat interaction any time for help with specific problems, strategies, or tips to quit and stay quit.

During each step, Quit Coaches are available 24/7 to answer questions, offer tips, and provide support. Quit Coaches are specifically trained to communicate effectively with teens and provide relevant content on triggers to use vapes and tobacco, social pressure, health issues, environmental impact of tobacco products, social justice issues, and big tobacco's targeted marketing. Quit Coaches are also trained to help teens manage withdrawal from nicotine with behavioral and cognitive strategies and refer them to their doctor or pharmacist if they have questions about NRT/quit meds. Upon program completion, they will have access to a Letter of Completion, which they can download from the dashboard or email to themselves. In addition to supporting cessation, the program can serve as a school or court-based diversion program. RVO Health will work with DTP to implement an incentive plan for youth participants.

We understand that parental involvement is important to youth cessation. RVO Health is exploring ways to obtain parental consent in a manner that does not discourage youth from participation in the program. As such, we intend to work directly with DTP to understand how to best support this feature.

NRT and other prescription cessation medications are not FDA-approved for those under the age of 18, so we refer youth who ask about cessation medication to their health care provider to discuss the use of medications.

4.2.1.8.32 Providing specialized coaching and NRT services to participants who use Vaping/Electronic devices. This includes using the Penn State/Maine Health Electronic Cigarette Dependence Index to assess dependence. https://ctimaine.org/wp-content/uploads/2019/11/Penn- State-assessment Comms.pdf.

RVO Health meets and exceeds this requirement. In 2021, we launched Live Vape Free for 13-

to 17-year-olds, our full spectrum support program for youth vapers and concerned adults in their lives. Those who come to our landing page will be triaged to the correct program: LVF-Teen, LVF-Young Adult (YA), LVF-Adult Advocate. After a quick enrollment, LVF-Teen and LVF-YA text messaging programs will automatically be started in the following day or two. The teen program is a multimedia experience, including videos, quizzes, podcasts, self-assessments, and flip cards that we provide through text message links, their preferred modality. At any point during the program, youth can text one of several keywords to get support in the moment (e.g., 'STRESS', 'BOOST', 'CRAVE'), or "COACH" and receive access to a live Quit Coach who engages with the youth, answers questions, or conducts a full intervention – all through text. Automated messages are tailored by quit date and natural language understanding allows for appropriate responses to free texts sent in by users.

We developed Live Vape Free to be agile and adaptable to keep up with the growing needs of youth vapers and provide them with the most up-to-date information to help them quit and stay quit. Understanding the vastness of the vaping epidemic in youth, we evaluated how to best approach curbing the surge of teen vapers by leveraging more than 15 years of youth tobacco cessation expertise paired with our digital engagement platform.

#### Live Vape Free - Young Adult

Launched in February 2024, the young adult version of Live Vape Free includes an mHealth program tailored to 18-26 year-olds and developed to be delivered along with NRT. Like the teen version of LVF, LVF-YA includes daily text messages tailored by quit date, including links to interactive media such as TikTok-style videos, animations, flip card exercises, assessments, quizzes, and podcasts. Keywords can be texted by the YA at any time to get tailored support in the moment (e.g., "CRAVE," "SLIP," "WHY," "STRESS"). A 2-weeks NRT patch starter kit will be offered to all LVF-YA enrollees.

#### **Helping Teens Live Vape Free**

Our Live Vape Free program also has a module for parents or other interested adults, Helping Teens Live Vape Free, to teach them how to have production conversations with youth about vaping and present themselves as an advocate instead of an adversary. The graphic below illustrates the different ways we support adult advocates in helping teens guit vaping.

#### Online courses



Self-paced learning experiences designed to turn parents, guardians and adult advocates into quit champions

#### Text-based action plan



Interactive texting and meaningful content to guide teens to behavior change

#### Coach support



Coach support is available through chat and text Adult advocates can access online courses through our website and chat with a Quit Coach for guidance. Online courses are accessible for parents when they are ready to learn about all things vaping. The online courses offer parents and advocates an opportunity to learn at their own pace. The courses include content about vaping products, risks of vaping, practical advice for determining if a teen is vaping, as well as strategies for facilitating productive conversations with teens. There is also an interactive toolkit designed to facilitate conversations between the adult and teen.

# 4.2.1.8.33 Using the modified Fagerstrom Test to include vaping/electronic delivery devices to assess the dependence level of the Quitline enrollee. https://www.ncbi.nlm.nih.gov/pmc/articles/PMC8021063/table/TI /?report=objectonly.

RVO Health meets this requirement. For over a decade, RVO Health has used the Fagerström Test for Nicotine Dependence (FTND) to guide smoking cessation treatment. With the rise of ecigarette use, which delivers nicotine differently (due to different nicotine levels, different pulmonary delivery coefficients, and different topography (patterns of use) between smoking and vaping, it became imperative to develop a modified FTND for e-cigarette users (Rahman et al, 2020). There is now a recognition that on average FTND scores are roughly 10% higher (1 point on FTND) in people who use e-cigarettes compared to people who smoke. Use of the FTND and modified FTND is critical for guiding tobacco treatment at RVO Health. The FTND is needed because the overall level of nicotine use does not always align with physiologic adaptation to nicotine (nicotine dependence). For example, a patient with high-level nicotine dependence (FTND >7) may be smoking only a few cigarettes per day (or only vaping several times per day) but withdrawal and craving may be severe due to high dependence. RVO Health's treatment protocols are responsive to both nicotine use and nicotine dependence.

#### 4.2.1.9 Quality Assurance and Improvement

### 4.2.1.9: Vendor should include in their plan, steps to assure quality assurance and improvement including but not limited to:

Quality is a guiding value of RVO Health culture and is a personal responsibility of all employees. The RVO Health service delivery vision is to build a sustainable culture of continuous improvement to become a constructive and transformational force in the healthcare system. We are committed to delivering products and services that fully meet the expectations of our customers, with maximum effectiveness and appropriate costs. Our quality assurance and improvement plan provides a way to continually improve our services, processes, and systems to ensure we meet the expectations of our clients, consumers, and providers, as well as act upon opportunities to improve processes and outcomes.

Our quality assurance and improvement plan at RVO Health encompasses comprehensive measures to ensure the seamless operation of critical infrastructure components. Utilizing proactive monitoring software, we conduct continuous checks on hardware systems, servers, telephony, network equipment, and software infrastructure, ensuring their functionality 24/7. Additionally, our robust system includes protocols to address various emergencies, such as floods, fire, weather-related incidents, and electrical disruptions, to safeguard uninterrupted

access to quitline services. These plans incorporate technological backups to protect and securely store participant data, mitigating risks and maintaining the integrity of our services even in challenging circumstances.

#### **Service Delivery**

The Coaching Quality Team uses a standardized tool to evaluate Quit Coaches on call quality and perform audits (T=90%). Examples include the following elements:

- Thoroughly assessing information about the participant's tobacco history and current use patterns
- Incorporating assessed information into a guit plan, tailored to the needs of the individual
- Expertly applying information about quit medications and adhering to clinical protocols to help the participant access and use quit medications effectively
- Expertly applying information about the impact quitting will have on certain chronic diseases and pregnancy
- Engaging the participant in the quitting process by using motivational interviewing and cognitive behavioral therapy principles to facilitate behavior change.

The Quality Team and Operations leaders perform calibrations and inter-rater sessions to consistently and accurately interpret and apply quality expectations, as determined by Operations. Managers also receive individual oversight of their work by ad hoc requests to provide input about an evaluation and through random checks of their completed evaluations. Employees attend ongoing trainings, receive evaluations of recorded calls, and attend monthly meetings with a manager on results of their quality audits.

The Performance Management process is designed to help determine what type of corrective action to apply when staff member results or behavior falls below standard. There are tools in place to measure metrics, such as the Balanced Performance Scorecard (BPS), which is a performance management tool that evaluates staff member's performance against strategic goals. BPS results are posted in accordance with a set reporting schedule and evaluated against monthly targets and annual performance goals. The BPS is one of many tools that measure performance, and the Performance Management process can be applied with a variety of measurement tools. Managers are accountable to communicate metrics, weightings and target changes, monitor results, conduct and document coaching events and communicate corrective action as necessary to address performance issues.

#### Website

The RVO Health platform team has automated alerts that page the developer-on-call should a process, such as file ingest, or API connection fail. These alerts are also present for platform services such as webpage availability failure. There are runbooks to triage and fix the issues if an alert is triggered. In addition to alerts, the platform has automated daily reports to monitor any anomalies in services that could result in issues. If anomalies are observed, runbooks are followed to triage and fix anomalies.

For every platform and feature release quality assurance team, a division of our engineering

team, completes full regression testing in lower environments prior to release. Upon successful regression testing, the team monitors logs during release to spot any anomalies. Once full release is successful, full end to end testing is completed on key performance areas such as – but not limited to – enrollment flow. The platform team also conducts regular testing of production environments to ensure end to end process functionality.

### 4.2.1.9.1 Vendor should notify DTP within three business days via email whenever call center performance drops below the aforementioned standards for operations.

RVO Health meets this requirement. If call center performance falls below the specified standards for operations, we will email DTP within three business days. We understand the critical importance of maintaining high standards of performance in call center operations, and our proactive notification system ensures timely communication when deviations occur. This approach allows for prompt identification of issues and enables collaborative efforts between RVO Health and the DTP to address any concerns and implement necessary corrective actions swiftly.

### 4.2.1.9.2 Vendor should communicate the corrective actions that will be taken to address deficiencies.

RVO Health meets this requirement. RVO Health is committed to prompt and effective corrective actions. Our approach includes clear communication channels to promptly notify relevant stakeholders of any identified deficiencies. Upon detection, we initiate a thorough investigation to determine the root cause of the issue. Subsequently, we implement targeted corrective measures to address the deficiencies and prevent recurrence. These actions may involve adjustments to processes, protocols, or technologies to ensure optimal performance and adherence to standards. Throughout this process, transparency and collaboration remain paramount, as we strive to continuously improve the quality and reliability of our quitline services.

### 4.2.1.9.3 Vendor should have the capability to record calls and share with BPH upon request for quality assurance purposes.

RVO Health meets this requirement. At RVO Health, transparency and accountability are paramount in our quality assurance practices. We maintain the capability to digitally record calls and sessions, ensuring accurate documentation of interactions between participants and Quit Coaches. These recordings, along with screen captures of staff members' computers, provide comprehensive insights for thorough reviews and quality improvement. While adhering to privacy regulations, we readily share this data with BPH upon request, empowering them with valuable insights to enhance the effectiveness of our quitline services.

#### 4.2.1.10 NAQC Reporting

### 4.2.1.10 Vendor should describe their plan for NAQC reporting including but not limited to:

RVO Health meets this requirement. RVO Health understands the criticality of accurate, timely

annual reporting to both state and national quitline stakeholders. We can meet all DTP requirements for annual reporting. As with quarterly reporting, we will provide an annual version of our dashboard report with participant demographic and services data for the previous fiscal year by August 15. We will also provide a custom report with the amount of funds expended for the previous fiscal year with the necessary level of detail to assist with state reporting.

4.2.1.10.1 Using NAQC MDS follow-up survey evaluation methods. This evaluation will include, but not be limited to, a compilation of all collected data, participant satisfaction, seven-month quit rates, and a bivariate analysis to determine correlations between participant demographics, satisfaction, and quit rates. The seven-month quit rates should be calculated using both intent-to-treat and respondent rates.

RVO Health meets this requirement. At RVO Health, we are dedicated to utilizing the NAQC MDS follow-up survey evaluation methods to comprehensively assess the impact of our quitline services. Our evaluation process extends beyond mere data compilation, encompassing participant satisfaction, seven-month quit rates, and detailed bivariate analysis. We meticulously collect the minimal NAQC dataset, ensuring adherence to standardized reporting practices. Through our robust evaluation framework, we not only calculate seven-month quit rates using both intent-to-treat and respondent rates but also facilitate NAQC reporting. This approach allows us to derive meaningful insights into the correlations between participant demographics, satisfaction levels, and quit rates, ultimately guiding continuous improvement efforts to enhance the effectiveness of our tobacco cessation programs. More information about our evaluation services is included in our response to requirement 4.2.1.7.

### 4.2.1.10.2 Submitting the annual evaluation to DTP no later than 3 months following the completion of all seven-month follow-up surveys.

RVO Health meets this requirement. Should DTP select RVO Health as the WVQL evaluator, we will draft a separate statement of work, in which case our process will ensure that the annual evaluation is completed and submitted to the DTP no later than three months following the completion of all seven-month follow-up surveys. We have established protocols and dedicated resources in place to ensure the accuracy, comprehensiveness, and punctuality of these evaluations. More information about our evaluation services is included in our response to requirement 4.2.1.7.

4.2.1.10.3 Providing reporting data necessary to complete the NAQC Annual report in a separate report using an agreed-upon format and submitted to DTP within 2 weeks before deadline as related to the survey due date, unless vendor sends for approval to extend timeline.

RVO Health meets and exceeds this requirement. To ease national data collection and entry requirements for our state clients, we populate CDC, NAQC, and NQDW standard reporting templates with all data that we are best positioned to provide. We strive to send the service provider data that our state clients need to complete the NAQC Annual Survey of Quitlines – responses to which are typically due in mid-late December – by the Thanksgiving holiday, so that our state clients have plenty of time to review and ask questions before submitting their complete responses to NAQC.

4.2.1.10.4 Administering seven-month follow-up surveys to achieve a minimum response rate of 50% by utilizing multiple points of contact, including mail, email, texts, and/or phone surveys. NAQC recommends a 50% follow-up response rate to increase data validity.

RVO Health partially meets this requirement. Follow-up surveys will be administered using a multi-modal survey methodology to maximize response rates. First, sampled participants who have consented to email, text SMS, or who have set up their web portal account will be invited to complete the survey online. Those who do not complete the online survey after multiple email reminders will then be contacted by survey staff to complete a phone-based survey. Multiple attempts will be made to reach each participant over approximately a 4-week period. If interviewers are not able to reach a participant after all attempts have been completed, the survey will be considered not answered.

#### 4.2.1.11 Technical Assistance

#### 4.2.1.11 Vendor should describe their plan to provide technical assistance such as:

RVO Health meets this requirement. RVO Health is dedicated to providing comprehensive technical assistance to healthcare providers and stakeholders involved in tobacco cessation efforts. Our initiatives include online education and training sessions tailored to healthcare professionals, rapid response liaison support addressing enrollment, NRT shipments, and data requests, and the development of online training modules covering best practices in tobacco interventions and Quitline services. We track training usage and provide reports to inform program improvement, manage educational credits such as CME and CEU, and offer ongoing technical assistance to healthcare providers on accessing Quitline services. Through these efforts, we strive to enhance knowledge, facilitate access, and ensure quality in tobacco cessation services.

### 4.2.1.11.1 Providing online Quitline education and training to healthcare providers and interested parties

RVO Health meets and exceeds this requirement. Understanding that healthcare professionals play an important role in helping their patients quit tobacco, they are welcome to call the quitline at any time. Our coaching staff answering the phone can provide technical assistance and consultation in providing quitline information.

Common areas of support are around questions about services, hours of operation, confirmation of fax number, and where to obtain promotional materials. More in depth technical assistance about a particular patient experience, motivational interviewing techniques, questions about dosing level of nicotine replacement therapy, benefits specific to a patient, or escalations are handled by senior staff or supervisors.

Because health care professionals are critical to the tobacco control ecosystem, we value their participation and frequently, we put them in contact with the state for more sophisticated questions like Medicaid billing, screening tool implementation, data analysis, staff training and

community partnerships. We have also developed and online provider referral tool and provide training on how to use it in both our provider training module and separately on our Rally Coach platform.

RVO Health has robust experience in providing more hands-on technical assistance and consultation with healthcare professionals. Our Training Services division specializes in tobacco intervention trainings to teach providers and their clinical staff to effectively address tobacco use with patients. Health care professional will also be able to access information on tobacco dependence and treatment issues online and may call the quitline to speak with a Quit Coach or a member of our clinical team for support in understanding quitline services and/or how best to support their patients.

Our Training Services department is devoted to the design, development and delivery of healthcare provider training and technical assistance. We offer innovative training and outreach services to build sustainable systems in healthcare practices to allow providers to identify tobacco users, advise them to quit, and refer those willing to quit to the quitline or other resources.

The tailored training services may include a) interactive online training on the brief tobacco intervention and related topics, b) webinars, c) toolkit dissemination and d) highly trained outreach specialists performing academic detailing in select provider locations. Our trainings include information on NRT and other pharmacotherapies, use of evidence-based practices, clinical guidelines, managing challenging and complicated patients, and the use of community-based programs to support participants on their journey to quit.

A meta-analysis of internet-based learning techniques found that they were associated with larger positive effects for provider educational outcomes when compared with no intervention (Cook, Levinsin, Garside, et. al, 2008). Due to the ease of dissemination, internet-based learning can also be more cost-effective and sustainable than a number of field-based approaches.

If appropriately promoted, an online training tool can increase tobacco product treatment in health care settings, ultimately helping to increase quit attempts among individuals served by these organizations. RVO Health offers interactive, easily accessible online training programs customized to support client priorities and utilize adult learning theory to enhance successful knowledge transfer. Trainings are compatible with mobile and desktop devices. Most provider online trainings are suitable for accreditation for continuing education credits and our staff is prepared to assist in the application process, if desired.

RVO Health will develop an online training on the brief tobacco intervention. In addition, RVO Health will host, maintain, and track utilization of the training, reporting outcomes on a quarterly basis. The training may be tailored to educate health care providers and other stakeholders on a number of topics based on education needs. Suggested topics include the Brief Tobacco Intervention, quitline referral methods, pharmacotherapy, and/or other training topics as

prioritized by DTP. The training can be generalized to reach a wide variety of health care providers or can be designed to target specific types of providers (e.g., behavioral health professionals, oral health professionals, and respiratory therapists).

4.2.1.11.2 Designating a staff person as a liaison to respond to the State within a four-hour timeframe, addressing any problems/issues that may occur during a regular business day, including but not limited to questions about enrollment, NRT shipments, and data requests.

RVO Health meets and exceeds this requirement. To ensure we meet DTP day-to-day needs, we will identify a Client Services Manager (CSM) as a single point of contact for account management and oversight of all contract deliverables. Our CSM team works closely with our subject matter experts provide support and consultation of best practices, promotion, and budget management that are complemented by a comprehensive reporting package to analyze trends and assess program impact. The assigned Client Services Manager will stay in contact with DTP staff, and communicate by email, phone, virtual meetings, annual statewide meetings, and site visits. Communication will occur regularly, and the CSM is also available via request to address questions or concerns. If any issues impact operations or availability, the CSM will notify DTP staff in their preferred method to report on the nature of the issue, cause of the issue, and time frame for expected resolution.

4.2.1.11.3 Creating, hosting and maintaining online trainings on best practices of brief tobacco interventions (5As or 2As and R), NRT guidelines, other clinical proactive guidelines, and WV Quitline services.

RVO Health meets this requirement. See response above to requirement 4.2.1.11.1.

#### 4.2.1.11.4 Updating the training as necessary to maintain quality.

RVO Health meets this requirement. Updating the training to maintain quality involves a multifaceted approach at RVO Health. Our Training Services division specializes in tobacco intervention trainings, offering innovative and tailored programs to healthcare providers and their clinical staff. These trainings cover a range of topics, including brief tobacco interventions, quitline referral methods, pharmacotherapy, and more, based on education needs and priorities outlined by DTP. Utilizing adult learning theory and internet-based learning techniques, our interactive online trainings ensure successful knowledge transfer and are compatible with mobile and desktop devices. We track utilization and report outcomes quarterly, ensuring ongoing quality improvement. Additionally, we develop and host an online training on the brief tobacco intervention, providing healthcare professionals with up-to-date resources and support to effectively address tobacco use with their patients.

#### 4.2.1.11.5 Tracking the overall training usage and provide this information to DTP.

RVO Health meets this requirement. Our tracking mechanisms allow for precise monitoring of training utilization, and we offer quarterly reports, to align with DTP's needs. These reports will furnish comprehensive insights into training engagement and effectiveness, enabling you to make informed decisions to enhance your quitline program.

4.2.1.11.6 Managing all administration aspects of any Continuing Medical Education (CME) credits and well as additional credits such as Continuing Education Units (CEU), and any other educational credits needed. This may include verifying training completion, processing provider requests for CE credits, and administering certificates for CE credits to providers.

RVO Health meets this requirement. RVO Health is prepared to support applications to appropriate accrediting bodies, including providing background information as needed for the application, modifying the training to be compliant with accreditation requirements, providing certificates, and monitoring and reporting on viewer completions, as needed. Additionally, for trainings appropriate to a physician audience, RVO Health will manage all administrative aspects of applying and maintaining accreditation with the American Academy of Family Physicians, when possible.

### 4.2.1.11.7 Providing technical assistance to healthcare providers on accessing Quitline services and other aspects of the Quitline program.

RVO Health meets this requirement. RVO Health is dedicated to providing technical assistance to healthcare providers to ensure seamless access to Quitline services and support across various aspects of the Quitline program. Our experienced team offers guidance and support to healthcare professionals on navigating the Quitline services, including enrollment processes, accessing NRT shipments, and understanding data requests. We address inquiries related to services, operational hours, promotional materials, and more, providing timely and comprehensive assistance to enhance providers' understanding and utilization of Quitline resources. Additionally, we offer more in-depth technical assistance on patient-specific experiences, motivational interviewing techniques, dosing levels of NRT, and other clinical aspects, leveraging the expertise of senior staff and supervisors. Furthermore, we facilitate communication between healthcare providers and state entities for advanced inquiries, such as Medicaid billing, screening tool implementation, data analysis, staff training, and community partnerships. Through these efforts, RVO Health ensures that healthcare providers receive the support they need to effectively engage with Quitline services and optimize tobacco cessation efforts for their patients.

#### 4.2.1.12 Support Materials

### 4.2.1.12 Vendor should describe their methodology for providing support materials such as:

RVO Health meets and exceeds this requirement. RVO Health delivers extensive support materials to bolster DTP's quitline services, ensuring accessibility and relevance across diverse populations. Continuously updated and revised, these materials encompass print, digital, and mobile formats, aligning with the intuitive design of the Rally Coach platform. Tailored to specific populations, such as pregnant individuals, LGBTQ+ communities, and Native American/Alaska Native groups, these materials adhere to CDC guidance and are informed by health literacy experts. Quit Coaches proactively identify callers who may benefit from specialized support materials during conversations, offering options for download or mail delivery. Moreover,

seamless integration of the digital dashboard into the Rally Coach platform enhances participants' access to a wealth of resources, including online videos, trackers, milestones, and quit tips, further enriching their cessation journey.

4.2.1.12.1 Providing and sending appropriate educational materials on tobacco dependence and its treatment, the dangers of secondhand smoke, Quitline services and effectiveness, and other tobacco-related information (to be approved by DTP) as requested by the participant.

RVO Health meets and exceeds this requirement. RVO Health provides comprehensive promotional materials to support DTP's quitline services. Of note, RVO Health continually revises our print, digital, and mobile materials to mirror the intuitive and informative format of our Rally Coach platform.

RVO Health recently revised and improved our support materials for special populations, using the same graphics format and appearance that participants see on our digital dashboard, to reinforce the same concepts and strategies we offer throughout our tobacco cessation service package. All materials are based on CDC guidance, our Rally Coach format and tobacco cessation service package, and our own research in the field.

As our Quit Coaches speak with callers, they ask several questions to collect data related to the NAQC Minimal Data Set for reporting and tracking purposes. During the discussion with the caller, the Quit Coach will also listen for any cues indicating whether the caller may fall into any of the groups for which we have created specific support materials. If the caller is in one of those populations, the Quit Coach advises the caller that we have specific support material to help them in their quit, which the caller can either download or have mailed to them.

The table below outlines the support materials that we currently provide. This list is continually updated as we revise materials with new content and graphics based on CDC guidance, experts in the field, and health literacy experts. All materials can be downloaded, emailed, or mailed to those requesting a print copy. For sample print materials, please see *Attachment 7 - Printed Materials*.

Printed Material	Intended Audience	Developed by
Quit Guide	All participants without email or requesting print copy (includes cigarettes, smokeless tobacco, e-cigarettes)	RVO Health
Usted Puede Dejar de Fumar	Spanish speaking participants without email or requesting print copy (includes cigarettes, smokeless tobacco, e-cigarettes)	RVO Health

Printed Material	Intended Audience	Developed by
Chronic Conditions - If you have any of these conditions quitting tobacco can help	All participants without email or requesting print copy	RVO Health
Usted puede dejar de fumar. Le enseñaremos cómo. (Chronic Conditions)	Spanish speaking participants without email or requesting print copy	RVO Health
Helping You on Your Quit Journey - Support for Parent and Babies	Tobacco users who are pregnant	Adapted - CDC
Información para su viaje dejar fumar Apoyo a padres y bebés	Spanish speaking tobacco users who are pregnant	Adapted - CDC
Helping You on Your Quit Journey - Support for American Indian and Alaska Native quitting commercial tobacco	Native American / Alaska Native	Adapted - CDC
Helping You On Your Quit Journey - Support for LGBTQ+	Gay, Lesbian, Bisexual, Transgender, Questioning and Intersex	Adapted - Smokefree.gov
Te ayudamos en tu recorrido para dejar fumar Apoyo para la comunidad LGBTQ+	Gay, Lesbian, Bisexual, Transgender, Questioning and Intersex	Adapted - Smokefree.gov
Ally Guide: A Guide to Help You Help Them Quit	All participants without email or requesting print copy	RVO Health

Additionally, RVO Health seamlessly incorporates its digital dashboard into the Rally Coach platform, offering participants a comprehensive suite of cessation support tools. Mirroring the intuitive and informative design of the Rally Coach platform, the digital dashboard provides easy access to support materials, including online videos, trackers, milestones, quit tips, and strategies. Participants receive email links to the digital dashboard, enabling swift access to a wealth of resources tailored to aid them in their cessation journey. This integration ensures that participants can effortlessly navigate between the Rally Coach platform and the digital dashboard, maximizing their access to essential support materials and enhancing their overall quitting experience.

4.2.1.12.1.1 The educational materials should include information related to, but not be limited to, smoking cessation, smokeless tobacco cessation, effects of using electronic tobacco delivery systems (Vaping), smoking during pregnancy, African American

#### tobacco users, and LGBTQ+ tobacco users.

RVO Health meets this requirement. Please see response above to requirement 4.2.1.12.1.

### 4.2.1.12.2 Developing, providing, and sending materials either through mail or electronically.

RVO Health meets this requirement. RVO Health ensures comprehensive access to support materials through a multi-faceted approach that caters to diverse preferences and needs. All materials, including printed and digital formats, can be easily accessed, downloaded, emailed, or mailed to individuals requesting print copies. Additionally, the seamless integration of the digital dashboard into the Rally Coach platform provides participants with swift access to a wealth of resources tailored to their cessation journey. Email links to the digital dashboard enable convenient access, ensuring participants can effortlessly navigate between platforms, maximizing their access to essential support materials.

