

Department of Administration **Purchasing Division** 2019 Washington Street East Post Office Box 50130 Charleston, WV 25305-0130

## State of West Virginia **Centralized Request for Quote Equipment**

**Proc Folder:** 

816946

Doc Description: CASE OEM OR EQUAL PARTS

**Reason for Modification:** 

Proc Type:

Central Master Agreement

**Date Issued** 

**Solicitation Closes** 

Solicitation No

Version

2021-01-14

2021-01-27 13:30 CRFQ

0803 DOT2100000074

**BID RECEIVING LOCATION** 

**BID CLERK** 

DEPARTMENT OF ADMINISTRATION

PURCHASING DIVISION

2019 WASHINGTON ST E

CHARLESTON

WV

US

25305

2021 JAN 27 AM 11: 40

**VENDOR** 

Vendor Customer Code: 000000205464

Vendor Name: STATE EQUIPMENT, INC.

Address: 560 NEW GOFF MOUNTAIN ROAD

Street:

City: CROSS LANES

State: WV

Country: USA

**Zip:** 25313

Principal Contact: EDDIE ROWAN, JR

Vendor Contact Phone: 304-776-4405

Jan 14, 2021

**Extension:** 

FOR INFORMATION CONTACT THE BUYER

John W Estep 304-558-2566

john.w.estep@wv.gov

Vendor Signature X

Date Printed:

FEIN# 550658298

1/26/21 DATE

All offers subject to all terms and conditions contained in this solicitation

FORM ID: WV-PRC-CRFQ-002 2020/05 Page: 1

#### **ADDITIONAL INFORMATION**

#### REQUEST FOR QUOTATION:

The West Virginia Purchasing Division is soliciting bids on behalf of West Virginia Department of Transportation, Division of Highways to establish an open-end contract for Case OEM or Equal Parts. Per the Bid Requirements, Specifications, Terms and Conditions attached to this Solicitation.

INVOICE TO	SHIP TO
ALL STATE AGENCIES VARIOUS LOCATIONS AS INDICATED BY ORDER	STATE OF WEST VIRGINIA VARIOUS LOCATIONS AS INDICATED BY ORDER
No City WV 99999	No City WV 99999

Line	Comm Ln Desc	Qty	Unit Issue	Unit Price	Total Price
1	CASE OEM OR EQUAL PARTS	0.00000	EA	/GED DDT	CTVC DICT)
-				(SEE PRI	CING PAGE)

Comm Code	Manufacturer	Specification	Model#
22101700	CASE	OEM PARTS	

## **Extended Description:**

CASE OEM OR EQUAL PARTS

	1	The second second		
SCH		THE COURSE	1 / E R	LOCK CO.
F. 18921 11		LUCK THE RES	 	

LineEvent	Event Date	
1Tech Questions Due by 10:00am	2021-01-22	

	Document Phase	Document Description	Page 3
DOT2100000074	Final	CASE OEM OR EQUAL PARTS	

## ADDITIONAL TERMS AND CONDITIONS

See attached document(s) for additional Terms and Conditions

**DESIGNATED CONTACT:** Vendor appoints the individual identified in this Section as the Contract Administrator and the initial point of contact for matters relating to this Contract.

(Name, Title)
TIM FALLECKER, PARTS MANAGER

(Printed Name and Title)
560 NEW GOFF MOUNTAIN ROAD CROSS LANES, WV 25313

(Address)
(304)776-4405 / (304)776-4409

(Phone Number) / (Fax Number)
timf@stateequipment.com

(email address)

CERTIFICATION AND SIGNATURE: By signing below, or submitting documentation through wvOASIS, I certify that I have reviewed this Solicitation in its entirety; that I understand the requirements, terms and conditions, and other information contained herein; that this bid, offer or proposal constitutes an offer to the State that cannot be unilaterally withdrawn; that the product or service proposed meets the mandatory requirements contained in the Solicitation for that product or service, unless otherwise stated herein; that the Vendor accepts the terms and conditions contained in the Solicitation, unless otherwise stated herein; that I am submitting this bid, offer or proposal for review and consideration; that I am authorized by the vendor to execute and submit this bid, offer, or proposal, or any documents related thereto on vendor's behalf; that I am authorized to bind the vendor in a contractual relationship; and that to the best of my knowledge, the vendor has properly registered with any State agency that may require registration.