4.2.1.12.2.1 Evidence-based cessation support materials that address self-help cessation techniques for tobacco and nicotine users should be provided when requested by the participant and should be mailed within five business days after the request.

RVO Health meets this requirement. Please see response above to requirement 4.2.1.12.1.

#### 4.2.1.12.2.2 Materials should be identified as being provided by the WV Quitline

RVO Health meets this requirement. RVO Health ensures that materials provided by the WV Quitline are distinctly identified to promote transparency and trust among recipients. Through prominent branding or labeling prominently featuring the WV Quitline logo or name, materials are clearly marked as originating from the program. This ensures that recipients easily recognize and associate the materials with the WV Quitline services, fostering credibility and consistency in communication efforts. By adhering to this practice, RVO Health maintains integrity in its promotional efforts and reinforces the visibility and legitimacy of the WV Quitline program.

4.2.1.12.2.3 Developing and maintaining a comprehensive tobacco cessation internet site. Internet links should be made available to offer social media platforms, short videos, GIFs, quizzes, memes, and imagery to enhance the engagement of youth and young adults. Activity level for the site and on-demand support should be tracked and be provided in reporting to DTP

RVO Health meets and exceeds this requirement. RVO Health has been a pioneer in integrating online interventions into our tobacco cessation program, recognizing their efficacy in boosting cessation rates, especially when incorporating interactive features. Since 2006, we have provided an online/web component, initially through Web Coach and now transitioning to the advanced Rally Coach platform as of May 2023. Rally Coach revolutionizes participant engagement and program reach by offering a highly interactive interface that maximizes effectiveness and personalization. Through Rally Coach, participants can access dynamic resources, set achievable goals, and receive tailored support, meeting them in their digital space and empowering more individuals to successfully quit smoking.

Rally Coach serves as a digital health platform at the core of RVO Health's state quitline solution, offering personalized recommendations and guidance to users. Participants benefit from tailored support, guidance, and resources to address the unique challenges of quitting smoking. The platform facilitates personalized quitting plans, provides access to trained Quit Coaches for expert guidance and support, and incorporates evidence-based behavioral change techniques. By harnessing these methodologies, Rally Coach empowers participants to modify smoking behavior and embrace healthier habits, fostering lasting positive changes.

To ensure seamless brand alignment and engagement across our state clients' web properties, RVO Health incorporates the state's preferred logo on every page of the Rally Coach dashboard. The platform mirrors progress facilitated during counseling sessions and allows for configuration of a self-led Digital Coach option, conserving resources for priority populations. Additionally, the Rally Coach app serves as a complementary mobile access point, offering the same functionalities as the web platform and ensuring seamless connectivity and access to program resources. This comprehensive approach aligns with evidence-based principles and provides participants with convenient choices for accessing tobacco cessation support.

#### 4.2.1.13 Transition

#### 4.2.1.13 Vendor should describe their transition plan including but not limited to:

RVO Health meets this requirement. See response below to requirement 4.2.1.13.1.

4.2.1.13.1 Providing a detailed Exit Transition Work Plan that describes continuity of services for enrolled participants prior to transition, call numbers and online service transfer, re-enrollment call-back to prior participants, and reporting data.

RVO Health meets this requirement. To ensure a seamless transition for enrolled participants, Quit Services will implement a comprehensive Exit Transition Work Plan as follows:

#### 1. Termination Notification

When a client notifies their Client Services Manager of contract termination, Quit Services, in partnership with DTP, will establish a termination date, providing three months of run-out for enrolled participants.

#### 2. Referral Redirect

One week prior to termination, all referral connections will be paused, and the client will coordinate referral intake with the new provider.

#### 3. Enrollment End

On termination date, all enrollments in Quit Services programs cease, and new enrollments are directed to the new vendor upon client request

#### 4. Service Delivery End

RVO Health will continue delivering services to existing participants for three months

post-termination. At the end of this period, all services cease, and participants are directed to the new vendor.

### 4.2.1.13.2 Ensuring that the transition to the successor Vendor for future Quitline RFQ is seamless and without interruption of services to Quitline participants, BPH, and DTP.

RVO Health meets this requirement. RVO Health's comprehensive transition plan ensures continuity of care and data reporting integrity throughout the transition process. Please see our response to requirement 4.2.1.13.3.

### 4.2.1.13.3 Providing a detailed Incoming Transition Work Plan including a timeline of activities to guide the implementation of the Quitline from date of award to "go live" date.

The following detailed Incoming Transition Work Plan outlines the activities and timeline to which we will adhere to for successfully onboarding of the WVQL to RVO Health. We are committed to ensuring a smooth transition and delivering a high-quality service that meets the needs of the State and its residents.

#### 1. Implementation Manager Engagement

Upon receiving the award for the project, RVO Health will assign a dedicated Implementation Manager who will spearhead the transition process. This individual will be the primary point of contact for all implementation-related matters.

#### 2. Implementation Kick-off Meeting

A comprehensive kick-off meeting will be conducted with representatives from the State, Client Service Manager, and Implementation Manager. This meeting will serve to align expectations, establish communication protocols, and outline the overall project timeline.

#### 3. Requirements Gathering

As needed, recurring meetings will be scheduled to gather requirements from key stakeholders. These sessions will ensure that all necessary specifications are identified and documented accurately.

#### 4. Finalization of Requirements

Approximately 60 days prior to the planned launch date, all requirements will be finalized and presented to the State for sign-off. This step is crucial to ensure that the project stays on track and meets the expectations of all parties involved.

#### 5. Prioritization of Development Requirements

Once requirements are confirmed, they will be prioritized to ensure that essential features are developed and implemented first, in alignment with the project timeline.

#### 6. Request for Marketing/Materials Support

45 days before the anticipated launch date, the Services will request marketing and materials support as necessary to ensure a successful rollout and promotion of the Quitline services

#### 7. Configuration Phase

Configuration activities will commence 45 days prior to launch, encompassing the setup and customization of systems and processes according to the finalized requirements.

#### 8. Weekly Status Meetings

Throughout the implementation phase, weekly status meetings will be conducted with the Client Services Manager and Implementation Manager to review progress, address any challenges, and make necessary adjustments.

#### 9. Configuration Testing

30 days before the launch date, the configured systems will undergo rigorous quality assurance testing to identify and rectify any issues or discrepancies.

#### 10. Testing Links Provided for Client Services Manager

20 days before the scheduled launch, testing links will be provided to the Client Services Manager for their review and validation. This step ensures that the Quitline services meet the specified criteria and function as intended.

#### 11. Feedback and Adjustments

With 10 days remaining before the launch, any additional feedback or requested changes will be incorporated and adjusted accordingly to ensure a seamless transition.

#### 12. Go Live

Finally, on the designated launch date, the Quitline services will officially go live, marking the culmination of the implementation process and the beginning of a new phase focused on service delivery and support.

#### 4.2.2 Mandatory Project Requirements

The following mandatory requirements relate to the goals and objectives and must be met by the Vendor as a part of its submitted proposal. Vendor should describe how it will comply with the mandatory requirements and include any areas where its proposed solution exceeds the mandatory requirement. Failure to comply with mandatory requirements will lead to disqualification, but the approach/methodology that the vendor uses to comply, and areas where the mandatory requirements are exceeded, will be included in technical scores where appropriate. The mandatory project requirements are listed below.

#### 4.2.2.1 Call Center

### 4.2.2.1 Vendor must provide a call center which includes a toll-free system with multiple and simultaneous inbound and outbound call capabilities.

RVO Health meets and exceeds this requirement. Our robust technology platform exceeds all CDC guidelines for a quitline telephonic hub. We have integrated several core technologies into a single, scalable platform that enables us to provide quitline services to all callers and support large call volumes.

The capacity of our telephone system far exceeds its use on an average day. We can absorb, without system disruptions, any abnormally high inbound call volume driven by successful promotions or other media events. It also supports all outbound calls to respond to referrals and complete proactive follow-up calls to actively enrolled participants. We use an enterprise-level, private branch exchange (PBX) and an automatic call distributor (ACD) to answer more than 500,000 inbound calls annually. The PBX runs on a primary server that is designed to automatically fail over to an identical stand-by system, minimizing service interruptions in the event of a problem with the primary system. Our system recognizes the state from which an individual is calling then queues and distributes incoming calls based on defined skills-based routing rules to Quit Coaches who have the appropriate skill set (e.g., English vs. Spanish).

#### 4.2.2.2 Personnel, Facilities, and Equipment

### 4.2.2.2 Vendor must provide qualified personnel, facilities, and equipment necessary to provide a toll-free telephone, live text and web service.

RVO Health currently employs 135 Quit Coaches and 11 Supervisors. All our quitline direct service staff telecommute. This eliminates the possibility of a call center failure due to various reasons (e.g., an outbreak of illness or a natural disaster in any single area of the country) as our system routes calls to staff in unaffected areas. We provide our quitline staff with current computers and related hardware (peripherals), as well as 24/7 access to our Rally Coach platform via a Virtual Private Network (VPN) connection, enabling them to efficiently and effectively assist quitline callers. As the current vendor for 20+ state quitline operations, all the computers and related hardware are already in place with our staff and fully functional. All hardware is handled as if PHI is physically stored on it. Hard drives of all company laptops are

encrypted, and all mobile devices are required to have password and encryption protection. All removable and fixed storage media is electronically and physically destroyed if it is no longer being used.

#### Managing call volume

Please see response to requirement 4.2.1.1 Call Volume for details of how RVO Health manages call volume.

#### **Quality management**

We digitally record sessions using software that not only captures the audio portion of the call but can also record the staff member's computer screen at the time of the interaction. This visual information complements the audio portion of the call and helps supervisors analyze the content of coaching sessions while also confirming the accuracy of data collected and documented by service delivery staff. Data can be used for quality improvement and training processes.

#### **Qualified Personnel**

Please see our response below to requirement 4.3.1.1 for detailed information about our qualified personnel.

4.2.2.2.1 Telephone-based services must be offered to all West Virginia residents and inclusive of special populations including, but not limited to, youth, pregnant women, individuals with identified behavioral health issues, the African American population and LGBTQ+ community.

RVO Health meets and exceeds this requirement. Please see response above to requirement 4.2.1.8.9 for detailed information on how RVO provides tailored services for special populations.

#### **Cultural Sensitivity**

Furthermore, RVO Health's Quit Coaches are trained in cultural competency skills, social issues, and health beliefs that are present in all cultures as well as in specific cultural norms and values that may impact participants' tobacco quit. All Quit Coaches receive cultural competence training during new-hire training and annual refresher training, including an annual Alaska / Native American Training. We teach our staff about the differences and challenges encountered by members of various populations, and we train them to flex their communication style to match the norms of each participant. This emphasis on communication encourages positive working relationships between the Quit Coaches and participants, which results in strong therapeutic alliance. Quit Coaches demonstrate a strong alliance by demonstrating:

- Warmth: The ability to provide a safe and accepting space for the participant to share their challenges
- Accurate empathy: The degree the Quit Coach understands the participant's situation, culture, challenges, and feelings as well as the capacity to express this accurately to the participant, whereby they feel understood

• Genuineness: The ability to remain present and honest in a collaborative fashion, which helps participants feel safe to tell their stories and feel understood.

Our staff flexes their communication and facilitation style with the goals of:

- Communicating effectively to foster mutual understanding (e.g., communicate without judgment, without interrupting, matching pace and tone)
- Asking questions to engage the participant in a dialogue related to their goal (e.g., asking open-ended questions, encouraging expression of feelings, using silence when appropriate)
- Using reflections to demonstrate active listening and an understanding of the participant's point of view (e.g., summarize statements, give content, meaning, and feeling reflections)

Within this flexible communication model, which actively uses motivational interviewing and cognitive behavioral approaches, our staff members rely on the knowledge and understanding that they gain from our cultural competency program, which honors and respects individual experiences and backgrounds to meet each participant's needs appropriately. As stated, we treat participants as they seek to be treated, and our goal is to always take our cues from them regarding what is or is not relevant to their tobacco cessation efforts. The goal of our cultural sensitivity training is to prepare Quit Coaches to address the needs of all participants, regardless of race, gender, age, or sexual orientation.

#### 711 and video relay service

RVO Health complies with FCC rules and has implemented 3-digit 711 dialing to Telecommunications Relay Services (TRS) to support persons with either hard of hearing or deaf. In these instances, the Voice (our Quit Coaches) and TRS users (persons with a hearing or speech disability) can dial 711 quickly, at no cost, and be connected to a communication assistant, who relays the TRS user's text (via a TTY) to a hearing individual. 711 dialing access does not work for Video Relay Services (VRS), Internet Protocol Relay (IP Relay), or IP Captioned Relay Service (IP CRS) because such calls are initiated through the internet. In these cases, the hearing person (Quit Coach) will initiate VRS, IP Relay or IP CRS, by calling the participant directly (using the phone number provided by the participant at registration), and a communications assistant will be automatically connected to the call and facilitate the call in American Sign Language (ASL) with the user (via video) and voice to the hearing person.

4.2.2.2.2 Telephone-based services must be responsive to all types of commercial tobacco users (e.g., smokers of any combustible tobacco product, smokeless tobacco users, Electronic Nicotine Delivery Systems (ENDS) users, those who are not ready to quit, those who have already quit, those who are planning to quit, and those who have relapsed). Telephone-based services for youth (13-17 years) will include youth coaching with additional services, such as NRT, requiring permission from a parent/guardian and a physician. Telephone-based services for pregnant women will include coaching with additional services, such as NRT, requiring permission from a physician.

RVO Health meets this requirement. Our telephone-based services are designed to cater to the diverse needs of all types of commercial tobacco users, ensuring inclusivity and accessibility for

individuals at various stages of their quitting journey. For those who are not yet ready to quit, our services are tailored to meet their needs effectively. By offering comprehensive support while adhering to necessary permissions and protocols, we strive to provide high-quality, personalized care to all individuals seeking assistance in their tobacco cessation journey.

#### 4.2.2.3 Quitline Implementation

4.2.2.3 Vendor must implement, at no cost to the caller, Tobacco Cessation Quitline to assist West Virginians with quitting smoking or using any product that contains tobacco/nicotine, including e-cigarettes and smokeless tobacco.

RVO Health meets and exceeds this requirement. RVO Health is committed to partnering with DTP to implement a Tobacco Cessation Quitline tailored to the needs of West Virginians, ensuring accessibility and affordability for all callers. Through this partnership, RVO Health can offer a range of services at no cost to the caller, including support for quitting smoking or using any product containing tobacco/nicotine, such as e-cigarettes and smokeless tobacco. By leveraging our expertise in tobacco cessation services, we can provide comprehensive support, including counseling, coaching, and access to resources like nicotine replacement therapy (NRT), all without any financial burden on the caller. This collaborative effort between RVO Health and DTP aims to maximize the reach and impact of tobacco cessation efforts in West Virginia, empowering individuals to quit tobacco use and improve their health and well-being.

Key sections that illustrate how RVO Health will meet and exceed this requirement include 4.2.1.13 Transition and 4.2.1.8 Service Delivery.

#### 4.2.2.4 NAQC Membership: Vendor

### 4.2.2.4 Vendor must become a member of the NAQC, at no cost to DTP, and attend its meetings and technical assistance updates.

RVO Health meets this requirement. As an esteemed member of the North American Quitline Consortium (NAQC), RVO Health is committed to upholding the highest standards of excellence in tobacco cessation services. Our proud membership with NAQC demonstrates our dedication to adhering to industry best practices and continually improving our quitline offerings. By actively participating in NAQC meetings and technical assistance updates, we ensure that our programs are informed by the latest research, developments, and evidence-based strategies in the field of tobacco cessation. Our alignment with NAQC best practices not only reflects our commitment to excellence but also underscores our unwavering dedication to supporting the cessation needs of individuals and communities. As such, our membership with NAQC comes at no cost to DTP, further highlighting our commitment to enhancing tobacco cessation efforts in West Virginia and beyond.

#### 4.2.2.5 NAQC Membership: DTP

4.2.2.5 Vendor must pay the yearly NAQC membership dues and should provide individual memberships for each of the following: DTP Director, DTP Cessation

#### Coordinator, Quitline evaluator, and a BMS/Medicaid representative.

RVO Health will meet this requirement. We are committed to fulfilling this obligation by covering the annual NAQC membership dues as stipulated. Additionally, we will ensure that individual memberships are obtained for each of the designated personnel, including the DTP Director, DTP Cessation Coordinator, Quitline evaluator, and a representative from BMS/Medicaid. By providing access to these memberships, RVO Health aims to foster collaboration, professional development, and access to resources that are essential for the successful implementation and ongoing improvement of the program. We understand the importance of staying connected to industry networks and staying abreast of the latest developments and best practices in tobacco cessation.

#### 4.2.2.6 Enrollment Demographics

### 4.2.2.6 Vendor must obtain enrollment demographics including name, address, date of birth, and other MDS data.

RVO Health meets this requirement. RVO Health obtains enrollment demographics, including name, address, date of birth, and other Minimal Data Set (MDS) data, through a comprehensive intake process facilitated by our highly trained Quit Coaches. During initial interactions with participants, our Quit Coaches collect essential demographic information to ensure accurate and personalized service delivery. This data collection is conducted in alignment with privacy regulations and protocols to safeguard the confidentiality of participants' information. Additionally, we adhere to the NAQC MDS guidelines, which outline the essential data elements necessary for reporting and tracking purposes. By systematically gathering enrollment demographics and MDS data, we are equipped to provide tailored support and track participant progress effectively, ultimately enhancing the quality and impact of our tobacco cessation services.

# 4.2.2.6.1 Screening and participant registration must include the Minimal Data Set (MDS) questions as recommended by NAQC, screening for special populations as determined by BPH-DTP, and other additional questions as determined by BPH-DTP.

RVO Health meets this requirement. At RVO Health, our screening and participant registration processes adhere to industry best practices and regulatory guidelines, including the Minimal Data Set (MDS) questions recommended by the North American Quitline Consortium (NAQC). We also implement screening protocols to identify and address the needs of special populations as determined by DTP. Additionally, we accommodate additional questions or requirements specified by DTP to ensure comprehensive and tailored support for participants across West Virginia.

#### 4.2.2.7 Medicaid Eligibility Verification

4.2.2.7 Vendor must call the WV Medicaid vendor's Automated Voice Response System and/or access the WV Medicaid Management Information System (MMIS) (https://www.wvmmis.com/default.aspx) to obtain member eligibility verification information. If the member is not eligible, they will not receive Quitline services from

#### Medicaid or DTP.

RVO Health will meet this requirement. RVO Health is well-equipped to obtain member eligibility verification information from the WV Medicaid vendor's Automated Voice Response System or the WV Medicaid Management Information System (MMIS). While the requirement above mentions calling the Automated Voice Response System or accessing the MMIS directly, our preferred approach involves leveraging technology to streamline this process. If Application Programming Interface (API) access is available through the WA Medicaid vendor, we can seamlessly pull a list of eligible members into our system from the WV Medicaid vendor's database. This enables us to access eligibility verification information efficiently, helping ensure that only eligible members receive Quitline services from Medicaid or DTP.

More information about our approach to managing Medicaid enrollment is included in response to requirement 4.2.1.4.

# 4.2.2.7.1 Vendors must have the option to allow clients to send eligibility files weekly through an SFTP and the vendor can verify eligibility from the file.

RVO Health meets this requirement. RVO Health enables clients to send eligibility files weekly through a Secure File Transfer Protocol (SFTP). This approach streamlines the process of verifying member eligibility, enhancing efficiency and facilitating seamless coordination between our system and that of our clients. Upon receiving eligibility files via SFTP, our system is equipped to promptly verify member eligibility using the information provided in the file. This ensures that eligible members can access quitline services in a timely manner, while also enabling us to maintain compliance with contractual obligations.

# 4.2.2.7.2 Vendor must verify member eligibility for a second time before submitting billing to Medicaid.

This question is no longer required in the RFP per the Addendum issued.

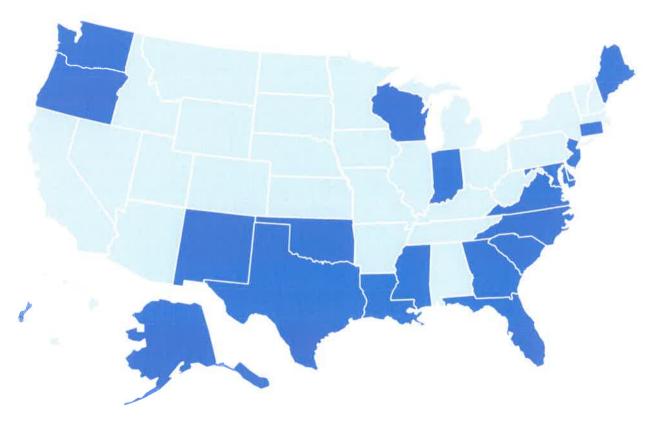
# **QUALIFICATIONS AND EXPERIENCE**

# 4.3.1 Qualification and Experience Information

# 4.3.1 Vendor should describe in its proposal how it meets the desirable qualification and experience requirements listed below.

RVO Health is an industry leader in providing best-in-class tobacco cessation services. We have historically provided these services as Optum, part of UnitedHealth Group. As of June 2022, our state quit services business entity, Consumer Wellness Solutions, LLC (CWS), is a wholly owned subsidiary of RVO Health, a joint venture between select businesses from Optum and Red Ventures – the leading digital publisher in the US. RVO Health is uniquely positioned to create a first-of-its-kind, comprehensive consumer healthcare platform that meets people where they are in their personal journeys and connects them with both the information and the care they need. Our corporate headquarters is in Fort Mill, South Carolina.

CWS has operated state quitlines for over 25 years. We were originally known as Free & Clear before acquisitions by Alere Wellbeing and Optum. Our state quit services program evolved out of research funded by the National Cancer Institute in 1985 to test the effectiveness of telephonic smoking cessation treatment. We have grown from operating the Oregon Tobacco Quit Line in 1998 to operating 22 unique and customized state quitlines today, indicated in dark blue in the following map.



Since then, we have become a national leader in tobacco dependence treatment. Members of the tobacco control community – including the World Health Organization (WHO), the Centers for Disease Control and Prevention (CDC), the North American Quitline Consortium (NAQC), the Council for Tobacco Treatment Training Programs (CTTTP), and the Smoking Cessation Leadership Conference (SCLC) have invited us to serve as consultants, members of boards of directors and advisory boards, and participate at conference symposia as well as provide recommendations and guidance on best practices.

At RVO Health, our mission is to give people a better way to health and wellbeing. A key part of this mission is to provide leading-edge support for people who want to quit commercial tobacco. The recent partnership between Optum and Red Ventures enables our state quit services team to offer additional products and services, including marketing campaigns through the Healthline Group portfolio and the Healthgrades brand, which comprise the largest health information audience in the US. Additionally, in November 2023, RVO Health acquired Vincere Health, a company that built an impressive set of technologies designed to help increase reach and engagement in priority populations and overall efficacy of existing state quit services offerings. The Vincere Health team has extensive experience servicing Medicaid populations and successfully prompting them to call their quitline.

# Case Study: Vincere Metrics with MCO



Together, we are better positioned than ever to provide evidence-based cessation services to those who use commercial tobacco, support the health care providers who treat them, help West Virginia accomplish its strategic tobacco prevention and control goals, and – ultimately – improve the public's health.

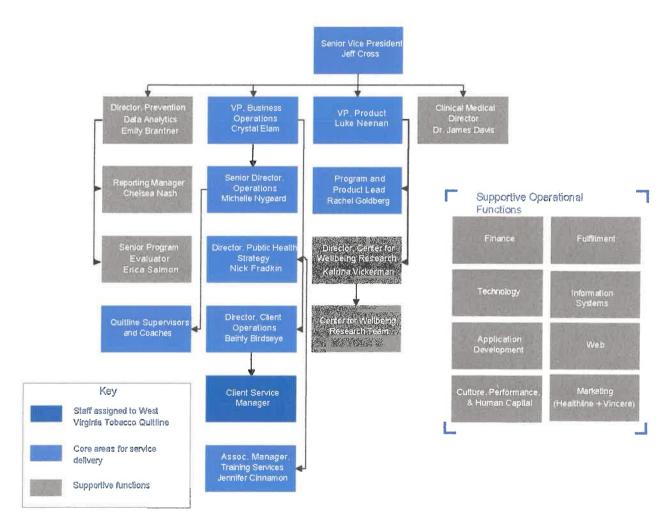
#### **RVO Health Differentiators**

RVO Health's state quit services solution stands on the pillars of a rich 25-year legacy of managing state quitlines, during which we have consistently delivered evidence-based and effective smoking cessation services. This extensive experience underscores our deep understanding of the complexities of tobacco dependence and enables us to refine our

RVO Health meets this requirement. RVO Health employs 135 Quit Coaches and 11 Supervisors in our direct Tobacco Cessation Service Delivery department. Within RVO Health, we also maintain various support staff necessary for the smooth and efficient provision of quitline services, such as finance, information technology, reporting, clinical oversight, quality assurance, web maintenance, evaluation, research, and fulfillment.

#### **Organizational Chart**

Within RVO Health, we also maintain various support staff necessary for the smooth and efficient provision of quitline services, such as finance, information technology, reporting, clinical oversight, quality assurance, web maintenance, evaluation, research, and fulfillment.



#### Leadership

Our key personnel will have a deep understanding of the State's goals and objectives. They will be educated on the priority populations requiring service and will work collaboratively with the State to deliver the best-in-class quitline services.

The following RVO Health leaders will support the program and associated functions:

- Baihly Birdseye, MPH Director, Client Operations
- Jennifer Cinnamon Associate Manager, Training Services
- Jeff Cross, MPH Senior Vice President, Prevention
- Crystal Elam Vice President, Business Operations
- Nick Fradkin, MPH, MPA Director, Public Health Strategy
- Rachel Goldberg, MA Program and Product Lead
- Chelsea Nash Manager, Reporting
- Luke Neenan Vice President, Product
- Michelle Nygaard Senior Director, Operations
- Emily Brantner Director, Prevention Data Analytics
- Erica Salmon Senior Program Evaluator
- Katrina Vickerman, PhD Director, Center for Wellbeing Research
- · James Davis, MD Medical Director

#### **Quit Coaches**

RVO Health's approach to coaching provides better support for those seeking to quit commercial tobacco products. The majority of calls are answered by a Coach. Enrollment specialists are only used during times of high call volumes to protect service levels and member engagement. This strategy is aimed at higher completion rates for the first session, and capitalizing on individuals' motivation to quit, ultimately facilitating their journey towards tobacco cessation.

We staff our quitlines around the clock with a ratio of 13 Quit Coaches to each (1) Supervisor. Our quitline operations team matches staffing levels to forecasted call volumes by translating information provided on promotional activity, media events, budget, and anticipated monthly spend received into an enrollment forecast to project volume for future months.

Throughout each day, Supervisors and Workflow Analysts closely monitor call volumes, service levels, and schedule adherence. With this information, they can shift resources between work types to manage spikes in call volumes and achieve service objectives. Possible actions we can take include moving staff making outbound calls to answering inbound calls, having Supervisors take calls as necessary, activating Quit Coaches not scheduled for that day or time, and granting overtime pay.

#### **Hiring Qualifications**

Although our Quit Coaches provide what is generally understood to be telephone counseling, it is important to note that most of our Quit Coaches are not licensed counselors; they are experienced health coaches with an average tenure of more than nine years. The next table shows the minimum qualifications of our Quit Coaches, as well as the multiple quitline Supervisors who support our Quit Coaches:

- Diversity and Special Populations
- Chronic Health Issues Related to Tobacco Use
- File Documentation
- Professional Resources

- Professional Development
- HIPAA
- Youth
- Vaping
- Menthol

## **Quit Coach Training Topics**

Curriculum	Objective
Tobacco Dependence Knowledge and Education	Provide clear and accurate information about tobacco use, strategies for quitting, the scope of the health impact on the population, the causes and consequences of tobacco use, and nicotine dependence
Counseling Skills and Intervention Strategies	Demonstrate effective application of counseling theories and strategies (including CBT, motivational interviewing, practical skill building) to establish a collaborative relationship, and to facilitate client involvement in treatment and commitment to change
Assessment Interview	To obtain comprehensive and accurate data needed for treatment planning and personalized care
Treatment Planning	Demonstrate the ability to develop an individualized treatment plan using evidence-based treatment strategies
Pharmacotherapy	Provide clear and accurate information about FDA-approved pharmacotherapy options, decision support, screening of relevant medical conditions, and how to access selected medications(s) Implement medication assessment and compliance protocol during ongoing follow-up calls
Relapse Prevention	Tailor relapse prevention strategies to reduce lapses and relapse; provide ongoing support for tobacco-dependent persons that integrates behavioral counseling and pharmacological treatments
Diversity and Special Populations	Demonstrate competence in working with diverse populations and tailoring coaching to the specific needs

Curriculum	Objective				
Chronic Health Issues Related to Tobacco Use	Demonstrate competence in working with populations who are managing chronic health conditions related to tobacco use.				
File Documentation	Describe and use systematic methods for tracking individual progress using detailed notation protocols				
Professional Resources	Access to published peer-reviewed studies, guidelines, and discussion				
Professional Development	Provide opportunities for professional development and skill enhancement that include case studies and education on developing treatment approaches				
Law and Ethics	Consistently use a code of ethics and adhere to government regulations specific to the health care or worksite setting				
Youth	Quit Coaches are trained in the differences between communicating with teens and adults and are also trained on the types of triggers teens may have, social pressure, and health issues that are relevant for teens. Quit Coaches are trained to provide appropriate and relevant content that supports youth at their level and program.  – Behavioral and cognitive strategies are trained to manage withdrawal  – Quit Coaches are trained to not discuss NRT/Quit meds with teens. If a teen asks about NRT/Quit meds the Quit Coaches will refer teens to their doctor or pharmacist.				
Menthol	Quit Coaches are trained to educate and discuss the impact of menthol cigarettes and the challenges it poses to quitting, including supporting participants with the correct NRT recommendations.				
Vaping	Our Quit Coach training includes content on vaping, especially in the context of youth and young adults, who are more likely to vape. Quit Coaches are trained on the evolving science about the abuse of vaping and the health hazards and risks, such as "popcorn lung" and cardiac complications, stroke, or even death. They are trained to address those topics in an informational way, and provide the necessary content for members without preaching or castigating the participant. Since those vaping tend to be youth or young adults, our				

Curriculum	Objective			
	Quit Coach training includes many of the same principles addressed in our training for supporting youth, expressed above. Quit Coaches are taught that quitting vaping and quitting smoking tobacco are very similar and require the same steps, but tailor their support and input to be relatable to youth and young adults.			

#### **Coach Skill Development and Assessment**

Part of RVO Health's quality assurance process is to record coaching interactions. Quit Coaches undergo two audited calls per month. Additional calls may be reviewed for coaching support or if a Quit Coach requests additional feedback.

Quit Coaches receive four weeks of formal coaching call training, with three weeks of classroom instruction and one week of one-on-one mentoring with an experienced peer. In addition, supervisors provide ongoing support with developmental knowledge, skills, and values. Quit Coaches must continue to meet ongoing quality and productivity measures and receive follow-up when needed, and all Quit Coaches participate in brief monthly trainings and comprehensive quarterly trainings.

Quit Coaches also attend periodic training sessions about new research, coaching techniques, and technologies. Ongoing training reinforces and enhances skills learned during new-hire training and to introduce innovations, including pharmacotherapy updates, coaching techniques, and technology developments. We offer courses throughout the year on additional tobacco types, including electronic smoking devices (vaping) and smokeless tobacco. Priority populations receive a large focus with trainings on youth, youth vaping, callers who report mental illness, pregnant smokers, LGBTQIA+, American Indians, and those who report behavioral health conditions. Our staff is required to complete annual compliance, security, and privacy trainings as part of their continuing education.

Newly hired Quit Coaches must pass a skill assessment review before delivering supervised calls. After delivering 240 hours of tobacco cessation interventions, Quit Coaches are eligible for designation as a National Certified Tobacco Treatment Counselor. We support Coaches by covering fees to apply and sit for the exam.

#### **Continuing Education**

After successfully completing the training program, Quit Coaches must continue to meet ongoing quality and productivity measures. Quit Coaches attend refresher courses to reinforce and enhance skills learned during new hire trainings. Continuing education sessions are conducted to introduce innovations, including pharmacotherapy updates, coaching techniques, and technology developments. Quit Coaches meet monthly with their supervisor for individualized coaching. They can access ongoing training material from the learning library, job aid catalog, and onscreen support.

Our counseling information is regularly reviewed by our clinical team for accuracy and best practices and is updated as new information becomes available or new guidelines are published. For example, the 2020 Surgeon General report confirmed that RVO Health's suite of tobacco cessation counseling offerings are in alignment with best practices and recent insights from the U.S. Smoking Cessation Surgeon General's Report 2020 (SGR).

Additionally, our own tobacco cessation research, conducted by our Center for Wellbeing Research, supplements the best practices to which we already adhere, allowing us to stay continually at the forefront of successful tobacco cessation intervention strategies.

# 4.3.1.1.1. Coaches know private insurance benefits to inform the caller when the tobacco user's private health insurance plan offers more comprehensive cessation services than the Quitline.

RVO Health can partially meet this requirement. As an industry leader in tobacco cessation services, In addition to how our Quit Coaches will handle Medicaid MCO benefits (see response to requirement 4.2.1.4), our Quit Coaches will identify the maximum benefit available to them through RVO Health – whether through one of our hundreds of employer contracts, health plan contracts, or the WVQL. If we do not have information about their private health insurance plan, Quit Coaches encourage callers to check with their insurance carrier, as the carrier may offer more comprehensive cessation services than the Quitline. Our Quit Coaches are trained to utilize this information during interactions with participants, providing informed guidance on available resources and encouraging participants to explore coverage options that may enhance their cessation journey.

# 4.3.1.1.2. Quitline program Manager should have a master's degree in a social, behavioral, or health-related field, with a minimum of five years' experience in tobacco cessation programming.

RVO Health meets this requirement. While we do not employ a sole program manager, we have individuals whose combined roles and expertise exceed the capabilities required for this position.

Rachel Goldberg, our Associate Director of the Quit for Life program, holds a Master of Arts in Counseling Psychology and is a board-certified counselor by the National Board for Certified Counselors (NBCC). With 15 years of dedicated work in tobacco cessation programming, Rachel brings extensive experience and a deep understanding of the behavioral aspects of tobacco addiction, making her exceptionally qualified for the role.

Additionally, Michelle Nygaard is Senior Director in Operations. She boasts over 20 years of experience supporting various aspects of telephonic, email/text message, and group session coaching. Michelle's Master's Degree in Mental Health Counseling and Bachelor's degree in Psychology equip her with a solid foundation for understanding the intricacies of behavior change and effective coaching techniques. Her leadership in overseeing day-to-day operations and staff management ensures the delivery of top-notch cessation services and drives

continuous improvement within our programs.

Together, Rachel and Michelle's combined expertise, qualifications, and leadership capabilities exceed the requirements outlined for a Quitline Program Manager. Their diverse skill sets and extensive experience contribute to the success of our tobacco cessation initiatives, ensuring that we deliver exceptional support to individuals seeking to quit smoking or vaping.

# 4.3.1.1.3. A Certified Tobacco Treatment Specialist (CTTS), trained by an outside entity to provide tobacco cessation counseling.

RVO Health meets this requirement. All RVO Health Quit Coaches undergo a comprehensive training curriculum that is accredited by the Council of Tobacco Treatment Training Programs (CTTTP). The Association for the Treatment of Tobacco Use and Dependence (ATTUD) established the CTTTP (ctttp.org/) as an independent panel of experts to conduct a rigorous review of training programs for Tobacco Treatment Specialists. Accreditation demonstrates that an independent panel has carefully reviewed the training program and determined that it meets the core competencies as established by ATTUD.

All Quit Coaches receive a 4-week training, which is all completed virtually by our telecommuting staff. The first three weeks consist of initial training and the last week is for precept. RVO Health's comprehensive training program requires Quit Coaches to complete more than 115 hours of rigorous training and evaluation before moving to precept. During precept, new hires are evaluated individually to be ready to take calls. Training modules are developed by our qualified learning and development team and experienced staff, with operational support and alignment from Kari Keller and Michelle Nygaard, Sr. Director of Coaching Operations.

Quit Coaches receive training on various coaching strategies, including CBT, motivational interviewing, education, skill building, reinforcement, and modeling. They are trained to respond to callers in a non-judgmental way with an understanding of each individual's readiness to quit tobacco. Additional training topics include:

- Nicotine dependence
- Medication use
- Proven quitting strategies
- Clinical assessment

- Behavioral change techniques
- Nicotine use among special populations

All Quit Coaches receive training on privacy practices, crisis protocols, cultural competency, customer service, and software application skills. Specific training topics include:

- Tobacco Dependence Knowledge and Educatio
- Coaching Skills and Intervention Strategies
- Assessment Interview
- Treatment Planning
- Pharmacotherapy
- Relapse Prevention

- Diversity and Special Populations
- Chronic Health Issues Related to Tobacco U
- File Documentation
- Professional Resources
- Professional Development
- HIPAA

- Youth
- Vaping
- Menthol

4.3.1.1.4. Key Personnel for Vendor should be assigned to this contract for the full duration proposed. No Key Personnel may be reassigned or otherwise removed early from this contract without explicit written permission of BPH-DTP. In the event that a replacement or substitution is required, notice must be provided to DTP at least (15) calendar days before the proposed effective date of the change. Each request should provide a detailed explanation of the circumstances necessitating the proposed reassignment or replacement and accompanied by the name of the replacement.

RVO Health can meet this requirement. RVO Health understands the critical role that continuity and expertise play in delivering effective tobacco cessation services. Therefore, we commit to ensuring that Key Personnel identified in our proposal remain dedicated to this contract for its entirety, and – in the event a replacement or substitution is required – RVO Health will provide DTP with notice and an explanation of the circumstances at least 15 calendar days prior to the proposed change.

4.3.1.1.5. Vendor should maintain at least one Spanish-speaking Quitline coach per shift during Quitline open hours as listed in 5.3.4.5; if at any time Quitline is unable to maintain at least one Spanish-speaking coach, the Quitline will utilize the Certified Languages International service.

RVO Health meets this requirement. Over the past several years, we have honed our competency in working with the Hispanic/Latino population. Best practices for helping these callers include incorporating an awareness of collectivism and family values, an emphasis on "simpatía" or personal skills, and sensitivity to concerns over disclosing Hispanics' legal status in the U.S., which may result in reluctance to provide contact information. We eagerly seek ways to improve in this arena. For example, following a 10-person secret shopper evaluation conducted by a state client, we enhanced the experience of Spanish speaking participants by strengthening the consistency of culturally appropriate language in our Spanish NRT recommendation letters.

Spanish-speaking Quit Coaches are available during all hours of operation. We recently implemented a new set of materials for Spanish speakers, designed and created by us. External subject matter experts reviewed all materials to provide both linguistic and cultural appropriateness. A culturally adapted, Spanish language version of our online quitting resource, is also available.

4.3.1.1.6. Vendor should have a staffing plan in place that provides a 95% live call response for a minimum of 64 hours per week (minimum 10:00 am-8:00 pm)

RVO Health meets this requirement.

#### Hours of operation

RVO Health will provide live-response, evidence-based tobacco cessation services 24/7 through

the English toll-free number, 1-800-QUIT-NOW (1-800-784-8669), the Spanish equivalent number, 1-855-DÉJELO-YA (1-855-335-3569), as well as our American Indian/Alaska Native line 1-888-7AI-QUIT (1-888-724-7848). Our remote workforce, spread across more than 30 states, enables us to better accommodate staff schedules that support live response to quitline callers around the clock. This has vastly improved our business continuity capabilities and increased staff tenure and satisfaction.

It is important to be available for callers when they decide to call for tobacco cessation help and taking that first step can be difficult. For that reason, we are available and fully staffed 24/7 to answer calls, with the exception of limited holidays. These holidays include Independence Day, Thanksgiving Day, Christmas Day, and early closures on Christmas Eve (3 p.m. ET) and New Year's Eve (6 p.m. ET). During closures, participants can still enroll online, access web-based services for support, and continue to receive program emails and texts. They can leave voicemails for a call back the next day.

To accommodate calls on the holidays listed, we provide a robust voice-message system that handles up to 150 simultaneous callers. The system allows customization of the structure and content of the greeting message and lets callers request a return call as well as listen to quit tips on 10 topics in English and Spanish. Quit Coaches return voicemail messages the next business day.

#### Workforce planning

Our workforce planning systems include workforce management software and real-time monitoring tools that are integrated with our phone systems and data warehouse, giving us a powerful set of resources to plan for and manage the activities of our service delivery staff. We use a state-of-the-art workforce management package to analyze call trends, plan staffing levels, and produce individual work schedules. Our workflow analysts and supervisory staff use real-time tools to monitor the status of all call queues and productivity levels. This software helps us plan for adequate staffing levels in response to promotions and provide detailed performance reporting.

# 4.3.2 Mandatory Qualification/Experience Requirements

The following mandatory qualification/experience requirements must be met by the Vendor as a part of its submitted proposal. Vendor should describe how it meets the mandatory requirements and include any areas where it exceeds the mandatory requirements. Failure to comply with mandatory requirements will lead to disqualification, but areas where the mandatory requirements are exceeded will be included in technical scores where appropriate. The mandatory qualifications/experience requirements are listed below.

# 4.3.2.1. Vendor must have at least five years of demonstrated experience and success in the following:

RVO Health meets and exceeds this requirement. Please see response to 4.3.1. above. RVO Health, with over 25 years of industry experience, is a leading provider of tobacco cessation services. Originally established as Free & Clear, our state quit services entity, Consumer Wellness Solutions, LLC (CWS), is now a wholly owned subsidiary of RVO Health. Through strategic partnerships with Optum and Red Ventures, we have expanded our capabilities to offer comprehensive consumer healthcare solutions. Based in Fort Mill, South Carolina, our team operates 20+ state quitlines nationwide. Recognized by global organizations like the World Health Organization and the CDC, we are committed to delivering evidence-based cessation services and supporting healthcare providers in achieving tobacco prevention goals. With recent acquisitions, including Vincere Health, we are poised to enhance reach and engagement in priority populations, advancing public health initiatives and improving overall well-being.

# 4.3.2.1.1. Delivering proactive services that include a multiple-call program of telephone-based tobacco-use cessation support by trained quit coaches,

RVO Health meets and exceeds this requirement. RVO Health boasts over 20 years of extensive experience providing proactive services, notably through a multiple-call program delivering telephone-based tobacco-use cessation support led by our trained quit coaches. This longstanding commitment underscores our dedication to offering comprehensive assistance to individuals seeking to overcome nicotine addiction.

## 4.3.2.1.2. Providing live text messaging support services.

RVO Health meets and exceeds this requirement. Since 2011, RVO Health has been at the forefront of providing text messaging services to participants, beginning with the introduction of the Text-A-Coach program to our state quit service program offerings. Today, our text messaging services are seamlessly integrated throughout the participant journey, from initial enrollment to program evaluation. See response above to requirement 4.2.1.8.20 for more details.

# 4.3.2.1.3. Distributing of nicotine replacement therapy (NRT) to eligible callers with the

## registrant receiving the NRT within 3-5 business days.

RVO Health meets and exceeds this requirement. Since 2004, RVO Health has provided essential nicotine replacement therapy (NRT) to eligible callers with unparalleled efficiency and care. Our robust distribution system ensures that registrants receive their NRT within an expedited timeframe of 3-5 business days, offering a vital lifeline to those striving to overcome nicotine addiction. See response above to requirement 4.2.1.8.

4.3.2.1.4. Establishing measurable outcomes; providing regular reports; complying with the North American Quitline Consortium minimal data standards; and conducting annual evaluations to assist in the documentation of the effectiveness of a tobacco-use cessation program,

RVO Health meets and exceeds this requirement. RVO Health has 20+ years of experience in meeting the criteria defined above. See below for more details:

- Establishing Measurable Outcomes: RVO Health begins by defining clear and
  measurable outcomes aligned with the goals of tobacco-use cessation programs. These
  outcomes are typically established in collaboration with stakeholders, including
  government agencies, public health organizations, and healthcare providers. Examples
  of measurable outcomes may include quit rates, reduction in tobacco use, participant
  satisfaction, and adherence to treatment protocols.
- Providing Regular Reports: RVO Health generates regular reports to track progress
  towards established outcomes. These reports are typically generated on a monthly,
  quarterly, or annual basis, depending on the specific requirements of the program. They
  include quantitative data, such as participant demographics, call volume, intervention
  activities, and participant outcomes. Qualitative data, such as participant feedback and
  testimonials, may also be included to provide a more comprehensive understanding of
  program effectiveness.
- Complying with NAQC Minimal Data Set: RVO Health ensures compliance with the North American Quitline Consortium (NAQC) minimal data standards, which serve as a benchmark for the collection and reporting of data in tobacco cessation programs. This involves adhering to standardized data collection protocols, data management practices, and reporting requirements outlined by NAQC. By following these standards, RVO Health ensures the consistency, accuracy, and reliability of data collected across its programs.
- Conducting Annual Evaluations: RVO Health conducts annual evaluations to assess
  the effectiveness of its tobacco cessation programs. These evaluations involve a
  comprehensive review of program outcomes, participant feedback, program
  implementation processes, and adherence to best practices in tobacco cessation.

Evaluation findings are documented in detailed reports, which include recommendations for program improvement and adjustments to strategies and interventions based on evaluation results. This iterative process allows RVO Health to continuously refine and enhance its programs to better meet the needs of participants and stakeholders.

# 4.3.2.1.5. And, receiving referrals and providing feedback electronically with health care systems.

RVO Health meets and exceeds this requirement. RVO Health has more than 20 years of experience managing provider referral programs for our state clients. Our comprehensive referral system enables health care professionals and other stakeholders, such as schools or community organizations to refer people who use commercial tobacco to our state quit services at no charge to them. Please see response above to requirement 4.2.1.6 for more details.

4.3.2.1.6. Vendor must provide its staffing infrastructure including key personnel, among others identified by the Vendor, who will perform the tasks and have appropriate experience. Vendor may propose other staff members as "key" if desired but must include at least the following key personnel:

RVO Health meets this requirement. Please see response to requirement 4.2.2.2 above for comprehensive staffing information.

## **Key Personnel: Leadership**

Luke Neenan, General Manager of RVO's Quit Services program, brings a wealth of financial expertise and strategic acumen to the Accounts/Fiscal Manager role. With a career dedicated to financial and business management, Luke's leadership is poised to elevate the efficiency and effectiveness of the quitline's operations. His role as General Manager of RVO's Quit Services program since April 2023 has provided him with invaluable experience in overseeing programmatic initiatives and driving organizational growth. Prior to this, Luke honed his skills in managing strategic planning and capital allocation at the renowned social media platform Pinterest, where he played a pivotal role in shaping the company's financial direction. Additionally, his tenure overseeing mergers and acquisitions for the digital media publisher Red Ventures has equipped him with a comprehensive understanding of complex financial structures and industry dynamics.

Crystal Elam, Vice President of Operations for RVO's Quit Services program, is a pivotal figure in ensuring the success of the WVQL through her extensive expertise in operational readiness and product deployment. With a background deeply rooted in driving operational excellence, Crystal has been instrumental in shaping the Quit Services program. Her leadership in crossfunctional operational readiness activities, coupled with her commitment to executing standard operational methodologies, guarantees that the quitline will operate at peak efficiency.

## 4.3.2.1.6.1. Accounts/Fiscal Manager

RVO Health meets this requirement. To ensure we meet day-to-day DTP needs, we will identify a Client Services Manager (CSM) as a single point of contact for account management and oversight of all contract deliverables. Our CSM team works closely with our subject matter experts provide support and consultation of best practices, promotion, and budget management that are complemented by a comprehensive reporting package to analyze trends and assess program impact. The assigned Client Services Manager will stay in contact with DTP staff, and communicate by email, phone, virtual meetings, annual statewide meetings, and site visits. Communication will occur regularly, and the CSM is also available via request to address questions or concerns. If any issues impact operations or availability, the CSM will notify DTP staff in their preferred method to report on the nature of the issue, cause of the issue, and time frame for expected resolution.

## 4.3.2.1.6.2. Quitline Manager

RVO Health meets this requirement. Rachel Goldberg, Associate Director, Quit for Life, serves as the Quitline Manager. Rachel brings extensive expertise and qualifications to this role, with a Master of Arts in Counseling Psychology and certification as a board-certified counselor by the National Board for Certified Counselors (NBCC). With 15 years of dedicated work in tobacco cessation programming, Rachel possesses a deep understanding of the behavioral aspects of tobacco addiction and effective cessation strategies. Her leadership, coupled with her wealth of experience, makes her exceptionally qualified to oversee the Quitline program, ensuring the delivery of high-quality support and guidance to individuals seeking to quit smoking. RVO Health is confident in Rachel Goldberg's ability to lead the Quitline program with excellence, driving positive outcomes and making meaningful contributions to the health and well-being of program participants.

#### 4.3.2.1.6.3. Lead Quitline Coach

RVO Health meets this requirement. RVO Health proudly appoints Michelle Nygaard, Senior Director of Operations, as the Lead Quitline Coach. With over 20 years of experience in operations and a strong background in coaching and counseling, Michelle brings a wealth of expertise to this role. Holding a Master's Degree in Mental Health Counseling and a Bachelor's degree in Psychology, Michelle possesses the necessary qualifications to provide effective guidance and support to our coaching team.

As a Senior Director in Operations, Michelle has demonstrated exceptional leadership skills, overseeing day-to-day operations and staff management within the tobacco cessation and vaping programs. Her focus on building and sustaining a professional team, implementing efficient work processes, and utilizing motivational interviewing techniques aligns perfectly with the responsibilities of a Lead Quitline Coach. Moreover, Michelle's commitment to driving continuous improvement and enhancing participant experiences ensures that our coaching services are delivered at the highest standard.

# 4.3.2.1.7. Coaches must have a bachelor's degree in a social, behavioral, or health-related field, with a minimum of two years' counseling experience.

RVO Health meets this requirement. Our quit coaches are required to meet specific qualifications, which typically involve holding a bachelor's degree in counseling, addiction studies, community health education, or social work, along with previous experience in providing interventions within health behavior change programs or similar professional contexts. However, we also acknowledge the value of extensive practical experience. Therefore, individuals without a bachelor's degree may qualify as coaches if they possess a minimum of five years of experience working in Quit for Life in a direct member experience role. Additionally, regardless of their educational background, all our coaches must demonstrate abstinence from tobacco and nicotine for two or more years upon employment, ensuring they serve as positive role models for participants on their cessation journey.

**DESIGNATED CONTACT:** Vendor appoints the individual identified in this Section as the Contract Administrator and the initial point of contact for matters relating to this Contract.

(Printed Nan	ne and Title)Nick Fradkin, Director of Public Health Strategy
(Address)	1101 Red Ventures Drive, Fort Mill SC 29707
(Phone Numl	per) / (Fax Number)
(email addres	s)nfradkin@rvohealth.com

CERTIFICATION AND SIGNATURE: By signing below, or submitting documentation through wvOASIS, I certify that: I have reviewed this Solicitation/Contract in its entirety; that I understand the requirements, terms and conditions, and other information contained herein; that this bid, offer or proposal constitutes an offer to the State that cannot be unilaterally withdrawn; that the product or service proposed meets the mandatory requirements contained in the Solicitation/Contract for that product or service, unless otherwise stated herein; that the Vendor accepts the terms and conditions contained in the Solicitation, unless otherwise stated herein; that I am submitting this bid, offer or proposal for review and consideration; that this bid or offer was made without prior understanding, agreement, or connection with any entity submitting a bid or offer for the same material, supplies, equipment or services; that this bid or offer is in all respects fair and without collusion or fraud; that this Contract is accepted or entered into without any prior understanding, agreement, or connection to any other entity that could be considered a violation of law; that I am authorized by the Vendor to execute and submit this bid, offer, or proposal, or any documents related thereto on Vendor's behalf; that I am authorized to bind the vendor in a contractual relationship; and that to the best of my knowledge, the vendor has properly registered with any State agency that may require registration.

By signing below, I further certify that I understand this Contract is subject to the provisions of West Virginia Code § 5A-3-62, which automatically voids certain contract clauses that violate State law: and that pursuant to W. Va. Code 5A-3-63, the entity entering into this contract is prohibited from engaging in a boycott against Israel.

Company) (Signature of Authorized Representative) Jeff Cross, SVP of Prevention		
Seri cross, sve of prevention	5/9/2024	
(Printed Name and Title of Authorized Representation 1997) 1997 (Printed Name and Title of Authorized Representation 1997) 199	ntative) (Date)	
(Phone Number) (Fax Number)	and the office of the second s	
jcross@rvohealth.com		
(Email Address)		

Revised 8/24/2023

# REQUEST FOR PROPOSAL CRFP EHP240000001

## **Tobacco Cessation Quitline**

Step  $2 - 1 \times 300 = \text{Total Cost Score of } 300$ 

Proposal 2: Step 1-\$1,000,000 / \$1,100,000 = Cost Score Percentage of 0.909091 (90.9091%)Step  $2-0.909091 \times 300 = \text{Total Cost Score of } 272.7273$ 

6.8. Availability of Information: Proposal submissions become public and are available for review immediately after opening pursuant to West Virginia Code §5A-3-11(h). All other information associated with the RFP, including but not limited to, technical scores and reasons for disqualification, will not be available until after the contract has been awarded pursuant to West Virginia Code of State Rules §148-1-6.3.d.