STATE EQUIPMENT, INC
(Company)
(Authorized Signature) (Representative Name, Title)
EDDIE ROWAN, JR GENERAL MANAGER
(Printed Name and Title of Authorized Representative)
1-26-21
(Date)
(304)776-4405 / (304)776-4409
(Phone Number) (Fax Number)

# REQUEST FOR QUOTATION Case OEM or Equal Parts

- 9.4 Reports: Vendor shall provide quarterly reports and annual summaries to the Agency showing the Agency's items purchased, quantities of items purchased, and total dollar value of the items purchased. Vendor shall also provide reports, upon request, showing the items purchased during the term of this Contract, the quantity purchased for each of those items, and the total value of purchases for each of those items. Failure to supply such reports may be grounds for cancellation of this Contract.
- 9.5 Contract Manager: During its performance of this Contract, Vendor must designate and maintain a primary contract manager responsible for overseeing Vendor's responsibilities under this Contract. The Contract manager must be available during normal business hours to address any customer service or other issues related to this Contract. Vendor should list its Contract manager and his or her contact information below.

Contract Manager: TIM FALLECKER
<b>Telephone Number:</b> (304)776-4405
Fax Number: (304)776-4409
 Email Address: _timf@stateequipment.com

VENDOD.	CACE OF A DADTO FOLIAL D	60
VENDOR:	CASE OEM PARTS or EQUAL - Pricing Page	

Discount Percentage\*\* 0.00% (Please enter as a negative. Example discount of 5% should be -5.0%)

Markup Percentage\*\* 5.00%

Item No.	CASE OEM Part	"Or Equal" Parts	Estimated Unit	Unit (for calculation	Ca	talog Unit Price	Units Provided for Catalog	**Discount/Markup**	Adjusted Unit Price	Item Total Cost
NO.	number		Quantity	purposes)			Price	Percentage	ajastos ome i ne	.tem rotal cost
1	Part No. 5801382522 Description: Exhaust manifold pressure sensor	Part No.  Description:	5	EACH	\$	131.00	1.00	5.00%	\$ 137.55	\$687.75
2	Part No. 5801600537 Description: Engine camshaft position sensor	Part No.  Description:	4	EACH	\$	47.50	1.00	5.00%	\$ 49.88	\$199.52
3	Part No. 4897242 Description: Engine crankshaft position sensor	Part No.  Description:	4	EACH	\$	102.00	1.00	5.00%	\$ 107.10	\$428.40
4	Part No. 84473366 Description: Transmission gear speed sensor	Part No.  Description:	6	EACH	\$	118.00	1.00	5.00%	\$ 123.90	\$743.40
5	Part No. 87598494 Description: Fuel cooler	Part No.  Description:	8	EACH	\$	154.87	1.00	5.00%	\$ 162.61	\$1,300.88
6	Part No. 47538041 Description: Exhaust system pipe	Part No.  Description:	3	EACH	\$	420.00	1.00	5.00%	\$ 441.00	\$1,323.00
7	Part No. <b>87611122</b> Description: Cooler	Part No.  Description:	4	EACH	\$	383.00	1.00	5.00%	\$ 402.15	\$1,608.60
8	Part No. 87340008 Description: Drive Viscous	Part No.  Description:	3	EACH	\$	229.00	1.00	5.00%	\$ 240.45	\$721.35