By signing below, I certify that I have reviewed this Request for Proposal in its entirety; understand the requirements, terms and conditions, and other information contained herein; that I am submitting this proposal for review and consideration; that I am authorized by the bidder to execute this bid or any documents related thereto on bidder's behalf; that I am authorized to bind the bidder in a contractual relationship; and that, to the best of my knowledge, the bidder has properly registered with any State agency that may require registration.

RVO Health	
(Company)	
Jeff Cross, SUP Prevention	
(Representative Name, Title)	
602-326-3439.	
(Contact Phone/Fax Number)	The second section of the sect
5/9/2024	
(Date)	***************************************

# ADDENDUM ACKNOWLEDGEMENT FORM SOLICITATION NO.: EHP2400000001

Instructions: Please acknowledge receipt of all addenda issued with this solicitation by completing this addendum acknowledgment form. Check the box next to each addendum received and sign below. Failure to acknowledge addenda may result in bid disqualification.

Acknowledgment: I hereby acknowledge receipt of the following addenda and have made the necessary revisions to my proposal, plans and/or specification, etc.

Addendum Numbers Received:  (Check the box next to each addendum received)						
	[ ,	']	Addendum No. 1	[	]	Addendum No. 6
	[ x	]	Addendum No. 2	[	]	Addendum No. 7
	[	]	Addendum No. 3	[	]	Addendum No. 8
	[	]	Addendum No. 4	[	1	Addendum No. 9
	[	]	Addendum No. 5	[	]	Addendum No. 10

I understand that failure to confirm the receipt of addenda may be cause for rejection of this bid. I further understand that any verbal representation made or assumed to be made during any oral discussion held between Vendor's representatives and any state personnel is not binding. Only the information issued in writing and added to the specifications by an official addendum is binding.

Company
Authorized Signature

NOTE: This addendum acknowledgement should be submitted with the bid to expedite document processing.

# **Executive Summary**

#### Sample Client

All Groups and Support Tracks

Current Period: Apr 01, 2024 - Apr 30, 2024 Year-to-Date: Jan 01, 2024 - Apr 30, 2024



1,006 **Enrollments** YTD: 4,174

78 **Re-Enrollments** YTD: 253



1.767 **Engaged Members** YTD: 4,648

2,770

**Member Interactions** 

YTD: 10.208

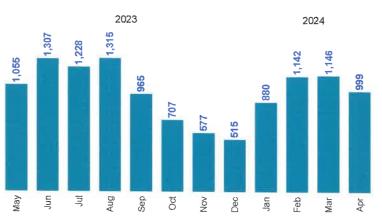
Members can have both Coaching and Digital Interactions

527

"Text a Coach" Opt-ins YTD: 2,234

Personalized coaching tips and strategies received via text message.

## **Monthly Enrollment Trend**



## **Engaged Member Details**



90.5% **Interacted Live** with a Coach YTD: 83.6%

1,809 Coaching Sessions

**75 Support Interactions** 



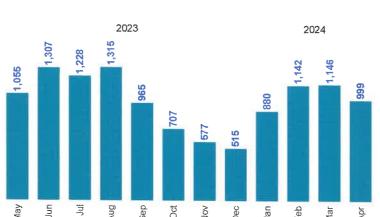
36.3%\* Utilized **Digital Tools** YTD: 55.7%



886 Resources Utilized

\*Includes 527 members who opted in for "Text a Coach"

# **RVO**Health





Readiness to Quit

## **Nicotine Replacement Therapy**

YTD: 79.0%

of members sent Nicotine **Replacement Therapies** 

# **Enrollment Summary**

1,006
Enrollments

#### Sample Client

#### All Groups and Support Tracks

Current Period: Apr 01, 2024 - Apr 30, 2024 Year-to-Date: Jan 01, 2024 - Apr 30, 2024

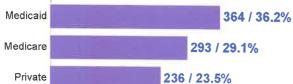
### **How Heard About\***



I don't know 7 / 0.7%

Prefer not to say 4 / 0.4%

Health Insurance Type











**Entry Method** 

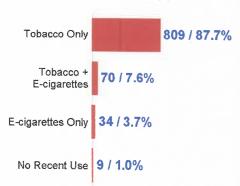
147 / 14.6%

803 / 79.8%

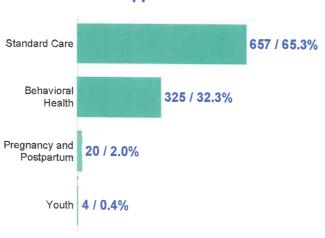
Digital

Phone

# Unique Members by Utilization Type\*



### **Support Track**



\*Metrics are based on surveys completed in the reporting period



# **Enrollment Summary Year-to-Date**

Medicaid

Medicare

Private

Military

Uninsured

#### Sample Client

All Groups and Support Tracks

Current Period: Apr 01, 2024 - Apr 30, 2024 Year-to-Date: Jan 01, 2024 - Apr 30, 2024

## **Health Insurance Type YTD**

353 / 8.5%

47 / 1.1%

Other 15 / 0.4%

I don't know 102 / 2.4%

1,437 / 34.4%

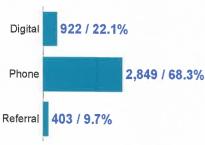
2,695 / 64.6%

1,194 / 28.6%

1.026 / 24.6%







**Unique Members** 

by Utilization Type YTD\*

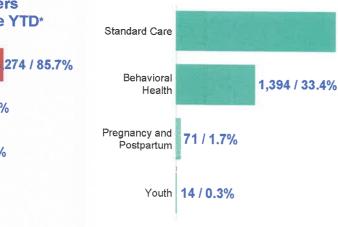
313 / 8.2%

Tobacco Only

Tobacco +

E-cigarettes

# Support Track YTD



## **How Heard About YTD\***



**RVO**Health

E-cigarettes Only 182 / 4.8%

No Recent Use 56 / 1.5%

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\*Metrics are based on surveys completed in the reporting period

# **Enrollment - Demographics**

Age Range

94 / 9.3%

Education\*

80 / 8.4%

144 / 14.3%

147 / 14.6%

143 / 15.1%

302 / 30.0%

297 / 29.5%

312 / 32.9%

397 / 41.9%

≤ 17 4 / 0.4%

25-34

35-44

45-54

55-64

65+

No high school degree

High school degree

Some post-high school

GED

Prefer not to say 16 / 1.7%

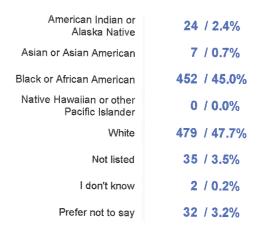
18 / 1.8%

#### Sample Client

#### All Groups and Support Tracks

Current Period: Apr 01, 2024 - Apr 30, 2024 Year-to-Date: Jan 01, 2024 - Apr 30, 2024

#### Race\*



Members can be counted in multiple categories

# Gender\*

Ethnicity\*

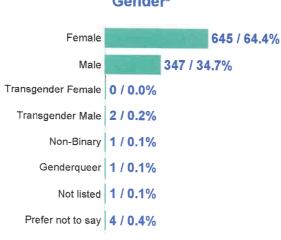
954 / 95.3%

Not Hispanic or Latino

Hispanic or Latino 32 / 3.2%

I don't know 1 / 0.1%

Prefer not to say 14 / 1.4%



#### Sexual Orientation\*

9 / 0.9%	Asexual
29 / 3.0%	Bisexua!
27 / 2.8%	Gay or Lesbian
792 / 82.8%	Heterosexual or Straight
5 / 0.5%	Pansexual
2 / 0.2%	Queer
12 / 1.3%	Not listed
7 / 0.7%	l don't know
76 / 7.9%	Prefer not to say

Members can be counted in multiple categories



<sup>\*</sup>Metrics are based on surveys completed in the reporting period

# **Enrollment - Demographics Year-to-Date**

**Age Range YTD** 

409 / 9.8%

**Education YTD\*** 

607 / 15.5%

264 / 6.7%

623 / 14.9%

663 / 15.9%

1,288 / 30.9%

1,091 / 26.1%

1,181 / 30.1%

1,793 / 45.7%

14 / 0.3%

86 / 2.1%

18-24

25-34

35-44

45-54

55-64

65+

No high school degree

High school degree

Some post-high school

GED

Prefer not to say 79 / 2.0%

#### Sample Client

#### All Groups and Support Tracks

Current Period: Apr 01, 2024 - Apr 30, 2024 Year-to-Date: Jan 01, 2024 - Apr 30, 2024

#### Race YTD\*



Members can be counted in multiple categories

Ethnicity YTD\*

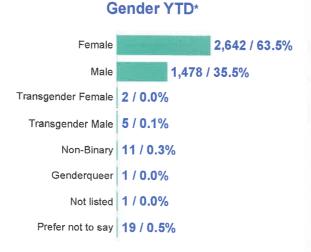
3,968 / 95.4%

Not Hispanic or Latino

Hispanic or Latino 132 / 3.2%

I don't know 5 / 0.1%

Prefer not to say 54 / 1.3%



## **Sexual Orientation YTD\***

60 / 1.5%	Asexual
103 / 2.6%	Bisexual
102 / 2.6%	Gay or Lesbian
3,245 / 82.0%	Heterosexual or Straight
23 / 0.6%	Pansexual
16 / 0.4%	Queer
48 / 1.2%	Not listed
32 / 0.8%	l don't know
343 / 8.7%	Prefer not to say

Members can be counted in multiple categories



<sup>\*</sup>Metrics are based on surveys completed in the reporting period

# **Enrollment - Health Status**

Metrics are based on surveys completed in the reporting period

#### Sample Client

All Groups and Support Tracks

Current Period: Apr 01, 2024 - Apr 30, 2024 Year-to-Date: Jan 01, 2024 - Apr 30, 2024

### Pregnant, Postpartum, or Planning



YTD: 7.8%

Percent of women aged 18-50 reporting one or more statuses listed below

### **Pregnancy Status**

Given birth within the last 6 months 1

Given birth within the last year 4

Currently pregnant 7

Currently breastfeeding 0

Planning to get pregnant within the next 3 months

None of these 176

Members can be counted in multiple categories

#### **Chronic Conditions**



YTD: 50.8%

Percent of members reporting one or more chronic health conditions

#### **Top Conditions**

Chronic bronchitis (COPD of CLRD)
Pre-diabetes 87
Diabetes type 2 136
Diabetes type 1 19
Cancer 64
Stroke 76
Asthma 131
Coronary artery disease (CAD)
Heart failure (CHF) 44
Angina or heart pain 31

Irregular heartbeat 106

Heart attack 58

None of these 397

Members can be counted in multiple categories

# **VO**Health

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#### **Behavioral Health**



YTD: 50.1%

Percent of members reporting <u>one or more</u> behavioral health conditions

#### Impacts to Quitting

Members who report one or more behavioral health conditions are asked the follow-up questions,

Do you think this will make it harder for you to quit?

#### Responses:



# **Baseline Tobacco and Nicotine**

Metrics are based on surveys completed in the reporting period

#### Sample Client

All Groups and Support Tracks

Current Period: Apr 01, 2024 - Apr 30, 2024 Year-to-Date: Jan 01, 2024 - Apr 30, 2024



No Recent Use: 1.0% YTD: 1.4%

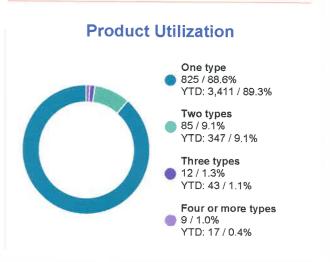
YTD: 8.2%

## **Tobacco & Nicotine Products Used**

### **Tobacco & Nicotine Type**

	Current	YTD
Cigarettes	855	3,472
Cigars	62	207
E Cigarettes	107	501
Pipe	4	14
Smokeless	15	79
Water Pipes	0	8
Other	0	0
No Recent Use	9	56

Members can be counted in multiple categories



### **Average Utilization**

**15** YTD: 16

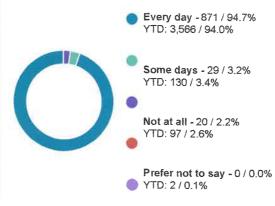
Cigarettes per day on days smoked

**22** YTD: 23

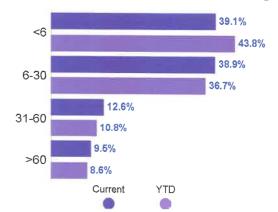
Days vapers utilized
E Cigarettes in the last month

# **Measures of Nicotine Dependence**

### **Utilization Frequency**









# **Services Summary**

#### Sample Client

All Groups and Support Tracks

Current Period: Apr 01, 2024 - Apr 30, 2024 Year-to-Date: Jan 01, 2024 - Apr 30, 2024



1,767 Engaged Members YTD: 4,648



90.5% (Members: 1,599) Interacted Live with a Coach YTD: 83.6% (Members: 3,884)

Coaching Sessions

**1,809** YTD: 6,010

Support Interactions **75** YTD: 590



36.3%\*(Members: 642)
Utilized
Digital Tools
YTD: 55.7% (Members: 2,587)

Resources Utilized

**886** YTD: 3,608

\*Includes "Text a Coach" enrollments

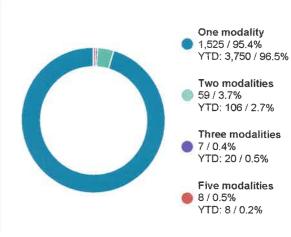
# **RVO**Health

## **Live Coach Interactions**

### **Interaction Modalities**

T to the state of	Current	YTD
Calls	1,816	6,367
Chats	36	149
Texts	8	22
Group Sessions	20	58
In-Person	4	4

### **Modality Utilization**



## **Members Completing Coaching Sessions**



# **Nicotine Replacement Therapy (NRT)**

YTD: 3,363

#### Sample Client

All Groups and Support Tracks

Current Period: Apr 01, 2024 - Apr 30, 2024 Year-to-Date: Jan 01, 2024 - Apr 30, 2024



997 Members Sent NRT YTD: 3,670





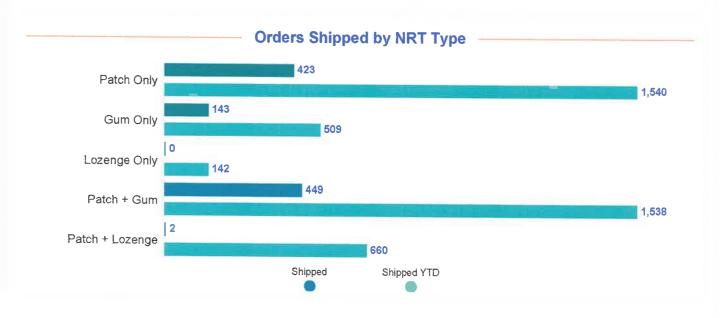


Shipment 1	Shipment 2	Shipment 3
791	180	53

YTD: 771

**Members Sent NRT Shipments** 





YTD: 253



**RVO**Health

Current Period: 04/01/2024 - 04/30/2024 Year to Date: 01/01/2024 - 04/30/2024

Print Date/Time 5/8/2024

Referral volumes and acceptance rates by referring facility or site

			Current	Period			Year to Date						
Referring Facility or Site  TOTAL	Received	Closed Overall	Closed Adjusted / Net	Accepted	Overall Acceptance Rate	Adjusted / Net Acceptance Rate	Received	Closed Overall	Closed Adjusted / Net	Accepted	Overall Acceptance Rate	Adjusted / Net Acceptance Rate	
<u>Fax</u>													
Referring Facility or Site	Received	Closed Overall	Closed Adjusted / Net	Accepted	Overall Acceptance Rate	Adjusted / Net Acceptance Rate	Received	Closed Overall	Closed Adjusted / Net	Accepted	Overall Acceptance Rate	Adjusted / Net Acceptance Rate	
					1								
Fax Total:													
Referring Facility or Site	Received	Closed Overall	Closed Adjusted / Net	Accepted	Overall Acceptance Rate	Adjusted / Net Acceptance Rate	Received	Closed Overall	Closed Adjusted / Net	Accepted	Overall Acceptance Rate	Adjusted / Net Acceptance Rate	
File Total:													
HL7													
Referring Facility or Site	Received	Closed Overall	Closed Adjusted / Net	Accepted	Overall Acceptance	Adjusted / Net Acceptance	Received	Closed Overall	Closed Adjusted / Net	Accepted	Overall Acceptance	Adjusted / Ne Acceptance	
HL7 Total:													



#### Billing Invoice Details: NRT Backup Detail

Current period: 4/1/2024 through 4/30/2024 Rally Year-to-Date period: 2/1/2023 through Rally Launch-to-Date period: 2/1/2023 through

Print Date/Time: 5/8/2024 1:51:44 PM

NRT Shipment Details		Medicare			Private Insurance			Uninsured			Overall / in Total	
	Shipments	Boxes	Weeks	Shipments	Boxes	Weeks	Shipments	Boxes	Weeks	Shipments	Boxes	Weeks
Single-type NRT									270010	Simplification	DOVES	eveens
Gum only					,							
2mg gum boxes 4mg gum boxes	4				ele es estados							and the same of th
Lozenge only					1							
2mg lozenge boxes 4mg lozenge boxes			eg.								49	
Patch only					les#							
2-week supply of patches 4-week supply of patches 8-week supply of patches 12-week supply of patches									100 h	·	n	
Combination NRT Patch + Gum	-	de la companya de la					188514					
2-week supply + gum 4-week supply + gum	11.50.79	in the second			2							i na .
8-week supply + gum 12-week supply + gum			** 2044244		* ************************************			).**				- way
Patch + Lozenge					: -						A 44 11	
2-week supply + lozenge					4- 3-4°			-				
4-week supply + lozenge					-			1				b.
8-week supply + lozenge	· · ·	1										
12-week supply + lozenge			74		1						44	4
Total	Acceptable Acceptable	Professional Communication of the Communication of	Mis.				**	600 A.		1 A 10 10 10 10 10 10 10 10 10 10 10 10 10	wap by	1

### **Attachment 4 - Referral Outcome Report Sample**



## Referral Outcome Report

Thank you for your referral to the West Virginia Tobacco Quitline. Please add this report to the patient's file.

#### Referrer Information

Facility:

Name:

**FACILITY NAME** 

Email: name@facility.com

Phone #: ###-####

Fax #: ###-#####

Provider:

Name: LAST, First

Email: name2@facility.com

Phone #: #########

Fax #: #########

### **Patient Information**

Name:

LAST, First

Phone #:

(###) ###-####

Date of Birth:

01-Jan-1900

Zip Code:

#####

### **Referral Outcome**

Outcome:

Accepted

Program Accepted:

**Standard Care** 

NRT Provided:

12 weeks nicotine patch: 4x14mg, 8x7mg

Planned Quit Date:

Quit date pending

#### **Outcome Definitions:**

- Accepted: Patient was reached and enrolled in Quit Services
- Already enrolled: Outreach attempts were not made because the patient is already enrolled in Quit Services.
- Deceased: Determined that the patient is deceased.
- Declined: Patient was reached and declined enrollment in Quit Services.
- Duplicate record: Outreach attempts were not made because the referral is a duplicate (previous record created within the last 30 days).
- Incomplete referral data: Outreach attempts were not made because the referral is missing one or more of the following: patient first name, patient last name, patient phone number, or valid State.
- Invalid phone number: Patient was not reached; referral phone number is wrong or invalid.
- Not eligible: Outreach attempts were not made because the patient is not eligible to enroll in Quit Services (patient is too young and/or we do not operate Quit Services for this State).
- Recently declined: Outreach attempts were not made because the patient recently declined enrollment in Quit Services (declined within the last 30 days).
- Unable to reach: All attempts to contact the patient during their preferred time were completed, but Coaches were unable to reach the patient.

Quit Services programs include tailored content, action steps, integrated online dashboard and mobile app, supplemental text/SMS support, cessation medication decision support, and 1:1 coaching.

NRT provided: Nicotine Replacement Therapy (NRT) ordered by the patient. NRT is delivered via direct mail order at no cost to the patient.

#### \*\*CONFIDENTIALITY STATEMENT\*\*

This facsimile is confidential, and the information within is protected by Washington State and/or federal law. This information is intended solely for the use of the addressee named above. If you are not the intended recipient, disclosing, copying, distributing, or otherwise using this information is prohibited and may expose you to legal liability. If you are not the intended recipient, or have received this facsimile in error, please notify the sender immediately by telephone to arrange for the return and/or destruction of this facsimile.

Referral ID: #######

Print Date: 3/31/2023 11:35:20 AM

West Virginia Division of Tobacco Prevention West Virginia Tobacco Quitline (Contract # EHP240000001) Year 1 Billing Schedule

Line Item	Rate	Budget Total	July Units Amount	August Units Amount	September	October	November	December
Registrations			Allouit,	Units Amount	Units Amount	Units Amount	Units Amount	Units Amount
Completed Coaching Sessions			•					
NRT gum: 4-week supply			f .					
NRT lozenge: 4-week supply								
NRT patch: 4-week supply			1					
Standard Total		-	\$0.00	\$0.00	\$0.00	¢0.00	<u> </u>	
Administration		5 m	70.00	50.00	\$0.00	\$0.00	\$0.00	\$0.0
Additional Billing Total	- /:		\$0.00	\$0.00	\$0.00	\$0.00	do 00	
Adjustment Total		·	\$0.00	Y		7	\$0.00	\$0.0
		·					\$0.00	\$0.00
Grand Total			\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.0

Dollar amounts redacted by the WV Purchasing Division. 5/16/2024

West Virginia Division of Tobacco Prevention West Virginia Tobacco Quitline (Contract # EHP2 Year 1 Billing Schedule

Line Item  Registrations  Completed Coaching Sessions  NRT gum: 4-week supply  NRT lozenge: 4-week supply	January Units Amount	February Units Amount	March Units Amount	April Units Amount	May Units Amount	June Units Amount	Actuals Total \$0.00 \$0.00 \$0.00	Budget Remaining
NRT patch: 4-week supply  Standard Total							\$0.00	
Administration	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00 <b>\$0.00</b>	
Additional Billing Total	\$0.00	\$0.00	\$0.00	40.00			\$0.00	
Adjustment Total	\$0.00	\$0.00		\$0.00	70.00	\$0.00	\$0.00	
Grand Total	\$0.00	\$0.00	\$0.00	\$0.00	74.00	\$0.00	\$0.00	
		90,00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	

Dollar amounts redacted by the WV Purchasing Division. 5/16/2024

## **Απαcnment 6 - Billing Details Report**

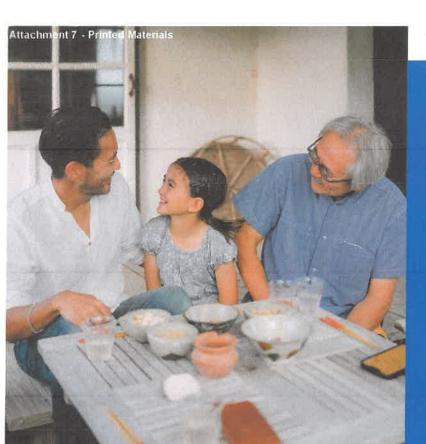
# **RVO**Health

#### Billing Invoice Details: Backup Detail

Current period: 4/3/2024 through 4/30/2024 Raily Year-to-Date period: 2/1/2023 through 4/30/2024 Raily Launch-to-Date period: 2/1/2023 through 4/30/2024 Print Date/Time: 5/8/2024 1:51:44 PM

Service	Rate	Medicald	Medi	cate	Private or Mi	litary insurance	Ü	ilnsured	Youth		Overall / In Total	
	Qua	ntity Amount	Quantity	Amount	Quantity	Amount	Quantity	Amount	Quantity	Amount	Quantity	Amount
legistrations	ŧ				,		- Contract	Antoune	чишнису	Amount	Quantity	Amount
Standard Care							1					
Pregnancy and Postpartum		1							,	1		
Behavioral Health			1						Î			
Youth		1								1	,	
Completed Coaching Sessions: Standard Care	Partie										,	
Calls >		1										
Online chats							,					
Text/SMS chats	3	Į.							1		1	
Online group classes		1										
Completed Coaching Sessions: Pregnancy and Postpartum								1	i .			
Calls												
Online chats												
Text/SMS chats									-			
Online group classes	3											
	1				;							
Completed Coaching Sessions: Youth Support	1										· ·	
Calls Online chats									1			
Text/SMS chats					1						- ;	
. Online group classes									*			
Completed Coaching Sessions: Tallored Support - Behavloral					1				1			
Calls									į	:		
Online chats					1							
Text/SMS chats												
Online group classes												
dministrative Support interactions								,				
call												
online chat												
text/sms												
online group class			1		-						į	
VRT gum: boxes shipped		Ī									i	
NRT patch: 4-week supply	·	i	. 1								1	
NRT patch: 8-week supply												
Total			4									
1050			<u> </u>								- 14	

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# **Quit Guide**

#### **TABLE OF CONTENTS**

03 - Introduction

04 - Build Your Quit Plan

14 - Action Steps to Become Tobacco-Free for Life

16 - Quit the Spit

17 - E-cigarettes and Quitting

18 - We are Here to Help You Along the Way

#### INTRODUCTION



Quitting tobacco can be hard. Creating a personalized quit plan makes it easier to stay on track, get through hard times, and quit for good.

# There are five steps to a quit plan:

- 1. Commit to your quit and set a quit date.
- 2. Manage your urges.
- 3. Use quit medications effectively.
- 4. Get support.
- 5. Tobacco-proof your environment.

#### **BUILD YOUR QUIT PLAN**

# Step 1: Commit to Your Quit and Set a Quit Date

### Select a quit date:

Pick a day in the next two weeks. This will give you enough time to prepare. Pick a date that isn't already likely to be a stressful one. Mark the date on your calendar and begin working on your plan today!

#### **Know Your Why**

Knowing your reasons for why you want to quit smoking can help you stay motivated and on track, especially in difficult moments.

#### What are your reasons?

(select all that apply and add your own)

- ☐ It's affecting my health
- ☐ For my family or friends
- ☐ My doctor recommended quitting ☐ For my pets
- ☐ To save money
- ☐ To set a good example
- ☐ To have a better future
- ☐ To take back control
- □ For the environment
- □ To look and smell better
- ☐ It's hard to find places to smok
- □ Baby on the way
- Add your own.

Stay committed to your quit—post your list in a place that helps you remember your Why.

#### Need more reasons to commit to your quit:

#### How quitting helps your health

Your health will improve no matter when you quit. Your body begins to heal within minutes after you stop smoking. The longer you are free from tobacco smoke, the healthier you will become. You will live up to 10 years longer than if you continued to use tobacco.

#### 8 HOURS

- Carbon morroxide level in your body drops to normal
- Oxygen level in your blood goes up to normal

#### 1 DAY

 Chance of having and dying from a heart attack goes down

#### 2-3 DAYS

- Senses of smell & taste improve

#### 2-12 DAYS

- · Circulation (blood flow) improves
- Breathing is easier
- Walking is easier

#### 1-9 MONTHS

- Less coughing and sinus congestion (stuffy nose)
- More energy
- Less shortness of breath
- Less chance of infection

#### 4 VEAD

Risk of heart disease is half that of

#### 20 MONTHS

- Blood pressure & pulse return to normal rate
- Hand & feet feel a normal temperature

#### E VEADS

- Less chance of getting lung cancer and lung problems
- Improved health if you have diabetes, asthama, kidney disease or other chronic disease
- Chance of getting mouth, throat, esophagus, bladder, kidney or pancreas cancer is cut in half
- Risk of having a stroke is the same as a person who never smoked

#### 10 YEARS

· Risk of lung cancer is cut in half

#### 15 VEADS

 Risk of heart disease is as low as a person who never smoked

# Step 2: Manage Your Urges

#### Manage your urges

After you quit tobacco, certain places and situations can remind you of smoking and make it hard to stay smoke-free. Use this list to find what makes you want to smoke. We'll give you strategies that will help you stay in control.

#### Know your triggers

Use this list to find what makes you want to smoke, vape, or chew.

#### Social triggers

- Being offered tobacco
- . Drinking alcohol or going to a bar
- · Going to a party or other social event
- Being around others who smoke or use another tobacco product
- Seeing someone else smoke
- Smelling cigarette smoke

It can be hard to see other people smoke after you quit. It might help to make some changes to who you spend time with or follow on social media, at least for a little while. It will get easier to handle social situations that make you want to smoke if you give it some time.

#### Here are some changes you can make that can help in the first few weeks after quitting:

 Avoid places where people smoke. Explain to your family or friends that you're not avoiding them, but that you're avoiding situations that might make you want to smoke.

- Take a break. Unfollow social media accounts that share smoking content, and block/unsubscribe from texts or emails that send you links about smoking products.
- Ask people not to smoke around you, at least ask them not to offer you cigarettes. If someone offers you a cigarette, tell them, "No thanks, I quit."

#### **Everyday situations**

- . Being on my phone
- · Downtime or in between activities
- · Drinking coffee
- · Finishing a meal
- · Seeing cigarettes on TV or in movies
- Waiting for the bus or a ride
- · Walking or driving
- Watching TV or playing video games
- Working or studying

There may be times each day when you smoke as part of a routine activity and don't even think about it — you just do it Be aware of these situations and break the links between these daily routines and smoking.

#### Managing your everyday triggers:

- Try taking a different route to work.
- Change where you eat lunch and/or whyou eat with.
- Pick one situation and challenge yours

#### **BUILD YOUR QUIT PLAN**

to not smoke during that activity. Try another activity after you succeed with the first one.

#### Nicotine withdrawal

- Feeling irritable if I haven't smoked in a while
- Feeling restless or jumpy
- Feeling strong cravings to smoke
- Having a hard time concentrating
- Waking up in the morning

When you quit smoking, your body and brain must get used to going without nicotine. This is called nicotine withdrawal, it feels different for everyone, and the feelings can be uncomfortable. The longer you go without smoking, the more your body can get used to being nicotine-free.

# Here are ways to cope without smoking:

- Medications can help reduce cravings and withdrawal symptoms. Ask your doctor if nicotine replacement therapy or other quit medications are right for you.
- Take care of yourself. Eat healthy, get plenty of sleep, and drink lots of water.
- Set support from friends and family. Tell your friends and family that you're quitting and ask for their support.

#### My emotions

- Anxious, worried, or nervous
- Bored
- Frustrated or upset after an argument

#### Happy or excited

- Lonely
- Sad, down, or depressed
- Stressed or overwhelmed

Many people smoke or use tobacco to enjoy a good mood or escape a bad one. Using tobacco is not a good way to cope with feelings. If you are stressed or arxious — whatever is causing it will still be there afterwards.

# Try these ways to handle stress and emotions:

- Take a break. Sometimes all you need is a "time out" from an upsetting or stressful situation in order to calm down. Go for a walk, listen to music, or find a quiet spot to take slow, deep breaths.
- Get your body moving it can keep boredom at bay and is a great way to handle both negative and positive emotions. Dance, shoot hoops, or find an online workout video to try.
- Turn to people who care about you to celebrate successes and lift you up when you're feeling down.
- Look out for signs of depression, which can be serious.

Choose strategies and tools to help you quit. When preparing to quit, set yourself up for success by thinking about how you will distract yourself when you have the urge to smoke. This will keep you on track and boost your chances of quitting for good.

#### **BUILD YOUR QUIT PLAN**

# Triggers and coping skills worksheet Substitutes and distractions

Quitting smoking can be hard. Once they have quit, most smokers face urges, sometimes strong urges, to light up. Some of these urges are triggered by your body craving nicotine. Others can be triggered by certain times of the day or by activities such as driving, finishing a meal, taking a break from work or being where you used to smoke. Your urges may also be triggered by a need to relax and manage stress, maybe as you sit on the couch and watch TV.

But there is a solution. Quitting smoking doesn't have to be about willpower. There are ways to help urges pass without slipping or gritting your teeth. These tools are called substitutes and distractions.

#### What is a substitute?

Substitutes are things that can be used to keep your mouth and hands busy when you get an urge to smoke. Substitutes can include things such as toothpicks, short straws, cinnamon sticks, gum, and hard

candies for your mouth. For your hands, you can try pencils, paper clips, worry stones or worry beads.

#### What is a distraction?

Distractions can include things or activity that take your mind off smoking when a urge hits. These can include taking a way or getting some exercise, doing a puzzle of some kind, doodling, or starting a new hobby — anything to get your mind off smoking for five minutes. The only thing that limits what kind of substitutes and distractions you use is your imagination.

# Use this worksheet to identify your triggers for using tobacco

- 1. Pick the "triggers" below that may give you trouble when you quit.
- Next, try using different substitutes and distractions INSTEAD of using tobacco during these situations and times.

Select the substitutes and distractions the you want to try, then, keep track of the strategies that worked for you.

Triggers: Substitutes and Distractions Worksheet

Trigger	Substitute and distraction	What worked for n
After meals	Go for a welk. Do the dishes. Brush my teeth. Leave the table. Heve a cup of tea or coffee, a mint or candy. My ideas:	

Trigger	Substitute and distraction	What worked for me	Trigger	Substitute and	distraction	What worked for
After waking up	Change my morning routine by showering right away or eating breakfast in a different place. Eat breakfast. Brush my teeth as soon as possible. Take the dog for a walk.		When stressed	Talk to a friend/ally. Try deep breathing. Remind myself that my anger or stress a if you pray, try praye My ideas:	way.	
			When bored	Get some exercise.     Walk outside.		
When drinking coffee, tea, or alcohol	Try drinking coffee or tea in a different place than usual. Switch my drink (e.g., tea instead of coffee). Draw, write or keep my hands busy while drinking coffee or tea. My ideas:			Do a crossword puz Call or visit a friend. Read a book. Play video games. Listen to music My ideas:	zie.	
When driving	Empty the ashtray and fill it with dried flowers or sunflower seeds.     Take a different route to avoid the places in my commute where I normally light up.     Remove all cigarettes from my car or truck. My ideas:		When around others	Spend time with nonsmokers. Avoid other smokers whenever possible. Ask others not to smoke around me. Avoid restaurants and bars where smoking is allowed. Use toothpicks. My ideas:		
During work breaks	Take a break in a no-smoking area.  Don't go to my old break area.		Mini-quits: A way to	practice quitting	Tips for mini-quits	**
	Take a break with nonsmokers.  Use substitutes for my hands and mouth if I have to be around other smokers.  My ideas:	Before you quit date is a good time to Use practice your coping skills. This can make you quitting easier and increase your success. you		Use the information	Ise the information you entered in the trought the second courtriggers worksheet above to practic	
Watch TV for shorter periods of time. Remove ashtrays, cigarettes, and lighters from the TV room.			Think of it like you are Long-distance runners taking shorter runs firs practicing mini-quits co	build strength by t. In the same way, an help you prepare	usually smoke/use finish a meal.	in situations where yo tobacco, like after you
	Make the TV room off-limits for smoking.		to stay quit for the long quit date arrives.	term when your	the day and during	quits at different times different activities.
Play a game. Post a reminder note on my TV. My ideas:					-quit, instead you will au cope with urge on	

11

#### **BUILD YOUR QUIT PLAN**

# Step 3: Use Quit Meds Effectively

Nicotine withdrawal is when your body misses the nicotine you got from smoking. Nicotine withdrawal usually goes away within two to four weeks after quitting. Using a quit medicine can make quitting easier.

There are safe and effective medicines that can make your quit easier. Some have nicotine in them, such as the patch, gum, lozenges, inhaler, and nasal spray. Some quit medications, Some have no nicotine, such as bupropion SR and varenicline.

Many people use quit smoking medications to help reduce withdrawal feelings and nicotine cravings. Quit smoking medications can double your chances of quitting for good.

Nicotine replacement therapy (NRT) is the most commonly used family of quit smoking medications. NRT reduces withdrawal feelings by giving you a small, controlled amount of nicotine but none of the other dangerous chemicals found in cigarettes. This small amount of nicotine helps satisfy your craving for nicotine and reduces the urge to smoke.

Doctors and other medical experts think NRT is the one of the most helpful tools smokers can use to quit. Some smokers have mild to moderate side effects. However, research shows that NRT is safe and effective. NRT can be an important part of almost every quit strategy.

Reach out to a Coach at 1-800-784-8669, your health care provider, or pharmacist to learn more about quit medications and which one is the best fit for you.



#### **BUILD YOUR QUIT PLAN**

# Step 4: Get Support

Set yourself up for success by thinking about who in your life you will reach out to for support, how you will get expert help.

#### This is how you will get support

Share your plans to quit with people important to you.

Think about the type of help you need and who can give it to you. Here are some ways the your allies can help you:

- · Listen when you need to talk
- Cheer you on and not judge you
- Call to see how you are doing
- · Help with childcare or errands
- Talk about problems and ways to solve them

#### Find a quit buddy

Tell them your quit date and ask for their support. Be specific about what you need from them. You could say, "When I'm having a craving it helps when you distract me from it" t "it makes me feel bad when you bring up a time when I slipped and smoked again."

Ask for advice or support from someone who has successfully quit

Ask them what helped them, what surprised them, and what challenged them. See if the are willing to check in on you to hold you accountable.

- Join a social media community with other people who are trying to quit
   Get inspiration and encouragement from a community of people who are going through the same things as you.
- Reach out to someone else close to me not listed here

No matter who it is you get support from, reaching out to people close to you is an important part of building your team.

Reach out to a coach

A coach can help you build motivation, answer questions, help you problem-solve, offer skill-building.

Get help from a health care provider or pharmacist. Ask how they can help and support you, ask about quit medications including nicotine replacement therapy, varenecline and bupropion.

## Step 5: Tobacco-Proof Your Environment

#### Get rid of smoking supplies and other reminders

Throw away your cigarettes, matches, and lighters on or before your quit day. Clear out your home, car, bags, or other places you keep cigarettes and other reminders. Do laundry so your clothes don't smell like smoke. Unfollow social media accounts that show smoking and avoid watching shows or movies that feature smoking. Are there other reminders of smoking in your life? If so, remove those too.

#### My Quit Plan

1. Quit date \_\_\_\_\_

2. Plan for managing urges: Mini-quit plan

#### Quit medication plan

- I plan to use quit medications to manage my urges.
   Medication selection
- I need more information about quit medication.
- · I will use other strategies to cope with nicotine cravings and withdrawal.

#### My support team

How they will help	
	The delicated and the state of

#### 5. Tobacco-proof my environment

 I commit to removing tobacco products, ashtrays, lighters, unfollow-social media accounts the night before my quit date.

#### Prepare for your quit day

#### Two weeks before my quit date, I will:

- Think about things I like to do, other than smoking.
- Be active at least three times a week.
   Talk to my doctor if I have health problems or if it has been a while since I last exercised.
- Fill out the Triggers: Substitutes and Distractions Worksheet.
- · Learn how to cope with urges to smoke.

#### My ideas:

#### One week before my quit date, I will:

- Stop smoking in my car and home.
- Tell other people there is no smoking in my car and home.
- Practice quitting for a few hours at a time before quitting for good. These are called "mini-quits."
- Make sure you have your NRT so that you are prepared for your quit day.
- Start my quit medicine if using bupropion or varenicline.
- Think of ways to change my daily routine, for example, get up later, take a walk or drink tea instead of coffee.

#### My ideas:

#### The night before my quit date, I will:

- Throw away my lighters and cigarette and put away ashtrays.
- · Wash out the ashtray in my car.
- Review the right way to use nicotine patches, gum, or lozenges, if I plan to use these medications.
- Practice ways to manage stress, such deep breathing.
- Visit Web Coach<sup>®</sup> (if it is part of my program).
- Call my Quit Coach if I have questions or needs.

#### My ideas:

#### Prepare for your quit day

- For many people trying to quit tobacc the hardest part is the first two weeks after they quit. These two weeks can make or break a person's success at quitting.
- If you've prepared well and have set a
  realistic quit date, have figured out ho
  to conquer your urges, and know how
  to use your medicines correctly, then
  your chances of success are very high
  But you still might be feeling grouchy,
  nervous, and stressed. This is normal.
  Your body is craving nicotine and you'n
  having to adjust to life without tobacco
  The good news is that it all gets easier
  with time, and the rewards for staying
  quit are great.

#### ACTION STEPS TO BECOME TOBACCO-FREE FOR LIFE 15

# Here are some ways to stay on track:

#### Do not smoke - not even one puff.

 Do not tell yourself "it is okay to have just one." This is not true. If you have a cigarette — even one puff — it is very easy to start smoking again. Everyone who returns to smoking starts with "just one puff."

#### Make staying quit your #1 goal.

 You have done a lot of work to get this far. Make this your goal so you never have to go through this again!

## Keep using quit medicines.

 Use them every day for at least eight weeks. Call your Quit Coach or your doctor if you have questions or concerns.

#### Ask for help and support.

 Call your allies or your Quit Coach for help if you feel stressed, angry, or just plain down, especially in the first few weeks after guitting.

#### Stay away from people who are smoking.

 Make sure people know you have quit and ask them not to offer you any cigarettes. Use your coping skills to deal with urges to smoke. Stay away from places where people smoke.

## Keep using your coping skills.

You are more likely to stay quit if you use coping skills that work for you.

#### Limit alcohol.

 Many people go back to smoking when they have a drink. Try to drink as little alcohol as you can for the first month or so. Stay away from smoky bars and taverns at first. If you must drink, know that urges may be stronger. Use your coping skills and the ACE model.

#### Avoid high-risk situations.

 These are places or people that may give you the urge to smoke. Stay away from them if you can.

#### Learn from the past.

 Have you tried to quit before? Think about why you started smoking again.
 Plan what to do if it happens again.

#### Use the ACE model (Avoid, Cope, Escape)

- The ACE model is a proven way to Avoid having that first smoke after you quit,
- Avoid people and places that may give you an urge to smoke. If you can't avoid them, Cope with the situation using the skills you practiced. If the coping skills aren't working, Escape. Leave before you use tobacco.

# Remember, setbacks are part of the process

If you slip up and smoke, don't think of it as a failure. Remind yourself that you've had a temporary setback. The important thing is that you move forward to start quitting again.

#### Try these steps:

- Reread your reasons for quitting.
- Be proud of yourself for all the times you didn't smoke.
- Think about what caused you to smoke and come up with a plan for how you would handle it differently next time.

#### **QUIT THE SPIT**

If you are reading this, you probably chew or "dip" tobacco and smoke. You may use moist snuff or chewing tobacco, or both. Maybe you have tried to quit before but found it very hard. The information in this section will help you quit using these types of tobacco for good.

We give you a step-by-step plan to quit so that you can become completely free of smoked and chewed tobacco. We will refer to snuff and chewing tobacco as spit tobacco in this section of the guide.

# Should I quit smoking and spit tobacco at the same time?

The simple answer is yes. Quitting both at the same time will help you stay quit for good and receive all the health benefits of being totally free of tobacco.

#### Dangers of spit tobacco

Unlike smoking, spit tobacco does not cause lung cancer or emphysema. But that is where the good news ends. Spit tobacco is known to cause other health problems that can shorten your life and make life less enjoyable. These include cancer of the mouth, tooth decay gum problems that can lead to tooth loss, and some research has shown that spit tobacco is also linked to heart disease and high blood pressure.

# Addiction to nicotine

Spit tobacco gives you a lot of nicotine. In fact, someone who uses two tins per week of moist snuff is getting about the same amount of nicotine as a person who smokes 30 cigarettes per day! Most users of spit

tobacco take in more nicotine each day than a typical smoker does. This can make it hard to quit spit tobacco.

The top-selling brands of spit tobacco has the most nicotine. In fact, the makers of these products actually treat the tobacco with chemicals (ammonia) to help the nicotine be absorbed into your body more quickly. Also, between 50 and 70 percent of the nicotine is what is called "free nicotine." This is nicotine that is absorbed into your mouth very, very quickly. This makes you more addicted to nicotine.

So, if you smoke and use spit tobacco you may be VERY addicted to nicotine.

To quit the spit, use the 5 steps to a quit plan:

- Commit to your quit and set a quit date.
- 2. Manage your urges.
- 3. Use quit medications effectively.
- 4. Get support.
- 5. Tobacco-proof your environment.

The strategies that are reviewed in this guide will help you get ready for your quit date and stay quit for the long term.



Guía para dejar de fumar

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## **ÍNDIÇE**

03 - Introducción

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- 14 Pasos a seguir para dejar el tabaco de por vida
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- 17 Cigarrillos electrónicos y cómo dejarlos
- 18 Estamos aquí para ayudarlo en el proceso

# INTRODUCCIÓN



Dejar el tabaco puede ser difícil. Crear un plan personalizado para dejar de fumar ayuda a mantener el control, superar los momentos difíciles y abandonar el tabaco definitivamente.

Un plan para dejar de fumar consta de cinco pasos:

- 1. Comprométase a dejar de fumar y establezca una fecha para hacerlo.
- 2. Controle los impulsos.
- 3. Consuma medicamentos para dejar de fumar de manera eficaz.
- 4. Obtenga apoyo.
- 5. Proteja su entorno del tabaco.

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# Paso 1: Comprométase a dejar de fumar y establezca una fecha para hacerlo

## Seleccione una fecha para dejar de fumar:

14

Elija un día en las próximas dos semanas. Esto le dará tiempo suficiente para prepararse. Elija una fecha en la que no haya probabilidades de que se sienta estresado. Marque la fecha en el calendario y comience a trabajar en su plan hoy mismo.

#### Sea consciente de sus motivos

Conocer los motivos por los que quiere dejar de fumar puede ayudarlo a mantenerse motivado y en control, especialmente en los momentos difíciles.

#### ¿Cuáles son sus razones?

(seleccione todas las opciones que correspondan y añada las suyas)

	Está afectando mi salud
	Por mi familia o amigos
	Mi médico me recomendó dejar de fui
-	Ala a manu allumata

Dar un buen ejemplo

Tener un futuro meior

Recuperar el control

Por razones ambientales
Verme y oler mejor

☐ Embarazo

□ Embarazo

□ Añada sus razones \_

Manténgase comprometido con su decisión de dejar de fumar: coloque su lista en un lugar que le ayude a recordar sus razones.

# Necesita más razones para comprometerse con su decisión de dejar de fumar:

#### De qué manera beneficia su salud dejar de fumar

Su salud mejorará independientemente de cuándo deje de fumar. Su cuerpo comienza a sanar minutos después de dejar de fumar. Cuanto más tiempo su organismo permanezca libre del humo del tabaco, más saludable se volverá. Vivirá hasta 10 años más que si continuara consumiendo tabaco.

#### 8 HORAS

- El nivel de monóxido de carbono en su cuerpo desciende hasta su valor normal
- El nivel de oxígeno en la sangre aumenta
   hasta su valor normal

#### 1 1010

 Disminuye la probabilidad de sufrir un ataque cardíaco y morir a causa de este

#### **ENTRE 2 Y 3 DÍAS**

• Mejoran los sentidos del olfato y el gusto

#### ENTRE 2 Y 12 DIAS

- Mejora la circulación (flujo sanguíneo)
- · Se respira con menor dificultad
- Se camina con menor dificultar

#### **ENTRE 1 Y 9 MESES**

- Menos tos y congestión de los senos paranasales (congestión nasal)
- Mayor nivel de energía
- Menor dificultad para respirar
- Menor probabilidad de infecciones

#### A RIO

 El riesgo de sufrir enfermedades cardíacas es la mitad que el de un fumador

#### 20 MESES

- La presión arterial y el ritmo cardíaco vuelven a ser normales
- Se percibe una temperatura normal en las manos y los pies

#### S AÑOS

- Menor probabilidad de contraer cáncer de pulmón y sufrir problemas pulmonares
- Mejora de la salud si padece diabetes, asma nefropatía u otra enfermedad crónica
- La probabilidad de padecer cáncer de boca, garganta, esófago, vejiga, riñón o páncreas se reduce a la mitad
- El riesgo de sufrir un accidente cerebrovascular es el mismo que el de una persona que nunca ha fumado

#### 10 ANOS

El riesgo de cáncer de pulmón se reduce a la mitad

#### 15 ANOS

El riesgo de enfermedad cardíaca es tan bajo como el de una persona que nunca ha fumado

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# **ELABORE UN PLAN PARA DEJAR DE FUMAR**

# Paso 2: Controle los impulsos

#### Controle los impulsos

Después de dejar el tabaco, determinados lugares y situaciones pueden recordarle al hábito de fumar y difficultar su decisión de mantenerse alejado del tabaco. Utilice esta lista para determinar qué impulsa su deseo de fumar. Le proporcionaremos estrategias que lo ayudarán a controlarse.

#### Sea consciente de sus factores desencadenantes

Utilice esta lista para determinar qué impulsa su deseo de fumar, usar vaporizadores o masticar tabaco.

#### Factores desençadenantes sociales

- El hecho de que le ofrezcan tabaco
- Beber alcohol o ir a un bar
- Asistir a una fiesta u otro evento social
- Permanecer cerca de otras personas que fuman o consumen otro producto derivado del tabaco
- Ver fumar a otra persona
- Oler el humo del cigarrillo

Puede resultar difícil ver fumar a otras personas después de dejar el tabaco. Podría resultar d'til hacer algunos cambios en las personas con las que pasa el tiempo o a las que sigue en redes sociales, al menos durante un tiempo. Resultará más sencillo afrontar las situaciones sociales que impulsen su deseo de fumar si deja pasar un tiempo.

#### Los siguientes son algunos cambios que puede implementar y que pueden resultar útiles en las primeras semanas después de haber dejado de fumar:

- Evite los lugares donde la gente fuma. Explíqueles a sus familiares o amigos que no los está evitando, sino que está evadiendo situaciones que podrían impulsar su deseo de fumar.
- Tome un descanso. Deje de seguir las cuentas de redes sociales que comparten contenido

sobre tabaco y bloquee o cancele la suscripción a mensajes de texto o de correo electrónico en los que se le envíen enlaces sobre productos para fumar.

 Pídale a la gente que no fume cerca de usted, o al menos pídales que no le ofrezcan cigarrillos. Si alguien le ofrece un cigarrillo, respóndale: "No, gracias, dejé de fumar".

#### Situaciones cotidianas

- Revisar el teléfono
- Tiempo de inactividad o entre actividades
- Beber café
- Al terminar una comida
- · Ver cigarrillos en la televisión o en películas
- Al esperar el autobús o durante un paseo
- · Caminar o conducir
- Ver televisión o jugar a los videojuegos
- Trabajar o estudiar

Puede haber momentos en el día en los que fume como parte de una actividad rutinaria sin siquiera pensar en ello: simplemente lo hace. Sea consciente de estas situaciones y rompa los vínculos entre estas rutinas diarias y el tabacuismo.

# Cómo controlar sus factores desencadenentes cotidianos

- Intente tomar un camino diferente para llegar al trabajo.
- Cambie el lugar donde almuerza o las personas con las que lo hace.
- Elija una situación e impóngase el desafío de no fumar durante esa actividad. Pruebe otra actividad una vez que tenga éxito con la primera.

#### **ELABORE UN PLAN PARA DEJAR DE FUMAR**

#### Abstinencia de la nicotin

- Sentirme irritable si no he fumado por un tiempo
- Inquietarme o ponerme nervioso
- Sentir intensas ansias de fuma
- Tener dificultades para concentrarme
- Despertarme en la madrugada

Cuando deja de fumar, el cuerpo y el cerebro deben acostumbrarse a presóndir de la nicotina. Esto se denomina abstinencia de la nicotina. Cada persona se siente de manera diferente y las sensaciones pueden resultar incómodas. Cuanto más tiempo pase sin fumar, más se acostumbrará su organismo a prescindir de la nicotina.

#### A continuación enumeramos forma de resistir sin fumar:

- Los medicamentos pueden ayudar a reducir las ansias y los síntomas de la abstinencia.
   Consulte a su médico si la terapia de reemplazo de niccolina u otros medicamentos para dejar de fumar son adecuados para usted
- Cuídese. Mantenga una alimentación saludable, duerma lo suficiente y beba mucha agua.
- Obtenga el apoyo de amigos y familiares.
  Dígales a sus amigos y familiares que dejará
  de fumar y pídales su apoyo.

#### Mis emociones

- · Ansiedad, preocupación o nerviosismo
- Aburrimiento
- Frustración o descontento después de una discusión
- Satisfacción o entusiasmo
- Soledad
- Tristeza, desánimo o depresión
- Estrés o agobio

Muchas personas fuman o consumen tabaco para disfrutar de un buen estado de ánimo o para evadir el mal humor. Consumir tabaco no es una manera adecuada de afrontar los sentimientos. Si se siente estresado o ansioso, las causas no desaparecerán después de fumar.

# Pruebe estos métodos para controlar el estrés

- Tome un descanso. A veces, todo lo que uno necesita es un "descanso" de una situación perturbadora o estresante para tranquilizarse. Salga a caminar, escuche música o busque un lugar tranquilo para respirar lenta
- Póngase en movimiento, esto puede mantener a raya el aburrimiento y es una excelente manera de controlar las emociones tanto negativas como positivas. Baile, juegue al baloncesto o busque un video de entrenamiento físico en línea para probar.
- Recurra a personas que se interesen por usted al momento de celebrar los éxitos y animarlo cuando se sienta deprimido.
- Esté atento a los signos de la depresión, que pueden ser graves.