ltem No.	CASE OEM Part number	"Or Equal" Parts	Estimated Unit Quantity	Unit (for calculation purposes)	Ca	talog Unit Price	Units Provided for Catalog Price	**Discount/Markup** Percentage	Adjusted Unit Price	Item Total Cost
9	Part No. <b>47416696</b> Description: Tank	Part No.  Description:	6	EACH	\$	825.00	1.00	5.00%	\$ 866.25	\$5,197.50
10	Part No. 47587890 Description: Dosing module & DEF mixer	Part No. Description:	6	EACH	\$	1,463.00	1.00	5.00%	\$ 1,536.15	\$9,216.90
11	Part No. <b>84336857</b> Description: Internal oil line	Part No. Description:	8	EACH	\$	78.00	1.00	5.00%	\$ 81.90	\$9,216.90
12	Part No. <b>84127891</b> Description: Kit valve	Part No.  Description:	2	EACH	\$	200.00	1.00	5.00%	\$ 210.00	\$420.00
13	Part No. 84567307 Description: Transmission mount LH	Part No.  Description:	2	EACH	\$	221.00	1.00	5.00%	\$ 232.05	\$464.10
14	Part No. 84336854  Description: Housing rear	Part No.  Description:	2	EACH	\$	2,635.00	1.00	5.00%	\$ 2,766.75	\$5,533.50
15	Part No. 877011269 Description: Flange	Part No. 87701269 Description:	7	EACH	\$	125.00	1.00	5.00%	\$ 131.25	\$918.75
	Total Bid Cost \$37,98							\$37,980.55		

CONTRACT MANAGER:

Tim Fallecker

**TELEPHONE NUMBER:** 

304-776-4405

FAX NUMBER:

304-776-4945

E-MAIL ADDRESS:

timf@stateequipment.com

# West Virginia Ethics Commission



# **Disclosure of Interested Parties to Contracts**

Pursuant to *W. Va. Code* § 6D-1-2, a state agency may not enter into a contract, or a series of related contracts, that has/have an actual or estimated value of \$1 million or more until the business entity submits to the contracting state agency a Disclosure of Interested Parties to the applicable contract. In addition, the business entity awarded a contract is obligated to submit a supplemental Disclosure of Interested Parties reflecting any new or differing interested parties to the contract-within 30 days following the completion or termination of the applicable contract.

For purposes of complying with these requirements, the following definitions apply:

"Business entity" means any entity recognized by law through which business is conducted, including a sole proprietorship, partnership or corporation, but does not include publicly traded companies listed on a national or international stock exchange.

"Interested party" or "Interested parties" means:

- (1) A business entity performing work or service pursuant to, or in furtherance of, the applicable contract, including specifically sub-contractors;
- (2) the person(s) who have an ownership interest equal to or greater than 25% in the business entity performing work or service pursuant to or in furtherance of, the applicable contract. (This subdivision does not apply to a publicly traded company); and
- (3) the person or business entity, if any, that served as a compensated broker or intermediary to actively facilitate the applicable contract or negotiated the terms of the applicable contract with the state agency. (This subdivision does not apply to persons or business entities performing legal services related to the negotiation or drafting of the applicable contract.)

"State agency" means a board, commission, office, department or other agency in the executive, judicial or legislative branch of state government, including publicly funded institutions of higher education: Provided, that for purposes of W. Va. Code § 6D-1-2, the West Virginia Investment Management Board shall not be deemed a state agency nor subject to the requirements of that provision.

The contracting business entity must complete this form and submit it to the contracting state agency prior to contract award and to complete another form within 30 days of contract completion or termination.

This form was created by the State of West Virginia Ethics Commission, 210 Brooks Street, Suite 300, Charleston, WV 25301-1804. Telephone: (304)558-0664; fax: (304)558-2169; e-mail: ethics@wv.gov; website: www.ethics.wv.gov.

# West Virginia Ethics Commission Disclosure of Interested Parties to Contracts

(Required by W. Va. Code § 6D-1-2)

Name of Contracting Business Entity: STATE EQUIPMENT, INC Address: 560 NEW GOFF MOUNTAIN ROAD
CROSS LANES, WV 25313
Name of Authorized Agent: EDDIE ROWAN, JR Address:
Contract Number: DOT2100000074 Contract Description: CASE OEM PARTS
Governmental agency awarding contract: WV DOT, DIVISION OF HIGHWAYS
☐ Check here if this is a Supplemental Disclosure
List the Names of Interested Parties to the contract which are known or reasonably anticipated by the contracting business entity for each category below (attach additional pages if necessary):
1. Subcontractors or other entities performing work or service under the Contract  Check here if none, otherwise list entity/individual names below.
2. Any person or entity who owns 25% or more of contracting entity (not applicable to publicly traded entities)  ☐ Check here if none, otherwise list entity/individual names below.
TERRY LAMM _ 100%
3. Any person or entity that facilitated, or negotiated the terms of, the applicable contract (excluding legal services related to the negotiation or drafting of the applicable contract)
Check here if none, otherwise list entity/individual names below.
Signature. Date Signed: 1-26-21
Notary Verification
State ofWEST_VIRGINIA, County ofKANAWHA:
I, <u>EDDIE ROWAN</u> , <u>JR</u> , the authorized agent of the contracting business entity listed above, being duly sworn, acknowledge that the Disclosure herein is being made under oath and under the penalty of perjury.
Taken, sworn to and subscribed before me this 26TH day of JANUARY , 2021.
Murie Siler Notary Public's Signature
To be completed by State Agency:  Date Received by State Agency:
Date submitted to Ethics Commission:
Revised June 8, 2018