Elija estrategias y herramientas que lo ayuden a dejar de fumar. Mientras se prepara para dejar de fumar, garantice

su éxito al pensar en cómo se distraerá cuando sienta ganas de fumar. Esto lo mantendrá bien encaminado y aumentará sus posibilidades de dejar de fumar para siempre.

#### Hoja de trabajo sobre factores desencadenantes y habilidades de afrontamiento.

#### Sustitutos y distracciones

Dejar de fumar puede resultar difícil. Una vez que han dejado el tabaco, la mayoría de los fumadores afrontan impulsos, a veces intensos, de encender un cigarrillo. Algunos de estos impulsos son desencadenados por la necesidad de nicotina que tiene el organismo. Otros pueden desencadenarse en determinados momentos del día o por actividades como

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conducir, al terminar una comida, hacer una pausa en el trabajo o permanecer en el lugar donde solía fumar. Sus impulsos también pueden ser desencadenados por la necesidad de relajarse y controlar el estrés, quizás mientras permanece sentado en el sofá mirando televisión.

No obstante, hay una solución. Dejar de fumar no tiene por qué ser una cuestión de fuerza de voluntad. Hay formas que ayudan a superar los impulsos sin recaer o apretarse los dientes. Estas herramientas se denominan sustitutos v distracciones.

Los sustitutos son elementos que se pueden usar para mantener la boca y las manos ocupadas cuando sienta la necesidad de fumar. Los sustitutos pueden incluir elementos como palillos, pajillas cortas, ramas de canela, goma de mascar y caramelos duros para la boca. En el caso de las manos, puede probar con lápices sujetapapeles, piedras o cuentas para calmarse.

#### ¿Qué es una distracción?

o actividades que lo distraigan de fumar cuando surja el impulso. Estos pueden incluir salir a caminar o hacer actividad física, resolver algún tipo de rompecabezas, ha garabatos o comenzar un nuevo pasatiempo: lo que sea que le permita dejar de pensar en fumar durante cinco minutos. El único límite para el tipo de sustitutos y distracciones que utilice es su imaginación

de tabaco

- 1. Elija los "factores desencadenantes" a continuación que podrían causarle problemas cuando deje de fumar.
- 2. A continuación, intente utilizar diferentes sustitutos y distracciones EN LUGAR de consumir tabaco durante estas situaciones

Seleccione los sustitutos y las distracciones que desee probar y luego realice un seguimiento de las estrategias que le

#### Factores desencadenantes: Hoja de trabajo de sustitutos y distracciones

Factor desencadenante	Sustituto y distracción	Lo que me resultó eficaz
Después de les comides	Selfr e caminer.     Laver los pletos.     Cepillarme (os dientes.     Irme de la mesa.     Beber une taze de té o café, comer un caramelo de mente o golosine. Mis ideas:	

Fector desencadenante Sustituto y distracción Lo que me resultó et Después de despertarme Cambier mi rutine matinal ai ducherme de inmediato o deseyunar en un lugar diferente. Desayunar. · Cepillarme los dientes lo antes posible. Sacar a pasear al perro. Intentar beber café o té en un lugar diferente al habitual. Al beber café, té o alcohol . Cambiar de babida /n el té en lugar de cafél Dibujar, escribir o mantener les manos ocupades mientres bebo café o té. · Vaciar el cenicero y relienario con fiores · secas o semillas de girasol. Tomer un camino diferente para evitar los lugares donde habitualmente enciendo un cigarrillo al viajar diariamente al trabajo. Quitar todos los cigarrillos de mi automóvil o camioneta Tomar un descanso en una zona para no fumadores. · No dirigirme a mi antigua zona de descanso. Tomar un descanso junto con las personas que no fuman. Utilizar sustitutos para las manos y la boca si me veo obligado a estar rodeado de otros fumadores. Mic Irlese Al ver televisión Mirar televisión durante períodos más breves · Retirer ceniceros, cigarrillos y encendedores de la sala de televisión Convertir la sala de televisión en un lugar prohibido para fumar. Iniciar un juego Colocar una nota a modo de recordatorio en el Mis ideas:

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#### ELABORE UN PLAN PARA DEJAR DE FUMAR

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Lo que me resultó eficaz Sustituto y distracción Al sentirme estresado · Hablar con un amigo/persona de confianza. Intentar respirar profundamente Recordanne a mí mismo que fumar no me quitará la ira ni el estrés. Si ora, intente con una plegaria o con la meditación Hacer ejerciclo. Cuando me siento aburrido Salk a caminar. Hecer un crucigreme · Llamar o visitar a un amigo. Jugar videojuegos Escucher música Pasar tlempo con no fumadores. anecer con Evitar a otros fumadores siempre que sea posible Pediries a los demás que no fumen a mi alrededor. Evitar restaurantes v bares donde esté permitido fumar. Mis ideas:

La fecha anterior a dejar de fumar es un buen momento para poner en práctica sus habilidades de afrontamiento. Esto puede permitir que dejar de fumar resulte más sencillo e incrementar su éxito. Piense en ello como si estuviera entrenando. Al principio, los corredores de largas distancias desarrollan resistencia al hacer carreras más cortas. De la misma manera, poner en práctica los ensayos para dejar de fumar puede ayudarlo a prepararse para mantenerse alejado del tabaco a largo plazo cuando llegue la fecha para deiar de fumar.

Utilice la información que ingresó en la hoja de trabajo de seguimiento de sus factores desencadenantes anterior para poner en práctica sus ensavos para dejar de fumar.

Ponga en práctica los ensayos para dejar de fumar en situaciones en las que habitualmente fuma o consume tabaco, como después de terminar una comida

Intente poner en práctica los ensayos para dejar distintas actividades.

fumar; en cambio, aprenderá qué lo ayuda a afrontar el impulso de fumar en la fecha en que dejará el tabaco v en el futuro.

#### **ELABORE UN PLAN PARA DEJAR DE FUMAR**

Paso 3: Utilice los medicamentos para dejar de fumar de forma eficaz

La abstinencia de la nicotina se produce cuando el organismo ansía la nicotina que obtiene al fumar. La abstinencia de la nicotina generalmente desaparece entre dos y cuatro semanas después de dejar el abaco. Consumir un medicamento para dejar de fumar puede facilitar el proceso para dejar de fumar

Existen medicamentos seguros y eficaces que pueden facilitar su proceso para dejar de fumar. Algunos contienen nicotina, como los parches, la goma de mascar, las pastillas, los inhaladores y los aerosoles nasales. Algunos medicamentos para dejar de fumar no contienen nicotina, como el bupropión SR

Muchas personas usan medicamentos para dejar de fumar que les permitan **reducir la sensación** de abstinencia y las ganas de consumir nicotina. Los medicamentos para dejar de fumar pueden duplicar sus posibilidades de dejar el tabaco definitivamente.

La terapia de reemplazo de nicotina (nicotine replacement therapy, NRT) pertenece a la familia de medicamentos más utilizada para dejar de fumar. La NRT reduce la sensación de abstinencia al proporcionarle una cantidad pequeña y controlada de nicotina, pero ninguna de las demás sustancias químicas peligrosas que contienen los cigarrillos. Esta pequeña cantidad de nicotina ayuda a satisface su necesidad de nicotina y reduce las ganas de fumar.

Los médicos y otros expertos de la salud consideran que la NRT es una de las herramientas más útiles que los fumadores pueden utilizar para dejar el tabaco. Algunos fumadores sufren efectos secundaris leves a moderados. Sin embargo, la investigación muestra que la NRT es segura y eficaz. La NRT puede ser una parte importante de casi todas las estrategias para dejar de fumar.

Comuníquese con un asesor al 1-855-335-3569, su proveedor de atención médica o farmacéutico para obtener más información sobre los medicamentos para dejar de fumar y cuál es el más adecuado para usted



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#### ELABORE UN PLAN PARA DEJAR DE FUMAR

#### Paso 4: Obtenga apoyo

Garantice el éxito al pensar en a qué persona conocida acudirá en busca de apoyo y cómo obtendrá la ayuda de expertos

#### Como obtendrá apoyo

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Comparta sus planes para dejar de fumar con personas que sean importantes para usted.

Piense en el tipo de ayuda que necesita y quién puede brindársela. Las siguientes son algunas formas en que sus personas de confianza pueden ayudarlo:

- · Escucharlo cuando necesite hablar
- Darle ánimo y no juzgarlo
- Llamarlo para averiguar cómo progresa
- · Brindar ayuda con el cuidado de niños o los mandados
- · Hablar sobre problemas y formas de resolverlos

#### Busque un compañero para dejar de fuma

Comuníquele la fecha en que dejará de fumar y pídale su apoyo. Sea específico sobre lo que necesita de él/ella. Podría decir: "Cuando siento ganas, me resulta útil que me ayudes a distraerme de ello" o "Me hace sentir mal cuando mencionas un momento en el que tuve una recaída y volví a fumar".

#### Pida conseios o apovo a una persona que hava dejado de fumar con évito

Pregúntele qué le resultó útil, qué lo sorprendió y qué le planteó un desafío. Averigüe si la persona está dispuesta a supervisarlo, de manera que usted asuma la responsabilidad.

#### Unase a una comunidad de redes sociales integrada por otras personas que estén intentando dejar de fumar

Obtenga la inspiración y el aliento de una comunidad de personas que atraviesen por el mismo proceso que usted.

 Comunicarme con una persona cercana a mí que no aparece enumerada aquí Independientemente de quién reciba apoyo, comunicarse con personas cercanas a usted es una parte importante de la formación de su equipo.

#### Comuniquese con un asesor

Un asesor puede ayudarlo a generar motivación, responder preguntas, ayudarlo a resolver problemas y ofrecerle desarrollo de habilidades.

Obtenga la ayuda de un proveedor de atención médica o farmacéutico. Consúlteles cómo pueden brindarle ayuda y apoyo, pregúnteles acerca de los medicamentos para dejar de fumar, incluida la terapia de reemplazo de nicotina, la vareniclina y el bupropión.

## Paso 5: Proteja su entorno del tabaco

#### Deshágase de los insumos para fumar y otros elementos que le recuerden el hábito

Deseche cigarrillos, fósforos y encendedores el día en que dejará de fumar o antes. Limpie su casa, automóvil, bolsos u otros lugares donde guarde cigarrillos y otros elementos que le recuerden el hábito. Lave la ropa de manera que sus prendas no huelan a cigarrillo. Deje de seguir las cuentas de redes sociales relacionadas con el tabaco y evite ver programas o películas en las que se fume. ¿Hay otros elementos en su vida que le recuerden el hábito de fumar? En caso afirmativo, suprímalos también.

## Mi plan para dejar de fumar

- 1. Fecha para dejar de fumar \_\_\_\_\_
- 2. Plan para controlar los impulsos: Plan de ensavos

Mis factores desencadenantes Estrategias de afrontamiento

- Plan de medicamentos para dejar de fumar
  - Planeo consumir medicamentos para dejar de fumar de manera de poder controlar mis impulsos.
     Selección de medicamentos
  - · Necesito más información sobre los medicamentos para dejar de fumar.
  - Utilizaré otras estrategias para afrontar la abstinencia de la nicotina y las ganas de consumirla.
- 4. Mi equipo de apoyo

Personas que me apoyan ¿De qué manera brindarán ayuda?

- 5. Proteger mi entorno del tabaco
  - Me comprometo a eliminar los productos derivados del tabaco, ceniceros, encendedores y dejar de seguir cuentas de redes sociales la noche anterior a la fecha en que dejaré de fumar.

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# PASOS A SEGUIR PARA DEJAR EL TABACO DE POR VIDA

### Prepárese para el día en que dejará de fumar

#### Dos semanas antes de la feche en que dejaré de fumer, haré lo siguiente:

- Pensar en las actividades que me gusta hacer, además de fumar.
- Mantenerme activo al menos tres veces a la semana. Hablar con mi médico si tengo problemas de salud o si ha pasado un tiempo desde la última vez que hice actividad física.
- Completar los factores desencadenantes: Hoja de trabajo de sustitutos y distracciones.
- Aprender a superar las ganas de fumar.

#### Mis ideas:

#### Una semana antes de la fecha en que dejaré de fumar, haré lo siguiente:

- Dejar de fumar en mi automóvil y en mi casa.
- Advertirles a los demás que no se puede fumar en mi automóvil ni en mi casa.
- Practicar dejar de fumar durante algunas horas en un momento anterior a dejar el hábito definitivamente. Estos se denominan "ensayos para dejar de fumar".
- Asegúrese de tener su NRT, de manera de estar preparado para el día en que dejará de fumar.
- · Comenzar con mi medicamento para dejar de fumar si uso bupropión o vareniclina.
- Pensar en formas de cambiar mi rutina diaria como, por ejemplo, levantarme más tarde, dar un paseo o beber té en lugar de café.

#### Mis ideas:

# PASOS A SEGUIR PARA DEJAR EL TABACO DE POR VIDA

#### La noche anterior a la fecha en que dejaré de fumer, haré lo siguient

- Desechar encendedores y cigarrillos y guardar los ceniceros.
- Lavar el cenicero de mi automóvil.
- Repasar la forma correcta de usar parches, goma de mascar o pastillas de nicotina, si planeo consumir estos medicamentos.
- Practicar formas de controlar el estrés, como la respiración profunda.
- Visitar Web Coach® (si forma parte de mi programa).
- Llamar a mi asesor para dejar de fumar si tengo preguntas o necesidades.

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#### Prepárese para el día en que dejará de fumar

- Para muchas personas que intentan dejar el tabaco, la parte más difícil son las dos primeras semanas después de dejar el hábito. Estas dos semanas pueden marcar o interrumpir el éxito de una persona al momento de dejar de fumar.
- Si se ha preparado de manera adecuada y ha establecido una fecha realista para dejar de fumar, ha descubierto cómo vencer sus impulsos y sabe cómo consumir sus medicamentos correctamente, sus probabilidades de éxito son muy elevadas. No obstante, es posible que aún sienta irritabilidad, nerviosismo y estrés. Esto es normal. Su organismo anhela la nicotina y debe adaptarse a una vida libre de consumo de tabaco. La buena noticia es que todo se torna más fácil con el tiempo y las recompensas por permanecer alejado del tabaco son excelentes.

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#### continuación, presentamos algunas maneras de mantener el control:

#### No fume, ni siquiera una calada.

 No se diga a sí mismo "está bien fumar solo uno". Esto no es cierto. Si fuma un cigarrillo, aunque sea una calada, es muy fácil retomar el hábito. Todo aquel que vuelve a fumar comienza con "solo una calada".

#### Convierta el hecho de permanecer alejado del tabaco en su objetivo principal.

 Ha trabajado arduamente para llegar hasta aquí. Convierta a este en su objetivo para no tener que volver a atravesar este proceso nunca más.

#### Continúe consumiendo medicamentos para dejar de fumar.

 Consúmalos todos los días durante al menos ocho semanas. Llame a su asesor para dejar de fumar o a su médico si tiene preguntas o inquietudes.

#### Pida ayuda y apoyo.

 Llame a sus personas de confianza o a su asesor para dejar de fumar para pedirles ayuda si se siente estresado, enfadado o simplemente desanimado, especialmente en las primeras semanas posteriores a dejar de fumar.

#### Manténgase alejado de las personas que fuman.

Asegúrese de que la gente sepa que ha dejado de fumar y pídales que no le ofrezcan cigarrillos.
 Utilice sus habilidades de afrontamiento para lidiar con las ganas de fumar. Manténgase alejado de lugares donde la gente fume.

#### Continúe usando sus habilidades de afrontamiento.

 Es más probable que permanezca alejado del tabaco si utiliza habilidades de afrontamiento que le resulten eficaces.

#### Limite el consumo de alcohol.

 Muchas personas vuelven a fumar cuando beben una copa. Intente beber la menor cantidad de alcohol que sea posible durante al menos el primer mes. Al principio, manténgase alejado de bares y tabernas repletas de fumadores. Si no puede evitar beber, sea consciente de que los impulsos pueden ser más fuertes. Utilice sus habilidades de afrontamiento y el modelo EAE.

#### Evite situaciones de alto riesgo.

 Estos consisten en lugares o personas que puedan incitarlo a fumar. Manténgase alejado de ellos si es posible.

#### Aprenda del pasado.

¿Ha intentado dejar de fumar antes? Piense en por qué comenzó a fumar de nuevo. Planifique qué hacer si vuelve a suceder.

#### Utilice el modelo EAE (Evitar, Afrontar, Escapar)

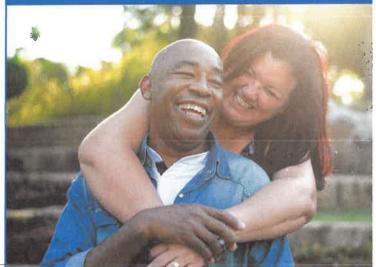
- El modelo EAE es una forma comprobada de Evitar fumar ese primer cigarrillo después de haber dejado el tabaco.
- Evite personas y lugares que puedan incitarlo a fumar. Si no puede evitarlos, Afronte la situación con las habilidades que puso en práctica. Si las habilidades de afrontamiento no funcionan, Escape. Váyase antes de consumir tabaco.

#### Tenga en cuenta que los contratiempos forman parte del proceso.

Si tiene una recaída y fuma, no lo considere un fracaso. Recuerde que ha tenido un revés temporal. Lo importante es que siga adelante para comenzar a dejar de fumar nuevamente.

#### Intente los siguientes pasos:

- · Vuelva a leer las razones que tiene para dejar de fumar.
- · Siéntase orgulloso de sí mismo por todas las veces que no fumó.
- Piense en la causa que lo llevó a fumar y formule un plan para controlarlo de manera diferente la próxima vez.



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#### **DEJE EL TABACO POR VÍA ORAL**

Si está leyendo esto, probablemente masque o "frote" tabaco en las encías y fume. Es posible que utilice rapé húmedo o tabaco para mascar, o ambos. Quizás haya intentado dejar de fumar antes pero le haya resultado muy difícil. La información de esta sección lo ayudará a dejar de consumir estos tipos de tabaco definitivamente.

Le ofrecemos un plan paso a paso para dejar de fumar, de manera que pueda liberarse por completo del tabaco para fumar o mascar. En esta sección de la guía haremos referencia al rapé y al tabaco para mascar como tabaco por vía oral.

#### ¿Debo dejar de fumar y consumir tabaco por vía oral al mismo tiempo:

La respuesta sencilla es sí. Dejar ambos hábitos al mismo tiempo lo ayudará a mantenerse alejado del tabaco definitivamente y recibir todos los beneficios para la salud que supone permanecer completamente libre de tabaco.

#### Peligros del tabaco por via oral

A diferencia de fumar, el tabaco por vía oral no provoca cáncer de pulmón ni enfisema. Pero a partir de aquí se terminan las buenas noticias. Se considera que el tabaco por vía oral causa otros problemas de salud que pueden acortar la vida y tornarla menos placentera. Estos incluyen cáncer de boca, caries, problemas de encías que pueden provocar pérdida de dientes; además, investigaciones han demostrado que el tabaco por vía oral también está relacionado con enfermedades cardíacas y presión arterial elevada.

#### Adicción a la nicotina

El tabaco por vía oral le aporta mucha nicotina. De hecho, alguien que consume dos latas de rapé húmedo por semana obtiene aproximadamente la misma cantidad de nicotina que una persona que funa 30 cigarrillos al día. La mayoría de los consumidores de tabaco por vía oral ingieren más nicotina diariamente que un fumador típico. Esto puede dificultar que deje el tabaco por vía oral.

Las marcas de tabaco por vía oral más vendidas tienen el mayor contenido de nicotina. De hecho, los fabricantes de estos productos tratan el tabaco con productos químicos (amoníaco) para permitir que el organismo absorba la nicotina más rápidamente. Además, entre el 50 y el 70% de la nicotina se denomina "nicotina libre". Se trata de nicotina que se absorbe en la boca extremadamente rápido. Esto aumenta su adicción a la nicotina.

Por lo tanto, si fuma y consume tabaco por vía oral, es posible que tenga una ELEVADA adicción a la nicotina.

# DEJE EL TABACO POR VÍA ORAL

Para dejar el tabaco por vía oral, siga los cinco pasos de un plan para dejar de fumar:

- Comprométase a dejar de fumar y establezca una fecha para hacerlo.
- 2 Controle los impulsos.
- 3 Consuma medicamentos para dejar de fumar de manera eficaz.
- Obtenga apoyo.
- 5 Proteja su entorno del tabaco.

Las estrategias que se repasan en esta guía lo ayudarán a prepararse para la fecha en que dejará de fumar y a permanecer alejado del tabaco a largo plazo.



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# CIGARRILLOS ELECTRÓNICOS Y CÓMO DEJARLOS

Los cigarrillos electrónicos son bastante novedosos y los científicos continúan descubriendo sus efectos sobre la salud a largo plazo. Los siguientes son los datos que conocemos actualmente sobre los efectos de los cigarrillos electrónicos sobre la salud:

- El aerosol de los cigarrillos electrónicos, generalmente, contiene menor cantidad de sustancias químicas nocivas que el humo de los productos derivados del tabaco quemados. Sin embargo, el aerosol de los cigarrillos electrónicos puede contener sustancias químicas cancerígenas y partículas diminutas que penetran profundamente en los pulmones.
- La mayoría de los cigarrillos electrónicos contienen nicotina, la droga altamente adictiva presente en el tábaco.
- En los jóvenes y adultos jóvenes, la nicotina puede perjudicar el desarrollo del cerebro, que continúa hasta los 25 años de edad aproximadamente.
- La nicotina es peligrosa para las mujeres embarazadas y los fetos.

#### La conclusión sobre los cigarrillos electrónico:

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- En general, las investigaciones son poco certeras sobre si los cigarrillos electrónicos implican un aumento en el abandono del hábito de fumar.
- Algunas investigaciones sugieren que el uso de cigarrillos electrónicos que contienen nicotina se asocia con un mayor abandono del hábito de fumar que el uso de cigarrillos electrónicos que no contienen nicotina; además, un uso más frecuente de los cigarrillos electrónicos se asocia con un mayor abandono del hábito de fumar que un uso menos frecuente.
- La Administración de Alimentos y Medicamentos (Food and Drug Administration, FDA) no ha aprobado los cigarrillos electrónicos como un elemento útil para dejar de fumar y son necesarias más investigaciones sobre si los cigarrillos electrónicos son eficaces para dejar de fumar y para comprender mejor los efectos de los cigarrillos electrónicos sobre la salud.
- Los cigarrillos electrónicos no son seguros para los jóvenes, los adultos jóvenes, las mujeres embarazadas y los adultos que actualmente no consumen productos derivados del tabaco.
- Para que los fumadores adultos obtengan beneficios significativos para la salud a partir del uso de los cigarrillos electrónicos, deberían pasar a usar exclusivamente cigarrillos electrónicos y dejar de fumar cigarrillos y otros productos derivados del tabaco por completo.
- Entre aquellos que han pasado a usar exclusivamente cigarrillos electrónicos, el objetivo final debería ser también dejar de usar cigarrillos electrónicos por completo para obtener el máximo beneficio para la salud.

#### CIGARRILLOS ELECTRÓNICOS Y CÓMO DEJARLOS

#### Las buenas noticias

Puede dejar de vapear al elaborar un plan para dejar de fumar y utilizar las estrategías y los consejos que se describen en esta guía.

Los pasos para dejar de vapear:

- Comprométase a dejar de fumar y establezca una fecha para hacerlo.
- 2 Controle los impulsos.
- 3 Consuma medicamentos para dejar de fumar de manera eficaz.
- Obtenga apoyo.
- Proteja su entorno del tabaco.



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# **ESTAMOS AQUÍ PARA AYUDARLO EN EL PROCESO**

Comuníquese con un asesor las 24 horas del día, los 7 días de la semana para obtener más información sobre cómo elaborar un plan para dejar de fumar, lidiar con las ansias, controlar los síntomas de abstinencia, así como información acerca de los medicamentos para dejar de fumar, dónde obtener apoyo y cómo proteger su entorno del tabaco. Un asesor puede ayudarlo a resolver problemas, controlar el estrés, abordar sus inquietudes sobre el peso y otros temas que lo ayudarán a dejar de fumar y a permanecer alejado del cigarrillo.

#### Liame al 1-855-DÉJELO-YA (1-855-335-3569)

Puede obtener más apoyo con Text a Coach, un programa de mensajes de texto que incluye mensajes de texto automatizados adaptados a sus necesidades y acceso a un asesor en vivo las 24 horas del día, los 7 días de la semana. Llame para obtener más información.

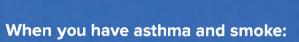


Adaptado de la iniciativa Smokefree.gov del Instituto Nacional del Cáncer (www.smokefree.gov).

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# CHRONIC CONDITIONS

If you have any of these conditions, quitting tobacco can help



- You are more likely to have an asthma attack because smoke can trigger these attacks.
- Asthma attacks may be more severe, and you are more likely to be hospitalized because of your asthma.
- Family and friends with asthma are at risk from secondhand smoke (when you smoke and they do not).

# When you stop smoking:

- Your lungs and airways are clear of smoke, which is one of the most common triggers of asthma attacks.
- You can better control your asthma symptoms and may need less asthma medicine.
- Your airways are clearer and it is easier for you to breathe.

# When you have Chronic Obstructive Pulmonary Disease (COPD) and smoke:

- It gets harder and harder to breathe because the smoke continues to damage your lungs.
- You have higher risk of serious lung infections, such as pneumonia.
- · Your COPD will continue to get worse and you are likely to need more oxygen to help you breathe.

# When you stop smoking:

- · You will stop damaging your lungs and your breathing should get better.
- You will cough less and be less likely to get lung infections.
- You may not need extra oxygen to help you breathe.

# When you have diabetes and smoke:

- Your risk of diabetes and strokes is very high.
- · You are more likely to get cancer of the lung, mouth, throat, esophagus, bladder, kidney, pancreas, and so on
- You are at risk for breathing problems and lung diseases, such as COPD, asthma and pneumonia.
- Blood sugar medicines and insulin shots may not work as well.

# When you stop smoking:

- Your risk of heart disease goes down soon after you quit and continues to go down as long as you stay quit.
- You have less risk of getting cancer and other complications of diabetes, including loss of vision, kidney disease, nerve damage and skin infections.
- You will be able to better control your blood sugar with insulin or other medicines.



# When you have heart disease and smoke:

- You have double the risk of getting a heart attack or stroke than people with heart disease who do not smoke.
- Smoking increases blood pressure and heart rate and causes damage (clogging and hardening) in your blood vessels.
- If you are taking birth control pills, you are at even greater risk for heart attacks and strokes.