# STATE OF WEST VIRGINIA Purchasing Division

# PURCHASING AFFIDAVIT

CONSTRUCTION CONTRACTS: Under W. Va. Code § 5-22-1(i), the contracting public entity shall not award a construction contract to any bidder that is known to be in default on any monetary obligation owed to the state or a political subdivision of the state, including, but not limited to, obligations related to payroll taxes, property taxes, sales and use taxes, fire service fees, or other fines or fees.

ALL CONTRACTS: Under W. Va. Code §5A-3-10a, no contract or renewal of any contract may be awarded by the state or any of its political subdivisions to any vendor or prospective vendor when the vendor or prospective vendor or a related party to the vendor or prospective vendor is a debtor and: (1) the debt owed is an amount greater than one thousand dollars in the aggregate; or (2) the debtor is in employer default.

**EXCEPTION:** The prohibition listed above does not apply where a vendor has contested any tax administered pursuant to chapter eleven of the W. Va. Code, workers' compensation premium, permit fee or environmental fee or assessment and the matter has not become final or where the vendor has entered into a payment plan or agreement and the vendor is not in default of any of the provisions of such plan or agreement.

#### **DEFINITIONS:**

"Debt" means any assessment, premium, penalty, fine, tax or other amount of money owed to the state or any of its political subdivisions because of a judgment, fine, permit violation, license assessment, defaulted workers' compensation premium, penalty or other assessment presently delinquent or due and required to be paid to the state or any of its political subdivisions, including any interest or additional penalties accrued thereon.

"Employer default" means having an outstanding balance or liability to the old fund or to the uninsured employers' fund or being in policy default, as defined in W. Va. Code § 23-2c-2, failure to maintain mandatory workers' compensation coverage, or failure to fully meet its obligations as a workers' compensation self-insured employer. An employer is not in employer default if it has entered into a repayment agreement with the Insurance Commissioner and remains in compliance with the obligations under the repayment agreement.

"Related party" means a party, whether an individual, corporation, partnership, association, limited liability company or any other form or business association or other entity whatsoever, related to any vendor by blood, marriage, ownership or contract through which the party has a relationship of ownership or other interest with the vendor so that the party will actually or by effect receive or control a portion of the benefit, profit or other consideration from performance of a vendor contract with the party receiving an amount that meets or exceed five percent of the total contract amount.

AFFIRMATION: By signing this form, the vendor's authorized signer affirms and acknowledges under penalty of law for false swearing (W. Va. Code §61-5-3) that: (1) for construction contracts, the vendor is not in default on any monetary obligation owed to the state or a political subdivision of the state, and (2) for all other contracts, that neither vendor nor any related party owe a debt as defined above and that neither vendor nor any related party are in employer default as defined above, unless the debt or employer default is permitted under the exception above.

#### WITNESS THE FOLLOWING SIGNATURE:

WINESO THE FOLLOWING GIOLOGIC
Vendor's Name:STATE EQUIPMENT, INC
Authorized Signature: 1-26-21
State of WEST VIRGINIA
County of KANAWHA, to-wit:
Taken, subscribed, and sworn to before me this 27 day of
My Commission expires March 27, , 2021.
AFFIX SEAL HERE Notary Public, State of West Virginia Marie Eiler  Do Rev 9598  NOTARY PUBLIC Marie Eiler  Proceedings Affidauth (Revised 04/40/2018)
P.O. Box 9536 Purchasing Affidavit (Revised 01/19/2018)

South Charleston WV 25309

My Commission Expires March 27, 2021