# When you stop smoking:

- Your blood pressure and heart rate go down very soon after you quit, and your risk of having a heart attack or stroke also goes down.
- The damage to your blood vessels caused by smoking starts to repair itself.
- If you have a heart attack, you are less likely to die from it, and if you have had a heart attack before,
   you are less likely to have another one.

# **SMOKING & CANCER**

What you should know and why you should quit

Cancer is an uncontrolled growth of cells. It can happen in many parts of the body and can spread to other parts of the body. Cigarette smoking causes 87% of lung cancer deaths and is the leading cau of cancer death in both men and women.

Smoking is also responsible for most cancers of the throat, mouth, esophagus, stomach, and bladde It is a risk factor for cancers of the cervix, colon and rectum, kidney, pancreas, stomach and acute myeloid leukemia.

Your chance of getting cancer begins to decrease as soon as you quit smoking – even if you have been a heavy smoker for many years. Even if you already have cancer, quitting now may help you feel better and live longer. Quitting now also protects the health of those around you.

# When you have cancer and smoke:

- Smoking may make the side effects of cancer treatment worse and continuing to smoke makes it harder for your body to heal.
- Smoking while receiving radiation therapy, chemotherapy, or surgery for cancer may make these treatments less effective.
- Smoking can cause mutations in genes, damaging the way your lungs work and causing your immune system to not work as well as it should.
- If you continue to smoke, you are more likely to develop a second cancer in the same place or another type of cancer.

# When you stop smoking:

- You are more likely to improve your quality of life and may be more likely to survive the cancer long term than if you keep smoking.
- You have less chance of developing other cancers.
- Complications from surgery are reduced and wounds may heal faster.
- Your body heals from cancer treatment more easily.
- You are less likely to develop other diseases associated with smoking such as heart disease and stroke.
- Your family and friends breathe cleaner air,
   which protects them from increased risk of cancer.
   They can also worry less about you and your health.

# CONDICIONES CRÓNICAS

¿Tienes alguna de estas condiciones? Dejar el tabaco puede ayudar.



- Tienes más probabilidades de sufrir un ataque de asma debido a que fumar puede desencadenar estos ataques
- Los ataques de asma pueden ser más graves y tienes más probabilidades de ser hospitalizado debido al asma.
- Los familiares y amigos con asma están en riesgo como fumadores pasivos (cuando tú fumas y ellos no).

# Cuando dejas de fumar:

- Tus pulmones y vías respiratorias están libres de humo, el cual es uno de los desencadenantes más comunes de los ataques de asma.
- Puedes controlar mejor tus síntomas del asma y es posible que necesites menos medicamentos para el asma.
- Tus vías respiratorias están más limpias y te es más fácil respirar.

# Cuando tienes enfermedad pulmonar obstructiva crónica (EPOC) y fumas:

- Cada vez te es más difícil respirar porque fumar sigue dañando tus pulmones.
- Te encuentras en mayor riesgo de sufrir infecciones pulmonares graves, como neumonía.
- Tu EPOC continuará empeorando y es probable que necesites más oxígeno para ayudarte a respirar.

# Cuando dejas de fumar:

- Dejarás de dañar tus pulmones y tu respiración debería mejorar.
- Toserás menos y será menos probable que desarrolles infecciones pulmonares.
- Es posible que no necesites oxígeno extra para ayudarte a respirar.

# **Cuando tienes diabetes y fumas:**

- Tu riesgo de sufrir diabetes y accidentes cerebrovasculares es muy alto.
- Tienes más probabilidades de desarrollar cáncer de pulmón, boca, garganta, esófago, vejiga, riñones, páncreas, etc.
- Estás en riesgo de sufrir problemas respiratorios y enfermedades pulmonares, como EPOC, asma y neumonía.
- Es posible que los medicamentos para regular el nivel de azúcar en la sangre y la insulina no funcionen tan bien.

# Cuando dejas de fumar:

- Tu riesgo de sufrir una cardiopatía baja poco después de dejar de fumar y continúa bajando siempre y cuando sigas sin fumar.
- Tienes menos riesgos de desarrollar cáncer y otras complicaciones de la diabetes, incluida pérdida de visión, enfermedad renal, daños en los nervios e infecciones en la piel.
- Podrás controlar mejor tu nivel de azúcar en la sangre con insulina u otros medicamentos.



#### Cuando tienes una cardiopatia y tumas:

- Tienes el doble del riesgo de sufrir un infarto o accidente cerebrovascular que las personas con cardiopatía que no fuman.
- Fumar aumenta la presión arterial y la frecuencia cardíaca, al igual que causa daños (obstrucción y endurecimiento) en tus vasos sanguíneos.
- Si estás tomando píldoras anticonceptivas, te encuentras aún en mayor riesgo de sufrir un infarto y un accidente cerebrovascular

# Cuando dejas de fumar:

- Tu presión arterial y tu frecuencia cardíaca bajan muy pronto después de dejar de fumar, y tu riesgo de sufrir un infarto o un accidente cerebrovascular también baja.
- El daño en tus vasos sanguíneos, ocasionado por fumar, comienza a repararse solo.
- Si sufres un infarto tienes menos probabilidades de morir a consecuencia de ello y si sufres un infarto antes, tienes menos probabilidades de sufrir otro.

# **FUMAR Y EL CÁNCER**

Lo que debes saber y por qué debes dejar de fumar

El cáncer es el crecimiento descontrolado de células. Puede ocurrir en muchas partes del cuerpo y puede diseminarse a otras partes del cuerpo. Fumar cigarrillos causa el 87% de muertes por cáncer de pulmón y es la causa principal de muerte por cáncer en hombres y mujeres.

Fumar también es responsable de la mayoría de los cánceres de garganta, boca, esófago, estómago y vejiga. Es un factor de riesgo para el cáncer de cuello uterino, de colon y recto, riñones, páncreas, estómago y leucemia mieloide aguda.

Tus probabilidades de desarrollar cáncer comienzan a disminuir tan pronto como dejas de fumar, inclus si has fumado mucho durante muchos años. Incluso si ya tienes cáncer, dejar de fumar ahora puede ayudar que te sientas mejor y vivas más tiempo. Dejar de fumar ahora también protege la salud de aquellos a tu alrededor.

# Cuando tienes cáncer y fumas:

- Fumar puede empeorar los efectos secundarios del tratamiento de cáncer y seguir fumando hace que sanar sea más difícil para tu cuerpo.
- Fumar mientras recibes radioterapia, quimioterapia o cirugía por cáncer puede hacer que estos tratamientos sean menos efectivos.
- Fumar puede causar mutaciones en los genes, dañar la forma que en funcionan tus pulmones y causar que tu sistema inmunológico no funcione tan bien como debería.
- Si sigues fumando, tienes más probabilidades de desarrollar un segundo cáncer en el mismo lugar u otro tipo de cáncer.

# Cuando dejas de fumar:

- Tienes más probabilidades de mejorar tu calidad de vida y de sobrevivir al cáncer a largo plazo si sigues fumando.
- Tienes menos probabilidades de desarrollar otros cánceres.
- Se reducen las complicaciones de la cirugía y las heridas se curan más rápido.
- Tu cuerpo se cura del tratamiento de cáncer con mayor facilidad.
- Tienes menos probabilidades de desarrollar otras enfermedades asociadas con fumar, como cardiopatía y accidente cerebrovascular.
- Tus familiares y amigos respiran un aire más limpio, lo que los protege de un mayor riesgo de desarrollar cáncer. Ellos también pueden preocuparse menos por ti y tu salud.

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# Information for Your Quit Journey

Support for Parent and Babies

# **Outlook for Parent and Baby**

Most people know that smoking causes cancer and other major health problems. And smoking while you're pregnant can cause serious problems, too. Your baby could be born too early, have a birth defect, or die from sudden infant death syndrome (SIDS). Even being around cigarette smoke can cause health problems for you and your baby.

It's best to quit smoking before you get pregnant. But if you're already pregnant, quitting can still help protect you and your baby from health problems. It's never too late to quit smoking.

If you smoked and had a healthy pregnancy in the past, there's no guarantee that your next pregnancy will be healthy. When you smoke during pregnancy, you put your health and your baby's health at risk.





# **How Can Smoking Harm You and Your Baby?**

- Your baby may be born too small, even after a full-term pregnancy.
   Smoking slows your baby's growth before birth.
- Your baby may be born too early (premature birth). Premature babies often have health problems.
- Smoking can damage your baby's developing lungs and brain.
   The damage can last through childhood and into the teen years.
- Smoking doubles your risk of abnormal bleeding during pregnancy and delivery. This can put both you and your baby in danger.
- Smoking raises your baby's risk for birth defects, including cleft lip, cleft palate, or both. A cleft is an opening in your baby's lip or in the roof of her mouth (palate). He or she can have trouble eating properly and is likely to need surgery.
- Babies of parents who smoke during pregnancy—and babies exposed to cigarette smoke after birth—have a higher risk for SIDS.

# **How Can a Premature Birth Harm Your Baby?**

If you smoke during pregnancy, you are more likely to give birth too early. A baby born 3 weeks or more before your due date is premature. Babies born too early miss important growth that happens in the womb during the final weeks and months of pregnancy.

The earlier a baby is born, the greater the chances for serious health problems or death. Premature babies can have:



- · Low birth weight
- · Feeding difficulties
- Breathing problems right away
- · Breathing problems that last into childhood
- Cerebral palsy (brain damage that causes trouble with movement and muscle tone)
- Developmental delays (when a baby or child is behind in language, thinking, or movement skills)
- Problems with hearing or eyesight

Premature babies may need to stay at the hospital for days, weeks, or even months.

# **How Can Quitting Help You and Your Baby?**

The best time to quit smoking is before you get pregnant, but quitting at any time during pregnancy can help your baby get a better start on life. Talk to your doctor about the best ways to quit while you're pregnant or trying to get pregnant.

When you stop smoking:

- · Your baby gets more oxygen, even after just 1 day.
- · Your baby will grow better.
- · Your baby is less likely to be born too early.
- · You'll have more energy and breathe more easily.
- You will be less likely to develop heart disease, stroke, lung cancer, lung disease, and other smoking-related diseases.





# **Support for Quitting During Pregnancy**

Most pregnant parents who smoke want to quit, but quitting isn't always easy during pregnancy. What's more, if you're pregnant and still smoking, you may feel ashamed and alone.

The right kind of support can help a pregnant parent get through the unique challenges of quitting during this phase of life. Special guidance is available for you and the people around you.

# Stay Smokefree for a Healthy Child

Staying smokefree is important. Tobacco smoke contains a deadly mix of more than 7,000 chemicals. When your child is not exposed to smoke, you can expect him or her to have:

- · Fewer coughs and chest colds
- A lower risk for bronchitis or pneumonia (lung problems)
- · Fewer ear infections
- Fewer asthma attacks and wheezing problems



# Información para su viaje para dejar de fumar

Apoyo a Padres y Bebés

# El panorama para los padres y los bebés

La mayoría de las personas saben que fumar causa cáncer y otros problemas de salud graves. Y fumar durante el embarazo también puede causar serios problemas. Su bebé podría nacer mucho antes de lo debido, tener un defecto de nacimiento o morir a causa del síndrome de muerte súbita del lactante (SIDS, por sus siglas en inglés). Incluso estar cerca del humo de un cigarrillo puede causar problemas de salud en usted y su bebé.

Lo mejor es dejar de fumar antes de quedar embarazada. Sin embargo, si ya está embarazada, dejar de fumar puede ayudarla de todas maneras a proteger su salud y la salud de su bebé para evitar problemas. Nunca es muy tarde para dejar de fumar.

Si usted fumó y tuvo un embarazo normal en el pasado, no hay garantías de que su próximo embarazo tambien lo sera. Cuando usted fuma durante el embarazo, pone en riesgo su salud y la de su bebé.





# ¿Cómo el tabaquismo puede periudicarlos a usted y a su bebé?

- Su bebé podría nacer demasiado pequeño, incluso después de un embarazo que haya llegado a término. El tabaquismo disminuye el crecimiento del bebé antes de su nacimiento.
- Puede que su bebé nazca mucho antes de tiempo (nacimiento prematuro). Los bebés prematuros a menudo tienen problemas de salud.
- El tabaquismo puede dañar los pulmones y el cerebro en desarrollo de su bebé. Este daño puede perdurar durante la niñez y la adolescencia.
- El tabaquismo duplica el riesgo de que usted tenga sangrado anormal durante el embarazo y el parto. Esto puede ponerlos a usted y a su bebé en peligro.
- El tabaquismo también aumenta el riesgo de que su bebé tenga defectos de nacimiento, incluidos el labio o el paladar hendidos. Una hendidura es una apertura en el labio o en la parte interior superior de la boca (el paladar) del bebé. Su bebé podría tener problemas para comer de manera adecuada y es probable que tenga que operarse.
- Los bebés de padres que fuman durante el embarazo —y los bebés expuestos al humo del cigarrillo luego de su nacimiento— tienen un riesgo mayor de SIDS.

#### ¿Cómo un nacimiento prematuro puede perjudicar a su bebé?

Si usted fuma durante el embarazo, tiene más probabilidades de dar a luz prematuramente. Un bebé que nace al menos 3 semanas antes de la fecha prevista del parto es considerado prematuro. A los bebés que nacen mucho antes de lo debido les falta el importante crecimiento que ocurre durante las últimas semanas y meses del embarazo.

Mientras más prematuro sea un bebé, mayores son las probabilidades de que presente problemas de salud graves o de que muera. Los bebés prematuros pueden tener:

- · Bajo peso al nacer.
- · Dificultad para alimentarse.
- · Problemas respiratorios en cuanto nazcan.
- Problemas respiratorios que perduran en la niñez.
- Parálisis cerebral infantil (daño cerebral que causa problemas con el movimiento y el tono muscular).
- Retrasos en el desarrollo (cuando un bebé o niño está atrasado en cuanto a destrezas del lenguaje, pensamiento o movimiento.
- Problemas con la audición o la vista.
- Es posible que los bebés prematuros tengan que quedarse en el hospital durante días, semanas o incluso meses.



# ¿Cómo puede el dejar de fumar ayudarlos a usted y a su bebé?

El mejor momento para dejar de fumar es antes de quedar embarazada. Sin embargo, dejar de hacerlo en cualquier momento durante el embarazo puede ayudar a su bebé a comenzar la vida de una mejor manera. Hable con su médico acerca de cuáles son las mejores maneras para dejar de fumar durante el embarazo o cuando esté tratando de concebir.

Si usted deja de fumar:

- Su bebé recibirá más oxígeno, incluso después de apenas 1 día.
- · Su bebé crecerá mejor.
- Su bebé tendrá menos probabilidades de nacer prematuro.
- Usted tendrá más energía y podrá respirar más fácilmente.

Usted tendrá menos probabilidades de tener enfermedades cardiacas, accidentes cerebrovasculares, cáncer de pulmón, enfermedad pulmonar u otras enfermedades relacionadas con el tabaquismo.





# Apoyo para dejar de fumar durante el embarazo

La mayoría de las mujeres embarazadas que fuman quieren dejar de hacerlo, pero esto no siempre es fácil durante el embarazo. Más aún, si usted está embarazada y sigue fumando, puede sentirse avergonzada y sola.

El apoyo correcto puede ayudar a las mujeres embarazadas a superar los desafíos particulares de dejar de fumar durante esta etapa de la vida. Hay consejos especiales disponibles para usted y para las personas que la rodean.

# No vuelva a fumar para que tenga un hijo sano

Es importante que usted no vuelva a fumar. El humo del tabaco contiene una mezcla mortal de más de 7000 sustancias químicas. Cuando su hijo no está expuesto al humo, usted puede esperar que tenga lo siguiente:

- •Menos tos y resfriados del pecho (también llamados catarros bronquiales)
- Un menor riesgo de presentar bronquitis o neumonía (problemas en los pulmones)
- · Menos infecciones del oído
- · Menos problemas de ataques de asma y sibilancias



# **Helping You On Your Quit Journey**

Support for American Indian and Alaska Native quitting commercial tobacco\*

#### **Know the Facts**

Smoking commercial tobacco is more common among American Indians/Alaska Natives than almost any other racial/ethnic group in the United States.

• More than 1 in 4 (27.1%) American Indian/Alaska Native adults smokes cigarettes.

Smoking increases the chances of:

- · Losing members from your tribal community to smoking-related illnesses.
- Losing elders to smoking-related diseases or exposure to secondhand smoke before they can pass down tribal customs and traditions.

If you are an American Indian or Alaska Native, you likely know someone with health problems from smoking commercial tobacco—possibly a member of your family with a smoker's cough who is struggling to breathe or a friend with lung cancer.

While cigarette smoking among AI/AN people varies across different parts of the country, with a lower prevalence in the Southwest and higher prevalence in Northern Plains and Alaska, overall, the risk of commercial tobacco related disease and death is higher than in the general US population:

- Cardiovascular (heart and blood vessel) disease, which can be caused by cigarette smoking, is the leading cause of death among Al/AN people.
- Lung cancer, which can be caused by cigarette smoking and exposure to secondhand smoke, is the leading cause of cancer deaths among AI/AN people.
- Diabetes is the fourth leading cause of death among AI/AN people. The risk of developing type 2 diabetes is 30% to 40% higher for people who smoke than for people who don't smoke, and smoking can worsen complications from diabetes.

There is evidence that American Indian and Alaska Native (AI/AN) people are exposed to high levels of secondhand smoke, even if they do not smoke themselves.





# The tobacco industry targets American Indian and Alaska Native Communities with marketing and advertising

Tobacco companies promote their products more heavily to people in racial/ethnic minority groups, including AI/AN people.

In order to target AI/AN people, the tobacco industry uses many strategies to influence people and make it seem like they are doing good for the community. Some examples include:

- Giving financial support to cultural events like pow wows and rodeos.
- Using images, symbols, and names that have special meaning in tribal culture (such as feathered war bonnets or illustrations of American Indians smoking pipes) to sell commercial tobacco products.
- Giving misleading statements about traditional tobacco to persuade AI/AN people to use commercial tobacco products instead of or alongside traditional tobacco.
- Cutting prices on commercial tobacco sold on tribal lands to attract and keep customers.

# Stress can increase commercial tobacco use and make health problems worse

Stress, such as that caused by financial problems, discrimination, or violence, can make someone more likely to smoke. Some AI/AN people face many types of stress:

Indigenous youth report experiencing racism more often than white youth

- They have the highest poverty rate of all racial/ethnic groups in the U.S. Chronic financial problems are a major source of stress.
- AI/AN youth face multiple stressors, including poverty, racism, and traumatic life events.
- AI/AN youth (aged 11-15) are more likely to report that they have experienced discrimination due to their ethnicity than non-Hispanic white youth.

When people have severe or long-lasting stress, their bodies respond by raising stress hormones and keeping them raised. When this goes on for a long time, they may develop health problems like high blood pressure and type 2 diabetes. Smoking cigarettes also leads to disease and disability and harms nearly every organ of the body.

Part of being smokefree is learning new ways to deal with stress and other emotions without cigarettes. Studies show that stress levels go down after quitting. There are many other reasons not to use cigarettes to cope with unpleasant feelings. Smoking isn't a solution for stress. Try other ways to deal like talking it out or exercise.



\*Commercial tobacco" means harmful products that are made and sold by tobacco companies. It does not include "traditional tobacco" used by Indigenous groups for religious or ceremonial purposes

Adapted from the Center for Disease Control's

- Tips From Former Smokers \* Campaign (https://www.cdc.gov/tobacco/campaign/tips/index.html)
- Smoking & Tobacco Use (Unfair and Unjust Practices and Conditions Harm American Indian and Alaska Native People and Drive Health Disparities | Smoking and Tobacco | CDC)
- American Indian and Alaska Native People Experience a Health Burden from Commercial Tobacco | Smoking and Tobacco | CDC
- American Indian and Alaska Native People Need More Protection from Exposure to Secondhand Smoke | Smoking and Tobacco | CDC

# **Helping You on Your Quit Journey**

Support for LGBTQ+

#### **Know the Facts**

Smoking among lesbian, gay, and bisexual adults in the United States is much higher than among heterosexual/straight adults.

Nearly 1 in 6 (16.1%) of lesbian, gay, and bisexual adults smoke cigarettes, compared with nearly 1 in 8 (12.3%) of heterosexual/straight adults.\*

Cigarette smoking is also higher among transgender adults (35.5%), than among adults whose gender identity corresponds with their birth sex (cisgender).†

Smoking increases your risk for lung cancer, heart disease, chronic bronchitis, and other smoking-related diseases.





# **Marketing Tobacco to LGBTQ+ Communities**

If you are part of the LGBTQ+ community, you likely have seen tobacco ads in magazines, newspapers, and websites directed at you. Tobacco companies are focusing their advertising on your communities.

The tobacco industry has increased cigarette sales by targeting the LGBTQ+ community. They do this by sponsoring events, ads, bar promotions, and giveaways.

Tobacco companies also have sponsored pride events and given money to LGBTQ+ and HIV/AIDS organizations. The tobacco companies knew that their financial support would create a new generation of smokers when so many people were starting to reject smoking. The tobacco industry is not an ally to the LGBTQ+ community. The marketing schemes are designed to appeal to the rebellious, nontraditional characteristics of the LGBTQ+ community.

Tobacco companies may try to mislead you. It's one of the only effective ways they can get people to start using a product known to kill people. If you are aware of their activities, you can be strong against them.

# **Express Yourself Without Cigarettes**

Some LGBTQ+ people may believe that smoking gives off physical cues that express their gender identity or sexuality. They may think smoking reflects their masculinity or femininity. But tobacco use interferes with healthy self-expression in many ways. For transgender people, tobacco use can interfere with hormone therapy and increase the risk of complications such as blood clots.

Some people use tobacco to reduce their appetite and prevent weight gain. This is a particular problem among gay men who are more affected by eating disorders. While you may be concerned about gaining weight when quitting smoking, there are ways to prevent weight gain after quitting. And being smokefree means living a healthier life.

It may be hard to fully express your gender and sexuality. There is nothing masculine, feminine, or rebellious about the harm that smoking can do to your body. Don't fall for the images of smoking sold to you by tobacco corporations.

There are plenty of ways to express yourself that don't involve smoking. Try to find ways that won't cause permanent damage to your body like smoking does. You can look for ways to express yourself that also contribute to your health and well-being. Choose activities that make a statement about what's most important to you and your values.





# **Stress Relief Without Smoking**

LGBTQ+ people might have to deal with extra stress on top of regular, daily life stressors. Many LGBTQ+ people use smoking to cope.

Many LGBTQ+ people use smoking as a way to deal with this extra stress. But smoking may make your stress and anxiety worse, not better. Smoking cannot erase your problems, and it may bring on more issues related to smoking, like health problems or damage to your looks.

Part of being smokefree is learning new ways to deal with stress and other emotions without cigarettes. Studies show that stress levels go down after quitting. There are many other reasons not to use cigarettes to cope with unpleasant feelings.

Smoking isn't a solution for stress. Try other ways to deal like talking it out or exercise.

# Te ayudamos en tu recorrido para dejar de fumar

Apoyo para la comunidad LGBTQ+

#### Conoce los hechos

El nivel de las personas adultas lesbianas, homosexuales y bisexuales que fuman en los Estados Unidos es mucho más alto que el de las personas heterosexuales.

Casi 1 de cada 6 (16.1%) personas adultas lesbianas, homosexuales y bisexuales fuman cigarrillos, en comparación con casi 1 de cada 8 (12.3%) de adultos heterosexuales.\*

El nivel de las personas adultas transgénero que fuman cigarrillos también es más alto que entre las personas cuya identidad de género corresponde con su sexo al nacer (cisgénero).†

Fumar incrementa tu riesgo de sufrir cáncer de pulmón, cardiopatías, bronquitis crónica y otras enfermedades relacionadas con el cigarrillo.



# Comercialización del tabaco en las comunidades LGBTQ+

Si formas parte de la comunidad LGBTQ+, es probable que hayas visto avisos publicitarios de tabaco en revistas, periódicos y sitios web dirigidos a ti. Las compañías de tabaco están enfocando su publicidad en tus comunidades.

La industria del tabaco ha aumentado la venta de cigarrillos al dirigirse a las comunidades LGBTQ+. Ellos hacen esto al patrocinar eventos, avisos publicitarios, ofertas de bares y regalos.

Las compañías de tabaco también han patrocinado eventos de orgullo homosexual y han dado dinero a organizaciones de LGBTQ+ y VIH/SIDA.

nueva generación de fumadores cuando muchas personas estaban comenzando a rechazar el cigarrillo. La industria del tabaco no es una aliada de la comunidad LGBTQ+. Las estrategias de marketing están diseñadas para atraer lascaracterísticas rebeldes, no tradicionales de la comunidad LGBTQ+.

Las compañías de tabaco pueden tratar de engañarte. Es una de las únicas formas efectivas que tienen para hacer que las personas comiencen a usar un producto que se sabe que mata. Si eres consciente de sus actividades, puedes mantenerte fuerte contra ellos.



# Exprésate sin cigarrillos

Algunas personas LGBTQ+ podrían creer que fumar da señales físicas que expresan su identidad de género o sexualidad. Podrían pensar que fumar

una autoexpresión saludable en muchas formas. Para las personas transgénero, el uso de tabaco puede interferir con la terapia hormonal y aumentar el riesgo de sufrir complicaciones, como coágulos de sangre.

Algunas personas usan tabaco para disminuir el apetito y evitar subir de peso. Este es un problema particular entre hombres homosexuales quienes se ven más afectados por trastornos alimenticios. Si bien puede preocuparte aumentar de peso cuando dejes de fumar, existen formas para

vivir una vida más saludable.

Puede ser difícil expresar totalmente tu género y tu sexualidad. No hay nada masculino, femenino o rebelde en el daño corporal que puede ocasionarte fumar. No te creas las imágenes de fumar que te venden las corporaciones tabacaleras.

Hay muchas formas de expresarte que no involucran fumar. Trata de encontrar formas que no causen daños permanentes en tu cuerpo, como lo hace fumar. Puedes buscar formas de expresarte que también contribuyan con tu salud y bienestar. Elige

más importante para ti y tus valores.



#### Alivio del estrés sin fumar

Las personas LGBTQ+ podrían tener que lidiar con estrés adicional, además de los factores de estrés regulares y diarios de la vida cotidiana. Muchas personas LGBTQ+ fuman para ayudarse a lidiar.

Muchas personas LGBTQ+ fuman como una forma de lidiar con este estrés adicional. Pero fumar puede hacer que tu estrés y tu ansiedad empeoren, no que mejoren. Fumar no elimina tus problemas y podría ocasionarte más problemas relacionados con el hábito, como problemas de salud o daño a tu apariencia.

Parte de no fumar es aprender nuevas formas de lidiar con el estrés y otras emociones sin cigarrillos. Estudios indican que los niveles de estrés bajan después de dejar de fumar. Existen muchas otras razones para no usar cigarrillos para lidiar con sentimientos desagradables.

Fumar no es una solución para el estrés. Prueba otras formas de lidiar, como hablar sobre el tema o hacer ejercicios.





# Ally Guide: A guide to help you help them quit

Someone you care about has just asked you to help them quit smoking. Your support is important and could play a big part in helping them to quit smoking successfully.

This guide is for you. It explains how you can help your friend or family member make a change that will last a lifetime.

Quitting smoking is hard work. But it is the job of the person quitting to do that work, not you. As their ally, it is your job to be understanding, supportive, and caring.

Your friend or family member is in good hands. This program has helped hundreds of thousands of people quit smoking for more than 25 years. But we need your help to be there when we can't.

# Thanks for being part of the team!

-
I am giving you this guide because I want you to be my "ally" (to give me support) while I quit smoking. Quitting will be much easier if I have your help.
Support from people like you is an important part of my quitting plan.
When I have set a quit date, I will let you know. I will also tell you when I want other people to know my quit date.
For now, please read this guide. It will help you to help the quit.
Thanks,

# How You Can Help

Defin

For most people, quitting smoking does not happen overnight. There are many steps that a person will take to get ready to quit. The type of support you give may change with each step. Your friend or family member will tell you what kind of help is needed and when it's needed. Try to be there for them when they need you. Be ready to listen and let them tell you what they need.

Remember, it is the person quitting who makes the rules. Try not to offer advice or tell them what you think is the problem. Don't nag them. Just ask how you can help.

# Ways You Can Help

You can help take their mind off smoking by keeping them busy. Suggest things you can do together. Take a walk, do chores, go to a movie, go shopping, or have dinner in a smoke-free restaurant.

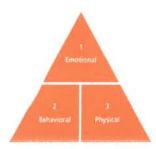
Ask them to think about things that have helped them keep from smoking in the past. Make a list of those things and try to do them often.

In the first two weeks after quitting, help them with things that may cause stress. You might want to run some errands for them, take care of their kids or help them out at work.

Most people smoke because they are addicted to nicotine and cigarettes are part of their daily routine. Nicotine in tobacco smoke is very addictive, while certain feelings and activities trigger urges to smoke. When people quit smoking, they are learning to live without something that their body wants badly and that they are used to having as part of their daily life. Maybe you were once a smoker and remember how hard it was to quit.

Try to be patient. Be ready for your friend or family member to be grumpy or nervous. Don't take their bad mood personally—it is a normal part of quitting and will soon get better. If you are not sure how to help, just ask.

# Triangle of Addiction



People who smoke are addicted physically, behaviorally, and emotionally. That's why it can be so hard to quit smoking.

5

Tell your friend or family member that you are proud of them for trying. Tell them you will support them no matter how long it takes.

# Slips and Relapses

Many people trying to quit may slip or relapse.

A **slip** is when a person has one or two cigarettes after they quit. A **relapse** is when a person begins to smoke again as they did before they quit.

A slip or relapse usually happens because the person quitting was not ready to deal with a certain situation. It does not mean that the person is weak. A slip or relapse usually teaches a person about how they can do things differently next time they are in a similar situation. Your friend or family member is in a program that will help them see what went wrong and get back on track. You can help too:

- Be positive about slips. Slips can be part of the quitting process and help for next time.
- Tell them that you won't judge them or scold them if they slip.

#### Stay Quit For Life

The first two weeks after quitting smoking can be the hardest. Give your friend or family member lots of praise if they have stayed quit for this long. But the hard work is not over. Living without tobacco is still very new to the person who has quit. The program they have joined will teach them many new skills for staying away from tobacco for life. Your support over the next weeks and months will help too. It might even be the one thing that keeps them on track.

Quitting smoking is a big deal. Tell your friend or family member how proud you are of them!

#### You and Tobacco

#### If you are an ex-smoker:

- Do let the person quitting know how your life has improved since you quit smoking. Your real-life experiences can help them feel inspired and motivated. Just knowing that you quit yourself will mean a lot to them.
- Don't try to push them to quit the same way you quit. Everyone is different, so what was easy for you may not be easy for them.
   And what was hard for you may not be hard for them.

#### If you have never smoked:

- Do think of some other big changes you have made in your life like losing weight or facing a big fear. That will help you to know how hard it is to quit smoking.
- Don't try to give advice or nag the person quitting to do things differently. Just listen and ask how you can help.

#### If you are a current smoker:

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- Do smoke only in places that the person quitting can avoid.
   Try to smoke outside of the house, car, restaurant, or workplace.
   Keep your cigarettes and lighter out of sight.
- Don't offer them a cigarette, even if you are only joking! Ask your friend or family member what to do if they ask you for a cigarette.

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West Virginia Tobacco Quitline fax referral form Fax Number: 1-800-483-3114 (update if customized number)

# Referring facility and healthcare provider information:

☐ Clinic ☐ Pharmacy ☐ Hospital ☐ Other			☐ Icertify that I an	HIPAA covered entity		
Facility name			Department			
Fax number	x number Phone number		Facility NPI (National Provider Identifier)			
Address			Zip	County		
Referring health care p	rofessional					
Email		National Provider Ident	ifier (NPI) Number			
Would you like a	Would you like an Outcome Report on whether the patient enrolled, declined or was unreachable?					
(Please select your p	referred method)					
☐ I want emailed out	come reports □ I wa	nt faxed outcome repo	rts □ I do not want o	outcome reports		
Use this section	to pre-authorize	NRT				
*Note: As patients ha	ave different benefits,	using this form does no	ot guarantee they will	get free quit medications.		
Please check the box				as coverage at dosage consistent with FDA		
Provider's name (Print)		F	Provider's signature			
		t informa		be automated. Some messages may be		
First name		Middle name		Last name		
State	Zip code	Phone number		Date of birth		
Language preference ☐ English ☐ Other						
May we send text mes	ssages to this number	? □ Yes □ No				
Patient signature box				Date		
Best contact times:	When are good week	day times to call?	When are good weekend times to call?			
	☐ Mornings (8 a.m1		☐ Mornings (8 a.m			
	☐ Afternoons (12 p.m.		☐ Afternoons (12)			
☐ Evenings (4 p.m8 p.m.)		☐ Evenings (4 p.m8 p.m.)				

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Client: Florida Department of Health	Contact: Amanda Davenport, Planning	Accomplishments/Services Provided: Reactive and proactive counseling services
,	Consultant 4052 Bald Cypress Way, Bin C-23 Tallahassee, FL 32399 Phone: 850-617-1940	for adults, youth, and pregnant women, regardless of health insurance status; direct mail order NRT to adults; integrated Web-based services; Web-only product, Behavioral Health product, including direct mail order of NRT; printed materials; referrals to community resources; fax referral program; eReferral
	Fax: (850) 414-6470 amanda.davenport@flhealth.gov	program, standalone services including text messaging, email messaging, materials; Live Vape Free for ages 13-26; single registration project.
GEORGIA	Georgia Tobacco Quit Line	Providing Services 10/2001 - Present
Client: Chronic Disease Prevention Section Georgia Department of Public Health	Contact: Colleen Commons Tobacco Cessation Coordinator Chronic Disease Prevention Section Phone: (404) 657-2491 Fax: (404) 657-4338 colleen.commons@dph.ga.gov	Accomplishments/Services Provided: Reactive and proactive counseling services for adults, youth, and pregnant women, regardless of health insurance status; direct mail order NRT; materials; referrals to community resources; fax referral and web portal program; integrated Web-based services; Web enrollment; Web-only services including direct mail order NRT; text messaging; and participation in research studies. State contracts with vendor for training and outreach services to include: provider training and education; referral set up via fax, web portal and electronic health record.
GUAM	Guam Tobacco Quitline	Providing Services 08/2007 - Present
Client: Tobacco Prevention & Control Program Bureau of Professional Support Services Department of Public Health & Social Services	Contact: Grace Bordallo Program Coordinator Tobacco Prevention and Control Program Department of Public Health and Social Services 123 Chalan Kareta Mangilao, GU 96913-6304 Grace.bordallo@dphss.guam.gov	Accomplishments/Services Provided: Reactive and proactive counseling services to all adult residents; direct mail order NRT; Web-only product including direct mail order of NRT; printed materials; referrals to community resources; fax referral program; outcomes evaluation; youth support program. Live Vape Free for ages 13-17.
HAWAII	Hawaii Tobacco Quitline	Provided Services 09/2005- 02/2021
Client: Hawai'i Community Foundation	Contact: Tom Matsuda Program Director Hawai'i Community Foundation 827 Fort Street Mall Honolulu, HI 96813 Phone: (808) 537-6333 Email: tmatsuda@hct-hawaii.org	Accomplishments/Services Provided: Reactive and proactive counseling services for adults and pregnant women; direct mail order Nicotine Replacement Therapy (including combination therapy); printed materials; referrals to community resources; fax referral program; integrated Web-based services; text messaging; email messaging; and youth support (age 13-17).  Reason contract ended: Competitive contract solicitation
IDAHO	Idaho Tobacco Quitline	Provided Services 02/2013 - 05/2017
Client: State of Idaho, Department of Health and Welfare	Contact: Collin Clovis Program Specialist Tobacco Prevention and Control Program	Accomplishments/Services Provided: Reactive and proactive counseling services for adults and pregnant women; direct mail order Nicotine Replacement Therapy (including combination therapy); printed materials; referrals to community resources; fax referral program; integrated Web-based services; text messaging; email messaging; and youth support (age 13-17).

Attachment 9 - List of RVO Health Quitline Clients

		Person contract and did O (11)
INDIANA		Reason contract ended: Competitive contract solicitation
INDIANA	Indiana Tobacco Quitline	Providing Services 01/2010 - Present
Client: Indiana State Department of Health	Contact: Miranda Spitznagle Commission Director Two North Meridian Street, 2 T Indianapolis, IN 46204 Phone: (317) 234-1780 Fax: (317) 234-1786 mspitznagle@isdh.in.gov	Accomplishments/Services Provided: Reactive and proactive counseling services for adults, youth, and pregnant women, regardless of health insurance status; direct mail order NRT (including combination NRT); printed materials; referrals to community resources; fax referral program; integrated Web-based services; Web enrollment; Web-only services including direct mail order NRT; text messaging; and participation in research studies. Live Vape Free for ages 13-17.
IOWA	Quitline lowa	Provided Services 07/2011- 06/2016
Client: lowa Department of Public Health	Contact: Megan Aucutt Community Health Consultant Division of Tobacco Use Prevention and Control Phone: (515) 725-2875 Email: Megan.Aucutt@idph.iowa.gov	Accomplishments/Services Provided: Reactive and proactive counseling services for adults, direct mail order NRT for uninsured and Medicaid; printed materials; referrals to community resources; fax referral program; Medicaid coordination for fee-for-service, stand-alone Web Coach with no NRT; online trainings; marketing and promotions; and text messaging.  Reason contract ended: Competitive contract solicitation
KANSAS	Kansas Tobacco Quitline	Provided Services 01/2010 - 11/2019
Client: State of Kansas Department of Health and Environment	Contact: Matthew Schrock	Accomplishments/Services Provided: Reactive and proactive counseling services for adults and pregnant women; direct mail order Nicotine Replacement Therapy (including combination therapy); printed materials; referrals to community resources; fax referral program; integrated Web-based services; text messaging; email messaging; and youth support (age 13-17).
Laurana		Reason contract ended: Competitive contract solicitation
LOUISIANA	Louisiana Tobacco Quitline	Providing Services 12/2009 - Present
Client: Louisiana Health Institute The Louisiana Campaign for Tobacco-Free Living (TFL)	Contact: Chrishelle Stipe, MPH, CTTS, NCTTP Cessation Manager, The Louisiana Campaign for Tobacco-Free Living Phone: (504) 872-0754 cstipe@lphi.org	Accomplishments/Services Provided: Reactive and proactive counseling services for adults, youth, and pregnant women; texting program; direct mail order of NRT; Web enrollment; integrated Web Coach; Web- only product; printed materials; referrals to community resources; fax, web and EMR referral program; outcomes evaluation. Live Vape Free for ages 13-26.
MAINE	Maine Quitlink	Providing Services 08/2001 - Present
Client: Center for Tobacco Independence	Contact: Sarah Rines Senior Program Manager Center for Tobacco Independence, MaineHealth Maine Health Center for Tobacco Independence Phone: (207) 662-5718 Fax: (207) 662-5102	Accomplishments/Services Provided: Reactive and proactive counseling for adults and youth regardless of insurance coverage; NRT voucher program and mail order direct; materials; text messaging; referrals to community resources; integrated Web-based services, Web-Only product

Attachment 9 - List of RVO Health Quitline Clients

	gilesa@mainehealth.org	
MARYLAND	Maryland Tobacco Quitline	Providing Services 06/2006 - Present
Client: Maryland Department of Health Center for Tobacco Prevention and Control	Contact: Sara Wolfe, MS, Chief, Cessation and Health Systems Initiatives Center for Tobacco Prevention & Control Prevention and Health Promotion Admin Maryland Department of Health 201 West Preston Street Baltimore, MD 21201 Phone: (410) 767-1364	Accomplishments/Services Provided: Reactive and proactive counseling services for adults regardless of health insurance status; services for priority populations, including behavioral health program; incentives for pregnant tobacco users; direct mail order NRT; fax and e-referral programs; Web-only product including direct mail order NRT; text messaging; printed materials; referrals to community resources; participation in reach studies; outcomes evaluation. Live Vape Free for ages 13-17.
MICHIGAN	Michigan Tobacco Quitline	Provided Services 12/2009 - 09/2011
Client: Michigan Department of Health & Human Services	Contact: Karen Brown Tobacco Use Treatment Specialist Phone: (517) 335-8803 Email: brownks@michigan.gov	Accomplishments/Services Provided: Reactive and proactive counseling services for adults; services for priority populations, including youth and pregnant tobacco users; direct mail order NRT; cost share agreements with 11 Medicaid Health plans; fax referral program; Web Coach without NRT offering; printed materials; referrals to community resources.
MINNESOTA	Clasmusy Minnes etc	Reason contract ended: Competitive contract solicitation
WIININESOTA	Clearway Minnesota	Provided Services 08/2008-02/2014 (Web only) & 03/2014- 04/2020
Client: State of Minnesota Minnesota Quitline Network	Contact: Randi Lachter Phone: (###) ###-#### Email: rlachter@clearwaymn.org	Accomplishments/Services Provided: Reactive and proactive counseling services for uninsured and underinsured residents; mail order NRT; print materials, email messaging, fax referral program, and direct mail order NRT starter kit support Reason contract ended: Competitive contract solicitation
MISSISSIPPI	Mississippi Tobacco Quitline	Providing Services 07/2020 - Present
Client: Mississippi State Department of Health	Contact: Vickie Tucker, MS, CHES, CHP, CPM Cessation Branch Director Mississippi State Department of Health Office of Tobacco Control 805 S Wheatley St, Ste 400 A Ridgeland, MS 39157 Phone: (601) 991-6050 Fax: 601-956-4981 vickie.tucker@msdh.ms.gov	Accomplishments/Services Provided: Reactive and proactive counseling services for adult, youth, pregnant women residents; Behavioral Health offering; direct mail order NRT, referrals to community resources; printed materials; fax and e-referral program; integrated Web-based services; Web-only product, including direct mail order NRT; text messaging; Individual Services; provider tobacco systems change outreach and training.
MISSOURI	Missouri Tobacco Quitline	Provided Services 06/2005 - 0/2024

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Client: Missouri	Contact Abb No. 1	
Department of Health & Senior Services	Contact: Abby Newland Tobacco Prevention and Control Specialist Phone: (573) 751-5014 Fax: (573) 522-2856 Abby.newland@health.mo.gov	Accomplishments/Services Provided: Reactive and proactive counseling services for all adult residents and pregnant women; Web enrollment; integrated Webbased services; Web-only product; text-based services; materials; referrals to community resources; fax, web and EMR referral programs; outcomes evaluation; Live Vape Free for ages 13-17.
NEBRASKA	Nebraska Tobacco Quitline	Provided Services 12/2009- 06/2020
Client: Tobacco Free Nebraska Department of Health and Human Services, Health Promotion Unit	Contact: Emily Claussen Tobacco Cessation Educator Nebraska Department of Health and Human Services Phone: (402) 471-0101 Email: Emily.claussen@nebraska.gov	Accomplishments/Services Provided: Reactive and proactive counseling services to all adults, and pregnant women regardless of health insurance status; coordination of benefit for Medicaid members; integrated Web-based services; web services; printed materials; referrals to community resources; fax referral program; outcomes evaluation; youth services (age 16-17)  Reason contract ended: Competitive contract solicitation
NEW JERSEY	New Jersey Quitline	Providing Services 08/2019 - Present
Client: New Jersey Department of Health, Division of Community Health Services, Community Health and Wellness Unit	Contact: Darren Clark Program Grants Management Officer New Jersey Department of Health Division of Community Health Services, Community Health and Wellness Unit Office of Tobacco Control, Nutrition and Fitness Phone: (609) 292-8540 Darren.Clark@doh.nj.gov	Accomplishments/Services Provided: Reactive and proactive counseling services to all adults; direct mail order NRT to all adults; integrated Web Coach; printed materials; referrals to community resources; fax referral program
NEW MEXICO	New Mexico Free Tobacco Helpline	Providing Services 05/2005 - 06/2008; 12/2011 - Present
Client: New Mexico Department of Health; Tobacco Use Prevention and Control	Contact: Lydia Montoya, MS Health Education - Cessation Specialist Tobacco Use Prevention & Control Prg Population and Community Health Bureau, Public Health Division 5300 Homestead RD NE, Suite 300 Albuquerque, NM 87110 Phone: Fax: (505) 841-5865 Lydia.montoya@doh.nm.gov	Accomplishments/Services Provided: Reactive and proactive counseling services for all adult residents; direct mail order NRT, referrals to community resources; printed materials; fax referral program; online provider training; integrated Webbased services; Web-only product, including direct mail order NRT; text messaging Individual Services including direct mail order NRT starter kit and support; provider tobacco systems change outreach and training. Live Vape Free for ages 13-17.
NORTH CAROLINA	QuitlineNC	Providing Services 11/2005 - Present

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Client: North Carolina Department of Health and Human Services, Tobacco Prevention and Control Branch, Division of Public Health	Contact: Joyce L. Swetlick, MPH Director of Tobacco Cessation Division of Public Health, Tobacco Prevention and Control Branch North Carolina Department of Health and Human Services Phone: (919) 707-5402 Fax: (919) 870-4844 joyce.swetlick@dhhs.nc.gov	Accomplishments/Services Provided: Reactive and proactive counseling services for all ages regardless of health insurance coverage; direct mail order NRT; integration with state employee health plan; integrated Web-based services; Web enrollment; Web-only product; text messaging, cost share management, printed materials; referrals to community resources; fax, web and EMR referral program; outcomes evaluation. Live Vape Free for ages 13-26.
OKLAHOMA	Oklahoma Tobacco Helpline	Providing Services 08/2003 - Present
Client: Oklahoma Tobacco Settlement Endowment Trust	Contact: Paola Klein, MHR, CTTS, NCTTP Coordinator, Oklahoma Tobacco Helpline Coordinator OK Tobacco Research Center Stephenson Cancer Research Center 655 Research Parkway Suite 400 Oklahoma City, OK 73104 Phone: (405) 271- 8001 Ext 50474 Fax: (405) 271-2080 Paola-klein@ouhsc.edu	Accomplishments/Services Provided: Reactive and proactive counseling services for adults, youth, and pregnant women, regardless of health insurance status; direct mail order NRT (including combination therapy); printed materials; referrals to community resources; fax referral program; integrated Web-based services; Web-only product, including direct mail order of NRT and participation in reach studies and randomized control trials; standalone services including text messaging, email messaging, Web-only support, materials and direct mail order NRT starter kit support
OREGON	Oregon Tobacco Quitline	Providing Services 11/1998 - Present
Client: Center for	Ophelia Starr	Accomplishments/Services Provided: Reactive and proactive counseling services
Prevention and Health Promotion, Oregon Public Health Division, Oregon Health Authority	Health Systems Policy Specialist Oregon Health Authority Public Health Division Office of Health Promotion and Chronic Disease Prevention Office: (971) 673-3182 Cell: (971) 212-1661 ophelia.s.vidal@dhsoha.state.or.us	for adults, youth, Medicaid; integration with chronic conditions program, direct mail order NRT; integrated Web-based services; Web- only product including direct mail order NRT; printed materials; referral to community resources; participation in reach studies and randomized control trials
Promotion, Oregon Public Health Division, Oregon Health	Oregon Health Authority Public Health Division Office of Health Promotion and Chronic Disease Prevention Office: (971) 673-3182 Cell: (971) 212-1661	for adults, youth, Medicaid; integration with chronic conditions program, direct mail order NRT; integrated Web-based services; Web- only product including direct mail order NRT; printed materials; referral
Promotion, Oregon Public Health Division, Oregon Health Authority	Oregon Health Authority Public Health Division Office of Health Promotion and Chronic Disease Prevention Office: (971) 673-3182 Cell: (971) 212-1661 ophelia.s.vidal@dhsoha.state.or.us	for adults, youth, Medicaid; integration with chronic conditions program, direct mail order NRT; integrated Web-based services; Web- only product including direct mail order NRT; printed materials; referral to community resources; participation in reach studies and randomized control trials

Client: South Carolina Department of Health and Environmental Control Division of Tobacco Prevention and Control	Contact: Katy L. Wynne, Ed.D., MSW SC Tobacco Quitline, Policy Coordinator, Tobacco Cessation Division of Tobacco Prevention & Control S.C. Department of Health & Environmental Control Mills/Jarrett Office N-128 2100 Bull Street Columbia, SC 29201 Phone: (803) 898-2285 wynnekl@dhec.sc.gov	Accomplishments/Services Provided: Reactive counseling services to all residents 13+ years old and proactive multi-call counseling services for adult uninsured, underinsured, Medicaid, pregnant women, and youth 13 to 17 years old; Behavioral Health program; American Indian/Alaska Native program; provision of NRT by direct mail order for multi-call participants (excluding Medicaid and pregnant women); integrated Web-based services; printed materials; referrals to community resources; fax referral program; e-referrals outcomes evaluation; online provider training; text messaging; provider tobacco systems change outreach and training; Live Vape Free for ages 13-17.
TEXAS	Texas Tobacco Quitline	Providing Services 01/2010 - Present
Client: Department of State Health Services	Jodie Hughes, Cessation Coordinator Tobacco Prevention & Control Branch Dept. of State Health Services (DSHS) 512-776-2031 1100 W. 49th Street Austin, TX 78714-9347 jodie.hughes@dshs.texas.gov	Accomplishments/Services Provided: Reactive and proactive counseling services for adults, youth, and pregnant women; Behavioral Health program; direct mail order NRT for eligible participants; integrated Web-based services; Web enrollment; Web-only product; printed materials; referrals to community resources; fax referral program; e-referrals; text messaging; participation in reach studies; outcomes evaluation; Live Vape Free (ages 13-17).
UTAH	Utah Tobacco Quit Line	Provided Services 07/2014 - 06/2019
Client: Utah Department of Health	Contact: Sandy Schulthies Phone: (801) 538-9402 Email: san.sch1@utah.gov	Accomplishments/Services Provided: Reactive and proactive counseling services for adults, youth, and pregnant women; direct mail order NRT for eligible participants; integrated Web-based services; printed materials; referrals to community resources; fax and online referral program  Reason contract ended: Competitive contract solicitation
VERMONT	Vermont	Provided Services 11/2007 - 10/2012
Client: Vermont Department of Health	Contact: Todd Hill, LiCSW, LADC Phone: (###) ###-#### Email	Accomplishments/Services Provided: Reactive and proactive counseling services for adults, youth, and pregnant women; direct mail order NRT for eligible participants; integrated Web-based services; printed materials; referrals to community resources; fax and online referral program
VIRGINIA	Quit Now Virginia	Reason contract ended: Competitive contract solicitation  Providing Services 11/2005 - Present

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Client: Virginia Department of Health	Contact: Rita W. Miller, Cessation Services Coordinator Tobacco Use Control Program Division of Prevention and Health Promotion Virginia Department of Health 109 Governor Street, 9th Floor Richmond, VA 23219 Phone: (804) 864-7897 Fax: (804) 864-7205 Rita.Miller@vdh.virginia.gov	Accomplishments/Services Provided: Reactive counseling services for adults, youth, and pregnant women regardless of health insurance status; proactive counseling services for uninsured; printed materials; referrals to community resources; fax referral program; integrated Web- based services; Web-only product; participation in reach studies; evaluation services. Live Vape Free for ages 13-17.
WASHINGTON	Washington State Quitline	Providing Services 09/2000 - Present
Client: Washington State Department of Health	Contact: Casey Lane Tobacco Cessation Consultant Prevention and Community Health Washington State Department of Health 310 Israel Road S.E. Tumwater, WA 98501 CaseyDrew.Lane@doh.w a.gov Phone: (360) 236-3518	Accomplishments/Services Provided: Reactive and proactive counseling services for adults; Behavioral Health Program; Enhanced Mental Health Program for those in Addiction Treatment Facilities; American Indian/Alaska Native program; texting program; Pregnancy programs offered to all residents; fax referral; Youth Digital program; and Live Vape Free (age 13-17); printed materials; referrals to community resources
WASHINGTON DC	DC Quit Now	Providing Services 01/2010 - Present
Client: DC Department of Health	Contact: Kay Song, MPH, Data Analyst Community Health Administration Cancer and Chronic Disease Prevention Bureau 899 North Capitol Street NE, 3rd Floor Washington, D.C. 20002 Phone: (202) 576-9338 kay.song@dc.gov	Accomplishments/Services Provided: Reactive and proactive multi-call counseling services for all adults, youth, and pregnant women; Individual Services and Web Only to all adults; direct mail order NRT to adult participants; printed materials; referrals to community resources; fax referral program; participation in research studies. Live Vape Free for ages 13-17.
WISCONSIN	Wisconsin Tobacco Quit Line	Providing Services 02/2001 - Present
Client: University of Wisconsin Center for Tobacco Research & Intervention	Contact: Kate Kobinsky, MPH Center for Tobacco Research & Intervention UW School of Medicine & Public Health 1930 Monroe St., Suite 200 Madison, WI 53711 Phone: (608) 265-5617 dks6@ctri.wisc.edu	Accomplishments/Services Provided: Reactive counseling services to all residents, including youth; proactive counseling services to eligible participants; direct mail order NRT to all; integration with private insurance plans for additional services and NRT; integrated Web-based services; printed materials; referrals to community resources; fax referral program; e-referral program; participation in research studies